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BLUE BOOK OF HENAN'S ECONOMY

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2018年

## 河南经济形势 分析与预测

主编/王世炎

副主编/赵德友 刘朝阳

ECONOMY OF HENAN ANALYSIS AND FORECAST

(2018)

张外借



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SOCIAL SCIENCES ACADEMIC PRESS (CHINA)

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## 2018 年河南经济形势分析与预测

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## 摘 要

2017 年是实施“十三五”规划的重要一年，是供给侧结构性改革的深化之年，全省上下以迎接党的十九大和学习领会贯彻十九大精神为统领，认真落实中央和省委省政府各项决策部署，牢牢坚持稳中求进工作总基调，狠抓各项政策落实，全省经济继续保持总体平稳、稳中向好发展态势。

本年度“河南经济蓝皮书”将十九大对经济社会发展的新指导思想、新论断和对未来发展的新举措融入河南经济社会发展分析研究中去，为省委省政府和社会公众提供高质量的决策参考依据。本年度蓝皮书分为主报告、分析预测篇和专题研究篇三部分。

主报告由两篇构成。主报告 1《2017~2018 年河南省经济形势分析与展望》认为 2017 年河南经济呈现总体平稳、稳中有进、稳中提质、稳中向好态势，2018 年全省经济发展虽面临诸多困难和挑战，但河南经济发展总体向好的基本面没有改变，经济发展的韧性、协调性、可持续性在不断增强，只要深入贯彻落实党的十九大和中央经济工作会议精神，坚持高质量发展的根本方向，宏观经济仍将呈现总体平稳、稳中有进的发展趋势。主报告 2《牢记总书记嘱托 聚焦打好“四张牌”让中原更加出彩》深入总结了近四年来河南省委省政府贯彻落实习近平总书记调研指导河南工作时重要指示精神、发挥优势打好“四张牌”方面的实践以及取得的成效。

分析预测篇重点反映了 2017 年供给侧结构性改革背景下河南各行业和各领域年度发展状况，深入挖掘运行中出现的新变化、新趋势和新特点，对各行业和各领域未来发展前景进行预测和展望，并就如何贯彻落实十九大精神，促进各行业、各领域发展，提出相应的发展思路和对策建议。

专题研究篇立足河南实际，紧密结合党的十九大提出的一系列新的重大



论断和决策部署，重点围绕“四张牌”、“三区一群”、“四大攻坚战”、决胜全面小康社会以及促进经济高质量发展等河南当前的一些重大问题进行了深入研究。

# Abstract

2017 was an important year for the implementation of the “13th Five – Year Plan”, and was a year to deepen the supply side structural reform; under the leadership of welcoming the 19th National Congress, learning and implementing the spirit of the 19th National Congress, the whole province earnestly carried out the decisions and arrangements of the central and provincial governments, firmly adhere to the overall tone of seeking improvement in stability, and pay close attention to the implementation of policies; the provincial economy continued to maintain a general stable and better development trend.

Economic Blue Book of Henan for this year will apply the new guiding ideology and new judgments on economic and social development and the new measures for the future development of the 19th National Congress to the analysis and research of economic and social development of Henan, to provide high-quality decision-making reference for the provincial committee and government and the public. This year's blue book is divided into three parts: Main Report, Analysis and Prediction chapter and Monographic study chapter.

Main Report consists of two parts. Main Report 1 “Analysis and Prospect of Henan Economic Situation in 2017 – 2018” holds that Henan economy in 2017 has been generally smooth, made progress, improved quality and has a better development trend; the development of Henan economy in 2018 will meet many difficulties and challenges, but the general trend of Henan economy towards growth will remain unchanged, and the resilience, coordination and sustainability of economic development will constantly increase; the macro-economy will still show a general stable and better development trend, provided that the spirit of the 19th National Congress and the Central Economic Work Conference is deeply implemented and the fundamental direction of high quality development is adhered to. Main Report 2 “Keep General Secretary's Entrustment in Mind and Focus on



Playing ‘Four Cards’ to Make the Central Plain Develop Better” summarizes thoroughly the practices and achievements made by the provincial committee and government of Henan in the implementation of the important instructions for Henan given by the General Secretary Xi Jinping and application of advantages in “four cards” in the past four years.

Articles selected in Analysis and Prediction Chapter reveal the annual development situation of all industries and fields of Henan in 2017 under the background of supply-side structural reform, explores deeply the new changes, new trends and new features during operation, forecasts and prospects the future development prospects of various industries and fields; in addition, this part also puts forward the corresponding development thinking and countermeasures on how to implement the spirit of the 19th National Congress and promote the development of various industries and fields.

Articles elected in Monographic Study Chapter base on the actual situation in Henan, which closely combines with a series of new major judgments, decisions and arrangements of the 19th National Congress and mainly conducts a thorough research on some of the current major problems in Henan including the “four cards”, “three areas and one agglomeration”, “four tough tasks”, decisive winning of an overall well-off society as well as promotion of high-quality economic development, etc.

# 目 录



## I 主报告

### B.1 2017 ~ 2018年河南省经济形势分析与展望

.....	河南省统计局 / 001
一 2017 年全省经济总体平稳、稳中有进、稳中提质， 呈现稳中向好态势 .....	/ 002
二 2018 年全省经济发展面临的机遇与挑战 .....	/ 010
三 促进全省经济平稳健康发展的对策建议 .....	/ 013

### B.2 牢记总书记嘱托 聚焦打好“四张牌”让中原更加出彩

.....	河南省统计局 / 015
一 打好产业结构优化升级牌，产业结构向中高端迈进 .....	/ 016
二 打好创新驱动发展牌，新动能加快培育 .....	/ 022
三 打好基础能力建设牌，综合竞争优势持续提升 .....	/ 024
四 打好新型城镇化牌，城镇承载能力稳步提升 .....	/ 027

## II 分析预测篇

### B.3 2017 ~ 2018 年河南省农业形势分析与展望 ..... 李 丽 李 鑫 / 030

### B.4 2017 ~ 2018 年河南省工业形势分析与展望 ..... 杨森山 / 039



<b>B.5</b>	2017 ~ 2018 年河南省第三产业形势分析与展望	王予荷 孟 静 陈 哲 / 049
<b>B.6</b>	2017 ~ 2018 年河南省产业集聚区发展形势分析与展望	袁祖霞 司曼珈 司景贤 / 059
<b>B.7</b>	2017 ~ 2018 年河南省固定资产投资形势分析与展望	顾俊龙 邱 倩 / 070
<b>B.8</b>	2017 ~ 2018 年河南省消费品市场形势分析与展望	赵 杨 董 军 周文瑞 / 080
<b>B.9</b>	2017 ~ 2018 年河南省对外贸易形势分析与展望	付晓莉 郭 谦 / 089
<b>B.10</b>	2017 ~ 2018 年河南省财政形势分析与展望	胡兴旺 赵艳青 / 099
<b>B.11</b>	2017 ~ 2018 年河南省银行业形势分析与展望	崔 凯 徐红芬 袁彦娟 / 106
<b>B.12</b>	2017 ~ 2018 年河南省居民消费价格走势分析	田少勇 郝占业 / 116
<b>B.13</b>	2017 ~ 2018 年河南省就业形势分析	孙斌育 王玉珍 / 127
<b>B.14</b>	2017 ~ 2018 年河南省能源形势分析与展望	常冬梅 陈向真 张 旭 刘金娜 / 138
<b>B.15</b>	2017 ~ 2018 年河南省交通运输业形势分析与展望	陈 琛 孟 静 王予荷 / 146
<b>B.16</b>	2017 ~ 2018 年河南省房地产开发业形势分析与展望	秦洪娟 朱丽玲 / 156

### III 专题研究篇

<b>B.17</b>	坚持稳中求进 推动高质量发展 ——对当前河南经济形势的看法	王世炎 / 166
-------------	----------------------------------	-----------

<b>B. 18</b>	砥砺奋进 铸就辉煌 ——2013~2017 年河南经济社会发展成就回顾 ..... 赵德友 张亚丽 徐委乔 王学青 / 172
<b>B. 19</b>	未来五年河南经济社会发展若干问题的思考 ——兼与重庆、贵州经济社会发展比较分析 ..... 赵德友 / 183
<b>B. 20</b>	河南全面建成小康社会成效显著, 发展不平衡 不充分问题仍然突出 ..... 刘朝阳 宗 方 / 199
<b>B. 21</b>	河南经济高质量发展研究 ..... 朱启明 徐委乔 张亚丽 王一嫔 / 211
<b>B. 22</b>	对河南粮食供给侧结构性改革的思考 ——基于粮食供需两侧视角的分析 ..... 杨冠军 刘露霞 王一嫔 / 230
<b>B. 23</b>	供给侧结构性改革背景下河南工业转型升级问题研究 ..... 杨森山 / 245
<b>B. 24</b>	对金融扶贫“卢氏模式”的调查与思考 ..... 赵继鸿 杨希泽 宋 杨 黄 琦 / 260
<b>B. 25</b>	河南创新引领型企业发展中的问题与对策建议 ——对创新引领型企业的调查与思考 ..... 渠长振 / 269
<b>B. 26</b>	以自由贸易试验区为抓手培育河南经济发展新优势 ..... 张婷玉 段平方 / 280
<b>B. 27</b>	河南跨境电子商务现状、问题与发展建议 ..... 潘 勇 / 290
<b>B. 28</b>	河南商务中心区和特色商业区发展研究 ..... 袁祖霞 司曼珈 刘秋香 / 301
<b>B. 29</b>	河南区域经济协调发展研究 ..... 罗勤礼 季红梅 张喜峥 徐 良 雷茜茜 胡昶昶 / 311
<b>B. 30</b>	河南现代种业发展的调查与思考 ..... 李 煊 赵 华 / 325



<b>B. 31</b>	河南现代服务业发展状况研究 .....	王予荷	常伟杰	/ 338
<b>B. 32</b>	从市场主体看河南经济结构的调整 .....	杨全明	张奕琳	黄莹莹 / 348
<b>B. 33</b>	从国家中心城市定位看郑州房地产发展 .....	顾俊龙	秦洪娟	朱丽玲 / 362
<b>B. 34</b>	河南省白酒业发展面临的问题及对策建议 .....	胡兴旺	周占杰	赵艳青 / 377
<b>B. 35</b>	河南省健康养老产业转型发展研究 .....	杜文凯	梁前广	李向东 / 389
<b>B. 36</b>	后记 .....			/ 400

# CONTENTS



## I General Reports

- B.1** Analysis and Outlook on Economy Situation of Henan Province in 2017 and 2018 *Henan Province Bureau of Statistics / 001*
1. *Generally Stable Economy of Henan Province in 2017 with Progress, Improvement and Good Development Trend / 002*
  2. *Opportunities and Challenges that Economic Development of Henan Province in 2018 Faces / 010*
  3. *Countermeasures and Suggestions to Promote Steady and Healthy Economic Development of Henan Province / 013*
- B.2** Keep General Secretary's Entrustment in Mind and Focus on playing "Four Cards" to Make the Central Plain Develop Better *Henan Province Bureau of Statistics / 015*
1. *Optimize and Upgrade Industrial Structure and Make It Develop towards Mid-to-high End / 016*
  2. *Develop Innovation Drive, Accelerate Cultivation of New Kinetic Energy / 022*
  3. *Build Foundational Capabilities, Continue to Improve Integrated Competitive Advantage / 024*
  4. *Develop New Urbanization, Steadily Improve Carrying Capacities of Cities and Towns / 027*



## II The Analytical Prediction Part

- B.3** Analysis and Outlook of Agricultural Situation of Henan Province  
in 2017 and 2018 *Li Li, Li Xin / 030*
- B.4** Analysis and Outlook of Industry Situation of Henan Province  
in 2017 and 2018 *Yang Senshan / 039*
- B.5** Analysis and Outlook of the Tertiary Industry Trend of Henan  
Province in 2017 and 2018 *Wang Yube, Meng Jing and Chen Zhe / 049*
- B.6** The Analysis and Outlook of the Development Situation of Industry  
Cluster District of Henan Province in 2017 and 2018  
*Yuan Zuxia, Si Manjia and Si Jingxian / 059*
- B.7** Analysis and Outlook of Investment Situation of Fixed Assets of  
Henan in 2017 and 2018 *Gu Junlong, Qiu Qian / 070*
- B.8** Analysis and Outlook of the Consumer Market Situation of Henan  
Province in 2017 and 2018 *Zhao Yang, Dong Jun and Zhou Wenrui / 080*
- B.9** Analysis and Outlook of Foreign Trade of Henan Province  
in 2017 and 2018 *Fu Xiaoli, Guo Qian / 089*
- B.10** Analysis and Outlook of Fiscal Situation of Henan Province  
in 2017 and 2018 *Hu Xingwang, Zhao Yanqing / 099*
- B.11** Analysis and Outlook of the Banking Industry Situation of Henan  
Province in 2017 and 2018 *Cui Kai, Xu Hongfen and Yuan Yanjuan / 106*
- B.12** Analysis on the Consumer Price Trend of Henan Province  
in 2017 and 2018 *Tian Shaoyong, Hao Zhanye / 116*
- B.13** Analysis of Employment Situation of Henan Province  
in 2017 and 2018 *Sun Binyu, Wang Yuzhen / 127*
- B.14** Analysis and Outlook of the Energy Situation of Henan Province  
in 2017 and 2018  
*Chang Dongmei, Chen Xiangzhen, Zhangxu and Liu Jinna / 138*

- B.15** Analysis and Outlook of the Transportation Industry Situation of Henan Province in 2017 and 2018  
*Chen Chen, Meng Jing and Wang Yube / 146*
- B.16** Analysis and Outlook of Real Estate Development Situation of Henan Province in 2017 and 2018  
*Qin Hongjuan, Zhu Liling / 156*

### III Monographic Study Part

- B.17** Adhere to the Principle of Making Progress while Ensuring Stability and Promote High-quality Development  
—*View on Current Economic Situation in Henan* *Wang Shiyan / 166*
- B.18** Striving Ahead Casting Brilliance  
—*The Review of the Economic Social Development of Henan Province in the past 2013-2017 years*  
*Zhao Deyou, Zhang Yali, Xu Weiqiao and Wang Xueqing / 172*
- B.19** Thinking on Several Problems of Economic and Social Development in Henan in the Next Five Years  
—*A Comparative Analysis of Economic and Social Development in Chongqing and Guizhou* *Zhao Deyou / 183*
- B.20** Henan Has Achieved Remarkable Results on Building a Moderately Prosperous Society While Imbalance and Inadequacy of Development Remain to Be an Outstanding Problem  
*Liu Chaoyang, Zong Fang / 199*
- B.21** Research on High-quality Development of Economy of Henan  
*Zhu Qiming, Xu Weiqiao, Zhang Yali and Wang Yipin / 211*
- B.22** Thinkings on the Structural Reform of Henan Grain Supply Side  
—*Analysis based on Both Supply and Demand*  
*Yang Guanjuan, Liu Luxia and Wang Yipin / 230*



- B.23** Research on the Problem of Industrial Transformation and Upgrading in Henan under Structural Reform of Supply Side *Yang Senshan* / 245
- B.24** Investigation and Consideration on “Lushi County’s Model” of Financial Poverty Alleviation  
*Zhao Jibong, Yang Xize, Song Yang and Huang Qi* / 260
- B.25** Problems and Countermeasures and Suggestions in the Development of Henan Innovative Leading Enterprises  
—*Investigation and Consideration on Innovative Leading Enterprises*  
*Qu Changzhen* / 269
- B.26** Cultivate New Advantages of Henan’s Economic Development through Free Trade Pilot Zone *Zhang Tingyu, Duan Pingfang* / 280
- B.27** Suggestions for Current Situation, Problems and Development of Henan Cross-border E-commerce *Pan Yong* / 290
- B.28** Research on the Development of Henan Business Center Area and Featured Commercial District  
*Yuan Zuxia, Si Manjia and Liu Qiuxiang* / 301
- B.29** Research on the Coordinated Development of Regional Economy in Henan Province  
*Luo Qinli, Ji Hongmei, Zhang Xizheng, Xu Liang, Lei Xixi and Hu Changchang* / 311
- B.30** Investigation and Thinking on the Development of Modern Seed Industry in Henan Province *Li Xuan, Zhao Hua* / 325
- B.31** Research on the Development of Modern Service Industry in Henan Province *Wang Yube, Chang Weijie* / 338
- B.32** Views on Adjustment of Henan’s Economic Structure from the Perspective of Market Entities  
*Yang Quanming, Zhang Yilin and Huang Yingying* / 348
- B.33** Views on Real Estate Development in Zhengzhou from Its Orientation as a National Central City  
*Gu Junlong, Qin Hongjuan and Zhu Liling* / 362

- B.34** Problems, Countermeasures and Suggestions for Henan White  
Wine Industry Development  
*Hu Xingwang, Zhou Zhanjie and Zhao Yanqing / 377*
- B.35** Research on the Transformation and Development of Health Care  
and Pension in Henan Province  
*Du Wenkai, Liang Qianguang and Li Xiangdong / 389*
- B.36** Postscript / 400