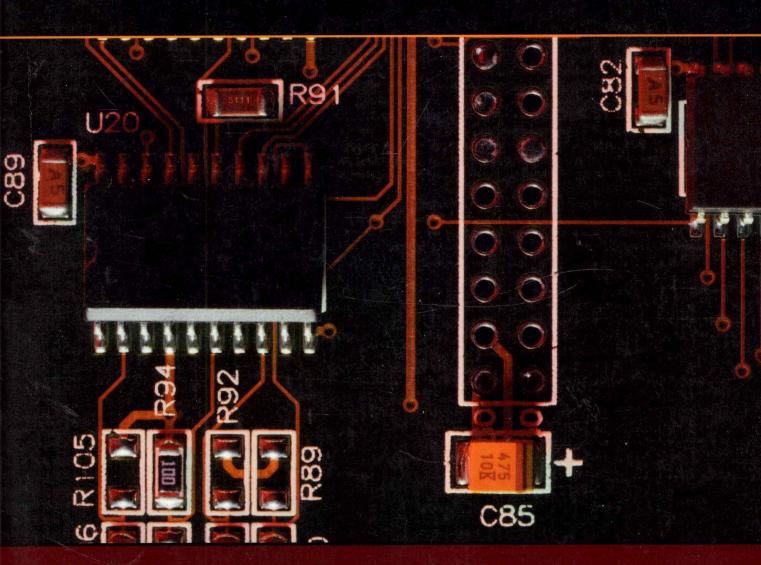
REPORTING TECHNICAL INFORMATION



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Reporting Technical Information

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Preface

Reporting Technical Information has a new publisher, Oxford University Press. In 1999 our former publisher, Allyn & Bacon, was bought by an English firm, Pearson Education. As part of its conditions for approving the sale, the U.S. Department of Justice required Allyn & Bacon to divest itself of some of its most successful books. Reporting Technical Information was one of the books divested and was ultimately bought by Oxford. We are happy in our new home and look forward to a long relationship.

Also, we now welcome Professor Sam Dragga, formerly a contributor to Reporting Technical Information, as a full coauthor. Professor Dragga, an accomplished teacher and researcher of technical writing and a former president of the Association of Teachers of Technical Writing, has made major contributions to this tenth edition.

CHANGES TO THE TENTH EDITION

In keeping with our touchstone that all writing is subject to infinite improvement, we have freshened many examples and made many small changes in style and substance in this edition. We have also made some major changes. This tenth edition has four new chapters and four thoroughly rewritten chapters.

New Chapters

Chapter 6, Writing Ethically To aid the teaching of ethics in the class-room, we have expanded the material on ethics from the ninth edition and made it into a separate chapter. The new chapter includes illustrative material from the codes of various professional groups, such as the Institute of Electrical and Electronics Engineers. The chapter tells readers where they can go online for more information on ethics and provides realistic exercises dealing with ethical dilemmas. When appropriate, other chapters deal with ethics as well; see for example, Chapter 12, Using Illustrations.

Chapter 7, Writing for International Readers Reflecting the increasing globalization of business and technology, this chapter provides a concise but comprehensive introduction to the differences among world cultures and the effects of the differences on communication. The chapter

covers such issues as the importance of personal relationships, individualism versus collectivism, differing views of truth, and the power and value of time. Included as part of the chapter is an extensive bibliography that encourages further study. When appropriate, information and exercises dealing with international differences are also included in other chapters.

Chapter 8, Gathering, Evaluating, and Documenting Information This new chapter helps students in formulating their research questions and then guides them to sources of information, such as interviewing, the electronic library catalog, indexes, and the Internet. The chapter pays particular attention to evaluating information, especially that information found on the Internet.

Chapter 17, Empirical Research Reports In response to many reviewer suggestions, we have broken empirical research reports out into a separate chapter. We have also provided a complete empirical research report as an example.

Rewritten Chapters

Four existing chapters have been extensively rewritten.

Chapter 4, Writing for Your Readers We now use six on-the-job situations to help students deal with such questions as these: Who will read your message? How technical should you be in explaining your situation? What is your purpose in writing? What is your business relationship to the reader?

Chapter 12, Using Illustrations This chapter offers the latest information on constructing and using visual aids. It provides numerous examples of both good and inadequate visuals, with appropriate commentary. The chapter concludes with an extensive section on how to avoid constructing graphs that violate principle of ethics.

Chapter 13, Correspondence This chapter offers advice on when to use e-mail rather than conventional letters and memos and describes how to conduct correspondence in all three formats.

Chapter 14, The Strategies and Communications of the Job Hunt We recognize that most people now gather needed information about jobs and potential employers from the Internet rather than from print sources, and we advise students accordingly.

Appendixes We have also reorganized and rewritten portions of our appendixes. Appendix A, Handbook, now deals exclusively with the conven-

tions of usage and punctuation. Appendix B, Formal Elements of Technical Documents, is divided into five sections: Report Format, Letter and Memorandum Format, Documentation, Designing a World Wide Web Site, and Outlining. The two appendixes should provide ready reference for students who need help in these matters.

Finally, before each chapter you will find what we have called a scenario. Each scenario depicts a situation in which the student will use the information illustrated in the chapter in an on-the-job context. We hope that these realistic vignettes will help students understand how the skills and techniques they are learning transcend the academic environment. For the total plan of the tenth edition, please see the table of contents.

ACKNOWLEDGMENTS

The chapter notes provide detailed acknowledgments of the many sources we have used in this edition. In addition, we thank the many colleagues who took time to review our work and make many useful suggestions, in particular, the following: Carol A. Serf, The Georgia Institute of Technology; Marilyn Sandidge, Westfield State College; Dave Clark, Iowa State University; Cecelia Hawkins, Texas A & M University; and Randal Woodland, University of Michigan-Dearborn. We also thank Professor James Connally, University of Minnesota, for his contributions to Chapter 19, Oral Reports. We thank our new editor at Oxford University Press, Tony English, for his thoughtful assistance. Finally, we express our love and gratitude to our spouses, Anne, William Jene, and Linda, for their loving and loyal support.

AN INVITATION

We invite students and teachers to send comments and suggestions directly to Tom Pearsall at his e-mail address: tpearsall@aol.com

Thomas E. Pearsall Elizabeth Tebeaux Sam Dragga

Reporting Technical Information

SCENARIO

ou are an engineer for General Power Equipment, Inc. Your work is mainly in research and development. GPE is a medium-sized company that makes machinery powered by small engines and motors, such as lawn mowers, power generators, and pumps. GPE has recently acquired North Star Snow Throwers, an acquisition that seems likely to fit well with the company's other products.

Helen Bergen, the vice president for research and development, has been given the task of integrating North Star into GPE. She asks you to come to a meeting in her office. When you enter her office, you find Jack Kumagai, of GPE's legal staff already there.

Helen greets you, but she has a worried look on her face. She has some printouts in front of her. "Jack and I have just been going over this information that I got off the Web," she says. "Do you know that snow throwers are an open invitation to litigation? Listen to this:

"'Last year there were over a thousand amputations caused by snow throwers and over 5,000 emergency room visits resulting from their use. These things kill people. People get caught in them or run them in the garage and die from carbon monoxide.'"

"Are North Star snow throwers more dangerous than any other?" you ask.

"Not really," answers Jack. "but the warnings on their machines and the instructions in their manuals are inadequate in my opinion."

"That's where you come in," Helen says to you. "We want to avoid litigation, sure, but what we really want is for people to use any of our products safely. Work with Jack. Write warnings that really do the job. Write a manual that makes safe operations of these things as foolproof as possible." She smiles and adds, "When you're finished with the manual, put your engineer's hat back on and work on making these machines safer."

Warnings and manuals are just two of the many things you may have to do in technical communication. This first chapter introduces you to that world in a general way. The chapters that follow show you how to do manuals and warnings and much more.

Brief Contents

Preface xvii

1 An Overview of Technical Writing 1

Part I. Foundations 11

- 2 Composing 13
- 3 Writing Collaboratively 35
- 4 Writing for Your Readers 55
- 5 Achieving a Readable Style 81
- 6 Writing Ethically 107
- 7 Writing for International Readers 125

Part II. Techniques 155

- 8 Gathering, Evaluating, and Documenting Information 157
- 9 Presenting Information 175
- 10 Analyzing Information 211
- 11 Document Design 231
- 12 Using Illustrations 279

Part III. Applications 327

- 13 Correspondence 329
- 14 The Strategies and Communications of the Job Hunt 355
- 15 Proposals and Progress Reports 393
- 16 Recommendation Reports 441
- 17 Empirical Research Reports 483
- 18 Instructions 503
- 19 Oral Reports 541

Appendix A. Handbook 573

Appendix B. Formal Elements of Technical Documents **607**

Chapter Notes 683

Index 689

Contents

Preface xvii

1 An Overview of Technical Writing 1
Some Matters of Definition 2
The Substance of Technical Writing 2
The Nature of Technical Writing 4
The Attributes of Good Technical Writers 6
The Qualities of Good Technical Writing 7
A Day in the Life of Two Technical Writers 7
Marie Enderson: Computer Specialist and Occasional Technical Writer 7
Ted Freedman: Technical Writer and Company Editor 8
Exercises 10

► PART I. FOUNDATIONS

11

Composing 13
 Situational Analysis 15
 Topic and Purpose 15
 Audience and Persona 16
 Discovery 20
 Brainstorming 20

Using Arrangement Patterns for Discovery 21
Other Successful Discovery Techniques 22

Arrangement 22

Drafting and Revising 23

The Rough Draft 23

Revision 26

Editing 28

Checking Mechanics 28
Checking Documentation 28
Checking Graphics 29

Checking Document Design 29
Editing with Word Processing Programs 29
Exercises 33

3 Writing Collaboratively 35

Planning 37

Drafting 40

Dividing the Work 40

Drafting in Collaboration 40

One Person Doing the Drafting 40

Revising and Editing 41

Revising 41

Editing 42

Collaboration in the Workplace 43

Collaboration on the Internet 44

E-Mail 44

FTP Sites 45

Synchronous Discussions 45

Group Conferences 47

Conference Behavior 47

Group Roles 49

Exercises 51

4 Writing for Your Readers 55

Goals of Communication 56

The Planning Process 56

Determining Your Readers 57

Asking Questions to Analyze Your Readers 60

Determining Your Purpose 71

Understanding Your Role as a Writer 72

Planning the Content 73

Anticipating the Context in Which Your Writing

Will Be Received 75

Thinking about Your Readers: A Summary of Considerations 75

Exercises 79

5 Achieving a Readable Style 81

The Paragraph 82

The Central Statement 83

Paragraph Length 83

Transitions 84

Lists and Tables 85

Clear Sentence Structure 86

Sentence Length 86

Sentence Order 87

Sentence Complexity and Density 88

Active Verbs 91

Active and Passive Voice 92

First-Person Point of View 93

A Caution about Following Rules 94

Specific Words 94

Pomposity 96

Empty Words 96

Elegant Variation 97

Pompous Vocabulary 97

Good Style in Action 98

Choosing a Style for International Readers 100

Exercises 102

6 Writing Ethically 107

Understanding Ethical Behavior 108

What Makes an Act Unethical? 108

Why Should We Act Ethically? 109

Recognizing Unethical Communication 111

Plagiarism 111

Deliberately Using Imprecise or Ambiguous Language 112

Making False Implications 112

Manipulating the Data 112

Using Misleading Visuals 113

Behaving Ethically 116

Dealing with Unethical Behavior in Others 118

Exercises 120

Writing for International Readers 125 Establishing a Perspective on International Communication 126 Understanding Readers from Various Cultures 127 Individualism versus Collectivism: Valuing Either Individuals or Groups 129 Separation of Business and Private Relationships 130 Power Distance between Social Ranks 131 Universal or Relative View of Truth 133 Whether the Entire Message Is Contained in the Text 134 Whether Uncertainty Is to Be Avoided or Accepted 135 The Power and Value of Time 135 Masculine versus Feminine 136 Considering Culture in the Planning Process 136 Example International Documents for Examination 139 Writing Business Communications to Readers in Other Cultures 143

Culture and Graphics 147

A Final Word 148

Guides to Doing Business in Cultures around the World 149

Exercises 151

► PART II. TECHNIQUES

155

8 Gathering, Evaluating and Documenting Information 157 Asking the Right Questions 158

Looking for Answers 158

Interviews 159

Newsgroups 160

World Wide Web 161

Library 163

Evaluating Answers 168

Citing Sources 171

Exercises 172

9 Presenting Information 175

Chronology 176

Topical Organization 178

Exemplification 178

Analogy 179

Classification and Division 180

Definition 185

Sentence Definitions 185

Extended Definitions 186

Placement of Definitions 187

Description 188

Visual Language 190

Mechanism Description 192

Process Description 194

Exercises 208

10 Analyzing Information 211

Classical Argument 213

Major Proposition 214

Minor Propositions and Evidence 214

Organization 215

Pro and Con 217

Induction and Deduction 218

Induction 218

Deduction 220

Logical Fallacies 221

Comparison 222

Alternatives 222

Criteria 223

Toulmin Logic 223

Applying Toulmin Logic 224

Arranging Your Argument for Readers 226

Exercises 228

11 Document Design 231

Understanding the Basics of Document Design 232

Know What Decisions You Can Make 232

Choose a Design That Fits Your Situation 237

Plan Your Design from the Beginning 237

Reveal Your Design to Your Readers 239

Keep Your Design Consistent 239

Designing Effective Pages and Screens 241

Leave Ample Margins 242

Use Blank Space to Group Information 242

Set the Spacing for Easy Reading 246

Use a Medium Line Length 246

Use a Ragged Right Margin 247

Choosing Readable Type 248

Choose a Legible Type Size 249

Choose a Typeface (Font) That Is Appropriate

for the Situation 250

Use Special Typefaces Sparingly 251

Use Highlighting Effectively 252

Use a Mixture of Cases, Not All Capitals 255

Use Color Carefully 255

Helping Readers Locate Information 256

Write Descriptive Headings 257

Design Headings to Organize the Page 260

Use Page Numbers and Headers or Footers in Print Documents **264**

Appreciating the Importance of Document Design 266
Exercises 267

12 Using Illustrations 279

Choosing Illustrations 280

Consider Your Purpose 280

Consider Your Audience 281

Consider Your Audience Again 282

Consider Your Purpose Again 282

Creating Illustrations 297

Designing Tables 298

Designing Bar and Column Graphs 300

Designing Circle Graphs 305

Designing Line Graphs 308
Designing Illustrations Ethically 311
Exercises 321

PART III. APPLICATIONS

327

13 Correspondence 329

Determining Your Purpose 330

Analyzing the Audience 333

Composing Letters, Memos, and E-Mail 337

Finding the Appropriate Style 340

Direct versus Indirect Style 340

Conversational Style 342

Special Considerations for E-Mail 345

Special Considerations for International Correspondence 346

Keeping Copies of Correspondence 347

Exercises 350

14 The Strategies and Communications of the Job Hunt 355

Preparation 356

Self-Assessment 356

Information Gathering 359

Networking 362

The Correspondence of the Job Hunt 364

Letter of Application 364

The Résumé 368

Follow-Up Letters 380

Interviewing 382

The Interview 383

Negotiation 385

Before and After the Interview 386

Exercises 390

15 Proposals and Progress Reports 393

The Relationship between Proposals and Progress Reports 394

Proposals 395

The Context of Proposal Development 398
Effective Argument in Proposal Development 399
Standard Sections of Proposals 401
Progress Reports 406
Physical Appearance of Proposals and Progress Reports 425
Style and Tone of Proposals and Progress Reports 425
Other Forms of Proposals and Progress Reports 425
Exercises 435

16 Recommendation Reports 441

An Informal Report: The Church Repair Project 442

The Situation 442

Important Features of Report 443

A Formal Report: The Oil Spill Problem 443

The Situation 448

Important Features of Report 448

A Feasibility Report: Department Store Location 464

Logic of the Feasibility Study 464

Preparation of the Feasibility Report 466

The Situation 469

Important Features of Report 469

A Final Word 479

Exercises 480

17 Empirical Research Reports 483

Audience Adaptation 492

Introduction and Literature Review 492

Statement of Objectives 493

Choice of Materials or Methodology 493

Rationale for Investigation 494

Verb Tense in Literature Reviews 494

Materials and Methods 495

Design of the Investigation 495

Materials 495

Procedures 496