

中国发展研究

国务院发展研究中心研究报告选

■ 马 洪 王梦奎 主编

CHINA
DEVELOPMENT STUDIES

DRC

2002 版

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THE SELECTED RESEARCH REPORTS
OF DRC OF THE STATE COUNCIL

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CHINA DEVELOPMENT STUDIES

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宏观经济政策与经济结构战略性调整

中国经济的阶段性变化、 发展趋势和政策取向

王梦奎

经过 20 多年的改革和发展，中国社会经济面貌发生了具有重大历史意义的阶段性的变化，表现出许多重要的阶段性特征。可以作出以下五点基本判断。

1. 经济体制发生了带有根本性质的变化。社会主义市场经济体制初步建立，初步实现了经济体制转轨。20 世纪 90 年代末期，中国经济的市场化程度，综合评价已经超过 50%。就是说，中国已经由计划经济体制的国家变为市场经济体制的国家。

2. 全方位对外开放的格局基本形成，已经由封闭半封闭型的经济转变为开放型经济。有三个带有根本性质的转变：由有限领域的开放转变为全面的开放，由根据短期需要实行开放转变为根据长远发展目标和国际惯例实行开放，由对部分国家开放转变为对整个世界贸易体系开放。对外贸易额 2000 年居世界第九位，中国经济呈现出越来越明显的国际化趋势。

3. 经济结构实现重大调整，工业化进程加快，已经由工业化初期阶段进入中期阶段。根据是：第一，伴随工业化进程，三次产业构成呈现出明显的由低级到高级、由严重失衡到基本合理的变动趋势。1978~2000 年，在农业迅速发展，农产品供给实现总量基本平衡、丰年有余的历史性转变的前提下，第一产业增加值的比重由 28.1% 下降为 15.9%，第二产业由 48% 上升到