Spa Management An Introduction

Mary S. Wisnom | Lisa L. Capozio





Spa Management: An Introduction

Mary S. Wisnom, Ph.D. Florida Gulf Coast University

Lisa L. Capozio, M.A.

常州大学山书馆藏书章



Dedication

To family and friends who enrich my life every day and to my inspiration, my beautiful boy, Stuart—MSW

To Joe, my heart, my home, and my friend—LC

Editorial Director: Vernon Anthony Senior Acquisitions Editor: William Lawrensen

Editorial Assistant: Lara Dimmick Director of Marketing: David Gesell

Campaign Marketing Manager: Leigh Ann Sims Senior Curriculum Marketing Manager:

Thomas Hayward

Senior Marketing Coordinator: Alicia Wozniak

Marketing Assistant: Les Roberts

Associate Managing Editor: Alexandrina Benedicto Wolf

Production Editor: Kris Roach Project Manager: Susan Hannahs Senior Art Director: Jayne Conte Cover Designer: Suzanne Behnke

Full-Service Project Management: Nitin Agarwal

Composition: Aptara®, Inc.

Text Printer/Bindery: Edwards Brothers Cover Printer: Lehigh-Phoenix Color

Text Font: Perpetua

Credits and acknowledgments borrowed from other sources and reproduced, with permission, in this textbook appear on the appropriate page within the text.

Copyright © 2012 Pearson Education, Inc., publishing as Prentice Hall. All rights reserved. Manufactured in the United States of America. This publication is protected by Copyright, and permission should be obtained from the publisher prior to any prohibited reproduction, storage in a retrieval system, or transmission in any form or by any means, electronic, mechanical, photocopying, recording, or likewise. To obtain permission(s) to use material from this work, please submit a written request to Pearson Education, Inc., Permissions Department, 1 Lake Street, Upper Saddle River, New Jersey, 07458.

Many of the designations by manufacturers and seller to distinguish their products are claimed as trademarks. Where those designations appear in this book, and the publisher was aware of a trademark claim, the designations have been printed in initial caps or all caps.

Library of Congress Cataloging-in-Publication Data

Wisnom, Mary S.

Spa management : an introduction / Mary S. Wisnom, Lisa L. Capozio.

p. cm.

ISBN-13: 978-0-13-503944-1

ISBN-10: 0-13-503944-4

1. Health resorts-Management. I. Capozio, Lisa L. II. Title.

RA794.W57 2012

613',122068—dc22

2011001755



ISBN 10: 0-13-503944-4 ISBN 13: 978-0-13-503944-1

PREFACE

As the demand for spa and wellness professionals is exceeding the number of qualified candidates, we are faced with the challenge of providing information to enable new managers to succeed in meeting industry needs. Spa and wellness has, in the past, been represented as an amenity, fad, or niche market, but a major study conducted by SRO International (SRO), released at the 2010 Global Spa Summit (GSA) in Istanbul, Turkey, reveals that the yearly worldwide wellness industry is poised to cross the \$2 trillion mark. In a report titled "Spas and the Global Wellness Market," we find one of the first analyses of the wellness industry and the consumer forces driving its growth. The study finds that there are currently 289 million active wellness consumers worldwide. The spa industry is perfectly aligned as a key provider of wellness services. Consumers associate spas with wellness, and increasingly, spa offerings are expanding far beyond the pampering treatments of the past. Today's services are integrating fitness, complementary and alternative medical practices, preventive practices, advanced beauty and anti-aging treatments along with lifestyle counseling, weight loss, and nutrition. In addition, spa offerings are quickly becoming a driving force in medical and wellness tourism. This rapid growth and definition of the qualifications necessary to evolve in our mission of providing effective wellness care and education in the prevention of illness requires a manual. This manual should contain the basics of our business, the best practices that have been distilled by our practice, and a vision for the potential we have to shift the paradigm. We hope we have made a substantial contribution to this effort.

TEXT ORGANIZATION

The fourteen chapters of *Spa Management:An Introduction* present foundational information to learn and grow as a spa manager. Chapter 1, which constitutes Part I, "Spa Industry Basics," sets the stage with industry information, provides the reader an overview of the spa industry, and describes the different types of spas. Part II, "Establishing the Business," includes three chapters devoted to helping the manager make key decisions when starting a spa business or moving a spa operation forward, including business basics, spa offerings, and spa design.

Part III, "Operations and Management," which includes Chapters 5 through 8, were developed as a unit. In the belief that the success of a spa operation is in the details, Chapter 5 provides an overview of how to develop the "details" of a spa operation and where these details are found in the business, the standard operating procedures (SOPs). Chapters 6, 7, and 8 represent the three key areas that, when combined, make up a spa operation: employees, clients, and the facility. Materials on managing both human and structural resources are included. In addition, SOP policy and procedure samples are provided at the end of each of the final three chapters in Part III.

Part IV, "Business Skills and Knowledge," includes information related to the business proficiencies needed to run a spa, including, law, financial management, marketing, and evaluation. The final part of the text, Part V, "Spa Professionals and the Future of the Industry," contains two chapters. Chapter 13, "The Spa

Management Professional" reveals ideas to increase your success as a spa manager. Chapter 14, "Trends and the Future of the Spa Industry," discusses current industry trends and what spa leaders predict as the future direction of the industry.

An Appendix and online resources provide supplemental materials for the text. The Appendix includes resources for the spa manager, with listings of written and online resources, spa company information, and a comprehensive list of professional associations that support spa industry workers.

Beyond the printed text, the reader also has access to an extensive amount of online resources developed specifically for *Spa Management: An Introduction*. Visit www.pearsonhighered.com/wisnom and search a wide variety of additional materials, some containing interactive elements to use for any spa operation. Whether you are a spa professional, a student, or a teacher, these invaluable resources are available at the click of a mouse. The following is a list of a few of the online resources:

- ▶ Sample Employee Handbook and Standard Operating Procedures Manual
- ► Sample Business Plan
- ▶ Interactive spreadsheets for Spa Operational Budgets and Financial Statements
- ▶ Interactive spreadsheets to assist in the calculation of performance data and ratios

Exclusively for faculty:

- PowerPoint slide presentations for each chapter
- Suggestions for in-class exercises, including case studies and group assignments
- Direct links to online resources

→ TEXT FEATURES

Spa Management: An Introduction is designed for student learning and teacher effectiveness. Each chapter contains a variety of elements to facilitate and inspire learning. Following is an overview of chapter organization, student learning tools, and faculty resources, each provided to enhance the overall learning experience.

- ▶ Learning Objectives. To identify learning outcomes for the chapter, each begins with a selection of learning objectives. Each objective highlights the primary elements of the chapter and prepares readers for the content that follows.
- ▶ *Photos, Tables, and Figures.* Photos, tables, and figures expand or enhance chapter contents.
- ▶ Reality Checks. These features, included in several chapters, share realworld stories of spa management. These vignettes allow reader to see some of the subtle nuances of spa management.
- ▶ *History Facts.* In selected chapters, mainly Chapters 1, 3, and 14, History Fact inserts share some of the rich and influential spa stories of the industry's past.
- ▶ Key Terms. Throughout each chapter, key terms are introduced and defined. Each key term is printed in boldface in the chapter text and listed at the end of the chapter. Readers should master these concepts to understand fully the chapter content.
- ▶ **Review Questions.** Subjective review questions at the end of each chapter allow students to describe what they have learned in the chapter. The key

Preface XIII

- goal of review questions is for students to discuss information, voice opinions, and share experiences.
- ▶ References. At the end of each chapter is a list of references recognizing the vast number of individuals who have contributed to the body of knowledge on the subject of spa management.

→ ACKNOWLEDGMENTS

We wish to acknowledge and express great appreciation for the efforts of many who helped bring *Spa Management: An Introduction* to life. Thank you for your abundant contributions:

- ▶ To our family and friends, who, throughout the development of the book, listened when we needed to talk, were a calming presence when we needed to scream, were always there for a laugh, and were the first to cheer our successes.
- ▶ To Ginna Beckett, our editor extraordinaire. Your countless hours of work were amazing and your support of this project truly remarkable.
- ▶ To our colleagues in the spa industry, who were quick to lend a hand.
- ▶ To those who reviewed the book and provided invaluable feedback at various stages of development. They are: Dr. Carl Boger, University of Houston; Dr. Donna D. Brown, Virginia College, Biloxi; Jeannie Faulkner, Hocking College; Shawn A. Hallum, Hallum Consulting; Dr. Soo K. Kang, Colorado State University; Dr. Ken W. Meyers, University of Minnesota, Crookston; and Larry R. Woodruff, Arizona State University.
- ▶ To the HRCP Stillwater Spa team, for years of practical education, trust, and support.
- To Dr. Sherie Brezina and Karen Royal, for your unwavering encouragement and support.
- ▶ To the Resort and Hospitality Management students at Florida Gulf Coast University, who are great teachers and motivators.
- ▶ To Bill Lawrensen, Lara Dimmick, Kris Roach, Lynne Lackenbach, Nitin Agarwal, Susan Hannahs, and the entire Pearson team, for keeping us on task and helping with the development of this important project.
- ➤ To Stephanie Kelly for your insight, assistance, and for inspiring our writing during the early stages.
- ▶ To James Beckett, for the creation of the flower logo used throughout the text.
- ▶ To Stuart Wisnom, for being patient during the countless times your mom was researching, writing, and editing, on weekends, evenings, and holidays when she should have been playing with you!

ABOUT THE AUTHORS



Mary Wisnom, Ph.D.

Dr. Mary Wisnom is an Associate Professor and coordinator of the Spa Management program in the Division of Resort and Hospitality Management at Florida Gulf Coast University (FGCU). Mary boasts thirty years of experience in the hospitality industry as a practitioner and educator. After completing a B.A. degree at Wittenberg University in Business and Psychology and a M.S. at Michigan State University (MSU) in Parks, Recreation and Tourism Resources (PRTR), she returned to the industry, working in a variety of resorts and private clubs, including destination resorts, yacht, athletic, golf, and country clubs in Michigan, Colorado, and Florida. Following her desire to direct recreation amenities, Mary circumvented traditional hospitality roles and focused her leadership efforts in the areas of fitness, wellness, aquatics, recreation, adult events, and children's activities. In the early 1990s, Mary left her position as Recreation Director of The Ritz-Carlton, Naples, to return to MSU and pursue her Ph.D. and passion for teaching. In 1996, she began teaching full time as a member of the Recreation, Parks and Leisure Services Administration faculty at Central Michigan University, and in 2006 she moved to Naples, Florida, and joined the FGCU faculty.



Lisa Capozio, MA, CNC, LMT

A nutritionist, licensed massage therapist, esthetician, and holistic lifestyle educator, Lisa has twenty years in the health, wellness, and spa industry. Lisa is the Director of Education for Sundari, LLC, an Ayurvedic Wellness and Skincare company. She completed her formal education at Emory University, University of Miami, and The University of Central Florida, and completed additional continuing education resulting in certifications in Herbology, Chronic Pain Management, Reflexology, Shiatsu, Trager I and II, Manual Lymphatic Drainage, Traditional Thai Massage, Ashiatsu, Qi Gong, Pediatric and Adolescent Nutrition and is a newly certified Yoga Alliance instructor. Truly dedicated to "health maintenance" as a preventative measure in our "disease care" culture, Lisa has incorporated her teaching, coaching, and strong nutritional background to provide her clients and patients a clear picture of health, balance, and well-being. Lisa is a member of the FGCU Spa Advisory Board, the American Massage Therapy Association, the Yoga Alliance, and the International Spa Association.

BRIEF CONTENTS

PARTI	Spa Industry Basics	1
Chapter 1	Introduction to the Spa Industry	ĺ
PART II	Establishing the Business	9
Chapter 2	Spa Business Basics	9
Chapter 3	Spa Offerings	19
Chapter 4	Spa Facility Design and Construction	45
PART III	Operations and Management	77
Chapter 5	Standard Operating Procedures	77
Chapter 6	Spa Human Resources	91
Chapter 7	Spa Facility Operations	111
Chapter 8	Spa Client Management	123
PART IV	Business Skills and Knowledge	139
Chapter 9	Spa Operations and the Law	139
Chapter 10	Spa Financial Management	161
Chapter 11	Spa Marketing and Promotion	173
Chapter 12	Spa Business Evaluation	189
PART V	Spa Professionals and the Future of the Industry	205
Chapter 13	The Spa Management Professional	205
Chapter 14	Trends and the Future of the Spa Industry	213
Appendix	Spa Industry Resources	231
Index		246

CONTENTS

Preface xi About the Authors xiv PART | Spa Industry Basics Introduction to the Spa Industry 1 CHAPTER 1 Origins of the Word Spa 2 Spas Today 2 Types of Spas 3 Day Spa 3 Medical Spa Day Club Spa 5 Mobile Spa 5 Mineral Spring Spa 5 Resort/Hotel Spa 6 Cruise Ship Spa 6 Destination Spa 6 Residential Club Spa 6 Key Terms 7 Review Questions 8 References 8 PART II Establishing the Business 9 Spa Business Basics 9 **CHAPTER 2** Creating a Mission Statement and a Vision Statement 10 Vision Statements Inspire 11 Creating a Vision Statement 11 A Clear Mission 11 Creating a Mission Statement 11

The Planning Process 12

The Business Plan 16 Start-Up Costs 17 Forms of Ownership 18

Key Terms 18 Review Questions References 18

Goals, Objectives, and Action Plans 14

1

Key Terms 63

```
Wellness and Beauty 20
Treatments by Technique
Treatments by Origin 22
     India 23
     East Asia 23
     Europe 24
     America 25
Treatments by Provider 26
Treatments by Facility and Equipment
Spa Menu Development 29
Key Terms 34
Review Questions 34
References 34
Special Chapter Section: Spa Offering Glossary
                                                                            45
                   Spa Facility Design and Construction
CHAPTER 4
Spa Development
                  46
     Spa Vision and Goals 46
     Spa Concept Development 47
Spa Design 49
     The Spa Design Process 49
     Site Selection 50
     Refining the Plan 51
Facility Design Team 51
Spa Layout and Construction 52
Laws Governing Spa Design and Construction 53
     Local Regulations
                      53
     State Regulations 53
     Federal Regulations 53
General Spa Design Considerations 54
     A Guest's Spa Experience 54
     The Social and the Serene 55
     The Employee's Spa Experience
     Operational Efficiencies 56
     Revenue-Generating Spaces 57
     Unique and Single-Use Spa Service Spaces 58
     Outdoor Spaces
                   58
Design Trends
     Feng Shui
               59
     Environmentally Friendly Design 60
Interior Design and Decoration 62
     Lighting 62
     Color 62
     Materials and Surfaces 63
```

Review Questions 64

Policies and Procedures 78 Industry Best Practices 79 Maximizing Tolining Effectiveness 80 Staff Retention 80 Minimizing Legal Risk 80 Developing SOPs 82 Successful SOP Implementation 82 Management Commitment 82 Stage the Implementation 83 Implementation Approach for Larger Spas 83 SOP Training 84 Opportunities for Feedback 84 Measure the Results 84 Calculating Return on Investment 84 Evaluation Checklists 85 Key Terms 85 Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	PART III Operations and Management	77
Industry Best Practices 79 Maximizing Operational Effectiveness 79 Maximizing Training Effectiveness 80 Staff Retention 80 Minimizing Legal Risk 80 Developing SOPs 82 Successful SOP Implementation 82 Management Commitment 82 Stage the Implementation 83 Implementation Approach for Larger Spas 83 SOPTraining 84 Opportunities for Feedback 84 Measure the Results 84 Calculating Return on Investment 84 Evaluation Checklists 85 Key Terms 85 Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	CHAPTER 5 Standard Operating Procedures	77
Developing SOPs 82 Successful SOP Implementation 82 Management Commitment 82 Stage the Implementation 83 Implementation Approach for Larger Spas 83 SOP Training 84 Opportunities for Feedback 84 Measure the Results 84 Calculating Return on Investment 84 Evaluation Checklists 85 Key Terms 85 Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	ndustry Best Practices 79 Maximizing Operational Effectiveness 79 Maximizing Training Effectiveness 80	
Successful SOP Implementation 82 Management Commitment 82 Stage the Implementation 83 Implementation Approach for Larger Spas 83 SOP Training 84 Opportunities for Feedback 84 Measure the Results 84 Calculating Return on Investment 84 Evaluation Checklists 85 Key Terms 85 Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104		
Opportunities for Feedback 84 Measure the Results 84 Calculating Return on Investment 84 Evaluation Checklists 85 Key Terms 85 Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	Successful SOP Implementation 82 Management Commitment 82 Stage the Implementation 83 Implementation Approach for Larger Spas 83	
Measure the Results 84 Calculating Return on Investment 84 Evaluation Checklists 85 Key Terms 85 Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104		
Review Questions 86 Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	Measure the Results 84 Calculating Return on Investment 84	
Reference 86 Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	Key Terms 85	
Special Chapter Section: Options for Developing SOPs 87 CHAPTER 6 Spa Human Resources The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	Review Questions 86	
The Organizational Structure of a Spa 92 Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104		
Spa Personnel 95 Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	CHAPTER 6 Spa Human Resources	91
Managers 95 Service Providers 96 Support Staff 99 Employment Laws 100 Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	The Organizational Structure of a Spa 92	
Equal Employment Opportunity Laws 100 Other Important Labor Laws 100 Human Resources Practices 102 Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	Managers 95 Service Providers 96	
Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103 Selecting Candidates 104	Equal Employment Opportunity Laws 100	
	Establishing Job Descriptions 102 Employees Versus Independent Contractors 102 Recruiting 103	
I		
Key Terms 108	Key Terms 108	

vii

Review Questions 108 References 109	
CHAPTER 7 Spa Facility Operations	111
What Is Facility Management? 112 Who Has the Keys? 113 Maintenance Safety and Sanitation 114 Equipment Lifecycles 118 Vendor Selection 119 Inventory Management 120 Key Terms 121 Review Questions 121 References 122	
CHAPTER 8 Spa Client Management	123
Spa Client Profile 124 What Is Client Management? 124 What Does It Take to Be Consistent? 126 Standard Operating Procedures 126 Consistency in Process and Product 128 Training 130 Resort Spa Ratings 131 Key Terms 132 Review Questions 132 References 132 Special Chapter Section: Forbes Travel Guide's Spa Rating System 133	
PART IV Business Skills and Knowledge	139
CHAPTER 9 Spa Operations and the Law	139
Types of Spa Ownership 140 The Business License 140 Naming the Spa 142 Provider Licenses 142 The Americans with Disabilities Act 143 Insurance for the Spa 144 Operational Practices 144 Alcohol Licensing 144 Music Licensing 145 Taxes 145 OSHA 146 Marketing 147 Security Cameras 148	

```
Waivers and Release Forms 149
Under-age Clients
                  149
Sexual Harassment 150
HIPAA and the Duty to Warn and Protect
Spa Equipment and Product Safety 151
Medical Spa Practices 151
    Physician Supervision 151
    Medical Insurance Billing 152
Risk Management 153
     Discovery 153
    Analysis and Control 154
     Implementation 156
Key Terms 157
Review Questions
                  158
References 158
                                                                      161
CHAPTER 10 Spa Financial Management
The Balance Sheet 162
The Income Statement 163
The Cash Flow Statement 165
     Operating Activities 165
     Investing Activities 165
     Financing Activities 165
Forecasting, Budgeting, and Budgetary Controls 167
Staff Compensation 169
Key Terms 171
Review Questions
                  171
References 171
CHAPTER 11 Spa Marketing and Promotion
                                                                       173
What Is Marketing? 174
Marketing in Practice 174
Marketing Strategy
                   175
Target Marketing
Market Research
The Market Mix 176
     Products and Services 177
     Pricing 177
     Distribution 177
     Promotion 177
Marketing Performance and Evaluation 183
Key Terms 183
Review Questions
                   183
References 183
 Special Chapter Section: 100+ Marketing Ideas 184
```

The Evaluation Process 190

Why? The Purpose of Evaluation 190

For Whom? Utilizing the Information 190

From Whom? Project Completion 190

When? Timing and Frequency 191

From What? Selecting Evaluation Subjects 192

How Many? Sample Size 193

What? Components of Evaluation 193

How? Evaluation Techniques 193

Analysis and Reporting 196

Evaluation Projects Common to the Spa Industry 196

Spa Client Experience 196

Provider Summary Checklist 198

Spa Operation Evaluation 198

Goal and Objective Evaluation 199

An Evaluation Technique for Today's Spa Customer: Importance-

Performance Analysis 200

Step 1: Identify Elements Describing the Service 200

Step 2: Measure Importance and Performance for Each Element 201

Step 3: Average Measures Across Customers and Map on a Two-Dimensional Action Grid 202

Key Terms 204

Review Questions 204

References 204

PART V Spa Professionals and the Future of the Industry

CHAPTER 13 The Spa Management Professional

205

205

Change Management 207

The Foundation of Effective Leadership 208

Developing an Ethics Policy 208

Staying Connected 209

Walking the Walk 211

Key Terms 212

Review Questions 212

References 212

CHAPTER 14 Trends and the Future of the Spa Industry 213

Economic/Industry Trends 214

Globalization 214

North American Spa Growth 215

Economic Environment 215

Social Trends 217

Less Free Time 217

More Stress 217
Health Concerns and Health Care 217
Family Togetherness 219
Social Spa Going 219 Innovation and Technology Trends 220
Protecting the Environment 220
Market Trends 221
Men in Spas 221
Kids and Teens 222
Pampered Populations 222
Customization 223
Treatment Trends 224
Historic and Indigenous Foundations 225
Quality 226
Results-Based 226
The Future of the Spa Industry 227
Key Terms 228
Review Questions 229
References 229
Appendix Spa Industry Resources 231
Spa Management Education Programs in North America 232 Spa Management Bachelor's Degree Programs 232 Spa Management Associate's Degree Programs 232 Spa Management Diploma and Certificate Programs 232
Spa Trade and Consumer Magazines 233
Spa Textbooks 234
Spa Management and Operations 234
Spa Services and Treatments 236
Spa Design and Photography 238
Spa Locator Books 239
Spa Treatment/Alternative Medicine Research Journals 239
Online Resources 240
Spa Locators 240
General Spa Information and Spa Job Postings 240
Spa Human Resources 241
Spa Licensure Information 241
Spa Professional Associations 241 General Industry 241 General Health and Wellness 241 Cosmetology and Esthetics 242 Massage and Bodywork 244 Nail Professionals 245
Spa Equipment and Supplies Companies 245
Reference 245
Index 246



LEARNING OBJECTIVES

At the end of this chapter, readers will be able to:

- Explain the origin of spa as a concept.
- Understand and appreciate the impact of the spa industry on the global economy.
- · Describe and define modern spas.
- · List the different types of spas.
- Identify the elements and apply them in differentiating types of spas.

PART I Spa Industry Basics

Introduction to the Spa Industry

Origins of the Word Spa

Spas Today

Types of Spas

Day Spa

Medical Spa

Day Club Spa

Mobile Spa

Mineral Spring Spa

Resort/Hotel Spa

Cruise Ship Spa

Destination Spa

Residential Club Spa

Key Terms

Review Questions

References



Learning is the beginning of wealth. Learning is the beginning of health. Learning is the beginning of spirituality. Searching and learning is where the miracle process all begins.

-Jim Rohn

Consider the word *spa*. What images come to mind? Some may visualize water, others peaceful surroundings. Some may experience a feeling of well-being; others picture an intense workout. Throughout history, the word *spa* has invoked a variety of images with one common link: wellness.

→ ORIGINS OF THE WORD SPA

In today's society, the word *spa* has many meanings. A spa can be a mineral spring, a resort, a hot tub with air jets, or a business providing health, fitness, weight loss, beauty, and pampering services. Although *spa* has several interpretations, each is richly steeped in history, and all have water as their foundation. Since the beginning of time, water has been used for purification, cleansing, and healing; bodies of water have attracted visitors for reasons of health, recreation, relaxation, and to socialize.

HISTORY FACT

Archeologists have uncovered ancient artifacts and structures evidencing the use of water for a variety of purposes in early cultures. Archeologists indicate that hot springs in what is now Bath, Virginia, were inhabited in the Late Mesolithic period as early as 7000 B.C. (Pogue and Cullinane, 2008).

There are many theories as to the origin of the word *spa*. Some claim that the word derives from several Latin axioms, including *sanus per aqua*, meaning "health through water." According to Johnson and Redman (2008), many Latin renditions can be used to obtain the word *spa*. Each has "health, hygiene, or healing" in its interpretation and includes the Latin word for water, *aqua*.

The word spa may also originate from the Latin words spargere, sparsi, or sparsa, meaning to scatter or sprinkle, or the Walloon word espa, meaning fountain (Walloon is spoken today in many areas of Belgium.) In 1326, a small town in eastern Belgium acquired the name Spa. This town housed many mineral springs, known locally as pouhons (Encyclopaedia Britannica, 2008). In 1551, William Slingsby discovered mineral springs in England, compared them to those found in Spa, Belgium, and called the area the "English Spa." From then on, places frequented for health and healing have utilized the word (de Vierville, 2003; Leavy and Bergel, 2003).

→ SPAS TODAY

Spa began as a word to describe relaxing water experiences, healing towns with mineral springs, or the natural springs themselves. The word is now most often used to name businesses concerned with health and beauty. Over the years, there have been many attempts to define these places of health, relaxation, and revitalization. In North America today, the most common definition of a **spa** was developed in 2004 by the International Spa Association (ISPA, 2010a):

Spas are places devoted to enhancing overall well-being through a variety of professional services that encourage the renewal of mind, body, and spirit.