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Fitness for WorkThe Medical Aspects

FIFTH EDITION

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Foreword

By Dame Carol Black and Dr Bill Gunnyeon

The fifth edition of *Fitness for Work* is being published at a time of profound global economic challenge with its consequential impact on business growth and employment opportunity. At the same time the recognition and acceptance of the inextricable links between health and employment has never been greater, nor has the focus on supporting people with health conditions or disabilities to experience the benefits of work been sharper. Medical professional institutions in many countries have demonstrated their commitment to promoting the link between good work and good health by affirming that helping patients to remain in or return to work should be part of a healthcare professional's clinical function.

Safeguarding health at work, preventing loss of occupation as a result of ill health, and supporting prompt treatment and rehabilitation must be a joint enterprise. It must bring together the multiple aspects of a patient's concerns about their work in the face of health problems. It bridges the elements of clinical consultation and clinical management, functional assessment, and the workplace and welfare support agencies.

For some people an unavoidable consequence of illness and resulting disability is that they never work again. For many others this might result from failure to intervene sufficiently early when sickness threatens employment. There is consistent evidence in support of early intervention to help sick-certified people who do not have life-threatening or seriously disabling conditions to return to work. Such intervention should combine biopsychosocial and vocational rehabilitation, reaching beyond the usual limits of occupational health or of common clinical practice.

The needs of those who are not in productive employment—notably the young, the retired, and those unable to work—depend on the productive efforts of those who are working. With an ageing population the ratio is changing adversely and chronic disorders, common and rare, become more prevalent. This has obvious implications for attempts to extend working life. Besides underlining the importance of safeguarding and maintaining the health and well-being of people at all ages, it heightens attention to the preservation of function as an essential goal of clinical management, with a particular emphasis on capabilities that remain rather than those that have been diminished or lost.

The balance of this book is weighted towards clinical consultations and the functional consequences of health problems. Its chief concerns are the effects of medical conditions on employment and working capability, and the implications for the working life of patients with an illness or other disabling condition. This new edition builds on the foundations of the preceding edition, which reflected a growing understanding of the importance of appropriate 'good' work in maintaining health and well-being. The book provides an unrivalled source of information and guidance on the functional consequences of every significant health problem, their occupational impact, and how these can be minimized. Above all, it should help clinicians restore confidence to many people who—with a determination to meet the life challenges of less than perfect health and some impairment of function—can maintain a rewarding and fulfilling working life for as long as possible.

As we look to the future and to the growth in the economy required to support our increasingly elderly population, we will become more and more dependent on those with long-term health conditions and disabilities optimizing their participation in the world of work. Sound evidence-based decisions about fitness for work will be critical to achieving this. Like its predecessors, the new edition of *Fitness for Work: The Medical Aspects* should be accessible to all who have duties and responsibilities in this field.

Dame Carol Black National Director for Health and Work (2006–2011) Dr Bill Gunnyeon Chief Medical Adviser Department for Work and Pensions

Foreword

By Dr Olivia Carlton

The understanding of fitness for work underpins much of the practice of occupational medicine and occupational health. It is sometimes a complex matter, requiring knowledge of medicine and the related health disciplines. It also requires an understanding of individual psychology, the nature of work, the social milieu and social norms, cultural and gender differences, the barriers to work, and the incentives and disincentives which affect attitudes and behaviour.

The practitioner is not always a disinterested party, when advising on fitness to work. Part of their role may be to use their agency to help workers change their attitudes and behaviours towards their own fitness for work. This work on attitudes sometimes extends to employers and indirectly, or sometimes even directly, to families, work colleagues, and workplace employee advisers, including trade unions. The process of arriving at the point at which effective fitness for work advice can be given is a fascinating one. Working as I do in a safety critical industry, I am aware that some of the most interesting conversations I have had over a quarter of a century are about fitness for work decisions.

This outstanding textbook assists English-speaking people working in the occupational health arena all over the world to apply evidence-based knowledge in their decision-making. The first edition came out in 1987 and subsequent editions have reflected changes in knowledge, approach, and legislation, focused primarily on UK practice but with information that is useful worldwide. This fifth edition has new important and welcome chapters on cancer and on sickness absence. There has been a change of authorship in half of the chapters, which has brought a fresh approach to much of the subject matter. The underlying evidence for all chapters has been updated.

This is the Faculty of Occupational Medicine's flagship publication. I would like to thank all the contributors, and note my particular gratitude to the Editor in Chief, Keith Palmer, and his co-editors Ian Brown and John Hobson. I can attest to their tireless application in ensuring that the fifth edition builds on its predecessors and is of outstanding quality. All users of this book are in their debt.

Dr Olivia Carlton
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Preface

Fitness for Work has become an established and essential source of guidance to all those involved in the practice of occupational medicine, including occupational physicians, occupational health nurses, general practitioners, and hospital doctors. It has also become an important point of reference for non-medical professionals such as personnel managers, safety officers, trade union officials, lawyers, and careers advisers amongst others. The requirement for sound, evidence-based advice on fitness decisions in workers with health complaints underpins the book's enduring popularity.

Since the last edition, awareness of the benefits of work has come to the forefront of public health and government thinking. The Black report, the Equality Act 2010, and the scrapping of compulsory retirement are all recent major developments with implications for assessing working-age health. The introduction of the 'fit note' may herald a sea change in thinking about return to work by both employers and general practitioners. Legislation to remove the 'default' retirement age provides a passport for people to work longer, but raises additional questions about fitness at older ages for suitable and, if necessary, appropriately tailored work.

Successive editions of this book have mentioned the fact that most employers and a large proportion of the workforce still do not have access to specialist occupational health advice. Occupational health is more important than ever and yet, paradoxically, there continues to be a decline in specialist training and established expertise, with little prospect of this trend being reversed in the near future. The existence of this book therefore remains an essential resource for non-specialist physicians to provide appropriate and accurate advice to employers.

The fifth edition follows the tried and trusted formula whereby most chapters are co-authored by a specialist occupational physician and a topic specialist. Every chapter has been updated and a number of other significant changes have been made. A new chapter has been added on managing and avoiding sickness absence, and a second on cancer survivorship and work; a former appendix on return to work after critical illness has been married with a chapter on fitness for work after surgery, to provide expert consensual guidance on expected return to work times; and, in all, some 29 new authors have contributed to this new edition. Most chapters have significant new content and there is increased emphasis on evidence, which has become easier to achieve with the further development of National Institute for Health and Clinical Excellence guidelines and the maturing of the Cochrane database. Where systematic off-the-peg evidence does not exist, *Fitness for Work* continues to provide a wealth of useful consensus guidance, codes of practice, and locally evolved standards with practical value to occupational health practitioners.

Although *Fitness for Work* is aimed at practice in the United Kingdom, we feel that most of the topics are universal and are covered in a sufficiently general way as to be of help wherever in the world there is a need to make informed decisions about the medical aspects of fitness for work. This book will be invaluable to anyone practising occupational medicine.

To an extent, occupational medicine, like medicine as a whole, is an art that tailors advice to individual patients under specific and unique circumstances. As with any clinical judgement, the

medical advice that is given remains the responsibility of the doctor concerned and the general guidance contained in this book must always be interpreted in that light. Nonetheless, we believe this book will underwrite the considered opinions of clinicians and other professionals involved in the practice of occupational medicine.

> Keith T. Palmer Ian Brown John Hobson

Acknowledgements

A book of this size, complexity, and significance would not be possible without tremendous effort on the part of many people and the support of several bodies. We would particularly like to acknowledge the 65 writers for this edition, who tread in the footsteps of previous authors making significant contributions to earlier editions of the work. These specialists have given freely of their time, shared their expertise and knowledge for the benefit of the health of working people, and have helped to create this much revised fifth edition of the Faculty's flagship publication. They have also borne patiently the enquiries of editors and publishers and can take credit for their individual chapters as we the editors take pride in the final book. We also wish to thank our many colleagues within the Faculty of Occupational Medicine of the Royal College of Physicians of London for providing both direct and indirect support throughout the book's gestation, and staff from Oxford University Press for their efforts in helping to coordinate this dauntingly large endeavour.

Keith T. Palmer Ian Brown John Hobson

Abbreviations

ABI	Association of British Insurers	BEA
ABR	auditory brainstem response	ВНА
ACC	American College of Cardiology	BM
ACE	angiotensin-converting enzyme	BMI
ACJ	acromioclavicular joint	BMT
ACL	anterior cruciate ligament	BNF
ACOP	Approved Code of Practice	BP
ACP	American College of Physicians	BPH
ACR	albumin:creatinine ratio	BPT
ADA	Americans with Disabilities Act	BSRM
ADL	activities of daily living	
AED	antiepileptic drug	BTS
AHA	American Heart Association	CA
AIDS	acquired immune deficiency syndrome	CAA
ALAMA	Association of Local Authority Medical	CABG
	Advisers	CAPD
ALL	acute lymphoblastic leukaemia	
ALT	alanine transferase	CBI
AMAS	activity matching ability system	CBT
AME	authorized medical examiner	CCDC
AMED	Approved Medical Examiner of Divers	CD
AML	acute myeloid leukaemia	CD4
AMRA	Access to Medical Reports Act 1988	CD4
ANHOPS	Association of National Health Occupational Physicians	CEDP
APD	automated peritoneal dialysis	CEEEM
ARBs	angiotensin II receptor blockers	CEFEM
ARDS	acute respiratory distress syndrome	CEHR
ART	antiretroviral treatment	CLITT
AS	ankylosing spondylitis	CFC
ATCO	air traffic control officer	CFS
ATS-DLD	American Thoracic Society and the	CHD
	Division of Lung Disease	CI
AVC	additional voluntary contribution	CIBSE
AWT	all work test	
BAC	blood alcohol concentration	CISD
BBS	Behavioural Based Safety	CJD
BCG	Bacillus of Calmette and Guérin	CKD
BCS	British Crime Survey	CLAW

BEA	British Epilepsy Association
BHA	British Hyperbaric Association
BM	bone marrow
BMI	body mass index
BMT	bone marrow transplant
BNF	British National Formulary
BP	blood pressure
BPH	benign prostatic hyperplasia
BPT	bronchial provocation challenge test
BSRM	British Society of Rehabilitation Medicine
BTS	British Thoracic Society
CA	Court of Appeal
CAA	Civil Aviation Authority
CABG	coronary artery bypass grafting
CAPD	continuous ambulatory peritoneal dialysis
CBI	Confederation of British Industry
CBT	cognitive-behavioural therapy
CCDC	Consultant in Communicable Disease Control
CD	Crohn's disease
CD4	cluster of differentiation 4 glycoprotein on T-helper lymphocytes
CEDP	Committee for the employment of disabled people
CEFEM	'Chance Encounter of Female
	Exceeding Male' strength
CEHR	Combined Equality and Human Rights Commission
CFC	chlorofluorocarbons
CFS	chronic fatigue syndrome
CHD	coronary heart disease
CI	confidence interval
CIBSE	Chartered Institution of Building Services Engineers
CISD	Critical Incident Stress Debriefing
CJD	Creutzfeldt–Jakob disease
CKD	chronic kidney disease
CLAW	The Control of Lead at Work Regulations

CLL	chronic lymphocytic leukaemia	DSM IV	Diagnostic and statistical manual
CML	chronic myeloid leukaemia	DOMITY	of mental disorders (American
CMP	Condition Management Programme		Psychological Association)
CMV	cytomegalovirus	DST	Disability Service Team
CNS	central nervous system	DVLA	Driving and Vehicle Licensing Agency
COPD	chronic obstructive pulmonary disease	DVT	deep venous thrombosis
COSHH	Control of Substances Hazardous to	DWP	Department of Work and Pensions
СОЗПП	Health	DWR	Diving at Work Regulations 1997
CPAP	continuous positive airways pressure	EAA	extrinsic allergic alveolitis
CPR	Civil Procedure Rules	EAGA	Expert Advisory Group on AIDS
CRE	Commission for Racial Equality	EAP	Employee Assistance Programme
CSAG	Clinical Standards Advisory Group	EASA	European Aviation Safety Authority
CSF	cerebrospinal fluid	EAT	Employment Appeal Tribunal
CSII	continuous subcutaneous insulin	EBMT	European Group for Blood and Marrow Transplantation
СТ	computed tomography	ECG	electrocardiogram
CTS	carpal tunnel syndrome	ECJ	European Court of Justice
CVD	cardiovascular disease	EDH	extradural haematoma
CVS	chorionic villus sampling	EDTC	European Diving Technology
DAS	Disability Advisory Service		Committee
DAS28	Disease Activity Score-28	EEG	electroencephalography
DB	defined benefit	EFA	Epilepsy Foundation of America
DBCP	1,2-dibromochloropropane	ELISA	enzyme-linked immunosorbent assay
dB	decibel	EMAS	Employment Medical Advisory Service
DC	defined contribution	EMDR	eye movement desensitization and
DCU	Day Care Units		reprocessing
DDA	Disability Discrimination Act 1995	EMG	electromyogram
DDAVP	desmopressin	ENT	ear, nose, and throat
DDH	developmental dysplasia of the hip	EOC	Equal Opportunities Commission
DEA	Disability Employment Adviser	EPDS	Edinburgh Post Natal Depression Scale
DHA	docosohexaenoic acid	ERC	Employment Rehabilitation Centres
DIP	distal interphalangeal joint	ERS	European Respiratory Society
DIT	Disability Information Trust	ERT	emergency response team
DLA	Disability Living Allowance	ESR	erythrocyte sedimentation rate
DLF	Disabled Living Foundation	ESRD	end-stage renal disease
DMAC	Diving Medical Advisory Committee	ET	Employment Tribunal
DMARD	disease-modifying anti-rheumatic	ETS	environmental tobacco smoke
Dimino	drug	EU	European Union
DMPA	depot medroxyprogesterone contraception	EWDTS	European Workplace Drug Testing Society
DOTS	directly observed short-course	FCA	functional capacity assessment
	treatment	FCE	functional capacity evaluation
DPA	Data Protection Act 1998	FEFC	Further Education Funding Council
DSA	Disablement Services Authority	FEV_1	volume of gas expired in the first second
DSE	display screen equipment	FIX	factor IX of the blood clotting cascade

FOM	Faculty of Occupational Medicine	HSW
FRC	functional residual capacity	HTL
FVC	forced vital capacity	HTLV
FVIII	clotting factor VIII of the blood	HTLV
	clotting cascade	HTV
FXI	factor XI of the blood clotting cascade	IAP
G-CSF	granulocyte colony stimulating factor	IATA
GCMS	gas chromatography-mass	
	spectrometry	IB
GCS	Glasgow Coma Scale	IBE
GFR	glomerular filtration rate	IBS
GGT	gamma-glutamyl transferase	ICAO
GHJ	glenohumeral joint	
GMC	General Medical Council	ICD
GOLD	Global Initiative for Chronic Obstructive Lung Disease	ICD-1
GORD	gastro-oesophageal reflux disease	
GP	general practitioner	ICFDI
GvHD	graft versus host disease	ICOLI
HAART	highly active antiretroviral therapy	ICOH
HAD	Hospital Anxiety and Depression Scale	IDDM
HAVS	hand-arm vibration syndrome	IDH
HbAS	heterozygous sickle cell disease	IDRP
HBcAB	hepatitis B core antibody	IHR
HbeAG	hepatitis B e antigen	IIDB
HbIg	hepatitis B hyperimmune serum	IIDTV
HbS	haemoglobin S (sickle haemoglobin)	11011
HBsAg	hepatitis B surface antigen	ILEA
HbSC	sickle haemoglobin C disease	ILO
HbSS	homozygous sickle cell anaemia	IMiDs
Hbsßthal	sickle beta thalassaemia disease	IMO
HBV	DNA hepatitis B virus DNA	INR
hCG	human chorionic gonadotrophin	IOFB
HCV	hepatitis C virus	IPSS
HD	haemodialysis; Hodgkin's disease	IPV
HIV	human immunodeficiency virus	IRLR
HLA	human leucocyte antigen	IT
HNIG	human normal immunoglobulin	ITP
HMFI	Her Majesty's Factory Inspectorate	IUCD
HMSO	Her Majesty's Stationery Office	IUD
HPS	Heart Protection Study	IVF
HRT	hormone replacement therapy	JAA
HSC	Health and Safety Commission	JCA
HSE	Health and Safety Executive	JRA
HSL	Health and Safety Laboratory	KCO

HSW	Health and Safety at Work etc. Act 1974
HTL	hearing threshold level
HTLV1	human T-lymphotropic virus I
HTLVII	human T-lymphotropic virus II
HTV	hand-transmitted vibration
IAP	intra-abdominal pressure
IATA	International Air Transport Association
IB	Incapacity Benefit
IBE	International Bureau for Epilepsy
IBS	irritable bowel syndrome
ICAO	International Civil Aviation Organization
ICD	implantable cardioverter defibrillator
ICD-10	International Statistical Classification of Diseases and Related Health Problems (WHO)
ICFDH	International Classification of
	Functioning, Disability and Health
ICOH	International Commission on Occupational Health
IDDM	insulin-dependent diabetes mellitus
IDH	intradural haematoma
IDRP	internal dispute resolution procedure
IHR	ill health retirement
IIDB	Industrial Injury Disablement Benefit
IIDTW	Independent Inquiry into Drug Testing at Work
ILEA	International League Against Epilepsy
ILO	International Labour Organization
IMiDs	immunomodulatory drugs
IMO	International Maritime Organization
INR	international normalized ratio
IOFB	intraocular foreign body
IPSS	International Prostate Symptom Score
IPV	inactivated polio vaccine
IRLR	Industrial Relations Law Report
IT	information technology
ITP	idiopathic thrombocytopenic purpura
IUCD	intrauterine contraceptive device
IUD	intrauterine death
IVF	in vitro fertilization
JAA	Joint Aviation Authorities
JCA	juvenile chronic arthritis
JRA	juvenile rheumatoid arthritis
KCO	carbon monoxide transfer coefficient

KS KSHV	Kaposi's sarcoma Kaposi's sarcoma associated herpes virus	NIDDM	non-insulin-dependent diabetes mellitus
L	litre	NIOSH	National Institute of Occupational
LACS	lacunar syndromes	NMC	Safety and Health (US) Nursing and Midwifery Council
LASIK	laser assisted in situ keratomilieusis		
LBP	low back pain	NMR	nuclear magnetic resonance
LGV	large goods vehicle	NNRTI	non-nucleoside reverse transcriptase inhibitor
LMWH	low-molecular-weight heparin	NPV	negative predictive value
LTD	long-term disability	NRR	noise reduction ratio
MAI	Mycobacterium avium intracellulare	NRTI	nucleoside analogue reverse
MAOI	monoamine oxidase inhibitor		transcriptase inhibitor
MCA	Maritime and Coastguard Agency	NSAIDs	non-steroidal anti-inflammatory
MCH	mean corpuscular haemoglobin		drugs
MCV	mean corpuscular volume	NSE	National Society for Epilepsy
MDS	myelodysplastic syndrome	NSH	National Study of Hearing
ME	myeloencephalitis	NTD	neural tube defects
MED3	medical statements	nvCJD	new variant Creutzfeld-Jakob
METs	metabolic equivalents		disease
MHSW	Management of Health and Safety at	OA	osteoarthritis
	Work Regulations 1992	OH	occupational health
MI	myocardial infarction	OHA	oral hypoglycaemic agent
MIT	multiple injection treatment	OHS	occupational health services
mL	millilitre	OP	occupational physician
MND	motor neurone disease	OPCS	Office of Population Censuses
mph	miles per hour		and Surveys
MRC	Medical Research Council	OPITO	Offshore Petroleum Industry Training
MRI	magnetic resonance imaging	OR	Organization odds ratio
MRO	Medical Review Officer		
MRSA	methicillin-resistant Staphylococcus	ORIF OTC	open reduction and internal fixation
	aureus		over the counter
MS MTP	multiple sclerosis metatarsophalangeal joint	PACS	partial anterior circulation syndromes
		PBSC	peripheral blood stem cell
NA	nucleoside analogue reverse transcriptase inhibitor	PCP	Pneumocystis (carini) jiroveci pneumonia
NCYPE	National Centre for Young People with Epilepsy	PCR	polymerase chain reaction;
NGO	non-governmental organization	DOT	protein:creatinine ratio
NGPSE	National General Practice Study	PCT	Primary Care Trust
	of Epilepsy	PCV	passenger carrying vehicle
Nhanes III	Third National Health and Nutrition Survey	PD	peritoneal dialysis; Parkinson's disease; Prescribed Disease
NHL	non-Hodgkin's lymphoma	PE	pulmonary embolism
NHS	National Health Service	PEF	peak expiratory flow
NI	National Insurance	PEFR	peak expiratory flow rate
NICE	National Institute for Health and Clinical Excellence	PFEER	Prevention of Fire and Explosion, Emergency Response

PFO	patent foramen ovale
PGL	persistent generalized lymphadenopathy
PHI	permanent health insurance
PI	protease inhibitor
PID	pelvic inflammatory disease
PIP	proximal interphalangeal joint
PMS	premenstrual syndrome
PNH	paroxysmal nocturnal
	haemoglobinuria
POAG	primary open-angle glaucoma
POCS	posterior vertebrobasilar circulation syndromes
PoM	prescription-only medicine
PPE	personal protective equipment
PPI	proton pump inhibitors
PPV	positive predictive value
PRK	photorefractive keratectomy
PRV	polycythaemia rubra vera
PSA	prostate specific antigen
PTA	post-traumatic amnesia
PTCA	percutaneous transluminal coronary angioplasty
PTSD	post-traumatic stress disorder
RA	rheumatoid arthritis
RADAR	The Royal Association for Disability and Rehabilitation
RADS	reactive airways dysfunction syndrome
RAST	radioallergosorbent test
RCGP	Royal College of General Practitioners
RCOG	Royal College of Obstetricians
	and Gynaecologists
RECs	research ethics committees
RF	rheumatoid factor
RIDDOR	Reporting of Injuries, Diseases and Dangerous Occurrences
	Regulations 1995
RNIB	Royal National Institute for the Blind
RoC	receiver operating characteristic
RP	Raynaud's phenomenon
RPE	respiratory protective equipment;
DDT	retinal pigment epithelium
RRT	renal replacement therapy
RSD	reflex sympathetic dystrophy
RSI	repetitive strain injury
RTI	reverse transcriptase inhibitor

RTW	return to work
RV	residual volume
SAMHSA	Substance Abuse and Mental Health Services Administration
SARS	severe acute respiratory syndrome
SCAT	standardized concussion assessment tool
SCBA	self-contained breathing apparatus
SCD	sickle cell disease
SCI	spinal cord injury
SCID	severe combined immune deficiency
sCJD	sporadic Creutzfeldt-Jakob disease
SCT	stem cell transplantation
SDA	Severe Disablement Allowance
SEQOHS	Safe Effective Quality Occupational Health Service
SES	socio-economic status
SLE	systemic lupus erythematosus
SMI	serious mental illness
SPB	spontaneous preterm birth
SPL	sound pressure level
SSP	Statutory Sick Pay
SSRI	serotonin selective re-uptake inhibitor
ТВ	tuberculosis
TED	thromboembolic deterrent
TENS	transcutaneous electrical nerve stimulation
TfW	Training for Work programme
THC	tetrahydrocannabinol
TIA	transient ischaemic attack
TLC	total lung capacity
TLCO	carbon monoxide transfer factor
TPAS	The Pensions Advisory Service
TU	Trade Union
TUC	Trades Union Congress
UC	ulcerative colitis
UKPDS	UK Prospective Diabetes Study
UV	ultraviolet
VA	visual activity
vCJD	variant Creutzfeld–Jakob disease
VCO ₂	rate of elimination of carbon dioxide
VDE	visual display equipment
VDU	visual display unit
VR	vocational rehabilitation

VTE	venous thromboembolic disease
VZV	varicella zoster
VWF	von Willebrand's factor; vibration- induced white finger
VO_2	oxygen consumption

VO _{2max}	maximum oxygen uptake
WAI	work ability index
WHO	World Health Organization
WRULD	work-related upper limb disorder
ZDV	zidovudine

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