

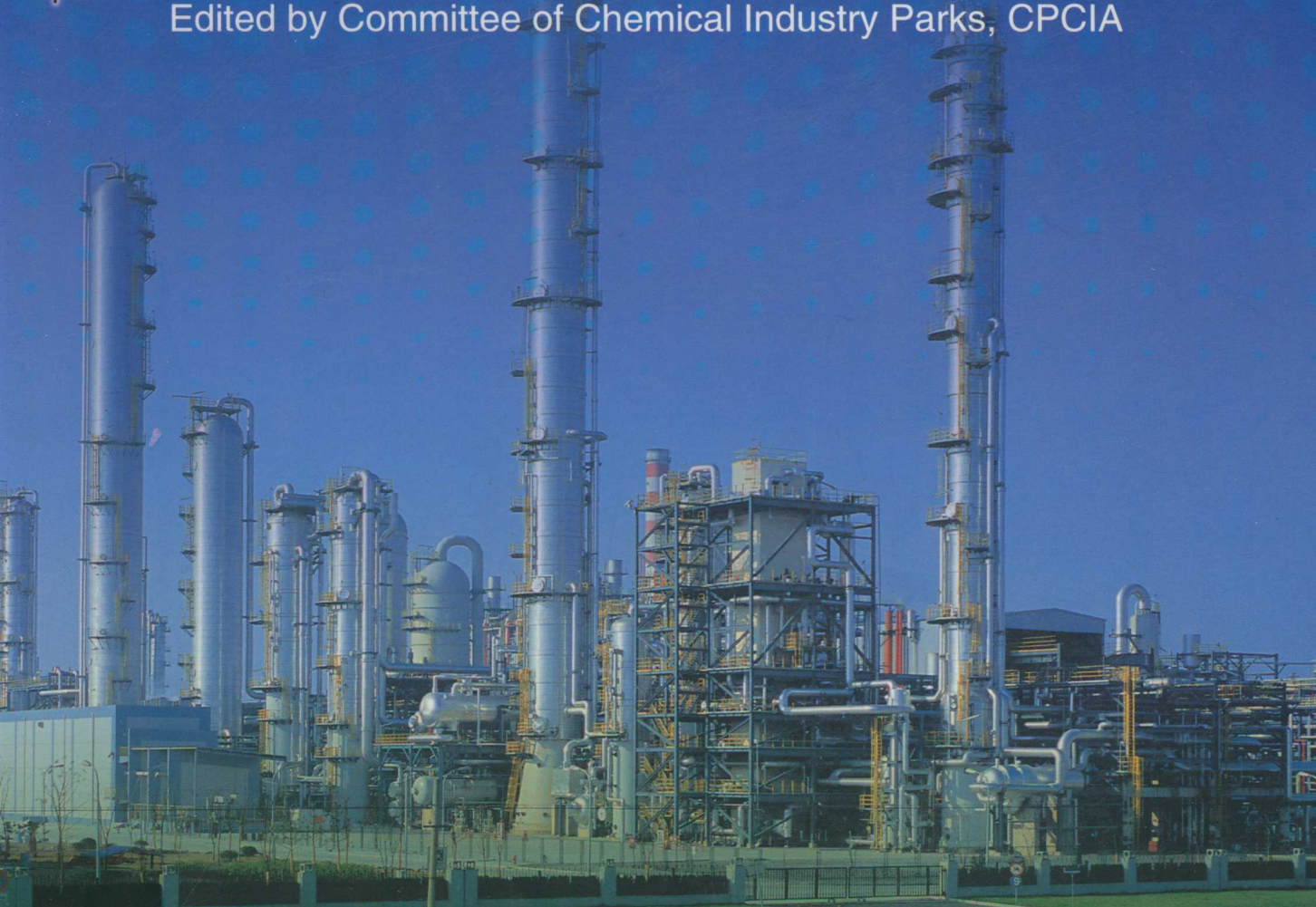
Guidance on Investment in China's Chemical Industry Parks

中国化工园区 投资指南



中国石油和化学工业协会化工园区工作委员会 组织编写

Edited by Committee of Chemical Industry Parks, CPCIA



化学工业出版社

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· 北京 ·

图书在版编目（CIP）数据

中国化工园区投资指南/中国石油和化学工业协会化工园区工作委员会组织编写. —北京：化学工业出版社，2010.1
ISBN 978-7-122-07079-1

I. 中… II. 中… III. 化工工业-工业区-投资-中国-指南
IV. F426.7-62

中国版本图书馆CIP数据核字（2009）第207261号

责任编辑：张焕强	文字编辑：李 曦
责任校对：宋 玮	装帧设计：王晓宇

出版发行：化学工业出版社(北京市东城区青年湖南街13号 邮政编码100011)
印 装：化学工业出版社印刷厂
880mm×1230mm 1/16 印张26½ 字数766千字 2010年1月北京第1版第1次印刷

购书咨询：010-64518888 (传真：010-64519686) 售后服务：010-64518899
网 址：http://www.cip.com.cn
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序

在全党全国人民高举中国特色社会主义伟大旗帜，为夺取全面建设小康社会新胜利而奋进的大好形势下，我们迎来了共和国六十华诞。

新中国成立的60年，是中国石油和化学工业在党中央、国务院正确领导下，解放思想、艰辛探索、创造辉煌业绩、实现历史跨越的60年，是570万产业大军以一往无前的进取精神和波澜壮阔的创新实践，谱写的自强不息、顽强奋进的壮丽史诗。石油和化学工业是我国国民经济的基础产业和支柱产业。新中国的诞生和改革开放战略的实施，给行业发展带来历史的机遇、强大的动力和勃勃生机，取得了举世瞩目的伟大成就，其中化工园区的蓬勃发展是最辉煌的一页。中国石油和化学工业协会在广大化工园区的通力支持下，编辑出版了《中国化工园区投资指南》一书，作为对共和国六十华诞的献礼，向关注、支持我国化工园区发展并为此做出贡献的各界人士表示崇高的敬意。

60年来特别是改革开放以来，作为先进的发展理念和发展模式，以集约化、现代化为特征的化工园区蓬勃兴起，成为带动我国石油和化学工业及地方经济发展的强劲动力。化工园区的建立，优化了产业布局和资源配置，中西部资源地区重点搞资源加工，东部发达地区利用市场、地域、基础设施完善的优势向化工高技术领域发展。化工园区的建立，推动了产业和产品结构调整，提升了行业整体技术水平，一批行业急需的高新技术、大型项目、科研机构和企业集团到园区落户。化工园区的建立，探索总结出了“五个一体化”、“责任关怀”、“绿色化工与循环经济”等发展理念，形成了石油和化学工业可持续发展的新思路，并被全行业普遍接受和采用。国家发改委2005年以来陆续公布了8批省级开发区名单，其中主导产业包含化工的开发区有357个，说明我国化工园区已具有可观的数量、规模与实力。形成一批产业特色突出、具有先进发展理念、达到国际先进水平的化工园区，对推动我国石油和化学工业持续健康发展，加快我国工业化、城镇化、市场化和国际化进程具有十分重要的意义。

经国务院批准出台的《石化产业调整和振兴规划》指出，石油和化工行业要按照炼化一体化、园区化、集约化模式和循环经济、生态经济的要求，进一步优化产业布局，推进自主创新，发展高端产品，加快结构调整和产业升级，进一步发挥石油和化学工业的支柱作用。实现这一目标，必须充分发挥化工园区的功能优势，转变发展方式和建设理念，结合各地的经济特点和资源优势，建设一批炼油-乙烯-芳烃、煤-电-化、盐化工、精细化工、化工新材料上下游一体化的产业基地。当前国际、国内正处于产业转移的重要时期，要因地制宜地承接适合本地区发展要求的产品、技术和项目，为化工园区构建合理的产业配置，进一步提高资源的综合利用水平。化工园区要通过多种途径、多样形式宣传介绍自己，充分展示自身的特点、优势以吸引投资。

这本书精心挑选了我国70多家具有较大规模和发展潜力的化工园区，以期为它们在国内外交流与合作中搭建沟通与展示的平台。希望热心关注我国化工园区发展的朋友们共同为建设科学发展、生态和谐、环保安全的化工园区而努力，为建设石油和化学工业强国做出新贡献。

李孟武
2009年10月

Preface

The 60th anniversary of PRC (People's Republic of China) came under the backdrop of the commitment of the Chinese people and CPC (Communist Party of China) to build a better-off society guided by the theory of socialism with Chinese characteristics.

China's petroleum and chemical industry witnessed prosperous growth and historic achievements over the past 60 years thanks to the efforts of 5.7 million dedicated industry practitioners under the leadership of CPC Central Committee and State Council. The petroleum and chemical industry is a pillar industry of national economy. The foundation of PRC, together with China's reform and opening up policy created historic opportunity and invigorated this industry. Among numerous renowned industrial achievements, chemical industry parks wrote a glorious page in history. With the generous support from chemical industry parks, CPCIA (China Petroleum and Chemical Industry Association) publicized "Guidance on Investment in China's Chemical Industry Parks". The motivation for making this book is to contribute a gift for the 60th anniversary of PRC and express respect to people from all circles that care, support and contribute to the development of chemical industry parks in China.

Guided by advanced concept of development mode, integrated and modernized chemical industry parks are playing increasingly important roles in promoting the growth of oil/chemical business and regional economy. Chemical industry parks optimized industry layout and resource allocation. Resource-rich middle and west regions put focus on resource processing, while eastern regions strived to develop high-tech chemicals based on advantages of sound infrastructure and market proximity. Chemical industry parks promoted industry restructuring, optimized product mix, improved industry technology level, and provided advantageous conditions for a batch of high technologies urgently needed in market. Large-sized programs, R&D institutions and a large number of enterprises began to be set up in the park. The building of chemical industry parks developed concepts such as "integration", "Responsible Care", "Green

Chemical and Cyclic Economy” , formed the new philosophy for sustainable development that was comprehensively recognized and adopted by the industry. Among the eight batches of lists for provincial development zones publicized by NDRC (National Development and Reform Commission) since 2005, 357 of them were chemical projects. This demonstrated that chemical industry parks have already achieved considerable scale, capacity and presence. To set up chemical industry parks with distinctive features, advanced development philosophies and international standards are essential for speeding up China's industrialization and urbanization process, enabling China to become more internationalized with sound market system.

“Restructuring and Revitalization Planning of Petrochemical Industry” approved by the State Council indicated that the petroleum and chemical industry should adhere to the requirements of refinery-petrochemical integration, location in chemical industry parks, intensive development, circular economy and ecological economy; optimize industry layout, promote innovation and develop high-end products, speed up restructuring and upgrading, so as to service as a pillar industry of national economy. To achieve the target set by the planning, we must give full play to the advantages of chemical industry parks, change the mode of development as well as the construction concepts, build up-down stream integrated facilities such as refinery-ethylene-aromatics, coal-power-chemical, salt chemicals, fine chemicals and chemical new materials based on local economic conditions and resources. The petroleum and chemical industry at home and abroad are in a strategic transition period. Introduction of products, technologies and projects fitting local conditions and development are significant for reasonable industry readjustments in chemical industry parks and integrated utilization of resources. Chemical industry parks need to publicize themselves, showcase their advantages through all communication channels to attract investment.

This book selected over 70 promising large-scale chemical industry parks in order to make them efficient platforms for communication and cooperation both at home and abroad. We sincerely hope that friends interested in China's chemical industry parks will make concerted efforts to build scientific, ecologically harmonious, green and safe parks so as to develop competitive petroleum and chemical industry in China.

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2009.10