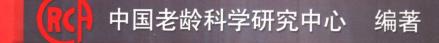
中国城乡 老年人口状况 一次性抽样调查 纖綢分析





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这部凝聚着众人辛勤汗水的《中国城乡老年人口一次性抽样调查数据分析》就要出版了,它既体现了党和政府对老龄工作高度重视和亲切关怀,又辉映出广大专家学者和老龄工作者水滴石穿、孜孜不倦、无私奉献的精神风貌。对此书的出版发行,我深感欣慰并表示热烈地祝贺。

人口老龄化是 21世纪一个重大的社会问题,也是 21世纪人类发展的重要特征。我国人口老龄化迅速地、大规模地到来,是前所未有的,已越来越受到党中央、国务院的高度重视。为了准确反映我国人口老龄化的现状和趋势,提出解决老龄问题政策性建议,国家决定在全国 20个省、自治区、直辖市开展"中国城乡老年人口状况一次性抽样调查"。(以下简称"城乡调查")其目的就在于坚持深入实际,到基层第一线调查研究,了解现实情况,掌握实践脉搏,在深入地探索和分析的基础上,逐步提炼,上升到理论高度,最终为国家制定老龄政策提供可靠而又科学的依据。

这次"城乡调查"是我国第一次由国家拨出专款,并以政府的名义进行的全国老年人口调查。党和国家领导人温家宝、司马义·艾买提、王忠禹等同志给予了关注,并做了重要批示。之后,由国家民政部申报、经国家统计局批准,具体由全国老龄工作委员会办公室、中国老龄协会及其所属的中国老龄科研中心承担调查任务。

在全国各级政府和老龄委办公室的大力支持下,该项目得到顺利实施。在正式开展调查之前,科研人员先在河北省进行了试调查。之后,经过设计问卷,制定方案,培训调查人员,从 2000 年 12 月开始对城乡 60 岁以上的老年人进行入户调查。全国两千余名督导员、访问员跋山涉水,不辞辛苦,深入到千家万户之中。调查的内容主要是老年人口基本状况、经济供养保障、医疗保健、生活照料、社区服务、精神文化生活、参与社会发展、基层组织和管理情况;调查方法采取国际上通用的分层配额系统随机抽样方法。调查结束后,经过复核的有效问卷交到中国老龄科研中心,再进行问卷的复核、录入和条分缕析的归类、整合。这次调查范围之广,涉及的调查内容之多,都是空前的,是继 P54、P22 项目之后,又一次影响以后很长时间的大型老龄科学调查活动。

2001年下半年,中国老龄协会在整理完调查问卷的基础上,又组织了中国老龄科研中心、北京大学、中国人民大学、南开大学和中国人口信息研究中心等单位的几十位专家学者,采取理论工作者与实际工作

者相结合,理论研究与应用研究相结合的方法,又历时一年的时间,就老龄领域中多方面的问题开展了深入地分析研究,最终完成了《中国城乡老年人口状况一次性抽样调查数据分析》。因此,这部书是全体参编人员集体智慧的结晶,也是理论研究工作者和老龄实际工作者协同合作、辛勤劳动的成果。

《中国城乡老年人口一次性抽样调查数据分析》,共分10部分,433款项。它将这次调查的有关文件,以及调查中的总报告、技术报告、专题分析和相关数据等汇编成册,具有较高的参考价值和实用价值。这部书在编写方法上敢于创新,锐意进取,探索新的汇编模式,具有以下几个特点:(一)数据详实,信息量大,全部来自基层的第一手材料,许多数据是过去调查所未曾涉及到的;(二)在编写体系上采用理论工作与实践工作体系相结合的汇编体系,分门别类,既方便理论工作者查询,又利于实际工作者参考;(三)抽样调查是一门学问和专业技术,本书较为详细地介绍了抽样调查的问卷设计、随机抽样、入户询问和问卷整理、分析方法和原始问卷"样本"等,可为基层调查起到示范作用;(四)在总报告和专题分析中注意到了理论和实际的结合,分析问题密切联系实际,在对策建议中也具有较强的针对性和可操作性。

这部书是一套内容丰富、资料准确、具有重要价值的大型调查数据分析集。它的阅读对象为各级老龄机构工作人员,也可作为各级政府部门老年人口基本状况研究资料;同时,对广大人口、社会、经济、文化老年理论研究工作者也有重要的参考和收藏价值。

本书在编写出版过程中,得到了全国各省、自治区、直辖市以及计划单列市老龄工作委员会办公室领导的支持和帮助,同时也得到了全体参加这次调查的督导员、访问员的积极配合。在此,向所有关心和支持该书出版发行的同志们表示衷心的谢意。

"夕阳无限好,为霞尚满天。"为发展我国老龄事业,全面提高老年人的生活质量,我殷切地希望有更多老龄方面的书籍问世。

民政部副部长、全国老龄工作委员会办公室常务副主任、中国老龄协会会长

李寶庫

2002年12月

"中国城乡老年人口状况一次性抽样调查项目"

"城乡调查"自始至终是在主管部门、专家指导和课题组精心设计、组织和实施下进行的,是继 1992 年联合国人口基金支持下进行的"老年人供养体系研究",即 P22 项目之后,又一次老年人大型专题调查。这次调查又是在 21 世纪开始后对全国老年人一次较大规模调查,具有"里程碑"的意义。

这次调查抽取了全国 20 个省、市、自治区,它们覆盖了我国人口的 80%,在抽取的 20 个省、市、自治区内按总体比例的等概率抽样(pps)进行,所有调查都是分城乡进行的。这次调查可以视为:在全国范围内重要的一次性抽样调查。

这次调查的设计、组织和实施都是认真、细致、有序地进行。 这次参加调查的 2000 名访问员和督导员主要来自当地老龄机构的 干部并辅之以当地一些科研机构人员。他们在调查前都接受过专 业技术培训。在调查过程中经过试调查后才正式调查。事后都经 过现场复查和督导员复核,务求把登记误差缩小到最低限度,在加 工整理过程和编码、录入、逻辑校验等环节误差率都低于千分之 三。这次调查所得的数据已将登记误差和加工整理的误差尽了很 大努力予以消除,可以说数据在所能说明的范围内是真实、可靠, 具有科学的使用价值。这次获得的数据和我国第五次人口普查所 得的数据在时间上是吻合的,在相关内容的使用上可以相互参考, 互相补充。

这次调查的成果比较准确地概括了我国城市和农村老年人的基本特征和社会经济特征。从经济、医疗、服务、精神文化、居住环境、社会参与等多方面、多角度,比较全面地反映出了我国老年人的生活状况。这次调查取得的一些数据是过去未发现过或虽已发现但缺乏近期数据的重大问题,特别是在农村养老状况,土地问

题、老年人银行存款、社会保障、老年人群间收入差距、住房面积、老年人参加社会活动的状况、老年人家庭中子女下岗问题、提前退休等等,有些问题不经过这次调查,难知其详。从这次调查取得的丰富资料和发现的一些新问题来看,可以说这次调查是必要的、及时的、也是成功的。

这次调查后针对老年人中存在的问题提出了一些加强老龄问题的对策建议,许多是从调查数据中得到的启发,调查的数据对我国已经制定的方针、政策的正确性起到了一定的实证作用,也提高了贯彻既定的一些方针、政策的自觉性,所提的对策建议是理论联系实际的,有较强的针对性和可操作性。

这次调查可作为国家制定政策的参考,是一次成功的调查。

中国人民大学著名人口学、统计学专家、教授 邬沧萍 北京大学人口所教授 张纯元中国社会科学院经济研究所研究员 熊炎俊首都经济贸易大学人口所研究员 王树新 北京市老年病研究中心教授 项曼君

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2002年7月8日

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