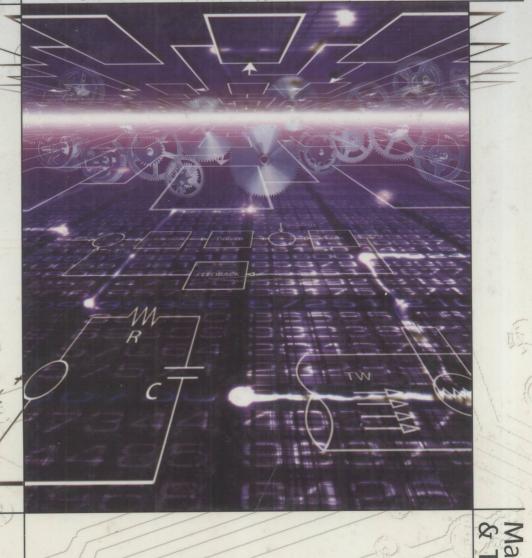


Modeling & Control of Dynamic Systems



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Modeling and Control of Dynamic Systems



Narciso F. Macia George J. Thaler



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This book is dedicated to the late George J. Thaler, who originally was going to be the first author of this book, and who exhibited commendable self-control in his life: by keeping the proper balance in sharing his life among God, family, physical activity (tennis) and his academic profession. Without his contribution this book would not exist.

And to my wonderful family, Donna, Maria, Graciela, Rebeca, Melinda and Cisito who have supported me whole heartily in this effort.

Preface

Introduction

This book is intended as a first text in dynamic systems and their control, appropriate for undergraduate engineering technology and engineering students. It can also be used as a graduate text if additional assignments are given to graduate students.

What type of student should take such a dynamic system course? In my opinion all engineering technology and engineering students, regardless of their area of specialization, because a good grasp of dynamic behavior will open doors to a better understanding of real-world problems. Critical elements in the formulation of a solution to problems are often overlooked if only the static or steady-state conditions are considered. This limited perspective produces solutions that are short lived or do not solve the problem for its entire range of operation. Every effort has been made in writing this book to equip the reader with the tools necessary for assessing the issues associated with the dynamic aspects of the problem. Needless to say, we have also encouraged order-of-magnitude analysis, based on static conditions to 'bracket' the solution.

Today's students find curriculums that are over packed with subjects. Such curriculum takes students on an endless introduction of many subject areas and often they fail to grasp the beautiful harmony that exists among the various disciplines. I am a strong believer that studying dynamic systems has the potential of galvanizing the underlying concepts found in the many subjects taken by students, and allows them to apply these concepts to the real world. It also helps students transform a bunch of apparently disconnected ideas and principles into a beautifully interrelated framework. We have made every effort to assist the student in this endeavor. It is a great experience to see students discover this harmony in the behavior of dynamic systems, and help them become more confident in the subjects they have already learned.

This book uses simple, every-day examples that most students have previously experienced, as vehicles for teaching dynamic system principles. It provides a step-by-step explanation of how to obtain a "model schematic" for the physical system, a graphical representation that captures the essence of the dynamic system under question. It shows how to transform this model schematic into a mathematical model (differential equation or transfer function), which then can be simulated (used to obtain a time response) with MALTAB/SIMULINK.

The book immerses students in one of the most powerful and easy-to-use software environments ever developed: MATLAB/SIMULINK. The SIMULINK environment provides a similar environment to that used by engineering students 25 years ago: solving differential equations and dynamic systems with an analog

computer. However, today's students, by using MATLAB/SIMULINK, possess a much richer set of displaying and troubleshooting tools than their predecessors did. In addition, today's students have at their disposal a large number of nonlinear blocks that permit the evaluation of their effect on the response. Similarly, students can easily see the effect of changing a time constant or a gain.

Implementation

In Chapter 11, Implementing the Controls Scheme with Hardware: PLCs, students are exposed to the reality that there are many ways of realizing the control task. For instance, the engineer could use a mainframe computer, a micro-controller, or a PLC (Programmable Logic Controller) to mention just a few possibilities. It offers a taste of the process that an engineer has to go through in making this selection, by bringing into the picture issues such as cost, development time, computational power, size, and so on. The book assumes that, for the most part, the PLC will be the most likely vehicle for the reader to implement his control scheme. For this reason, it offers an introduction of the discrete-event controlling capability of the PLC and then goes into detail of how to use the PLC for implementing a closed-loop PID (Proportional + Integral + Derivative) loop.

DC Solenoid

One of the instruments I use to facilitate a deepening sense of inquiry is a series of exercises and experiments that focus one specific piece of hardware: a DC-solenoid, position control system. This allows students to develop depth with at least one dynamic system and its controller. This goal is embodied in Chapter 13 and also the accompanying Lab Manual. It is my intent that at the end of the semester students will feel very comfortable with the drivers, sensors, and hardware, and with the underlying control methods used in this particular control system's characterization, analysis, and design.

Idea Portfolio

In addition, I use a suggestion made by a former graduate student, Sapto Susilo, to increase the interest and perceived relevance of dynamic systems and control. Each student picks an idea of their own, and relates it to all the tools and methods presented in the control class. The intention here is that this idea, which is of particular interest to the student, might serve as an effective motivator for him or her to invest additional time exploring this field of study. The implementation of this suggestion is what I call the Idea Portfolio. It represents a series of questions at the end of each chapter that will hopefully motivate students to engage in an investigative

process where they produce sketches, estimate model parameters, and perform simulations as they investigate their ideas from the perspective of a controls engineer. Appendix G contains additional suggestions and provides a useful form that can guide students through this creative process.

Implementation Platforms

One goal of this class is to help students gain an appreciation for the various platforms for performing the control action. There are many ways of performing the control action, as discussed in Chapter 11. However, after reflection and experimention regarding which piece of hardware would be the most practical as a teaching tool, I chose the Programmable Logic Controller (PLC). This takes into consideration the fact that I have students in the dynamic systems and control class that come from electronics, computing, mechanical, and manufacturing backgrounds. The PLC is a controller platform that all engineering students can use, regardless of whether they are familiar with electronics or programming. The PLC is also the backbone of the manufacturing operation and is used in the testing of many systems due to the ease in which it can be programmed.

Supplements

Lab Manual includes over 20 hands-on projects and experiments.

(ISBN#: 1401885977)

Instructor's CD-ROM includes solutions to textbook and lab manual.

(ISBN#: 140189254X)

About the Authors

This book integrates dynamic systems and their control, two fields that are closely intertwined. I have been involved (and fascinated) with dynamic systems since my sophomore year as a mechanical engineering student. I have nurtured this interest on a consistent basis as a graduate student, an engineer employed in the industry, and as a university professor. I have also been involved with the analysis, design, and implementation of controllers ranging from fluidic circuits to Programmable Logic Controllers (PLC). In the course of this journey, I have come to appreciate the strengths and weaknesses of these platforms. My late co-author, the distinguished professor George J. Thaler, dedicated his professional life to the development and teaching of control theory. He authored and co-authored numerous books and articles on the



subject. His contribution regarding how to design a control system will prove extremely valuable for any control engineer. Without any doubt, this book would not have been possible without his contribution.

Acknowledgments

I am extremely grateful to those individuals who encouraged me in the pursuit of writing a book. I also would like to acknowledge those teachers and professors who believed in me or imparted to me the knowledge that has allowed me to engage in this monumental (for me) writing task. Among them are Linda Darnell, Charles C. Blackwell, Robert L. Woods, David Hullender, Robert White, Walter Higgings and William J. Dorson.

The team at Delmar has been extremely supportive and patient: Michelle Ruelos Cannistraci has provided a steady and politely firm hand trying to keep this book on schedule. It has also been a pleasure working with her collaborators Linda DeMasi, Kathleen Vonk, Jon Duff, and Stacy Masucci. Other individuals have been a source of encouragement in this pursuit: Mimi Villaca, Charles Okonkwo, Antonio Rodriguez, and Jose Manuel Campoy. I would like to convey my gratitude to the many reviewers who reviewed the manuscript. Their suggestions have made this book several orders of magnitude more clear. Thank you to the following reviewers:

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I am also extremely grateful to the many students who corrected errors, suggested control problems, or expressed a better way to convey a principle. They also gave me the opportunity to collaborate on their thesis or applied projects. We both learned, who learned more I am not sure.

I am extremely eager to improve this effort and welcome any suggestions or corrections that you might have.

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Contents

Preface xiii

	Introduction	
	1.1 Introduction	1
	1.2 Models	
	1.3 Open-Loop Systems	3
	1.4 Feedback Controls	4
	1.5 General Representation of Closed-Loop Systems	6
	1.6 System Analysis from Models	7
	1.7 Stable and Unstable Systems	9
	1.8 The Control Engineer's Role	11
	Summary	13
	Idea Portfolio	13
5)	**	
2	Mathematical Background for	
	Dynamic Systems	
	2.1 Historical Perspective	17
	2.2 Introduction	18
	2.3 Calculus	18
	2.4 Differential Equations	22
	2.5 Dimensional Homogeneity	25
	2.6 The Laplace Transformation	28
	2.7 Transfer Functions	45
	2.8 Block Diagrams	47
	2.9 MATLAB/SIMULINK	52
	Summary	62
	Idea Portfolio	63
33	Modeling of Dynamic Systems	
	Modeling of Dynamic Systems 3.1 Historical Perspective	
		74
	3.2 Modeling Principles	76



3.3	Ways to Represent the Mathematical Model	82
	Pedagogical Suggestion	85
	Modeling Physical Components	85
	Electrical Systems	88
	Fluid Systems—Hydraulic	91
	Fluid Systems—Pneumatic	95
3.9	Mechanical Rectilinear Systems	97
	Mechanical Rotational Systems	100
3.11	Thermal Systems	101
3.12	Modeling Physical Systems	106
3.13	Modeling Electrical Systems	112
3.14	Obtaining a Transfer Function for Analysis or Simulation with	
	SIMULINK	126
3.15	Modeling Fluid Systems	128
3.16	Modeling Pneumatic Systems	130
3.17	Modeling Mechanical Systems	132
3.18	Modeling Thermal Systems	138
3.19	Modeling Hybrid/Mixed Systems	141
	Summary	143
	Idea Portfolio	144
4 Fee	dback Control	
4.1	Historical Perspective	156
4.2	Definitions, Models, and Feedback Control	158
4.3	System Order	163
4.4	DC Motor: Comparison of Open- and Closed-Loop Systems	167
	Steady-State Error Analysis	175
4.6	Procedure for Determining the Steady-State Error in a	
	Unity Feedback Control	181
4.7	Error Due to Disturbances	182
4.8	Total Error	185
4.9	Steady-State Error in Nonunity Feedback Systems	185
4.10	Nonlinearities	186
	Summary	186
	Idea Portfolio	187

254

5	Stability and Dynamic Response	
	5.1 Introduction	192
	5.2 Stability Analysis	193
	5.3 The Routh Criterion	193
	Summary	204
	Idea Portfolio	204
6	Time Domain Performance Characteristic	CS
	6.1 Introduction	208
	6.2 Pole Locations	209
	6.3 Disturbing the System to Investigate Its Characteristics	209
	6.4 First-Order System	209
	6.5 First-Order System Response of a Step Input	210
	6.6 Excitation of a First-Order System with a Square Wave	212
	6.7 Relationship between Tr and BW and τ	214
	6.8 Second-Order System Classifications	215
	6.9 Second-Order System Response of a Step Input	218
	6.10 Dominant Roots	223
	Summary	226
	Idea Portfolio	226
7/	Root Locus Analysis	
	7.1 History	235
	7.2 Introduction	236
	7.3 Basic Theory of the Root Loci	236
	7.4 Proper Presentation of <i>GH(s)</i>	238
	7.5 Graphical Representation of Transfer Function Factors	239
	7.6 Simple Example	245
	7.7 Asymptotes	247
	7.8 Root Locus Intersections with the Real Axis	250
	7.9 The Asymptote Centroid	251
	7.10 Intersection of the Locus with the Imaginary Axis	254
	7.11 Direction of the Locus at a Complex Pole or Zero	251

7.12 Sketching the Loci



	7.13	Locating the Roots on the Loci	258
	7.14	Root Loci for Parameters Other Than Gain	259
	7.15	System Analysis from the Root Locus	263
		Collection of Typical Root Locus for Various Pole-Zero Arrangements	264
		Using MATLAB to Draw the Root Locus	265
	7.18	Summary of Rules for Drawing the Root Locus	266
		Summary	270
		Idea Portfolio	270
3	Fre	quency Response Analysis	
		Historical Perspective	274
		Introduction	275
	8.3	Mathematical Basis	275
	8.4	Returning to the Original Notation for OLTF	276
	8.5	System Response to a Sinusoidal Input	276
	8.6	Application of the Frequency Response Diagram	276
	8.7	First-Order System Response	278
	8.8	Second-Order System Response	279
	8.9	Resonance	282
	8.10	Drawing the Bode Diagram	284
	8.11	Using MATLAB to Obtain Bode Plots	297
	8.12	Cauchy's Principle of the Argument	297
	8.13	Stability Analysis	298
	8.14	Nonminimum Phase Systems	307
	8.15	Relative Stability (Gain and Phase Margins)	309
	8.16	Closed-Loop Frequency Response	310
	8.17	Stability and Relative Stability from the Bode Diagram	311
	8.18	Using MATLAB to Obtain GM and PM	312
	8.19	Using MATLAB to Obtain a Nyquist Plot	312
	8.20	Nichols Coordinates and the Nichols Chart	313
	8.21	Using MATLAB to Produce a Nichols Chart	315
	8.22	Comparison of Various Methods	315
		Summary	315
		Idea Portfolio	317

9	Introduction to State Space Methods	
	9.1 Historical Perspective	324
	9.2 Introduction	324
	9.3 Matrix Fundamentals	325
	9.4 Dynamic System Representation	326
	9.5 Convert a Differential Equation to State Space	326
	9.6 Convert a Transfer Function to State Space	328
	9.7 Modeling Using State Space	331
	9.8 Convert a SIMULINK Block Diagram to State Space	332
	9.9 Rank of a Matrix	333
	9.10 Consolidation of First-Order Differential Equations	335
	9.11 Transformation Procedure Using MATLAB	337
	9.12 Other Areas of Control	338
	Summary	339
	Idea Portfolio	340
1 (1)		
] (0)	Design of Control Systems	
	10.1 Historical Perspective	342
	10.2 Introduction	344
	10.3 Accuracy Requirements	345
	10.4 Requirements for Dynamic Behavior	346
	10.5 Standard Forms	347
	10.6 Location of the Compensator in the Loop	353
	10.7 Design Methods for Cascade Compensation	353
	10.8 Design Using Algebra	353
	10.9 Bode Diagram Design for Cascade Compensation	356
	10.10 Bode Design of Feedback Compensation	374
	10.11 Graphical Approach for Bode Design of Feedback Compensation	377
	10.12 Comparison of Lead and Lag Compensation	382
	10.13 Design Using Root Loci	383
	10.14 Partitioning	386
	10.15 Pole Placement	389
	10.16 Pole Placement with State Variables	392

	10.17 The Parameter Plane	393
	10.18 The PID Controller	399
	10.19 The Ziegler-Nichols Method	403
	10.20 Ziegler-Nichols Tuning Procedure	403
	10.21 Effect of Differentiating the Setpoint	408
	Summary	410
	Idea Portfolio	411
	Implementing the Controls	
	Scheme with Hardware: PLCs	
	11.1 Introduction	415
	11.2 Factors Affecting System Selection	415
	11.3 Sample Implementation Platforms	416
	11.4 Comparison of Various Approaches for Implementing the	
	Control Task	418
	11.5 Introduction to PLCs	418
	11.6 Implement PID Closed-Loop Control with the PLC	424
	Summary	440
	Idea Portfolio	441
[2	Introduction to Digital Control Systems	
	12.1 Historical Perspective	444
	12.2 Introduction	445
	12.3 The Z Transform	446
	12.4 Capture a Difference Equation Using the Z Transform	449
	12.5 Zero-Order-Hold	450
	12.6 Continuous-to-Discrete Transfer Function Transformation	450
	12.7 Backward Rule Approach for Obtaining the Discrete	
	Transfer Function (Direct Substitution)	452
	12.8 Backward Rule Approach for Obtaining the Discrete	
	Transfer Function (Using a Transformation)	455
	12.9 Laplace Transform Approach for Obtaining the	
	Discrete Transfer Function	458

	12.10 Other Approximations12.11 Using MATLAB to Perform the Continuous-to-Discrete	46
	Conversion	46
	12.12 PID Control	46
	12.13 Procedure for Transforming a Continuous Design to a	40
	Discrete Implementation	46
	Summary	46
	Idea Portfolio	46
3	Case Study: A Position Control System	
	Using a DC Solenoid	
	13.1 Introduction	46
	13.2 Process Overview	46
	13.3 Problem Definition	47
	13.4 Driver Selection and Implementation	47
	13.5 Testing	47
	13.6 Modeling	47.
	13.7 Solenoid Driver Selection	47
	13.8 Determination and Measurement of Model Parameters	47
	13.9 Simulation	47
	13.10 Controller Selection (Continuous-Type Device)	47
	13.11 First Pass at Controller Design: Proportional Feedback	47.
	13.12 Second Pass: PD Controller	47.
	13.13 Implementation with a Digital Controller	47.
	Summary	475
	Idea Portfolio	475
	Appendix A Derivation of the Relationship between Tr and BW and $ au$	477
	Appendix B MATLAB Basics	480
	Appendix C MATLAB Function asymbode.m for Asymptotic Bode Magnitude Plotting	487
	Appendix D Allen-Bradley's PID Instruction	491
	Appendix E Characteristics of DC Solenoids	515

ii CONTENTS

Appendix F Manufacturer's Specifications for a DC Motor	520
Appendix G Guidelines for Developing Your Idea Portfolio	523
References	525
Index	529



Introduction

Learning Objectives

In this chapter, you will learn how to:

- Recognize dynamic systems
- Characterize closed-loop systems
- · Differentiate between open- and closed-loop systems
- · Identify uses of open and closed-loop systems
- Be aware of unstable feedback systems
- · Name the tests a control engineer performs to identify models

I.I Introduction

This book is concerned with systems. A system is a device, or a collection of devices, for accomplishing some task. This definition implies that a system must have at least one input and one output and that there is a cause-and-effect relationship between the two (i.e., a change in the input causes a change in the output).

In this book, we are concerned with dynamic systems—systems for which the input causes the output to vary with time. For example, let the dynamic system be a simple integrator, and let the input be a positive constant. For this type of input, the output of the integrator increases linearly with time (e.g., the output is a ramp). Dynamic systems are encountered in every engineering discipline, and it might even

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