

MAINTAINING ENERGY SECURITY IN A GLOBAL CONTEXT

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A REPORT TO THE TRILATERAL COMMISSION: 48

MAINTAINING ENERGY SECURITY IN A GLOBAL CONTEXT

A Report to
The Trilateral Commission

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This report was prepared for the Trilateral Commission and is distributed under its auspices. A draft was discussed at the Trilateral Commission meeting in Vancouver, British Columbia, on April 20-22, 1996. The authors—from Europe, North America and Japan—have been free to present their own views. The opinions expressed are put forth in a personal capacity and do not purport to represent those of the Commission or of any organization with which the authors are associated.

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The Trilateral Process

The report which follows is the joint responsibility of three authors, with William Martin serving as lead author. Although only the authors are responsible for the analyses and conclusions, they have been aided in their work by many others. The authors would like to express particular appreciation to Antony Barton (a Canadian citizen), Director of Research at Washington Policy and Analysis, who carried out the fresh research required for the preparation of this report and served as rapporteur during the study. Amelia Barton of Washington Policy and Analysis assisted Mr. Martin with the Global Energy Supply and Demand Model and designed most of the visuals in the report. The authors would also like to express appreciation to Charles Heck, North American Director of the Trilateral Commission, for drafting and editing assistance.

The authors were enlisted and work begun on this report in the late spring and summer of 1995. Martin and Imai met for a preliminary discussion in Washington on September 10, and Steeg and Imai in Berlin on September 16. The first full authors' meeting was on October 10-11 in Tokyo, where Steeg also spoke at the World Energy Conference. Martin had prepared an extensive discussion paper for the Tokyo meeting, in effect a somewhat skeletal first draft of the report. The authors next met in Bonn on January 27-29, 1996, focusing on Martin's next draft and its main themes. The succeeding draft was circulated to Trilateral Commission members in early April and discussed at the Commission's 1996 annual meeting in Vancouver on April 20-22. Final revisions for publication were completed in late July.

As the following list indicates, the authors consulted extensively in the course of their work. Martin's Washington consultations were concentrated in December, January and February—including discussions at the Department of Energy, Central Intelligence Agency, National Security Council, Department of State, World Bank and World Resources Institute, among others. In January he traveled to New Mexico for discussions at the Los Alamos National Laboratory. In February he traveled to Ottawa for consultations with Canadian government officials (both active and former), representatives from private industry, and several Canadian Trilateral Commission members. In March he traveled to Dallas for a discussion of the world energy outlook with several persons on the planning staff of the

Exxon Corporation. In Europe, Steeg talked about the project with former colleagues at the International Energy Agency in Paris in October 1995—a number of persons from the IEA have been most helpful throughout this project. She returned to Paris for consultations on June 11-12, 1996, with French government ministries, Electricité de France, the French Atomic Energy Commission, and the planning staff of Elf Aquitaine. In Germany, all three authors participated in meetings on January 29, 1996, at the Economics Ministry and Deutsche Gesellschaft für Auswärtige Politik. Steeg traveled to London on January 11 and to Rome on January 15 for discussions with government officials, business leaders, energy experts and Trilateral Commission members. Imai's consultations in Japan included a range of persons from government ministries, energy companies and industry associations, universities and research institutes. More specifically, the Committee for Energy Policy Promotion devoted evening meetings to discussion of drafts of the report, and provided valuable advice from the point of view of the private energy sector. The Institute of Energy Economics, where Imai is a research advisor, provided valuable advice and data. Government officials at various levels of the Science and Technology Agency and the Ministry of International Trade and Industry were consulted by Imai in his capacity as Counsellor of the Atomic Energy Commission and as a member of various MITI advisory bodies. The Japan Atomic Industrial Forum provided extensive support regarding the role of nuclear power.

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Table of Contents

Introduction: The Three Faces of Energy Security	1
I. Persian Gulf Exporters and International Markets	6
A. Persian Gulf Exporters and World Oil Supplies	6
B. The World Economy's Dependence on Oil	10
C. More Producers, in a Traditional Commodity Market	11
D. The Integration of Interests	12
II. Coordinated Responses to Emergency Situations	13
A. The First Oil Shock	14
B. The Second Oil Shock and the Beginning of the Iran-Iraq War	15
C. The "Tanker War" and the Gulf War	16
D. Looking to the Future	16
III. Security in the Persian Gulf	18
A. Arab-Israeli Peace Process	19
B. External Threats	19
C. Internal Threats	21
IV. Trilateral Countries: Governments and Markets	23
A. North America	25
B. European Union Countries	31
C. Japan	35
V. Energy Investment in Russia, Central Asia, and the Caucasus	39
A. Overview of Russian Energy Sector	39
B. Foreign Investment in the Russian Energy Sector	42
C. Pipeline Politics in Central Asia and the Caucasus	44

VI. Energy Dynamics of Rapidly Industrializing Countries	50
A. Energy Infrastructure Expansion	53
B. Energy Developments in China	56
C. Energy Developments in East Asia	60
D. Other Regions	63
VII. Nuclear Energy and Long-Term Energy Security	67
A. United States	69
B. Canada	72
C. OECD Europe	73
D. Japan	76
E. China and Developing East Asia	79
F. Central and Eastern Europe and the Former Soviet Union	82
VIII. The Environmental Challenge	85
A. Global Climate Change	86
B. Acid Deposition	89
C. Urban Air Pollution	93
D. Medium-Term and Long-Term Technological Options	96
Summary of Policy Conclusions	100
* * *	
Appendix A: Energy Charter Treaty	110
Appendix B: Shared Goals, International Energy Agency Statement of Ministers, June 1993	113
Appendix C: Description of the GEMS Global Energy Supply and Demand Model	115