Microsoft®
Excel 2000

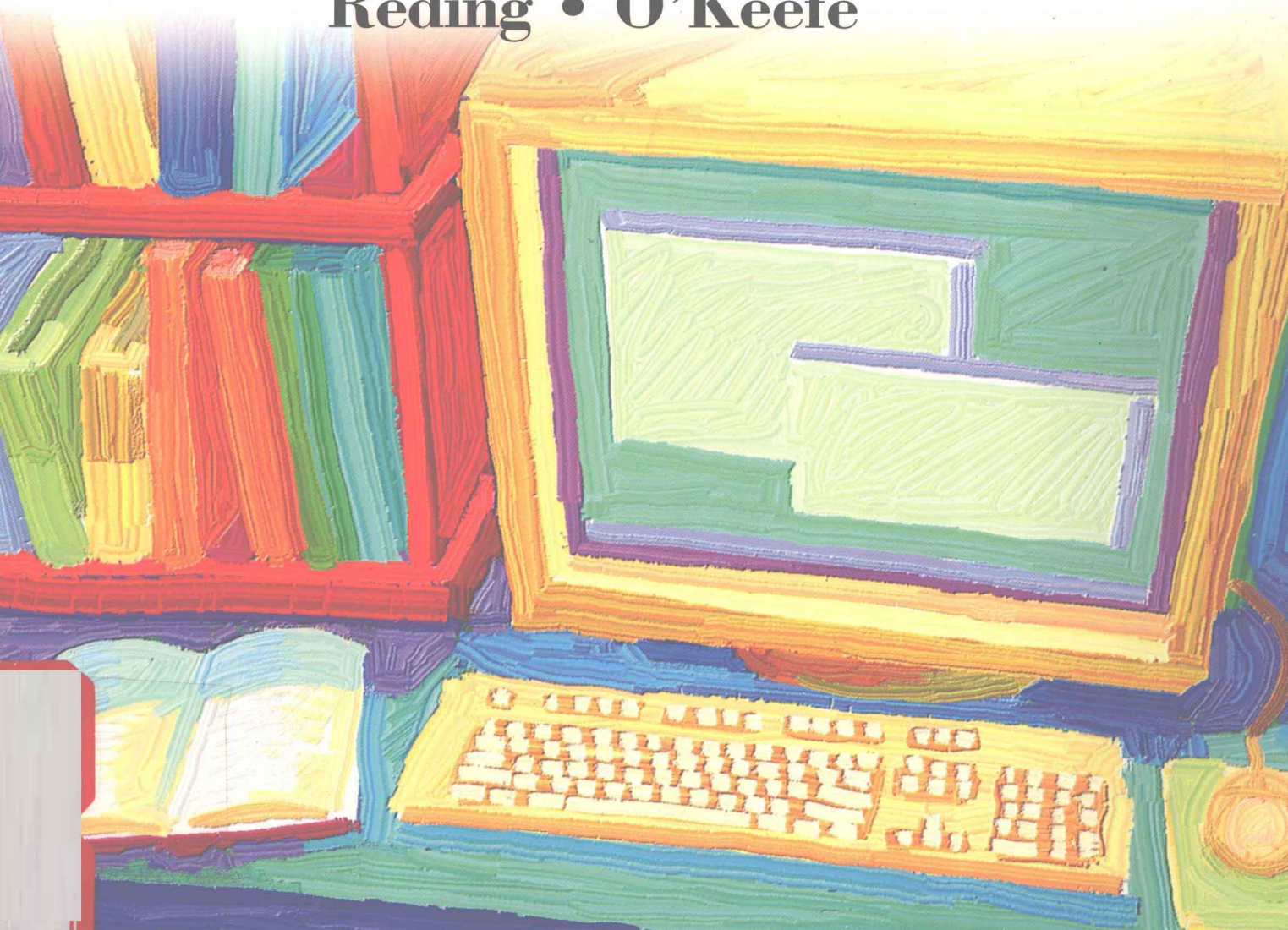MICROSOFT OFFICE
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Excel 2000

Illustrated Introductory Edition

Tara Lynn O'Keefe
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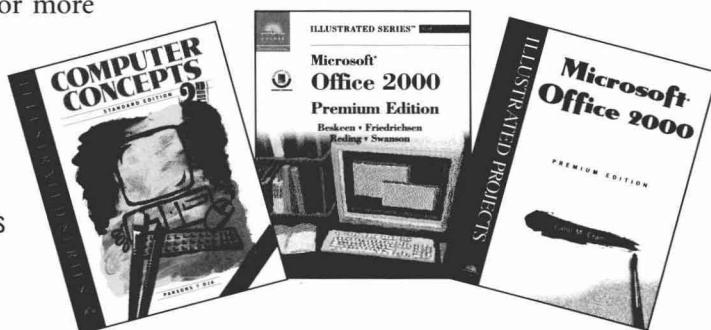
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The Instructor's Resource Kit is Course Technology's way of putting the resources and information needed to teach and learn effectively into your hands. With an integrated array of teaching and learning tools that offers you and your students a broad range of technology-based instructional options, we believe this kit represents the highest quality and most cutting edge resources available to instructors today. Many of these resources are available at www.course.com. The resources available with this book are:

MediaLoft Web site   Available at **www.course.com/illustrated/medialoft**, this innovative Student Online Companion enhances and augments the printed page by bringing students onto the Web for a dynamic and continually updated learning experience. The MediaLoft site mirrors the case study used throughout the book, creating a real-world intranet site for this fictitious company, a national chain of bookstore cafés. This Companion is used to complete the WebWorks exercise in each unit of this book, and to allow students to become familiar with the business application of an intranet site.

Instructor's Manual   Available as an electronic file, the Instructor's Manual is quality-assurance tested and includes unit overviews, detailed lecture topics for each unit with teaching tips, an Upgrader's Guide, solutions to all lessons and end-of-unit material, and extra Independent Challenges. The Instructor's Manual is available on the Instructor's Resource Kit CD-ROM, or you can download it from **www.course.com**.

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Project Files   Project Files contain all of the data that students will use to complete the lessons and end-of-unit material. A Readme file includes instructions for using the files. Adopters of this text are granted the right to install the Project Files on any standalone computer or network. The Project Files are available on the Instructor's Resource Kit CD-ROM, the Review Pack, and can also be downloaded from www.course.com.

Solution Files   Solution Files contain every file students are asked to create or modify in the lessons and end-of-unit material. A Help file on the Instructor's Resource Kit includes information for using the Solution Files.

Figure Files   Figure files contain all the figures from the book in bitmap format. Use the figure files to create transparency masters or in a PowerPoint presentation.

WebCT   WebCT is a tool used to create Web-based educational environments and also uses WWW browsers as the interface for the course-building environment. The site is hosted on your school campus, allowing complete control over the information. WebCT has its own internal communication system, offering internal e-mail, a Bulletin Board, and a Chat room.

Course Technology offers pre-existing supplemental information to help in your WebCT class creation, such as a suggested Syllabus, Lecture Notes, Figures in the Book / Course Presenter, Student Downloads, and Test Banks in which you can schedule an exam, create reports, and more.

Preface

Welcome to *Microsoft Excel 2000— Illustrated Introductory Edition*. This highly visual book offers users a hands-on introduction to aspects of Microsoft Excel 2000 and also serves as an excellent reference for future use. If you would like additional coverage of Microsoft Excel 2000, we also offer *Microsoft Excel 2000—Illustrated Second Course*, a logical continuation of the Introductory Edition.

▶ **Organization and Coverage**

This text contains eight units that cover basic through intermediate Excel skills. In these units, students learn how to build, edit, and format worksheets and charts, work with formulas and functions, and manage workbooks.

▶ **About this Approach**

What makes the Illustrated approach so effective at teaching software skills? It's quite simple. Each skill is presented on two facing pages, with the step-by-step instructions on the left page, and large screen illustrations on the right. Students can focus on a single skill without having to turn the page. This unique design makes information extremely accessible and easy to absorb, and provides a great reference for after the course is over. This hands-on approach also makes it ideal for both self-paced or instructor-led classes.

Each lesson, or "information display," contains the following elements:

Each 2-page spread focuses on a single skill.

Clear step-by-step directions explain how to complete the specific task, with what students are to type in green. When students follow the numbered steps, they quickly learn how each procedure is performed and what the results will be.

Concise text that introduces the basic principles discussed in the lesson. Procedures are easier to learn when concepts fit into a framework.

Excel 2000 — Unit F

Controlling Page Breaks and Page Numbering

The vertical and horizontal dashed lines in worksheets indicate page breaks. Excel automatically inserts a page break when your worksheet data doesn't fit on one page. These page breaks are dynamic, which means they adjust automatically when you insert or delete rows and columns and when you change column widths or row heights. Everything to the left of the first vertical dashed line and above the first horizontal dashed line is printed on the first page. You can override the automatic breaks by choosing the Page Break command on the Insert menu. Table F-2 describes the different types of page breaks you can use. ▶ Jim wants another report displaying no more than half the hourly workers on each page. To accomplish this, he must insert a manual page break.

Steps

1. Click cell **A16**, click **Insert** on the menu bar, then click **Page Break**
   A dashed line appears between rows 15 and 16, indicating a horizontal page break. See Figure F-13. After you set page breaks, it's a good idea to preview each page.

2. Preview the worksheet, then click **Zoom**
   Notice that the status bar reads "Page 1 of 4" and that the data for the employees up through Charles Gallagher appears on the first page. Jim decides to place the date in the footer.

   > **QuickTip**
   > To insert the page number in a header or footer section yourself, click 🗐 in the Header or Footer dialog box.

3. While in the Print Preview window, click **Setup**, click the **Header/Footer tab**, click **Custom Footer**, click the **Right section box**, click the **Date button** 🗓

4. Click the **Left section box**, type your name, then click **OK**
   Your name, the page number, and the date, appear in the Footer preview area.

   > **QuickTip**
   > To remove a manual page break, select any cell directly below or to the right of the page break, click Insert on the menu bar, then click Remove Page Break.

5. In the Page Setup dialog box, click **OK**, and, still in Print Preview, check to make sure all the pages show your name and the page numbers, click **Print**, then click **OK**

6. Click **View** on the menu bar, click **Custom Views**, click **Add**, type **Half N Half**, then click **OK**
   Your new custom view has the page breaks and all current print settings.

7. Click **Insert** on the menu bar, then click **Remove Page Break**

8. Save the workbook

TABLE F-2: **Page break options**

type of page break	where to position cell pointer
Both horizontal and vertical page breaks	Select the cell below and to the right of the gridline where you want the breaks to occur
Only a horizontal page break	Select the cell in column A that is directly below the gridline where you want the page to break
Only a vertical page break	Select a cell in row 1 that is to the right of the gridline where you want the page to break

▶ EXCEL F-12   MANAGING WORKBOOKS AND PREPARING THEM FOR THE WEB

Hints as well as trouble-shooting advice, right where you need it — next to the step itself.

Quickly accessible summaries of key terms, toolbar buttons, or keyboard alternatives connected with the lesson material. Students can refer easily to this information when working on their own projects at a later time.

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Brief Contents

Contents

Contents

Formatting a Worksheet

Working with Charts

Working with Formulas and Functions

Contents

Managing Workbooks and Preparing Them for the Web

Contents

Getting

Started with Excel 2000

Objectives

- ► **Define spreadsheet software**
- ► **Start Excel 2000**
- ► **View the Excel window**
- ［MOUS］ ► **Open and save a workbook**
- ［MOUS］ ► **Enter labels and values**
- ［MOUS］ ► **Preview and print a worksheet**
- ［MOUS］ ► **Get Help**
- ► **Close a workbook and exit Excel**

In this unit, you will learn how to start Microsoft Excel 2000 and use different elements of the Excel window. You will also learn how to open and save existing files, enter data in a worksheet, and use the extensive Help system. ◄━ Jim Fernandez is the office manager at MediaLoft, a nationwide chain of bookstore cafés selling books, CDs, and videos. MediaLoft cafés also sell coffee and pastries to customers. Jim uses Excel to analyze a worksheet that summarizes budget information for the MediaLoft Café in the New York City store.

Defining Spreadsheet Software

Microsoft Excel is an electronic spreadsheet program that runs on Windows computers. You use an **electronic spreadsheet** to perform numeric calculations rapidly and accurately. See Table A-1 for common ways spreadsheets are used in business. The electronic spreadsheet that you produce when using Excel is also referred to as a **worksheet**. ◄━━━ Excel helps Jim produce professional-looking documents that can be updated automatically so they always have accurate information. Figure A-1 shows a budget worksheet that Jim created using pencil and paper, while Figure A-2 shows the same worksheet Jim created using Excel.

Details

The advantages of using Excel include:

Enter data quickly and accurately

With Excel, you can enter information faster and more accurately than when using the pencil-and-paper method. For example, in the MediaLoft NYC Café budget, certain expenses such as rent, cleaning supplies, and products supplied on a yearly plan (coffee, creamers, sweeteners) remain constant for the year. You can copy the expenses that don't change from quarter to quarter, and then use Excel to calculate Total Expenses and Net Income for each quarter by simply supplying the data and formulas.

Recalculate data easily

Fixing typing errors or updating data using Excel is easy, and the results of a changed entry are recalculated automatically. For example, if you receive updated expense figures for Quarter 4, you simply enter the new numbers and Excel recalculates the worksheet.

Perform a what-if analysis

One of the most powerful decision-making features of Excel is the ability to change data and then quickly view the recalculated results. Anytime you use a worksheet to answer the question "what if," you are performing a **what-if analysis.** For instance, if the advertising budget for a quarter is increased to $3,600, you can enter the new figure into the worksheet and immediately see the impact on the overall budget.

Change the appearance of information

Excel provides powerful features for enhancing a spreadsheet so that information is visually appealing and easy to understand. You can use boldface type and shade text headings or numbers to add emphasis to key data in the worksheet.

Create charts

Excel makes it easy to create charts based on information in a worksheet. With Excel, charts are automatically updated as data changes. The worksheet in Figure A-2 includes a pie chart that graphically shows the distribution of the MediaLoft NYC Café's budget expenses for the year 2000.

Share information with other users

Because everyone at MediaLoft is now using Microsoft Office, it's easy to share worksheet data among colleagues. For example, you can complete the MediaLoft budget that your manager started creating in Excel. Simply access the files you need or want to share through the network or from a disk, and then make any changes or additions.

Create new worksheets from existing ones quickly

It's easy to take an existing Excel worksheet and quickly modify it to create a new one. When you are ready to create next year's budget, you can open the file for this year's budget, save it with a new file name, and use the existing data as a starting point.

MediaLoft NYC Café Budget

	Qtr1	Qtr 2	Qtr 3	Qtr 4	Total
Net Sales	48,000	76,000	64,000	80,000	268,000
Expenses					
Salary	13,000	13,000	13,000	13,000	52,000
Rent	3,500	3,500	3,500	3,500	14,000
Advertising	3,600	8,000	16,000	20,000	47,600
Cleaners	1,500	1,500	1,500	1,500	6,000
Pastries	2,500	2,500	2,500	2,500	10,000
Milk/Cream	1,000	1,000	1,000	1,000	4,000
Coffee/Tea	4,250	4,250	4,250	4,250	17,000
Sweeteners	300	300	300	300	1,200
Total Expenses	29,650	34,050	42,050	46,050	151,800
Net Income	18,350	41,950	21,950	33,950	116,200

FIGURE A-2: Excel worksheet
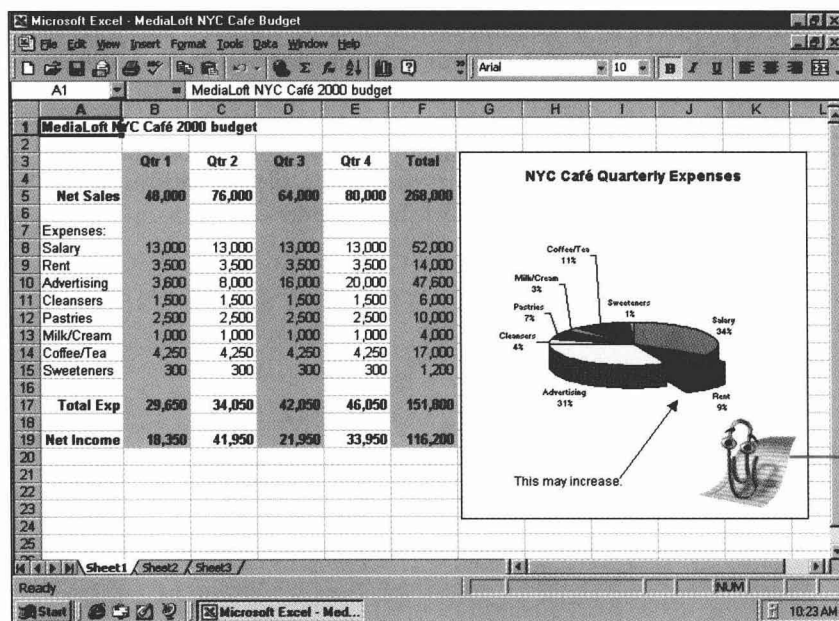
Office Assistant provides help when needed

TABLE A-1: Common business uses for spreadsheets

spreadsheets are used to:	by:
Maintain values	Calculating numbers
Represent values visually	Creating charts based on worksheet figures
Create consecutively numbered pages using multiple workbook sheets	Printing reports containing workbook sheets
Organize data	Sorting data in ascending or descending order
Analyze data	Creating data summaries and short-lists using PivotTables or AutoFilters
Create what-if data scenarios	Using variable values to investigate and sample different outcomes

Excel 2000