

中国人民银行统计季报

THE PEOPLE'S BANK OF CHINA QUARTERLY STATISTICAL BULLETIN

2011-2

总第62期

VOLUME LXII

责任编辑：贾 真

责任校对：刘 明

责任印制：裴 刚

图书在版编目 (CIP) 数据

中国人民银行统计季报. 2011年第2期: 总第62期 / 中国人民银行调查统计司编. —北京: 中国金融出版社, 2011. 7
ISBN 978-7-5049-5989-8

I. 中… II. 中… III. 中国人民银行—统计资料—2011
IV. F832.31-66

中国版本图书馆 CIP 数据核字 (2011) 第 129729 号

出 版 中国金融出版社
发 行
社 址 北京市丰台区益泽路 2 号
发行部 (010) 66012726
邮 编 100071
经 销 新华书店
印 刷 北京卡乐富印刷有限公司
尺 寸 210 毫米 × 285 毫米
印 张 7.75
字 数 226 千
版 次 2011 年 7 月第 1 版
印 次 2011 年 7 月第 1 次印刷
定 价 98.00 元

ISBN 978-7-5049-5989-8/F . 5549

如出现印装错误本社负责调换 联系电话 (010) 63263947

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1 1 主要经济指标

Major Economic Indicators

单位: 亿元
Unit: 100 Million Yuan

	国内生产总值* (现价) Gross Domestic Product* (Current Price)	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry
2004	159878	21413	73904	64561
2005	184937	22420	87598	74919
2006	216314	24040	103720	88555
2007	265810	28627	125831	111352
2008	314045	33702	149003	131340
2009.01				
2009.02				
2009.03	65745	4700	31968	29077
2009.04				
2009.05				
2009.06	139862	12025	70070	57767
2009.07				
2009.08				
2009.09	217817	22500	106477	88840
2009.10				
2009.11				
2009.12	340507	35226	157639	147642
2010.01				
2010.02				
2010.03	81622	5139	39244	37240
2010.04				
2010.05				
2010.06	172840	13367	85830	73643
2010.07				
2010.08				
2010.09	268660	25600	129325	113736
2010.10				
2010.11				
2010.12	397983	40497	186481	171005
2011.01				
2011.02				
2011.03	96311	5980	46788	43543

* 季度国内生产总值为当年累计数。

* The quarterly data for GDP are grand totals of current year.

1.2 主要经济指标

Major Economic Indicators

单位:%

Unit: %

	国内生产总值*				工业增加值**			
	Gross Domestic Product*	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry	Industrial Value-added**	国有及国有控股企业 State-owned and State-holding Enterprises	集体企业 Collective Enterprises	外商及港澳台投资企业 Foreign-funded Enterprises
2004	10.1	6.3	11.1	10.1	16.7	14.2	9.9	18.8
2005	11.3	5.2	12.1	12.2	16.4	10.7	12.4	16.6
2006	12.7	5.0	13.4	14.1	16.6	12.6	11.6	16.9
2007	14.2	3.7	15.1	16.0	18.5	13.8	11.5	17.5
2008	9.6	5.4	9.9	10.4	12.9	9.1	8.1	9.9
2009.01								
2009.02					11.0	3.6	10.8	3.7
2009.03	6.2	3.5	5.3	7.4	8.3	2.7	5.1	3.0
2009.04					7.3	2.3	7.1	1.7
2009.05					8.9	2.4	8.5	3.6
2009.06	7.2	3.8	6.6	8.3	10.7	5.7	8.9	5.3
2009.07					10.8	7.4	12.4	5.0
2009.08					12.3	8.6	10.9	8.0
2009.09	7.8	4.0	7.5	8.8	13.9	11.8	13.5	8.9
2009.10					16.1	13.7	15.4	10.8
2009.11					19.2	19.0	17.4	14.1
2009.12	9.1	4.2	9.9	9.3	18.5	21.7	15.7	15.7
2010.01								
2010.02					12.8	13.3	7.1	12.1
2010.03	11.9	3.8	14.5	10.2	18.1	18.2	13.0	16.3
2010.04					17.8	17.6	12.0	16.8
2010.05					16.5	16.8	10.4	14.7
2010.06	11.1	3.6	13.2	9.6	13.7	13.3	5.3	13.0
2010.07					13.4	11.4	5.2	13.0
2010.08					13.9	11.7	8.1	13.4
2010.09	10.6	4.0	12.6	9.5	13.3	11.0	8.7	12.0
2010.10					13.1	10.6	7.9	11.2
2010.11					13.3	10.9	10.8	11.7
2010.12	10.3	4.3	12.2	9.5	13.5	9.8	7.9	11.4
2011.01								
2011.02					14.9	10.5	11.7	12.2
2011.03	9.7	3.5	11.1	9.1	14.8	12.9	8.9	11.6

* 国内生产总值累计增长率和工业增加值当月增长率按可比价格计算。

* The growth rates of accumulative GDP and the growth rates of monthly industrial value-added are calculated on the basis of comparable price.

** 工业增加值口径自 2011 年起改为年主营业务收入 2000 万元及以上的工业企业。

** The industrial value-added has been adjusted to industrial enterprises with the annual sales income from main business over 20 million yuan since 2011.

1.3 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	城镇固定资产投资* Fixed Assets Investment in Urban Area*	国有及国有控股 State-owned and State-holding Units		消费品零售额** Retail Sales**
		房地产 Real Estate		
2004	59028.2	33713	13158.3	59501.0
2005	75095.1	40047	15909.2	67176.6
2006	93368.7	45212	19422.9	76410.0
2007	117464.5	52293	25288.8	89210.0
2008	148738.3	64132	31203.2	108488.0
2009.01	—	—	—	10757
2009.02	10276	4486	2398	9324
2009.03	23562	10036	4880	9318
2009.04	37082	16055	7290	9343
2009.05	53520	23055	10165	10028
2009.06	78098	33308	14505	9942
2009.07	95932	41192	17720	9937
2009.08	112985	48729	21147	10116
2009.09	133177	57411	25050	10913
2009.10	150710	65418	28440	11718
2009.11	168634	73535	31271	11339
2009.12	193920	86536	36242	12610
2010.01	—	—	—	12718
2010.02	13014	5715	3135	12334
2010.03	29793	12156	6594	11322
2010.04	46743	19394	9932	11510
2010.05	67358	28064	13917	12455
2010.06	98047	40454	19747	12330
2010.07	119866	49490	23865	12253
2010.08	140998	58452	28355	12570
2010.09	165870	68616	33511	13537
2010.10	187556	77950	38070	14285
2010.11	210698	87520	42697	13911
2010.12	241415	102130	48267	15330
2011.01	—	—	—	15249
2011.02	17444	6435	4250	13769
2011.03	39465	13829	8846	13588

* 自2011年起,投资项目统计起点标准由原来的50万元调整为500万元。“固定资产投资(不含农户)”等于原口径的“城镇固定资产投资”加上“农村企事业组织项目投资”。

* Since 2011, investment indicators are calculated using new threshold criteria of 5 million yuan instead of 500 thousand yuan in the past. “Fixed Assets Investment (Excluding Rural Households)” equals to “Fixed Assets Investment in Urban Area” under the old criteria plus “Investment of Rural Enterprises and Institutions”.

** 自2010年1月起,“社会消费品零售总额”采用新的分组替代原来的分组。

** Since Jan. 2010, “Total Retail Sales of Consumer Goods” adopted new categories.

1.4 主要经济指标

Major Economic Indicators

单位: 亿美元(除另注明外)

Unit: 100 Million USD (unless noted otherwise)

	人均收入 Income Per Capita (单位: 元人民币) (Unit: RMB Yuan)		进出口总值 Trade			贸易差额 Trade Balance	外商直接投资* Foreign Direct Investment*	外汇储备* Foreign Exchange Reserves*
	城镇居民可支配收入 Disposable Income of Urban Households	农村居民现金收入** Cash Income of Rural Households**	Volume	出口	进口			
				Export	Import			
2004	9421.6	2936.4	11545.5	5933.3	5612.3	321.0	606.3	6099.3
2005	10493.0	3254.9	14219.1	7619.5	6599.5	1020.0	603.3	8188.7
2006	11759.5	3587.0	17604.3	9689.7	7914.6	1775.1	630.2	10663.4
2007	13785.8	4140.4	2061.4	1144.1	917.2	226.9	747.7	15282.5
2008	15781.0	4760.6	1833.3	1111.6	721.8	389.8	924.0	19460.3
2009.01			1418.0	904.5	513.4	391.1	75.4	19134.6
2009.02			1249.5	649.0	600.5	48.4	133.7	19120.7
2009.03	4834.0	1622.0	1620.2	902.9	717.3	185.6	217.8	19537.4
2009.04			1707.3	919.4	788.0	131.4	276.7	20088.8
2009.05			1641.3	887.6	753.7	133.9	340.5	20894.9
2009.06	9667.0	2733.0	1825.7	954.1	871.6	82.5	430.1	21316.1
2009.07			2002.1	1054.2	947.9	106.3	483.7	21746.2
2009.08			1917.0	1037.1	880.0	157.1	558.7	22108.3
2009.09	12973.0	4307.0	2189.4	1159.4	1030.1	129.3	637.6	22726.0
2009.10			1975.4	1107.6	867.8	239.9	708.7	23282.7
2009.11			2082.1	1136.5	945.6	190.9	779.0	23887.9
2009.12	17175.0	5153.2	2430.2	1307.2	1122.9	184.3	900.3	23991.5
2010.01			2047.8	1094.8	953.1	141.7	81.3	24152
2010.02			1814.3	945.2	869.1	76.1	140.2	24246
2010.03	5308	1814	2314.5	1121.1	1193.6	-72.7	234.4	24471
2010.04			2831.6	1191.2	1182.4	16.8	307.9	24905
2010.05			2439.9	1317.6	1122.3	195.3	389.2	24395
2010.06	9757	3078	2547.7	1374.0	1173.7	200.2	513.6	24543
2010.07			2623.1	1455.2	1167.9	287.3	583.5	25389
2010.08			2585.7	1393.0	1192.7	200.4	659.6	25478
2010.09	14334	4869	2731.0	1449.9	1281.1	168.7	743.4	26483
2010.10			2448.4	1359.6	1088.8	270.8	820.0	27609
2010.11			2837.6	1533.3	1304.4	228.9	917.1	27678
2010.12	19109	5919	2952.2	1541.5	1410.7	130.8	1057.4	28473
2011.01			2950.1	1507.2	1444.0	64.6	100.3	29317
2011.02			2009.1	967.3	1041.8	-74.5	178.2	29914
2011.03	5963	2187	3042.6	1522.0	1520.6	1.4	303.4	30447

* 月度外商直接投资为累计数。外汇储备为余额数。

* Monthly data for Foreign Direct Investment are grand totals. Data for Foreign Exchange Reserves are outstanding amounts.

** 人均收入数据为累计数据。农村居民收入数据中, 前三个季度数据为农村居民现金收入, 第四季度数据为农村居民家庭人均纯收入。年度数据为当年第四季度数据。

** The data for income per capita are grand totals. As income data of rural households, the data for the first 3 quaters every year are cash income of rural households, and the data for the 4th quater are net income of rural households. Anusual data are the data for the 4th quater that year.

2.1 主要金融指标

Major Financial Indicators

单位: 亿元
Unit: 100 Million Yuan

	社会融资规模 Aggregate Financing to the Real Economy (AFRE)	M ₂	M ₁	M ₀	金融机构各项存款 Total Deposits by All Financial Institutions	储蓄存款*	金融机构各项贷款 Total Loans by All Financial Institutions
						Savings Deposits*	
2004	28767.0	254107.0	95969.7	21468.3	241424.3	119555.4	178197.8
2005	28693.0	298755.7	107278.8	24031.7	287163.0	141050.1	194690.4
2006	39769.0	345603.6	126035.1	27072.6	335459.8	161587.3	225347.2
2007	59168.0	403442.2	152560.1	30375.2	389371.2	172534.2	261690.9
2008	68498.0	425166.6	166217.1	34219.0	466203.3	217885.4	303394.6
2009.01		496135.3	165214.3	41082.4	481592.1	233225.0	319921.8
2009.02		506708.1	166149.6	35141.6	498100.3	237488.5	330637.7
2009.03		530626.7	176541.1	33746.4	522618.7	243069.9	349554.8
2009.04		540481.2	178213.6	34257.3	532941.1	244235.0	355472.8
2009.05		548263.5	182025.6	33559.5	546300.0	246146.8	362141.7
2009.06		568916.2	193138.2	33641.0	566288.1	249379.4	377446.1
2009.07		573102.9	195889.3	34239.3	570390.7	248942.7	381137.6
2009.08		576699.0	200394.8	34406.6	573939.6	248502.9	385241.2
2009.09		585405.3	201708.1	36787.9	583987.2	255720.1	390407.9
2009.10		586643.3	207545.7	35730.2	586884.0	253047.2	392937.6
2009.11		594604.7	212493.2	36343.9	592719.8	253868.8	395885.3
2009.12	140869.0	610224.5	221445.8	38247.0	597741.1	260771.7	399684.8
2010.01		625609.3	229589.0	40758.6	612877.3	263241.9	413679.6
2010.02		636072.3	224287.0	42865.8	622436.8	279086.8	420678.4
2010.03		649947.5	229397.9	39080.6	638090.4	281047.2	425785.3
2010.04		656561.2	233909.8	39657.5	649915.6	280653.3	433525.3
2010.05		663351.4	236497.9	38653.0	660756.8	281171.3	440018.2
2010.06		673921.7	240580.0	38904.9	674098.0	288130.1	446045.6
2010.07		674051.5	240664.1	39543.2	675706.9	287150.4	451372.6
2010.08		687506.9	244340.6	39922.8	686463.5	288794.8	456818.6
2010.09		696471.5	243821.9	41854.4	701024.5	299282.9	462822.6
2010.10		699776.7	253313.2	41646.2	702793.7	292418.1	468699.9
2010.11		710339.0	259420.3	42252.2	708784.3	293966.0	474389.2
2010.12	142745.0	725851.8	266621.5	44628.2	718237.9	303302.5	479195.6
2011.01		733884.8	261765.0	58063.9	712828.1	314978.7	483493.9
2011.02		736130.9	259200.5	47270.2	726017.6	317493.5	488871.0
2011.03	41915.0	758130.9	266255.5	44845.2	752838.4	327346.1	494740.7

注1: 自2006年1月起, 货币供应量统计机构范围不再包括信托投资公司和租赁公司, 本表2005年对该项数据作了同口径调整。

Note 1: Since Jan. 2006, reporting institutions related to statistics of money supply do not include trust and investment companies and leasing companies. Data for 2005 on this table have been adjusted on the same basis accordingly.

注2: 本页2008年4月以前部分数据口径有所调整。

Note 2: Some data before Apr. 2008 on this page have been adjusted according to the change of coverage.

注3: 自2011年起增加社会融资规模指标。社会融资规模是金融体系对实体经济资金支持的总量指标, 是指一定时期内(每月、每季或每年)实体经济从金融体系获得的全部资金总额。

Note 3: Aggregate financing to the real economy (AFRE) was included as a new indicator from 2011. It is an aggregated indicator measuring financial support to the real economy from the financial system; it includes all the funding the financial system provides to the real economy during a certain period, such as a month, a quarter or a year.

* 居民储蓄存款更名为储蓄存款。

* Savings Deposits is renamed as Savings Deposits.

2.2 主要金融指标(消除季节因素)

Major Financial Indicators (Seasonally Adjusted)

单位: 亿元
Unit: 100 Million Yuan

	M ₂	M ₁	M ₀	金融机构各项存款 Total Deposits by All Financial Institutions		金融机构各项贷款** Total Loans by All Financial Institutions**
				储蓄存款* Savings Deposits*		
2004	250609.5	93083.2	20876.9	243479.9	121612.0	183535.9
2005	296018.7	104526.8	23295.9	291073.5	143125.6	208072.7
2006	347174.5	123059.8	26552.9	341067.7	164658.7	239171.4
2007	406156.9	148274.1	29659.6	395194.8	175432.4	276698.8
2008	479639.3	161622.1	33535.6	475871.3	222637.5	327912.3
2009.01	493644.1	159929.7	34786.2	488902.5	232974.6	337070.3
2009.02	506052.8	167851.2	33121.2	501103.2	231019.4	348821.4
2009.03	524853.3	179229.6	33712.7	520536.6	235761.3	365610.6
2009.04	538328.1	181850.6	34360.3	530817.9	240388.8	370035.2
2009.05	548230.8	185158.6	35141.7	543008.5	244905.3	377759.6
2009.06	564993.0	194136.7	35411.6	560714.5	247400.2	391855.7
2009.07	571854.1	196861.7	35596.7	567443.6	248568.5	396176.4
2009.08	579015.0	200194.6	35877.6	567423.3	249500.9	401190.2
2009.09	586593.6	201521.7	37272.4	581026.0	259614.3	406746.9
2009.10	593923.3	207961.7	36987.8	589241.0	258475.2	413814.5
2009.11	603048.0	211016.1	37506.6	594491.2	260645.5	417209.9
2009.12	605617.9	213389.4	37422.7	606842.5	265817.8	420197.8
2010.01	626839.8	224126.2	37831.5	620900.5	265032.7	432556.6
2010.02	634915.4	229471.0	37168.9	629733.7	267445.9	437470.9
2010.03	644350.7	230912.7	39573.9	633465.2	273606.4	438230.4
2010.04	648841.4	234484.8	39560.5	644082.2	276160.6	445405.1
2010.05	660408.9	237329.0	40265.7	652943.7	279760.6	453122.1
2010.06	664528.2	238199.9	40779.1	662224.3	286064.0	455929.1
2010.07	672960.8	241631.5	41153.9	669577.1	287938.7	464514.1
2010.08	687259.6	243229.2	41568.0	680866.0	292881.6	472187.0
2010.09	699222.3	245831.6	42005.3	698232.3	300663.9	479532.0
2010.10	712260.1	255341.0	43493.8	708416.5	299729.0	491699.4
2010.11	723016.3	260404.2	43311.2	720500.3	302559.3	500963.6
2010.12	733972.0	261115.2	43509.6	733822.2	307640.0	508033.9
2011.01	733884.8	261765.0	58063.9	712827.9	314978.7	483494.0
2011.02	736130.9	259200.5	47270.2	726017.6	317493.5	488849.6
2011.03	758130.9	266255.5	44845.2	752838.4	327346.1	494740.7

* 居民储蓄存款更名为储蓄存款。

* Savings Deposits is renamed as Savings Deposits.

** 各项贷款按可比口径数字计算, 包含 2001—2008 年剥离出去的不良贷款数字。

** Total loans are calculated on the basis of comparable basis, which include the non-performing loans separated from financial institutions from 2001 to 2008.

2.3 金融统计数据报告

2011年第一季度金融统计数据报告

一、2010年社会融资规模14.27万亿元，2011年第一季度4.19万亿元

初步统计显示，从2002年到2010年，我国社会融资规模由2万亿元扩大到14.27万亿元，年均增长27.8%，比同期人民币各项贷款年均增速高9.4个百分点。2010年社会融资规模与GDP之比为35.9%，比2002年提高19.2个百分点。融资结构呈现多元发展，金融对资源配置效率不断提高。一是2010年企业债融资和非金融企业股票融资分别占同期社会融资规模的8.4%和4.1%，其中企业债融资比2002年上升6.8个百分点。二是银行承兑汇票、委托贷款和信托贷款占比明显上升。2010年银行承兑汇票、委托贷款和信托贷款分别占同期社会融资规模16.3%、7.9%和2.7%，分别比2002年高19.8个百分点、7个百分点和2.7个百分点。

初步统计，2011年第一季度社会融资规模增加4.19万亿元，同比少增3225亿元。其中人民币贷款增加2.24万亿元，同比少增3524亿元；外币贷款折合人民币增加1474亿元，同比少增457亿元；委托贷款增加3204亿元，同比多增1684亿元；信托贷款增加91亿元，同比少增2047亿元；银行承兑汇票增加7611亿元，同比少增1471亿元；企业债券净融资4551亿元，同比多增1874亿元；非金融企业股票融资1558亿元，同比多增309亿元。

从结构看，2011年第一季度人民币贷款占社会融资规模的53.5%，同比低4.1个百分点；外币贷款占比3.5%，同比低0.8个百分点；委托贷款占比7.6%，同比高4.3个百分点；信托贷款占比0.2%，同比低4.5个百分点；银行承兑汇票占比18.2%，同比低1.9个百分点；企业债券占比10.9%，同比高4.9个百分点；非金融企业境内股票融资占比3.7%，同比高1个百分点。

二、广义货币M₂增长16.6%，狭义货币M₁增长15%

2011年3月末，广义货币(M₂)余额75.81万亿元，同比增长16.6%，比上月末高0.9个百分点，比上年末低3.1个百分点；狭义货币(M₁)余额26.63万亿元，同比增长15.0%，比上月末高0.5个百分点，比上年末低6.2个百分点；流通中货币(M₀)余额4.48万亿元，同比增长14.8%。2011年第一季度净投放现金257亿元，现金投放回笼正常。

三、第一季度人民币贷款增加2.24万亿元，外币贷款增加270亿美元

2011年3月末，本外币贷款余额52.61万亿元，同比增长17.6%；第一季度本外币贷款增加2.39万亿元，同比少增4008亿元。人民币贷款余额49.47万亿元，同比增长17.9%，比上月末高0.2个百分点，比上年末低2.0个百分点。第一季度人民币贷款增加2.24万亿元，同比少增3524亿元。分部门看，住户贷款增加7557亿元，其中，短期贷款增加2833亿元，中长期贷款增加4724亿元；非金融企业及其他部门贷款增加1.48万亿元，其中，短期贷款增加7253亿元，中长期贷款增加9830亿元，票据融资减少2622亿元。3月当月人民币贷款增加6794亿元，同比多增1727亿元。外币贷款余额4775亿美元，同比增长17.2%，第一季度外币贷款增加270亿美元。

四、第一季度人民币存款增加3.98万亿元，外币存款增加112亿美元

2011年3月末，本外币存款余额76.84万亿元，同比增长18.7%；第一季度本外币存款增加4.04万亿元，同比多增776亿元。人民币存款余额75.28万亿元，同比增长19.0%，比上月末高1.4个百分点，比上年末低1.2个百分点。第一季度人民币存款增加3.98万亿元，同比多增545亿元。其中，住户存款增加2.67万亿元，非金融企业存款增加3844亿元，财政性存款增加3460亿元。3月当月人民币存款增加2.68万亿元，同比多增1.12万亿元。外币存款余额2369亿美元，同比增长9.4%，第一季度外币存款增加112亿美元。

五、银行间市场交易活跃，市场利率明显回落

第一季度银行间市场人民币交易累计成交40.09万亿元，日均成交6681亿元，同比增长20.9%。

2011年3月，银行间市场同业拆借月加权平均利率为1.93%，比上年12月回落0.99个百分点；质押式债券回购月加权平均利率为1.98%，比上年12月回落1.14个百分点。

六、国家外汇储备增长24.4%

2011年3月末，国家外汇储备余额为30447亿美元，同比增长24.4%。2011年3月末，人民币汇率为1美元兑6.5564元人民币。

注1：社会融资规模统计数据来源于人民银行、发展改革委、证监会、保监会、国债登记结算公司和银行间市场交易商协会等部门。
注2：本月贷款余额已扣除2011年3月核销历史政策性财务挂账924亿元。

2.3 Financial Statistics Data Report

Financial Statistics Data Report in Q1 2011

1. China's aggregate financing to the real economy (AFRE) amounted to 14.27 trillion yuan in 2010, and 4.19 trillion yuan in Q1 2011

According to preliminary statistics, China's aggregate financing to the real economy (AFRE) rose from 2 trillion yuan in 2002 to 14.27 trillion yuan in 2010, reaching an average annual growth of 27.8%, 9.4 percentage points higher than that of RMB loans in the same period. In 2010, the ratio between AFRE and GDP reached 35.9%, a 19.2 percentage points rise compared with 2002. With financing structure being diversified, the financial sector has been more efficient in resource allocation. First, in 2010, corporate bonds and shares offering by non-financial enterprises reached 8.4% and 4.1% of AFRE respectively, with the share of corporate bond financing rising 6.8 percentage points from that in 2002. Second, in 2010 the share of banker's acceptance, entrusted loans and trust loans in AFRE was 16.3%, 7.9% and 2.7% respectively, up by 19.8 percentage points, 7.0 percentage points and 2.7 percentage points over 2002.

According to preliminary statistics, AFRE registered 4.19 trillion yuan in Q1 2011, a fall of 322.5 billion yuan year-on-year. In particular, RMB loans grew by 2.24 trillion yuan, 352.4 billion yuan less year-on-year; foreign currency loans rose 147.4 billion yuan, 45.7 billion yuan less year-on-year; entrusted loans amounted to 320.4 billion yuan, 168.4 billion yuan more year-on-year; trust loans reached 9.1 billion yuan, 204.7 billion yuan less year-on-year; the growth in banker's acceptances was 761.1 billion yuan, 147.1 billion yuan less year-on-year; net financing by corporate bond issuance posted 455.1 billion yuan, 187.4 billion yuan more year-on-year; equity financing by non-financial enterprises amounted to 155.8 billion yuan, 30.9 billion yuan more year-on-year.

In terms of composition, RMB loans accounted for 53.5% of AFRE in Q1 2011, down by 4.1 percentage points year-on-year; foreign currency loans accounted for 3.5%, down by 0.8 percentage point year-on-year; entrusted loans accounted for 7.6%, up by 4.3 percentage points year-on-year; trust loans accounted for 0.2%, down by 4.5 percentage points year-on-year; banker's acceptances accounted for 18.2%, down by 1.9 percentage points year-on-year; corporate bonds accounted for 10.9%, up by 4.9 percentage points year-on-year; and equity financing on the domestic stock market by non-financial enterprises accounted for 3.7%, up by 1 percentage point year-on-year.

2. Money supply M_2 and M_1 rose 16.6% and 15% respectively

At end-March 2011, broad money supply (M_2) stood at RMB 75.81 trillion yuan, increasing by 16.6% year-on-year, up by 0.9 percentage point from the end of previous month and down by 3.1 percentage points from the end of previous year. Narrow money supply (M_1) registered RMB 26.63 trillion yuan, increasing by 15.0% year-on-year, up by 0.5 percentage point from the end of previous month and down by 6.2 percentage points from the end of previous year. Cash in circulation (M_0) grew 14.8% year-on-year to RMB 4.48 trillion yuan. Cash circulated normally with net increasing 25.7 billion yuan.

3. RMB loans and foreign currency loans rose by RMB 2.24 trillion yuan and USD 27 billion respectively

At end-March 2011, outstanding RMB and foreign currency loans

totaled RMB 52.61 trillion yuan, up by 17.6% year-on-year. RMB and foreign currency loans rose by RMB 2.39 trillion yuan in Q1 2011, RMB 400.8 billion yuan less year-on-year. Outstanding RMB loans reach 49.47 trillion yuan, up by 17.9% year-on-year, an acceleration of 0.2 percentage point over the end of the precious month and a deceleration of 2.0 percentage points from the end of 2010. RMB loans rose by RMB 2.24 trillion yuan in Q1, down by 352.4 billion yuan year-on-year. By sector, loans to households rose by RMB 755.7 billion yuan, with short-term loans and medium & long-term loans increasing by RMB 283.3 billion yuan and 472.4 billion yuan respectively. Loans to non-financial enterprises and other sectors grew by RMB 1.48 trillion yuan, among which, short-term loans and medium & long-term loans rose by RMB 725.3 billion yuan and RMB 983 billion yuan respectively, and bill financing dropped RMB 262.2 billion yuan. In March, RMB loans rose by RMB 679.4 billion yuan, an acceleration of RMB 172.7 billion yuan year-on-year. At end-March, outstanding foreign currency loans totaled USD 477.5 billion, rose by 17.2% year-on-year. Foreign currency loans increased by USD 27 billion over end-Q1 2011.

4. RMB deposits and foreign currency deposits increased by RMB 3.98 trillion yuan and USD 11.2 billion respectively

At end-March 2011, outstanding RMB and foreign currency deposits totaled RMB 76.84 trillion yuan, up by 18.7% year-on-year. RMB and foreign currency deposits increased by 4.04 trillion yuan in Q1 2011, up by RMB 77.6 billion yuan year-on-year. Outstanding RMB deposits totaled RMB 75.28 trillion yuan, up by 19.0% year-on-year, 1.4 percentage points higher than the end of previous month, 1.2 percentage points lower than the end of the previous year. RMB deposits rose by RMB 3.98 trillion yuan in Q1 2011, an acceleration of RMB 54.5 billion yuan year-on-year. In breakdown, household deposits grew by RMB 2.67 trillion yuan; deposits of non-financial enterprises and fiscal deposits grew by RMB 384.4 billion yuan and RMB 346 billion yuan. In March 2011, RMB deposits rose by RMB 2.68 trillion yuan, increased RMB 1.12 trillion yuan year-on-year. At end-March, outstanding foreign currency deposits increased by 9.4% year-on-year to USD 236.9 billion. Foreign currency deposits increased by USD 11.2 billion in Q1 2011.

5. Transactions in the inter-bank market were brisk, interest rates fell remarkably

In Q1 2011, RMB transactions in the inter-bank market amounted to RMB 40.09 trillion yuan. The average daily turnover posted RMB 668.1 billion yuan, rising 20.9% year-on-year.

In March, the monthly weighted interest rate for inter-bank lending rate stood at 1.93%, down by 0.99 percentage point from the end of previous year. The monthly weighted interest rate on bond pledged repo registered 1.98%, down by 1.14 percentage points from the end of previous year.

6. Official foreign exchange reserves increased by 24.4%

At end-March 2011, official foreign exchange reserves reached USD 3.04 trillion, increased by 24.4% year-on-year. At end-March 2011, the RMB exchange rate stood at 6.5564 per US dollar.

Note 1: In the calculation of aggregate financing to the real economy (AFRE), data were from the PBC, NDRC, CSRC, CIRC, CCDI and NAFMII.

Note 2: Data on loans for this month excludes loans written off in March 2011 due to historical reasons; the amount written off was RMB 92.4 billion yuan.

2.4.1 金融机构信贷收支表(人民币)

Sources and Uses of Credit Funds of Financial Institutions (RMB)

单位:亿元
Unit:100 Million Yuan

	资金来源总计 Funds Sources	各项存款 Total Deposits							金融债券 Financial Bonds	流通中现金 Currency in Circulation	对国际金融机构负债 Liabilities to International Financial Institutions	其他 Other Items
		非金融企业存款 Deposits of Non-financial Enterprises	财政存款 Fiscal Deposits	住户存款 Deposits of Households	活期及临时性存款 Demand & Temporary Deposits		定期及其他存款* Time & Other Deposits*	其他类存款** Other Deposits**				
2004	262740.0	241424.3	84669.5	6236.2	119555.4	41416.5	78138.9	30963.2	3954.8	21468.3	562.3	-4669.8
2005	302042.8	287169.5	96143.7	7996.3	141051.0	48787.5	92263.5	41978.5	5672.8	24031.7	641.6	-15472.7
2006	365230.1	335459.8	113239.0	10926.7	161587.3	58575.9	103011.4	49706.8	6483.4	27072.6	926.3	-4712.0
2007.03	389933.6	354248.3	115605.3	14004.8	172402.6	63798.7	108603.9	52235.7	8794.9	27388.0	924.1	-1421.7
2007.06	409466.4	369368.3	124044.7	19166.2	169539.6	63814.4	105725.2	56617.0	9095.1	26881.1	925.2	3196.8
2007.09	437259.8	382981.2	133270.1	21327.0	168973.0	64464.3	104508.7	59411.1	10208.2	29030.6	931.7	14108.2
2007.12	454267.8	389371.2	138673.7	17632.5	172534.2	67599.7	104934.5	60530.1	11505.0	30375.2	947.3	22069.1
2008.03	482327.7	415693.2	143480.9	22780.0	187547.9	70626.5	116921.4	61884.5	15693.8	30433.1	948.6	19559.2
2008.06	505968.3	438989.3	149421.7	28005.4	194400.1	71640.8	122759.3	67162.1	16379.7	30181.3	904.9	19513.1
2008.09	524535.8	454941.5	151851.8	27781.5	204687.6	73783.4	130904.2	70620.7	20320.3	31724.9	892.3	16656.8
2008.12	538405.6	466203.3	157632.2	18040.0	217885.4	78585.2	139300.2	72645.7	20852.5	34219.0	732.6	16398.2
2009.03	590692.9	522618.7	175520.0	17162.3	243069.9	86884.1	156185.8	86866.5	16054.1	33746.4	750.3	17523.3
2009.06	632463.2	566288.1	195921.5	24924.8	249379.4	89614.3	159765.1	96062.4	12852.6	33641.0	723.3	18958.2
2009.09	659463.4	583987.2	205596.3	28374.5	255720.1	95007.5	160712.6	94296.3	13204.0	36787.9	746.9	24737.4
2009.12	681874.8	597741.1	217110.0	22411.5	260771.7	100541.3	160230.4	97447.8	16203.4	38246.0	761.7	28922.6
2010.03	715020.2	638090.4	214401.9	24933.2	281047.2	109081.4	171965.9	117708.1	13158.6	39080.6	746.7	23943.9
2010.06	745762.4	674098.0	226722.2	32116.4	288130.1	113036.1	175094.0	127129.3	12929.7	38904.9	719.1	19110.7
2010.09	774572.2	701024.5	231117.8	33942.9	299282.9	119228.5	180054.4	136680.9	13770.4	41854.4	715.7	17207.2
2010.12	805879.1	718237.9	244495.6	25455.0	303302.5	124888.6	178413.9	144984.8	13526.9	44628.2	720.1	28766.0
2011.03	828977.4	752838.4	281727.1	29981.6	327629.2	130028.6	197600.5	113500.5	6042.6	44845.2	774.2	24477.0

注1:对金融机构信贷收支表的说明详见第106页。

Note 1: Notes to the sheet of the Sources and Uses of Credit Funds of Financial Institutions can be read on page 106.

注2:自2011年第一季度起,部分指标名称和统计口径变动。以前年度数据未作调整。(1)企业定期活期存款更名为非金融企业存款。

(2)储蓄存款更名为住户存款。(3)活期储蓄更名为活期及临时性存款。(4)定期储蓄更名为定期及其他存款。

Note 2: As of Q1 2011, changes have taken place in the name and statistical coverage for certain indicators. Historical data for previous periods are not adjusted accordingly. (1) Demand & Time Deposits of Enterprises is renamed as Deposits of Non-financial Enterprises. (2) Savings Deposits is renamed as Deposits of Households. (3) Demand Deposits under the category of saving deposits is renamed as Demand & Temporary Deposits. (4) Time Deposits under the category of savings deposits is renamed as Time & Other Deposits.

* 定期及其他存款包括定期存款、通知存款、定活两便存款、协议存款、协定存款、保证金存款、结构性存款。

* Time & Other Deposits covers the components of Time Deposits, Notice Deposits, Savings & Time Optional Deposits, Agreed-Term Deposits, Corporate Agreement Savings Deposits, Margin Deposits and Structure Deposits.

** 其他类存款包括各项存款中除非金融企业存款、财政存款、住户存款之外的所有存款。

** Other Deposits covers all the other deposits under Total Deposits excluding Deposits of Non-financial Enterprises, Fiscal Deposits and Deposits of Households.

2.4.2 金融机构信贷收支表(人民币)

Sources and Uses of Credit Funds of Financial Institutions (RMB)

单位: 亿元
Unit: 100 Million Yuan

	资金运用总计 Funds Uses	各项贷款 Total Loans				有价证券 及投资 Portfolio Investment	黄金占款** Position for Gold Purchase**	外汇占款** Position for Foreign Exchange Purchase**	财政借款 Fiscal Debts	在国际 金融机构 资产 Assets with International Financial Institutions
		境内短期贷款 Domestic Short-term Loans	境内中长期 贷款 Domestic Medium-term & Long-term Loans	其他类 贷款* Other Loans*						
2004	262740.0	178197.8	86840.6	76702.9	14654.3	30931.0	337.2	52591.0	682.9	
2005	302042.8	194690.4	87449.2	87460.4	19780.8	34942.1	337.2	71211.1	862.0	
2006	365230.1	225347.2	98534.4	106549.5	20263.4	39490.9	337.2	98980.3	1074.6	
2007.03	389933.6	239585.6	105135.8	113404.8	21045.0	41207.0	337.2	107747.8	1055.9	
2007.06	409466.4	250792.6	109949.7	120376.0	20466.0	42836.1	337.2	114449.6	1050.8	
2007.09	437259.8	258970.3	112927.6	127190.2	18852.5	51159.1	337.2	125736.2	1057.1	
2007.12	454267.8	261690.9	114477.9	131537.0	15676.0	62789.9	337.2	128377.3	1072.6	
2008.03	482327.7	275000.2	120086.4	140104.3	14809.6	63426.5	337.2	142490.7	1073.0	
2008.06	505968.3	286199.4	123879.6	146615.7	15704.1	64828.0	337.2	153568.8	1034.8	
2008.09	524535.8	296477.1	127009.0	151968.8	17499.3	64189.7	337.2	162515.4	1016.3	
2008.12	538405.6	303394.6	125181.7	154999.8	23213.2	65301.9	337.2	168431.1	940.7	
2009.03	590692.9	349554.8	137150.2	174056.6	38348.1	67230.7	337.2	172630.5	939.6	
2009.06	632463.2	377446.1	142994.4	193128.9	41322.9	75482.4	669.8	177914.7	950.2	
2009.09	659463.4	390407.9	146273.0	210100.5	34034.4	81268.1	669.8	185374.5	1743.1	
2009.12	681874.8	399684.8	146611.3	222418.8	30654.7	86643.2	669.8	193112.5	1764.5	
2010.03	715020.2	425785.3	149346.1	251516.2	24923.0	86250.5	669.8	200590.6	1724.0	
2010.06	745762.4	446045.6	154262.2	266852.2	24931.2	91435.6	669.8	205940.8	1670.6	
2010.09	774572.2	462822.6	159413.2	279481.1	23928.3	96112.1	669.8	213263.7	1704.0	
2010.12	805879.1	479195.6	166233.4	288930.4	24031.8	98526.1	669.8	225795.1	1692.5	
2011.03	828977.4	494740.7	174954.9	302720.9	17064.9	94682.7	669.8	237036.0	1848.2	

* 其他类贷款包括各项贷款中除境内短期贷款和境内中长期贷款之外的所有贷款。

* Other Loans include all the loans except Domestic Short-term Loans, Domestic Medium-term and Long-term Loans.

** 中国人民银行2001年12月、2002年12月对“金银占款”进行了两次调整,自2002年第一季度起对“外汇占款”进行了调整。自2009年6月起,本表“金银占款”更名为“黄金占款”。

** Adjustments were made on “Position for Gold and Silver Purchase” by the People’s Bank of China in December 2001 and December 2002. Adjustments have also been made on “Position for Foreign Exchange Purchased” since 2002 Q1. “Position for Gold and Silver Purchase” was renamed as “Position for Gold Purchase” since June 2009.

2.5 1 存款性公司概览(资产)

Depository Corporations Survey(Assets)

单位: 亿元
Unit: 100 Million Yuan

	国外净资产 Net Foreign Assets	国内信贷 Domestic Credit	对政府债权(净) Claims on Government (Net)
2004	55348.9	225261.8	15495.7
2005	75722.5	249560.3	15190.0
2006.03	80107.7	263294.5	13453.7
2006.06	86741.5	271244.8	11180.9
2006.09	91982.7	275820.0	10123.7
2006.12	100864.6	288737.8	15350.3
2007.03	110209.5	301433.9	12540.8
2007.06	118920.8	313661.6	9477.8
2007.09	128770.9	323436.0	14444.3
2007.12	137750.9	339659.2	28207.8
2008.03	150967.5	348375.8	24267.5
2008.06	163271.6	353970.7	18903.1
2008.09	171633.0	362950.5	18578.3
2008.12	178970.6	379378.7	29434.6
2009.03	182053.9	427576.7	30642.6
2009.06	185839.3	457598.4	26685.0
2009.09	191374.8	473934.6	25457.1
2009.12	198531.5	495889.2	32289.8
2010.03	202280.0	521017.5	29318.3
2010.06	207272.6	540682.5	23749.3
2010.09	215974.1	559825.4	24892.0
2010.12	226045.0	587324.0	34604.3
2011.03	235260.6	611055.8	31899.1

注: 自2005年起, 将货币当局资产负债表和其他存款性公司资产负债表合并, 编制存款性公司概览。2005年之前, 原银行概览可以替代存款性公司概览。

Note: Since 2005, the Balance Sheet of Monetary Authority and that of Other Depository Corporations are consolidated to compile the Depository Corporations Survey. To keep comparability, the original Banking Survey could be used as the substitution for Depository Corporation Survey before 2005.

2.5.1 存款性公司概览(资产)

Depository Corporations Survey(Assets)

单位: 亿元
Unit: 100 Million Yuan

	对非金融部门债权 Claims on Non-financial Corporations	对其他金融部门债权 Claims on Other Financial Corporations
2004	192983.4	16782.8
2005	205952.5	28417.7
2006.03	219564.2	30276.6
2006.06	229133.0	30930.9
2006.09	234804.9	30891.4
2006.12	239535.5	33852.0
2007.03	255269.9	33623.2
2007.06	269410.7	34773.1
2007.09	280492.9	28498.8
2007.12	285723.9	25727.5
2008.03	300399.6	23708.7
2008.06	310872.0	24195.6
2008.09	320022.5	24349.7
2008.12	325640.9	24303.2
2009.03	371399.5	25534.6
2009.06	404604.9	26308.6
2009.09	422806.3	25671.3
2009.12	437005.3	26594.1
2010.03	463375.4	28323.9
2010.06	485821.5	31111.7
2010.09	504410.5	30522.9
2010.12	512658.5	31061.3
2011.03	542273.6	36883.1