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2008-3
总第51期
VOLUME LI

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1.1 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	国内生产总值* (现价) Gross Domestic Product* (Current Price)	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry
2001	109655	15781	49512	44362
2002	120333	16537	53897	49899
2003	135823	17382	62436	56005
2004	159878	21413	73904	64561
2005	183868	23070	87365	73433
2006.01				
2006.02				
2006.03	44420	3093	22076	19251
2006.04				
2006.05				
2006.06	93612	7974	47909	37729
2006.07				
2006.08				
2006.09	144570	15059	72008	57503
2006.10				
2006.11				
2006.12	211924	24040	103162	84721
2007.01				
2007.02				
2007.03	51354	3586	25729	22039
2007.04				
2007.05				
2007.06	108913	9111	56025	43778
2007.07				
2007.08				
2007.09	169062	17604	84031	67427
2007.10				
2007.11				
2007.12	249530	28095	121381	100054
2008.01				
2008.02				
2008.03	61491	4720	30778	25993
2008.04				
2008.05				
2008.06	130619	11800	67419	51400

* 季度国内生产总值为当年累计数。国家统计局根据2004年中国经济普查数据对2004年度GDP数进行了调整,并对1993-2003年度GDP历史数据进行了修正。2006年1季度开始,根据《国民经济行业分类》(2002)将“农林牧渔服务业”从第三产业调整到第一产业。2006年数据已调整为最终核实数,2007年数据已调整为初步核实数。

* The quarterly data for GDP are grand totals of current year. National Bureau of Statistics (NBS) re-accounted the GDP of 2004 using the China's Economic Census data of 2004, and revised annually historical GDP data of certain years from 1993 to 2003. Beginning from the first quarter, 2006, according to the Classification of National Economic Sectors(2002) the agriculture, forestry, animal husbandry, fishery and service have been readjusted from the tertiary industry to the primary industry. The data in 2006 are updated since the final verification was made according to GDP accounting and releasing process of the NBS. The data in 2007 are updated since the preliminary verification was made according to GDP accounting and releasing process of the NBS.

1.2 主要经济指标

Major Economic Indicators

单位: %

Unit: %

	国内生产总值 *	第一产业	第二产业	第三产业	工业增加值 **	国有及国有控股企业	集体企业	外商及港澳台投资企业
	Gross Domestic Product*	Primary Industry	Secondary Industry	Tertiary Industry	Industrial Value-added**	State-owned and State-holding Enterprises	Collective Enterprises	Foreign-funded Enterprises
2001	8.3	2.8	8.4	10.3	9.9	8.1	7.2	11.9
2002	9.1	2.9	9.8	10.4	12.6	11.7	8.6	13.3
2003	10.0	2.5	12.7	9.5	17.0	14.3	11.5	20.0
2004	10.1	6.3	11.1	10.1	16.7	14.2	9.9	18.8
2005	10.4	5.2	11.7	10.5	16.4	10.7	12.4	16.6
2006.01								
2006.02					20.1	12.4	15.8	24.9
2006.03	11.4	4.5	12.6	11.3	17.8	9.0	14.7	20.4
2006.04					16.6	10.8	13.0	18.6
2006.05					17.9	13.6	12.4	17.9
2006.06	12.0	5.1	13.6	11.7	19.5	15.4	11.9	19.0
2006.07					16.7	12.7	12.9	15.5
2006.08					15.7	12.1	10.1	15.2
2006.09	11.8	4.9	13.3	11.8	16.1	12.4	14.2	16.0
2006.10					14.7	12.5	10.1	14.9
2006.11					14.9	13.6	7.1	14.7
2006.12	11.6	5.0	13.0	12.1	14.7	15.8	4.2	12.9
2007.01								
2007.02					12.6	10.1	6.9	12.0
2007.03	11.7	4.4	13.2	11.3	17.6	13.6	10.6	16.5
2007.04					17.4	13.2	12.2	15.4
2007.05					18.1	13.0	12.9	17.1
2007.06	12.2	4.0	13.7	12.1	19.4	13.3	14.6	18.3
2007.07					18.0	12.5	11.3	17.4
2007.08					17.5	13.6	8.5	15.9
2007.09	12.2	4.3	13.5	12.7	18.9	15.6	7.9	16.9
2007.10					17.9	13.6	8.8	16.7
2007.11					17.3	14.2	10.4	15.1
2007.12	11.9	3.7	13.4	12.6	17.4	13.6	9.8	17.2
2008.01								
2008.02					15.4	11.5	12.2	13.3
2008.03	10.6	2.8	11.5	10.9	17.8	14.3	10.7	15.6
2008.04					15.7	11.3	9.5	14.1
2008.05					16.0	12.6	8.8	14.4
2008.06	10.4	3.5	11.3	10.5	16.0	12.4	8.9	12.8

* 国内生产总值累计增长率和工业增加值增长率按可比价格计算。国家统计局根据2004年中国经济普查数据对2004年度GDP数进行了调整,并对1993—2003年度GDP历史数据进行了修正。2006年数据已调整为最终核实数,2007年数据已调整为初步核实数。

* The growth rates of both accumulative GDP and industrial value-added are calculated on the basis of comparable price. National Bureau of Statistics (NBS) re-accounted the GDP of 2004 using the China's Economic Census data of 2004, and revised annually historical GDP data of certain years from 1993 to 2003. The data in 2006 are updated since the final verification was made according to GDP accounting and releasing process of the NBS. The data in 2007 are updated since the preliminary verification was made according to GDP accounting and releasing process of the NBS.

** 工业增加值统计口径自1998年1月起改为全部国有工业和年产品销售收入在500万元以上的非国有工业。

** The industrial value-added has covered all state industrial units and non-state units with annual sales revenue above 5 million yuan since January 1998.

1.3 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	城镇固定资产投资* Fixed Assets Investment in Urban Area*	国有及国有控股 State-owned and State-holding Units	房地产 Real Estate	消费品零售额** Retail Sales**
2001	30001.2	—	6344.1	43055.4
2002	35488.8	—	7790.9	48135.9
2003	45811.7	—	10153.8	52516.3
2004	59028.2	33713	13158.3	59501.0
2005	75095.1	40047	15909.2	67176.6
2006.01	—	—	—	6642
2006.02	5294	2500	1436	6002
2006.03	11608	5243	2793	5797
2006.04	18006	8441	4131	5775
2006.05	25444	12016	5658	6176
2006.06	36368	16907	7695	6058
2006.07	44771	20879	9411	6012
2006.08	52594	24667	11063	6077
2006.09	61880	29219	12902	6554
2006.10	70071	33272	14611	6998
2006.11	79312	37746	16416	6822
2006.12	93472	45212	19382	7499
2007.01	—	—	—	7488
2007.02	6535	2946	1786	7014
2007.03	14544	6224	3544	6686
2007.04	22594	9857	5265	6673
2007.05	32045	13891	7214	7158
2007.06	46078	19749	9887	7026
2007.07	56698	24317	12135	6998
2007.08	66659	28778	14277	7117
2007.09	78247	33951	16814	7668
2007.10	88953	38800	19192	8263
2007.11	100605	43887	21632	8105
2007.12	117414	52293	25280	9015
2008.01	—	—	—	9077
2008.02	8121	3308	2374	8355
2008.03	18317	7290	4688	8123
2008.04	28410	11527	6952	8142
2008.05	40264	16397	9519	8704
2008.06	58436	23554	13196	8642

* 城镇固定资产投资月度数据为累计数, 其统计口径为 50 万元以上的国有投资、城镇集体个体投资、城镇工矿企业及私人建房投资。受 2004 年经济普查影响, 2004 年投资总额和房地产开发投资绝对数与上年有不可比因素。

* The monthly investment data are grand totals of fixed assets investments in Urban Area of state-owned, collective, individual and other ownership units that locate in urban area and of which size are over RMB 500000. Total investment and investment in real estate development in value terms of 2004 are not comparable with previous years as a result of the Economic Census of 2004.

** 由于 2004 年经济普查因素影响, 国家统计局对 2004 年以前的数据有所调整。

** Due to the influence of the Economic Census, the data before 2004 were readjusted by National Bureau of Statistics.

1.4 主要经济指标

Major Economic Indicators

单位: 亿美元

Unit: 100 Million USD Unless Otherwise Indicated

	Income Per Capita		进出口总值			贸易差额	外商直接投资*	外汇储备*
	(单位: 人民币元)(Unit:RMB Yuan)		Trade					
	城镇居民可支配收入	农村居民现金收入	Volume	出口	进口			
				Export	Import			
	Disposable Income of Urban Households	Cash Income of Rural Households				Trade Balance	Foreign Direct Investment*	Foreign Exchange Reserves*
2001	6859.6	2534.7	5096.5	2661.0	2435.5	225.5	468.8	2121.7
2002	7702.8	2713.0	6207.7	3256.0	2951.7	304.3	527.4	2864.1
2003	8472.2	2929.5	8509.9	4382.3	4127.6	254.7	535.1	4032.5
2004	9421.6	3234.2	11545.5	5933.2	5612.3	320.9	606.3	6099.3
2005	10493.0	3915.5	14221.2	7620.0	6601.2	1018.8	603.3	8188.7
2006.01			1204.9	649.9	555.0	94.9	45.5	8451.8
2006.02			1058.5	541.5	517.0	24.5	85.9	8536.7
2006.03	3293.0	1094.0	1449.0	780.4	668.6	111.8	142.5	8750.7
2006.04			1434.4	769.5	664.9	104.6	184.8	8950.4
2006.05			1332.2	731.0	601.1	130.0	229.9	9250.2
2006.06	5996.7	1797.0	1481.2	813.1	668.1	145.0	284.3	9411.2
2006.07			1460.6	803.4	657.2	146.1	327.1	9545.5
2006.08			1627.4	907.7	719.7	188.0	371.9	9720.4
2006.09	8798.8	2761.9	1679.8	916.4	763.4	153.0	425.9	9879.3
2006.10			1524.3	881.3	643.0	238.3	485.8	10096.3
2006.11			1687.9	958.5	729.3	229.2	542.6	10387.5
2006.12	11759.5	4301.9	1672.0	941.0	731.0	210.0	630.2	10663.4
2007.01			1573.6	866.2	707.4	158.8	51.8	11046.9
2007.02			1404.4	821.0	583.4	237.6	97.1	11573.7
2007.03	3934.9	1260.5	1599.9	834.3	765.6	68.7	158.9	12020.3
2007.04			1780.2	974.4	805.7	168.7	203.6	12465.7
2007.05			1656.6	940.7	715.9	224.7	252.6	12926.7
2007.06	7052.0	2111.0	1796.3	1032.7	763.6	269.1	318.9	13326.3
2007.07			1911.3	1077.4	833.9	243.6	369.3	13852.0
2007.08			1977.4	1113.6	863.8	249.7	419.5	14086.4
2007.09	10346.2	3320.6	2009.4	1123.7	885.7	238.1	472.2	14336.1
2007.10			1884.0	1077.2	806.7	270.5	540.0	14549.0
2007.11			2089.6	1176.2	913.4	262.8	616.7	14969.1
2007.12	13785.8	4958.4	2061.4	1144.2	917.3	226.9	747.7	15282.5
2008.01			1998.1	1096.4	901.7	194.7	112.0	15898.1
2008.02			1661.8	873.7	788.1	85.5	181.3	16471.3
2008.03	4385.6	1493.8	2045.2	1089.6	955.6	134.1	274.1	16821.8
2008.04			2208.7	1187.7	1021.0	166.7	350.2	17566.6
2008.05			2207.8	1205.0	1002.9	202.1	427.8	17970.0
2008.06	8065.0	2528.0	2217.2	1215.3	1001.8	213.5	523.9	18088.3

* 月度外商直接投资为累计数。外汇储备为余额数。

* Monthly data for foreign direct investment are grand totals. Data for foreign exchange reserves are outstanding amounts.

2.1 主要金融指标

Major Financial Indicators

单位: 亿元

Unit: 100 Million Yuan

	M2	M1	M0	金融机构各项存款 Total Deposits by All Financial Institutions	居民储蓄存款 Savings Deposits	金融机构各项贷款 Total Loans by All Financial Institutions
2001	158301.9	59871.6	15688.8	143617.2	73762.4	112314.7
2002	185007.0	70882.0	17278.0	170917.4	86910.7	131293.9
2003	221222.8	84118.6	19746.0	208055.6	103617.7	158996.2
2004	254107.0	95969.7	21468.3	241424.3	119555.4	178197.8
2005	298755.7	107278.8	24031.7	287163.0	141050.1	194690.4
2006.01	303571.7	107250.7	29310.4	291472.0	148008.4	199529.8
2006.02	304516.3	104357.1	24482.0	297671.9	151179.6	201020.3
2006.03	310490.7	106737.1	23472.0	305532.6	152819.0	206394.6
2006.04	313702.3	106389.1	24155.7	310105.4	153401.0	209555.8
2006.05	316709.8	109219.2	23465.3	314347.8	153523.4	211650.0
2006.06	322756.4	112342.4	23469.1	318455.7	154996.9	215302.6
2006.07	324010.8	112653.0	23752.7	319860.4	155131.9	216935.6
2006.08	327885.6	114845.7	24185.4	323903.1	156282.1	218836.1
2006.09	331865.4	116814.1	25687.4	327775.5	158108.9	221035.9
2006.10	332747.2	118360.0	24964.2	329298.1	158033.4	221205.3
2006.11	337504.2	121645.0	25527.3	334361.4	159716.7	223141.6
2006.12	345603.6	126035.1	27072.6	335459.8	161587.3	225347.2
2007.01	351498.8	128484.1	27949.1	340137.7	161815.0	231031.2
2007.02	358659.3	126258.1	30627.9	345444.4	170872.7	235168.7
2007.03	364093.7	127881.3	27388.0	354240.3	172402.6	239585.6
2007.04	367326.5	127678.3	27813.9	358746.3	170728.4	243805.2
2007.05	369718.2	130275.8	26728.0	360327.1	167869.6	246278.0
2007.06	377832.2	135847.4	26881.1	369368.3	169539.6	250792.6
2007.07	383884.9	136237.4	27326.3	370953.8	169457.6	253106.7
2007.08	387205.2	140993.3	27822.4	377416.1	169073.6	256135.4
2007.09	393098.9	142591.6	29030.6	382981.2	168973.0	258970.3
2007.10	394204.2	144649.3	28317.8	378483.7	163883.2	260331.4
2007.11	399757.9	148009.8	28987.9	385507.1	166538.7	261205.4
2007.12	403442.2	152560.1	30375.2	389371.2	172534.2	261690.9
2008.01	417818.8	154870.2	36673.2	391551.5	174304.2	269695.6
2008.02	421037.8	150177.9	32454.5	404927.6	183887.5	272166.0
2008.03	423054.7	150867.5	30433.1	415693.1	187547.9	275000.2
2008.04	429313.7	151694.9	30789.6	422275.0	188489.7	279690.2
2008.05	436221.6	153344.8	30169.3	431274.0	190691.7	282875.2
2008.06	443141.0	154820.2	30181.3	438989.3	194400.1	286199.4

注1: 从2001年6月起, 将证券公司存放在金融机构的客户保证金计入广义货币供应量(M2)。

Note 1: Since June 2001, the coverage of broad money (M2) has been expanded to include the margin account of security companies maintained with financial institutions.

注2: 自2006年1月起, 货币供应量统计机构范围不再包括信托投资公司和租赁公司, 本表2005年该项数据做了同口径调整。

Note 2: From Jan. 2006, reporting institutions related to statistics of money supply do not include trust and investment companies and leasing companies. Data for 2005 on this table have been adjusted on the same basis accordingly.

注3: 本页2008年4月以前部分数据口径有所调整。

Note 3: Some data before Apr. 2008 on this page has been adjusted according to the change of coverage.

2.2 消除季节因素的主要金融指标

Major Financial Indicators (Seasonally Adjusted)

单位: 亿元

Unit: 100 Million Yuan

	M2	M1	M0	金融机构各项存款 Total Deposits by All Financial Institutions	城乡居民储蓄存款 Savings Deposits	金融机构各项贷款* Total Loans by All Financial Institutions*
2001	157923.3	58934.2	15320.3	144623.0	74934.6	113542.7
2002	184190.2	69218.8	16772.8	172689.8	88250.0	132653.8
2003	218582.7	81634.1	19388.3	210406.7	105928.2	160573.6
2004	250502.8	92998.3	20926.4	243605.2	121809.9	183130.8
2005	295589.8	104083.6	23369.6	290860.9	143505.0	207271.4
2006.01	299965.0	104289.6	23679.2	295521.0	146712.3	209195.3
2006.02	304808.7	106404.2	24045.7	299829.6	148153.8	212299.0
2006.03	308035.6	107290.7	23441.6	303741.3	148821.5	214807.2
2006.04	312966.1	109005.9	24249.5	308835.5	151091.0	217871.3
2006.05	317267.5	110513.4	24640.2	313008.7	153077.7	220564.3
2006.06	320510.4	111813.3	24690.5	314679.8	153657.4	222657.2
2006.07	324661.0	113636.6	24924.2	317848.9	154864.6	225518.5
2006.08	328424.8	115241.9	25403.4	322596.8	157441.1	228107.9
2006.09	331651.5	116473.8	25734.7	325245.6	159358.2	230184.1
2006.10	335959.3	118902.0	25736.3	331599.9	161723.7	232696.1
2006.11	341057.6	120753.1	26414.9	336552.6	164106.4	235330.5
2006.12	345932.2	122968.7	26569.9	340382.6	164790.5	237703.8
2007.01	350697.2	125364.0	25200.5	344770.4	162984.1	242299.2
2007.02	357170.3	126654.5	27533.7	347928.1	166917.7	245814.6
2007.03	361983.2	128937.0	27269.2	351868.4	167456.0	248767.4
2007.04	366610.8	130103.9	27854.1	355681.9	167480.7	251776.6
2007.05	369857.5	132196.9	28116.8	359266.9	167081.9	255002.6
2007.06	376081.3	135618.7	28199.6	364827.4	167697.1	258428.9
2007.07	383875.7	138240.6	28500.7	369742.8	169096.2	262034.9
2007.08	387081.7	140785.2	28951.9	374820.5	169789.4	265032.2
2007.09	392706.2	143011.2	29321.6	380313.9	170692.0	267941.5
2007.10	399195.9	144452.3	29528.6	381360.3	169153.7	271896.1
2007.11	403160.6	146232.4	29702.4	387696.3	170904.4	273704.9
2007.12	404119.7	147887.9	29702.4	393640.0	175447.2	274206.6
2008.01	413705.5	149872.7	30087.0	398373.3	174202.0	279477.2
2008.02	418304.5	151665.3	31087.2	406369.1	179469.4	282251.3
2008.03	423139.8	152477.2	31214.9	413061.3	182694.6	284650.9
2008.04	428928.4	154606.7	30974.9	419917.1	185752.9	287867.9
2008.05	436110.0	155306.3	31362.0	428375.2	188922.3	291556.7
2008.06	441224.9	154738.0	31842.8	432670.6	192081.8	292961.5

* 各项贷款按可比口径计算, 包含了2001-2006年剥离出去的不良贷款数字。

* Total loans are calculated on the basis of comparable coverage, which includes the non-performing loans separated from state-owned commercial banks and the State Development Bank from 2001 to 2006.

2.3 金融形势

金融运行总体平稳

一、货币供应量增幅平稳回落

2008年6月末, 广义货币供应量(M₂)余额为44.31万亿元, 同比增长17.37%, 增幅比上年末高0.63个百分点, 比上月末低0.7个百分点; 狭义货币供应量(M₁)余额为15.48万亿元, 同比增长14.19%, 增幅比上年末低6.86个百分点, 比上月末低3.74个百分点; 市场货币流通量(M₀)余额为3.02万亿元, 同比增长12.28%。上半年净回笼现金194亿元, 同比多回笼2亿元。

二、金融机构人民币各项存款增加较多

2008年6月末, 金融机构本外币各项存款余额为45.02万亿元, 同比增长17.84%。金融机构人民币各项存款余额为43.90万亿元, 同比增长18.85%, 比上月末低0.84个百分点。上半年人民币各项存款增加49649亿元, 同比多增15774亿元。从分部门情况看: 居民户存款增加22070亿元, 同比多增13798亿元; 非金融性公司存款增加16256亿元, 同比少增270亿元; 财政存款增加10234亿元, 同比多增1962亿元。6月份当月人民币各项存款增加7715亿元, 同比少增1326亿元。

6月末外汇各项存款余额1638亿美元, 同比下降1.75%, 上半年外汇各项存款增加30亿美元, 同比少增23亿美元。

三、金融机构人民币各项贷款增速趋缓

2008年6月末, 金融机构本外币各项贷款余额为30.51万亿元, 同比增长15.17%。金融机构人民币各项贷款余额为28.62万亿元, 同比增长14.12%, 增幅比上年末低1.98个百分点, 比上月末低0.74个

百分点。上半年人民币贷款增加24525亿元, 同比少增899亿元。从分部门情况看: 居民户贷款增加4602亿元, 同比少增2139亿元。其中, 短期贷款增加2076亿元; 中长期贷款增加2527亿元。非金融性公司及其他部门贷款增加19923亿元, 同比多增1240亿元。其中, 短期贷款增加7910亿元; 中长期贷款增加11932亿元; 票据融资增加50亿元。6月份当月人民币各项贷款增加3324亿元, 同比少增1190亿元。

6月末金融机构外汇贷款余额为2753亿美元, 同比增长48.63%, 上半年外汇各项贷款增加553亿美元, 同比多增388亿美元。

四、银行间市场利率略有回升

2008年6月份银行间市场人民币交易累计成交8.31万亿元, 日均成交4153亿元, 日均成交同比增长55.9%, 同比多成交1489亿元。

6月份银行间市场同业拆借月加权平均利率为3.07%, 比上月高0.24个百分点, 比上年同期高0.68个百分点; 质押式债券回购月加权平均利率3.08%, 比上月高0.20个百分点, 比上年同期高0.61个百分点。6月末全部金融机构超额储备率1.95%, 比上月末高0.44个百分点, 比上年同期低1.05个百分点。

五、国家外汇储备增加

2008年6月末, 国家外汇储备余额为18088亿美元, 同比增长35.73%。上半年国家外汇储备增加2806亿美元, 同比多增143亿美元。6月份外汇储备增加119亿美元, 同比少增281亿美元。6月末人民币汇率为1美元兑6.8591元人民币。

2.3 Financial Performance

Financial Performance Remained Stable

1. The growth of money supply slowed down steadily

At End-June 2008, the outstanding balance of broad money (M₂) stood at 44.31 trillion yuan, increasing by 17.37% year-on-year, up 0.63 but down 0.7 percentage points from the end of last year and the end of last month respectively. Narrow money (M₁) registered 15.48 trillion yuan, increasing by 14.19% year-on-year, down 6.86 and 3.74 percentage points from the end of last year and the end of last month respectively. Cash in circulation (M₀) grew 12.28% to 3.02 trillion yuan. In the first half of 2008, net cash withdrawal totaled 19.4 billion yuan, 0.2 billion yuan more than cash withdrawal in the same period of 2007.

2. RMB deposits of financial institutions witnessed large increases

At end-June 2008, outstanding balance of RMB and foreign currency deposits of all financial institutions totaled 45.02 trillion yuan with a year-on-year growth of 17.84%. Outstanding RMB deposits of financial institutions increased 18.85% year-on-year to 43.90 trillion yuan, down 0.84 percentage points from the end of last month. RMB deposits in the first half of 2008 surged by 4.9649 trillion yuan, up 1.5774 trillion yuan year-on-year. By sector, household deposits grew 2.2070 trillion yuan, accelerating by 1.3798 trillion yuan year-on-year; deposits of non-financial institutions grew 1.6256 trillion yuan, decelerating by 27.0 billion yuan year-on-year; fiscal deposits grew 1.0234 trillion yuan, accelerating by 196.2 billion yuan year-on-year. In June, RMB deposits rose by 771.5 billion yuan, 132.6 billion yuan less than the growth in the same period of last year.

At end-June, outstanding foreign currency deposits of financial institutions declined by 1.75% year-on-year to USD163.8 billion. In the first half of 2008, foreign currency deposits increased by USD3.0 billion yuan, USD2.3 billion less than the growth in the same period of last year.

3. RMB loans of financial institutions recorded slower growth

At end-June 2008, outstanding RMB and foreign currency loans of financial institutions increased by 15.17% year-on-year to 30.51 trillion yuan. Outstanding RMB loans of financial institutions grew by 14.12% year-on-year to 28.62 trillion yuan, down 1.98 and 0.74 percentage points from the end of last year and the end of last month respectively. In the first half of 2008, RMB loans registered an increase of 2.4525

trillion yuan, decelerating by 89.9 billion yuan year-on-year. By sector, loans to households increased by 460.2 billion yuan, decelerating by 213.9 billion yuan year-on-year. In breakdown, short-term loans rose by 207.6 billion yuan, medium and long-term loans rose by 252.7 billion yuan. Loans to non-financial institutions and other sectors expanded by 1.9923 trillion yuan, 124.0 billion yuan more than the growth in the same period last year, among which, short-term loans and medium and long-term loans increased by 791.0 billion yuan and 1.1932 trillion yuan respectively while commercial paper financing witnessed a 5.0 billion yuan increase. RMB loans in June rose by 332.4 billion yuan, decelerating by 119.0 billion yuan year-on-year.

At end-June, outstanding foreign currency loans of financial institutions totaled USD275.3 billion, growing by 48.63% year-on-year. In the first half of 2008, foreign currency loans increased by USD55.3 billion, with an acceleration of USD38.8 billion year-on-year.

4. Inter-bank market rates rose slightly

In June 2008, RMB transactions in the inter-bank lending market amounted to 8.31 trillion yuan. The average daily turnover reached 415.3 billion yuan, increasing by 55.9%, or 148.9 billion yuan, year-on-year.

In June, the monthly weighted interest rate for inter-bank lending averaged 3.07%, up 0.24 percentage points from the previous month, and up 0.68 percentage points from the same period last year. The monthly weighted interest rate for bond pledged repo averaged 3.08%, up 0.20 percentage points from the previous month, and up 0.61 percentage points year-on-year. At end-June, the excess reserve ratio of all financial institutions was 1.95%, up 0.44 percentage points from the end of last month, but down 1.05 percentage points year-on-year.

5. National foreign exchange reserves increased

At end-June 2008, the outstanding balance of national foreign exchange reserves reached USD1.8088 trillion, registering an increase of 35.73% year-on-year. In the first half of 2008, national foreign exchange reserves rose by USD280.6 billion, an acceleration of USD14.3 billion year-on-year. In June, foreign exchange reserves increased by USD11.9 billion, USD28.1 billion less than the growth in the same period of last year. At end-June, the RMB exchange rate stood at 6.8591 yuan per USD.

2.4 1 金融机构人民币信贷收支表

Sources and Uses of Credit Funds of Financial Institutions

单位: 亿元

Unit: 100 Million Yuan

	资金来源总计 Funds Sources	各项存款 Total Deposits	企业存款 Deposits of Enterprises	财政存款 Fiscal Deposits	储蓄存款 Savings Deposits	活期储蓄 Demand Deposits		定期储蓄 Time Deposits	其他类存款* Other Deposits*	金融债券** Financial Bonds**	流通中现金 Currency in Circulation	对国际金融机构负债 Liabilities to International Financial Institutions	其他 Other Items
2000	135483.7	123804.4	44093.7	3508.1	64332.4	18190.7		46141.7	11870.2	30.2	14652.7	368.3	-3371.9
2001	155876.1	143617.2	51546.6	3369.8	73762.4	22327.6		51434.9	14938.4	51.4	15688.8	484.5	-3965.8
2002	184024.5	170917.4	60028.6	3481.9	86910.7	28121.7		58788.9	20496.2	90.3	17278.0	423.1	-4684.3
2003	225313.3	208055.6	72487.1	5126.9	103617.7	35119.0		68499.0	26823.9	2226.3	19746.0	483.0	-5197.2
2004.03	236583.8	220563.3	75025.9	6844.3	111872.2	38301.3		73570.9	26820.9	2239.7	19297.4	517.7	-6034.3
2004.06	241796.0	229670.8	79358.0	8192.3	113792.5	39617.8		74174.7	28328.0	2604.8	19017.6	524.9	-10022.1
2004.09	249254.8	235029.7	80546.2	9551.2	115458.7	40680.2		74778.6	29473.6	3081.7	20524.2	554.3	-9935.1
2004.12	262740.0	241424.3	84669.5	6236.2	119555.4	41416.5		78138.9	30963.2	3954.8	21468.3	562.3	-4669.8
2005.03	274399.8	255573.3	85044.3	8175.6	129259.4	44088.5		85170.9	33094.0	5241.9	21239.0	617.4	-8271.8
2005.06	281275.7	269140.6	90273.5	10054.9	132339.1	44871.8		87467.3	36473.1	5850.1	20848.3	622.3	-15186.0
2005.09	291163.4	279882.4	93167.0	10618.6	136316.3	46164.7		90151.9	39780.5	4668.7	22272.9	641.6	-16302.2
2005.12	302042.8	287169.5	96143.7	7996.3	141051.0	48787.5		92263.5	41978.5	5672.8	24031.7	641.6	-15472.7
2006.03	320431.3	305532.6	98486.0	10159.2	152819.0	52122.4		100696.7	44068.4	6579.4	23472.0	692.7	-15858.7
2006.06	336412.9	318455.7	103832.7	12382.7	154996.9	53765.0		101231.9	47243.5	5942.2	23469.1	717.9	-12172.1
2006.09	349992.7	327775.5	107196.7	14808.2	158108.9	55188.2		102920.7	47661.8	6703.3	25687.4	715.8	-10889.2
2006.12	365230.1	335459.8	113239.0	10926.7	161587.3	58575.9		103011.4	49706.8	6483.4	27072.6	926.3	-4712.0
2007.03	389933.6	354248.3	115605.3	14004.8	172402.6	63798.7		108603.9	52235.7	8794.9	27388.0	924.1	-1421.7
2007.06	409466.4	369368.3	124044.7	19166.2	169539.6	63814.4		105725.2	56617.0	9095.1	26881.1	925.2	3196.8
2007.09	437259.8	382981.2	133270.1	21327.0	168973.0	64464.3		104508.7	59411.1	10208.2	29030.6	931.7	14108.2
2007.12	454267.8	389371.2	138673.7	17632.5	172534.2	67599.7		104934.5	60530.1	11505.0	30375.2	947.3	22069.1
2008.03	482327.7	415693.2	143480.9	22780.0	187547.9	70626.5		116921.4	61884.5	15693.8	30433.1	948.6	19559.2
2008.06	505968.3	438989.3	149421.7	28005.4	194400.1	71640.8		122759.3	67162.1	16379.7	30181.3	904.9	19513.1

注1: 对金融机构信贷收支表的说明详见第104页。

Note 1: Notes to the sheet of the Sources and Uses of Credit Funds of Financial Institutions can be read on Page 104.

注2: 自2002年1季度起本表含外资银行。

Note 2: Since 2002 Q1, the statistical coverage of this sheet has been expanded to include foreign-funded banks.

* 其他类存款包括各项存款中除企业存款、财政存款、储蓄存款之外的所有存款。

* Other deposits include all the deposits except deposits by enterprises, fiscal deposits and savings deposits.

** 金融债券: 1993年至1996年此项目中含金融机构发行的债券, 如政策性银行发行的政策性金融债券; 自2003年1季度起, 此项目中含各金融机构发行的债券中被非并表机构持有的部分。

** Financial Bonds: includes bonds issued by financial institutions from 1993 to 1996, e.g. the policy financial bonds issued by policy banks. Since 2003 Q1, this item has included bonds issued by financial institutions and held by institutions other than financial institutions.

2.4.2 金融机构人民币信贷收支表

Sources and Uses of Credit Funds of Financial Institutions

单位: 亿元

Unit: 100 Million Yuan

	资金运用总计 Funds Uses	各项贷款 Total Loans	短期贷款 Short-term Loans	中长期贷款 Medium-term & Long-term Loans	其他类贷款* Other Loans*	有价证券及投资 Portfolio Investment	金银占款** Position for Bullion & Silver Purchase**	外汇占款** Position for Foreign Exchange Purchased**	财政借款 Fiscal Debts	在国际金融机构资产 Assets with International Financial Institutions
2000	135483.7	99371.1	65748.1	27931.2	5691.8	19651.1	12.0	14291.1	1582.1	576.3
2001	155876.1	112314.7	67327.2	39238.1	5749.4	23112.7	256	17856.4	1582.1	754.2
2002	184024.5	131293.9	74247.9	48642.0	8404.0	26789.7	337.2	23223.3	1582.1	798.2
2003	225313.3	158996.2	83661.2	63401.4	11933.6	30259.5	337.2	34846.9		873.4
2004.03	236583.8	167442.5	87245.1	67375.1	12822.3	30191.9	337.2	37726.2		885.8
2004.06	241796.0	169905.2	86150.6	70239.8	13514.8	30389.9	337.2	40280.0		883.5
2004.09	249254.8	173473.1	87007.6	72608.6	13856.9	31314.4	337.2	43251.5		878.6
2004.12	262740.0	178197.8	86840.6	76702.9	14654.3	30931.0	337.2	52591.0		682.9
2005.03	274399.8	185461.3	89437.5	80084.8	15939.0	30989.9	337.2	56679.7		931.7
2005.06	281275.7	186178.7	86853.1	81931.3	17394.3	31208.6	337.2	62622.9		928.3
2005.09	291163.4	190941.9	87523.9	84284.9	19133.1	32703.7	337.2	66300.8		879.8
2005.12	302042.8	194690.4	87449.2	87460.4	19780.8	34942.1	337.2	71211.1		862.0
2006.03	320431.3	206394.6	91773.8	92525.0	22095.9	36329.7	337.2	76492.8		877.0
2006.06	336412.9	215302.6	95126.7	97682.2	22493.7	37006.1	337.2	82874.2		892.7
2006.09	349992.7	221035.9	97846.3	102649.4	20540.11	38062.53	337.2	89667.8		889.3
2006.12	365230.1	225347.2	98534.4	106549.5	20263.4	39490.9	337.2	98980.3		1074.6
2007.03	389933.6	239585.6	105135.8	113404.8	21045.0	41207.0	337.2	107747.8		1055.9
2007.06	409466.4	250792.6	109949.7	120376.0	20466.0	42836.1	337.2	114449.6		1050.8
2007.09	437259.8	258970.3	112927.6	127190.2	18852.5	51159.1	337.2	125736.2		1057.1
2007.12	454267.8	261690.9	114477.9	131537.0	15676.0	62789.9	337.2	128377.3		1072.6
2008.03	482327.7	275000.2	120086.4	140104.3	14809.6	63426.5	337.2	142490.7		1073.0
2008.06	505968.3	286199.4	123879.6	146615.7	15704.1	64828.0	337.2	153568.8		1034.8

* 其他类贷款包括各项贷款中除短期贷款和中长期贷款之外的所有贷款。

* Other loans include all the loans except short-term loans and medium long-term loans.

** 中国人民银行 2001 年 12 月、2002 年 12 月对金银占款进行了两次调整, 自 2002 年 1 季度起对外汇占款进行了调整。

** Adjustments were made on "Position for Bullion and Silver Purchase" by the People's Bank of China in December 2001 and December 2002. Adjustments have also been made on "Position for Foreign Exchange Purchased" since the first quarter of 2002.

2.5 1 货币当局资产负债表(资产)

Balance Sheet of Monetary Authority (Assets)

单位: 亿元

Unit: 100 Million Yuan

	国外资产* Foreign Assets*	外汇** Foreign Exchange**	货币黄金** Monetary Gold**	其他国外 资产 Other Foreign Assets	对政府 债权*** Claims on Government***
2000	15188.9	14814.5	12.0	362.4	1582.8
2001	19351.3	18850.2	256.0	245.1	2821.3
2002.03	19171.1	18659.9	256.0	255.2	2727.7
2002.06	19823.1	19252.5	256.0	314.6	2537.5
2002.09	20982.5	20381.7	256.0	344.8	2569.6
2002.12	22819.8	22107.4	337.2	375.2	2863.8
2003.03	24788.7	24062.3	337.2	389.2	2863.8
2003.06	26711.1	25983.5	337.2	390.4	3007.2
2003.09	29494.6	28670.2	337.2	937.4	3058.6
2003.12	30659.3	29841.8	337.2	962.8	2901.0
2004.03	33463.6	32758.2	337.2	885.8	3007.0
2004.06	35894.2	35198.4	337.2	883.5	3007.0
2004.09	38927.8	38237.4	337.2	878.9	3007.0
2004.12	46397.9	45940.0	337.2	682.9	2969.6
2005.03	51432.3	50163.4	337.2	931.7	2969.6
2005.06	55963.7	54698.2	337.2	928.3	2929.7
2005.09	60121.5	58904.5	337.2	879.8	2929.7
2005.12	63339.3	62140.1	337.2	862.0	2892.4
2006.03	68440.0	67230.3	337.2	872.5	2891.9
2006.06	73446.3	72216.3	337.2	892.7	2875.5
2006.09	78201.6	76975.1	337.2	889.3	2862.5
2006.12	85772.6	84360.8	337.2	1074.6	2856.4
2007.03	95939.6	94546.4	337.2	1055.9	2839.3
2007.06	104870.8	103482.7	337.2	1050.8	2825.8
2007.09	115696.7	111776.3	337.2	3583.1	8825.3
2007.12	124825.2	115168.7	337.2	9319.2	16317.7
2008.03	137436.8	127126.1	337.2	9973.5	16367.7
2008.06	149580.2	134249.4	337.2	14993.5	16279.8

注: 从 2008 年起, 本表增设“不计入储备货币的金融性公司存款”项目, 删除原表中“非金融性公司存款”项目及其子项“活期存款”。
 Note: Since 2008, the item of “deposits of financial corporations not included in reserve money” has been added to the balance sheet and the items of “deposits of non-financial corporations” and “demand deposits” has been excluded from the balance sheet.

* 国外资产: 本表自 2005 年起, 国外资产不再以净值反映。

* Since 2005, foreign assets is no longer presented on a net basis for this sheet.

** 中国人民银行 2001 年 12 月、2002 年 12 月对金银占款进行了两次调整, 自 2002 年 1 季度起对外汇占款进行了调整。

** Adjustments were made on “Position for Bullion and Silver Purchase” by the People’s Bank of China in December 2001 and December 2002. Adjustments have also been made on “Position for Foreign Exchange Purchased” since the first quarter of 2002.

*** 从 2001 年起, 包括人民银行所持有的国家债券。

*** Since 2001, the government bonds held by the PBC have been included in this item.

2.5.1 货币当局资产负债表(资产)

Balance Sheet of Monetary Authority (Assets)

单位: 亿元

Unit: 100 Million Yuan

	对其他存款性公司债权*	对其他金融性公司债权*	对非金融性公司债权	其他资产	总资产
	Claims on Other Depository Corporations*	Claims on Other Financial Corporations*	Claims on Non-financial Corporations	Other Assets	Total Assets
2000	13519.2	8600.4	110.2	—	—
2001	11311.6	8547.3	195.5	—	—
2002.03	12482.6	7208.5	217.1	4756.1	46563.6
2002.06	12281.7	7219.0	212.8	4084.4	46158.4
2002.09	12210.3	7214.5	206.5	4638.3	47821.7
2002.12	12287.7	7240.3	206.7	5266.3	50684.5
2003.03	11819.4	7268.4	206.7	5426.8	52373.7
2003.06	11399.7	7283.8	206.5	5242.1	53850.5
2003.09	12350.0	7284.1	206.4	5104.6	57498.3
2003.12	11982.8	7256.0	206.3	8516.2	61521.5
2004.03	11370.1	7266.7	206.2	8739.9	64053.4
2004.06	11133.6	8891.0	149.1	9265.2	68340.1
2004.09	10856.0	8889.5	138.3	9290.8	71109.4
2004.12	10424.3	8865.1	136.3	9300.1	78093.1
2005.03	9777.4	9156.7	136.2	9576.8	83049.1
2005.06	9165.2	13687.1	95.2	10725.9	92566.8
2005.09	8531.8	15963.4	94.8	11203.3	98844.5
2005.12	8167.7	17750.5	66.7	11459.6	103676.0
2006.03	7808.6	18942.8	66.7	11608.0	109758.0
2006.06	6937.9	19097.3	66.4	13482.3	115905.8
2006.09	6920.5	20080.7	66.4	11607.9	119739.6
2006.12	6516.7	21949.8	66.3	11412.8	128574.7
2007.03	6526.6	21906.7	66.3	11829.8	139108.3
2007.06	6633.1	21861.2	63.7	11850.8	148105.4
2007.09	6612.4	16023.3	63.7	11975.9	159197.2
2007.12	7862.8	12972.3	63.6	7098.2	169139.8
2008.03	8037.3	12291.7	44.1	7920.1	182047.8
2008.06	8097.5	12190.1	44.1	7913.3	194104.9

* 本表自2005年起,采用其他存款性公司和其他金融性公司分类,其机构范围详见第106页[注]。2005年之前,存款货币银行和特定存款机构加总的数据可以替代其他存款性公司数据,其他金融机构的数据可以替代其他金融性公司数据。

* For this sheet, new classification is adopted since 2005. Please refer to the notes on Page 106 for the particular institution coverage of other depository corporations and other financial corporations. To keep comparability, the data of other depository corporations before 2005 could be approximately substituted by the aggregation of deposit money banks and specific monetary institutions. Similarly, data of other financial corporations could be substituted by data of other financial institutions before 2005.