

# **Thesaurus<sup>®</sup> of **ERIC** Descriptors**

**10th Edition—1984**

# **Thesaurus<sup>®</sup> of **ERIC** Descriptors**

**10th Edition—1984**

James E. Houston  
Editor/Lexicographer  
ERIC Processing and Reference Facility  
ORI, Inc.

Introduction by

Lynn Barnett  
~~Assistant Director~~  
ERIC Clearinghouse on Higher Education  
The George Washington University



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2214 North Central at Encanto  
Phoenix, Arizona 85004

The rare Arabian Oryx is believed to have inspired the myth of the unicorn. This desert antelope became virtually extinct in the early 1960s. At that time several groups of international conservationists arranged to have 9 animals sent to the Phoenix Zoo to be the nucleus of a captive breeding herd. Today the Oryx population is over 400 and herds have been returned to reserves in Israel, Jordan, and Oman.

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# PREFACE

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The *Thesaurus of ERIC Descriptors*—1984 edition, has been developed under the auspices of the Educational Resources Information Center (ERIC) of the National Institute of Education (NIE), U.S. Department of Education. Its content reflects ERIC's 18 years of monitoring the educational literature. This 10th edition is the result of ERIC's continued efforts to maintain quality in its controlled vocabulary and to respond to the changing nature of education. As in previous editions, the *Thesaurus* reflects ERIC's response to the needs of the educational user community. ERIC remains committed to maintaining a *Thesaurus* that represents the definitive vocabulary for education.

The 1984 edition contains 9,076 vocabulary terms, of which 5,086 are main-entry Descriptors and 3,990 are nonindexable Use references and "dead" terms. New terms not appearing in previous editions include 228 Descriptors and 231 Use references. This edition also reflects several hundred Scope Note and cross-reference modifications to earlier Descriptor displays.

Again as in the past, the *Thesaurus* revision has been made possible by the joint efforts and sound judgments of personnel throughout the entire ERIC system responding to both the literature and the users in the field. Clearinghouse vocabulary coordinators, who, as members of the ERIC Vocabulary Review Group, oversee this effort, are listed below:

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Lynn Barnett, ERIC Clearinghouse on Higher Education at The George Washington University  
Dorothy Beling, ERIC Clearinghouse on Handicapped and Gifted Children at the Council for Exceptional Children  
Georganne Chapin, ERIC Clearinghouse on Urban Education at Teachers College, Columbia University  
Pauline Cochrane, ERIC Clearinghouse on Information Resources at Syracuse University  
Anita Colby, ERIC Clearinghouse for Junior Colleges at the University of California—Los Angeles  
Mary Frenza, ERIC Clearinghouse on Counseling and Personnel Services at the University of Michigan

Stanley Helgeson, ERIC Clearinghouse for Science, Mathematics, and Environmental Education at Ohio State University  
Jim Houston, ERIC Processing and Reference Facility at ORI, Inc.  
Norma Howard, ERIC Clearinghouse on Elementary and Early Childhood Education at the University of Illinois  
Catherine Julius, ERIC Clearinghouse on Teacher Education at the American Association of Colleges for Teacher Education  
Sandra Kerka, ERIC Clearinghouse on Adult, Career, and Vocational Education at Ohio State University  
Jane McClellan, ERIC Clearinghouse on Reading and Communication Skills at the National Council of Teachers of English

Jo Ann Mazzarella, ERIC Clearinghouse on Educational Management at the University of Oregon  
Sydney Meredith, ERIC Clearinghouse for Social Studies/Social Science Education at the Social Science Education Consortium  
Mary Niebuhr, ERIC Clearinghouse on Languages and Linguistics at the Center for Applied Linguistics  
Manuela Quezada-Aragon, ERIC Clearinghouse on Rural Education and Small Schools at New Mexico State University  
Carolyn Weller, ERIC Processing and Reference Facility at ORI, Inc.  
Barbara M. Wildemuth, ERIC Clearinghouse on Tests, Measurement, and Evaluation at the Educational Testing Service

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We would also like to acknowledge the contribution of our colleagues in the field who serve as members of the Vocabulary Review Group along with ERIC staff: Jo Ann Davison, Gilman School (Baltimore, Maryland); Sara Lake, San Mateo Educational Resources Center (Redwood City, California); and Suzanne Wise, Appalachian State University (Boone, North Carolina).

Lynne Smarte, chair of the ERIC Online Project at the ERIC Clearinghouse on Handicapped and Gifted Children, also serves as a member of the group.

In addition, we would like to acknowledge the work of former Vocabulary Review Group members who participated in the development of this edition of the *Thesaurus*: Geraldyn Kaminski, ERIC Clearinghouse on

Tests, Measurement, and Evaluation; Maryellen LoBosco, ERIC Clearinghouse on Urban Education; Susan Long, Adams County School District 14 (Commerce City, Colorado); Helen Mamarchev, ERIC Clearinghouse on Counseling and Personnel Services; Barbara Minor, ERIC Clearinghouse on Information Resources; and Roger Walke, ERIC Clearinghouse on Educational Management.

Users are invited to direct comments on the *Thesaurus* or the ERIC System as a whole to Charles Hoover, Head, ERIC, National Institute of Education, 1200 19th Street, N.W., Washington, D.C. 20208.

Anita Colby

Chair, Vocabulary Review Group  
ERIC Clearinghouse for Junior Colleges  
University of California, Los Angeles

Jim Houston

Lexicographer  
ERIC Processing and Reference Facility  
ORI, Inc

Pat Coulter

Project Monitor  
Central ERIC/National Institute of Education  
U.S. Department of Education

## NEW DESCRIPTORS

These Descriptors have been added to the *Thesaurus* since November 1981 and do not appear in previous editions.

Acceleration (Education)  
Acceleration (Physics)  
Adaptive Behavior (of Disabled)  
Adult Foster Care  
Aesthetic Values  
Aging Education  
American Indian History  
American Sign Language  
Anorexia Nervosa  
Area  
Asbestos  
Assessment Centers (Personnel)  
Attention Deficit Disorders  
Audience Analysis  
Authoring Aids (Programing)

Back to Basics  
Basic Business Education  
Behavior Disorders  
Biddialectalism  
Bilingual Education Programs  
Bilingual Instructional Materials  
Biofeedback  
Biological Parents  
Birth Weight  
Black Family  
Block Grants  
Buddhism

Categorical Aid  
Chemical Engineering  
Child Custody  
Childrens Rights  
Coal

Cognitive Mapping  
Cognitive Restructuring  
Cognitive Structures  
Communication Apprehension  
Computer Literacy  
Computer Simulation  
Confucianism  
Content Area Writing  
Crime Prevention  
Crowding  
Crystallography

Dance Education  
Delphi Technique  
Dental Students  
Developmental Continuity  
Dictation  
Diffusion (Communication)  
Diffusion (Physics)  
Distance Education  
DNA  
Donors  
Drinking Water  
Dual Career Family

Early Parenthood  
Earthquakes  
Educational Equity (Finance)  
Effect Size  
Elder Abuse  
Emergency Medical Technicians  
Emerging Occupations  
Employer Supported Day Care  
Encoding (Psychology)

Energy Occupations  
Entrepreneurship  
Enzymes  
Equations (Mathematics)  
Estimation (Mathematics)  
Ethology  
Evaluation Utilization  
Exploratory Behavior

Family Size  
Fascism  
Father Attitudes  
Field Dependence  
Independence  
Fluoridation  
Foster Care  
Functions (Mathematics)

Generalizability Theory  
Genetic Engineering  
Geometric Constructions  
Gifted Disabled  
Gifted Disadvantaged  
Gravity (Physics)

Heuristics  
Hidden Curriculum  
High Risk Persons  
Holistic Approach  
Home Schooling  
Hospitality Occupations

Ichthyology  
Incest

Inorganic Chemistry  
Institutional Advancement  
Intellectual Freedom  
Intercultural Communication  
International Cooperation  
International Trade  
Interpersonal Communication  
Interrater Reliability  
Intuition

Jealousy  
Job Sharing  
Judgment Analysis Technique

Kinship  
Kinship Terminology

Learning Strategies  
Leisure Education  
Life Satisfaction  
Limited English Speaking

Marine Education  
Marital Satisfaction  
Mass Media Effects  
Mathematics Skills  
Meditation  
Meta Analysis  
Mining  
Modernization  
Multilevel Classes (Second  
Language Instruction)  
Multilingual Materials

|                                    |                                |                          |                           |
|------------------------------------|--------------------------------|--------------------------|---------------------------|
| National Security                  | Politics of Education          | Separation Anxiety       | Test Manuals              |
| Natural Disasters                  | Pornography                    | Sexual Abuse             | Therapeutic Recreation    |
| Nazism                             | Preadolescents                 | Sexual Harassment        | Time Management           |
| Network Analysis                   | Premedical Students            | Sickle Cell Anemia       | Tissue Donors             |
| Noise (Sound)                      | Prerequisites                  | Significant Others       | Token Economy             |
| Notetaking                         | Preretirement Education        | Sludge                   | Toxicology                |
| Nuclear Power Plant Technicians    | Prestige                       | Small Businesses         | Traditionalism            |
| Nuclear Power Plants               | Professional Autonomy          | Social Biology           | Transactional Analysis    |
| Nuclear Technology                 | Proof (Mathematics)            | Social Control           | Transcendental Meditation |
| Nucleic Acids                      |                                | Social Networks          |                           |
| Nurse Practitioners                | Reader Response                | Social Scientists        | Value Judgment            |
|                                    | Reading Strategies             | Social Support Groups    | Vectors (Mathematics)     |
| Obscenity                          | Remarriage                     | Social Theories          | Videotex                  |
| Occupational Safety and Health     | Required Courses               | Sociobiology             | Vocational Evaluation     |
| Ornithology                        | Research and Development       | Solar Energy             | Volume (Mathematics)      |
| Outplacement Services (Employment) | Resident Advisers              | Solid Wastes             |                           |
|                                    | Revision (Written Composition) | Speech Acts              | Waste Water               |
|                                    | RNA                            | Sport Psychology         | Water                     |
|                                    |                                | Stepfamily               | Water Quality             |
|                                    |                                | Stress Management        | Water Treatment           |
| Pacific Americans                  | Sample Size                    |                          | Well Being                |
| Parent Materials                   | Schemata (Cognition)           | Taoism                   | Wind (Meteorology)        |
| Parent Rights                      | School Age Day Care            | Tax Deductions           | Wind Energy               |
| Participative Decision Making      | School Based Management        | Teacher Rights           | Word Processing           |
| Patriotism                         | School Choice                  | Technological Literacy   | Working Class             |
| Personal Autonomy                  | School District Size           | Tenses (Grammar)         | Writing Apprehension      |
| Personal Narratives                | School Effectiveness           | Tenured Faculty          | Writing Difficulties      |
| Pests                              | Selective Colleges             | Termination of Treatment | Writing Improvement       |
| Physical Education Teachers        | Self Disclosure (Individuals)  | Test Length              |                           |
| Poisons                            | Sentencing                     |                          |                           |

## TRANSFERRED DESCRIPTORS

These Descriptors were downgraded to USE references in 1982-83. Their postings are scheduled to be transferred to other Descriptors in 1984. Entries for the terms in the Alphabetical Descriptor Display identify the receiving Descriptors.

|                       |                     |                         |                 |
|-----------------------|---------------------|-------------------------|-----------------|
| Acceleration          | Delinquent Behavior | Handwriting Instruction | Solar Radiation |
| After School Day Care | Diffusion           | Handwriting Materials   |                 |
|                       |                     | Handwriting Readiness   |                 |
|                       | Foster Homes        | Handwriting Skills      |                 |

## INVALID ("DEAD") DESCRIPTORS

These Descriptors are no longer used in indexing (see p. xxiii). They may be used for searching database entries prior to September 1980 (see \* for the one exception). More recent literature on topics represented by these terms is searchable using related Descriptors. For further reference, see entries for the terms in the Alphabetical Descriptor Display.

|                          |                   |                      |                        |
|--------------------------|-------------------|----------------------|------------------------|
| Academically Handicapped | Advanced Programs | American History     | Ancillary Services     |
| Administrative Agencies  | American Culture  | Analytical Criticism | Architectural Barriers |

|                                    |                            |                                 |                          |
|------------------------------------|----------------------------|---------------------------------|--------------------------|
| Aristotelian Criticism             | Exceptional Child Services | Literary Perspective            | Self Evaluation          |
| Assistant Superintendent Role      | Exercise (Physiology)      | Literature Guides               | Sex (Characteristics)    |
| Basic Reading                      | Factual Reading            | Literature Programs             | Social Relations         |
| Black Housing                      | Flexible Schedules         | Low Ability Students            | Social Welfare           |
| Career Opportunities               | Formal Criticism           | Mathematical Experience         | Sound Tracks             |
| Caricatures                        | Former Teachers            | Maturation                      | Southern Citizens        |
| Child Care                         | Grade Charts               | Measurement Instruments         | Southern Community       |
| Class Attitudes                    | Group Norms                | Moral Criticism                 | Southern Schools         |
| Class Average                      | Group Reading              | Mythic Criticism                | Space Orientation        |
| Classroom Guidance Programs        | Growth Patterns            | Northern Schools                | Spatial Relationship     |
| College Language Programs          | Handicapped Children       | Performance Criteria            | Speech Education         |
| Conceptual Schemes                 | Handicapped Students       | Performance Specifications      | Stimulus Devices         |
| Conference Reports                 | Health Occupations Centers | Plant Science                   | Structural Analysis      |
| Congruence                         | Historical Criticism       | Platonic Criticism              | Student Distribution     |
| Continuation Education             | Human Development          | Preschool Learning              | Studio Floor Plans       |
| Controlled Environment             | Human Living               | Pressure                        | Supreme Court Litigation |
| Counseling Instructional Programs  | Impressionistic Criticism  | Programing Problems             | Supreme Courts           |
| Creative Reading                   | Individual Reading         | Project Applications            | Systems Concepts         |
| Developmental Reading              | Inequalities               | Projects                        | Talent Utilization       |
| Direction Writing                  | Instructional Programs     | Publicize                       | Task Performance         |
| Educational Problems               | Interpretive Reading       | Racial Characteristics          | Teaching                 |
| Educational Programs               | Laboratory Techniques      | Racism                          | Teaching Assignment      |
| Educational Retardation            | Language Ability           | Reading Development             | Teaching Programs        |
| Educational Specifications         | Language Aids              | Reading Difficulty              | TENL                     |
| Elective Reading                   | Language and Area Centers  | Reading Level                   | Textbook Publications    |
| English Education                  | Language Guides            | Recognition                     | Textual Criticism        |
| English Neoclassic Literary Period | Language Instruction       | Research Criteria               | Theoretical Criticism    |
| Episode Teaching                   | Language Learning Levels   | Research Reviews (Publications) | Tracking                 |
| Ethnic Grouping                    | Language Programs          | School Planning                 | Training Laboratories    |
| Exceptional Child Education        | Literary Discrimination    | *Security                       | Transfers                |
|                                    | Literary Influences        | Self Directed Classrooms        | Unit Plan                |
|                                    | Literary Mood              |                                 | Unwritten Language       |
|                                    |                            |                                 | Weight                   |
|                                    |                            |                                 | Welfare                  |

\*All postings are earlier than March 1978.

## DELETED DESCRIPTORS

This designation refers to former Descriptors that no longer appear in the *Thesaurus*, even as USE references. No terms were included in this category for the present edition of the *Thesaurus*.

# INDEXING AND RETRIEVAL IN THE ERIC SYSTEM (Revised—1984)

by Lynn Barnett  
Assistant Director  
ERIC Clearinghouse on Higher Education  
The George Washington University

## THE ERIC SYSTEM

The Educational Resources Information Center (ERIC) is a national information system supported and operated since 1966 by the National Institute of Education (NIE), U.S. Department of Education, to provide ready access to educational literature by and for educational practitioners and scholars.<sup>1</sup> ERIC collects and disseminates virtually all types of print materials, mostly unpublished, that deal with education—for example, program descriptions and evaluations, research reports and surveys, curriculum and teaching guides, instructional materials, and resource materials.

Central ERIC at NIE establishes policy and oversees the operation of the ERIC system. Centers of educational expertise at universities and professional associations operate the 16 decentralized ERIC Clearinghouses.<sup>2</sup> These Clearinghouses identify, acquire, and process educational information in specific subject areas such as elementary, secondary, and higher education, educational management, social studies, languages and linguistics, and rural and urban education. Commercial contractors perform other technical support services for the ERIC system. Among these services are maintenance of central computer tape files, reproduction of noncopyrighted literature, and development of specialized publications, such as this *Thesaurus*.

<sup>1</sup>See Delmer J. Trester's *ERIC—The First 15 Years. A History of the Educational Resources Information Center* (ERIC Document Reproduction Service No. ED 195 289).

<sup>2</sup>Note the "scope of interest" statements on the inside back cover of this publication to see the diversity of the ERIC system and to identify individual Clearinghouses' areas of expertise.

ERIC acquires and announces the availability of educational literature (e.g., journal articles, research reports, conference papers, bibliographies, innovative practice reports). The literature is cataloged, abstracted, and then indexed using key words from the controlled vocabulary—the *Thesaurus of ERIC Descriptors*. Abstracted citations for nonjournal literature appear each month in a bibliographic journal, *Resources in Education (RIE)*. Annotated references to journal articles are found in the companion monthly publication *Current Index to Journals in Education (CIJE)*. With the help of the *Thesaurus*, all materials processed by ERIC can be identified by manual searches of the printed indexes in *RIE* and *CIJE* or by computer searches of the ERIC tapes. ERIC provides convenient access for educators and students to the actual text of nearly 250,000 documents at over 700 libraries and resource centers that subscribe to and maintain ERIC microfiche collections of most documents cited in *RIE*.

Important components of ERIC are its subject-area Clearinghouses. Responsible for locating, acquiring, and selecting literature in its respective area of education, each Clearinghouse indexes that material using the terms from the *Thesaurus*. Thus each Clearinghouse has a stake in the content of the *Thesaurus* and contributes regularly to updating of the ERIC vocabulary.

## VOCABULARY MAINTENANCE

### The Vocabulary Improvement Project

After years of collecting, indexing, and disseminating educational literature, ERIC found that the thesaural constructions and terminology developed in 1966 (when the database was established) were not suffi-



cient for the needs of the 1980s. The vocabulary, allowed to develop slowly over the years, needed some major revisions to bring it up-to-date. Many Descriptors entered in ERIC's early years had become obsolete. Others originally entered without definitions needed some clarification in order to be understood and used consistently. The hierarchical relationships needed some rearranging in order to reflect current thinking in education. As a result, in 1977 Central ERIC at NIE made a major commitment to upgrade the quality and usefulness of the controlled vocabulary by revising the *Thesaurus* totally—an unprecedented effort for an established, ongoing information system. The Vocabulary Improvement Project (VIP) was undertaken to implement this unusual and major revision. All 16 ERIC Clearinghouses, the ERIC Processing and Reference Facility, and users of the ERIC system were asked to participate in the project.

The project was conducted in two phases, labeled "Thesaurus Review" and "Production." Phase I took place between March and August 1978, during which time Clearinghouse vocabulary coordinators, users, and database searchers critically evaluated the *Thesaurus*. By August, over 60,000 Descriptor assessments had been completed, about 10,000 by non-ERIC personnel. The objectives of this phase were to verify the utility of *Thesaurus* terms, identify problems requiring action, and recommend solutions.

An interim period, September and October 1978, followed Phase I. Clearinghouse vocabulary coordinators were assigned groups of Descriptors, for which they collated and assessed Phase I evaluations. Having decided that efficient retrieval was the overriding VIP objective, the axiom "Usage determines meaning" was adopted for Phase II.

During Phase II (November 1978 through September 1979) VIP personnel wrote new Scope Notes and modified old ones, merged synonymous terms, updated terminology, and revised cross-references. Over 10,000 separate transactions were prepared over the 11-month period. All transactions were keyed into an interim "Play *Thesaurus*" (as distinguished from the "real" *Thesaurus*). Because of the absence of an electronic mail system or online revision procedures, the *Play Thesaurus* was used to coordinate across geographic distances all recommendations of the Clearinghouses and the Facility. The *Play Thesaurus* was updated 12 times during the project. All suggested adds, deletes, and changes were included in the *Play Thesaurus*, identified by originating Clearinghouse, and coded (approved/disapproved) by the Facility lexicographers. In this way, all VIP staff were informed of each action taken on specific terms. When they had objections or suggestions, they could respond in a special "Comment" field that was incorporated within the Descriptor display for inter-Clearinghouse messages.

After the distribution of the last edition of the *Play Thesaurus*, Clearinghouse vocabulary coordinators and the Facility lexicographic staff spent several weeks reviewing the final recommendations and resolving unforeseen conflicts. The working copies of the "new"

*Thesaurus* were ready by March 1980 for use in ERIC indexing. The master *Thesaurus* computer tapes—as well as the *RIE* and *CJE* resume files—were then updated to reflect the VIP changes.

By the time the VIP project was completed, extensive revisions had taken place. The 1980 *Thesaurus of ERIC Descriptors—Completely Revised* (the 8th edition) reflected the following: over 600 new Descriptors, over 1,000 deleted Descriptors, and over 1,400 new or modified Scope Notes. This edition of the *Thesaurus* also reflected deliberate changes in sexist terminology.

The Vocabulary Improvement Project was a massive undertaking—an unprecedented effort by a large information system to systematically evaluate its indexing authority, to cross-check it against the database, and to let usage determine meaning and outcome of each term.<sup>3</sup> Although such a *thorough* revision will not be repeated in the near future, ERIC remains committed to maintaining a current and accurate vocabulary.

### The Vocabulary Review Group

As a result of the success of the Vocabulary Improvement Project, some of the procedures established for it have been adapted for general ERIC implementation. Three features in particular remain: a specific vocabulary coordinator from each Clearinghouse to monitor the language of its own scope area (see p. vii); user participation in vocabulary review; and a regular interactive process for vocabulary maintenance.

The Clearinghouse vocabulary coordinators, the ERIC lexicographic staff, a Central ERIC representative, and five members from the user community now comprise the ERIC Vocabulary Review Group. The following user groups are represented: school librarians, university librarians, practitioners, online search facilities, and the ERIC Online Project. The Review Group both initiates and evaluates new terminology or modifications to existing vocabulary.

The interactive nature of the evaluation process allows all points of view to be heard before decisions are made in *Thesaurus* revisions. Effective retrieval remains the objective.

ERIC continues actively to serve the educational community. Users are encouraged to submit comments on this edition and suggestions for future editions of the *Thesaurus* to Charles Hoover, Head, ERIC, National Institute of Education, 1200 19th Street, N.W., Washington, D.C. 20208.

### INFORMATION RETRIEVAL METHODS AND TOOLS

Retrieval takes two forms: manual and computer (batch or online). For manual or batch searching, ERIC

<sup>3</sup>See Barbara Booth's "A 'New' ERIC Thesaurus, Fine-Tuned for Searching." *Online* v3 n3 July 1979. pp. 20-29.

provides several printed reference tools; for online searching, a computer terminal provides immediate access to the same information cumulated from those reference tools.

## Manual Searching

Manual searching makes use primarily of the printed versions of *Resources in Education (RIE)* and *Current Index to Journals in Education (CIJE)*. Both publications are issued monthly and are cumulated semi-annually or annually. Users can locate titles through various indexes. *RIE* provides a Subject Index (made up of Major Descriptors and Major Identifiers—see pp. xiv and xvi), an Author Index,<sup>4</sup> an Institution Index (showing institutions responsible for a document and/or the agency sponsoring it), and a Publication Type Index (see p. xvi). In addition, an annual index volume is published,<sup>5</sup> providing complete and integrated cumulations of indexes: Subject (including Major Descriptors and Major Identifiers), Author, and Institution.<sup>6</sup> In *CIJE* monthly issues, there are the Subject Index, Author Index, and Journal Contents Index (indicating titles of articles listed by journal names). Every six months these *CIJE* indexes are cumulated and published (see footnote 5).

## Computer Searching

Computer searching permits a review of part or all of the ERIC database (*RIE* and *CIJE*) in a single effort, eliminating the difficulty of scanning separate monthly or even annual publications. Computerized retrieval

<sup>4</sup>For documents with three or more authors, only the first author is cited in ERIC. However, for collected works or proceedings containing works by three or more authors but not listing an editor or compiler of the whole, no authors are cited in the Author Index; individual author names can be found within the text of the abstract and can be retrieved by computer full-text searching.

<sup>5</sup>Oryx Press (2214 North Central at Encanto, Phoenix, AZ 85004) publishes the *Resources in Education (RIE) Annual Cumulation* in three volumes: two volumes of cumulated abstracts and one volume of cumulated indexes. Similar cumulations prior to 1978 were published under the title *Educational Documents Index* by Macmillan Information (866 Third Avenue, New York, NY 10022), and include abstracts and cumulated indexes of Major and Minor Descriptors (not Major Identifiers). Oryx also publishes the *CIJE Semiannual Cumulations*, published prior to 1978 by Macmillan Information. Oryx Press publishes a complete set of *RIE* and *CIJE* cumulated indexes on microfiche plus an integrated subject index based on the revised *Thesaurus* vocabulary.

<sup>6</sup>These cumulated indexes are also available on microfiche from the ERIC Document Reproduction Service (EDRS), P.O. Box 190, Arlington, VA 22210.

makes possible searches, not only of Major and Minor Descriptors and Identifiers, authors, institutions, specific journals, and Publication Types, but also of words or phrases not found in any of the printed indexes. In short, computer searching gives users the option to search every word of the document resume (i.e., bibliographic information, Descriptors, Identifiers, and abstracts or annotations) as published in *RIE* and *CIJE*.

A review of the procedures outlined in the "ERIC's Indexing" section of this Introduction (see below) is useful in determining whether manual or online searching is most appropriate. The relevant strategy then can be devised using the *Thesaurus* and possibly the *Identifier Authority List* (see p. xvi).

## ERIC'S INDEXING

### General Guidelines

Knowing how something is stored obviously makes finding it easier. Understanding the methods by which literature is prepared for input into a computerized database facilitates retrieval of that literature. Just as an indexer must consider the user's needs, so must the user/searcher be aware of the rules and guidelines followed during the indexing process.

ERIC's indexing aims to provide subject access to the documents and articles contained in the database and announced in *RIE* and *CIJE*. To this end, two fundamental rules outweigh all others:

- Index only what is in the document.
- Index at the level of specificity of the document.

These rules mean that implied statements are not indexed, and that very general Descriptors (e.g., SCHOOLS, rather than HIGH SCHOOLS or PRIVATE SCHOOLS or MEDICAL SCHOOLS) are not used unless that subject is treated extremely broadly in the document. These two guidelines should be kept in mind by users for effective retrieval.

Indexing rules are set forth in the *ERIC Processing Manual*,<sup>7</sup> the system's official guide. Additional instructions, suggestions, and specific examples are detailed

<sup>7</sup>The *ERIC Processing Manual* (1980-82 revision) is available for \$40.00 from the ERIC Processing and Reference Facility, 4833 Rugby Avenue, Suite 301, Bethesda, MD 20814. Sections relevant to retrieval, Section 6: *Abstracting/Annotating* (Sep80) and Section 7: *Indexing* (Oct80), may be purchased for \$3.75 each from the ERIC Facility. The manual also appears in the ERIC Microfiche Collection (entire manual, ED 219 082; Abstracting Section, ED 219 087; Indexing Section, ED 219 088) and is available from the ERIC Document Reproduction Service.

in the 400-page training-oriented *ERIC Abstractor/Indexer Workbook*.<sup>8</sup>

Major points relevant to retrieval are:

1. "Indexable" concepts, or key words, of a document are translated into Descriptors from the *Thesaurus*. Using the *Thesaurus* helps maintain consistency and avoids proliferation or scattering of concepts in the subject indexes.
2. Precoordinated (i.e., multiple-word) Descriptors are used whenever possible, rather than two or more Descriptors representing their component concepts. Thus SCIENCE CURRICULUM would be used rather than SCIENCE plus CURRICULUM.
3. Descriptors are assigned to identify subject content, educational level dealt with, age level dealt with, validation status of a program, research methodology employed, tests utilized, form or type of document, etc. (See pp. xv and xvii for lists of Mandatory Educational Level Descriptors, Age Level Descriptors, and Publication Types.)
4. Up to six "Major" Descriptors are assigned to a single document. They cover the main focus of the document. Major Descriptors are those that appear in the *RIE* and *CJE* printed Subject Indexes. In the document resume section of *RIE* and the main entry section of *CJE*, Major Descriptors are identified by an asterisk.
5. Additional Descriptors, called "Minor" Descriptors, are also assigned to a document or journal article. They appear in the printed resumes (without an asterisk) but do not appear in the printed Subject Indexes of *RIE* or *CJE*. (See examples that follow.)
6. Major Descriptors cover the main focus or subject of a document. Minor Descriptors indicate less important aspects within the document, as well as such nonsubject features as methodology, form, or educational level.

NOTE: Major Descriptors appear in the Subject Indexes of *RIE* and *CJE* and therefore can be searched manually. Minor Descriptors do not appear in the Subject Indexes but are searchable by computer.

<sup>8</sup>Revised edition, 1981, in ERIC Microfiche Collection (ED 207 614) and available from the ERIC Document Reproduction Service.

## RIE

ED 201 262

HE 013 740

Shulman, Carol Herrnstadt

**Instructional Television: Higher Education Without Commercial Interruption.** AAHE-ERIC/Higher Education Research Currents, May 1981.

American Association for Higher Education, Washington, D.C.; ERIC Clearinghouse on Higher Education, Washington, D.C.

Spons Agency—National Inst. of Education (ED), Washington, D.C.

Pub Date—May 81

Note—6p.

Available from—American Association for Higher Education, One Dupont Circle, Suite 780, Washington, D.C. 20036 (\$ .75).

Pub Type—Information Analyses (070)—Information Analyses-ERIC Information Analysis Products (071)

**EDRS Price MF01/PC01 Plus Postage.**

**Descriptors**—Closed Circuit Television, \*College Instruction, College Programs, Communications Satellites, Consortia, Economic Factors, \*Educational Television, Graduate Study, Higher Education, Program Costs, \*Teaching Methods, Telecommunications, \*Telecourses, Undergraduate Study, Videotape Cassettes

The history of instructional television, the development of telecourse concept current issues for future television, and kdiekek

tfjdkf fie 'l kdf' and 'l

## CJE

EJ 244 009

FL 513 850

**Silence and the ESL Child.** Day, Richard R. *TESOL Quarterly*; v15 n1 p35-39 Mar 1981 (Reprint: UMI)

**Descriptors**: Classroom Environment; \*Communicative Competence (Languages); \*English (Second Language); Learning Disabilities; Primary Education; Second Language Instruction; Small Group Instruction; Teaching Methods; \*Verbal Development

Five first-grade English as a Second Language children who had been labelled non-verbal were put in a room with all other students in "ame dk" ar nfor" neu h" w

DESCRIPTORS

## Educational/Age Level Descriptors

Since ERIC indexes educational literature from all levels—preschool through postdoctoral, infant through adult—it is important, where appropriate, to "tag" documents with "leveling" terms. These leveling terms are Descriptors from the *Thesaurus* that are included in the Descriptor Field of the *RIE* and *CJE* resumes. They refer to either the educational level or age level of the population discussed in the document. Sometimes both educational and age level Descriptors may be assigned.

Assignment of at least one of the "Educational Level" Descriptors is mandatory for every document and journal article, unless it is entirely inappropriate

(such as an essay on "the role of education in society"). Since a variety of *Thesaurus* terms could conceivably be used to tag these levels, ERIC has developed lists of preferred leveling Descriptors. The Mandatory Educational Level Descriptors procedure was implemented in February 1975.

This required assignment of Educational Level Descriptors has a practical implication for the searcher. For example, in a computer search for information on teacher effectiveness, adding the Descriptor JUNIOR HIGH SCHOOLS would restrict the search to teachers in grades 7, 8, and 9. Using the Descriptor SECONDARY EDUCATION would in essence broaden the search to include teachers in grades 7 through 12. A search combining the terms TEACHER EFFECTIVENESS and SECONDARY EDUCATION would not retrieve those documents dealing strictly with grades 7 through 9, since they would have been indexed with JUNIOR HIGH SCHOOLS. Thus the same guideline holds here in searching as in subject indexing: use the most specific Descriptor available for a specific search.

Age level Descriptors were mandatory from 1980 until mid-1982, when the requirement was abolished. Ten age level Descriptors still are used to index age level, however. Each covers an approximate age range, and one or more are used when a document or journal article is concerned strictly with age-level groups or populations. It should be noted that the use of specific other terms such as ADOPTED CHILDREN and ADULT DROPOUTS would eliminate the need also to index such generic terms as CHILDREN and ADULTS.

The age level Descriptors and the Mandatory Educational Level Descriptors appear with their Scope Notes in the following charts:

#### "AGE LEVEL" DESCRIPTORS

##### INFANTS

Scope Note: Aged birth to approximately 24 months.

##### YOUNG CHILDREN

Scope Note: Aged birth through approximately 8 years.

##### CHILDREN

Scope Note: Aged birth through approximately 12 years.

##### PRESCHOOL CHILDREN

Scope Note: Approximately 2-5 years of age.

##### PREADOLESCENTS

Scope Note: Approximately 9-12 years of age.

##### ADOLESCENTS

Scope Note: Approximately 13-17 years of age.

##### YOUNG ADULTS

Scope Note: Approximately 18-30 years of age.

##### ADULTS

Scope Note: Approximately 18+ years of age.

##### MIDDLE AGED ADULTS

Scope Note: Approximately 45-64 years of age.

##### OLDER ADULTS

Scope Note: Approximately 65+ years of age.

#### MANDATORY "EDUCATIONAL LEVEL" DESCRIPTORS (Procedure Implemented February 1975)

- **EARLY CHILDHOOD EDUCATION**  
Scope Note: Activities and/or experiences that are intended to effect developmental changes in children, from birth through the primary units of elementary school (grades K-3).
- **PRESCHOOL EDUCATION**  
Scope Note: Activities and/or experiences that are intended to effect developmental changes in children, from birth to entrance in kindergarten (or grade 1 when kindergarten is not attended).
- **PRIMARY EDUCATION**  
Scope Note: Education provided in kindergarten through grade 3.
- **ELEMENTARY SECONDARY EDUCATION**  
Scope Note: Formal education provided in kindergarten or grade 1 through grade 12.
- **ELEMENTARY EDUCATION**  
Scope Note: Education provided in kindergarten or grade 1 through grade 6, 7, or 8.
- **ADULT BASIC EDUCATION**  
Scope Note: Education provided for adults at the elementary level (through grade 8), usually with emphasis on communicative, computational, and social skills.
- **PRIMARY EDUCATION**  
Scope Note: (See above.)
- **INTERMEDIATE GRADES**  
Scope Note: Includes the middle and/or upper elementary grades, but usually 4, 5, and 6.
- **SECONDARY EDUCATION**  
Scope Note: Education provided in grade 7, 8, or 9 through grade 12.
- **JUNIOR HIGH SCHOOLS**  
Scope Note: Providing formal education in grades 7, 8, and 9—less commonly 7 and 8, or 8 and 9.
- **HIGH SCHOOLS** (Changed from "Senior High Schools" in March 1980.)  
Scope Note: Providing formal education in grades 9 or 10 through 12.
- **HIGH SCHOOL EQUIVALENCY PROGRAMS**  
Scope Note: Adult educational activities concerned with the preparation for and the taking of tests which lead to a high school equivalency certificate, e.g., General Educational Development program.
- **POSTSECONDARY EDUCATION**  
Scope Note: All education beyond the secondary level—includes learning activities and experiences beyond the compulsory school attendance age, with the exception of adult basic education and high school equivalency programs. (Before Apr75, restricted to "education beyond grade 12 and less than the baccalaureate level.")
- **HIGHER EDUCATION**  
Scope Note: All education beyond the secondary level leading to a formal degree.
- **TWO YEAR COLLEGES** (Changed from "Junior Colleges" in March 1980.)  
Scope Note: Public or private postsecondary institutions providing at least 2, but less than 4, years of academic and/or occupational education.



The Mandatory Educational Level Descriptors are flagged within the body of the *Thesaurus* with a special instruction in the Scope Note:

#### SECONDARY EDUCATION

SN Education provided in grade 7, 8, or 9 through grade 12 (note: also appears in the list of mandatory educational level descriptors)

NOTE: As mandatory terms, Educational Level Descriptors are always considered first and have precedence over the age level terms. Educational Level terms are *never* Major Descriptors unless they are the *subject* of the document.

### Identifiers

"Identifiers" are key words or "indexable" concepts intended to add a depth to subject indexing that is not always possible with Descriptors alone. Identifiers are not found in the *Thesaurus*, since they are generally: (1) proper names, or (2) concepts not yet represented by approved Descriptors. In the resume sections of *RIE* and *CIE* they appear in a separate field below the Descriptors.

IDENTIFIER

**EJ 243 760** CS 725 298  
**A Model for Inservice English Education.**  
 Simone, Frances; Manarino, Priscilla. *English Education*; v12 n2 p82-85 Dec 1980 (Reprint: UMI)

Descriptors: Elementary Secondary Education; \*English Teacher Education; \*Inservice Teacher Education; Models; Program Descriptions; Writing (Composition); \*Writing Instruction  
 Identifiers: \*West Virginia Writing Project

Describes the West Virginia Writing Project, a long-term inservice training project based on team teaching, on-site consultants, and teacher input. (HTH)

Identifiers are used to index geographic locations, personal names, test or program names, specific legislation, etc., as well as concepts not found in the *Thesaurus*. In the latter case, the Identifier Field provides a "tryout" for candidate Descriptors. Identifiers are examined continually for their suitability as Descriptors. Since ERIC is a literature-based information system, every Descriptor must be supported by a document or article in the database; Identifiers often provide that evidence and serve as the justification for Clearinghouse proposals for new *Thesaurus* terms.

As of mid-1980, all terms in the Identifier Field must conform in format to terms in the *ERIC Identifier Authority List*<sup>9</sup> (IAL) or to the rules and guidelines for creating new Identifiers.<sup>10</sup> Items are purged from the IAL as they are upgraded to Descriptor status and shifted to the *Thesaurus*. Recent examples of Identifier-to-Descriptor status changes are WRITING IMPROVEMENT, DISTANCE EDUCATION, SELECTIVE COLLEGES,

INTELLECTUAL FREEDOM, and MATHEMATICS SKILLS.

### Publication Types

#### PUBTYPE Codes

All documents are categorized by their "form" of publication (i.e., Publication Type or PUBTYPE) as well as by their subject. A special section of the document resume identifies the PUBTYPE by means of a three-digit code. PUBTYPES are assigned to every document and journal article (beginning September 1974 for *RIE*, August 1979 for *CIE*). They appear in the monthly printed issues of *RIE* along with the bibliographic information.

ED 199 568

CE 028 534

Palomaki, Mary Jane, Ed.

**Teaching Handicapped Students Vocational Education. A Resource Handbook for K-12 Teachers.**

National Education Association, Washington, D.C.

Report No.—ISBN 0-8106-3181-4

Pub Date—81

Note—96p.

Available from—NEA/IPD, Education of Handicapped Students, 1201 16th St., N.W., Washington, DC 20036 (Stock No. 3181-4-00).

Pub Type—Guides-Classroom-Teacher (052)—Opinion Papers (120)—Reports-Descriptive (141)

**EDRS Price-MF01 Plus Postage. PC Not Available from EDRS.**

Descriptors—Blindness, Career Education, \*Disabilities, Educational Legislation, Elementary Secondary Education, Emotion-  
 ally kdf \*sar \*bed : \*hf jfr \*e9

PUBTYPE

Printed issues of *CIE* do not include PUBTYPE designations. However, all assigned PUBTYPES for both *RIE* and *CIE* are on the ERIC tapes and are searchable by computer.

In *RIE* they are also searchable manually in the Publication Type Index (first published in July 1979). This index is organized numerically by PUBTYPE code

<sup>9</sup>The IAL is available for purchase from the ERIC Processing and Reference Facility: *Alphabetical Display* (\$20.00, approx. 300 pp.); *Category Display* (\$20.00, approx. 200 pp.). The main *Alphabetical Display* lists all approved Identifiers in the ERIC files, alphabetically A to Z, together with postings data for each; some cross-references and Scope Notes are provided. The *Category Display* serves as a companion volume to the main display, listing Identifiers alphabetically within 20 broad categories (e.g., Geographic Locations, Projects/Programs, Tests/Testing).

<sup>10</sup>Guidelines are detailed in the *ERIC Processing Manual, Section 8: Vocabulary Development and Maintenance (Part 2)—Identifiers* (Apr81), available for \$3.75 from the ERIC Facility or as ED 219 090 from the ERIC Document Reproduction Service.

and provides reference to title and accession (ED) number for each document having that code:

## PUBTYPE INDEX

**(052) Guides-Classroom-Teacher**

The Teacher's Role in Understanding Aggression and Dealing with it Effectively in the Preschool Environment. ED 200 334  
Teaching Graduate Students to Teach Composition: The University of Tennessee. ED 199 730

Teaching Handicapped Students Vocational Education. A Resource Handbook for K-12 Teachers. ED 199 568

Codes and category names for the 35 PUBTYPES are:

| CODE | PUBLICATION/DOCUMENT TYPES  |
|------|---|
| 010  | BOOKS   |
|      | COLLECTED WORKS   |
| 020  | —General  |
| 021  | —Conference Proceedings (See also 150)  |
| 022  | —Serials  |
| 030  | CREATIVE WORKS (Literature, Drama, Fine Arts)   |
|      | DISSERTATIONS/THESES  |
| 040  | —Undetermined   |
| 041  | —Doctoral Dissertations   |
| 042  | —Masters Theses   |
| 043  | —Practicum Papers   |
|      | GUIDES  |
| 050  | —General  |
|      | —Classroom Use  |
| 051  | —For Learner (Instructional Materials)  |
| 052  | —For Teacher (Teaching Guides)  |
| 055  | —Non-Classroom Use (For Administrative and Support Staff, Teachers, Parents, Clergy, Researchers) |
| 060  | HISTORICAL MATERIALS  |
| 070  | INFORMATION ANALYSES (Literature Reviews, State-of-the-Art Papers)                                |
| 071  | —ERIC Information Analysis Products   |
| 080  | JOURNAL ARTICLES  |
| 090  | LEGAL/LEGISLATIVE/REGULATORY MATERIALS  |
| 100  | AUDIOVISUAL MATERIALS   |
| 110  | STATISTICAL DATA (Numerical/Quantitative)   |
| 120  | VIEWPOINTS (Opinion Papers, Position Papers, Essays, etc.)  |
|      | REFERENCE MATERIALS   |
| 130  | —General  |
| 131  | —Bibliographies   |
| 132  | —Directories/Catalogs   |
| 133  | —Geographic Materials   |
| 134  | —Vocabularies/Classifications/Dictionaries/Glossaries   |
|      | REPORTS   |
| 140  | —General  |
| 141  | —Descriptive (Program/Project Descriptions)   |
| 142  | —Evaluative/Feasibility   |
| 143  | —Research/Technical   |
| 150  | SPEECHES, CONFERENCE PAPERS (Individual) (See also 021)   |
| 160  | TESTS, EVALUATION INSTRUMENTS   |
| 170  | TRANSLATIONS  |
| *171 | —Multilingual/Bilingual Materials   |
| 999  | OTHER/MISCELLANEOUS (Not Classifiable Elsewhere) (Avoid use of this category, if at all possible) |

\*New Category—Added April 1983.

To determine the proper PUBTYPE code for a document, an ERIC indexer examines the item and then checks the "Descriptor-to-Publication Type Table" (see p. xviii). For example, if the document in hand is a feasibility study, the table readily identifies it as a "code 142" item.

Similarly, this cross-reference chart is useful in the retrieval process. For example, if a user wanted samples of facility guidelines, the PUBTYPE code 055 could be searched; or an examination of the PUBTYPE code 060 could be used to help find autobiographies.

NOTE: To allow flexibility in classification, up to three PUBTYPE code assignments are permitted for a single document or article. All appear in the Publication Type Index of *RIE* and all may be searched online.

### Publication Type Descriptors

Labeling of publication type or document characteristics is also done by the use of Descriptors. For example, a document that includes the complete survey instrument (e.g., a questionnaire) used in a research study would be PUBTYPE-coded 143 (Research/Technical Reports) and 160 (Tests, Evaluation Instruments). But it would also carry the Minor Descriptor QUESTIONNAIRES (Minor, because "questionnaire" is not the *subject* of the document). The use of specific form terms is not unusual in the Descriptor Field. However, as of March 1980, certain very broad form terms that coincide exactly with names of PUBTYPE Categories are *not* used for indexing document form in the Descriptor Field. These 21 form terms and their corresponding PUBTYPE codes are:

| DESCRIPTORS CORRESPONDING TO PUBLICATION TYPE CATEGORIES |              |
|--|--------------|
| DESCRIPTOR   | PUBTYPE CODE |
| AUDIOVISUAL AIDS   | 100          |
| BIBLIOGRAPHIES   | 131          |
| BOOKS  | 010          |
| CONFERENCE PAPERS  | 150          |
| CONFERENCE PROCEEDINGS                                   | 021          |
| DICTIONARIES   | 134          |
| DIRECTORIES  | 132          |
| DOCTORAL DISSERTATIONS                                   | 041          |
| GUIDES   | 050          |
| MASTERS THESES   | 042          |
| *MULTILINGUAL MATERIALS                                  | 171          |
| PRACTICUM PAPERS   | 043          |
| REFERENCE MATERIALS                                      | 130          |
| REPORTS  | 140          |
| RESEARCH REPORTS   | 143          |
| SERIALS  | 022          |
| SPEECHES   | 150          |
| STATISTICAL DATA   | 110          |
| TESTS  | 160          |
| THESES   | 040          |
| VOCABULARY   | 134          |

\*New Descriptor (Nov. 1982)

# GUIDE FOR ASSIGNING PUBTYPE CODES (A CROSS-REFERENCE FROM SPECIFIC KINDS OF DOCUMENTS TO MOST APPLICABLE PUBLICATION TYPE CODE)

(Bracketed terms are not Descriptors)

| PUBLICATION TYPE          | PUBTYPE CODE MOST APPLICABLE |
|---------------------------|------------------------------|
| Abstracts                 | 131                          |
| Administrator Guides      | 055                          |
| Annotated Bibliographies  | 131                          |
| Annual Reports            | 141                          |
| Answer Keys               | 160                          |
| Answer Sheets             | 160                          |
| Anthologies               | 020                          |
| [Archival Documents]      | 060                          |
| Atlases                   | 133                          |
| Audiocassette Recordings  | 100                          |
| Audiocassette Recordings  | 100                          |
| *Audiovisual Aids         | 100                          |
| Autobiographies           | 060                          |
| *Bibliographies           | 131                          |
| [Bilingual Materials]     | 171                          |
| Biographical Inventories  | 060 (132)                    |
| Biographies               | 060                          |
| [Booklists]               | 131                          |
| *Books                    | 010                          |
| Book Reviews              | 070                          |
| Bulletins                 | 022                          |
| [Bylaws]                  | 090                          |
| Cartoons                  | 100 (030)                    |
| Case Records              | 141 or 143 or 140            |
| Case Studies              | 141 or 143 or 140            |
| Catalogs                  | 132                          |
| Charts                    | 100                          |
| Check Lists               | 130 or 160                   |
| [Childrens Books]         | 010 and 030                  |
| Childrens Literature      | 030 (010)                    |
| Chronicles                | 060 (020)                    |
| Citation Indexes          | 131                          |
| [Class Newspapers]        | 022                          |
| [Classroom Games]         | 051 (100)                    |
| [Classroom Materials]     | 051 or 052                   |
| Codes of Ethics           | 090                          |
| Comics (Publications)     | 030                          |
| Computer Output Microfilm | 100                          |
| Computer Programs         | 100                          |
| [Concordances]            | 134                          |
| *Conference Papers        | 160                          |
| *Conference Proceedings   | 021                          |
| [Conference Summaries]    | 021                          |
| Contracts                 | 090                          |
| Course Descriptions       | 052 or 050 or 051            |
| [Courtroom Transcripts]   | 090                          |
| [Creative Works]          | 030                          |
| Curriculum Guides         | 052 or 050 or 051            |
| [Data Sheets]             | 110 or 130                   |
| Diagrams                  | 100                          |
| Diaries                   | 120 (060 or 030)             |
| *Dictionaries             | 134                          |
| [Dictionary Catalogs]     | 131                          |
| *Directories              | 132                          |
| [Discipline Codes]        | 090                          |
| Discographies             | 131                          |
| *Doctoral Dissertations   | 041                          |
| Documentaries             | 100 (141)                    |
| Drama                     | 030                          |
| Editorials                | 120                          |
| Encyclopedias             | 130                          |
| [ERIC IAPs]               | 071                          |
| Essays                    | 120 or 030                   |
| [Evaluation Studies]      | 142                          |
| Facility Guidelines       | 055                          |
| Faculty Handbooks         | 055                          |
| Feasibility Studies       | 142                          |

| PUBLICATION TYPE             | PUBTYPE CODE MOST APPLICABLE |
|------------------------------|------------------------------|
| Filmographies                | 131                          |
| Films                        | 100                          |
| Filmstrips                   | 100                          |
| Flow Charts                  | 100                          |
| Foreign Language Books       | 010 (170)                    |
| Foreign Language Films       | 100 (170)                    |
| Foreign Language Periodicals | 022 (170)                    |
| Games                        | 999 or 051                   |
| Glossaries                   | 134                          |
| Graphs                       | 100                          |
| Guidelines                   | 050 or 052 or 055            |
| *Guides                      | 050 or 051 or 052 or 055     |
| Hearings                     | 090                          |
| [Historical Reviews]         | 060                          |
| Illustrations                | 100                          |
| Indexes                      | 130 or 131                   |
| [Information Analyses]       | 070 or 071                   |
| Instructional Materials      | 051                          |
| Interviews                   | 120 or 160                   |
| Item Banks                   | 160                          |
| [Journal Articles]           | 080                          |
| [Journals]                   | 022                          |
| [Judicial Materials]         | 090                          |
| Kinescope Recordings         | 100                          |
| Laboratory Manuals           | 051                          |
| [Language Guides]            | 051 or 030 (170)             |
| Large Type Materials         | 051                          |
| Leaders Guides               | 052                          |
| [Lecture]                    | 150 (051)                    |
| [Legal Analyses]             | 090                          |
| Legislation                  | 090                          |
| Lesson Plans                 | 052                          |
| Letters (Correspondence)     | 030                          |
| [Literature Guides]          | 131                          |
| Literature Reviews           | 131 (070)                    |
| [Lobbying Papers]            | 090 and 120                  |
| Magnetic Tape Cassettes      | 100                          |
| Magnetic Tapes               | 100                          |
| [Manuals]                    | 050 or 051 or 052 or 055     |
| Maps                         | 133                          |
| Master Plans                 | 090                          |
| [Master Tapes (Audio)]       | 100                          |
| *Masters Theses              | 042                          |
| Matrices                     | 100                          |
| Microforms                   | 100                          |
| Models                       | 100 or 143                   |
| *Multilingual Materials      | 171                          |
| [Musical Materials]          | 030                          |
| Negotiation Agreements       | 090                          |
| Newsletters                  | 022                          |
| Newspapers                   | 022                          |
| Nonprint Media               | 100                          |
| Opinions                     | 120                          |
| [Oral History Transcripts]   | 060                          |
| Pamphlets                    | Document Dependent           |
| [Parent Guides]              | 055                          |
| Patents                      | 090                          |
| Periodicals                  | 022                          |
| Permuted Indexes             | 130 or 131                   |

| PUBLICATION TYPE                  | PUBTYPE CODE MOST APPLICABLE |
|-----------------------------------|------------------------------|
| [Phonograph Records]              | 100                          |
| Photographs                       | 100                          |
| Poetry                            | 030                          |
| Position Papers                   | 120                          |
| *Practicum Papers                 | 043                          |
| Program Descriptions              | 141                          |
| Program Evaluation                | 142                          |
| Program Guides                    | 141                          |
| Program Proposals                 | 141                          |
| [Programed Texts]                 | 010 and 051                  |
| Puzzles                           | 999                          |
| Questionnaires                    | 160                          |
| Rating Scales                     | 160                          |
| [Recommendations]                 | 120                          |
| Records (Forms)                   | 100 or 110 or 050 group      |
| *Reference Materials              | 130 (010)                    |
| [Regulations]                     | 090                          |
| *Reports                          | 140                          |
| [Research Methodology Guides]     | 055                          |
| Research Proposals                | 143                          |
| *Research Reports                 | 143                          |
| [Research Reviews (Publications)] | 070                          |
| Resource Materials                | 050 or 051 or 052 or 055     |
| Scholarly Journals                | 022                          |
| School Newspapers                 | 022                          |
| School Publications               | Document Dependent           |
| Scripts                           | 030                          |
| *Serials                          | 022                          |
| Short Stories                     | 030                          |
| Slides                            | 100                          |
| Specifications                    | 090                          |
| *Speeches                         | 150                          |
| Standards                         | 090                          |
| State of the Art Reviews          | 070                          |
| *Statistical Data                 | 110                          |
| Student Publications              | Document Dependent           |
| Study Guides                      | 051                          |
| Surveys                           | 160 or 143                   |
| Tables (Data)                     | 110                          |
| Talking Books                     | 100                          |
| Tape Recordings                   | 100                          |
| [Taxonomy]                        | 134                          |
| Teaching Guides                   | 052                          |
| [Technical Reports]               | 143                          |
| Test Reviews                      | 142                          |
| *Tests                            | 160                          |
| Textbooks                         | 010 and 051                  |
| Thesauri                          | 134                          |
| *Theses                           | 040                          |
| [Transcripts (Interview)]         | 120                          |
| [Transcripts (Legal)]             | 090                          |
| [Transcripts (Oral History)]      | 060                          |
| Videodisc Recordings              | 100                          |
| Videotape Recordings              | 100                          |
| *Vocabulary                       | 134                          |
| Word Lists                        | 134                          |
| Workbooks                         | 051                          |
| Worksheets                        | 051                          |
| Yearbooks                         | 141 (022)                    |

FOOTNOTES: 1. All terms not in brackets have been selected from the ERIC Thesaurus.

2. Conventions A or B = one or the other category is appropriate, depending on item.

A and B = two categories are appropriate.

A (B) = a second category might be appropriate, depending on item.

= category and term are synonymous. Term should be used in descriptor field only when it denotes subject matter.

3. These terms, like all other Descriptors identifying the form or type of a document, should be used as major Descriptors only when they represent the subject of the document in hand.

These very broad terms may be used as Descriptors (Major or Minor) if they apply to the *subject* of the document, as noted in the *Thesaurus*:

|                          |  |            |
|--------------------------|--|------------|
| PUBTYPE INSTRUCTION<br>→ | <b>BIBLIOGRAPHIES</b>  | Jul. 1966  |
|                          | CIJE: 2,371  | RIE: 6,810 |
|                          |  | GC: 730    |
|                          | SN Descriptive lists of books or other printed materials, which are written by one author, during one period, on one subject, produced by one printer and/or publisher, or located in one place (note: corresponds to pubtype code 131—do not use except as the subject of a document) |            |
|                          | UF Booklists (1967 1980)   |            |
|                          | Literature Searches  |            |
|                          | NT Annotated Bibliographies  |            |
|                          | BT Reference Materials   |            |
|                          | RT Anthologies   |            |
|                          | Bibliographic Coupling   |            |
|                          | Books  |            |
|                          | Citations (References)   |            |
|                          | Discographies  |            |
|                          | Filmographies  |            |
|                          | Indexes  |            |
|                          | Library Catalogs   |            |
|                          | Literature Reviews   |            |
|                          | State of the Art Reviews   |            |
|                          | Union Catalogs   |            |

Thus if a document were a bibliography about how to compile bibliographies, it would have the PUBTYPE 131 (Bibliographies) and *also* the Major Descriptor BIBLIOGRAPHIES (major, because it is the subject of the document).

NOTE: "Document type" Descriptors (see table on p. xviii) should *not* be Major Descriptors unless they are the *subject* of the document.

## FURTHER HINTS FOR RELEVANT RETRIEVAL

### Non-Subject Access

One usually looks for information in ERIC by subject area, using Descriptors, Identifiers, and/or free-text phrases. Publication Type offers an additional refinement of the search process. There are other elements of ERIC's cataloging that are separate from the indexing process, however, that help limit a computer search even more precisely. They include a document's language, geographic origin (country, or country and state/province), and Target Audience.<sup>11</sup> All three of these data elements are searchable *only* by computer. Language appears on both *RIE* and *CIJE* citations as of January 1979. Geographic origin is used only for *RIE*, effective January 1979.

<sup>11</sup>Further details on the Language, Geographic Origin, and Target Audience fields are given in the *ERIC Processing Manual, Section 5: Cataloging*, available for \$3.75 from the ERIC Facility. An earlier version of this document (without the Target Audience description) is available as ED 219 086 from the ERIC Document Reproduction Service.

## Target Audience

Target Audience was added as a fully defined *RIE* cataloging element in January 1984. It is not used with the *CIJE* file. Target Audience identifies the segment(s) of the educational community (or the related public) to which a document is explicitly directed by its author. The defined audiences are:

POLICYMAKERS  
RESEARCHERS  
PRACTITIONERS  
ADMINISTRATORS  
TEACHERS  
COUNSELORS  
MEDIA STAFF  
SUPPORT STAFF  
STUDENTS  
PARENTS  
COMMUNITY

The Target Audience field may be used to more narrowly limit a search. For example, to find information on the back-to-basics movement and how elementary school teachers can respond to it, a search using such Descriptors as BACK TO BASICS, ELEMENTARY EDUCATION, and INSTRUCTIONAL IMPROVEMENT might be supplemented by specifying Target Audience= Teachers.

Target Audience is not a mandatory cataloging element. Not all documents have an identifiable audience; some have more than one. A pilot project added the terms "Practitioners" and/or "Students" to selected *RIE* citations announced during the period January 1979 through December 1983. No citations prior to 1979 contain the Target Audience element. *Searching by Target Audience will automatically restrict the output to post-1978, RIE-only citations.*

NOTE: Access to this new data element is dependent on the vendors of online retrieval services and has not been firmly established at this writing.

## CONCLUSION

This brief review of the ERIC system has been intended to make users more aware of the system as a whole, of how the educational literature is indexed for the database, and of how the *Thesaurus* fits into the overall information dissemination process. ERIC is committed to maintaining quality standards while serving diverse needs of the educational community. Interaction with users in the field has been, and continues to be, of prime importance since ERIC is not merely a passive, archival system. It is an active network of dedicated professionals who both anticipate and respond to the information needs of the practitioner and scholar.



# THESAURUS CONSTRUCTION AND FORMAT

The *Thesaurus of ERIC Descriptors*, 1984 edition, contains an alphabetical listing of terms used for indexing and searching in the ERIC system. It actually consists of four parts—the main Alphabetical Display, the Rotated Display, the Hierarchical Display, and the Descriptor Group Display.

## ALPHABETICAL DESCRIPTOR DISPLAY

The main, word-by-word Alphabetical Display is probably the most familiar since it provides a variety of information (a "display") for each Descriptor. This includes a Scope Note (SN), Add Date, Descriptor Group Code, Posting Notes, Used For (UF) and Use (USE) references, Narrower Terms (NT), Broader Terms (BT), and Related Terms (RT). Each of these segments of the *Thesaurus* display is explained in detail below.

### SN (Scope Note)

A Scope Note is a brief statement of the intended usage of a Descriptor. It may be used to clarify an ambiguous term or to restrict the usage of a term. Special indexing notes are often included.

### TESTS

SN Devices, procedures, or sets of items that are used to measure ability, skill, understanding, knowledge, or achievement (note: use a more specific term if possible—this broad term corresponds to subtype 160 and should not be used except as the subject of a document)

Recommends use of a Narrower Term and directs indexers and searchers to PUBTYPE category

### ORAL INTERPRETATION

SN The oral interpretation and presentation of a work of literature to an audience (note: prior to mar80, the instruction "oral interpretation, use interpretive reading" was carried in the thesaurus)

Alerts users and searchers to an earlier *Thesaurus* instruction

### NONFORMAL EDUCATION

SN Organized education without formal schooling or institutionalization in which knowledge, skills, and values are taught by relatives, peers, or other community members (note: do not confuse with "nonschool educational programs" or the identifier "informal education")

Suggests another Descriptor or an Identifier that may be more appropriate

### UF (Used For)

The "UF" reference is employed generally to solve problems of synonymy occurring in natural language. Terms following the UF notation are *not to be used in indexing*. They most often represent either (1) synonymous or variant forms of the main term, or (2) specific terms that, for purposes of storage and retrieval, are indexed under a more general term. The examples below illustrate both types of UFs:

### MAINSTREAMING

UF Desegregation (Disabled Students)  
Integration (Disabled Students)  
Least Restrictive Environment  
(Disabled)  
Regular Class Placement (1968 1978)

### LIFELONG LEARNING

UF Continuous Learning (1967 1980)  
Education Permanente  
Lifelong Education  
Life Span Education  
Permanent Education  
Recurrent Education

### LABOR FORCE DEVELOPMENT

UF Human Resources Development (Labor)  
Manpower Development (1966 1980)

### PHYSICAL DISABILITIES

UF Crippled Children (1968 1980)  
Orthopedically Handicapped (1968 1980)  
Physical Handicaps (1966 1980)

A former Descriptor that has been downgraded to the status of a UF term is accompanied by a "life span" notation in parentheses: e.g., (1966 1980). This indicates the time period during which the term was used in indexing. It provides useful information for searching