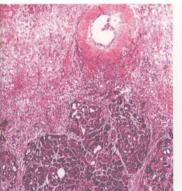
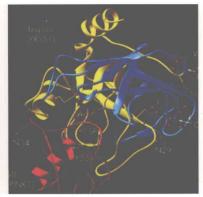
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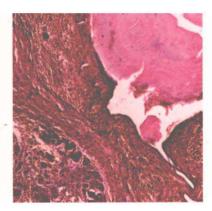
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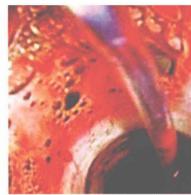
AN INTEGRATED TEXTBOOK OF BASIC SCIENCE, MEDICINE, AND SURGERY

SECOND EDITION









Edited by

Hans Beger | Andrew Warshaw | Markus Büchler Richard Kozarek | Markus Lerch | John Neoptolemos Keiko Shiratori | David Whitcomb



The Pancreas: An Integrated Textbook of Basic Science, Medicine, and Surgery

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© 1998, 2008 Blackwell Publishing Limited

Blackwell Publishing, Inc., 350 Main Street, Malden, Massachusetts 02148-5020, USA

Blackwell Publishing Ltd, 9600 Garsington Road, Oxford OX4 2DQ, UK

Blackwell Publishing Asia Pty Ltd, 550 Swanston Street, Carlton, Victoria 3053, Australia

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First published 1998 Second edition 2008

1 2008

Library of Congress Cataloging-in-Publication Data

The pancreas: an integrated textbook of basic science, medicine and surgery/Hans Beger . . . [et al.]. — 2nd ed.

p.; cm.

Includes bibliographical references and index. ISBN-13: 978-1-4051-4664-7 (alk. paper)

1. Pancreas—Diseases. 2. Pancreas. 3. Pancreatectomy.

I. Beger, H. G. (Hans G.)

[DNLM: 1. Pancreatic Diseases—physiopathology. 2. Pancreatic Diseases—therapy. 3. Pancreas—physiology. 4. Pancreatectomy—methods. WI 800 P18821 2007]
RC857.P282 2007

616.3' 7—dc22

ISBN: 978-1-4051-4664-7

A catalogue record for this title is available from the British Library

Set in 9/12pt Sabon by Charon Tec Ltd (A Macmillan Company), Chennai, India www.charontec.com Printed and bound in Singapore by Markono Print Media Pte Ltd

Commissioning Editor: Alison Brown Editorial Assistant: Jennifer Seward Development Editor: Rob Blundell Production Controller: Debbie Wyer

For further information on Blackwell Publishing, visit our website: http://www.blackwellpublishing.com

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2006027480

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Preface

At the beginning of the 21st century, medicine is increasingly based on understanding the functions of genes and the molecular mechanisms of diseases. In pancreatology, the understanding of functions and dysfunctions of the exocrine and endocrine pancreas is derived from molecular biological data on the actions of compounds in subcellular compartments and intracellular transcription pathways. In clinical medicine new and improved technical devices enable the gastroenterologist and the gastrointestinal surgeon to identify lesions by high-resolution imaging techniques, imaging of metabolic processes, and intrapancreatic ductal investigations. Decision making is increasingly based on the evidence of data from clinical trials on treatment modalities of pancreatic lesions.

Well into the 20th century the pancreas was considered a hidden organ. Now, at the beginning of the 21st century, only ductal pancreatic cancer remains largely an uncontrollable mystery disease. Today, understanding the pancreas, its normal and abnormal functions, and its morphological pathology has become an international focus of established scientists. Medical sciences are not uniform around the world. However, the impact of information technology, international data exchange, and global communications networks have resulted in a broadly increased level in the understanding and practice of pancreatology. The synergistic interaction of basic scientists, gastroenterologists, and gastrointestinal-tract surgeons in the field of investigative and clinical pancreatology has led to better understanding of pancreatic diseases through combining the knowledge of each to achieve the best evidence-based management. Although care of patients cannot be made a global affair,

this book brings the most recent knowledge on the pancreas from international experts to readers everywhere.

The goal of this second edition of *The Pancreas – An Integrated Textbook of Basic Science*, *Medicine*, *and Surgery* is to provide the clinician with the most current data-based synthesis of understanding of pancreatic diseases, functional assessments, diagnostic and technical devices, and treatment options. A major part of this edition has been contributed by leading international basic scientists, who provide an understanding of the molecular basis of pancreatic functions and diseases.

The editors acknowledge and are deeply indebted to all authors and co-authors who have contributed to this edition. Their diligent efforts have provided state-of-the-art knowledge, particularly in regard to clinical decision making. Our profound gratitude goes also to all who were involved in the development and production of the book. We greatly appreciate their support.

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Contents

Contributors, ix

Preface, xv

 Definitions of pancreatic diseases and their complications, 1
 David C. Whitcomb and Hans G. Beger

Section One Anatomy of the pancreas

- 2 The history of the pancreas, 9
 Irvin M. Modlin, Manish C. Champaneria, Anthony
 K.C. Chan, Mark Kidd, and Geeta N. Eick
- 3 Development of the pancreas and related structures, 42 Brian Lewis
- 4 Anatomy and fine structure, 50 Dale E. Bockman
- 5 Congenital and inherited anomalies, 58 Martin Zenker and Markus M. Lerch

Section Two Physiology of pancreatic functions

- 6 Physiology of acinar cell secretion, 71 Ole H. Petersen
- 7 Physiology of duct cell secretion, 78 Min Goo Lee and Shmuel Muallem
- 8 Physiology of experimental pancreatitis, 91
 Ashok K. Saluja, Vijay P. Singh, and Phoebe Phillips
- 9 Physiology of sphincter of Oddi function, 107 James Toouli
- Neurohormonal and hormonal control of exocrine pancreatic secretion, 113
 Chung Owyang
- Regulation of pancreatic protein synthesis and growth, 127
 Maria Dolors Sans, Stephen J. Crozier, and John A. Williams
- 12 Insulo-acinar relationship, 136 Keiko Shiratori and Kyoko Shimizu

Section Three Acute pancreatitis

- 13 Etiopathogenesis and epidemiology of alcohol-induced acute pancreatitis, 145 Minoti V. Apte, Ron C. Pirola, and Jeremy S. Wilson
- 14 Etiology and epidemiology of biliary acute pancreatitis, 154
 Michael G.T. Raraty and John P. Neoptolemos

- 15 Acute pancreatitis associated with congenital anomalies, 163 Tracy C. Grikscheit and Andrew L. Warshaw
- Acute pancreatitis associated with metabolic, infectious, and drug-related diseases, 172
 Stefan Turi, Matthias Kraft, and Markus M. Lerch
- 17 Acute pancreatitis in children, 184

 Mark E. Lowe and Véronique D. Morinville
- 18 Understanding of acute pancreatitis from animal experiments, 193
 Thomas Foitzik
- 19 Genetic factors in acute pancreatitis, 200 David C. Whitcomb and Georgios I. Papachristou
- 20 Histopathology of acute pancreatitis, 209 Günter Klöppel
- 21 Molecular, biochemical, and metabolic abnormalities of acute pancreatitis, 214 Julia Mayerle, F. Ulrich Weiss, Walter Halangk, and Markus M. Lerch
- 22 Clinical course of alcoholic acute pancreatitis, 226 Roland H. Pfützer and Manfred V. Singer
- 23 Clinical course and treatment principles of biliary acute pancreatitis, 231 Iulia Mayerle, Ashok K. Saluja, and Markus M. Lerch
- 24 Clinical assessment and biochemical markers to objectify severity and prognosis, 242

 Bettina M. Rau
- 25 Imaging acute edematous-interstitial and necrotizing pancreatitis, 255 Patrick C. Freeny
- 26 Treatment of acute pancreatitis, 273
 Conservative therapy of acute pancreatitis
 Paul Georg Lankisch
 ICU treatment of severe acute pancreatitis
 Mark Topazian and Henry J. Schiller
- 27 Bacterial and fungal infections in necrotizing pancreatitis: pathogenesis, prevention, and treatment, 288

 Bettina M. Rau and Hans G. Beger
- 28 Indications for interventional and surgical treatment of acute pancreatitis, 298 Thomas E. Clancy and Stanley W. Ashley
- 29 Surgical management of necrotizing pancreatitis, 308 Débridement and continuous closed lavage Bettina M. Rau and Hans G. Beger

- Débridement and open packing/staged laparotomy Raymond Aerts and Freddy M. Penninckx Débridement and closed packing J. Rubén Rodríguez, Carlos Fernández-del Castillo, and Andrew L. Warshaw
- 30 Strategies for surgical treatment of pseudocysts after acute pancreatitis, 321 Antonio Ramos-De la Medina, Kaye M. Reid-Lombardo, and Michael G. Sarr
- 31 Endoscopic treatment of necrotizing pancreatitis, 331 Stefan Seewald, Salem Omar, and Nib Soehendra
- 32 Minimal-access surgical treatment of necrotizing pancreatitis and pancreatic abscess, 336
 Saxon Connor, Michael G.T. Raraty, Jonathon Evans, and John P. Neoptolemos
- 33 Management of fluid collections in acute pancreatitis, 344 Gregory Stringfellow, Eric Vansonnenberg, Giovanna Casola, Gerhard R. Wittich, Sridhar Shankar, and Ray Shamos
- 34 Management of pancreatic fistula in acute pancreatitis, 356 Jens Werner and Markus W. Büchler
- 35 Enteral nutrition and parenteral nutrition, 362 Keiko Shiratori
- 36 Long-term outcome after acute pancreatitis, 368 Werner Hartwig, Jens Werner, and Markus W. Büchler

Section Four Chronic pancreatitis

- 37 Chronic pancreatitis: consequences of recurrent acute episodes 375

 Günter Klöppel
- 38 Fibrogenesis of the pancreas: the role of stellate cells, 383
 Max G. Bachem, Shaoxia Zhou, Wilhelm Schneiderhan, and Marco Siech
- 39 Epidemiology and pathophysiology of alcoholic chronic pancreatitis, 393 Stephen J. Pandol, Aurelia Lugea, Anna S. Gukovskaya, and Ilya Gukovsky
- 40 Hereditary chronic pancreatitis, 403 David C. Whitcomb
- 41 Epidemiology and pathogenesis of tropical chronic pancreatitis, 412Rakesh K. Tandon
- 42 Autoimmune pancreatitis, 420 Kazuichi Okazaki
- 43 Cystic fibrosis-associated pancreatitis, 427 David C. Whitcomb
- 44 Chronic pancreatitis: a risk factor for cancer? 437 Albert B. Lowenfels and Patrick Maisonneuve
- 45 Molecular understanding of chronic pancreatitis, 444 David C. Whitcomb
- 46 Pain mechanisms in chronic pancreatitis, 454 Fabio F. di Mola and Pierluigi di Sebastiano

- 47 Clinical and laboratory diagnosis of chronic pancreatitis, 458

 Julia Mayerle, Peter Simon, and Markus M. Lerch
- 48 Contrast-enhanced computed tomography and magnetic resonance imaging, 469

 Hans-Jürgen Brambs
- 49 Endoscopic retrograde cholangiopancreatography, magnetic resonance cholangiopancreatography, and endoscopic ultrasound in chronic pancreatitis, 477 *Andrew S. Ross and Irving Waxman*
- 50 Natural course of chronic pancreatitis, 484 Paul Georg Lankisch
- 51 Treatment of pseudocysts in chronic pancreatitis, 495 Syed A. Ahmad and Jeffrey B. Matthews
- 52 Medical treatment of chronic pancreatitis, 504
 Pain management
 Joachim Mössner
 Enzyme treatment
 Peter Layer and Jutta Keller
 Nutritional support
 Daniel K. Mullady and Stephen J.D. Oi'Keefe
 Antioxidants
 Nathan Howes, William Greenhalf, and
 Michael G.T. Raraty
- 53 Endoscopic and interventional therapy of chronic pancreatitis, 527

 Richard A. Kozarek
- 54 Strategies for surgical treatment of chronic pancreatitis, 537
 Indications for and goals of surgical treatment Hans G. Beger, Frank Gaunsauge, Michael Schwarz, and Bertram Poch
 Pancreatic duct drainage procedures
 Oscar J. Hines and Howard A. Reber
 Duodenum-preserving pancreatic head resection in inflammatory and cystic neoplastic lesions of the pancreas
 Hans G. Beger, Bettina M. Rau, and Bertram Poch
 - Hans G. Beger, Bettina M. Rau, and Bertram Pock Major pancreatic resections Kaye M. Reid-Lombardo, Michael B. Farnell, and Michael G. Sarr Nerve ablation techniques in chronic pancreatitis
- Colin J. McKay and Peter Wysocki
 Chronic pancreatitis: late outcome after medical and surgical treatment, 561
 - Hans G. Beger and Bertram Poch
- 56 Management of pancreatic diabetes secondary to chronic pancreatitis, 565 Keiko Shiratori

Section Five Neoplastic lesions of exocrine tissue: pancreatic cancer

57 Epidemiology of pancreatic cancer, 573 Nicholas Alexakis, Paula Ghaneh, and John P. Neoptolemos

- 58 Molecular biological understanding of development of pancreatic cancer, 583 Eithne Costello
- 59 Familial pancreatic cancer, 591 William Greenhalf, Louis J. Vitone, and John P. Neoptolemos
- 60 Pathology of exocrine pancreatic tumors, 601 Günter Klöppel, Bence Sipos, and David S. Klimstra
- 61 Precancerous lesions, 614 Roland M. Schmid
- 62 Role of endoscopic ultrasound for diagnosis and differential diagnosis of neoplastic lesions, 621 Drew Schembre
- 63 Radiologic diagnosis of pancreatic cancer: computed tomography and magnetic resonance imaging, 629 Enrique Lopez Hänninen and Roland Felix
- 64 Screening of hereditary pancreatic cancer families, 636 Christopher Carlson, William Greenhalf, and Teresa A. Brentnall
- 65 Clinical assessment and staging of pancreatic cancer, 643 J. Ruben Rodriguez, Andrew L. Warshaw, and Carlos Fernández-del Castillo
- 66 Role of positron emission tomography in diagnosis of pancreatic cancer and cancer recurrence, 648 Helmut Friess, Mert Erkan, Jörg Kleeff, Uwe Haberkorn, and Markus W. Büchler
- 67 Tumor markers in pancreatic malignancies, 658 Fuyuhiko Motoi, Shin-ichi Egawa, and Seiki Matsuno
- The role of laparoscopy and peritoneal cytology in the management of pancreatic cancer, 668

 Kevin Conlon and Paul Balfe
- Pancreatic cancer staging systems and their clinical impact, 678
 Hans G. Beger and Dieter Birk
- 70 Endoscopic and interventional palliation of pancreatic cancer, 682

 Todd H. Baron
- 71 Pancreatic cancer: indications for resection, 689
 Akimasa Nakao
- 72 Pancreaticoduodenectomy for pancreatic cancer: results after Kausch–Whipple and pylorus-preserving resection, 696 Ramon E. Jimenez and Andrew L. Warshaw
- 73 Extended radical surgery for pancreatic cancer, 707 Jens Werner and Markus W. Büchler
- 74 Palliative pancreaticoduodenectomy: benefits and limitations, 714 Helmut Friess, Jörg Kleeff, Mert Erkan, and Markus W. Büchler
- 75 Bypass surgery for advanced pancreatic cancer, 719 *Jürgen Weitz, Peter Kienle, and Markus W. Büchler*
- 76 Neoadjuvant treatment of pancreatic cancer: borderline-resectable disease, 727 Gauri Varadhachary, Christopher H. Crane, Eric P. Tamm, Huamin Wang, Robert A. Wolff, and Douglas B. Evans

- 77 Adjuvant chemotherapy in pancreatic cancer, 741 *Paula Ghaneh and John P. Neoptolemos*
- Palliative chemotherapy for advanced pancreatic cancer, 749
 Yu Jo Chua and David Cunningham
- 79 Management of cancer pain, 757 Sergio Pedrazzoli, Claudio Pasquali, Cosimo Sperti, and Francesca Avogaro
- 80 Role of radiotherapy in the treatment of pancreatic cancer, 765
 Shilpen Patel, Michael C. Garofalo, and William F. Regine
- 81 Management of cancer recurrence, 772

 Helmut Friess, Jörg Kleeff, and Markus W. Büchler
- 82 Survival and late morbidity after resection of pancreatic cancer, 776 Osamu Ishikawa, Hiroaki Ohigashi, Hidetoshi Eguchi, Yo Sasaki, Terumasa Yamada, and Shingi Imaoka

Section Six Endocrine tumors of the pancreas

- 83 Diagnosis of endocrine tumors of the pancreas, 787 Masayuki Imamura
- 84 Islet cell tumors, 794

 Peter E. Goretzki and Hans-Dietrich Röher
- 85 Pancreatic endocrine tumors in multiple endocrine neoplasia syndrome, 802
 Elisabeth Spilcke-Liss, Peter Simon, Markus M. Lerch, and Henri Wallaschofski
- 86 Nonfunctioning endocrine tumors, 813
 Hodaka Amano, Tadahiro Takada, Fumihiko Miura,
 Takehide Asano, Masahiro Yoshida, Naoyuki Toyota,
 Keita Wada, Takahiro Isaka, Naoyuki Tamura, and
 Kenichiro Kato
- 87 Surgical treatment of endocrine tumors, 818 Masayuki Imamura
- 88 Treatment of carcinoids of the pancreas and biliary tract, 823

 Andrea Frilling and Vito Cicinnati
- 89 Nonsurgical management of endocrine tumors, 832 Rudolf Arnold and Anja Rinke
- 90 Liver transplantation in advanced disease of endocrine tumors, 839 Christoph E. Broelsch and Andrea Frilling
- 91 Long-term outcome after treatment of endocrine tumors, 845

 Henning Dralle, Andreas Machens, Michael Brauckhoff, and Oliver Gimm

Section Seven Periampullary tumors

- 92 Periampullary tumors: clinical presentation and diagnostic strategy, 855

 Amanda B. Cooper and Keith D. Lillemoe
- 93 Histology of cancer of the papilla, distal common bile duct, and duodenum, 863

 Hans-Peter Fischer

CONTENTS

- 94 Adenoma and adenocarcinoma of the ampulla of Vater: diagnosis and management, 870 William R. Brugge and Andrew L. Warshaw
- 95 Endoscopic treatment of adenomas of the ampulla of Vater: benefits and limits, 880 Richard A. Kozarek and L. William Traverso
- 96 Surgical treatment of periampullary cancer: early and late results after resection, 885

 Hans G. Beger, Bertram Poch, and Bettina M. Rau

Section Eight Other tumors of the pancreas

- 97 Histology of cystic tumors of the pancreas, 893
 Wataru Kimura
- 98 Diagnostic imaging of cystic tumors, 912 Masao Tanaka, Kiichiro Kobayashi, Reiko Tanabe, and Koji Yamaguchi
- Diagnosis and natural history of intraductal papillary mucinous neoplasms, 918
 L. William Traverso and Richard A. Kozarek

- 100 Mucinous cystic neoplasm, 924

 Suresh T. Chari and Thomas C. Smyrk
- 101 Surgical treatment and long-term outcome of cystic neoplasms of the pancreas, 932 Carlos Fernández-del Castillo and Andrew L. Warshaw
- 102 Minimally invasive and local ablation techniques of serous and mucinous cystic lesions, 940 Laureano Fernández-Cruz

Section Nine Transplantation of the pancreas

- 103 Transplantation of pancreatic islets, 949 Reinhard G. Bretzel and Mathias D. Brendel
- 104 Transplantation of the pancreas, 960

 Markus K. Müller and Hans W. Sollinger

Index, 971

Color plate sections follow pp. 16 and 560



Definitions of pancreatic diseases and their complications

David C. Whitcomb and Hans G. Beger

Acute pancreatitis

Acute pancreatitis comprises different entities with regard to pathomorphology, clinical course, severity, and risks of disease: interstitial-edematous pancreatitis, necrotizing pancreatitis with infected or sterile necrosis, with or without intrapancreatic and extrapancreatic fatty tissue necrosis, pancreatic abscess, and pseudocystic lesion after pancreatitis [1].

Acute pancreatitis displays inflammation of pancreatic tissue secondary to acinar cell necroses. Apoptosis prevails in mild acute pancreatitis, necrosis in severe acute pancreatitis. In mild acute pancreatitis, the morphologic changes range from interstitial edema to minimal fat and exocrine tissue necrosis [2]. In severe acute pancreatitis, large confluent areas of pancreatic tissue necroses, frequently accompanied by hemorrhage into the tissue, are found. With the exception of infectious pancreatitis, which results from direct injury to the acinar cells by microorganisms and viruses, all other forms of acute pancreatitis are due to autodigestion by pancreatic enzymes independent of their etiology [2].

In terms of etiology, acute pancreatitis is frequently associated with gallstone disease or is the result of alcohol abuse but may also be caused by other factors such as shock, trauma, drugs, hypolipidemia, or hypercalcemia. Clinical signs of acute pancreatitis are sudden onset of upper abdominal pain, frequently with radiation into the back, accompanied by nausea, vomiting and distension of the upper abdomen. Biochemically, in about 80-90% of patients with acute pancreatitis, there is an increase in serum amylase and/or lipase concentrations at least three times the upper limit of normal serum levels. However, a subgroup of patients with acute pancreatitis do not have amylasemia and lipasemia despite onset of severe pancreatitis. The computed tomography (CT) criteria of acute pancreatitis are enlargement of the pancreas and edema accumulating in pancreatic tissues between acinar lobulations and necrotic areas, i.e., non-perfused tissue [3]. Frequently, retroperitoneal fatty tissue necrosis is present in addition to intrapancreatic necrosis [4].

Pancreatic necrosis

Pancreatic acinar cell necrosis and intrapancreatic fatty tissue necrosis are the typical lesions of acute pancreatitis. In mild

pancreatitis disseminated, small, intrapancreatic and peripancreatic fat necrosis, with or without interstitial edema, is found. The key lesions of the pancreatic tissue are disseminated acinar cell, ductal cell and periductal tissue necroses [2]. Interstitialedematous pancreatitis is accompanied by pancreatic and fatty tissue necrosis. According to the degree of tissue inflammation and the extent of the reduction in the microcirculation, necrotizing pancreatitis exhibits focal or diffuse necrosis or extended necrosis, which can be discriminated with contrast-enhanced CT [3]. Focal necrosis affects less than one-third to half of the pancreatic parenchyma, whereas extended necrosis includes more than 50% of the gland [5]. Dynamic contrast-enhanced CT is currently the gold standard for clinical diagnosis and location of pancreatic necrosis. Contrast density fails to exceed 50 Hounsfield units in areas of necrosis after intravenous contrast administration compared with well-perfused vital pancreatic tissue. Focal necrosis of the pancreas causes mild to moderate clinical symptoms. Mild pancreatitis resolves without complications with adequate clinical management. Extended necrosis mostly follows a severe clinical course, more than 50% of patients developing infection of necrosis [6]. The initial important complications in severe acute pancreatitis caused by extended necrosis are pulmonary insufficiency, with the need for mechanical ventilation, renal insufficiency, cardiocirculatory dysfunction, and shock [7]. The most important laboratory criterion for discriminating necrotizing from interstitial-edematous pancreatitis is C-reactive protein (CRP) concentration above 150 mg/L 48-72 hours after onset of the disease.

Pathophysiologically, necrotizing pancreatitis is a consequence of an autodigestive process that leads to tissue necroses of acinar cells and ductal epithelial tissue. In contrast, apoptosis (programmed cell death) is not dominantly observed in necrotizing pancreatitis during the period of acute inflammation. The predominance of apoptosis over necrosis has been associated with mild forms of pancreatitis; the opposite holds true for severe pancreatitis.

Infected necrosis

The key finding is colonization by intestinal bacteria of pancreatic parenchymal and intrapancreatic and/or peripancreatic fat necroses [8]. Hemorrhage in necrotic tissues may or may not be present. In most patients, infected necrosis is accompanied by systemic organ dysfunction, most frequently pulmonary, cardiocirculatory, or renal insufficiency. From a clinical point of view,

patients with pancreatic infections suffer a sepsis syndrome in addition to clinical and laboratory signs of acute pancreatitis. The diagnosis of infected necrosis is made by transcutaneous or ultrasound- or CT-guided needle aspiration of the necrosis and bacteriologic culturing of the aspirates [9]. A minority of patients have infected necrosis without sepsis. For this reason, a distinction has been made between contamination and infection of necrosis.

Pancreatic abscess

Pancreatic abscess is a circumscribed intraabdominal collection of pus, usually in proximity to the pancreas, that contains little or no pancreatic necrosis but which is surrounded by a pseudocapsulation. Pancreatic abscess does not develop before the fourth week after acute pancreatitis and is usually a late consequence of necrotizing pancreatitis after clinical acute pancreatitis [10]. The spectrum of bacteria found in pancreatic abscess is different from that found in primary infected necrosis, Gram-positive bacteria predominating over Gram-negative bacteria. Clinically, patients suffer the symptoms of an abdominal abscess. The content of the abscess consists of necrotic tissue and pus. The diagnosis "pancreatic abscess" has to be confirmed by bacteria-positive fine-needle puncture and/or contrast-enhanced CT.

Pseudocysts after acute pancreatitis

Pseudocysts are intrapancreatic or extrapancreatic fluid collections that are surrounded by a defined wall and which consist of connective tissue with inflammatory cells and adherent anatomic structures of neighboring organs. The fluid contains active enzymes and frequently necrotic tissue and inflammatory cells. In about one-third of patients, a connection to the pancreatic ductal system exists [1]. Development of pseudocysts after acute pancreatitis occurs late in the course. One-third of pseudocysts disappear spontaneously. Clinical symptoms are caused by compression of the splenic vein, stomach, large bowel, duodenum and surrounding structures.

Severe acute pancreatitis

Severe acute pancreatitis is identified by the development of local morphologic complications of acute pancreatitis and/or the occurrence of systemic organ dysfunction. Morphologically, patients suffering severe acute pancreatitis exhibit necrotizing pancreatitis, infected necrosis, sterile necrosis, pancreatic abscess, or a pseudocystic lesion after acute disease as well as retroperitoneal fatty tissue necrosis [11]. A high proportion of patients with necrotizing pancreatitis develop pulmonary insufficiency, renal dysfunction, cardiocirculatory depression or even shock, gastrointestinal bleeding, hematologic dysfunction, and liver insufficiency.

Early severe acute pancreatitis is present in patients who have, on admission to hospital, systemic organ complications such as functional pulmonary insufficiency, renal failure and cardiocirculatory depression in the 72 hours after onset [12]. These patients need maximum intensive care treatment; they have a high risk for systemic morbidity and a high risk of mortality.

About 60% of the deaths following acute pancreatitis are caused by early severe acute pancreatitis in the first week of the disease [13]; 40% of deaths following acute pancreatitis with infected necrosis occur late in the course of the disease as a consequence of infected necrosis.

Pancreatic fistula

Three different types of pancreatic fistula are of clinical relevance: external postoperative fistula, internal pancreatic fistula, and pancreatic intestinal fistula caused by disruption of a pancreatic anastomosis.

An external postoperative pancreatic fistula is a communication between the pancreatic duct and the skin. An internal fistula is typically a communication between the pancreatic duct and intraabdominal organs or peritoneal or pleural cavities. An external postoperative pancreatic fistula is considered to complicate the postoperative course when, from the seventh postoperative day, more than 10 mL/day of an amylase-rich fluid can be evacuated [15]. A low-output fistula is defined as a fluid output below 200 mL/day and a high-output fistula as above 200 mL/day. A pancreatic intestinal fistula is a consequence of an anastomotic leak or disruption of the anastomosis with evacuation of intestinal contents [16]. This type of fistula is located between the small bowel loop used for pancreatic anastomosis and the skin, usually along the channel created by the drains or alongside the abdominal incisional wound [17]. Typically, an intestinal fistula is preceded by a peripancreatic abscess. Clinical symptoms are the same as for abdominal sepsis, with increasingly severe systemic complications [18].

An internationally accepted grading of external pancreatic fistulas has been established [19]:

- Grade A: transient fistula without clinical deterioration of the patient.
- Grade B: high-output pancreatic fistula frequently associated with clinical signs such as fever, leukocytosis, increase in CRP, and upper abdominal discomfort. It is recommended that the pancreatic anastomosis is checked using ultrasonography and CT in order to exclude a fluid collection or development of an abscess. Persistence of high-output fistulas beyond 2 weeks demands treatment, e.g. parenteral nutrition and administration of the somatostatin analog octreotide.
- Grade C: this is not a pancreatic fistula but an intestinal fistula after disruption of a pancreatic anastomosis. Patients develop clinical signs of abdominal sepsis. Urgent diagnosis and medical as well as interventional and surgical treatment are recommended [18,19].

Chronic pancreatitis

Definition of chronic pancreatitis

Chronic pancreatitis is a clinical syndrome defined by groups of signs and symptoms characteristic of longstanding inflammation of the pancreas. It is important to distinguish the general definition of chronic pancreatitis as a syndrome from the clinical diagnosis of chronic pancreatitis because many of the signs and symptoms can occur as a result of conditions that do not include longstanding inflammation of the pancreas [20]. This distinction is relevant to clinical practice because a careless misdiagnosis of chronic pancreatitis can lead to inappropriate and potentially harmful interventions and treatments, stigmatization, and failure to address other condition.

The Marseille conferences in 1963, 1984, and 1988 defined chronic pancreatitis by morphologic, functional, and clinical criteria [21-23]. General morphologic features on histologic examination include irregular sclerosis with destruction and loss of exocrine parenchyma, dilation of ductal systems, inflammatory cells, and loss of acinar cells out of proportion to islet cells. It has been noted that all the histologic features may be seen regardless of etiology and that irreversible damage is present. The gross morphologic features of chronic pancreatitis were later subdivided into obstructive chronic pancreatitis, chronic calcifying pancreatitis, and chronic inflammatory pancreatitis. Functional features include the progressive and permanent loss of exocrine and endocrine function, although some functional improvement can be seen when an obstruction is removed. The clinical features include recurrent or persistent abdominal pain, although chronic pancreatitis is occasionally seen without pain. Other clinical features include evidence of functional loss of acinar cells with steatorrhea, and loss of islet cell function with diabetes mellitus.

The limitations of defining chronic pancreatitis as a syndrome have become apparent in cases where some, but not all, of the typical features are present or when an "early" diagnosis is desired. If the definition of chronic pancreatitis serves as the basis of diagnostic criteria, then what are the minimal and essential features? For example, experts vigorously disagree about whether a patient with abdominal pain but no clear morphologic features of chronic pancreatitis on abdominal imaging but with marginal reduction in bicarbonate concentration on a secretin-stimulation test has chronic pancreatitis or not. Accurately defining a group of essential features is also critical for developing and establishing model systems for experimental investigation.

The biological definition of chronic pancreatitis should be based on the abnormal presence of inflammatory cells within the pancreas (linked to the suffix "-itis") and on the qualifying term "chronic", which should be based on the type and function of active inflammatory cells within the pancreas rather than the clinical definition of time (e.g., duration >6 months). Based on this definition, the diagnosis of chronic pancreatitis would require evaluation of a representative tissue sample in which the nature of any active processes can be determined.

The characteristic histologic, functional, and clinical features of chronic pancreatitis should be a consequence of a chronic inflammatory process within the pancreas. In this case, the definition of chronic pancreatitis-associated complications follows naturally. However, it is often necessary to make a presumptive diagnosis based on standard signs and symptoms, and exclusion of other conditions that produce similar functional and clinical features.

Maldigestion in the chronic pancreatitis syndrome

Maldigestion refers to inadequate digestion of complex nutrients that are normally digested within the gastrointestinal tract. Maldigestion is distinguished from malabsorption, the inadequate uptake of normally digested nutrients from the gastrointestinal tract. Maldigestion in chronic pancreatitis occurs when the pancreas loses the ability to secrete sufficient quantities of digestive enzymes to digest the complex nutrients within the diet. When pancreatic enzyme secretion is below the amount needed to prevent maldigestion, the term "pancreatic insufficiency" is applied.

Maldigestion in chronic pancreatitis is usually clinically recognized only when the patient has advanced chronic pancreatitis, when most of the enzyme-secreting capacity has been lost and compensatory mechanisms have failed. The most common clinical sign is steatorrhea.

Maldigestion in chronic pancreatitis should be established by inclusion and exclusion criteria. Evidence of chronic pancreatic inflammation with destruction of acinar cells should be present, and either maldigestion or diminished pancreatic enzyme secretion must be evident. Conditions that should be excluded include malabsorption, maldigestion due to pancreatic enzyme destruction in the intestine (e.g., Zollinger–Ellison syndrome), or pancreatic insufficiency from other causes (e.g., Shwachman–Diamond syndrome, celiac disease, genetic deficiency of specific enzymes, blockage of the main pancreatic duct, major surgical resection). While the treatment of the latter disorders is similar to treatment of maldigestion in chronic pancreatitis, the etiology and other treatment considerations differ.

Low pancreatic juice bicarbonate concentration in the chronic pancreatitis syndrome

In humans, pancreatic juice contains concentrations of bicarbonate that may exceed 130 mmol/L. One of the functional consequences of chronic pancreatitis is a reduction in the amount of secretin-stimulated bicarbonate in pancreatic juice. The high bicarbonate concentration found in pancreatic juice originates from the duct cells, especially the more proximal duct cells where cystic fibrosis transmembrane conductance regulator (CFTR) expression is high. In patients with chronic pancreatitis and loss of normal parenchyma, the peak bicarbonate concentration is usually below 80 mmol/L. However, it has not been determined whether some CFTR mutations or defects in other ion transporters result in a diminished bicarbonate concentration without pancreatic inflammation. Thus, low bicarbonate concentrations are a sign of chronic pancreatitis, but it does not define chronic pancreatitis or exclude all other possibilities.

Fibrosis in the chronic pancreatitis syndrome

One of the most common complications of chronic pancreatitis is fibrosis. Fibrosis is the process of excessive deposition of fibrous matrix proteins in a tissue and is related to injury repair