FOURTH EDITION

LATER

THE ——
REALITIES OF
AGING

HAROLD G. COX

LATER LIFE The Realities of Aging

FOURTH EDITION

Harold G. Cox

Indiana State University



Library of Congress Cataloging-in-Publication Data

Cox, Harold

Later life: the realities of aging / Harold G. Cox. — 4th ed.

p.

Includes bibliographical references and index.

ISBN 0-13-409707-6

1. Aged—United States—Social conditions. 2. Gerontology—United

States. 3. Aged—United States—Psychology. I. Title.

HQ1064.U5C64 1995

305.26'0973-dc20

95-19675

CIP

Editor in chief: Nancy Roberts Associate editor: Sharon Chambliss Editorial/production supervision: Patty Sawyer Editorial assistant: Pat Naturale

Buyer: Mary Ann Gloriande



© 1996, 1993, 1988, 1984 by Prentice Hall, Inc. Simon & Schuster/A Viacom Comp.
Upper Saddle River, New Jersey 07458

All rights reserved. No part of this book may be reproduced, in any form or by any means, without permission in writing from the publisher.

Printed in the United States of America 10 9 8 7 6 5 4 3 2

ISBN: 0-13-409707-6

PRENTICE-HALL INTERNATIONAL (UK) LIMITED, London PRENTICE-HALL OF AUSTRALIA PTY. LIMITED, Sydney PRENTICE-HALL CANADA INC., Toronto PRENTICE-HALL HISPANOAMERICANA, S.A., Mexico PRENTICE-HALL OF INDIA PRIVATE LIMITED, New Delhi PRENTICE-HALL OF JAPAN, INC., Tokyo SIMON & SCHUSTER ASIA PTE. LTD., Singapore EDITORA PRENTICE-HALL DO BRASIL, LTDA., Rio de Janeiro

LATER LIFE

PREFACE

The demographic revolution in modern industrial nations seems to have occurred because of a decline in the crude birthrate combined with an improved medical technology's capacity to save and prolong life. The result, in all of the industrially developed nations, has been the same—a growing number and percentage of the population living to age 65 and beyond. Moreover, Donald Cowgill is projecting an ever-increasing expansion of the older population in the underdeveloped nations as well. Barring unforeseen demographic changes in the near future, the number of older persons in Western Europe and the United States will continue to grow and constitute an ever-larger percentage of the population. The elderly in the United States have grown from approximately 3 million in 1900, composing less than 4 percent of the population, to 31.1 million in 1992, approximately 12.5 percent of the population. This shift in the age composition of the American population has resulted in a growing public awareness of the problems, potentials, and realities of aging. Persons in their middle years almost uniformly expect to live to retirement age and beyond. There is widespread interest in the quality of life of older Americans, expressed both by those approaching retirement and those already there. This widespread interest and concern about the lives of older Americans has produced innumerable articles and editorials from the popular press, increased interest and research by the scientific community, and the implementation of numerous government-sponsored service delivery programs for older Americans.

This book attempts to integrate material from this proliferating body of research and writing into a meaningful discussion of the major trends and developments in the field we call gerontology. Reflecting the interdisciplinary nature of the subject, the book includes material from psychology, sociology, social work, anthropology, the biological sciences, medicine, and pyschiatry. I have attempted to favor neither the medical model, which sees old age as a process of deterioration,

¹Donald Cowgill, Aging Around the World (Belmont, CA: Wadsworth, 1986).

xiv Preface

disease, and progressive decline, nor the more recent and popular human development model, which sees old age as a period of further growth, development, and new experiences. While the later years are a further development of the individual's life history and offer opportunities for growth and new experiences, ultimately all people suffer certain health losses and die. Thus, I have tried to present the later phase of the life cycle as realistically as possible.

The interdisciplinary nature of the gerontology tends to make texts on this subject eclectic. But in this book—written from a social science perspective—I utilize a symbolic interaction frame of reference. In this way the reader is provided with a single theoretical approach to the behavioral aspects of aging.

Writing a text, much like teaching a class, involves synthesizing and organizing a variety of materials into an understandable, interesting, and challenging presentation of the facts. In the case of the textbook, the product should be interesting, understandable, intellectually challenging, and applicable to one's own life. Only you, the reader, can judge whether I have met these standards. I hope that I have. In any event, in writing a text an author inevitably learns much more than any future reader of it. His or her attempts to synthesize, organize, and present the material inevitably begin with a clear understanding of it. Thus I have already gained much, since in writing this book I have increased my knowledge of, sensitivity to, and comprehension of the realities of later life.

I would like to thank all of my colleagues and friends at Indiana State University who helped and supported me as I prepared this manuscript; my students who raised questions, challenged my ideas, and thereby increased my understanding of the subject; Doris Panagouleas for her careful and diligent work in preparing the manuscript; Bela J. Bogner, Wright State University; Ernestine H. Thompson, Augusta College; Franklin N. Arnhoff, University of Virginia, Martha O. Loustaunau, New Mexico State University; G. Kathleen Grant, The University of Findlay; Douglas Fife, Plymouth State College; and Frank J. McVeigh, Muhlenberg College, for reviewing the manuscript; and my wife for always supporting and understanding my work, however successful or unsuccessful it might be.

Harold G. Cox

CONTENTS

	Preface	xiii
	Part I: Introduction	
1	EMERGENCE AND SCOPE OF GERONTOLOGY The Advent of Gerontology 1 Demographic Trends 3 The Problems of Aging 14 Public Perceptions of Older Persons 20 Conclusion 24 Key Terms 26 Notes 26 References 26	1
2	Theory and Research 29 Disengagement Theory 32 Activity Theory 36 Human Development Theories 37 Continuity Theory 41 Age Stratification Theory 43 Older Americans as a Minority Group 44 Aging as an Exchange 45 The Symbolic Interaction Perspective 48 Labeling Theory 49	29

vi Contents

Conclusion 51 Key Terms 52 Notes 52 References 53

3 HISTORICAL AND CROSS-CULTURAL COMPARISONS OF AGING

57

Introduction 57
Demographic Transition and the Aging of the World's
Population 60
Modernization and Aging 62
Criticism of the Modernization Theory 64
Critical Variables Determining the Status of the Aged 65
Theoretical Views on the Changing Status of the Elderly 68
Roles and Status of the Aged in Three Cultures 70
Conclusion 78
Key Terms 79
Notes 79
References 80

Part II: The Individual and the Social System

4 BIOLOGICAL AND HEALTH CORRELATES OF AGING

83

Introduction 83
Age-Related Changes in Human Physiology 87
Major Causes of Illness and Death in Old Age 88
Biological Theories of Aging 92
Psychological and Sociological Aspects of Illness 96
Holistic Health Care 101
Exercise and Aging 104
Conclusion 105
Key Terms 108
Notes 108
References 109

CONTENTS

5	PSYCHOLOGICAL CHANGES IN LATER LIFE	112
	Introduction 112 Psychological and Performance Changes 113 Personality 117 Stability and Change in Personality 119 Self-Esteem 123 Adjustment to Aging 124 Stress 127 Conclusion 134 Key Terms 134 Notes 134 References 135	
6	AGE NORMS, AGE CONSTRAINTS, AND ADULT SOCIALIZATION	139
	Life Space 141 Role 142 Age Synchronization 145 Normative Constraints 148 Attitudes toward Old Age 149 Social Class and Adjustment to Old Age 150 Age, Gender, and Longevity 152 Conclusion 154 Key Terms 154 Notes 155 References 155	
7	AGING MINORITY GROUP MEMBERS	158
	Demographic Characteristics 160 Social Aspects of Aging 166 Service Needs 168 Subcultural and Value Disparities between the Dominant Group and Minority Groups 170 The Asian American 172 Native Americans 174 Conclusion 175 Key Terms 176 Notes 176 References 178	

VIII CONTENTS

Part III: Adjustment Patterns and Changing Lifestyles in Old Age

8	FAMILY PATTERNS IN LATER LIFE	180
*	Changing Roles and the Aging Family 181 Husband-Wife Relations 183 Intergenerational Relations 190 Grandparenthood 192 Widowhood 194 Alternative Lifestyles 197 Second Marriages 199 Conclusion 201 Key Terms 203 Notes 203 References 204	
9	Work, Leisure, and Retirement Patterns	208
	Introduction 208 Work 209 Free Time 214 Leisure 215 Retirement 218 Conclusion 227 Key Terms 227 Notes 227 References 228	
10	LIVING ENVIRONMENTS IN LATER LIFE	232
	Residential Segregation of the Aged 233 Design and Environmental Factors in Senior Housing 238 Housing and Community Choices of Older Americans 241 Housing Costs 244 Sociability 246 Institutionalization 247 Conclusion 250 Key Terms 251 Notes 252 References 253	

CONTENTS

11	DEATH AND DYING	256
	The Impact of Death on Society 257 Attitudes toward Death 259 The Meaning of Death 264 Critical Questions about Death 266 Adjustments to Dying 272 Grief 274 Conclusion 276 Key Terms 277 Notes 277 References 278	
	Part IV: Societal Issues Confronting Older Americans	
12	THE ECONOMICS OF AGING	281
	Economic Needs of Older Americans 281 Income 282 Poverty 285 Sources of Income 288 Effects of Inflation 294 Conclusion 297 Key Terms 298 Notes 298 References 298	
13	EXPLOITATION OF THE AGED: CRIMES, CONFIDENCE GAMES, AND FRAUDS	300
	Fear of Crime 300 Victimization by Crime 301 The Older Person's Response to Victimization 304 Confidence Games and Frauds 306 Abuse of the Elderly 309 Conclusion 311 Key Terms 313 Notes 313 References 313	

CONTENTS

14	POLITICS AND THE GOVERNMENT SERVICE DELIVERY SYSTEM Political Participation 317 Intergenerational Conflict or Consensus 323 Status Inconsistency 325 Age and Political Conservatism 326 Social Services for Older Americans 327 Future Directions of Service Programs for the Aged 338 Conclusion 340 Key Terms 341 Notes 342 References 343	316
15	RELIGION AND AGING Introduction 345 Church Attendance 347 Belief in God 349 Belief in Immortality 349 Orthodox Religion 350 Religious Ritualism and Private Devotionalism 352 Religiosity and Life Satisfaction 353 The Role of the Aged in the Church 355 Conclusion 356 Key Terms 358 Notes 358 References 359	345
16	AGING AND THE AGED: FUTURE PROSPECTS AND ISSUES Gerontology: The Future of the Discipline 363 Theories of Aging 364 Health 365 Retirement Income 367 Family 369 Residential Location 371 Postindustrial Society 371 Values 372 Work and Leisure 373 Power 373 Death 374 Government Services 374	362

CONTENTS Xi

Conclusion 375 Key Terms 375 Notes 375 References 376

INDEX 377

EMERGENCE AND SCOPE OF GERONTOLOGY

The year grows rich as it growth old, and life's latest sands are its sands of gold!

Julia C.R. Dorr To the "Bouquet Club"

THE ADVENT OF GERONTOLOGY

Throughout the history of the human species, men and women have clung to life and used every means available to live as long as possible. A theme running through historical records in different time periods and different cultures has been the search for a way to reverse the aging process. The search for an elixir or fountain of youth was almost universal. Leonard Breen (1970) observed that "Special foods to be eaten, special relationships to be cultivated, surgery which might be undertaken, special waters or other liquids to be ingested all were thought to be solutions by some. It was, however, not until the twentieth century that the understanding and study of the aging process left the area of witchcraft and folklore and became a legitimate subject of a number of different scientific disciplines.

Moreover, during the past 20 years aging and the field of gerontology have become the focus of extensive concern, discussion, editorializing, and political action. Aging has arrived as an issue and object of study; people are examining what it means to be old in America.

What accounts for this burst of interest? A number of factors might explain it—factors stemming both from individual experience and from the experience of society as a whole. The increasing number of people and the percentage of our population living to age 65 and beyond have made the problems of aging more widespread, more visible, and ultimately more widely known. And because of this

increased longevity, almost all of us at one time or another have had the experience of helping an aging relative adjust and survive under changing life circumstances.

When only a small proportion of older people experience poverty, illness, or social isolation, we may not be aware of their problems. But as the number of older people living under these conditions grows, a challenge is directly posed to our social service systems and the problem "takes off." It becomes acute enough to be discussed and debated by politicians, the media, and other concerned individuals and groups. One definite effect emerges: a growing consciousness of—and sensitivity to—the problems of older people.

As the number of older persons has grown and public awareness of problems of the aged has increased, government delivery systems for older Americans have developed, providing services such as food, employment, information, homemaking, and counseling. New paraprofessional and professional occupations deal with the problems of older people, and political action and legislation have been initiated on their behalf. Significantly, the academic community has recognized aging as a legitimate area of study.

Before this surge of interest, physicians, health practitioners, and behavioral scientists often avoided the study of aging. Perhaps concern with the illnesses and problems of younger persons seemed more directly related to a humane cause: Young people have all their lives before them, and those who help them rightly feel that they are contributing to the future of society.

Older people, on the other hand, have most of their mortal lives behind them. Their medical, psychiatric, and social problems are often more difficult to deal with because they are frequently complex and interrelated. Whereas the communicable diseases of the young can often be entirely cured, many of the chronic medical problems of later life cannot. At best, the illnesses of the aged can be controlled, and a bad situation will not get worse; at worst, illnesses may resist treatment, resulting in disability and death. It is easy to understand why doctors would find more satisfaction in curing a disease than in stopping it from accelerating. But whatever the reason, older people have not received as much attention as younger people from health and other professionals.

In much the same way, psychology, sociology, and social work have not devoted as much research and attention to the problems of older persons as they have to those of younger people. Since scientists are subject to the same latent fears about aging and death that trouble the general population, they frequently find the study of aging uncongenial, if not depressing. Paying attention to aging processes reminds researchers that someday they too will grow old and die. As a result, the subject of aging has not received the attention it demands from scientists.

This neglect of the problems of aging appears to be over. Aging has become a legitimate subject of study, and the relevant professions as well as the public are becoming increasingly sensitive to its issues and problems. Individually, there are both personal and objective reasons for looking carefully at the later part of the life cycle. First, because all of us hope to live long lives, the better we understand this phase of the life cycle the better we can anticipate our future lives and the experiences we will confront at that time. Whereas courses in child development may help us understand our children, courses in gerontology should help us understand our future selves. Second, even if we are not interested in our current and future selves, understanding the life course, including both the problems and the potentials of later life, should prove invaluable as we attempt to understand and share

the lives of our older relatives and friends. Finally, anyone who is sensitive and alert to the surrounding world cannot help but be intrigued by the explosion of scientific research and information that is both prolonging life and improving the quality of the lives of older persons. From organ transplants to senior services, from hospice programs to the debate over euthanasia, from exercise programs to living wills, the field of gerontology appears to be at the forefront of a proliferation of new knowledge and understanding of the human condition.

The remainder of this chapter will provide you with an overview of the demographic trends that reveal the dramatic rise in the number of persons 65 years and older in the population. We will also introduce some of the major problems of this group, as well as common public perceptions of the lives of older persons.

DEMOGRAPHIC TRENDS

In 1900 there were 3.1 million Americans over age 65, constituting approximately 4 percent (1 in 25) of the total population. In 1970, 20 million Americans were over age 65—approximately 10 percent (1 in 10) of the population. In 1980 there were 25.5 million Americans over 65, or approximately 11 percent (1 in 9) of the population. In 1990, there were 31.1 million Americans over 65, comprising 12.5% (1 in 8) of the population. Demographers estimate that by the year 2000, more than 36 million Americans will be over 65 and comprise 13 percent of the population; by the year 2030, more than 64 million Americans will be 65 and over and comprise between 19 and 20 percent of the total population. If the demographic projections are correct, 1 in 5 persons in the population would be over 65 in 2030 (see Figure 1–1).

These figures are based on the current birthrate. Should the birthrate suddenly rise, the percentage of the total population over age 65 would drop slightly. The long-range trend in the birthrate has been downward, however, and no one is predicting any dramatic reversals in the next 30 years. Any further drop in the birthrate would make the 65+ group an even larger percentage of the population.

The population of the 65+ age group has grown by 3 to 4 million per decade since 1940. Growth during the 1970s exceeded earlier projections, climbing at an annual increment of 460,000. Every day approximately 5000 persons reach their 65th birthday. Every day 3600 persons in the same age group die. This means an increase of 1400 persons in the 65+ group each day. Figure 1–2 reveals how much more rapidly this age group has grown compared with the total population from 1900 until 1975.

Not only are more people living to 65, but once they reach that age they live longer. In 1900, fewer than 1 million Americans were 75 and older and approximately 100,000 were 85 and older. In 1980 there were 9.5 million persons 75 and older and 2.3 million 85 and older. While the 65-and-older group has increased approximately eightfold since 1900, the population 85 and older has grown 22 times. Moreover, the 85+ group is projected to grow more rapidly than the 65+ age group until about 2010, when cohorts born in the baby boom of the 1940s and 1950s begin to retire (see Figure 1–3). Since it is the 85+ group that makes the greatest demand for services, one can easily foresee the impact of the growth of this age group on the resources of federal, state, and local governments.

The changing age composition of the American population is best illustrated

PERCENT OF POPULATION

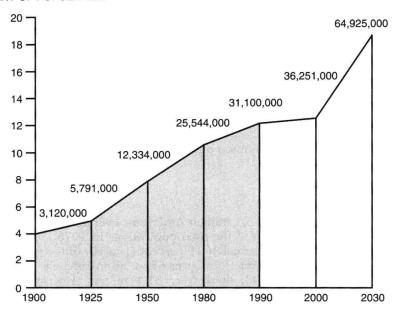


Figure 1–1 U.S. Population Age 65 and Older, 1900–2030 *Note: 2000–2030 figures are projections. (*Source:* U.S. Bureau of the Census, Social Security Administration)

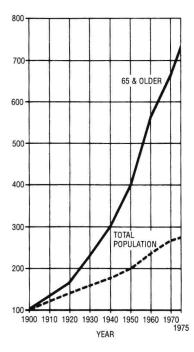


Figure 1–2 Rate of Increase 65 and Older versus Total U.S. Population, 1900–1975 (1900 = 100). (Source: U.S. Bureau of the Census)