2010

中国高技术产业统计年鉴

CHINA STATISTICS YEARBOOK ON HIGH TECHNOLOGY INDUSTRY

国 家 统 计 局 国家发展和改革委员会 科 学 技 术 部

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Compiled By

National Bureau of Statistics

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编辑说明

为反映我国高技术产业发展状况和国际竞争能力,满足国家宏观管理部门制订调整产业政策和产业发展规划的需要,我们根据国家统计局 2002 年颁布的《高技术产业统计分类目录》,加工整理了这本高技术产业发展状况的统计资料书。

本书收集了1995-2009年我国高技术产业生产经营、研发及相关活动、固定资产投资等资料以及相关的国际比较数据,较为全面地描述了"九五"以来我国高技术产业发展的基本状况,是有关管理部门和社会各界了解我国高技术产业发展情况的主要资料工具书。

本书共分五个部分。第一部分主要反映高技术产业企业的生产经营情况。1995年的数据口径为全部独立核算工业企业,其中国有及国有控股企业的数据口径为国有企业;2000-2008年的数据口径为全部国有及年销售收入在500万元及以上的非国有工业企业;2009年的数据口径为年销售收入在500万元及以上的工业企业。第二部分主要反映高技术产业企业的研发活动、新产品开发和生产、专利、技术获取和改造、企业办研发机构等情况。除特别标注外,2009年的数据口径为年销售收入在500万元及以上的工业企业,其他年份的数据口径为大中型工业企业。第三部分主要反映高技术产业企业的固定资产投资情况。1996年、2000年数据口径为投资额在50万元以上的基本建设项目和更新改造项目的基本情况合计,其他年份数据口径为投资额在50万元以上的全部项目的基本情况。第四部分为国际比较资料,根据经济合作与发展组织(0ECD)等国际组织公布的高技术产业统计资料整理。第五部分为附录,包括高技术产业统计分类目录、高技术产业统计资料整理公布格式和主要指标解释。

需要说明的是,与以往年份高术产业统计年鉴相比,本书在内容编辑上进行了较大改动,一是各章节均增加了主要指标当年分组数据,以方便读者使用;二是对第二章有关资料的编辑进行了较大的改动,在内容上着重突出能够反映自主创新能力的 R&D 指标及其相关结构指标,不再列示不能进行国际比较的科技活动人员、经费及相关指标。

本书中的"空格"表示该项统计指标数据不足本表最小单位数、数据不详或无该项数据; 书中因小数取舍而产生的误差均未做配平处理。按地区分组东部地区包括:北京、天津、河北、 辽宁、上海、江苏、浙江、福建、山东、广东、广西和海南;中部地区包括:山西、内蒙古、 吉林、黑龙江、安徽、江西、河南、湖北和湖南;西部地区包括:重庆、四川、贵州、云南、 西藏、陕西、甘肃、青海、宁夏和新疆。

PREFACE

This Yearbook of High Technology Industry is based on the Statistics Catalogue of High Technology Industry Classification, which has been published by the National Bureau of Statistics in 2002. The purposes of the Yearbook are to summarize the development and international competitive position of China's hi-tech industry and to facilitate the goals of the state macro administration in formulating policy and programming in support of China's hi-tech industry.

The Yearbook describes the development of China's hi-tech industry during the period from 1995 to 2009. Statistical series for the years 1995 to 2009 include production, R&D and related activities, investment on fixed assets, and relative international comparative measures of this fast-growing industry. The Yearbook should serve as a useful source for the public planning and administration sector as well as the broader business and research communities for understanding recent developments in China's hi-tech industry.

The Yearbook contains five parts. The first part focuses on the production and management of hi-tech industry. The data spanning 1995 cover all independent accounting enterprises, among which statistics on state-owned and state-controlled enterprises cover only state-owned enterprises, and for 2000-2008 reporting covers all state-owned enterprises and non-state-owned enterprises with annual sales over 5 million Yuan. The second part of the Yearbook focuses on R&D activities, new products development, patents, technology acquisition and technology reconstruction, and R&D institutions in hi-tech enterprises. Only when specially noted, statistics in 2009 cover industrial enterprises with annual sales over 5 million Yuan and the data for other years cover large and medium-sized industrial enterprises. The third part focuses on investment on fixed assets in hi-tech industry. Data for 1996 and 2000 cover capital construction projects and renovation projects with investment over 500000 Yuan, and data for other years cover all projects with investment over 500000 Yuan. The fourth part of the Yearbook focuses on international comparisons among China and the OECD countries. The fifth part is appendix information, including catalogue of Hi-technology Industry Classifications, Published Format for Sorting-out the Statistical Data of High-technology Industry and main Indicators.

That should be noted is the yearbook of 2009 has been changed a lot compared with the yearbook of the past year. The first, we add packet data of main indicators in each section to facilitate the readers to use. The second, there are more editorial changes in chapter 2 that highlighting the R&D indicator and relative indicators that reflecting the ability of independent innovation and delete S&T personnel, expenditure and relative indicators that cannot be used in international comparisons.

Notations used in this book: "(blank space)" indicates that the figure is not large enough to be measured with the smallest unit in the table or data are unknown or are not available. Statistical discrepancies due to rounding are not adjusted in the yearbook. Eastern region include Beijing, Tianjin, Hebei, Liaoning, Shanghai, Jiangsu, Zhejiang, Fujian, Shandong, Guangdong, Guangxi and Hainan. Middle region include Shanxi, Inner Mongolia, Jilin, Heilongjiang, Anhui, Jiangxi, Henan, Hubei and Hunan. Western region include Chongqing, Sichuan, Guizhou, Yunnan, Xizang, Shaanxi, Gansu, Qinghai, Ningxia and Xinjiang.

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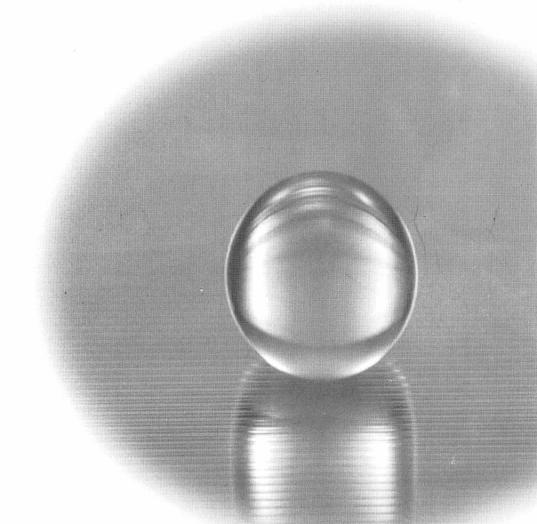
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生产经营情况 Statistics on Production and Management



1-1-1 高技术产业生产经营情况
Statistics on Production and Management in High-tech Industry

指 标 Indicator	1995	2000	2005	2006	2007	2008	2009
企业数 (个)	18834	9758	17527	19161	21517	25817	27218
Number of Enterprises (unit)							
从业人员年平均人数(万人)	448	390	663	744	843	945	958
Annual Average Number							
of Employed Personnel (person)							
当年价总产值 (亿元)	4098	10411	34367	41996	50461	57087	60430
Gross Industrial Output							
Value at Current Prices (100million yuan)							
主营业务收入 (亿元)	3917	10034	33922	41585	49714	55729	59567
Revenue from Principal Business (100 million yuan)							
利润(亿元)	178	673	1423	1777	2396	2725	3279
Profits (100million yuan)							
利税 (亿元)	326	1033	2090	2611	3353	4024	4660
Taxes and Profits (100million yuan)							

1-1-2 制造业生产经营情况 Statistics on Production and Management in Manufacturing Industry

指 标 Indicator	1995	2000	2005	2006	2007	2008	2009
企业数 (个)	461203	148279	251499	279282	313046	396950	405183
Number of Enterprises (unit)							
从业人员年平均人数(万人)	7077	4606	5935	6347	6856	7732	7720
Annual Average Number							
of Employed Personnel (person)							
当年价总产值 (亿元)	48700	75108	217836	274572	353631	441358	479200
Gross Industrial Output							
Value at Current Prices (100million yuan)							
主营业务收入(亿元)	46207	71698	213844	270478	347890	432760	471870
Revenue from Principal Business (100 million yuan)							
利润 (亿元)	1225	2733	9704	12811	19622	21674	27972
Profits (100million yuan)							
利税 (亿元)	4002	6700	18441	23665	33855	40051	49736
Taxes and Profits (100million yuan)					. <u> </u>		

1-1-3 按行业分高技术产业生产经营情况 Statistics on Production and Management in High-tech Industry by Industrial Sector

行业	企业数(个)							
1J <u>H</u> Industry								
•	1995.	2000	2005	2006	2007	2008	2009	
合 计	18834	9758	17527	19161	21517	25817	27218	
Total 医药制造业	5388	2201	4071	2260	<i>271</i> 0	6534	6007	
Manufacture of Medicines	2300	3301	4971	5368	5748	6524	6807	
[#] 化学药品制造	2348	1619	2037	2138	2218	2459	. 2494	
Manufacture of Chemical Medicine	2510	1017	2037	2130	2210	2437	2777	
中成药制造	1974	1180	1288	1348	1386	1479	1510	
Manufacture of Finished Traditional Chinese Herbal Medicine								
生物、生化制品的制造	398	271	478	527	622	746	815	
Manufacture of Biological and Biochemical Chemical Products								
航空航天器制造业	219	176	167	173	181	217	220	
Manufacture of Aircrafts and Spacecrafts								
1.飞机制造及修理	152	130	143	144	155	183	186	
Manufacture and Repairing of Airplanes 2.航天器制造	67	16	24	20	20	2.4	22	
Manufacture of Spacecrafts	07	46	24	29	26	34	23	
电子及通信设备制造业	7202	3977	7781	8606	9963	12871	12831	
Manufacture of Electronic Equipment and Communication Equipment	7202	3711	,,,,,,	0000	7703	120/1	12051	
1.通信设备制造	1414	806	1195	1224	1333	1578	1605	
Manufacture of Communication Equipment						20,0	1000	
#通信传输设备制造	271	145	263	255	285	385	401	
Manufacture of Communication Transmitting Equipment								
通信交换设备制造	335	178	163	154	161	173	158	
Manufacture of Communication Exchanging Equipment								
通信终端设备制造	227	129	223	220	243	251	244	
Manufacture of Communication Terminal Equipment								
2.雷达及配套设备制造	50	47	47	52	47	60	51	
Manufacture of Radar and Its Fittings	262	0.6	261	2.20				
3.广播电视设备制造 Manufacture of Proceduration and TV Facilian and	262	96	361	359	379	461	477	
Manufacture of Broadcasting and TV Equipment 4.电子器件制造	824	513	1285	1433	1671	2289	2355	
Manufacture of Electronic Appliances	024	313	1263	1433	10/1	2209	2333	
#电子真空器件制造	156	105	134	141	162	166	167	
也 1 兵主部下崎旭 Manufacture of Electronic Vacuum Appliances	150	103	154	171	102	100	107	
半导体分立器件制造	444	236	258	286	313	422	408	
Manufacture of Semiconductor Discreting Appliances				_00		,,,,	100	
集成电路制造	224	172	362	404	434	500	482	
Manufacture of Integrate Circuit								
5.电子元件制造	2890	1598	3558	4033	4746	6226	6145	
Manufacture of Electronic Components								
6.家用视听设备制造	930	453	855	898	990	1182	1088	
Manufacture of Domestic TV Set and Radio Receiver								
7.其他电子设备制造	832	464	480	607	797	1075	1110	
Manufacture of Other Electronic Equipment	-1-	40.4	10/5	1800	1.450	4 4 0 5	4.5	
电子计算机及办公设备制造业 Manufacture of Computers and Office Equipments	715	494	1267	1293	1450	1695	1676	
1.电子计算机整机制造	225	139	201	166	180	175	162	
Manufacture of Entired Computer	223	137	201	100	100	173	102	
2.电子计算机外部设备制造	379	272	886	937	1077	1301	1121	
Manufacture of Computer Peripheral Equipment	317	212	000	751	10//	1501	1121	
3.办公设备制造	111	83	180	190	193	219	223	
Manufacture of Office Equipment								
医疗设备及仪器仪表制造业	5310	1810	3341	3721	4175	4510	5684	
Manufacture of Medical Equipments and Measuring Instrument								
1.医疗设备及器械制造	1494	565	704	780	881	1200	1262	
Manufacture of Medical Equipment and Appliances								
2.仪器仪表制造	3816	1245	2637	2941	3294	3310	4422	
Manufacture of Measuring Instrument								

行 业		从业人员年平均人数(人) Annual Average Number of Employed Personnel (person)							
Industry	1995	2000	2005	2006	2007	2008	2009		
合 计	4484239	3899785	6633422	7444894	8429582	9447700	957542		
Total									
医药制造业	1157429	995641	1234389	1302750	1373407	1507512	1604792		
Manufacture of Medicines	B08004	(10101	(41010	((0001	(01.640	50.440 5	5 (550		
#化学药品制造	737936	612191	641919	660821	691642	734497	76759		
Manufacture of Chemical Medicine 中成药制造	318400	300633	350233	363805	366185	396798	42868		
Manufacture of Finished Traditional Chinese Herbal Medicine	310400	300033	330233	303603	200193	390796	42000		
生物、生化制品的制造	45169	53451	77122	83739	100363	119509	12903		
Manufacture of Biological and Biochemical Chemical Products									
航空航天器制造业	590713	456531	304691	297826	301418	314070	32527		
Manufacture of Aircrafts and Spacecrafts									
1.飞机制造及修理	478596	394176	283082	275596	279217	289494	30279		
Manufacture and Repairing of Airplanes									
2.航天器制造	112117	62355	21609	22230	22201	24576	2101		
Manufacture of Spacecrafts	104 7000				4554005		=40004		
电子及通信设备制造业	1815230	1737523	3466681	3933366	4554095	5232248	510004		
Manufacture of Electronic Equipment and Communication Equipment 1.通信设备制造	310185	324066	555028	629884	759041	864463	89394		
Manufacture of Communication Equipment	310163	324000	333026	027004	/35041	804403	07374.		
#通信传输设备制造		67149	62438	64680	75046	103538	11473		
Manufacture of Communication Transmitting Equipment			02.00	0.100	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	102200			
通信交换设备制造 •		84578	98932	105347	131119	172796	20346		
Manufacture of Communication Exchanging Equipment									
通信终端设备制造		56902	115108	113241	109855	116914	10327		
Manufacture of Communication Terminal Equipment									
2.雷达及配套设备制造	86164	54161	39307	41597	40622	42660	3556		
Manufacture of Radar and Its Fittings									
3.广播电视设备制造	37707	21404	75849	83860	94182	102348	10014		
Manufacture of Broadcasting and TV Equipment	297400	269611	(1(001	700202	054050	1055000	102560		
4.电子器件制造 Manufacture of Electronic Appliances	29/400	268611	616231	709202	854958	1055998	103369		
#电子真空器件制造		112600	104010	96568	98178	88417	7740		
Manufacture of Electronic Vacuum Appliances		112000	104010	70500	70170	60-17	7740		
半导体分立器件制造		82007	73727	88271	97337	111790	10183		
Manufacture of Semiconductor Discreting Appliances			7-1-1						
集成电路制造		74004	188080	231072	273677	313441	27563		
Manufacture of Integrate Circuit									
5.电子元件制造	633311	645061	1495255	1741688	2014426	2306669	221331		
Manufacture of Electronic Components									
6.家用视听设备制造	374354	317255	553288	568309	586040	579221	54113		
Manufacture of Domestic TV Set and Radio Receiver									
7.其他电子设备制造	76109	106965	131723	158826	204826	280889	28025		
Manufacture of Other Electronic Equipment 电子计算机及办公设备制造业	141771	229702	1011417	1215505	1.420026	1650041	162270		
出てい 昇れ及がな 反面 前足里 Manufacture of Computers and Office Equipments	141//1	230/93	1011417	1213383	1429830	1050041	1032/0		
1.电子计算机整机制造	53002	62331	322380	391867	479097	583118	51338		
Manufacture of Entired Computer	33002	02001	322300	571007	1,707,	202110	21330		
2.电子计算机外部设备制造	63491	125570	607302	725472	845987	957760	96407		
Manufacture of Computer Peripheral Equipment .									
3.办公设备制造	25278	50892	81735	98246	104752	109163	9634		
Manufacture of Office Equipment									
医疗设备及仪器仪表制造业	779096	471297	616244	695367	770826	743829	91262		
Manufacture of Medical Equipments and Measuring Instrument			4.6		4-6		00		
1.医疗设备及器械制造	164722	117130	129701	150114	172717	223142	23302		
Manufacture of Medical Equipment and Appliances	614374	354167	486543	545253	598109	520687	67960		
2.仪器仪表制造									