Gender, Politics and Institutions

Towards a Feminist Institutionalism



Edited by
Mona Lena Krook and Fiona Mackay



Gender, Politics and Institutions

Towards a Feminist Institutionalism

Edited by

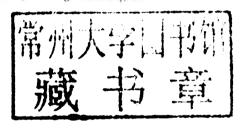
Mona Lena Krook

Assistant Professor of Political Science and Women and Gender Studies, Department of Political Science, Washington University in St. Louis, USA

and

Fiona Mackay

Senior Lecturer in Politics and International Relations, School of Social and Political Science, Edinburgh University, UK







Editorial matter, selection, introduction and conclusion $\ensuremath{\mathbb{G}}$ Mona Lena Krook and Fiona Mackay 2011

Foreword © Joni Lovenduski 2011

All remaining chapters © respective authors 2011

All rights reserved. No reproduction, copy or transmission of this publication may be made without written permission.

No portion of this publication may be reproduced, copied or transmitted save with written permission or in accordance with the provisions of the Copyright, Designs and Patents Act 1988, or under the terms of any licence permitting limited copying issued by the Copyright Licensing Agency, Saffron House, 6-10 Kirby Street, London EC1N 8TS.

Any person who does any unauthorized act in relation to this publication may be liable to criminal prosecution and civil claims for damages.

The authors have asserted their rights to be identified as the authors of this work in accordance with the Copyright, Designs and Patents Act 1988.

First published 2011 by PALGRAVE MACMILLAN

Palgrave Macmillan in the UK is an imprint of Macmillan Publishers Limited, registered in England, company number 785998, of Houndmills, Basingstoke, Hampshire RG21 6XS.

Palgrave Macmillan in the US is a division of St Martin's Press LLC, 175 Fifth Avenue, New York, NY 10010.

Palgrave Macmillan is the global academic imprint of the above companies and has companies and representatives throughout the world.

Palgrave® and Macmillan® are registered trademarks in the United States, the United Kingdom, Europe and other countries.

ISBN: 978-0-230-24588-4 hardback

This book is printed on paper suitable for recycling and made from fully managed and sustained forest sources. Logging, pulping and manufacturing processes are expected to conform to the environmental regulations of the country of origin.

A catalogue record for this book is available from the British Library.

A catalog record for this book is available from the Library of Congress.

Printed and bound in Great Britain by CPI Antony Rowe, Chippenham and Eastbourne

Gender, Politics and Institutions

Gender and Politics Series

Series editors: Johanna Kantola, University of Helsinki, Finland and Judith Squires, University of Bristol, UK

This timely new series publishes leading monographs and edited collections from scholars working in the disciplinary areas of politics, international relations and public policy with specific reference to questions of gender. The series showcases cutting-edge research in Gender and Politics, publishing topical and innovative approaches to gender politics. It will include exciting work from new authors and well-known academics and will also publish high-impact writings by practitioners working in issues relating to gender and politics.

The series covers politics, international relations, and public policy, including gendered engagement with mainstream political science issues, such as political systems and policymaking, representation and participation, citizenship and identity, equality, and women's movements; gender and international relations, including feminist approaches to international institutions, political economy, and global politics; and interdisciplinary and emergent areas of study, such as masculinities studies, gender and multiculturalism, and intersectionality.

Potential contributors are encouraged to contact the series editors: Johanna Kantola, (johanna.kantola@helsinki.fi) and Judith Squires (judith.squires@bristol.ac.uk)

Series Advisory Board:

Louise Chappell, University of Sydney, Australia Joni Lovenduksi, Birkbeck College, University of London, UK Amy Mazur, Washington State University, USA Jacqui True, University of Auckland, New Zealand Mieke Verloo, Radboud University Nijmegen, the Netherlands Laurel Weldon, Purdue University, USA

Titles include:

Jonathan Dean RETHINKING CONTEMPORARY FEMINIST POLITICS

Mona Lena Krook and Fiona Mackay (editors) GENDER, POLITICS AND INSTITUTIONS Towards a Feminist Institutionalism

Gender and Politics Series Series Standing Order ISBNs 978-0-230-23917-3 (hardback) and 978-0-230-23918-0 (paperback)

You can receive future titles in this series as they are published by placing a standing order. Please contact your bookseller or, in case of difficulty, write to us at the address below with your name and address, the title of the series and one of the ISBNs quoted above.

Customer Services Department, Macmillan Distribution Ltd, Houndmills, Basingstoke, Hampshire RG21 6XS, England

Foreword

Does institutionalism need a concept of gender? And does feminism need institutionalism? Probably the answers to these questions will turn on what we think is good social science. Good feminist social science is simply good social science; it is no more or less than good practice. It should concomitantly be impossible to imagine a good social science that ignores gender. Yet this is precisely what most political science does, and the new institutionalism, despite its concern with power relations in institutions, is no exception. Arguably, good institutionalists should realize the importance of gender relations to the configuration of institutions. But they do not. They need to be reminded, and feminist institutionalism, exemplified by the essays in this groundbreaking volume, is the reminder.

How does the incorporation of a feminist perspective change institutional approaches to the study of politics? To set the scene it is useful to ask what feminist scholars want from political science. Broadly there are two possibilities: the explanation of gendered outcomes, including the current order or state of play, and predictions of future developments in the gender regimes that are so identified. Both entail the specification of contexts, the collection and analysis of evidence, and the theorization of political relationships, but for feminists these are inevitably gendered in some way. They may be gender neutral or balanced in their configurations and effects. Gender may be defined simply as a scale of masculinity and femininity along which behaviour and attitudes may be ordered. This is evidenced by the presence of codes, norms, and behaviour that reflect accepted (but possibly changing) dimensions of masculinity and femininity. Gender is always present in social life. In short, institutions are gender regimes (Connell 1987, 1990) and feminists use institutionalist approaches to answer questions about power inequalities in public life. When feminists adopt institutionalist research strategies that include gender, they seek to illuminate and change the status of women. In this endeavour the crucial feminist contribution to institutionalism is the addition of concepts of gender. Feminism therefore genders institutionalism.

Why do feminists need new institutionalism? Probably the answer to this question starts with the politics of social science. Steinmo reminds us that the important battles in the social sciences are struggles over the meaning of science defined in terms of its predictive capacity. But such a focus often distorts research and obscures the importance of explanation. In general institutionalists are more interested in explanation than in prediction (Steinmo 2008). I think the same is true of feminist institutionalists, and that preference is one of the bases of a scholarly affinity between the two approaches that I highlighted more than a decade ago (Lovenduski 1998). Both explanation and prediction require an ability to characterize the institutional context and environment in order to identify their most salient features. Feminist political scientists want to discover and explain gender effects in political life, a project that inevitably leads them to focus on how political institutions are formed and sustained and how gender is embedded in them. Many feminists are also interested in prediction but are unwilling to pay the high cost of overlooking the gendered dimensions of institutions – which is a risk when concentrating on prediction at the expense of explanation.

Institutions are the rules that structure political and social life. They are configurations of ideas and interests which are expressed as the 'formal rules, compliance procedures and standard operating practices that structure relationships between individuals in various units of the polity and the economy' (Hall 1986: 19-20). Political institutions express and necessarily contain a normative element - the norms, principles, and ideas that hold a given institutional structure together and provide the 'compass' for the assessments of attempts at change. This order consists of collectively constructed values and principles that are protected and maintained by accepted rules of the game. The rules take precise meaning through the actions of the individual organizations (parliaments, executives, and political parties) that they constitute, and they also structure, largely but imperfectly, the interactions that take place between and within these organisations (March and Olsen 1989: 107). March and Olsen, the founders of modern or 'new' institutional theory. provide the central insight that history is encoded into institutions. The 'new institutionalism' therefore permits a focus on process and offers a conceptual toolkit that includes formal and informal institutions, critical junctures, path dependence, feedback mechanisms, logics of appropriateness, and, more recently, institutional convergence and layering. It invites consideration of the roles of ideas in determining the interests of actors operating in a specific institutional context.

All social scientists make methodological choices that carry advantages and disadvantages. The advantages of new institutionalism are frequently set out as the expansion of definitions of institutions (usually

in relation to old institutionalism, in which institutions were narrowly defined in organizational terms) to include norms, values and ideas. incentive systems, and its ability to explain the persistence of social structures. The disadvantages turn around the problem of explaining change, a particular challenge for a feminist project to explain how changing gender relations might alter institutions. An equally important criticism is that institutionalists tend to underestimate agency because the repertoire of action is so constrained by the rules of the game that actors may be thought of as trapped by institutions. Critics regard institutionalism, and particularly historical institutionalism, as an approach that overprivileges stability, pointing to the frequency with which change is explained as an effect of an exogenous shock and the resulting crisis. This was once fair comment. Institutionalism has been a weak approach to explaining internally generated change because institutions are defined partly in terms of their capacity to inhibit change. But as Thelen points out, institutional stability may conceal considerable adaptation, rendering the differences between change and stability rather less stark. Moreover 'sometimes power begets power and institutions reinforce and magnify the position of their creators; but sometimes institutions provide interesting and unintended opportunities for marginal groups to exercise leverage well beyond their apparently meagre power resources' (Thelen 2003: 216).

Feminist institutionalists recognize that political explanation is about ideas, interests, and institutions, which are intertwined. In common with their colleagues they want better scholarship and better explanation. The proponents of feminist and institutionalist political science share a desire to answer real-world questions. But the shared interest in how institutions work in general has not to date extended to a common interest in how that working is gendered. While feminist and institutionalists agree that such answers require empirical investigations of institutions and their effects on political decisions and outcomes, for feminists those institutions are gendered in various ways. For the most part new institutionalists do not use a gendered approach, and feminist studies of institutions so far available, if acknowledged at all, are rarely engaged by them. The exclusion of consideration of gender risks crucial elements of ideas, interests, rules and processes, portents and causes of change, and instances of agency being ignored, and hence impairs the institutionalist project. If a central question of institutionalism is what it means to maximize power in a given situation then the institutionalist researcher is required to provide a detailed and complete account of the aspects of the political environment that frame the choices and strategies of the political actors who operate within it. They must also have an understanding of the perceptions of political actors, of their interests and their (ideas about) environment, and have an understanding of both internally generated change and the agency of institutional actors. In making gender a central concern and conceptualizing institutions as, inter alia, gender regimes, feminism contributes to each part of the institutionalist project.

Feminist institutionalists think that changing gender relations are an important source of both internally and externally generated change. They investigate these components of institutions for the ideas they express about women and men, femininity and masculinity. Mapping the formal architecture and informal networks, connections, conventions, rules, and norms of institutions is the first step in constructing an institutional analysis. The way the analyses then proceeds depends on which of at least four different strands of new institutionalism is adopted: historical, sociological, rational choice, or discursive (Mackay and Waylen 2009). Each suggests a slightly different map of gendered processes. There is considerable common ground among the different kinds of institutionalists. They all see institutions as rules that structure behaviour. Where they differ is about the nature of those beings whose behaviour is being structured (Steinmo 2008: 126). While all of the new institutionalisms have something to offer feminist scholarship, historical institutionalism is especially adaptable to the concerns of feminist political scientists who seek to explain gendered outcomes in different contexts. Historical institutionalists think that human beings are both norm-abiding rule followers and self-interested rational actors whose behaviour depends on which rules and which contexts obtain. These are all matters for empirical investigation. To gender historical institutionalism it is necessary first to identify and record differences in the effects of the rules and the nature of interests among and between women and men. Next the researcher must construct an account of processes through which these differences came to be present. Finally their impact on gender relations in the institution should be assessed. The feminist sociological institutionalist would identify the social norms and explicate their gendered effects, producing an account of the mutually constitutive character of the gender regime of the institution they are studying. For example they might explore how logics of appropriateness may support or undermine gender stereotypes of performance in a legislature. In a feminist rational choice institutionalist analysis, gender relations would form part of the account of the context in which individuals calculated costs and benefits of their actions. Differences in the

decisions between and among women and men would be recorded and explained in terms of the differences in their calculations that might, in turn, depend on gendered labour markets. Finally feminist discursive institutionalists consider the gender ideologies found in the institutional discourses focusing on how ideas about women and men and masculinity and femininity are present in its rules. They echo the initial insight of Schattschneider (1960) that control of the definition of a problem determines its solution, recasting this idea in the language of discourse analysis. Hence conflict over meaning is termed an interpretive struggle. Notably, discursive institutionalism explains change in institutions as the result of changes in ideas; hence changes in ideas about gender relations are predicted to change institutions. Inevitably the foundations of feminist institutionalist analysis are fine-grained descriptions of gendered environments accompanied by explanations of how gender constrains or enhances agency and affects stability and change. This might take the form of consideration of the options not discussed, actors marginalized, or micro-political economies not identified because they are obscured by unexamined assumptions about gender relations.

In short, feminist institutionalism both enhances analysis and makes for more effective explanation. Feminists bring to the study of institutions a specific lens that makes visible constitutive, gendered power relations and the processes that support and undermine them. In identifying changing gender relations as a potential cause of institutional change feminism increases the capacity of 'new' institutionalists to model causality. There is now a foundational body of feminist research that offers gendered institutional analysis (see Lovenduski 1998). Since 2006 the Feminist Institutionalist International Network (FIIN) has explored the interplay between feminist approaches to gendered institutions and new institutional theory, publishing work that synthesizes insights from each approach in order to address issues of gender, politics, power, and change (www.femfiin.com). This volume builds on those foundations, offering new research on gender in institutions that is theoretically grounded in terms of both feminism and of the new institutionalism.

Joni Lovenduski

Notes

I am grateful to Dermot Hodson and Alan Ware for comments on this essay.

 See also the recent 'Critical Perspectives on Feminist Institutionalism' in Politics & Gender, 5: 2, 2009.

Acknowledgements

This volume is the product of many conversations, workshops and conference panels, and an ongoing seven-year dialogue about the promise of a feminist institutionalism. The idea was sparked at the European Consortium of Political Research (ECPR) Joint Sessions of Workshops in Edinburgh, Scotland, in 2003, by a workshop convened by Fiona Mackay and Petra Meier, and bore fruit with the establishment in 2006 of the Feminism and Institutionalism International Network (FIIN; for more details, see www.femfiin.com). Since the founding of the network. we have debated and shared findings at the Gender Research Network Launch Conference in Manchester, England, in June 2007; the European Consortium for Political Research General Conference in Pisa, Italy, in September 2007; the European Conference on Politics and Gender, organized by the Gender and Politics Standing Group of the European Consortium for Political Research, in Belfast, Northern Ireland, in January 2009; and the Midwest Political Science Association National Conference in Chicago, Illinois, in April 2009. In April 2008, we also organized a six-day workshop on 'Gender, Politics, and Institutions: Towards a Feminist Institutionalism?' for the ECPR Joint Sessions of Workshops in Rennes, France.

The task of putting together this volume was made possible thanks to the encouragement and assistance of a number of important people. For financial assistance, we are grateful to the School of Social and Political Science at the University of Edinburgh and the Centre for Political Economy at Washington University in St. Louis for funding our attendance at several key workshops and panels. We also appreciate support from the University of Edinburgh Campaign Small Projects Scheme, and the School of Social and Political Science Strategic Research Fund for enabling us to set up the FIIN website, run by FIIN coordinator Meryl Kenny, which has facilitated communications among members of the network and beyond. All panel participants over the years, and especially those who participated in the ECPR workshop in Rennes, have contributed to the broader conversation that has led to the publication of this book. We thank our co-directors, Louise Chappell, Meryl Kenny, and Georgina Waylen for their support. We acknowledge our debt to Joni Lovenduski, whose work inspired us to embark on the project, and we thank her also for writing the foreword. We record our appreciation

of Alison Howson, Amber Stone-Galilee, and Liz Blackmore at Palgrave, as well as the Gender and Politics Series editors, Judith Squires and Johanna Kantola, for their enthusiastic support and patience. Finally, we very much appreciate the editorial assistance of Mindy Sher and Meryl Kenny in the very last stages of pulling this manuscript together. We hope that the final product reflects a shared collective enterprise to forge a synthesis between feminism and institutionalism.

Contributors

Claire Annesley is Senior Lecturer in European Politics at the University of Manchester (United Kingdom). She has been a fellow of Georg-August-Universität-Göttingen and a visiting researcher at the Wissenschaftszentrum Berlin für Sozialforschung. Her research interests include gender and politics, comparative European politics, German politics, and welfare capitalism. She is the author of articles on the adult work model appearing in the *Journal of European Social Policy* and *Parliamentary Affairs*, as well as co-editor of *Women and New Labour: Engendering Politics and Policy?* (Policy Press 2007).

Michelle Beyeler is Lecturer in the Institute of Political Science at the University of Bern (Switzerland), where she teaches research methods and comparative politics. Her research covers various topics such as care policies, monetary policies, comparative welfare states, and social movements. Her overall focus is on the mechanisms and conditions of political reforms and change. She has published articles in *Global Social Policy* and *Mobilization* and is the author of *The Paths to Price Stability* (Haupt 2007) and the co-editor of *The OECD and European Welfare States* (Elgar 2004, with Klaus Armingeon).

Louise Chappell is Professor and Australian Research Council Future Fellow in the School of Social Sciences and International Studies at the University of New South Wales (Australia). In 2008 she was a visiting fellow in Political Science at Leiden University (the Netherlands). Her book *Gendering Government* (UBC Press 2002) was awarded the American Political Science Association's Victoria Schuck Award in 2003 for the best book published in the field of women and politics. Her recent publications include *The Politics of Women's Interests* (Routledge 2006, co-edited with Lisa Hill) and *The Politics of Human Rights in Australia* (Cambridge University Press 2006, with John Chesterman and Lisa Hill).

Susan Franceschet is Associate Professor in the Department of Political Science at the University of Calgary (Canada). She specializes in gender and politics in Latin America and is the author of *Women and Politics in Chile* (Lynne Rienner 2005). She is currently engaged in a project funded by the Social Sciences and Humanities Research Council

entitled 'Gendered Mandates: The Impact of Women in Politics in Latin America', exploring the impact of female legislators, 'femocrats', and women's movement organizations on policy outcomes that advance women's rights in Argentina and Chile.

Lenita Freidenvall is a researcher in the Department of Political Science at Stockholm University (Sweden). She has published widely on women and politics, gender quotas, and candidate selection. Recent publications include Electoral Gender Quota Systems and Their Implementation in Europe: Report to the European Parliament (2008, with Drude Dahlerup and in cooperation with International IDEA) and Kvotering (2008, with Drude Dahlerup). She has also written reports on gender and constitutional reform on behalf of the Swedish National Working Commission on Constitutional Reform.

Joan Grace is Associate Professor in the Department of Politics at the University of Winnipeg (Canada). Her research interests include women's relationship to the state, women's collective action, and feminist critiques of institutionalism. She was awarded a grant from the Social Sciences and Humanities Research Council for her project 'Coming to Grips with the State: Women's Political Activism in Western Canada', which analyses women's policy advocacy in Manitoba, Saskatchewan, and Alberta. Recent publications have appeared in Canadian Woman Studies and Canadian Public Administration.

Hana Hašková is Researcher in the Gender and Sociology Department in the Institute of Sociology of the Academy of Sciences (Czech Republic). Her research focuses on gender, reproduction, intimate lives, and family policies, as well as women's civic organizing in post-socialist Europe. She coordinated the Czech research team for the 'Enlargement, Gender and Governance' project on women's civic and political participation in post-socialist Europe and is currently coordinating the Czech research team for the international project 'Gendered Citizenship in Multicultural Europe: The Impact of Contemporary Women's Movements,' funded by the European Union's Sixth Framework Program.

Meryl Kenny is an Economic and Social Research Council Postdoctoral Fellow at the University of Edinburgh (Scotland, UK). Her doctoral thesis, entitled Gendering Institutions: The Political Recruitment of Women in Post-Devolution Scotland, used feminist and new institutional theory to explore the gendered dynamics of political recruitment in Scottish political parties. Her research interests include women and comparative politics, political recruitment, political representation, and territorial politics. Her recent publications have appeared in *Politics & Gender, Politics*, and *Scottish Affairs*.

Mona Lena Krook is Assistant Professor of Political Science and Women, Gender, and Sexuality Studies at Washington University in St. Louis (USA). In 2008–2009, she was a Fellow at the Radcliffe Institute of Advanced Study at Harvard University. She is the author of *Quotas for Women in Politics: Gender and Candidate Selection Reform Worldwide* (Oxford University Press 2009), which employs a combination of feminist and institutionalist theory to analyse the adoption and impact of quotas for the selection of female candidates to national parliaments around the globe. She is also co-editor with Sarah Childs of *Women, Gender, and Politics: A Reader* (Oxford University Press 2010).

Joni Lovenduski is Anniversary Professor of Politics at Birkbeck College, University of London (United Kingdom), and a Fellow of the British Academy. Her recent books include Feminizing Politics (Polity 2005), State Feminism and Political Representation (Cambridge University Press 2005), and Political Recruitment: Gender, Race and Class in the British Parliament (Cambridge University Press 1995, with Pippa Norris). She is co-editor of The Politics of the Second Electorate (Law Books 1981, with Jill Hills) and Gender and Party Politics (Sage 1993, with Pippa Norris), as well as the author of many articles and essays in edited collections on issues of gender and politics.

Fiona Mackay is Senior Lecturer in Politics and International Relations in the School of Social and Political Studies at the University of Edinburgh (Scotland, UK). Her research focuses on gendered dimensions of constitutional change and devolution in the United Kingdom. She is the author of *Love and Politics: Women Politicians and the Ethics of Care* (Continuum 2001), co-author of *Women, Politics and Constitutional Change: The First Years of the National Assembly for Wales* (University of Wales Press 2007, with Paul Chaney and Laura McAllister) and co-editor of *Women and Contemporary Scottish Politics* (Polygon 2001, with Esther Breitenbach).

Steven Saxonberg is Professor of Sociology at the Department of Social Policy and Social Work at the Masaryk University in Brno (Czech Republic). He has written extensively about the collapse of communism in Central Europe and the transformation process, as well as post-communist gender relations. He is the author of *The Fall: A Comparative Study of the End of Communism in Czechoslovakia, East Germany, Hungary*

and Poland (Routledge 2001) and The Czech Republic Before the New Millennium (Columbia University Press 2003).

Jill Vickers is Distinguished Research Professor in Political Science at Carleton University in Ottawa (Canada) and was named a Fellow of the Royal Society of Canada in 2003. Her books include *Politics As If Women Mattered* (University of Toronto Press 1994, with L. Pauline Rankin and Christine Appelle), *Reinventing Political Science: A Feminist Approach* (Fernwood 1997), *Gender, Race and Nation* (University of Toronto Press 2002, with Vanaja Druhvarajan), and *The Politics of Race: Canada, Australia and the United States* (Golden Dog 2000). She has led several Canadian organizations and was Parliamentarian of Canada's National Action Committee on the Status of Women.

Georgina Waylen is Professor in Politics at the University of Sheffield (United Kingdom). She is the author of *Gender in Third World Politics* (Lynne Rienner 1996) and *Engendering Transitions* (Oxford University Press 2007), which was co-recipient of the American Political Science Association's Victoria Schuck Award in 2008 for the best book published on women and politics. She is also the co-editor of *Gender, Politics and the State* (Routledge 1998, with Vicky Randall), *Towards a Gendered Political Economy* (Macmillan 2000, with Joanne Cook and Jennifer Roberts), and *Global Governance: Feminist Perspectives* (Palgrave 2008, with Shirin Rai).

Contents

<i>Foreword</i> Joni Lovenduski		vii
Ac	knowledgements	xii
Notes on Contributors		xiv
1	Introduction: Gender, Politics, and Institutions Mona Lena Krook and Fiona Mackay	1
2	Gender and Institutions of Political Recruitment: Candidate Selection in Post-Devolution Scotland Meryl Kenny	21
3	Discursive Strategies for Institutional Reform: Gender Quotas in Sweden and France Lenita Freidenvall and Mona Lena Krook	42
4	Gendered Institutions and Women's Substantive Representation: Female Legislators in Argentina and Chile Susan Franceschet	58
5	Gendering the Institutional Reform of the Welfare State: Germany, the United Kingdom, and Switzerland Michelle Beyeler and Claire Annesley	79
6	Gender and Institutions of Multi-Level Governance: Child Care and Social Policy Debates in Canada Joan Grace	95
7	The Institutional Roots of Post-Communist Family Policy: Comparing the Czech and Slovak Republics Hana Hašková and Steven Saxonberg	112
8	Gendering Federalism: Institutions of Decentralization and Power-Sharing Jill Vickers	129
9	Gendered Institutionalist Analysis: Understanding Democratic Transitions Georgina Waylen	147