山西蓝皮书

BLUE BOOK OF SHANXI

No.8

山西资源型经济转型发展报告（2018）

新时代高质量转型发展

主编／李志强

副主编／顾颖　崔海燕　李志伟

ANNUAL REPORT ON RESOURCE-RELIANT ECONOMY'S TRANSFORMATIONAL DEVELOPMENT IN SHANXI (2018)

2018版

社会科学文献出版社

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摘　要

转型发展是一个阶段性演进的过程，每一个阶段的创始都蕴含一个新的起点。当前，世界正经历新一轮大发展大变革大调整，世界各国普遍呈现“在路口”特征，不稳定不平衡不安宁因素依然很多。中国经济进入高质量发展阶段，呈现“在路上”特征，在历史前进的逻辑中前进，在时代发展的潮流中发展。步入新时代，全面开启高质量转型发展新征程，山西要以习近平新时代中国特色社会主义思想为指导，坚定不移贯彻以人民为中心的发展思想，落实新发展理念，全力打好“三大攻坚战”，准确把握新一轮科技革命和产业变革趋势，推动质量、效率、动力“三大变革”，建设现代化经济体系，聚力推进“示范区”“排头兵”“新高地”建设，以质效大提升带动总量大发展，促成新一轮转型大发展。

《山西资源型经济转型发展报告》是全国第一部以“资源型经济转型发展”为主题，研究山西省国家资源型经济转型综合配套改革试验区建设的蓝皮书。综合研判当今世界和平合作、开放融通、变革创新三大潮流，适应更加开放条件下未来中国经济的高质量发展，我们确定“新时代高质量转型发展”为2018年度研究主题，对新时代推动山西高质量转型发展面临的新形势与新挑战、新思维与新动能、新路径与新举措等进行理论与实证分析，提出了兼具理论支撑和实践可行的政策建议。本书的出版将为资源型经济转型发展的理论研究与政策创新提供参考，具有重要的理论价值和实践意义。

本书由总报告、专题报告、案例研究和附录四部分构成。总报告在对2017年山西转型发展取得的新成绩进行阐述的基础上，提出要破解有效供给、效率发挥、动力转换三不充分以及区域发展、收入分配、经济与生态发

展三不平衡问题，注重把握速度变化、结构优化、动力转换三大特征，抓住2018年、2020年、2022年三个关键节点，从供给、需求、配置、投入产出、分配、循环上推进六个提速，积极防范传统发展路径依赖、等靠要拖之风、新二元陷阱三大问题，聚焦质量变革、效率变革、动力变革、文化建设、民生保障、生态环保，致力提升山西发展竞争力、支撑力、创新力、影响力、协调力、生产力，持续促进山西主动转型、创新转型、深度转型、全面转型，积极推动新时代山西高质量转型发展。

专题报告一聚焦理念创新，致力提升山西高质量转型发展引领力，提出以产业跨界融合助力山西转型综改示范区建设，在国土开发格局、绿色生产、绿色消费、制度和政策创新上下功夫推进生态文明建设，从平台建设、服务模式、运行机制方面促进科技资源共享平台发展，多措并举提升高新技术企业自主创新能力。专题报告二聚焦质量变革，致力提升山西高质量转型发展竞争力，提出要加快提高装备制造业质量竞争力，以提高信息供给质量促进信息消费升级，顺应消费结构升级趋势，加快推进供给结构调整。专题报告三聚焦效率变革，致力提升山西高质量转型发展支撑力，从转型综改示范区潇河产业园区运行模式、建筑产业现代化园区发展、金融创新发展、旅游官方微博营销效果提升等视角探索产业优化升级的新举措。专题报告四聚焦动力变革，致力提升山西高质量转型发展创新力，通过深入分析科技创新成果转化存在的问题，提出加快推进科技创新的建议。案例研究持续跟踪转型综改工作，通过分析全省转型综改试点县工作进展情况，提出加快区域协调发展、可持续精准扶贫、人居环境和生态环境改善、重点民生项目建设等政策建议；以太原重型机械集团有限公司为例，提出打造一体化质量管理体系升级版、助力“太重质造”走向世界的发展思路与举措。附录精选收录书记省长谈山西高质量转型发展、专家学者建言山西高质量转型发展及大事记。

关键词：新时代　高质量转型发展　资源型经济

Abstract

The transformational development is an evolution process with different phases and the beginning of each phase breeds a new starting point. The world today is faced with new big developments, transformations and adjustments. The economic situations in different countries are characterized by the feature of "at the crossroads", still with much instability, unbalance and alysmus, while the economic situation in China, which is advancing with the logic of the historical advancement and developing together with the tides of the new time's development, is featured by "on the road". In the new era, Shanxi, guided by Xi Jinping's thoughts on socialism with Chinese characteristics in the new time, is to start a totally new journey of high-quality transformational development directed firmly by the basic and central principle of "for the people", implement new development ideas, dedicated to win the Three Big Battles, grasp tightly and promptly the trends of new sci-tech revolution and industrial reforming, push the Three Reforms in the three aspects of quality, efficiency and impetus, establish modern economic system and highlight the endeavors in the construction of the Pilot Area, the Bellwether and the New Highland. To urge another new transformational development, Shanxi is to realize the total economy's big developments by promoting the economy's quality and efficiency.

As the first blue book in China to focus on the construction of the Comprehensive and Integrated Reforming Pilot Area for National Resource-reliant Economy's Transformational Development in Shanxi, the *Annual Report on Resource-reliant Economy's Transformational Development in Shanxi* provides continuous and insightful research results on the resource-reliant economy's transformational development. The three main themes of the world today are peace & cooperation, opening-up & communication and transformation & innovation. To facilitate China's high-quality development in a more opening environment in the future,

the topic of the Blue Book 2018 is The High-quality Transformational Development in the New Time. Theoretical and empirical analysis is provided concerning the new situations, new challenges, new thinking, new impetus, new approaches and new measures to promote the high-quality transformational development in Shanxi. Policy-making suggestions with theoretical foundation and practical feasibility are also proposed. The publishing of this book, with theoretical value and practical significance, is expected to provide reference for the theoretical research and policy-making innovations for the resource-reliant economy's transformational development.

The book consists of the general report, the special reports, the case study and the appendix. Based on a summary on the new accomplishments of Shanxi's transformational development in 2017, the general report outlines the main problems and proposals for actively promoting Shanxi's high-quality transformational development. The problem of the Three Inadequacies in supply, efficiency and impetus switching is to be addressed. The Imbalances in the Three Areas of regional development, income distribution and economy-ecology coordination are to be solved. The Three Features of speed change, structural optimization and impetus switching should be highlighted. The opportunities of the Three Key Nodes should be grasped, namely the year of 2018, 2020 and 2022. Accelerations in the Six Areas of supply, demand, allocation, input-output, distribution and circulation should be promoted. The Two New Traps should be avoided, namely, traditional path dependence and negative work styles such as passive waiting, relying totally on others, requiring working conditions and drags in reforming. Shanxi should focus on transformations in quality, efficiency, impetus, cultural construction, people's livelihood ensuring, ecological and environmental protection in an effort to promote Shanxi's development competitiveness, supporting capability, innovative ability, influence, coordinating ability and productivity, which will continuously and vigorously push Shanxi's active, innovative, through and comprehensive transformation.

The Special Report One focuses on the concept innovation for promoting Shanxi's high-quality transformational development leading capacity. The idea of industries' trans-boundary integration is proposed to facilitate the construction of

integrated reforming pilot area for Shanxi's transformational development. The ecological civilization construction will be carried out through the efforts in territorial development pattern, green production, green consumption and institutional and policy innovation. The sic-tech information sharing platform construction is expected to be realized through platform establishing, service models and operational mechanism innovation to strengthen the sci-tech enterprises' independent innovation ability. The Special Report Two centers on the quality transformation to enhance Shanxi's high-quality transformational development competitiveness. The competitiveness of the equipment manufacturing industry should be strengthened and the quality of information supply should be enhanced to urge the upgrading of information consumption, and the trend of consumption structural upgrading should be adapted to speed up the adjustment of supply structure. The third special report is about the efficiency transformation for enhancing Shanxi's high-quality transformational development supporting capability. The new measures on industrial upgrading and optimization are introduced such as the operation models of the Xiao River Industrial Park in the Pilot Area, the development of the modern construction industry park, financial innovation and the marketing effect promotion of the official micro-blogs in tourist industry. The Special Report Four focuses the impetus transformation for promoting Shanxi's high-quality transformational development innovative capability. In this special report, the problems in the commercialization of research findings are deeply analyzed and suggestions for accelerating sci-tech innovations are proposed. The case study provides a continuous follow-up of the efforts in comprehensive and integrated reforms towards economic transformation such as the suggestions on Shanxi Pilot Counties' further reforming based on the progress made. Suggestions are proposed concerning speeding up the regional coordinated developments, sustainable and targeted poverty shake-off, living and ecological environment improvement and the construction of key livelihood-ensuring projects. The initiatives of integrated quality management system upgrading in Taiyuan Heavy Machinery Group are introduced and the development blue print and measures for the high-quality TZ products' going global are proposed. The Appendix excerpts remarks on high-quality transformational development by the

Secretary of CCP's Shanxi Committee and the Provincial Governor and proposals by experts and scholars concerning Shanxi's high-quality transformation-oriented development. The great events are also listed in the appendix.

Keywords: New Era; High-quality Transformational Development; Resource-reliant Economy

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