# RHEOLOGY PRINCIPLES, MEASUREMENTS, AND APPLICATIONS

CHRISTOPHER W. MACOSKO



RHEOLOGY
Principles,
Measurements,
and
Applications

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Even the mountains flowed before the Lord.

From the song of Deborah after her victory over the Philistines, Judges 5:5, translated by M. Reiner (*Physics Today*, January 1964, p. 62).

The Soudan Iron Formation exposed in Tower-Soudan State Park near Tower, Minnesota. This rock was originally deposited as horizontal layers of iron-rich sediments at the bottom of a sea. Deposition took place more than a billion years ago, in the Precambrian era of geologic time. Subsequent metamorphism, deformation, and tilting of the rocks have produced the complex structures shown. (Photo by A.G. Frederickson, University of Minnesota.)



### **DEDICATION**

A.M.D.G.

This book has been written in the spirit that energized far greater scientists. Some of them express that spirit in the following quotations.

"This most beautiful system of the sun, planets and comets could only proceed from the counsel and dominion of an intelligent and powerful Being."

Isaac Newton

"Think what God has determined to do to all those who submit themselves to His righteousness and are willing to receive His gift."

> James C. Maxwell June 23, 1864

"In the distance tower still higher peaks, which will yield to those who ascend them still wider prospects, and deepen the feeling whose truth is emphasized by every advance in science, that 'Great are the works of the Lord'".

J.J. Thomson, Nature, 81, 257 (1909).

### **PREFACE**

Today a number of industrial and academic researchers would like to use rheology to help solve particular problems. They really don't want to become full-time rheologists, but they need rheological measurements to help them characterize a new material, analyze a non-Newtonian flow problem, or design a plastic part. I hope this book will meet that need. A number of sophisticated instruments are available now for making rheological measurements. My goal is to help readers select the proper type of test for their applications, to interpret the results, and even to determine whether or not rheological measurements can help to solve a particular problem.

One of the difficult barriers between much of the rheology literature and those who would at least like to make its acquaintance, if not embrace it, is the *tensor*. That monster of the double subscript has turned back many a curious seeker of rheological wisdom. To avoid tensors, several applied rheology books have been written in only one dimension. This can make the barrier seem even higher by avoiding even a glimpse of it. Furthermore, the one-dimensional approach precludes presentation of a number of useful, simplifying concepts.

I have tried to expose the tensor monster as really quite a friendly and useful little man-made invention for transforming vectors. It greatly simplifies notation and makes the three-dimensional approach to rheology practical. I have tried to make the incorporation of tensors as simple and physical as possible. Second-order tensors, Cartesian coordinates, and a minimum of tensor manipulations are adequate to explain the basic principles of rheology and to give a number of useful constitutive equations. With what is presented in the first four chapters, students will be able to read and use the current rheological literature. For curvilinear coordinates and detailed development of constitutive equations, several good texts are available and are cited where appropriate.

Who should read this book, and how should it be used? For the seasoned rheologist or mechanicist, the table of contents should serve as a helpful guide. These investigators may wish to skim over the *first section* but perhaps will find its discussion of *constitutive relations* and material functions with the inclusion of both solids and liquids helpful and concise. I have found these four chapters on constitutive relations a very useful introduction to rheology for first- and second-year engineering graduate students. I have also used portions in a senior course in polymer processing. The rubbery solid examples are particularly helpful for later development of such processes as thermoforming and blow molding. There are a number of worked examples which students report are helpful, especially if they attempt to do them before reading the solutions. There are additional exercises at the end of each chapter. Solutions to many of these are found at the end of the text.

In Part I of the book we only use the simplest deformations, primarily simple shear and uniaxial elongation, to develop the important constitutive equations. In Part II the text describes *rheometers*, which can measure the material functions described in Chapters 1 through 4. How can the assumed kinematics actually be achieved in the laboratory? This rheometry material can serve the experienced rheologist as a useful reference to the techniques presently available. Each of the major test geometries is described with the working equations, assumptions, corrections, and limitations summarized in convenient tables. Both shear and extensional rheometers are described. Design principles for measuring stress and strain in the various rheometers should prove helpful to the new user as well as to those trying to build or modify instruments. The important and growing application of optical methods in rheology is also described.

The reader who is primarily interested in using rheology to help solve a specific and immediate problem can go directly to a chapter of interest in Part III of the book on applications of rheology. These chapters are fairly self-contained. The reader can go back to the constitutive equation chapters as necessary for more background or to the appropriate rheometer section to learn more about a particular test method. These chapters are not complete discussions of the application of rheology to suspensions and polymeric liquids; indeed an entire book could be, and some cases has been, written on each one. However, useful principles and many relevant examples are given in each area.

### **ACKNOWLEDGMENTS**

This text has grown out of a variety of teaching and consulting efforts. I have used part of the material for the past several years in a course on polymer processing at the University of Minnesota and nearly all of it in my graduate course, Principles and Applications of Rheology. Much of my appreciation for the needs of the industrial rheologist has come from teaching a number of short courses on rheological measurements at Minnesota and for the Society of Rheology and Society of Plastics Engineers. The University of Minnesota summer short course has been taught for nearly 20 years with over 800 attendees. Many of the examples, the topics, and the comparisons of rheological methods included here were motivated by questions from short course students. Video tapes of this course which follows this text closely are available. My consulting work, particularly with Rheometrics, Inc., has provided me the opportunity to evaluate many rheometer designs, test techniques, and data analysis methods, and fortunately my contacts have not been shy about sharing some of their most difficult rheological problems. I hope that the book's approach and content have benefited from this combination of academic and industrial applications of rheology.

As indicated in the Contents, two of the chapters were written by my colleagues at the University of Minnesota, Tim Lodge and Matt Tirrell. With Skip Scriven, we have taught the Rheological Measurements short course at Minnesota together for several years. Their contributions of these chapters and their encouragement and suggestions on the rest of the book have been a great help. Ron Larson, a Minnesota alumnus and distinguished member of the technical staff at ATT Bell Labs, contributed Chapter 4 on nonlinear viscoelasticity. We are fortunate to have this expert contribution, a distillation of key ideas from his recent book in this area. I collaborated with Jan Mewis of the Katholieke Universiteit Leuven in Belgium on Chapter 10 on suspensions. Jan's expertise and experience in concentrated suspensions is greatly appreciated. Robert Secor, now of 3M, prepared Appendix A to Chapter 3, concerned with fitting linear viscoelastic spectra, during his graduate studies here. Mahesh Padmanabhan was very helpful in preparation of much of the final version, particularly in writing and editing parts of Chapters 6 and 7 as well as in preparing the index.

This manuscript has evolved over a number of years, and so many people have read and contributed that it would be impossible to acknowledge them all. My present and past students have been particularly helpful in proofreading and making up examples. In addition, my colleagues Gordon Beavers and Roger Fosdick read early versions of Chapters 1 and 2 carefully and made helpful suggestions.

A major part of the research and writing of the second section on rheometry was accomplished while I was a guest of Martin Laun in the Polymer Physics Laboratory, Central Research of BASF in Ludwigshafen, West Germany. The opportunity to discuss and present this work with Laun and his co-workers greatly benefited the writing. Extensive use of their data throughout this book is a small acknowledgment of their large contribution to the field of rheology.

A grant from the Center for Interfacial Engineering has been very helpful in preparing the manuscript. Julie Murphy supervised this challenging activity and was ably assisted by Bev Hochradel, Yoav Dori, Brynne Macosko, and Sang Le. The VCH editorial and production staff, particularly Camille Pecoul, did a fine job. I apologize in advance for any errors which we all missed and welcome corrections from careful readers.

Chris Macosko August 1993

## CONTENTS

### Part I. CONSTITUTIVE RELATIONS 1

	c Solid 5 topher W. Macosko
1.1	Introduction 5
1.2	The Stress Tensor 8
	1.2.1 Notation 11
	1.2.2 Symmetry 16
	1.2.3 Pressure 18
1.3	Principal Stresses and Invariants 20
1.4	Finite Deformation Tensors 24
	1.4.1 Finger Tensor 29
	1.4.2 Strain Tensor 32
	1.4.3 Inverse Deformation Tensors 32
	1.4.4 Principal Strains 34
1.5	Neo-Hookean Solid 37
	1.5.1 Uniaxial Extension 38
	1.5.2 Simple Shear 40
1.6	
	1.6.1 Strain-Energy Function 42
	1.6.2 Anisotropy 44
	1.6.3 Rubber-like Liquids 45
1.7	Equations of Motion 45
	1.7.1 Mass Balance 45
	1.7.2 Momentum Balance 47
1.8	
	Summary 58
1.10	
	References 62
2 / Viscon	ıs Liquid 65
	topher W. Macosko
2.1	Introduction 65
2.2	Velocity Gradient 68
	2.2.1 Rate of Deformation Tensor 72
2.3	Newtonian Fluid 77
	2.3.1 Uniaxial Extension 79
2.4	General Viscous Fluid 83
	2.4.1 Power Law 84
	2.4.2 Cross Model 86

	2.4.3 Other Viscous Models 86
	2.4.4 The Importance of $II_{2D}$ 89
	2.4.5 Extensional Thickening Models 91
2.5	Plastic Behavior 92
	2.5.1 Other Viscoplastic Models 95
2.6	Balance Equations 98
	2.6.1 Equations of Motion 99
	2.6.2 Boundary Conditions 99
	2.6.3 Energy Equation 100
	2.6.4 Temperature and Pressure Dependence of
	Viscosity 100
2.7	Summary 104
2.8	Exercises 105
	References 106
	Viscoelasticity 109
Christ	opher W. Macosko
3.1	Introduction 109
3.2	General Linear Viscoelastic Model 111
	3.2.1 Relaxation Spectrum 115
	3.2.2 Linear Viscoelasticity in
	Three Dimensions 115
	3.2.3 Differential Form 115
3.3	Small Strain Material Functions 117
	3.3.1 Stress Relaxation 118
	3.3.2 Creep 119
	3.3.3 Sinusoidal Oscillations 121
3.4	Exercises 126
	3A 127
Robert B	. Secor
	Curve Fitting of Relaxation Modulus 127
	Approximating Form 127
	Error Measure 128
	Search Procedures 129
	References 133
	near Viscoelasticity 135
Ronal	d G. Larson
4.1	Introduction 135
4.2	Nonlinear Phenomena 138
	4.2.1 Normal Stress Difference in Shear 138
	4.2.2 Shear Thinning 139
	4.2.3 Interrelations Between Shear
	Functions 140
	4.2.4 Extensional Thickening 142

	4.3.1 Second-Order Fluid 146
	4.3.2 Upper-Convected Maxwell Equation 149
	4.3.3 Lodge Integral Equation 153
4.4	More Accurate Constitutive Equations 158
	4.4.1 Integral Constitutive Equations 158
	4.4.2 Maxwell-Type Differential Constitutive
	Equations 166
4.5	S Summary 170
4.6	Exercises 171
	References 172
II. MF	EASUREMENTS: RHEOMETRY 175
5 / Shea	r Rheometry: Drag Flows 181
	stopher W. Macosko
5.1	Introduction 181
5.2	
	5.2.1 Falling Cylinder 185
	5.2.2 Falling Ball 187
	5.2.3 Rolling Ball <i>187</i>
5.3	
	5.3.1 Shear Stress 190
	5.3.2 Shear Strain and Rate 191
	5.3.3 Normal Stresses in Couette Flow 195
	5.3.4 Rod Climbing 198
	5.3.5 End Effects 200
	5.3.6 Secondary Flows 202
	5.3.7 Shear Heating in Couette Flow 203
5.4	Cone and Plate Rheometer 205
	5.4.1 Shear Stress 206
	5.4.2 Shear Strain Rate 207
	5.4.3 Normal Stresses 208
	5.4.4 Inertia and Secondary Flow 209
	5.4.5 Edge Effects with Cone and Plate 213
	5.4.6 Shear Heating 216
	5.4.7 Summary 216
5.5	
	5.5.1 Normal Stresses 221
5.6	
	5.6.1 Rotating Disk in a Sea of Fluid 223
	5.6.2 Rotating Vane 224
	5.6.3 Helical Screw Rheometer 224
57	5.6.4 Instrumented Mixers 225
5.7	Eccentric Rotating Geometries 226 5.7.1 Rotating Cantiliver Rod 227
	5.7.1 Rotating Cantinvel Rod 227

Part II.

4.3 Simple Nonlinear Constitutive Equations 146

	5.7.3	Other Eccentric Geometries 231				
		References 231				
6 / Shear Rheometry: Pressure— Driven Flows 237 Christopher W. Macosko						
6.1	Introdu	ction 237				
6.2	Capillar	y Rheometer 238				
	6.2.1	Shear Rate 240				
	6.2.2					
	6.2.3					
	6.2.4	8				
		Extrudate Swell 254				
	6.2.6	Melt Index 256				
6.3		cometry 257				
	6.3.1	Normal Stresses 260				
	6.3.2					
		Pressure Hole 262				
6.4		ressure Rheometers 266				
	6.4.1					
	6.4.2					
	6.4.3	Tilted Open Channel 268				
	6.4.4	Squeezing Flow 270				
6.5		rison of Shear Methods 275				
6.6						
	Referen	ces 280				
7 / Extens	sional F	Rheometry 285				
		W. Macosko				
7.1	Introduc	etion 285				
7.2		Extension 288				
	7.2.1	End Clamps 291				
	7.2.2	Rotating Clamps 292				
	7.2.3					
	7.2.4	Spinning Drop 296				
7.3	Lubrica	ted Compression 297				
	7.3.1	Planar Squeezing 303				
7.4	Sheet St	retching, Multiaxial Extension 303				
	7.4.1	Rotating Clamps 304				
	7.4.2	Inflation Methods 306				
7.5	Fiber Sp	oinning 308				
	7.5.7	Tubeless Siphon 315				
7.6	Bubble	Collapse 317				
7.7	-	on Flows 320				
	7.7.1	Lubricated Dies 322				

5.7.2 Eccentric Rotating Disks 227

	8.2.2	Torque Measurement 342				
	8.2.3	Normal Stresses 345				
	8.2.4	Alignment 347				
	8.2.5	Controlled Stress 349				
	8.2.6	Environmental Control 352				
8.3	Data A	nalysis 357				
	8.3.1	Sinusoidal Oscillations 359				
	8.3.2	Transient 363				
8.4	Pressur	re-Driven Rheometers 364				
8.5	Extens	ional Rheometers 368				
8.6	Proces	s Line Rheometers 370				
8.7	Summary 373					
	Referen	nces 374				
Dhao	Ontion	Flow Binefringence 270				
		: Flow Birefringence 379				
	hy P.					
		action 379				
9.2	Review	of Optical Phenomena 381				
	9.2.1	Absorption and Emission				
		Spectroscopies 382				
	9.2.2	Scattering Techniques 382				
	9.2.3	Birefringence and Dichroism 384				
9.3		ed Light 386				
	9.3.1	Transmission Through a Series of Optical Elements 390				
0.4	El D					
9.4	9.4.1	Firefringence: Principles and Practice 393				
		The Stress-Optical Relation 393				
	9.4.2	Range of Applicability of the Stress-Optical Relation 397				
	9.4.3	Geometries for Measuring Flow Birefringence 400				
	9.4.4	Birefringence in Steady and Transient Couette Flow 403				
	9.4.5	Birefringence in Oscillatory Shear Flow 405				
	9.4.6	Experimental Considerations 407				
		CONTENTS / xi				

7.7.2

7.7.3

8 / Rheometer Design 337 Christopher W. Macosko 8.1 Introduction 337

9 /

7.8 Entrance Flows 326 7.9 Summary 332 References 333

8.2 Drag Flow Rheometers 338 8.2.1 Controlled Strain 339

Unlubricated Dies 322

Opposed Nozzles 323

9.5	Flow E	Birefringence: Applications 408				
	9.5.1	Stress Field Visualization 408				
	9.5.2	Extensional Flow 409				
	9.5.3	Dynamics of Isolated, Flexible Homopolymers 409				
	9.5.4 Dynamics of Isolated Block Copolymers 412					
	9.5.5 Dynamics of Block Copolymer Melts 415					
	9.5.6 Dynamics of a Binary Blend 415					
	9.5.7 Birefringence in Transient Flows 416					
	9.5.8	Rheo-Optics of Suspensions 416				
	9.5.9	Rotational Dynamics of Rigid Rods 417				
9.6	Summa	ary 419				
	Refere	nces 419				
AP	PLICA	TIONS 423				

### Part III.

10 /	Susp	ension	Rhe	ology	425		
	Jan	Mewis	and	Chris	topher	W.	Macosko

		1				
10.1	Introdu	action 425				
10.2	Dilute Suspensions of Spheres 428					
	10.2.1	Hard Spheres 428				
	10.2.2	Particle Migration 430				
	10.2.3	Emulsions 434				
	10.2.4	Deformable Spheres 437				
10.3	Particle	e-Fluid Interactions: Dilute Spheroids	439			
	10.3.1	Orientation Distribution 440				
	10.3.2	Constitutive Relations for Spheroids	443			
10.4	Particle	e-Particle Interactions 449				
	10.4.1	Dispersion Forces 450				
	10.4.2	Electrostatic Forces 451				
	10.4.3	Polymeric (Steric) Forces 452				
	10.4.4	Scaling 454				
10.5	Browni	an Hard Particles 455				
	10.5.1	Monodisperse Hard Spheres 455				
	10.5.2	Particle Size Distribution 458				
	10.5.3	Nonspherical Particles 459				
	10.5.4	Non-Newtonian Media 460				
	10.5.5	Extensional Flow of Ellipsoids 460				
10.6	Stable	Colloidal Suspensions 461				
	10.6.1	Electrostatic Stabilization 462				
	10.6.2	Polymeric (Steric) Stabilization 464				
10.7	Floccul	ated Systems 465				
	10.7.1	Structure in Flocculated Dispersions	465			
		Static Properties 467				
	10.7.3	Flow Behavior 468				