

# SPORTS INJURIES

Edited by  
Michael Hutson and Cathy Speed

OXFORD

---

# Sports Injuries

---

Edited by

**Dr Mike Hutson MA, MB BCHIR, DRCOG, DMSMED**

Department of Musculo Skeletal Medicine, Royal London Hospital  
for Integrated Medicine, London

and

**Dr Cathy Speed BMED SCI, MA, DIP SPORTS MED, PHD,  
FRCP, FFSEM(I) (UK)**

Department of Rheumatology, Addenbrookes Hospital, Cambridge University  
Hospitals NHS Foundation Trust, Cambridge



**OXFORD**  
UNIVERSITY PRESS

# OXFORD

UNIVERSITY PRESS

Great Clarendon Street, Oxford OX2 6DP

Oxford University Press is a department of the University of Oxford.

It furthers the University's objective of excellence in research, scholarship,  
and education by publishing worldwide in

Oxford New York

Auckland Cape Town Dar es Salaam Hong Kong Karachi

Kuala Lumpur Madrid Melbourne Mexico City Nairobi

New Delhi Shanghai Taipei Toronto

With offices in

Argentina Austria Brazil Chile Czech Republic France Greece

Guatemala Hungary Italy Japan Poland Portugal Singapore

South Korea Switzerland Thailand Turkey Ukraine Vietnam

Oxford is a registered trade mark of Oxford University Press  
in the UK and in certain other countries

Published in the United States

by Oxford University Press Inc., New York

© Oxford University Press, 2011

The moral rights of the authors have been asserted

Database right Oxford University Press (maker)

First published 2011

All rights reserved. No part of this publication may be reproduced,  
stored in a retrieval system, or transmitted, in any form or by any means,  
without the prior permission in writing of Oxford University Press,  
or as expressly permitted by law, or under terms agreed with the appropriate  
reprographics rights organization. Enquiries concerning reproduction  
outside the scope of the above should be sent to the Rights Department,  
Oxford University Press, at the address above

You must not circulate this book in any other binding or cover  
and you must impose this same condition on any acquirer

British Library Cataloguing in Publication Data is available

Library of Congress Cataloging in Publication Data is available

Typeset in Minion

by Glyph International, Bangalore, India

Printed in China

on acid-free paper by Asia Pacific Offset

ISBN 978-0-19-953390-9

10 9 8 7 6 5 4 3 2 1

Oxford University Press makes no representation, express or implied, that the drug dosages in this book are correct. Readers must therefore always check the product information and clinical procedures with the most up-to-date published product information and data sheets provided by the manufacturers and the most recent codes of conduct and safety regulations. The authors and the publishers do not accept responsibility or legal liability for any errors in the text or for the misuse or misapplication of material in this work. Except where otherwise stated, drug dosages and recommendations are for the non-pregnant adult who is not breast-feeding

# Sports Injuries

---

# Foreword

As a middle distance athlete, I have always recognized the challenge of prevention and treatment of sport related injuries. Even a minor ‘niggle’ can have serious consequences on sporting performance. All athletes—recreational or elite—should have access to expert medical care to allow prompt diagnosis and appropriate intervention to allow a safe and effective return to sport.

Since my athletic career, the delivery of medical care to athletes has progressed beyond recognition. In the past decade alone we in the UK have seen the recognition and development of Sport and Exercise Medicine as a medical specialty, the establishment of the Faculty of Sport & Exercise Medicine and the 2012 Olympic games being awarded to London. These events represent a major leap forward for sport in the UK, and the development of medical expertise should be seen as part of the legacy of the 2012 Olympic Games.

I congratulate Drs Speed and Hutson for their Textbook of Sports Injuries, with contributions from a number of authors who

are true experts in their fields. The text is a thorough, highly illustrated and practical guide to expert management of sport injuries across a variety of sports. It takes the reader through basic and applied sciences, to in-depth but accessible sections on injuries and concludes with a section on sport specific complaints.

This textbook will undoubtedly make a significant contribution to the education of a range of professionals working in the field of Sport & Exercise Medicine. Specialty trainees, specialists, and allied practitioners alike will find it an enjoyable and informative read, and an invaluable reference.

Steve Cram  
Chairman, English Institute of Sport  
Middle distance runner  
European, Commonwealth and World Champion and  
Olympic Silver medalist

---

# Preface

The evolution of Sports and Exercise Medicine (SEM) in the UK over the last century is well documented in the period after the foundation of BASM (British Association of Sports Medicine) in 1952. Prior to the 1950s, records of services to the injured are sketchy, though there is evidence of a Footballers' Hospital in Manchester at the turn of the nineteenth century, and the creation of the first official post of Medical Officer to the BOA (British Olympic Association) in 1928, the same year as the foundation of FIMS (International Federation of Sports Medicine). BASM (later renamed BASEM), was the spur to the formation of the ISM (Institute of Sports Medicine) in 1965, at much the same time as the creation of the English Sports Council. Finally, in February 2005, Sports and Exercise Medicine was established as a stand-alone specialty in the United Kingdom. The Faculty (FSEM) was created under the auspices of the Royal College of Surgeons of Edinburgh and the Royal College of Physicians of London (RCP) and was officially launched by its patron, the Princess Royal, at the RCP in September 2006.

The Faculty declares that the speciality is 'founded on the disease and wellness models of medicine. It is through the latter, in

particular, that SEM physicians in the future can play a leading and vital role in helping determine the Health of the Nation'. The role of the specialist physician in SEM includes the promotion of exercise for health; the prescription of exercise programmes for needy subgroups of the population; management of soft tissue injuries with specific focus on exercise- and sport-related injuries; the provision of highly skilled services to elite athletes; rehabilitation of able and disabled sportsmen and women of all standards 'to expedite return to physical activity, work and increase participation in sport'.

This textbook is intended to provide guidance for all clinicians involved in sports medicine practice, including therapists, the enthusiastic doctor, the sub-specialist SEM doctor, and the specialist consultant in SEM, all of whom require appropriate skills set upon a sound knowledge base of injuries related to sport and exercise, thereby providing a high level of service to all exercising patients from diverse backgrounds who require help.

Michael Hutson  
Cathy Speed

---

# Contributors List

JOHN ALDRIDGE

(Formerly) University Hospitals Coventry and Warwickshire NHS Trust, Coventry, UK

ELI BARON

Cedars Sinai Institute for Spinal Disorders, Los Angeles, CA, USA

PHILIP BEARCROFT

Department of Radiology, Cambridge University Hospitals NHS Foundation Trust, Cambridge, UK

LAURENCE BERMAN

Department of Radiology, University of Cambridge, Cambridge, UK

EMMA BLAIN

Arthritis Research UK Biomechanics and Bioengineering Centre, Cardiff University, Cardiff, UK

LYNN BOOTH

Littleborough, Lancashire, UK

KEVIN BOYD

Department of Sports Medicine, University Hospitals of Leicester NHS Trust, Leicester, UK

RICHARD BUDGETT

British Olympic Association, London, UK

HENRY COLACO

Trauma & Orthopaedics, Eastbourne District General Hospital, Eastbourne, UK

SHARON DIXON

School of Sport and Health Sciences, University of Exeter, Exeter, UK

NICHOLAS DOWNING

University Hospitals of Nottingham NHS Trust, Nottingham, UK

VICTOR DUANCE

Arthritis Research UK Biomechanics and Bioengineering Centre, Cardiff University, Cardiff, UK

VIKTOR DVORAK

Musculoskeletal and Sport medicine, Bonaduz, Switzerland

PATRICK FARHART

Cricket New South Wales, Sydney, Australia

CRAIG FINLAYSON

Department of Orthopaedic Surgery, University of Illinois at Chicago, Chicago, IL, USA

JOHN FIRTH

Queens Medical Centre, University Hospital, Nottingham, UK

COLIN FULLER

Centre for Sports Medicine, University of Nottingham, UK

NICK GALLOWAY

University Hospital, Nottingham, UK

EZEQUIEL GHERSCOVICI

Cedars Sinai Institute for Spinal Disorders, Los Angeles, CA, USA

ANDREW GIBBONS

Oral & Maxillofacial Surgery Department, Peterborough NHS Foundation Hospital, Peterborough, UK

MARK GILLET

English Institute of Sport, Birmingham High Performance Centre, Birmingham, UK

DAMIAN GRIFFIN

University of Warwick and University Hospitals, Coventry and Warwickshire NHS Trust, Coventry, UK

ROGER HACKNEY

Department of Orthopaedics, Leeds General Infirmary, Leeds, UK

FARES HADDAD

University College Hospital, London, UK

BRUCE HAMILTON

ASPETAR, Qatar, Orthopaedic and Sports Medicine Hospital

WAYNE HOSKINS

Melbourne Medical School, University of Melbourne, Victoria, Australia

GLYN HOWATSON

School of Psychology and Sport Sciences, Northumbria University, Newcastle upon Tyne, UK

MARK HUTCHINSON

Department of Orthopaedic Surgery, University of Illinois at Chicago, Chicago, IL, USA

## MIKE HUTSON

Department of Musculo Skeletal Medicine, Royal London Hospital for Integrated Medicine, London, UK

## TREFOR JAMES

Cricket Australia, Jolimont, Victoria, Australia

## ROD JAQUES

EIS High Performance Centre, University of Bath, Bath, UK

## MICHAEL KJAER

Institute of Sports Medicine Copenhagen (ISMC), Bispebjerg Hospital, Faculty of Health Sciences, University of Copenhagen, Copenhagen, Denmark

## ALEX KOUNTOURIS

La Trobe University, Bundoora, Victoria, Australia

## MIKE LOOSEMORE

English Institute of Sport, UCLH, London, UK

## NEIL MACKENZIE

Maxillofacial Unit, Queen Alexandra Hospital, Cosham

## ABIGAIL MACKEY

Institute of Sports Medicine Copenhagen (ISMC), Bispebjerg Hospital, Faculty of Health Sciences, University of Copenhagen, Copenhagen, Denmark

## NICOLA MAFFULLI

Centre for Sports and Exercise Medicine, Institute of Health Sciences Education, Barts and The London School of Medicine and Dentistry, London, UK

## LYLE MICHELI

Division of Sports Medicine, Department of Orthopedics, Children's Hospital, Boston, MA, USA

## GERARD MULLINS

Addenbrooke's Hospital, Cambridge University Hospitals NHS Foundation Trust, Cambridge, UK

## JOHN ORCHARD

School of Public Health University of Sydney, Sydney, Australia

## NICHOLAS PEIRCE

East Midlands English Institute of Sport, National Cricket Performance Centre/EIS Performance Centre, Loughborough University, Loughborough, UK

## LAURA PURCELL

Division of Emergency Medicine, Department of Internal Medicine, Paediatrics, and Family Medicine, University of Western Ontario, London, Ontario, Canada

## JULIAN RAY

Addenbrooke's Hospital, Cambridge University Hospitals NHS Foundation Trust, Cambridge, UK

## JAE RHEE

Robert Jones & Agnes Hunt Orthopaedic and District Hospital NHS Trust, Oswestry, Shropshire, UK

## BILL RIBBANS

Northampton General Hospital, Northampton, UK

## GRAHAM RILEY

Rheumatology Research Unit, Addenbrooke's Hospital, Cambridge, UK

## SALLY ROBERTS

Spinal Studies & Institute of Science and Technology in Medicine (Keele University), Robert Jones & Agnes Hunt Orthopaedic and District Hospital NHS Trust, Oswestry, Shropshire, UK

## SIMON ROBERTS

Robert Jones & Agnes Hunt Orthopaedic and District Hospital NHS Trust, Oswestry, Shropshire, UK

## SOPHIE ROBERTS (NÉE COX)

The Gait Lab, Parkside Hospital, London, UK

## LEANNE SAXON

Royal Veterinary College, London, UK

## MURALI SAYANA

Department of Trauma and Orthopaedics, Royal College of Surgeons in Ireland, Dublin, Ireland

## HUGH SEWARD

Australian Football League Medical Officers Association Melbourne, Victoria, Australia

## CHEZHIYAN SHANMUGAM

Department of Trauma and Orthopaedic Surgery, Weston General Hospital, Weston-Super-Mare, UK

## NILAM SHERGILL

University Hospitals Coventry and Warwickshire NHS Trust, Coventry, UK

## CATHY SPEED

Department of Rheumatology, Addenbrookes Hospital, Cambridge University Hospitals NHS Foundation Trust, Cambridge, UK

## HANS SPRING

Clinic for Rehabilitation and Rheumatology Swiss Olympic Medical Center, Leukerbad, Switzerland

## JAI TRIVEDI

Centre for Spinal Studies, Robert Jones & Agnes Hunt Orthopaedic and District Hospital NHS Trust, Oswestry, Shropshire, UK

## STEPHEN TURNER

University Hospitals Coventry and Warwickshire NHS Trust, Coventry, UK

## ALEXANDER VACCARO

Rothman Institute, Thomas Jefferson University, Philadelphia, PA, USA

## KEN VAN SOMEREN

English Institute of Sport, Bisham Abbey National Sports Centre, Marlow, UK

## ANDREW WALLACE

Shoulder Unit, Hospital of St John & St Elizabeth, London, UK

## NICK WEBBORN

Sussex Centre for Sport and Exercise Medicine, University of Brighton, Brighton, UK

## PATRICK WHEELER

East Midlands English Institute of Sport, Loughborough, UK University Hospitals of Leicester NHS Trust University of Bath

---

# Figure acknowledgements

The following figures and tables are reproduced from *Soft Tissue Rheumatology*, edited by Hazelman, B., Riley, G., and Speed, C. (Oxford University Press, 2004).

Figures 1.1.1–1.1.19, 1.3.1, 1.4.2–1.4.4, 2.5.1, 3.5.1–3.5.20, 3.5.22, 3.5.23, 3.5.25, 3.5.27, 3.5.28, 3.6.1–3.6.10, 3.12, 3.8.1–3.8.8, 3.8.11–3.8.17, 3.8.21, 3.8.26–3.8.29,

3.11.1–3.11.10, 3.12.2, 3.12.4, 3.12.6(b), 3.12.7, 3.13.2–3.13.7, 3.13.12, 3.13.16, 3.14.1–3.14.10, 3.14.12, and 3.14.13.

Tables 3.5.2, 3.5.3, 3.5.6, 3.5.8–3.5.13, and 3.6.1.

We would also like to acknowledge Phil Ball and Greg Harding, Medical Illustration Department at Addenbrooke's Hospital, and Primal Pictures Ltd, who provided many of the figures reproduced from the above title. Additionally, we acknowledge the contribution of Dr Hany Elmadbough, Consultant Musculoskeletal Radiologist, Peterborough Hospitals.

---

# Abbreviations

ABC	airway–breathing–circulation	GDF	growth and development factor
ACL	anterior cruciate ligament	GTN	glyceryl trinitrate
ACPSM	Association of Chartered Physiotherapists in Sports Medicine	HGF	hepatocyte growth factor
AF	annulus fibrosus	HU	Hounsfield unit
ALL	anterior longitudinal ligament	IGF	insulin-like growth factor
ANA	antinuclear antibodies	IL	interleukin
AP	anteroposterior	IP	interphalangeal
APL	abductor pollicis longus	ITB	iliotibial band
AS	ankylosing spondylitis	IU	international unit
ASIS	anterior superior iliac spine	IVD	intervertebral disc
ATLS	Acute Trauma Life Support	LA	local anaesthetic
BMC	bone mineral content	LCL	lateral collateral ligament
BMD	bone mineral density	LED	light-emitting diode
BMI	body mass index	LHB	long head of the biceps
BMP	bone morphogenic protein	LIUS	low-intensity ultrasound
BMSF	bone marrow stromal fibroblast	MCL	medial collateral ligament
CI	confidence interval	MCP	metacarpophalangeal
CK	creatine kinase	M-CSF	macrophage-colony stimulating factor
CNS	central nervous system	MDP	methylene diphosphonate
COMP	cartilage oligomeric matrix protein	MRI	magnetic resonance imaging
COX	cyclo-oxygenase	MSC	mesenchymal stem cell
CRP	C-reactive protein	MTP	metatarsophalangeal
CT	computed tomography	MTPJ	metatarsophalangeal joint
DOMS	delayed-onset muscle soreness	NMES	neuromuscular electrical stimulation
ECM	extracellular matrix	NP	nucleus pulposus
EDL	extensor digitorum longus	NSAIDs	non-steroidal anti-inflammatory drugs
EHL	extensor hallucis longus	OA	osteoarthritis
EIMD	exercise-induced muscle damage	ODI	Oswestry Disability Index
EM	electromagnetic	OPG	osteoprotegrin
EMG	electromyography	PBL	problem-based learning
ESR	erythrocyte sedimentation rate	PDGF	platelet-derived growth factor
ESWT	extracorporeal shock wave therapy	PG	proteoglycan, prostaglandin
FCU	flexor carpi ulnaris	PGE2	prostaglandin E2
FDA	US Food and Drug Administration	PIPJ	proximal interphalangeal joint
FDB	flexor digitorum brevis	PLL	posterior longitudinal ligament
FDL	flexor digitorum longus	PNF	proprioceptive neuromuscular facilitation
FDP	flexor digitorum profundus	pQCT	peripheral quantitative computed tomography
FDS	flexor digitorum superficialis	PRICES	protection, rest, ice, elevation, support
FGF	fibroblast growth factor	PSIS	posterior superior iliac spine
FHL	flexor hallucis longus	PTFJ	proximal tibiofibular joint
		PTFL	posterior talofibular ligament

PTH	parathyroid hormone	TA	tibialis anterior
RCT	randomized controlled trial	TENS	transcutaneous electrical nerve stimulation
RF	rheumatoid factor	TFCC	triangular fibrocartilage complex
RICE	rest, ice, compression, elevation	TFL	tensor fascia lata
RoM	range of motion	TGF	transforming growth factor
ROS	reactive oxygen species	TIMP	tissue inhibitor of metalloproteinase
SAWS	sportsman's abdominal wall syndrome	TLHB	tendon of the long head of the biceps
SCIWORA	spinal cord injuries without obvious radiological abnormalities	TNF	tumour necrosis factor
SCJ	sternoclavicular joint	TOS	thoracic outlet syndrome
SEM	sports and exercise medicine	TP	tibialis posterior
SIJ	sacroiliac joint	TTS	tarsal tunnel syndrome
SLAP	superior labrum from anterior to posterior	US	ultrasonography, ultrasonic
SPN	superficial peroneal nerve	VAS	visual analogue scale
SPR	superior peroneal retinaculum	VEGF	vascular endothelial growth factor
STIR	short inversion time inversion recovery	Vo2 max	maximum oxygen uptake
		WADA	World Anti-Doping Agency contributors

---

# Contents

- Foreword** *vii*  
**Preface** *ix*  
**Contributors List** *xi*  
**Figure acknowledgements** *xiii*  
**Abbreviations** *xv*

## **SECTION 1 BASIC SCIENCE**

### **A Tissue injury and repair**

- 1.1 Tendon and ligament biochemistry and pathology** 3  
Graham Riley
- 1.2 Muscle** 40  
Michael Kjaer and Abigail Mackey
- 1.3 Meniscus** 45  
Emma Blain and Victor Duance
- 1.4 The intervertebral disc and the spine** 54  
Sally Roberts, Jai Trivedi, and Victor Duance
- 1.5 Articular cartilage** 62  
Simon Roberts
- 1.6 Bone** 69  
Leanne Saxon
- 1.7 Training, recovery and adaptation** 83  
Ken van Someren and Glyn Howatson
- B Biomechanics**
- 1.8 Principles of biomechanics and their use in the analysis of injuries and technique** 96  
Sharon Dixon
- 1.9 Gait analysis** 103  
Sophie Roberts and Sharon Dixon
- 1.10 Epidemiology and injury surveillance in sports medicine** 110  
John Orchard, Hugh Seward, and Wayne Hoskins

## **SECTION 2 CLINICAL PRINCIPLES**

### **A Diagnostics**

- 2.1 Assessment and management** 121  
Mike Hutson
- 2.2 Radiology** 129  
Philip Bearcroft
- 2.3 Neurophysiological investigation of injuries sustained in sport** 142  
Gerard Mullins and Julian Ray

### **B Management**

- 2.4 Therapeutic modalities** 149  
Cathy Speed
- 2.5 Pharmacological pain management in sports injuries** 156  
Cathy Speed
- 2.6 Injection therapies in sports injuries** 161  
Cathy Speed
- 2.7 Orthotics** 167  
Sharon Dixon and Sophie Roberts
- 2.8 Physiotherapy and rehabilitation** 173  
Lynn Booth
- 2.9 Surgical issues in sports medicine** 188  
Craig Finlayson and Mark Hutchinson

## **SECTION 3 REGIONAL INJURIES**

- 3.1 Ocular sports injuries** 195  
Nick Galloway
- 3.2 Head injuries** 200  
John Firth

- 3.3 Oral and maxillofacial sports injuries** 215  
Andrew Gibbons and Neil MacKenzie
- 3.4 Regional injuries of the cervical spine: sports-related anatomical, pathophysiological, and clinical perspectives** 221  
Ezequiel Gherscovici, Eli Baron, and Alexander Vaccaro
- 3.5 Injuries to the shoulder** 230  
Cathy Speed and Andrew Wallace
- 3.6 Injuries to the elbow and forearm** 252  
Cathy Speed
- 3.7 Injuries to the thoracolumbar spine and thorax** 269  
Lyle Micheli and Laura Purcell
- 3.8 Injuries to the pelvis, hip, and thigh** 277  
Cathy Speed, Jae Rhee, and Fares Haddad
- 3.9 Orthopaedic injuries to the hand and wrist** 302  
Nicholas Downing
- 3.10 Soft tissue conditions of the hand and wrist** 315  
Patrick Wheeler and Nicholas Peirce
- 3.11 Injuries to the lower leg** 324  
Cathy Speed and Bill Ribbans
- 3.12 Knee injuries** 346  
Henry Colaco, Fares Haddad, and Cathy Speed
- 3.13 Ankle injuries** 367  
Bill Ribbans and Cathy Speed
- 3.14 Injuries to the foot** 391  
Bill Ribbans and Cathy Speed
- SECTION 4  
SPECIAL CONSIDERATIONS**
- Special groups**
- 4.1 Sports injuries in older people** 417  
Cathy Speed
- 4.2 Sports injuries in children** 421  
Murali Sayana, Chezhiyan Shanmugam, and Nicola Maffulli
- 4.3 Injuries in the female athlete** 430  
Cathy Speed
- 4.4 Disability sport** 436  
Nick Webborn
- 4.5 Emergency medical care of on-field injuries** 454  
Mark Gillett
- 4.6 Injuries in swimming and related aquatic sports** 463  
Kevin Boyd
- 4.7 Triathlon injuries** 467  
Rod Jaques
- 4.8 Running injuries** 471  
Bruce Hamilton
- 4.9 Injuries in field (throwing and jumping) events** 475  
Roger Hackney
- 4.10 Golf injuries** 479  
Cathy Speed
- 4.11 Injuries in gymnastics** 486  
Stephen Turner, John Aldridge, Nilam Shergill, and Damian Griffin
- 4.12 Bicycling injuries** 492  
Cathy Speed and Laurence Berman
- 4.13 Injuries in netball and basketball** 499  
Mark Gillett
- 4.14 Rowing injuries** 502  
Richard Budgett
- 4.15 Cricket injuries** 506  
John Orchard, Trefor James, Alex Kountouris, and Patrick Farhart
- 4.16 Soccer injuries** 511  
Colin Fuller
- 4.17 Injuries in rugby union** 516  
Colin Fuller
- 4.18 Boxing injuries** 521  
Mike Loosemore
- 4.19 Skiing injuries** 525  
Viktor Dvorak and Hans Spring
- 4.20 Tennis injuries** 533  
Cathy Speed
- 4.21 Badminton injuries** 540  
Cathy Speed
- 4.22 Squash injuries** 544  
Cathy Speed
- Index** 547

## SECTION 1

---

# Basic science

### **A Tissue injury and repair**

#### **1.1 Tendon and ligament biochemistry and pathology** 3

Graham Riley

#### **1.2 Muscle** 40

Michael Kjaer and Abigail Mackey

#### **1.3 Meniscus** 45

Emma Blain and Victor Duance

#### **1.4 The intervertebral disc and the spine** 54

Sally Roberts, Jai Trivedi, and Victor Duance

#### **1.5 Articular cartilage** 62

Simon Roberts

#### **1.6 Bone** 69

Leanne Saxon

#### **1.7 Training, recovery and adaptation** 83

Ken van Someren and Glyn Howatson

### **B Biomechanics**

#### **1.8 Principles of biomechanics and their use in the analysis of injuries and technique** 96

Sharon Dixon

#### **1.9 Gait analysis** 103

Sophie Roberts and Sharon Dixon

#### **1.10 Epidemiology and injury surveillance in sports medicine** 110

John Orchard, Hugh Seward, and Wayne Hoskins



# Tendon and ligament biochemistry and pathology

Graham Riley

## Introduction

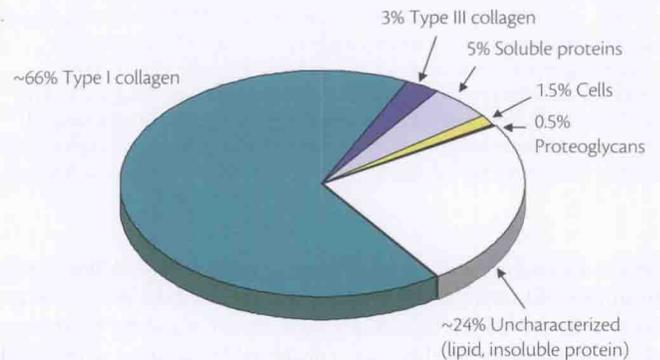
Tendon and ligament pathologies are often seen by general practitioners, rheumatologists, and specialists in musculoskeletal medicine and sports and exercise medicine. Increased participation in recreational exercise and sport, although beneficial for general health and well-being, has led to a substantial rise in their incidence. However, only belatedly are these conditions receiving the attention they deserve from the research community.

Tendons and ligaments are dense fibrous connective tissues, important for joint movement and stabilization, respectively. They have a similar composition and structure and are metabolically active and capable of responding to extrinsic factors such as mechanical load, exercise, and immobilization. Tendon and ligament are grouped together in this chapter so as to avoid repetition of common principles, although it is important to note that there are differences in the range of pathology affecting these tissues. Despite superficial similarities, there are differences in structure, composition, and function between tendon and ligament that make it unwise to extrapolate from one tissue to another.

The purpose of this chapter is to review what is known about the biochemistry and pathology of tendons and ligaments, focusing on conditions that are relevant to the practising clinician in sports and exercise medicine. The chapter begins with an overview of tendon and ligament biochemistry, which is fundamental to an understanding of the disease process.

## Extracellular matrix components of tendon and ligament

Like all connective tissues, tendon and ligament are composite materials consisting of collagens, proteoglycans, and a variety of other non-collagenous proteins. Although the extracellular matrix (ECM) is predominantly collagen, many other components contribute to the strength, elasticity, and physiology of the tissue (Fig. 1.1.1). The relatively few cells in the mature tissue are responsible for the synthesis and organization of the ECM. These cells are also responsible for the degradation and replacement of ECM, an activity that is particularly important in tissue development, injury, and pathology. Degradation of the ECM is mediated largely by the resident fibroblasts and macrophages, either by phagocytosis or extracellular proteolysis. The maintenance of the normal tendon and ligament architecture is the result of a delicate balance between the synthesis



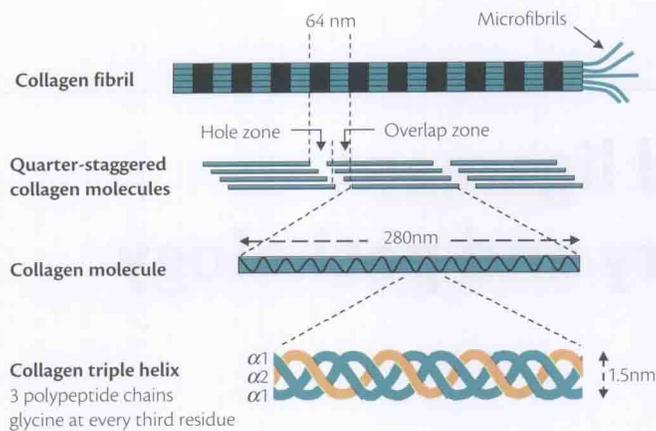
**Fig. 1.1.1** Matrix (ECM) composition of tendon. Pie chart showing the approximate proportions of ECM components in a typical flexor tendon as a percentage of the tendon dry weight. The bulk of the tendon is collagen, predominantly type I with a small amount (up to 5 per cent) of type III collagen. The proportion of proteoglycan varies in different tendons and in different sites, representing 0.5–3.5 per cent of the matrix dry weight. A large proportion of the matrix is uncharacterized, thought to be insoluble protein and lipids. The composition of ligament is similar, although the proportion of type III collagen is greater—usually around 10 per cent but up to 40 per cent in some ligaments.

and degradation of ECM. Disruption of this balance leads to a loss of ECM organization and will ultimately lead to pathology.

## Collagens

The collagen family of glycoproteins has been extensively reviewed elsewhere (Van der Rest and Garrone 1990; Prockop and Kivirikko 1995). Collagen has a unique triple helix structure that, once secreted into the ECM, spontaneously associates with other collagen molecules to form characteristic banded fibrils (Fig. 1.1.2). Since early descriptions of collagen as a single entity, it is now known that there are at least 27 different collagen types, each with a different structure, function, and tissue distribution (Tables 1.1.1 and 1.1.2). However, it is increasingly apparent that collagens, once thought to be restricted to specific tissues, are in fact distributed more widely, albeit as minor constituents of the ECM though no doubt important for the tissue structure and function.

Tendon and ligament are predominantly type I collagen, organized into fibril bundles and orientated with the long axis of the tissue. Collagen comprises between 50 and 85 per cent of the tendon dry



**Fig. 1.1.2** Schematic representation of the prototypic collagen molecule. The collagen (type I) molecule consists of three polypeptide chains (designated  $\alpha 1$  and  $\alpha 2$ ), wound in a tight triple helix. This is made possible by the unusual amino acid content, with a high proportion of glycine, proline, and hydroxyproline in repeating triplets. Once secreted, each collagen molecule spontaneously associates end-to-end with other molecules, forming a quarter-staggered array. The 'hole zone' takes up electron-dense stains, which accounts for the striated appearance of the fibril under electron microscopy. (Reproduced (modified) from Cawston, T.E. (1998), fig. 1, p. 130, © 1998 with permission from Elsevier Science.)

weight depending on the tendon, species, and location (Elliott 1965). In studies of human tendon, collagen comprised on average 56 per cent of the dry weight in both the supraspinatus and the biceps brachii tendon, although there was considerable variation within each sample group (Riley *et al.* 1994).

In the tendon mid-substance, approximately 95 per cent of the collagen is type I, with the remainder consisting of types III, IV, V, VI, XII, and XIV. Type V collagen is thought to form the core of the collagen fibril and may comprise around 2 per cent of the total collagen (Niyibizi *et al.* 1994). Type III collagen is thought to represent up to 5 per cent of the total collagen (Niyibizi *et al.* 1994), although in studies of normal human supraspinatus tendon we found an average of just over 2 per cent type III collagen (Riley *et al.* 1994). Type III collagen is generally restricted to the endotenon or epitenon, the thin layers of connective tissue that surround the collagen fibre bundles (Duance *et al.* 1977). However many older supraspinatus tendons show distribution of type III collagen throughout the matrix, consistent with the formation of heterotypic fibre bundles (Kumagai *et al.* (1994) and Riley, G.P., unpublished observations). A similar distribution has been found in skin, with type I and type III collagens cross-linked together and found within the same fibrils (Lapiere *et al.* 1977). This interaction appears to have a role in conditioning the collagen fibre organization and ultimate fibre diameter. Type III collagen tends to form smaller diameter fibrils, and changes in the ratio of type III to type I collagen are correlated with the average fibril diameter (Birk and Mayne 1997). The resulting tissue may be more compliant and less resistant to mechanical strain. Although there have been suggestions that changes in the proportion of collagen types may be a consequence of ageing (Kumagai *et al.* 1994), this is not a feature of all tendons, which suggests that other factors such as mechanical strain and injury are implicated. In the supraspinatus tendon the increase in type III collagen is thought likely to represent a history of previous injury and matrix remodelling events in the tissue.

Changes in the proportion of collagen types I and III have been reported in other ruptured tendons (Holz 1980), consistent with some underlying process that weakens and predisposes the tendon to rupture. This is discussed in more detail below.

Type IV collagen is present in the basement membranes of tendon blood vessels, and type V collagen is encapsulated within the type I collagen fibrils (von der Mark 1981). Type VI collagen is found distributed throughout the matrix (Bray *et al.* 1993), and collagen types XII and XIV are associated with the collagen (type I) fibril surface (von der Mark 1981; Shaw and Olsen 1991). The precise roles of these so-called 'minor' collagens are uncertain, but they are thought to be important for both cell and matrix interactions.

Ligaments are essentially similar in collagen composition to tendon, although the proportion of type III collagen is generally higher, with reported values from 12 per cent to greater than 40 per cent in some ligaments (Amiel *et al.* 1984; Johnston *et al.* 1995). The amount of type III collagen is thought to account for the elasticity of the tissue, with higher levels in intrinsic ligaments of the wrist (41 per cent) compared to extrinsic ligaments (19 per cent), and these correlated with the strain to failure (Johnston *et al.* 1995). Type III collagen is relatively abundant in the epiligament, the equivalent of the epitenon, that surrounds the ligament fibre bundles (Amiel *et al.* 1984). Type VI collagen in ligament is found in microfilaments stretching between the collagen fibrils in a network of electron-dense seams (Bray *et al.* 1993).

#### Site-specific variations in collagen composition

The collagen composition and organization varies at different sites within tendons and ligaments—they are not homogeneous tissues. At the insertion of bovine knee ligaments and Achilles tendons there are found collagen types II, IX, X, and XI in addition to collagen type I (Fukuta *et al.* 1998; Visconti *et al.* 1996). Type XIV collagen is more abundant at the insertion than elsewhere in the tendon/ligament (Niyibizi *et al.* 1994). Type X collagen is found at the Achilles insertion in the rodent, associated with the region of transition between calcified and non-calcified fibrocartilage (Fujioka *et al.* 1997). In the human Achilles at the bone insertion there are found collagen types I, II, III, V, and VI (Waggett *et al.* 1998). A higher concentration of type III is reported in the rotator cuff tendon at or near the insertion where it might contribute to the high incidence of tear at this site (Riley *et al.* 1994; Kumagai *et al.* 1994; Fan *et al.* 1997). Type II collagen is also found at regions of tendon fibrocartilage where tendon is compressed as it wraps around bone or passes through fibrous pulleys (Ralphs *et al.* 1991; Kumagai *et al.* 1994). In these regions the collagen has a different organization with a meshwork structure reminiscent of that of cartilage (Vogel and Koob 1989). The cells in these regions are rounded and chondrocyte-like, and express proteoglycans once thought to be restricted to cartilage (see below). Type VI collagen, which is normally associated with micro-fibillar networks between adjacent collagen fibres in the tendon mid-substance, is cell-associated in fibrocartilage, similar to the distribution seen in articular cartilage. Levels of matrix gene expression in the fibrocartilaginous regions of bovine tendon are higher than in the tension-bearing regions of the same tendon, demonstrating increased matrix turnover at these sites (Perez-Castro and Vogel 1999).

#### Collagen fibril organization and structure

The hierarchical structure of a typical tendon was described by Kastelic *et al.* (1978) as consisting of collagen molecules laid down