

FURNITURE ALMANAC

2010 中国家具年鉴

CHINA FURNITURE ALMANAC

中国家具协会

CHINA NATIONAL FURNITURE ASSOCIATION

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特载文章

Featured Articles

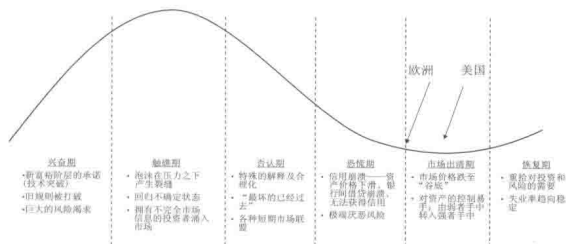
后危机时代的世界经济趋势 与中国企业的发展

国家国民经济研究所所长 樊 纲



一. 世界金融危机与宏观经济政策

经济波动六阶段



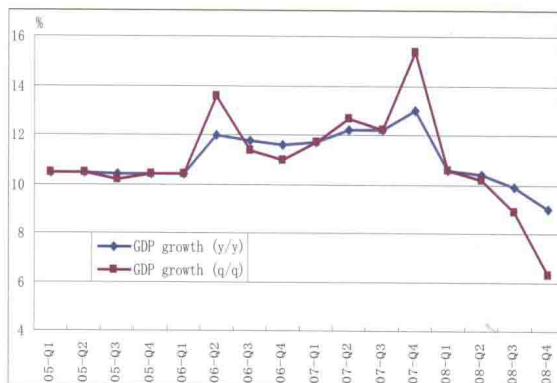
1.0. 危机的性质与展望

危机大于1929：因为有美元为本位的世界货币体系；但不会出现大萧条；因为有宏观经济学与宏观经济政策；但发达国家经济会有3-5年的衰退与低迷。

二. 中国经济的迅速复苏

2.0. 回顾：中国经济为什么会快速下滑

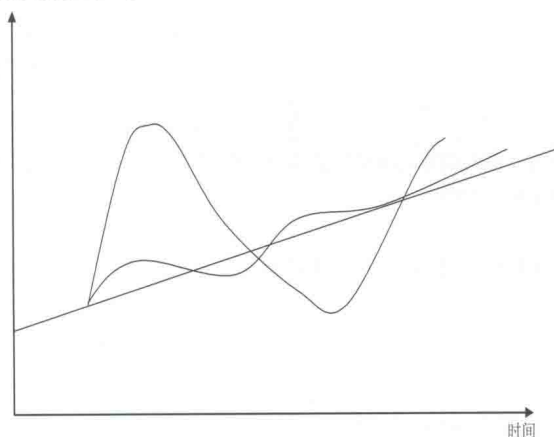
增长速度快速下滑



两个趋势共同作用的结果

首先是因为我们自己这几年为采取调控政策所导致的调整（包括股市与楼市的调整）；国际金融危机与经济衰退的影响。

价格（房价/人均收入）



2.1. 二季度：止跌启稳，增长加速

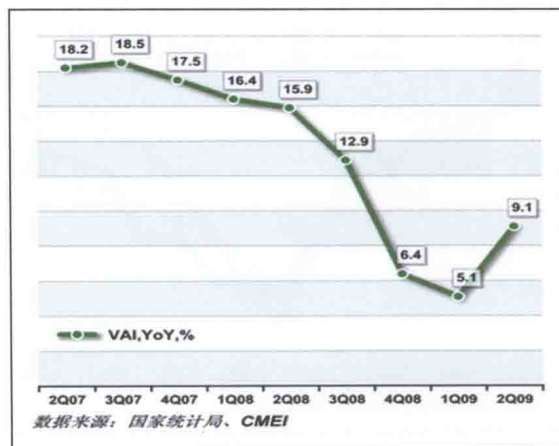
原因

1. 及时避免了大泡沫的形成；2. 政策调整相对及时；3. 政策力度较大；开始起作用。

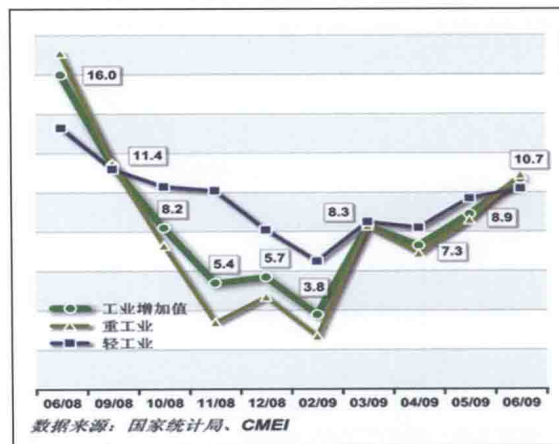
2007年-2009年第二季度各季度经济增长率



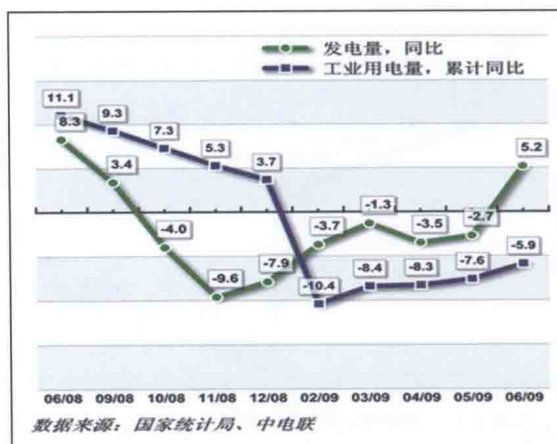
工业增加值季度增速



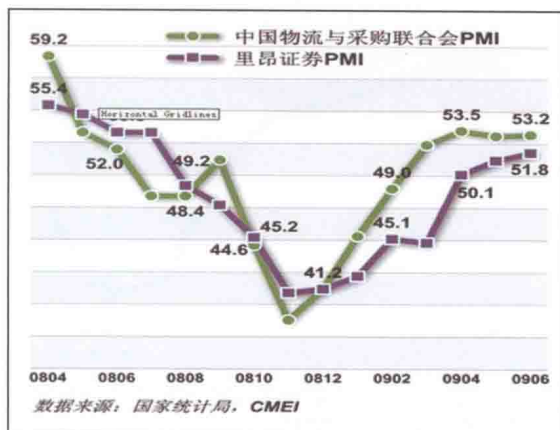
工业增加值月度增速



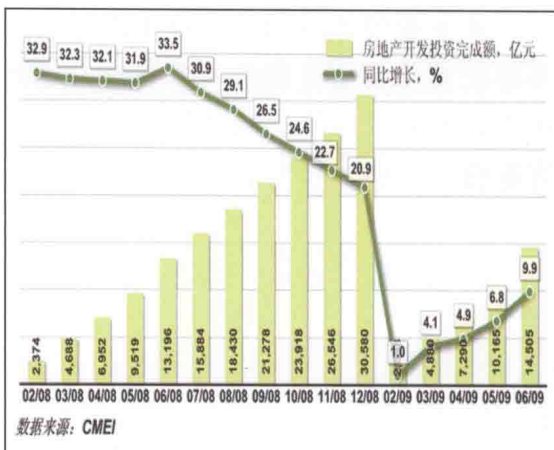
发电量与工业用电量月度增速



物流和采购联合会与里昂PMI走势对比

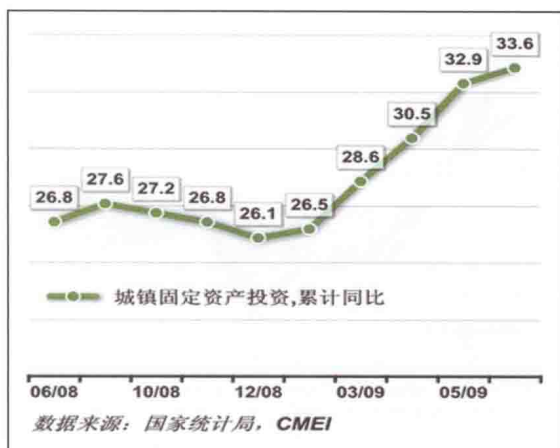


2008-2009年上半年各月房地产投资累计增加率



2.2. 投资是主要的增长源泉

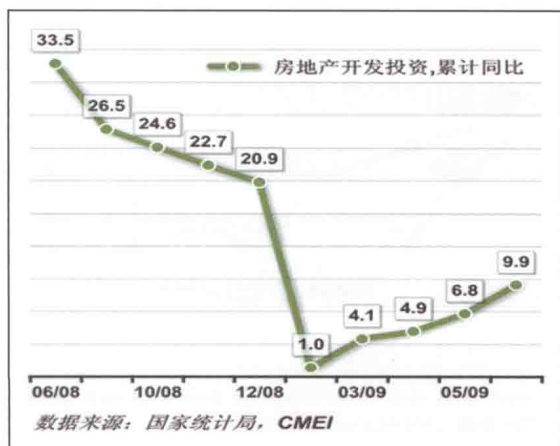
城镇固定资产投资月度累计同比



2008-2009年上半年各月房地产新开工面积累计增长率



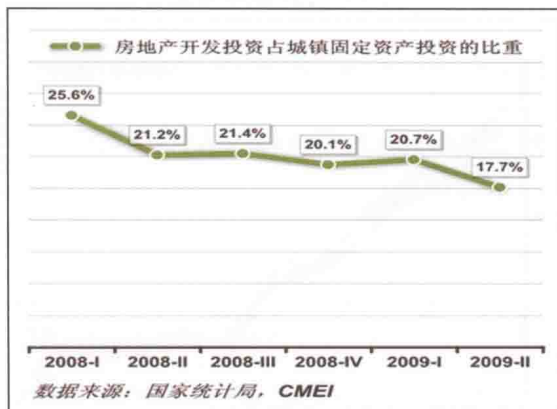
房地产开发投资月度累计同比增速



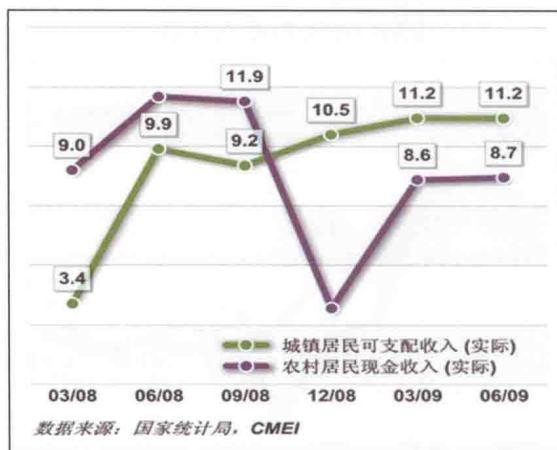
2008-2009年上半年各月土地购置面积累计增长率



2008年以来各季度房地产开发投资
占城镇固定资产投资比重



上半年居民收入增速平稳增长



商业性房地产贷款占人民币信贷总量的比重

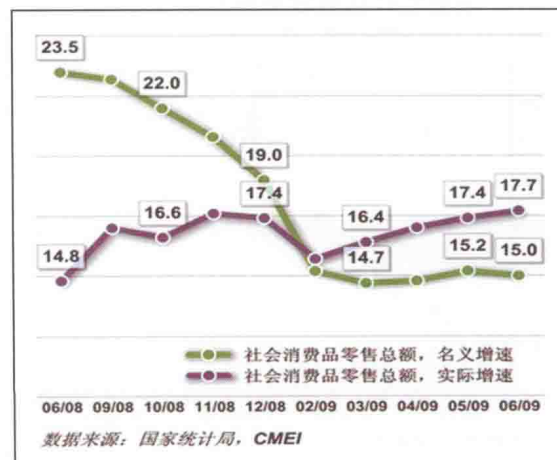


汽车销量连续四月超百万辆

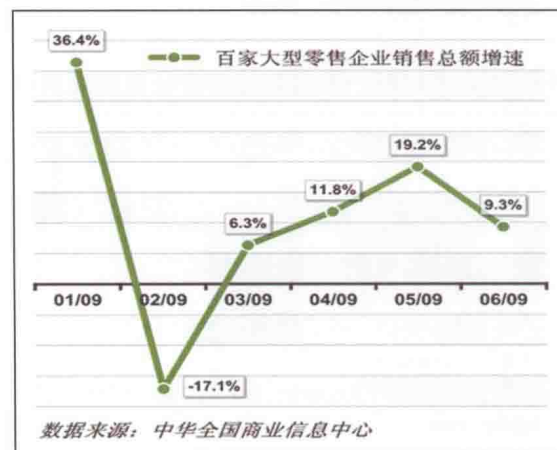


2.3. 消费增长稳定, 作用明显

社会消费品零售总额增速变

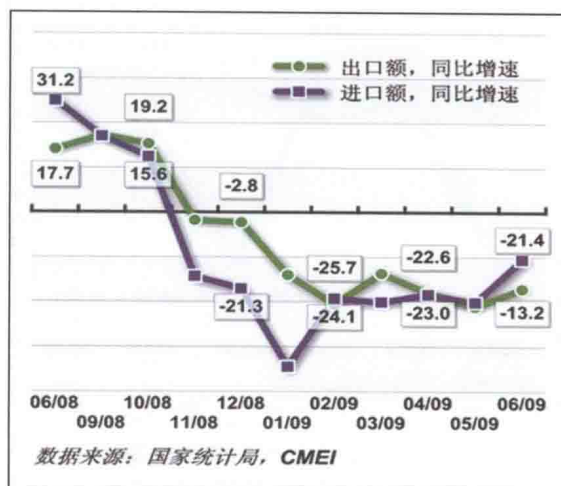


百家大型零售企业月度销售额增速



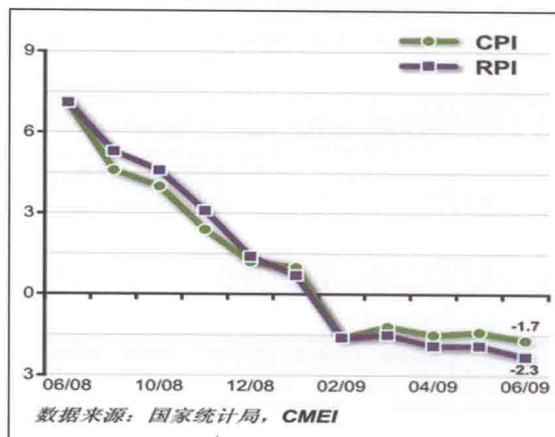
2.4. 出口也在恢复

进出口增速月度变化情况

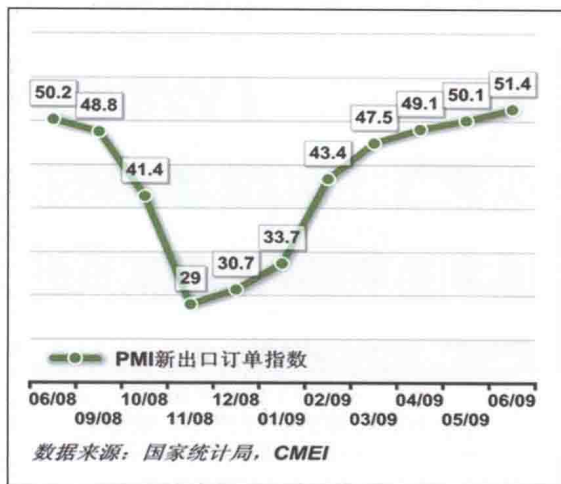


2.5. 物品价格仍然稳定

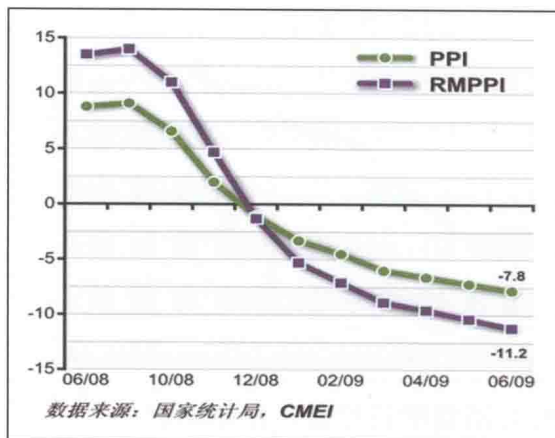
CPI与RPI月度变化情况



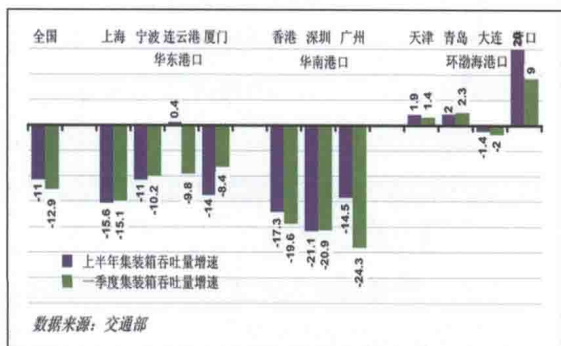
PMI新出口订单指数连续七月上扬



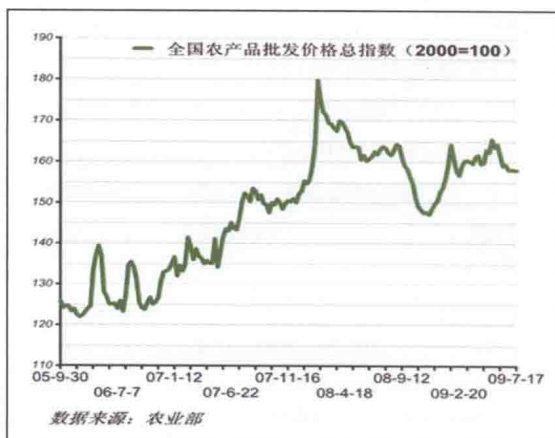
PPI与RMPPi月度变化情况



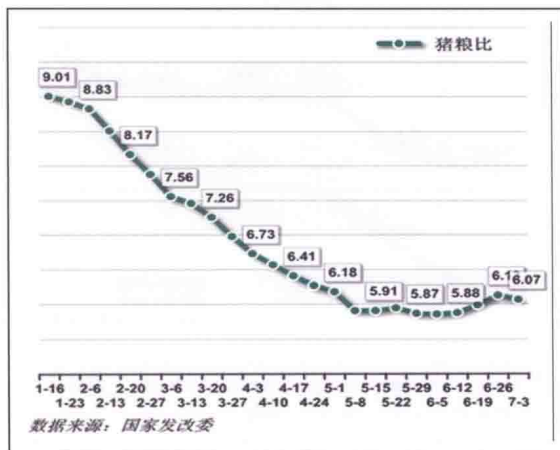
全国三大港口群一季度集装箱吞吐量变化情况



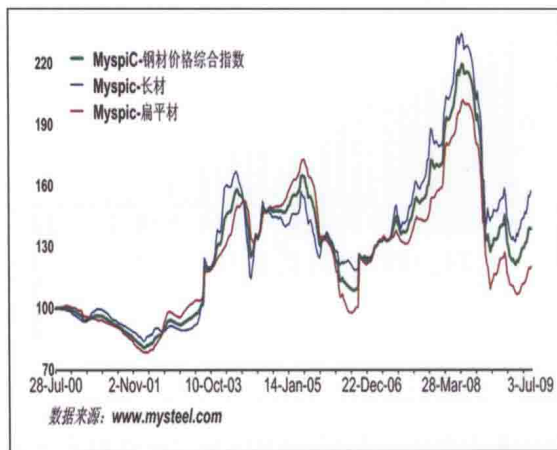
全国农产品批发价格总指数变化



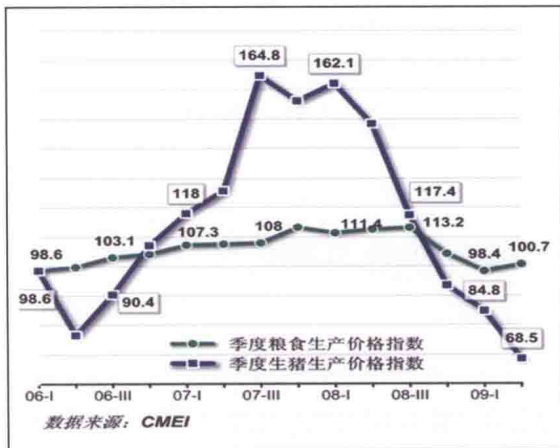
2009年以来猪粮比持续下降



2000年以来国内市场钢材综合价格指数

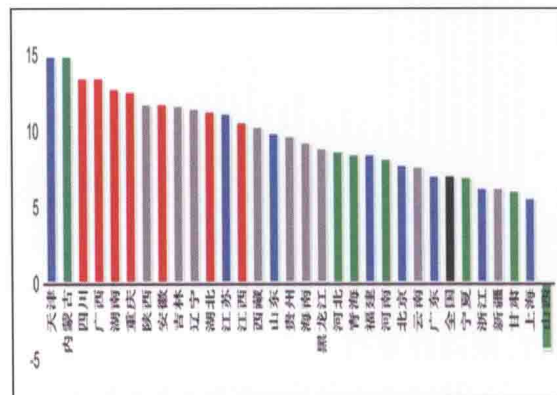


2006—2009年上半年粮食、生猪生产价格指数变化



2.6. 区域差距：内陆地区增长较快

2009年上半年各省市GDP增速对比



2008年以来国际原油价格变化



连续出台区域规划有助于未来区域增长的平衡

