

Chinese Capital Market **Takeover and Restructuring** Guide

by Chengwei Liu



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List of Abbreviations

1. KEY AUTHORITIES

Abbreviation	Full Name
CSRC	China Securities Regulatory Commission
MOF	Ministry of Finance
MOFCOM	Ministry of Commerce
MOFTEC	Ministry of Foreign Trade and Economic Commission (predecessor of MOFCOM)
NDRC	National Development and Reform Commission
PBOC	People's Bank of China
SAFE	State Administration of Foreign Exchange
SAIC	State Administration for Industry and Commerce
SASAC	State-Owned Assets Supervision and Administration Commission of the State Council
SAT	State Administration of Taxation
SD&C	China Securities Depository and Clearing Corporation Limited

2. TERMS OF HIGH FREQUENCY

Abbreviation	Full Name
AGM	Shareholders' Annual General Meeting
Change Report	Change of Interests Report
CJV	Sino-Foreign Cooperative Joint Venture
CLS	Company Limited by Shares
ChiNext	(Chinese growth enterprise market operated by Shenzhen Stock Exchange)
EGM	Shareholders' Extraordinary General Meeting
EJV	Sino-Foreign Equity Joint Venture
FDI	Foreign Direct Investment
FICLS	Foreign Invested Company Limited by Shares
FIE	Foreign Invested Enterprise
FIHC	Foreign Invested Holding Company
FIPE	Foreign Invested Partnership Enterprise
HK	Hong Kong
IFA	Independent Financial Advisor
IPO	Initial Public Offering
ListCo	Listed Company
LLC	Limited Liability Company
Offer Report	Takeover by Offer Report
QFII	Qualified Foreign Institutional Investor
SGM	Shareholders' General Meeting
SH	Shanghai, PRC
SME Board	Small & Medium Enterprise Board (operated by Shenzhen Stock Exchange)
SOE	State-Owned Enterprise
SPA	Shares Purchase Agreement
SPV	Special Purpose Vehicle
SS	State-Owned Shareholder
SZ	Shenzhen, PRC
Takeover Report	Takeover of Listed Company Report

PRC	People's Republic of China (referring to mainland China for purpose of this book)
RMB	<i>Renminbi</i> (currency of the PRC)
SAR	Substantial Asset Restructuring
WFOE	Wholly Foreign Owned Enterprise
US (USA)	United States of America
USD	US Dollar
VWAP	Volume-Weighted Average Price

List of Charts and Checklists

Part I		
Takeover		7
Chapter 1		
Tender Offer		9
Chart 1-1.	The Launching of Tender Offer	11
Chart 1-2.	The Choice between General Offer and Partial Offer	14
Chart 1-3.	The Procedures of Tender Offer	27
Checklist 1-1.	Application Documents to the CSRC for Approval of Tender Offer	28
Chapter 2		
Tender Offer with Delisting Purpose or Risk		41
Chart 2-1.	Deal Structure: <i>Dongfang Electric (600875.SH)</i> – <i>Dongfang Boiler (600786.SH)</i> – Stock Offer through ‘Bridge’ Arrangement	45
Chart 2-2.	ListCo’s Fate Following the Failure to Meet the Public Floating Requirement	47
Chapter 3		
Negotiated Transfer and Indirect Takeover		53
Chart 3-1.	Deal Structure: <i>Diageo Highlands – Swellfun (600779.SH)</i> – Special Case Where Mandatory Offer Is Triggered in a Below-30% Indirect Takeover	57
Chart 3-2.	The Choice between General Offer and Partial Offer in Negotiated Transfer/Indirect Takeover	58

Chart 3-3.	Deal Structure: <i>SEB – Supor (002032.SZ)</i> – Negotiated Transfer with Target Reduced to 30% and Then Consummated <i>before</i> Commencement of a Partial Offer	62
Chart 3-4.	Deal Structure: Indirect Takeover – Acquisition of Equity Interests in the ListCo’s Shareholder	65
Chart 3-5.	Deal Structure: <i>Sino Material (1893.HK) – Qilianshan (600720.SH)</i> – Acquisition of Equity Interests in the ListCo’s Shareholder	66
Chart 3-6.	Deal Structure: Indirect Takeover – Merger of Acquiror’s Subsidiary with the ListCo’s Shareholder	67
Chart 3-7.	Deal Structure: Indirect Takeover – Corporate Separation of the ListCo’s Shareholder	69
Chart 3-8.	Deal Structure: <i>Wuzhong Holding – Jiangsu Wuzhong (600200.SH)</i> – Indirect Takeover through Separation by Spin-Off of the ListCo’s Shareholder	70
Chart 3-9.	Deal Structure: Indirect Takeover – Contractual Controlling over the ListCo’s Shareholder	71
Chart 3-10.	Acquiror’s Disclosure Obligation in Negotiated Transfer/Indirect Takeover	72
Chart 3-11.	The Procedures of Negotiated Transfer and Indirect Takeover	77
Chapter 4		
Exemption of Offer and the 2% Creeper		83
Checklist 4-1.	Application Documents for the CSRC Exemption	88
Chart 4-1.	The Procedures of Creeper Increasing	93
Chart 4-2.	The Creeper Procedures in Practice	96
Chart 4-3.	The Options If No Exemption Granted	99
Chart 4-4.	Deal Structure: <i>China Guodian Corporation – PingZhuang Energy (000780.SZ)</i> – Restructuring of an Otherwise Ineligible Case into a Deal Eligible for Exemption	103
Chart 4-5.	The Options If No Exemption Application Submitted	105
Chapter 5		
Change of Interests		107
Chart 5-1.	Procedures of the Change of Interests in Negotiated Transfer/Indirect Takeover	116
Chart 5-2.	Procedures of the Change of Interests in a Subscription for New Shares	118

Part II		
Takeover in Particular		121
Chapter 6		
Transfer by State-Owned Shareholder (SS)		123
Chart 6-1.	The Procedures of Negotiated Transfer of SS Shares	130
Checklist 6-1.	Application Documents for the SASAC	
	Approval of Negotiated Transfer	133
Chart 6-2.	Deal Structure: Indirect Transfer of SS Shares	136
Chart 6-3.	The Procedures of Indirect Transfer of SS Shares	140
Checklist 6-2.	Application Documents for the SASAC	
	Approval of Indirect Transfer	141
Chapter 7		
Strategic Investment by Foreign Investor		147
Chart 7-1.	Overview of the Procedures of Foreign Strategic Investment	151
Chart 7-2.	The Procedures of Strategic Investment through Subscription for New Shares	153
Checklist 7-1.	Application Documents for the MOFCOM	
	Approval of Strategic Investment	155
Chart 7-3.	Deal Flow: <i>Holchin B.V. – Huaxin Cement (600801.SH; 900933.SH)</i> – The First Strategic Investment Deal through Subscription	162
Chart 7-4.	Deal Flow: <i>Reco Shine – Super Shine (000608.SZ)</i> – Subscription below 30%	164
Chart 7-5.	Deal Flow: <i>Art Garden – Southern Building Material (000906.SZ)</i> – Subscriber Acting in Concert with Existent Controlling Shareholder	165
Chart 7-6.	The Procedures of Strategic Investment through Negotiated Transfer	170
Chart 7-7.	Deal Flow: <i>TianjinPort Dev (03382.HK) – Tianjin Port (600717.SH)</i> – Strategic Investment through Negotiated Transfer Involving Cross-Border Share Exchange	174
Chart 7-8.	Deal Flow: <i>Asia Bottles – Zhuhai Zhongfu (000659.SZ)</i> – Strategic Investment through Negotiated Transfer below 30%	175
Chart 7-9.	Deal Structure: <i>Carlsberg Breweries – Hops (600090.SH)</i> – Strategic Investment through Indirect Takover	178

List of Charts and Checklists

Chart 7-10.	Deal Structure: <i>SEB – Supor (002032.SZ)</i> – Strategic Investment Combining Negotiated Transfer, Subscription and Partial Offer	179
Chart 7-11.	Deal Flow: <i>SEB – Supor (002032.SZ)</i> – Strategic Investment Combining Negotiated Transfer, Subscription and Partial Offer	180
Chart 7-12.	Deal Structure: <i>Goldman Sachs – Shineway (000895.SZ)</i> – Strategic Investment Combining Negotiated Transfer, Indirect Takeover and General Offer	182
Chart 7-13.	Deal Flow: <i>Goldman Sachs – Shineway (000895.SZ)</i> – Strategic Investment Combining Negotiated Transfer, Indirect Takeover and General Offer	183
Chapter 8		
Takeover Involving Share Exchange		185
Chart 8-1.	Deal Structure: Domestic Acquiror’s Injection of Onshore Subsidiaries in Exchange for the ListCo’s New Shares	190
Chart 8-2.	Deal Structure: <i>CHAMC – Northeast Pharmaceutical (000597.SZ)</i> – ‘Indirect Shareholding’ in Exchange for ‘Direct Shareholding’ by an Equity Transfer with the Parent of the ListCo’s Shareholder	191
Chart 8-3.	Deal Structure: Domestic Acquiror’s New Shares to the ListCo’s Shareholder in Exchange for the ListCo’s Outstanding Shares	192
Chart 8-4.	Deal Structure: <i>AVIC General Aircraft – Guihang Automotive Components (600523.SH)</i> – Domestic Acquiror’s New Shares to the Parent of the ListCo’s Shareholder in Exchange for the Equity Interests in the ListCo’s Shareholder	193
Chart 8-5.	Deal Structure: Domestic Acquiror’s Incorporation of Joint Venture with the ListCo’s Shareholder, Which Injects the ListCo’s Outstanding Shares as Capital Contribution	195
Chart 8-6.	Deal Structure: <i>Mr Liang et al. – Sany (600031.SH)</i> – Subscription for the ListCo’s New Shares with Domestic Acquiror’s Offshore Subsidiary	197
Chart 8-7.	Deal Flow: <i>Mr Liang et al. – Sany (600031.SH)</i> – Subscription for the ListCo’s New Shares with Domestic Acquiror’s Offshore Subsidiary	198

Chart 8-8.	Deal Structure: <i>Ping An (601318.SH; 02318.HK)</i> – <i>Shenzhen Development Bank (0001.SZ)</i> – Domestic Acquiror’s New Issue of H Shares in Exchange for the Foreign Seller’s A Shares Seller in the Onshore ListCo	200
Chart 8-9.	Deal Structure: Foreign Acquiror’s Injection of Onshore FIE in Exchange for the ListCo’s New Shares	202
Chart 8-10.	The Procedures of Foreign Acquiror’s Onshore Share Exchange Involving Injection of FIEs	204
Checklist 8-1.	Application Documents for MOFCOM Approval of Equity Transfer in FIE	205
Chart 8-11.	Deal Structure: <i>Pear Success & Surest Finance – China Fiberglass (600176.SH)</i> – Foreign Acquiror’s Injections of Equity Interest in FIE in Exchange for the ListCo’s New Shares	207
Chart 8-12.	Deal Structure: <i>Shimao Property (0813.HK)</i> – <i>Shanghai Shimao (600823.SH)</i> – Foreign Acquirors’ Injection of FIEs in Exchange for the ListCo’s New Shares	209
Chart 8-13.	Deal Flow: <i>Shimao Property (0813.HK)</i> – <i>Shanghai Shimao (600823.SH)</i> – Foreign Acquiror’s Injection of FIEs in Exchange for the ListCo’s New Shares	210
Chart 8-14.	Deal Structure: Offshore Listed Foreign Acquiror’s New Shares in Exchange for the Onshore ListCo’s Outstanding Shares	211
Chart 8-15.	Deal Structure: Foreign Acquiror’s Shareholding in an Offshore Listed Company in Exchange for the Onshore ListCo’s Outstanding Shares	212
Chart 8-16.	Deal Structure: Foreign Acquiror’s Shareholding in an Offshore Listed Company in Exchange for the Onshore ListCo’s New Shares	213
Chart 8-17.	The Procedures of Cross-Border Share Exchange Involving Offshore Issue	216
Checklist 8-2.	Application Documents for MOFCOM Approval of Cross-Border Share Exchange	217
Chart 8-18.	Deal Structure: <i>TianjinPort Dev (03382.HK)</i> – <i>Tianjin Port (600717.SH)</i> – Offshore Listed Foreign Acquiror’s New Issue in Exchange for the Onshore ListCo’s Outstanding Shares	221
Chart 8-19.	Deal Structure: Offshore Share Exchange for an Indirect Takeover of the Onshore ListCo	222

Chapter 9		
QFII Investment		225
Chart 9-1.	The Process of QFII Investment and Exit thereof	228
Chart 9-2.	Entry Standards of QFII	229
Checklist 9-1.	Application Documents to the CSRC for the QFII License	229
Checklist 9-2.	Application Documents to the SAFE for the Initial QFII Quota	232
Checklist 9-3.	Application Documents to the SAFE for Additional QFII Quota	232
Checklist 9-4.	Application Documents to the SAFE for the Repatriation of Investment Principal	245
Checklist 9-5.	Application Documents to the SAFE for the Repatriation of Gains	245
Chart 9-3.	Taxation in QFII Investment	250
Part III		
Restructuring		251
Chapter 10		
Private Placement (Designated or Price Bidding)		253
Chart 10-1.	Disclosure Roadmap in Private Placement	267
Chart 10-2.	The Procedures of Private Placement to Designated Subscribers at Fixed Price	272
Checklist 10-1.	Application Documents for the SASAC Approval in a New Issue	274
Checklist 10-2.	Application Documents for the CSRC Approval of the Private Placement	277
Checklist 10-3.	Application Documents to the Clearing House for Title Registration of New Shares	280
Checklist 10-4.	Application Documents to the Stock Exchange for Listing of New Shares	281
Chart 10-3.	Deal Flow: <i>Valin Steel's (000932.SZ) 2007 Issue to Valin Group & ArcelorMittal</i> – Private Placement to SS and Foreign Strategic Investor by SS-Controlled Issuer	283
Chart 10-4.	Deal Flow: <i>Huaxia Bank's (600015.SH) 2008 Issue to Deutsche Bank et al.</i> – Private Placement to SS and Foreign Strategic Investor by Financial Issuer	285
Chart 10-5.	The Procedures of Private Placement to Surviving Bidders through Price Bidding	286

Chart 10-6.	The Procedures of Private Placement to Both Designated Subscribers and Surviving Bidders at the Same Price Determined through the Price Bidding	291
Chart 10-7.	Deal Flow: <i>Times New Material's (600458.SH) 2009 Issue through Price Bidding</i> – Private Placement to the Largest Shareholder (SS) and the Surviving Bidders	292
Chart 10-8.	Deal Flow: <i>Suning Appliance's (002024.SZ) 2009 Issue through Price Bidding</i> – Private Placement to the Largest Shareholder and the Surviving Bidders (including QFII)	294
Chart 10-9.	Deal Flow: <i>YangZhiGuang's (600673.SH) 2006 Issue by Two Installments</i> – Private Placement by Two Installments Respectively to the Controlling Shareholder (with Non-Cash Payment) and the Surviving Bidders (including Foreign Strategic Investor)	296
Chapter 11		
Public Offering (Initial or Secondary)		297
Chart 11-1.	Conditions to Public Offering	301
Chart 11-2.	The Procedures of Secondary Public Offering	309
Checklist 11-1.	Application Documents for the CSRC Approval of Secondary Public Offering	310
Chart 11-3.	The Shares Offering and Listing Process and the Disclosure therein on Shanghai Market	313
Chart 11-4.	The Process of and Disclosure in the Shares Offering and Listing in <i>Hisun Pharmaceutical's (600267.SH) Secondary Public Offering in 2009</i>	314
Chart 11-5.	The Shares Offering and Listing Process and the Disclosure therein on Shenzhen Market	315
Chart 11-6.	The Process of and Disclosure in the Shares Offering and Listing in <i>Baoxiniao Garment's (002154.SZ) Secondary Public Offering in 2009</i>	317
Checklist 11-2.	Application Documents to Shanghai Stock Exchange for Shares Offering in Secondary Public Offering	319
Checklist 11-3.	Application Documents to Shenzhen Stock Exchange for Shares Offering in Secondary Public Offering	319
Checklist 11-4.	Application Documents to the Stock Exchange for the Listing in Secondary Public Offering	320

Chart 11-7.	The IPO Procedures	322
Checklist 11-5.	Application Documents for CSRC Approval of the IPO	323
Chart 11-8.	The Procedures of Shares Offering through Price Inquiry on Shanghai Stock Exchange	329
Chart 11-9.	The Procedures of Shares Offering in <i>Haohua Energy's (601101.SH) IPO in 2010</i>	331
Chart 11-10.	The Procedures of Shares Offering through Price Inquiry on Shenzhen Stock Exchange	332
Chart 11-11.	The Procedures of Shares Offering in <i>Andon Health's (002432.SZ) IPO in 2010</i>	333
Chart 11-12.	The Procedures of Shares Offering in <i>Infotech Technologies's (300085.SZ) IPO in 2010</i>	334
Chart 11-13.	The Procedures of IPO Listing on the Stock Exchange	336
Checklist 11-6.	Application Documents to the Stock Exchange for Listing in IPO	336
Chart 11-14.	Disclosure in the Shares offering and Listing Process in IPO	339
Chapter 12		
Substantial Asset Restructuring (SAR)		343
Chart 12-1.	SAR Tests Triggering the CSRC Approval Requirement	346
Chart 12-2.	Disclosure Roadmap for the ListCo in SAR	363
Checklist 12-1.	Application Documents to the Stock Exchange for Disclosure of the Preliminary SAR Plan	365
Checklist 12-2.	Application Documents to the Stock Exchange for Disclosure of the SAR Report	368
Chart 12-3.	The Procedures of SAR	371
Checklist 12-3.	Application Documents to the CSRC for Approval of the SAR	376
Chart 12-4.	Deal Structure: <i>SAIC Motor's (600104.SH) Acquisition of 1% Equity Interest in Shanghai GM (FIE)</i>	382
Chart 12-5.	Deal Flow: <i>SAIC Motor's (600104.SH) Acquisition of 1% Equity Interest in Shanghai GM (FIE)</i>	384
Chart 12-6.	Deal Structure: <i>Jiugui Liquor's (000799.SZ) Disposal of 53.33% Equity Interests in Xiangxi Lixinyuan</i>	385
Chart 12-7.	Deal Flow: <i>Jiugui Liquor's (000799.SZ) Disposal of 53.33% Equity Interests in Xiangxi Lixinyuan</i>	387
Chart 12-8.	Deal Structure: <i>Jinjiang Limited's (600754.SH) Asset Swap with Jinjiang Hotels (02006.HK)</i>	389

Chart 12-9.	Deal Flow: <i>Jinjiang Limited's (600754.SH) Asset Swap with Jinjiang Hotels (02006.HK)</i>	390
Chart 12-10.	Deal Structure: <i>Guangzhou Refrigeration's (000893.SZ) Asset Swap with Dongling Industrial</i>	392
Chart 12-11.	Deal Flow: <i>Guangzhou Refrigeration's (000893.SZ) Asset Swap with Dongling Industrial</i>	393
Chapter 13		
Asset Purchase through Private Placement		397
Chart 13-1.	Overview of the Deal Structure of Asset Purchase through Private Placement	399
Chart 13-2.	The Procedures of Asset Purchase through Private Placement	402
Chart 13-3.	Deal Structure: <i>Sichuan Shuangma's (000935.SZ) Private Placement to Its Parent Lafarge China to Acquire the Latter's 50% Equities in Dujiangyan Lafarge (FIE)</i>	407
Chart 13-4.	Deal Structure: <i>Little Swan's (000418.SZ) Private Placement to Its Parent Midea Appliances (000527.SZ) to Acquire the Latter's 69.47% Equities in RoyalStar (FIE)</i>	410
Chart 13-5.	Deal Structure: <i>Hisense Kelon's (000921.SZ; 00921.HK) Private Placement to Its Parent Qingdao Hisense to Acquire the Latter's Equity and Non-Equity Assets</i>	411
Chart 13-6.	Deal Flow: <i>Hisense Kelon's (000921.SZ; 00921.HK) Private Placement to Its Parent Qingdao Hisense to Acquire the Latter's Equity and Non-Equity Assets</i>	412
Chart 13-7.	Deal Structure: <i>Ningbo Fuda's (600724.SH) Private Placement to Its Parent Ningbo City Construction to Pay the Balance in the Asset Swap Deal</i>	414
Chart 13-8.	Deal Flow: <i>Ningbo Fuda's (600724.SH) Private Placement to Its Parent Ningbo City Construction to Pay the Balance in the Asset Swap Deal</i>	415
Chart 13-9.	Deal Structure: <i>Hongda Knitting's (002144.SZ) Private Placement to the Six Shareholders of Shenzhen well.D to Acquire 100% Shares of Shenzhen well.D</i>	417
Chart 13-10.	Deal Structure: <i>New HuaGuang's (600184.SH) Private Placement to Its Second Largest Shareholder CNGC Sicong and the Latter's Partners to Acquire 46.71% Equities in Tianda Photovoltaic (FIE)</i>	418

Chart 13-11.	Deal Structure: <i>Chengzhi Shareholding's (000990) Private Placement to Tsinghua Holdings and the Latter's Partner to Acquire 100% Equities in Yougsheng Huatsing and SHIDZ Yougsheng Huatsing</i>	420
Chart 13-12.	Deal Flow: <i>Chengzhi Shareholding's (000990) Private Placement to Tsinghua Holdings and the Latter's Partner to Acquire 100% Equities in Yougsheng Huatsing and SHIDZ Yougsheng Huatsing</i>	422
Chapter 14		
Merger (by Absorption) and Separation (through IPOs)		423
Checklist 14-1.	Application Documents for the MOFCOM Approval in a Merger/Separation Involving FIE	427
Chart 14-1.	MOFCOM-Related Procedures of the Merger/Separation Involving FIE	429
Chart 14-2.	The Implementation Procedures of Cash Option and Buy-back Claim in Public Merger	435
Chart 14-3.	Structure of Public Merger	441
Chart 14-4.	The Procedures of Public Merger between Two or More ListCos	443
Chart 14-5.	Deal Structure: <i>Eastern Airlines's (600115.SH; 00670.HK; CEA.NYSE) Absorption of Shanghai Airlines (600591.SH) through Share Exchange</i>	447
Chart 14-6.	Deal Flow: <i>Eastern Airline's (600115.SH; 00670.HK; CEA.NYSE) Absorption of Shanghai Airlines (600591.SH) through Share Exchange</i>	449
Chart 14-7.	Deal Structure: <i>Shanghai Pharmaceutical's (600849.SH; changed to 601607.SH post the merger) Absorption of Zhong Xi Pharmaceutical (600842.SH) and SIIC Pharmaceutical (600607.SH) through Share Exchange</i>	450
Chart 14-8.	Deal Flow: <i>Shanghai Pharmaceutical's (600849.SH) Absorption of Zhong Xi Pharmaceutical (600842.SH) and SIIC Pharmaceutical (600607.SH) through Share Exchange</i>	452
Chart 14-9.	Deal Structure: <i>Tangshan Iron & Steel's (000709.SZ) Absorption of Handan Iron & Steel (600001.SH) and Chengde Vanadium & Titanium (600357.SH) through Share Exchange</i>	453
Chart 14-10.	Deal Flow: <i>Tangshan Iron & Steel's (000709.SZ) Absorption of Handan Iron & Steel (600001.SH) and Chengde Vanadium & Titanium (600357.SH) through Share Exchange</i>	455

Chart 14-11.	Deal Structure: Transition Restructuring Prior to the <i>Tangshan Iron & Steel's (000709.SZ) Absorption of Handan Iron & Steel (600001.SH) and Chengde Vanadium & Titanium</i>	456
Chart 14-12.	Deal Structure: Transition Restructuring Prior to a Possible Merger — <i>Consolidation of Controlling Shareholders of Angang Steel (000898.SZ; 00347.HK) and Panzhihua Steel & Vanadium (000629.SZ)</i>	458
Chart 14-13.	Deal Structure: Transition Restructuring Prior to a Possible Merger — Incorporation of a New Joint Venture by the Controlling Shareholders of Different ListCos with the Shares in Such ListCos Injected as Capital Contribution	459
Chart 14-14.	Deal Structure: <i>Erzhong Heavy's (601268.SH) Absorption of Its Wholly Owned Subsidiaries</i>	461
Chart 14-15.	Deal Structure: <i>China Fiberglass's (600176.SH) Absorption of Jushi Group (FIE)</i>	462
Chart 14-16.	Deal Structure: <i>Keda Industrial's (600499.SH) Absorption of Foshan HengLiTai through Public Offering</i>	464
Chart 14-17.	Deal Structure: Two-Step Merger through Merger Sub's Cash Absorption or Cash Offer	465
Chart 14-18.	Deal Structure: <i>Northeast Expressway's (600003.SH) Separation into Heilongjiang Transportation (601188.SH) and Jilin Expressway (601518.SH) through IPOs</i>	467
Chart 14-19.	Deal Flow: <i>Northeast Expressway's (600003.SH) Separation into Heilongjiang Transportation (601188.SH) and Jilin Expressway (601518.SH) through IPOs</i>	469