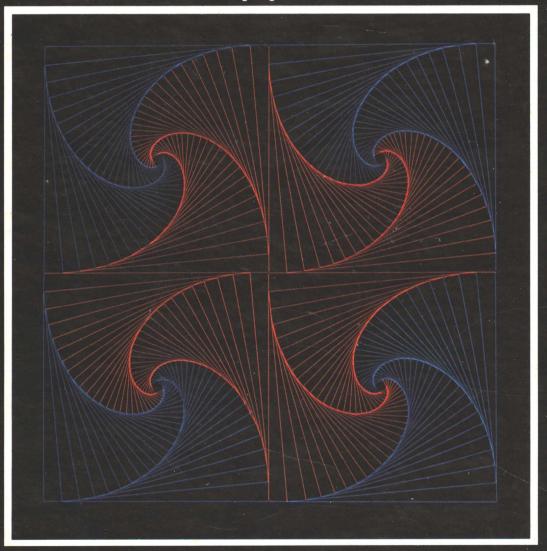
Fundamental Mathematics A Cultural Approach



A. Richard Polis Earl M.L. Beard

Fundamental Mathematics A Cultural Approach

A. Richard Polis

BEAVER COLLEGE

BEAVER COLLEGE

BEAVER COLLEGE

LINIVERSITY OF MAINE

London

Credits

Ed Fisher for cartoons on pages 2, 26, 33, 45, 63, 72, 84, 137, 142, 148, 163, 184, 215, 233, 240, 281, 311, 317, 343, 362, 395, 400, 404, 430, 440.

Philadelphia Library, Print and Picture Department, for providing photographs of chambered nautilis—page 137, Euler—page 313, Pascal—page 408, and the statue of Apolo—page 366.

Columbia University Libraries, David Eugene Smith Collection, for providing photographs of Cantor—page 31, Fibonacci—page 88, Fermat—page 104, tally sticks—page 149, Noether—page 182, Descartes—page 213, Galois—page 239, and Gauss—page 273.

Judith Brodsky for sketch of Apollo on page 366 and perspective on page 370.

Mark Franklin Weiner for photographs on pages 380, 410, 412, and 435.

Leaf diagram on page 142 from: Frank Land, *The Language of Mathematics*, London: John Murray, 1960, chapter 13; and from Vernar E. Hoggatt, *Fibonacci and Lucas Numbers*, Boston, Houghton Mifflin, 1969. Reprinted by permission of John Murray and the Houghton Mifflin Company.

Sponsoring Editor: Charlie Dresser

Project Editor: Ralph Cato Designer: Rita Naughton

Production Supervisor: Will C. Jomarrón Compositor: Syntax International Pte., Ltd.

Printer and Binder: Halliday Lithograph Corporation

Art Studio: J & R Technical Services Inc.

Cover art by Peter Catranides

FUNDAMENTAL MATHEMATICS: A Cultural Approach

Copyright © 1977 by A. Richard Polis and Earl M. L. Beard

All rights reserved. Printed in the United States of America. No part of this book may be used or reproduced in any manner whatsoever without written permission except in the case of brief quotations embodied in critical articles and reviews. For information address Harper & Row, Publishers, Inc., 10 East 53rd Street, New York, N.Y. 10022.

Library of Congress Cataloging in Publication Data

Polis, A. Richard.

Fundamental mathematics.

Includes index.

1. Mathematics—1961- I. Beard, Earl M. L.,

joint author. II. Title.

QA39.2.P68 510 76-53790

ISBN 0-06-045258-7

DEDICATION

To our wives Sandra and Joan and to our children Adam, Daniel, David, Ethan, and Sara.

Preface

Our purpose in writing this book is to stimulate mathematical ideas in a number of different ways. The text contains both standard introductory mathematics presented in the traditional manner as well as a great deal of material not often found in a text at this level. We have integrated discussions that normally would be found only in outside readings. These discussions are concentrated in the *capsules* and serve two distinct functions.

One type of capsule is devoted to the role of mathematics in our culture. The material in these capsules illustrates how the study of mathematics crosses boundaries into the areas of art, social science, and the natural sciences. Here we see the evidence and influence of mathematics in such diverse areas as: politics; advertising; philosophy; puzzles; language; design; curve stitching; the art of Escher; gambling; chemistry; psychology; artificial intelligence; and criminology. Each of these capsules leads naturally to a discussion of mathematics and its place in our culture.

The second type of capsule is devoted to the development of mathematics and mathematical thought in our civilization. These capsules are basically historical. They outline the development of mathematics and discuss the lives and works of some of the great mathematicians. These capsules present the human aspect of mathematics by treating subjects such as: Great Women Mathematicians; George Cantor; Pierre De Fermat; Fibonacci; Archimedes; René Descartes; Evariste Galois; Carl Friedrich Gauss; Léonard Euler; Euclid; Pythagoras; and Blaise Pascal.

Throughout this book we have tried to emphasize the way in which mathematics develops as well as the applications of mathematics in our complex society. There are hundreds of exercises and problems solved step by step within the text to help students master the concepts.

The assumption underlying the spirit of this book is that non-math majors can handle mathematical concepts better on various levels than on one level alone. To accomplish this we have included material that should be of interest to many students and have written in a conversational style.

Finally, we have tried to make the book flexible. We have purposely included more material than an instructor could cover in a full year of class time. However, much of the material can be read independently by the student. The size of the book allows an instructor to cut sections and chapters without sacrificing the course. By selecting chapters and sections this book can be used as the basis for a quarter, a semester, a two-quarter, or a two-semester course.

This book can be used in a fundamental mathematics course or in a general course for college students. Education majors will find in this book both the mathematics and the cultural background of mathematics that are essential to a successful teacher. There is a great deal of material on the arts, humanities, and social sciences that is specifically designed to interest the average college student in mathematics. We trust that students, in the process of learning from this book, will enjoy reading it. We certainly enjoyed writing it.

A. Richard Polis Earl M. L. Beard

TO THE INSTRUCTOR

This book evolved from work we have been doing with students majoring in liberal arts, fine arts, and education, as well as mathematics. The material in the text allows for a wide range of teaching styles and content.

A traditional course in college mathematics would involve material from the chapters on Numeration, Rationals, Reals, Euclidean Geometry, Algebraic Ideas, Probability, and Statistics. Student interest would be maintained by treating the capsules as outside reading.

A nontraditional course might use Logic, Number Theory, Group Theory, Linear Systems and Flow Charting, Transformations, Geometry, Combinatorial Topology, and Recreational Geometry. Such a course might use the capsules to stimulate class discussion in areas not normally associated with mathematics courses. The capsules can serve as an introduction to topics of interest to either instructor or students.

The instructor can rearrange topics to meet personal preferences. A major feature of this book is the amount of flexibility it allows either for classes, individuals, outside work, or discussion. A course might be organized using topics and sections from some or all of the chapters. For example:

Chapter 1: Fallacies or Logic in Advertising and Politics Number Patterns and Inductive Reasoning The Nature of Reasoning

Chapter 2: Set Description
Subsets, Complementation, and Venn Diagrams
Set Equality and Equivalence Relations
Union and Intersection of Sets
Equality in Mathematics and the Social Sciences

Chapter 3: Body Language and Special Number Words Early Systems of Numeration Positional Systems

Chapter 4: Polygonal Numbers Number Patterns and Problems Fibonacci Numbers

Chapter 6: Language and Mathematics
Open Sentences and Solution Sets
Relations and Functions
Linear Equations and Applications

Chapter 7: Groups
The Art and Mathematics of Design
Rings and Fields

Chapter 8: Artificial Intelligence
Flow Charting
Linear Systems and Applications
Dances and Tours

Each section, apart from the capsules, is prefaced with a list of objectives. These can be used to highlight ideas, to give students direction, and to help the instructor in planning lectures or examinations. The instructor should feel free to add, omit, or delete objectives.

How you personally used the various features of this book, along with your comments and suggestions, are both welcome and solicited.

A. R. P. E. M. L. B.

TO THE STUDENT

Our intention in writing this text was to make mathematics clear, interesting, and important to you the student. To accomplish this we have written a great deal of mathematics that might be considered to have high external interest. We hope that you find the material helpful, well organized, interesting, and—at least sometimes—provocative.

At the beginning of all lettered sections you will find a list of objectives. We suggest you read them before and after you have read the section. You should "skim" a section before you read it thoroughly. By skimming first, you will get the big picture and can begin to fill in the gaps by reading the material slowly and carefully. Always have paper and pencil in hand when you read. You should work out all examples yourself, even when we have presented a step-by-step analysis. When you have a question for the instructor, you should phrase your questions like this: "What does line six, page x mean?" or "The fifth step in example 3 is not clear. How did they get that result?"

We hope this text becomes a helpful tool that you find enjoyable as well as clarifying. We hope that it increases your knowledge and interest in the world of mathematics. That world is all around you. It's just a matter of looking. . . .

A. R. P. E. M. L. B.

ACKNOWLEDGMENTS

This text would not have been written without the encouragement and support of many colleagues and students, especially John Mairhuber of the University of Maine and Norman Miller of Beaver College.

Josephine Charles, Jane Conrad, Iris Holtzin, Harry Lizbeth, and Ellena Lucas provided much technical assistance. We are also appreciative of the preliminary sketches provided by Matthew Mangano.

Valuable criticism and concepts were provided by a number of people, including Judith Brodsky, Robert McGee, Finbarr O'Connor, and the able reviewers provided by Harper & Row.

We want to express our appreciation for the important contributions to the text provided by: Judith Brodsky, Pradyumna Chauhan, Peter Catranides, Gerald Goldin, P. L. Goodfriend, Gary Haggard, Carl Klockars, Robert McGee, Finbarr O'Connor, and Robert Wright.

We thank Sandra Polis for her many hours of manuscript preparation. We thank Eleanor Wilson for her typing assistance, and we especially thank Mary Preble, without whom no deadline could have been met.

Contents

Pretace XV
To the Instructor xvii
To the Student xix
Acknowledgments xxi
Chapter 1 LOGIC, REASONING, AND THE NATURE OF PROOF 1
Capsule 1 Fallacies or Logic in Advertising and Politics
Section A SYMBOLIZING AND DETERMINING TRUTH VALUES 7
Statements 7 Summary 9
Section B NUMBER PATTERNS AND INDUCTIVE REASONING 17
Inductive Proof 17
Section C ARGUMENTS AND DEDUCTIVE REASONING 20
Deductive Proof 27
Capsule 2 The Nature of Reasoning 26
SELF TEST 29
Chapter 2 SET THEORY 30
Capsule 3 George Cantor 30

Section A DESCRIBING AND SYMBOLIZING FINITE AND INFINITE SETS 32 Set Description 32 Writing Sets in Words and Tabulating Them 33 Finite and Infinite Sets 34 Elements or Set Membership 34 Set Builder Notation 34 Section B SUBSETS, COMPLEMENTATION, AND VENN DIAGRAMS 36 Special Sets 36 Subsets 37 Proper Subset 38 Number Property of Sets n(A) 39 Complement and Relative Complement 40 Section C SET EQUALITY AND EQUIVALENCE RELATIONS 44 Equality of Sets 44 One-to-One Correspondence 45 Equivalence 46 Section D UNION AND INTERSECTION OF SETS 48 Set Union 48 Set Intersection 51 Section E PROPERTIES OF SET UNION, INTERSECTION, AND COMPLEMENTATION 54 Closure 54 Commutative Property 56 Associative Property 57 Identity Elements 58 Mixed Operations on Sets 59 Section F THE CARTESIAN SET $A \times B$ 61 Cartesian Sets 61 Capsule 4 Equality in Mathematics and the Social Sciences 63 SELF TEST 66 Chapter 3 NUMERATION 69 Capsule 5 Body Language and Special Number Words 69 Section A CHARACTERISTICS OF NUMERATION SYSTEMS 71 Counting 71 Developing Numeration Systems—A Fantasy 72 Section B EARLY SYSTEMS OF NUMERATION: EGYPTIAN, ROMAN, AND MAYAN 76 Egyptian System 76 Roman System 77

Capsule 6 Introducing the Hindu-Arabic Numeration System to the Western World 85

Section C CHARACTERISTICS AND STRUCTURE OF HINDU-ARABIC NUMERALS 87

Mayan System 82

Section D POSITIONAL SYSTEMS—BASES OTHER THAN TEN 89

A Summary of Positional Systems 89
Expressing Numbers in Base Five 90
Addition in Base Five 91
Multiplication in Base Five 93
Checking Calculations 94
Binary System 95
Addition and Multiplication in Base Two 97

Capsule 7 An Ancient Puzzle 99

SELF TEST 102

Chapter 4 NUMBER THEORY 104

Capsule 8 Pierre de Fermat 104

Section A FACTORS, PRIMES, AND COMPOSITES 106

Factors and Factorization 106
Prime and Composite Numbers 107
Prime Factorization 109
Exponential Notation 111

Section B DIVISIBILITY AND THE INFINITUDE OF PRIMES 112

Sieve of Eratosthenes 112
Divisibility of Powers of Two 114
Divisibility by Powers of Three 116
Divisibility by Powers of Five 118
Infinitude of Primes 118

Section C LEAST COMMON MULTIPLE AND GREATEST COMMON DIVISOR 120

Least Common Multiple (LCM) 121
Greatest Common Divisor (GCD) 122
Finding the GCD by the Factor Method 123

Section D POLYGONAL NUMBERS AND PYTHAGOREAN TRIPLES 125

Polygonal Numbers—Triangular Numbers 125 Square Numbers 126

Capsule 9 A Game of Large Numbers—The Tower of Hanoi 129

Pythagorean Triples 130

Section E NUMBER PATTERNS AND PROBLEMS—A DISCOVERY APPROACH 131

SELF TEST 136

Capsule 10 Fibonacci Numbers 137

Chapter 5 RATIONAL NUMBERS AND THEIR SUBSETS 145

Capsule 11 Archimedes 145

Section A WHOLE NUMBERS, SET MODELS, AND OPERATIONS 147

Introduction 148
Sets and Numbers 148

Section B THE INTEGERS AND THE NUMBER LINE 151

The Number Line 152 Partitions 154

Section C INTEGERS: OPERATIONS AND PROPERTIES 154

Addition of Integers 155

Some Properties of Whole Numbers Related to the Integers 156

Multiplication of Integers 156

Properties of the Set of Integers 160

Closure Properties on Integers 160

Commutative and Associative Properties on Integers 160

Identities for the Integers 161

Zero Property of Multiplication for Integers 161

Inverse Property for Integers 161

Distributive Property of × over + for Integers 162

Capsule 12 Tricks with Numbers: Quantity and Computations 163

Section D FRACTIONS AND RATIONAL NUMBERS 165

Addition on the Rational Numbers 168
Multiplication of Rational Numbers 171
Properties of Addition and Multiplication of Rational Numbers 172
Rational Numbers—Groups, Rings, and Fields 174
Cancellation Laws for Addition and Multiplication on R 175
Order on Rationals 177
SELF TEST 180

Capsule 13 Great Women Mathematicians 181

Chapter 6 REAL NUMBERS, EQUATIONS, RELATIONS, AND FUNCTIONS 184

Capsule 14 Language and Mathematics 184

Section A DECIMAL REPRESENTATION OF RATIONAL NUMBERS 187

Decimal Fractions (Decimals) 187
Repeating and Terminating Decimal Fractions 188
Operations with Decimals 191

Section B RATIONAL ROOTS, DECIMALS, AND EXPONENTS 194

Introduction to Real Numbers 195
Approximating Irrational Numbers 197
Operations on Real Numbers 199
Properties of the Real Numbers 202

Section C OPEN SENTENCES AND SOLUTION SETS 203

Mathematical Sentences and Solution Sets 203
Graphing Solutions to Open Sentences 206
Solution Sets for Compound Open Sentences 207

Section D ABSOLUTE VALUE AND OPEN SENTENCES 210

Capsule 15 René Descartes 213

Section E THE CARTESIAN PLANE—OPEN SENTENCES IN TWO VARIABLES 215

Ordered Pairs and Solution Sets 215

Section F RELATIONS AND FUNCTIONS 221

Relations and Functions Defined 221
Properties of Relations 222

Section G LINEAR EQUATIONS AND APPLICATIONS 229

Break-Even Cost 229
Break-Even Point Revisited 230

Capsule 16 Mathematics in Chemistry 233

SELF TEST 236

Chapter 7 ABSTRACT ALGEBRA: AN INVESTIGATION OF STRUCTURE 238

Capsule 17 Evariste Galois 238

Section A GROUPS 240

Definition of Group 241

Section B MODULAR SYSTEMS 245

Addition Mod 3 246 Multiplication in Mod 3 248

Section C CYCLIC GROUPS 249

Cyclic Groups and Isomorphism 249

Capsule 18 The Art and Mathematics of Design 255

Section D RINGS 264

Properties of a Ring 267

Section E FIELDS 269

Field Defined 269

Capsule 19 Carl Friedrich Gauss 273

SELF TEST 274

Chapter 8 ALGEBRA AND SOME APPLICATIONS OF MATHEMATICS 276

Capsule 20 Artificial Intelligence 276

Section A FLOW CHARTING 280

Section B LINEAR SYSTEMS AND APPLICATIONS 285

Slope Intercept Revisited 285
Graphical Solutions to Linear Systems 287
Algebraic Solutions to Linear Systems 289
Distance Between Points 291

Section C CONIC SECTIONS AND ZEROS OF POLYNOMIALS 293

Quadratic Equations and Second Degree Polynomials 300 Quadratic Formula 302 Circles 303 The Ellipse 304 Hyperbola 306 Graphs 306

Capsule 21 Dances and Tours 308

SELF TEST 311

Chapter 9 RECREATIONAL GEOMETRY 313

Capsule 22 Léonard Euler 313

Section A MAP COLORING AND THE KONIGSBERG BRIDGE PROBLEM 315

The Four-Color Problem 315

Section B NETWORKS AND THE FOUR-COLOR PROBLEM 322

Points and Lines 322
Networks 323
Four-Color Problem Revisited 328

Section C PAPER FOLDING 331

A Note on Paper Folding 333

Section D TILE PATTERNS AND TESSELATIONS 334

Triangles as Building Blocks 334
Tesselations 335

Capsule 23 Curve Stitched Art 337

SELF TEST 341

Chapter 10 GEOMETRY 342

Capsule 24 Euclid's Elements 342

Section A POINTS, LINES, AND PLANES 344

Section B ANGLES AND THEIR MEASURES 345

More Geometric Figures 345

Section C CURVES AND POLYGONS 348

Section D EUCLIDEAN ASSUMPTIONS AND PROOF 349

The Axioms 350
Theorems and Proof 351
Angles, Triangles, and Congruence 353
Corresponding Parts of Congruent Triangles 356
Parallel Lines—A Few Theorems Proven 359

Section E NONEUCLIDEAN GEOMETRY AND THE PARALLEL POSTULATE 362

SELF TEST 365

Capsule 25 Art and Geometry 366

Chapter 11 TRANSFORMATIONAL GEOMETRY 371

Capsule 26 M. C. Escher and the Art of Tesselations 371

Section A SYMMETRY AND RIGID MOTION 377

Symmetry of Design 378 Motion on the Plane 383

Section B ROTATIONS, REFLECTIONS, AND TRANSLATIONS 385

Translation 388
Rotation 391
Composing Translations and Rotations 393
Reflections 395

Section C APPLICATIONS OF TRANSFORMATIONS 400

SELF TEST 403

Capsule 27 Pythagoras and the Pythagoreans 405

Chapter 12 PROBABILITY 407

Capsule 28 Blaise Pascal 407

Section A PROBABILITY—SAMPLE SPACES AND EVENTS 408

An Informal Look at Probability 409
Sample Space and Experiments 409
Probability Defined 413

Section B PROBABILITY OF DEPENDENT AND INDEPENDENT EVENTS 416

Capsule 29 Games for Two 417

Set Theory Revisited 420

Mutually Exclusive Events 422

Dependent and Independent Events 423

Conditional Probability 425

Section C DECISIONS AND EXPECTED VALUE 429

Capsule 30 So You Want to Win 435

SELF TEST 439

Chapter 13 STATISTICS 440

Capsule 31 The Origins of Statistical Ideas 440

Section A GRAPHS, CHARTS, AND TABLES 441

Frequency Distributions 441
Graphs and Charts 442

Section B MEASURES OF CENTRAL TENDENCIES 449

Mean 449 Median 452 Mode 455