

河南经济蓝皮书

BLUE BOOK OF HENAN'S ECONOMY

No.11

2018年 河南经济形势

分析与预测

主编/王世炎副主编/赵德友 刘朝阳

ECONOMY OF HENAN ANALYSIS AND FORECAST (2018)





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图书在版编目(CIP)数据

2018 年河南经济形势分析与预测 / 王世炎主编. -- 北京: 社会科学文献出版社, 2018.3

(河南经济蓝皮书)

ISBN 978 -7 -5201 -2264 -1

I. ①2… Ⅱ. ①王… Ⅲ. ①区域经济 - 经济分析 - 河南 - 2017 ②区域经济 - 经济预测 - 河南 - 2018 Ⅳ. ①F127. 61

中国版本图书馆 CIP 数据核字 (2018) 第 024547 号

河南经济蓝皮书

2018 年河南经济形势分析与预测

主 编/王世炎

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出版人/谢寿光

项目统筹 / 任文武

责任编辑/张丽丽 高振华

出 版/社会科学文献出版社·区域与发展出版中心(010)59367143

地址:北京市北三环中路甲29号院华龙大厦 邮编:100029

网址: www. ssap. com. cn

发 行/市场营销中心(010)59367081 59367018

印 装/北京季蜂印刷有限公司

规 格/开本: 787mm×1092mm 1/16

印张: 26.5 字数: 400千字

版 次/2018年3月第1版 2018年3月第1次印刷

书 号 / ISBN 978 -7 -5201 -2264 -1

定 价 / 89.00元

皮书序列号 / PSN B - 2007 - 086 - 1/1

本书如有印装质量问题,请与读者服务中心(010-59367028)联系

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摘 要

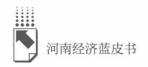
2017 年是实施"十三五"规划的重要一年,是供给侧结构性改革的深化之年,全省上下以迎接党的十九大和学习领会贯彻十九大精神为统领,认真落实中央和省委省政府各项决策部署,牢牢坚持稳中求进工作总基调,狠抓各项政策落实,全省经济继续保持总体平稳、稳中向好发展态势。

本年度"河南经济蓝皮书"将十九大对经济社会发展的新指导思想、新论断和对未来发展的新举措融入河南经济社会发展分析研究中去,为省委省政府和社会公众提供高质量的决策参考依据。本年度蓝皮书分为主报告、分析预测篇和专题研究篇三部分。

主报告由两篇构成。主报告 1《2017~2018 年河南省经济形势分析与展望》认为 2017 年河南经济呈现总体平稳、稳中有进、稳中提质、稳中向好态势,2018 年全省经济发展虽面临诸多困难和挑战,但河南经济发展总体向好的基本面没有改变,经济发展的韧性、协调性、可持续性在不断增强,只要深入贯彻落实党的十九大和中央经济工作会议精神,坚持高质量发展的根本方向,宏观经济仍将呈现总体平稳、稳中有进的发展趋势。主报告2《牢记总书记嘱托 聚焦打好"四张牌"让中原更加出彩》深入总结了近四年来河南省委省政府贯彻落实习近平总书记调研指导河南工作时重要指示精神、发挥优势打好"四张牌"方面的实践以及取得的成效。

分析预测篇重点反映了 2017 年供给侧结构性改革背景下河南各行业和各领域年度发展状况,深入挖掘运行中出现的新变化、新趋势和新特点,对各行业和各领域未来发展前景进行预测和展望,并就如何贯彻落实十九大精神,促进各行业、各领域发展,提出相应的发展思路和对策建议。

专题研究篇立足河南实际,紧密结合党的十九大提出的一系列新的重大



论断和决策部署,重点围绕"四张牌"、"三区一群"、"四大攻坚战"、决胜全面小康社会以及促进经济高质量发展等河南当前的一些重大问题进行了深入研究。

Abstract

2017 was an important year for the implementation of the "13th Five – Year Plan", and was a year to deepen the supply side structural reform; under the leadership of welcoming the 19th National Congress, learning and implementing the spirit of the 19th National Congress, the whole province earnestly carried out the decisions and arrangements of the central and provincial governments, firmly adhere to the overall tone of seeking improvement in stability, and pay close attention to the implementation of policies; the provincial economy continued to maintain a general stable and better development trend.

Economic Blue Book of Henan for this year will apply the new guiding ideology and new judgments on economic and social development and the new measures for the future development of the 19th National Congress to the analysis and research of economic and social development of Henan, to provide high-quality decision-making reference for the provincial committee and government and the public. This year's blue book is divided into three parts: Main Report, Analysis and Prediction chapter and Monographic study chapter.

Main Report consists of two parts. Main Report 1 "Analysis and Prospect of Henan Economic Situation in 2017 – 2018" holds that Henan economy in 2017 has beengenerally smooth, made progress, improved quality and has a better development trend; the development of Henan economy in 2018 will meet many difficulties and challenges, but the general trend of Henan economy towards growth will remain unchanged, and the resilience, coordination and sustainability of economic development will constantly increase; the macro-economy will still show a general stable and better development trend, provided that the spirit of the 19th National Congress and the Central Economic Work Conference is deeply implemented and the fundamental direction of high quality development is adhered to. Main Report 2 "Keep General Secretary's Entrustment in Mind and Focus on



Playing 'Four Cards' to Make the Central Plain Develop Better" summarizes thoroughly the practices and achievements made by the provincial committee and government of Henan in the implementation of the important instructions for Henan given by the General Secretary Xi Jinping and application of advantages in "four cards" in the past four years.

Articles selected in Analysis and Prediction Chapter reveal the annual development situation of all industries and fields of Henan in 2017 under the background of supply-side structural reform, explores deeply the new changes, new trends and new features during operation, forecasts and prospects the future development prospects of various industries and fields; in addition, this part also puts forward the corresponding development thinking and countermeasures on how to implement the spirit of the 19th National Congress and promote the development of various industries and fields.

Articles elected in Monographic Study Chapter base on the actual situation in Henan, which closely combines with a series of new major judgments, decisions and arrangements of the 19th National Congress and mainly conducts a thorough research on some of the current major problems in Henan including the "four cards", "three areas and one agglomeration", "four tough tasks", decisive winning of an overall well-off society as well as promotion of high-quality economic development, etc.

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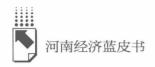
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