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BLUE BOOK OF HUNAN

*No.8*

2018年

## 湖南经济发展报告

湖南省人民政府发展研究中心

主 编 / 卞 鹰

副主编 / 唐宇文

ANNUAL REPORT ON ECONOMY DEVELOPMENT OF  
HUNAN (2018)

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SOCIAL SCIENCES ACADEMIC PRESS (CHINA)

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## 摘 要

本书是由湖南省人民政府发展研究中心组织编撰的年度性报告，系统回顾了2017年湖南省经济与产业发展情况，展望2018年湖南经济与产业发展面临的形势，并针对湖南经济与产业发展中存在的问题提出对策和建议。本书共6个部分，包括主题报告、总报告、部门篇、产业篇、专题篇和附录。“主题报告”是省领导对湖南经济与产业发展的重大问题提出的战略构想和发展思路；“总报告”是湖南省人民政府发展研究中心课题组对2017年全省经济与产业发展情况的分析研究及2018年经济与产业发展的思路和对策建议；“部门篇”是从湖南省直部门角度，对2017年全省经济与产业发展情况及2018年工作思路、对策的研究；“产业篇”涵盖新能源汽车、新材料、轨道交通装备和长沙高新区、长沙经开区等特色行业以及有代表性的产业园区本年度发展情况；“专题篇”是全省产业经济领域的专家学者对湖南产业发展热点问题的前瞻性研究成果；“附录”记录全省2017年经济和产业领域发生的重大事件。

2017年，湖南坚持以习近平新时代中国特色社会主义思想为指导，全面贯彻党的十九大和省第十一次党代会精神，大力实施创新引领开放崛起战略，着力抓产业扶持实体经济，全力打好防范化解重大风险、精准脱贫、污染防治“三大攻坚战”，经济社会保持平稳健康发展。但同时，经济增长动力不强，投资结构不优、后劲不足、消费增速回落、科研投入不足等问题依然存在。2018年，要全面贯彻党的十九大精神，坚持新发展理念，按照高质量发展的要求，坚持以推进供给侧结构性改革为主线，深入实施创新引领开放崛起战略，推进“三个着力”，突出发展产业、转型升级，统筹做好稳增长、促改革、调结构、惠民生、防风险各项工作。力争实现2018年经济增长8%左右，居民消费价格涨幅3%左右，城镇新增就业70万人，一般公共预算收入增长6.5%以上，万元GDP能耗下降3%，城乡居民收入增长与经济增长基本同步。

# Abstract

This book, which is an annual report compiled by the Development Research Center of the People's Government of Hunan Province. It systematically reviews the economic and industrial economic development of Hunan Province in 2017, and looks ahead to the economic and industrial development of Hunan in 2018, and aims at Hunan's economy and industry problems in development propose countermeasures and suggestions. This book consists of 6 parts, including the Keynote Reports, General Reports, Department Reports, Industry Park reports, Expert Reports and Memorabilia. The "Keynote Reports" are overall and forward-looking discussion on Hunan economy and industry working by the leader of the Hunan province; the "General Reports" are 2017 – 2018 annual reports on economic and industrial development situation analysis and prospect of ideas and suggestions by the Development Research Center of the People's Government of Hunan Province; the "Reports of the Department" are studies of the economic and industrial development of the province in 2017 and the ideas and countermeasures for the work in 2018 from the perspective of the direct sector in Hunan Province. The "Industrial Park Reports" cover the development of new energy vehicles, new materials, rail transit equipment, and Changsha High-tech Zone, Changsha Economic Development Zone and other specialty industries and representative industrial parks. The "Expert Reports" are forward-looking research on the hot issue of Hunan industrial development by the economic and industrial field's experts and scholar. of the province's industrial economic field; "Memorabilia" are records of major events of the province's economy and industry in 2017.

In 2017, Hunan adhered to the socialist ideology of Chinese characteristics under the new era of Xi Jinping as the guiding ideology, and fully implemented the spirit of the party' Nineteenth Congress and the eleventh provincial party congress, vigorously implemented the strategy of innovation to lead the opening up, and focused on supporting the real economy of the industry, fully fighting against the

“three major challenges” —the preventing and eliminating major risks, accurately eliminating poverty, and preventing and controlling pollution, to maintain stable and healthy economic and social development. However, at the same time, there are many problems, such as the impetus for economic growth is not strong, the investment structure is not excellent, the stamina is not enough, the growth rate of consumption declines, and the investment in scientific research is still insufficient and so on. In 2018, we must fully implement the spirit of the Nineteenth National Congress of the Communist Party of China, adhere to the new development concept, according to the requirements of high quality development, insisting on the promotion of supply-side structural reform as the main line, deepen the implementation of innovation and lead the strategy of opening up, and promoting the “three efforts”, highlighting the development of industries, transforming and upgrading, and coordinating well the work of stabilizing growth, promoting reform, adjusting the structure, benefiting people’s livelihood, and preventing risks. Striving to achieve about 8% economic growth in 2018, increase consumer prices by about 3% , increase urban employments by 700000, increase general public budget revenue by more than 6.5% , reduce energy consumption per 10000 yuan by 3% , the income growth of urban and rural residents is basically synchronized with economic growth.

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