

社会保障通论

A General Survey of
Social Security

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序 言

作为现代社会保障制度改革的见证者、实践者和探索者，出这本书，酝酿已久。然而，文稿付印之际，越发不安。因为，社会保障作为一种制度安排，从理论到实践，从国内到国外，都有很大的不确定性和发展性。也正因为如此，引来学界百家争鸣，百花齐放。但在这之前，冠以“通论”的社会保障论著，实属罕见。这并非是人家的想不到，也许是我们没有量力，故惟恐名难符实，贻笑大方。

除此之外，在章名的表述上也恐有标新立异之嫌。已有的社会保障论著，在养老、失业、医疗、工伤、生育等方面，多以“保险”命名成章。我们没有墨守此规，而用“保障”。也许，这并非“险”与“障”的字面之别，也不单单是为了书名与章名的照应，实在是考虑“保险”不能跟“保障”划等号，虽然两者在内涵和外延上相通，但它们绝不相同。

在内容阐释上，本书试图站在社会保障理论与实践的前沿，兼收并蓄，吐故纳新。努力做到：坚持理性与感性并重，从实践中来，到实践中去，深入浅出；坚持国内与国际并重，立足中国，洋为中用，中西融合；坚持传统与创新并重，尊重历史，正视现实，挑战未来；坚持定性与定量并重，既有一般理论界定，又有重点实证分析，力求言之有理，言之有物。我们以此为立脚点，也以此为落脚点，贯穿全程。也许，这有些言过其实。也因此可能，而更加不安。

本书是集体智慧和团体力量的结晶。但最重要的不是一线编

写人员，而是那些默默无闻、难以忘却的同事和好友。有他们的不倦工作，才有我们的笔耕时间；有他们的鼓励与鞭策，才有我们的决心与勇气。如果本书能有一点点的成功，首先归功于他们。还要特别感谢的是，书中已经注明和可能漏注的文献作者，是她们为本书奠定了基础，丰富了内容，拓宽了思路。尤为遗憾的是，多数与我们素不相识。

需要提及的是，书中的论点和观点，纯属个人，文责自负，与供职单位无关。敬请各位读者批评指正。您的意见和建议，就是我们新的奋斗目标和努力方向。

编 者

2004 年 2 月

Preface

This book is the result of our long deliberation on the modern social security system which we have witnessed, joined in and explored. Upon the manuscripts' being printed, however, we grow uneasy. The social security system of China and foreign countries remains uncertain and keeps developing both in theory and practice. It is just because of this uncertainty and constant development that has brought about heated discussions in the academic circle. The books in the field entitled something like **A General Survey** is rare prior to this work. It's not so much that others haven't the idea as that we fear being laughed at due to our incapability and our worry about the inconsistency between the title and the contents.

Besides, we are afraid that people would think we mean to be different by our selection of each chapter's title. The published authors of social security system name their chapters "insurance", concerning old age, unemployment, medical care, injuries, child bearing. Instead of following that old fashion, we use the word "security".

It is not that the literal meanings of those two words are different nor that the chapter titles have to correspond with the book title, but that we believe that "insurance" and "security" can't be equalized and interchanged despite the fact that the intensions and extensions of the two words are communicating.

In terms of the contents of this book, the authors intend to stand as forerunners of the theory and practice of social security system, assimilating other's opinions, exhaling the old and inhaling the new. In addition, the authors have tried to observe the following principles: adhering to the combination of reasons and emotions, starting from practice and going into practice and, explaining the profound in simple terms; giving equal priority to domestic and overseas situations, basing the work on Chinese circumstances while embracing foreign ideas; putting equal emphasis on tradition and originality, respecting history, looking reality in the face and, challenging the future; giving equal consideration to both qualitative and quantitative studies, introducing readers both theories and key empirical analyses, trying to be sound reasonable and substantial as well.

We have tried conforming to those principles through the book. Nevertheless, it may be our exaggeration and, this possible exaggeration makes us more agitated.

This book is a result of collective wisdom and efforts. The authors of this book contribute little if compared with our colleagues and friends who have given us unfailing support. It was their devotion and industry that spared us to compose this book. We wouldn't have been so strong willed and courageous without their encouragement. If the book is a success, we owe it to them. We are also in debt to the authors listed in the bibliography and the authors we forget to mention in our references. Their works lay a good foundation for our book in enriching the contents of it and broadening our horizon. It is really our regret that we know only a few of them.

One more thing worth mentioning is that all the ideas pre-

sented in the book are ideas of our own. We, the authors, not our working units, are responsible for them. Criticism from readers will be most appreciated. Your suggestions will inspire us to greater efforts.

Editors
February, 2004.

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