

中国耐火材料工业企业名录

Directory of China Refractory Enterprises

中英文对照 (2006版) Chinese-English Version(2006)

中国耐火材料行业协会
The Association of China Refractories Industry(ACRI) 编
中国耐材之窗网 Refractory Windows

Yingkou Qinghua Group



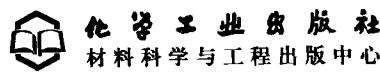
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· 北京 ·

内容提要

本书是一本关于耐火材料行业信息的大型工具书。全书共收集了 2000 多家耐火材料企业的详细信息，并按照地区分类，中英文对照。全书内容翔实，对于政府部门及国内外广大企业家、科技人员、市场营销人员有较大的参考价值。

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前 言

“十五”期间，我国耐材工业总体运行良好，在产品销售成本增长率逐年持续攀升，2005年升到41.56%，五年累计增加22.8个百分点；应收账款增长率2005年升到25.50%，五年累计增加19.38个百分点的困难条件下，呈现出产销两旺、效益增长，主要技术、经济指标屡创历史新高喜人景象。

五年来：

全国耐材产量增长112.67%，2005年2276.38万吨；
销售收入增长186.98%，2005年640.09亿元；
实现利润增长215.68%，2005年43.28亿元；
税金总额增长179.13%，2005年32.91亿元；
人均销售增长124.10%，2005年26.31万元/人；
资产负债率下降5.05个百分点，2005年56.52%。

与此同时，在连遭欧盟的反倾销和美国地方法院的反垄断诉讼，加之国家2004年对耐材出口退税率平均下调2~13个百分点后，“十五”期间，我国耐材工业进出口外贸仍然取得了重大进展。

在出口贸易总量中，出口耐火原料1822万吨，创汇20.43亿美元。出口耐火制品467.03万吨，创汇19.18亿美元。

坚持以市场为导向，不断满足高温工业的发展对新型耐材的需要，是我国耐材工业品种结构调整的目标。

五年来，为满足钢铁工业高炉长寿、高效连铸、炉外精炼、洁净钢生产的需要，一大批与之相适应的优质耐材新产品应运而生，与此同时，在建材、轻工、有色、化工等领域，也有众多的优质耐材新产品问世，这一切都有力地推动了我国高温工业的迅速发展。迄今国内高温工业所需耐材，除极少数尚需进口外，绝大部分已立足国内。

“十五”期间，全国累计进口耐火制品31.63万吨，仅占五年耐材总量的0.46%。

在看到我国耐材工业取得重要进展的同时，我们还必须清醒地看到制约我们前进的众多问题。

例如，行业整合力度小、生产集中度低、自主创新能力不强、品牌意识差、行业整体竞争力不强。

耐材消耗高。随着高温工业的技术进步，世界耐材产量均呈逐年下降趋势。而我国恰恰相反，全国耐材产量从2001年1070万吨上升到2005年2276万吨。我国耐材产量持续增长其根本原因是由于钢厂耐材消耗太高，市场拉动力大所致，另一方面也反映出我国耐材工业增长方式有问题，走的是拼资源、高消耗的路子，这不符合科学发展观，建立节约型社会要求，也不符合耐材工业可持续发展目标。我国耐火原料储量丰富，但是近年资源忧患已开始显现。

在“十五”期间，耐材出口产品中，资源性耐火原料和普通耐火制品比重仍然偏大。与此同时，出口耐火制品综合平均价格与进口产品价相比较，反差仍然较大。如2005年两者相差3.71倍，表明我国出口耐火制品的技术含量、附加值还较低，有待尽快提高。我国耐材工业要努力从依靠低价、数量优势向技术、品牌优势转变，控制原料和普通产品出口增幅力度，鼓励高“性价比”产品更多出口。加速改变我国成为低端耐材产品“世界工厂”的格局，根本转变我国耐材外贸增长方式已迫在眉睫。此外，国内大量中小企业工艺设备落后，劳动和环保条件差、资源、能源消耗高，我国耐材工业转变增长方式任重道远，要奋起直追。

2005年，中国耐材协会公布了“耐火材料产业发展政策”（建议稿），这是针对当前制约行业发展的突出问题，以科学发展观统领耐材工业发展全局为指导思想，依据有关法律、法规制定的一部用以指导我国耐材工业“十一五”期间各项工作开展的重要政策性文件，对我国耐材工业实现全面、协调、可持续发展具有重要意义。

2006年是我国“十一五”规划开局之年。按照“耐火材料产业发展政策”，中国耐材工业将积极推行“绿色耐材”战略。

“绿色耐材”是：“满意的使用性能和优良的环境协调性”材料。一句话：产量质量优良化，资源、能源消耗节约化，生产过程环保化，产品使用无害化。

我们将从现在开始，在国内大力实施“中国绿色耐材品牌”和“中国绿色耐材企业”的工作。显然，坚定不移地走绿色发展之路是我国耐材工业转变增长方式的必然选择。

中国耐材工业迄今取得的巨大成绩也是同海内外广大朋友的热心关怀和宝贵支持分不开的。我们将继续坚持进一步加强对外技术经济合作的方针政策，欢迎境外公司来华投资建厂，但必须符合我国产业发展政策，即坚持带入技术、管理、市场资金的原则，实现互利、双赢。

《中国耐火材料工业企业名录》（2006年版）（中英文对照本），是中国耐火材料行业协会与中国耐材之窗网共同组织编写的大型工具书。全书共分为前言、中国耐火材料行业协会简介、中国耐材之窗网简介、企业风采、企业名片，以及2001—2005年中国耐火材料产量和进出口情况等部分，共40余万字，图文并茂，内容翔实，对有关政府部门及国内外广大企业家、科技人员、市场营销人员等均具有较大的参考价值。

由于本书编者水平所限，书中欠妥之处在所难免，恳请读者斧正。

中国耐火材料行业协会会长

2006年6月于北京

Preface

From 2001 to 2005 Chinese refractory industry as a whole had been developed pretty well. During this period the growth rate of the cost of sales had been constantly rising, reaching 41.56% (accumulated added 22.8%) in 2005. The growth rate of receivables reached 25.50% in 2005. Under such difficult conditions of only having an increasing point of 19.38 in the five years, the refractory industry had created the pleasant phenomenon, such as thriving of production and marketing, increasing of benefit, and setting economic index record for several times.

In these five years,

The national output of refractory products increase was 112.67%, reaching 22,763,800 ton in 2005;

The income of sales increase was 186.98%, reaching RMB 64.009 billion in 2005;

The profit increase was 215.68%, reaching RMB 4.328 billion in 2005;

Total tax increase was 179.13%, reaching RMB 3.291 billion in 2005;

The per capita sales figure increase was 124.10%, reaching RMB263,100 per capita in 2005;

The equity-debt ratio decrease was 5.05%, and the ratio was 56.52% in 2005.

In the same period our refractory industry had made great achievements in export although it was imposed antidumping duties by EU & antitrust lawsuit by a US local court and the ratio of tax reimbursement for export was declined 2-13% in 2004.

The import and export volume of national refractory raw materials amounted to 23,496,100 tons, totaling trade amount of USD4.631 billion, including import volume of 597,300 tons (consuming USD 0.668 billion), export volume of 22,898,800 tons (earning USD3.962 billion). The trade surplus of the five years was USD3.294 billion, with USD0.658 billion annually.

The exported refractories included refractory raw materials 18,220,000 tons, earning USD2.043 billion and refractory products 4,670,300 tons, earning USD1.918 billion.

The objective of the structural adjustment of our refractory products is Guided by the market, Meeting the needs of new refractories from the high-temperature industries in our country.

In order to meet needs of the longevity of blast furnaces, high-efficiency of continuous casting, refining completed outside furnaces, and producing clean steel, a large amount of new high-qualified refractory products were emerged. And a lot of new-type refractory products were also used in building materials industry, light industry, non-ferrous industry, and chemical industry, etc., which had driven the development of our high-temperature industry. Except for a small quantity of imported ones, so far most needed refractory materials have been homemade.

During "the 10th 5-year Plan" period, the imported refractory products were 316,300 tons, only occupying 0.46% of the total imported refractories.

We must pay great attention to the problems restricting the development of our refractory industry while we have made the upward achievements, such as weak enterprise conformity, less concentration of production, shortage of self creation ability and brand realization, and less competitiveness.

Now we are facing the phenomena of high consumption of refractory materials. With the technical improvement of the high-temperature industry, the output of refractories is declining. But our output is contrary to the international situation, which showed the upward swing from 10.7 million tons in 2001 to 22.76 million tons in 2005, caused by high consumption in the steelworks and the market movement. This also reflected the growth pattern of our refractory industry had problems, such as high resource consumption, which violated the view of science development, economical society establishment and the sustainable development objectives of refractory industry. Although our country has rich reserves in refractory raw materials, the certain resources have shown the hint of shortage.

During the five-year period the raw refractory materials and common refractory products occupied a large proportion in the total exported refractories, and the average price of the exported products compared with the imported ones was much lower. For example, the average price of imported products was as much as 4.17 times as the exported ones, showing that our products were not technical advanced as the foreign products, which needed to be developed urgently. Our refractory industry needs to be transformed to predominate in technician and brand from relying on the low cost and large amount, to control the export of raw materials and common products and to encourage the export of products with high cost performance, so as to change the pattern of being the world factory of inferior refractory products and the growth pattern of refractory trade. In addition, because of the large amount of poorly equipped medium and small-sized enterprises, poor working conditions and high consumption of resources, we should try our best to change the growth pattern of our refractory industry.

In 2005, abiding by the relative laws and regulations, the Association of China Refractories Industry (ACRI) publicized The Development Policy of Refractory Industry (Suggestion Draft), which would guide our refractory industry in the next five years, making great sense to realize the integrated, harmonious, and sustainable development of our refractory industry.

Year 2006 is the first year of the 11th Five-Year Plan. According to the Development Policy of Refractory Industry, the Chinese refractory industry will carry out Green Refractories Strategy actively.

Green Refractories refers to the refractory materials with the characters of usage satisfaction and excellent environmental coordination, which means the high output and quality, the economy of resources, the environmental manufacturing process and the harmless products.

We will energetically realize the Brand of Chinese Green Refractories and The Chinese Green Refractory Enterprises from now on, which is, obviously, the inevitable choice for us to realize the change of refractory industry growth pattern.

The great achievement we have made is inseparable to the concern and valuable support both home and abroad. We will persist in the policy of further strengthening the economic and technical external co-operation and welcome the foreign companies to establish companies in our territory, abiding by our industrial development policies, which is introducing into foreign techniques, managements and funds so as to realize mutual benefit.

The List of China Refractory Enterprises (2006 Version) (Bilingual Chinese and English Edition) is a large sized reference book edit by the Association of China Refractories Industry (ACRI) and China Refractory Windows. This book consists of Preface, the brief introductions of ACRI and China Refractory Windows, Refractory Enterprise Show, Refractory Enterprise Directory, and the output and import & export of refractory materials of China from 2001 to 2005, totaling over 400,000 words. It has excellent pictures and essays as well as full and accurate contents, which are of great value of consultation for the related governmental departments, enterprisers both home and broad, technology and marketing personnel and etc.

It is hard to avoid some mistakes so please readers make corrections!

Chairman of ACRI

June 2006

中国耐火材料行业协会简介

Brief Introduction of The Association of China Refractories Industry (ACRI)

中国耐火材料行业协会（以下简称中国耐材协会）是在国家主管部门指导下，联合国内钢铁、建材、轻工、有色、化工等部门内的耐火材料企、事业单位，在自愿基础上跨部门组成的、具有社团法人资格的全国耐火材料行业中介性民间团体。

中国耐火材料行业协会于1990年经民政部批准注册登记，同年10月7日正式成立，成为由国务院国有资产监督管理委员会主管，中国钢铁工业协会代管，独立承担民事责任的全国性团体法人。协会成立以来，在国家指导下，坚持为企业服务、为政府和社会服务，积极向企业宣传、贯彻国家有关方针政策，进行行业调查，向政府反映行业的建议和要求，协助政府制订耐材行业发展规划、政策、法规，组织会员制订行规公约，针对当前企业间存在的恶性价格竞争，积极组织开展行业价格自律，组织优质耐材产需衔接活动，努力规范耐材市场秩序，举办各种培训班、企业改革经验交流会和技术研讨会、新产品推广会、展览会，组织开展国内外经济技术交流与合作。成立了中国耐火材料行业网站，努力为企业提供快捷的信息服务。每年召开全国行业工作会议，及时将中央对当年经济工作的方针、政策传达给企业，结合行业特点制定出全行业当年工作思路及要点。

针对我国耐材进出口贸易逐年大幅度增加，国际间贸易摩擦时有发生的客观事实，协会成立了行业反倾销领导小组，初步建立了行业反倾销预警机制，并及时组织行业应对国外对我反倾销立案，引导涉案企业积极应诉，坚决维护企业的合法权益。服务、协调、自律、监督、协助政府实施行业管理和维护行业、企业的合法权益，是行业协会的天职。中国耐材协会成立16年以来，努力发挥了政府和企业间的“桥梁”、“纽带”作用，并于1998年荣获中国工业经济联合会颁发的“全国先进工业行业协会”称号。

中国耐材协会现有团体会员单位217个，分布于东北、华北、华东、中南、西南、西北地区，囊括了钢铁、建材、有色、化工、轻工等部門內的主要耐火材料企、事业单位。此外，在河南、辽宁、湖南、山东、山西、江苏6省还成立有省级耐材协会，受中国耐材协会的指导。

中国耐材协会的最高权力机构是会员代表大会，理事会为会员代表大会的执行机构，常务理事会行使理事会闭会期间的协会日常领导职权。协会理事、常务理事、秘书长、会长、副会长均经会员民主选举产生，任期4年。协会现届理事会是于2003年9月25日经协会第四次会员代表大会选举产生的。第四届理事会和常务理事会分别由76名理事和40名常务理事组成。

协会秘书处，下设规划及生产协调部、经济协调部、企管部、国际合作部、信息部、技术质量标准部、原料部及协会办公室，分别挂靠在一些会员单位，各业务部工作由协会秘书长统一协调。

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The Association of China Refractories Industry (ACRI), founded in 1990, is a non-governmental intermediary body with legal person qualification, under the guidance of the State-owned Assets Supervision and Administration Commission of the State Council, on the basis of unitizing refractory enterprises and institutions from iron and steel, constructional, light industrial, non-ferrous, and chemical industries.

Since its establishment, ACRI has, under the guidance of the government, performed its duty in the aspects of enterprises administration, safeguarding the legitimate rights and interests of enterprises, and organizing activities of price self-discipline for the industry and optimizing the joint of refractories production and consumption, according to present vicious price competition among enterprises, so as to standardize refractory market system. ACRI has also opened many training classes, experience exchange conferences, technical seminars, popularizations and exhibitions of new products, and economic and technical communications and collaborations home and abroad.

In response to the fact of the largely annual increase of China imports and exports, and frequent occurrence of international trade frictions, ACRI has set up an anti-dumping guiding party of the industry, has founded an essential industry pre-warn system, so as to conduct enterprises involved in any issue to make active response. Now ACRI has set up a refractory industrial website in order to offer more swift services to refractory enterprises, and ACRI has been acting as the “bridge” and “link” between government and enterprises. For this purpose, ACRI was, in 1998, awarded the title of “National Model Association” issued by China Association of Industry and Commerce.

ACRI consists of membership bodies of 217, which are distributed in almost all provinces and autonomous regions in China, involving main refractory enterprises and institutions in the industries of iron and steel, construction, light industry, non-ferrous, chemistry, etc. Meanwhile, ACRI has branch associations spread in six provinces of Henan, Liaoning, Hunan, Shandong, Shanxi, and Jiangsu.

The Membership Bodies Congress is the highest organ of ACRI. The executive council is the executive organ. The directors, standing members, president, and vice president are all elected democratically for a term of four years. The present executive council came into being by election in the Fourth Membership Bodies Congress in Sep. 2003. Now ACRI has 76 members of executive council and 40 standing members.

Under the ACRI, there are a secretariat, an office and 7 departments such as Planning and Coordinate Dept., Financial Coordinate Dept., Enterprise Administration Dept., International Liaison, Information Dept., Technical Quality and Standard Dept., and Raw Materials Dept., which are registered at membership bodies respectively and the work of each department is carried out under the coordination of secretary of ACRI.

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中国耐材之窗网简介

中国耐材之窗网（www.fm086.com）是中国耐火材料行业协会唯一的行业网站，专业为耐火材料行业及其上、下游相关行业提供信息查询、发布和咨询服务。致力于探索和推进适合中国特色的耐材行业电子商务模式和途径，竭力以电子商务构架电子化的新型耐材产业链，打造行业电子商务的第一品牌。

中国耐材之窗网独家为中国联合钢铁网会员单位提供耐火材料行业信息服务，中国联合钢铁网是中国钢铁行业综合性网站，由中国钢铁工业协会牵头，宝钢、鞍钢、首钢、武钢、攀钢、太钢、马钢、包钢、唐钢、本钢、邯钢、济钢、莱钢、华菱和中国中钢集团公司共同出资组建的中国钢铁行业综合性网站。

中国耐材之窗网是以商务信息为主导的综合性网站。良好的定位，专业的服务，使中国耐材之窗网拥有注册会员8000余家，并成为耐材企业及其上、下游相关企业信息交流、商务洽谈、对外宣传的首选平台。

中国耐材之窗网的跨媒体经营战略就是通过纸媒体（《耐材之窗》月刊杂志）与互联网这样的立体媒体相结合，把耐材企业信息以及行业信息，以最高的效率、最大的覆盖率传送给客户群体，实现网上与网下的互动。以此实现跨媒体整合资源，双媒体互动。

中国耐材之窗网将坚持准确性、时效性、专业性的报道原则，竭力将这一行业网站办成中国耐火材料行业最具权威、最影响力的信息港，以此答谢海内外业界人士对网站的厚爱与支持。

中国耐材之窗网英文版（网址：www.refractorywin.com，以下简称“英文版”）。英文版的成功建设，将对中国乃至世界耐火材料行业的发展产生积极影响。

英文版功能极为强大，真正实现了在线洽谈功能，全球买卖双方可在这里轻松发布信息、查看信息，互通有无，资源共享！

英文版将充分借助中文版在中国的影响力，依托中国强大的资源优势，整合企业产品信息。从而形成能代表中国耐火材料行业的对外交流窗口，增强行业整体竞争能力，提高行业国际影响力。

英文版的发展目标是为世界耐火材料行业提供有价值的信息服务。在这个目标前提下，我们愿与世界各地耐火材料行业协会、企业科研院所、知名杂志社建立长期稳定的合作伙伴关系。

中国耐材之窗网拥有一支高素质的人才队伍，他们知识全面、勤奋努力、富有朝气。我们真诚期望能够得到更多业内人士的关注与支持，与您一同打造行业发展的广阔空间。

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About Refractory Windows

About Refractory Windows

Refractory Windows (www.fm086.com), the only website for China Refractory Industry, is devoted to offer professional information searching, posting, and consulting services to refractory and its relevant industries, in order to create an E-commerce platform and a new refractory industrial chain for customers worldwide.

Refractory Windows is appointed as the sole website to provide refractory industry services for the members of Custeel which is a comprehensive steel industry website, cosponsored by China Iron & Steel Association (CISA), Bao Steel, Anshan Steel, Capital Steel, Wuhan Steel, Taiyuan Steel, Maanshan Steel, Baotou Steel, Tangshan Steel, Benxi Steel, Handan Steel, Jinan Steel, Laiwu Steel, Hualing Steel, and Sinosteel.

As a synthetic website focusing on refractory business information, Refractory Windows possesses exact orientation and offers professional services, consequently having more than 6000 registered members, and becoming the first platform of refractory and its related enterprises for information communication, business discussion, and outward publicity.

The trans-media strategy of Refractory Windows is realized by combination of the Internet and the Paper Media (i.e. Refractory Windows Monthly), whose interaction makes refractory information conveyed to the customers at the highest efficiency and with the broadest coverage area.

Refractory Windows has been abiding by the principle of giving accurate, timely, and professional reports, with a view of creating a most authoritative as well as most influential info port; Meanwhile, Refractory Windows is grateful to all professionals and customers worldwide for their supports.

About Refractory Windows (English Version)

Refractory Windows (English Version) (www.refractorywin.com, hereinafter referred as Refractorywin) has been built up successfully, which would put a positive effect on the development of overall refractory industry worldwide.

Refractorywin, with many powerful functions, perfectly realizes discussion online. Global sellers and buyers can enjoy resource sharing by carrying out online business dialogues, searching for information needed, reading technical papers and updating trade leads, etc.

Based on the great success of Refractory Windows (Chinese Version) and China's enormous resources advantages, Refractorywin reorganizes enterprises' product catalog in order to establish an international communication window for refractory industry.

Refractorywin aims at offering valuable business information services to refractory industries worldwide. Therefore, Refractorywin is expected to establish sustainable and long-term cooperative relationships with refractory associations, enterprises, societies, universities, scientific research institutions and related media in different countries.

Refractorywin owns a strong team, which is composed of qualified staff members with professional skills and sound experience. We sincerely hope to obtain more attention and supports, and we are ready to stride forward together with you hand in hand so as to create a much broader industry development space.

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投资建立在中国天津的现代化工厂拉法基铝酸盐(中国)有限公司于2001年初正式投产，是一个拥有世界先进技术和设备的工厂。主导产品铝酸盐水泥(矿物结合剂)SECAR71，用于高性能不定型耐火材料的制造，服务于钢铁，石化和建材等行业的高温窑炉。不仅提供中国市场还销往亚洲市场。公司采用最先进的技术并遵守最严格的国际环境和安全标准，并于2003年5月获得ISO9001：2000质量管理体系认证。

SECAR71是在精确控制矿相组成条件下生产的高稳定性和可靠性的产品。自2001年正式投产以来，以其优越的产品性能和良好的使用效果，在短时间内，就获得了许多中国和亚洲客户的信赖。

拉法基铝酸盐(中国)有限公司的产品可以灵活运用于不同的浇注料配方体系，在产品的技术服务方面，公司针对用户的不同需求，由资深技术专家帮助提供完整的技术解决方案。

我们的业务方针是与客户建立并保持长期稳定的合作关系。我们将通过持续改进公司的综合服务，成为所有客户心目中的首选供应商。在供货方面，拉法基铝酸盐(中国)有限公司已经在大连，天津，武汉，淄博，巩义，成都，上海设立了仓库。无论客户位于何处，都可以迅速快捷地提货。

With a history of nearly 100 years engaged in manufacturing aluminates products, Lafarge Aluminates China is the world's leading manufacturer of aluminate cements used for the production of high-performance refractory castables. Its eight plants in different parts of the world are all operated in accordance with the criteria of ISO 9002. The excellent industrialized production of Lafarge Aluminates China has enabled it to produce a series of products with high quality and high consistency.

Lafarge Aluminates China, a modern plant established by Lafarge Aluminates in Tianjin, China, was formally put into production in early 2001 and boasts world advanced technologies and equipment. Its major product SECAR71 aluminate cement (mineral cement) is used for producing high-performance monolithic refractories, serving the high-temperature furnaces of iron and steel, petrochemical, building materials and other industries. While satisfying the need of the market of China, SECAR71 has also been sold to other Asian countries. Adopting the most advanced technologies and following the strictest international environment and safety standards, Lafarge Aluminates China passed the certification of compliance with ISO 9001: 2000 Quality Management Systems in May 2003.

SECAR71 is a high consistent and high-reliable product manufactured on the condition of accurately controlling mineralogical composition. Since formally started production in 2001, Lafarge Aluminates China has won the trust of many Chinese and Asian customers in a short term due to the outstanding performance and the excellent application results.

The products of Lafarge Aluminates China show a strong flexibility in optimizing a castable formulation, and our technical experts could help to provide comprehensive technical solutions in different refractory applications based on our products.

The business policy of Lafarge Aluminates China is to establish and maintain a long-term and stable cooperative relationship with its customers. Through continuously improving its comprehensive service capacity, Lafarge Aluminates China is striving for becoming the reference supplier for all its customers. It has established warehouses in Dalian, Tianjin, Wuhan, Zibo, Gongyi, Chengdu and Shanghai to rapidly deliver products to customers wherever they are located.

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本公司是国内首家全面引进国外软硬技术设备及生产管理模式的酚醛树脂生产企业，产品适用于耐火材料及其它用途，我们还可以根据客户要求设计生产酚醛树脂。济南和营口生产基地共有年产5万吨的生产实力。圣泉海沃斯通过与多家国外公司合作，产品质量已居世界最先进水平的行列。企业通过了ISO9001和ISO14000体系认证。

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CONTENTS

目 录

企业风采 Refractory Enterprise Show

阿斯创新材料有限公司	2
鞍钢集团耐火材料公司	4
营口青花集团	6
营口金龙集团	8
辽宁金鼎镁矿集团	10
大石桥市信威耐火材料有限公司	11
美顿耐火材料	12
辽宁群益集团耐火材料有限公司	13
大石桥市宏宇耐火材料有限公司	14
营口鲅鱼圈耐火材料有限公司	15
大连金玛科技产业（集团）有限公司	16
后英集团	17
大连三兹和包装机械有限公司	18
营口永吉麦格新型耐材有限公司	19
唐山市国亮特殊耐火材料有限公司	20
太原钢铁（集团）有限公司耐火材料公司	23
北京联合荣大工程材料有限责任公司	24
河北清河耐火材料集团有限公司	25
唐山市六方碳化硅有限公司	26
中国矿产有限责任公司	27
太原刚玉特种耐火材料有限公司	28
唐山鑫冶碳化硅有限公司	29
唐山时创耐火材料有限公司	30
唐山陶瓷马家沟耐火材料制品有限公司	31
北京首钢第一、二耐火材料厂	32
孝义市茂泰矿产品有限责任公司	33
孝义市燕京铝业有限公司	34
北京市昌河耐火材料厂	35
北京利尔耐火材料（集团）有限公司	36
山西圣耐火材料有限公司	37
山西盂县西小坪耐火材料有限公司	38
鄂尔多斯市欧马特种耐火材料有限公司	39
阳泉下千耐火材料股份有限公司	40
唐山华瑞耐火材料有限公司	41
浙江开化元通硅业有限公司	42
安徽宁火新材料有限公司	43
青岛市天和石墨有限公司	44
济南钢铁集团总公司耐火材料厂	45
济南鲁东耐火材料有限公司	46
Astron Advanced Materials Ltd.	2
Anshan Iron & Steel Group Complex Refractories Corporation	5
Yingkou Qinghua Group	7
Yingkou Jinlong Group	9
Liaoning Jin Ding Magnesite Group (JDMG)	10
Dashiqiao Xinwei Refractory Co., Ltd.	11
Mayerton Refractories	12
Liaoning Qunyi Group Refractories Co., Ltd.	13
Dashiqiao Shi Hongyu Refractories Co., Ltd.	14
Bayuquan Refractories Co., Ltd.	15
Dalian Jinma Science and Technology Industries (Group) Co., Ltd.	16
Houying Group	17
Dalian Mitsuwa Packaging Machines Co., Ltd.	18
Yingkou Yongji Mag New Refractories Co., Ltd. of Jinhai (Group) Corp.	19
Tangshan Guoliang Refractory Co., Ltd	20
Taiyuan Steel Group Co., Ltd. Refractories Company	23
Beijing Allied Rongda Engineering Material Co., Ltd.	24
Hebei Qinghe Refractory Material Group Co., Ltd.	25
Tangshan Hexagon Silicon Carbide Co., Ltd.	26
China National Mineral Co., Ltd.	27
Taiyuan Corundum Special Refractories Co., Ltd.	28
Tangshan Xinye Silicon Carbide Co., Ltd.	29
Tangshan Strong Refractories Co., Ltd.	30
Tangshan Majiagou Refractory Co., Ltd.	31
The First & Second Refractory Plants of Beijing Shougang Corporation	32
Xiaoyi Mao Tai Minerals Co., Ltd.	33
Xiaoyi Yanjing Alumina Co., Ltd.	34
Changhe Refractories Factory (CHRF)	35
Beijing Lirr Refractories Group Co., Ltd.	36
Shanxi Wusheng Refractories Co., Ltd.	37
Yuxian Xixiaoping Refractory Co., Ltd.	38
Ordose City OMA Special Refractories Co., Ltd.	39
Yangquan Xiaqian Refractory Co., Ltd.	40
Tangshan Huarui Refractory Co., Ltd.	41
Zhejiang Kaihua Yuantong Silicon Industry Co., Ltd.	42
Anhui Ninghuo New Material Co., Ltd.	43
Qingdao Tianhe Graphite Co., Ltd.	44
Refractories Factory of Jinan Iron and steel (Group) Co., Ltd	45
Jinan Ludong Refractory Co., Ltd.	46

山东鲁耐窑业有限责任公司	47	Shandong Lunai Kiln Refractories Co. , Ltd.	47
淄博裕民耐火材料有限公司	48	Zibo Yumin Refractories Co, Ltd.	48
重庆市展新电熔耐火材料股份有限公司	49	Chongqing Zhanxin Fused Refractories Co. , Ltd.	49
上海伊索热能技术有限公司	50	Shanghai Yeso Insulating Products Co. , Ltd.	50
淄博市鲁中耐火材料有限公司	51	Zibo City Luzhong Refractory Co. , Ltd.	51
淄博市淄川鑫镁窑业有限公司	52	Zichuan Xinmei Refractory Co. , Ltd.	52
福建三祥冶金有限公司	53	Fujian Sanxiang Metallurgy Co. , Ltd.	53
中钢集团洛阳耐火材料研究院	54	Sinosteel Luoyang Institute of Refractories Research	54
义马市黄河冶炼厂	56	Huanghe Cast Plant of Yima City	56
南阳市隐山蓝晶石开发有限公司	58	Nanyang City Yinshan Kyanite Development Co. , Ltd.	58
河南邦得化工有限公司	60	Henan Bond Chemical Co. , Ltd.	60
三门峡电熔刚玉有限责任公司	62	Sanmenxia Electro-melted Corundum Co. , Ltd.	62
濮耐高温材料有限公司	63	Puyang Refractories Co. , Ltd.	63
郑州威尔耐火材料有限公司	64	Zhengzhou Weirr Refractories Co. , Ltd.	64
郑州玉发磨料集团有限公司	65	Zhengzhou Yufa Abrasives (Group) Co. , Ltd.	65
洛阳市红峰耐火材料有限公司	66	Luoyang Hongfeng Refractories & Abrasives Co. , Ltd.	66
攀钢冶金材料有限责任公司	67	The Pangang Metallurgical Material Co. , Ltd.	67
成都府天新材料科技有限公司	68	Chengdu Future New Materials Technology Co. , Ltd.	68
济南同达机械工程有限公司	69	Jinan Tongda Mechanical Engineering Company Limited	69
陕西志远粉体工程设备有限公司	70	Shanxi Zhiyuan Powder Engineering Equipment Co. , Ltd.	71
大石桥市虹桥高新技术应用开发研究所	72	Hongqiao Institute of New & High Technical Application and Exploitation	72
辽阳锻压机床股份有限公司	73	The Predecessor of Liaoyang Metal Forming Machine Tool Co. , Ltd.	73
北方窑业工程有限公司	74	North Kiln& Engineering Co. , Ltd.	74
营口市熊岳利工铸造机械厂	75	Xiongyue Ligong Foundry Machinery Company of Yingkou City	75
沈阳鹏程非金属设备厂	76	Shenyang Pengcheng Nonmetal Process Equipment Factory	76
开封高精磁选设备厂	77	Kaifeng Gaojing Magnetic Separators Factory	77
淄博中升机械有限公司	78	Zibo Zhongsheng Machine Co. , Ltd.	78
开封市富兴磁选机厂	79	Kaifeng Fuxing Magnetic Separator Plant	79
大石桥市荣兴镁质材料有限公司	80	Rong Xing Refractories Co. , Ltd.	80
辽阳前进化工厂	81	Liaoyang Qianjin Chemical Plant	81
梅河口市跃兴砂轮特耐有限责任公司	82	Meihekou City Yuexing Grinding Wheel Special Refractories Co. , Ltd.	82
吉林市宝丰球粘土有限公司	83	Jilinshi Baofeng Ball Clay Co. , Ltd.	83
营口众安镁业有限责任公司	84	Yingkou ZhongAn Magnesium Co. , Ltd.	84
鞍山市腾鳌特区永恒特种耐火材料厂	85	Anshan Teng'ao Special Region Perpetual Special Refractory Company	85
石油和化学工业节能产品质量监督检验 中心	86	Quality Supervision and Inspection Center for Energy- conserving Products in Petro & Chemical Industry	86
中冶焦耐工程技术有限公司	87	China Metallurgy Coking Refractory Engineering Technology Co. , Ltd.	87
庄河市特种耐火材料厂	88	Zhuanghe Special Refractory Material Factory	88
中国建筑材料科学研究院大石桥镁砖厂	88	Dashiqiao Magnesia Brick Plant of China Building Materials Academy	88
营口诺马耐火材料有限公司	89	Yingkou Roama Refractories Co. , Ltd.	89
阳泉市三鑫特种耐材有限公司	89	Yangquan Sanxin Special Refractory Co. , Ltd.	89
内蒙古包钢新型耐火材料股份有限公司	90	New Refractories Co. , Ltd. of Baotou Iron AND Steel (Group) Corp.	90
天津世纪五矿贸易有限公司	91	Tianjin Centurg Minmetals Trade Co. , Ltd.	91
北京西普公司	92	Beijing SEPR	92
北京直井机材有限公司	93	Beijing Naoi Kizai Co. , Ltd.	93
武汉威林炉衬材料有限责任公司	94	Wuhan Winning Furnace Lining Material Co. , Ltd.	94
山东中齐耐火材料有限公司	95	Shandong Zhongqi Refractory Co. , Ltd.	95

淄博八陡耐火材料有限公司	96
马鞍山钢铁股份有限公司耐火材料公司	97
泉州华明贸易有限公司	98
巩义市光华炉料厂	99
青岛玉洲化工有限公司	100
宜兴新威利成耐火材料有限公司	100
仪征市绝热材料厂	101
淄博泰贝利尔铝镁有限公司	101
郑州振中电熔新材料有限公司	102
巩义市神都耐火材料有限公司	103
洛阳润昌窑业有限公司	104
巩义市嘉华耐火材料有限公司	105
郑州市才华耐火材料有限公司	106
河南省渑池县长城金刚砂有限公司	106
洛阳永星磨料磨具有限公司	107
郑州金成磨料磨具有限公司	107
重庆市博赛矿业（集团）有限公司	108
Zibo Badou Refractory Co., Ltd.	96
Maanshan Steel Stock Co., Ltd. Refractory Company	97
Quanzhou Huaming Trading Co., Ltd.	98
Gongyi Guanghua Furnace Liniug Materials Factory	99
Qingdao Yuzhou Chemical Co., Ltd.	100
Yixing Xinwei Leeshing Refractory Material Co., Ltd.	100
Yizheng Thermal Insulating Material Company	101
Zibo Taibeilier Aluminium and Magnesium Co., Ltd.	101
Zhengzhou Zhenzhong New Fused Materials Co., Ltd.	102
Gongyi Shendu Refractories Co., Ltd.	103
Luoyang Runchang Refractories Co., Ltd.	104
Gongyi Jiahua Refractory Co., Ltd.	105
Zhengzhou Caihua Refractory	106
Henan Mianchi Great Wall Corundum Co., Ltd.	106
Luoyang Ever Star Abrasives Co., Ltd.	107
Zhengzhou Yincheng Abrasives Co., Ltd.	107
Bosai Minerals (Group) Co., Ltd.	108

企业名片 Refractory Enterprise Directory

东北地区

鞍钢集团耐火材料公司	109
鞍山市腾鳌特区永恒特种耐火材料厂	109
大连新华冶金化工材料有限公司	109
大连金玛科技产业（集团）有限公司	109
大石桥市宏宇耐火材料有限公司	109
大石桥市荣兴镁质材料有限公司	110
大石桥信威耐火材料有限公司	110
海城后英集团有限公司	110
鹤岗市建业耐火陶粒有限责任公司	110
吉林宝丰球黏土有限公司	110
金辉集团营口永吉麦格新型耐材有限公司	111
辽宁金鼎镁矿集团	111
美顿耐火材料	111
辽宁群益集团	111
辽阳前进耐火材料有限公司	111
梅河口市跃兴砂轮特耐有限责任公司	112
沈阳阿斯创化工有限公司	112
石油和化学工业节能产品质量监督检测中心	112
营口奥利安耐火材料公司	112
营口鲅鱼圈耐火材料有限公司	112
营口金龙耐火材料有限公司	113
营口诺马耐火材料有限公司	113
营口青花耐火材料股份有限公司	113
营口众安镁业有限责任公司	113

Northeast China

Anshan Iron and Steel (Group) Complex Refraetones Corporatim	109
Anshan Teng'ao Yongheng Special Refractories Factory	109
Dalian Huixin Metallurgical and Chemical Materials Co., Ltd.	109
Dalian Jinma Science and Technology Industrial (Group) Co., Ltd.	109
Dashiqiao ShiHongyu Refractories Co., Ltd.	109
Rongxing Refractories Co., Ltd.	110
Dashiqiao Xinwei Refractories Co., Ltd.	110
Haicheng Houying (Group) Co., Ltd.	110
Hegang Jianye Ceramsite Co., Ltd.	110
Jilin Baofeng Ball Clay Co., Ltd.	110
Yingkou Yongji Mag New Refractories Co., Ltd. of Jinhui (Group) Corp.	111
Liaoning Jinding Magnesite Group (JDMG)	111
Mayerton Refractories	111
Liaoning Qunyi (Group) Co., Ltd.	111
Liaoyang Qianjin Refractories Co., Ltd.	111
Meihekou City Yuexing Grinding Wheels Special Refractories Co., Ltd.	112
Shenyang Astron Chemical Co., Ltd.	112
Quality Supervision and Inspection Center for Energy-conserving Products in Petro & Chemical Industry	112
Yingkou Orind Refractories Co., Ltd.	112
Yingkou Bayuquan Refractories Co., Ltd.	112
Yingkou Jinlong Refractories Co., Ltd.	113
Yingkou Roama Refractories Co., Ltd.	113
Yingkou Qinghua Refractories Co., Ltd.	113
Yingkou Zhong'an Magnesium Co., Ltd.	113

中国建筑材料科学研究院大石桥镁砖厂	113	Dashiqiao Magnesia Bricks Factory of China Building Materials Scientific Research Institute	113
中冶集团焦耐工程技术有限公司	114	Anshan Coking and Refractory Engineering Consulting Corporation, China Metallurgical Construction Group Corporation	114
庄河市特种耐火材料有限公司	114	Zhuanghe Special Refractory Material Factory	114
鞍钢民政建筑器材厂	114	Minzheng Building Equipment and Materials of Anshan Iron and Steel Co., Ltd.	114
鞍山二钢耐火材料有限公司	114	Anshan Ergang Refractories Co., Ltd.	114
鞍山凯信工矿设备有限公司	114	Anshan Kaixin Industrial Mine Equipment Co., Ltd.	114
鞍山民政保温材料厂	115	Anshan Minzheng Insulating Materials Plant	115
鞍山浦项特种耐火材料有限公司	115	Anshan POSCO Special Refractories Co., Ltd.	115
鞍山市奥鞍耐火材料有限责任公司	115	Anshan Ao'an Refractories Co., Ltd.	115
鞍山市昌达化工有限公司	115	Anshan Changda Chemical Co., Ltd.	115
鞍山市大屯耐火材料有限公司	115	Anshan Datun Refractories Co., Ltd.	115
鞍山市和丰耐火材料有限公司	115	Anshan Hefeng Refractories Co., Ltd.	115
鞍山市华泰耐火材料有限公司	116	Anshan Huatai Refractories Co., Ltd.	116
鞍山市华兴耐火材料有限公司	116	Anshan Huaxing Refractories Co., Ltd.	116
鞍山市化工原料有限责任公司	116	Anshan Chemical Raw Materials Co., Ltd.	116
鞍山市利诚科技实业有限公司	116	Anshan Lead Technology Industry Co., Ltd.	116
鞍山市量子炉材集团有限公司	116	Anshan Liangzi Furnace Lining Materials Group Co., Ltd.	116
鞍山市民兴特种耐火材料厂	117	Anshan Minxing Special Refractories Plant	117
鞍山市民政耐火材料厂	117	Anshan Minzheng Refractories Plant	117
鞍山市普阳耐火材料有限公司	117	Anshan Puyang Refractories Co., Ltd.	117
鞍山市荣发耐火材料有限公司	117	Anshan Rongfa Refractories Co., Ltd.	117
鞍山市腾鳌百盛耐火材料厂	117	Anshan Teng'ao Baisheng Refractories Plant	117
鞍山市腾鳌特区兴达耐火材料有限公司	118	Anshan Teng'ao Development Zone Xingda Refractories Co., Ltd.	118
鞍山市威盛耐火材料专用模具制造有限公司	118	Anshan Weisheng Moulds for Refractories Co., Ltd.	118
鞍山市星火特种耐火材料有限公司	118	Anshan Xinghuo Special Refractories Co., Ltd.	118
鞍山市盈通新材料有限公司	118	Anshan Endeavour New Materials Co., Ltd.	118
鞍山特尔耐火材料有限公司	118	Anshan Te'er Refractories Co., Ltd.	118
鞍山中冶耐火材料公司	119	Anshan Zhongye Refractories Co., Ltd.	119
本溪市宇石耐火材料有限责任公司	119	Benxi Yushi Refractories Co., Ltd.	119
本溪天惠矿业有限公司	119	Benxi Tianhui Mining Co., Ltd.	119
长春市远程金属耐火材料厂	119	Changchun Yuancheng Metallic Refractories Plant	119
朝阳瓦房子福利锰矿	119	Chaoyang Wafangzi Welfare Manganese Mine	119
朝阳县宏达锰矿厂	119	Chaoyang Hongda Manganese Mining Plant	119
成来菱镁矿	120	Chenglai Magnesite Mine	120
大连勃翔工贸有限公司	120	Dalian Boxiang Industrial and Trade Co., Ltd.	120
大连富祥五金矿产有限公司	120	Dalian Fuxiang Metals and Minerals Co., Ltd.	120
大连国亨经贸有限公司	120	Dalian Guoheng Economic Trade Co., Ltd.	120
大连韩成商贸有限公司	120	Dalian Hancheng Trade Co., Ltd.	120
大连弘基耐火材料有限公司	120	Dalian Hongji Refractories Co., Ltd.	120
大连华能耐火耐磨材料有限公司	121	Dalian Huaneng Abrasion Resistant Refractories Co., Ltd.	121
大连华宇瑞得国际贸易有限公司	121	Dalian Huayu Ruide International Trade Co., Ltd.	121
大连开发区非金属矿产公司	121	Nonmetallic Minerals Company of Dalian Development Zone Legal Person: Li Fusheng	121
大连路明纳米材料有限公司	121	Dalian Luming Nano-Material Co., Ltd.	121
大连摩根耐火材料有限公司	121	Dalian Morgan Refractories Co., Ltd.	121
大连赛诺五金矿产有限公司	122	Dalian Sainuo Hardware Minerals Co., Ltd.	122
大连赛维冶金进出口有限公司	122	Dalian Saiwei Metallurgy Imports and Exports Co., Ltd.	122
大连市甘井子区立特超微石墨厂	122	Dalian Ganjingzi Lite Ultrafine Graphite Factory	122
大连特种耐火材料厂	122	Dalian Special Refractory Factory	122
大连西姆五矿有限公司	122	CIMM Group Co., Ltd.	122

大连新春耐火材料厂	122	Dalian Xinchun Refractories Factory	122
大连中基贸易有限公司	123	Dalian Zhongji Trade Co., Ltd.	123
大石桥海镁烧结厂	123	Dashiqiao Haimei Sintering Plant	123
大石桥华镁集团有限公司	123	Dashiqiao Huamei Group Co., Ltd.	123
大石桥华耐镁砖有限公司	123	Dashiqiao Huanai Magnesia Bricks Co., Ltd.	123
大石桥淮林耐火材料有限公司	123	Dashiqiao Huailin Refractories Co., Ltd.	123
大石桥南楼镁矿有限公司	124	Dashiqiao Nanlou Magnesite Mine Co., Ltd.	124
大石桥圣水华鑫轻烧粉厂	124	Dashiqiao Shengshui Huaxin Light Burned Magnesia Powder Plant	124
大石桥市曹官顺达建材厂	124	Dashiqiao Caoguan Shunda Building Materials Plant	124
大石桥市长虹耐火材料有限公司	124	Dashiqiao Changhong Refractories Co., Ltd.	124
大石桥市春镁耐火材料厂	124	Dashiqiao Chunmei Refractories Plant	124
大石桥市纯精镁耐火材料有限公司	125	Dashiqiao Chunjing Magnesium Refractories Co., Ltd.	125
大石桥市第二耐火材料厂	125	No. 2 Dashiqiao Refractories Factory	125
大石桥市东兴耐火材料有限公司	125	Dashiqiao Dongxing Refractories Co., Ltd.	125
大石桥市丰华有色金属有限公司	125	Dashiqiao Fenghua Non-ferrous Metals Co., Ltd.	125
大石桥市福利耐火材料厂	125	Dashiqiao Welfare Refractories Plant	125
大石桥市富华矿业有限公司	126	Dashiqiao Fuhua Mining Industry Co., Ltd.	126
大石桥市钢都炉胆厂	126	Dashiqiao Gangdu Internal Furnace Plant	126
大石桥市高科技耐火材料有限公司	126	Dashiqiao High Technology Refractories Co., Ltd.	126
大石桥市高庄菱镁材料厂	126	Dashiqiao Gaozhuang Magnesite Factory	126
大石桥市工农菱镁制品厂	126	Dashiqiao Gongnong Magnesite Products Plant	126
大石桥市冠诚耐火材料有限公司	127	Dashiqiao Guancheng Refractories Co., Ltd.	127
大石桥市海源化工有限公司	127	Dashiqiao Haiyuan Chemical Co., Ltd.	127
大石桥市和平电熔镁砂厂	127	Dashiqiao Heping Fused Magnesia Plant	127
大石桥市和鑫电熔镁砂厂	127	Dashiqiao Hexin Fused Magnesia Plant	127
大石桥市恒达耐火材料有限公司	127	Dashiqiao Hengda Refractories Co., Ltd.	127
大石桥市宏坤耐火材料有限公司	127	Dashiqiao Hongkun Refractories Co., Ltd.	127
大石桥市宏树石粉厂	128	Dashiqiao Hongshu Mineral Powders Plant	128
大石桥市宏运耐火材料有限公司	128	Dashiqiao Hongyun Refractories Co., Ltd.	128
大石桥市华东耐火材料有限公司	128	Dashiqiao Huadong Refractories Co., Ltd.	128
大石桥市华荣菱镁矿业材料厂	128	Dashiqiao Huarong Magnesite Industry Factory	128
大石桥市华星耐火材料(集团)公司	128	Dashiqiao Huaxing Refractories (Group) Company	128
大石桥市环科耐火材料有限公司	128	Dashiqiao Huanke Refractories Co., Ltd.	128
大石桥市惠丰耐火材料厂	129	Dashiqiao Huifeng Refractories Plant	129
大石桥市金和耐火材料厂	129	Dashiqiao Jinhe Refractory Factory	129
大石桥市金桥耐火材料有限公司	129	Dashiqiao Jinqiao Refractories Co., Ltd.	129
大石桥市久企矿产有限公司	129	Dashiqiao Jiuqi Minerals Co., Ltd.	129
大石桥市临峰耐火材料有限公司	129	Dashiqiao Linfeng Refractories Co., Ltd.	129
大石桥市隆达耐火材料有限公司	129	Dashiqiao Longda Refractories Co., Ltd.	129
大石桥市隆鑫耐火材料公司	130	Dashiqiao Longxin Refractories Company	130
大石桥市镁都超硬工具厂	130	Dashiqiao Meidu Super-rigid Tools Plant	130
大石桥市镁矿耐火材料厂	130	Dashiqiao Magnesite Refractories Factory	130
大石桥市镁炭砖厂	130	Dashiqiao Magnesia-Carbon Bricks Plant	130
大石桥市朋义矿产有限责任公司	130	Dashiqiao Pengyi Minerals Co., Ltd.	130
大石桥市荣达耐火材料厂	130	Dashiqiao Rongda Refractories Plant	130
大石桥市荣源镁矿有限公司	131	Dashiqiao Rongyuan Magnesite Co., Ltd.	131
大石桥市三龙矿业有限公司	131	Dashiqiao Sanlong Mining Industry Co., Ltd.	131
大石桥市三强耐火材料有限公司	131	Dashiqiao Sanqiang Refractories Co., Ltd.	131
大石桥市三山耐火材料厂	131	Dashiqiao Sanshan Refractories Factory	131
大石桥市三兴耐火材料厂	131	Dashiqiao Sanxing Refractories Plant	131
大石桥市石佛民政电熔镁砂厂	132	Dashiqiao Shifo Minzheng Electric Fused Magnesia Factory	132
大石桥市树脂厂	132	Dashiqiao Resin Factory	132
大石桥市双利菱镁厂	132	Dashiqiao Shuangli Magnesite Factory	132

大石桥市顺达耐火材料有限公司	132	Dashiqiao Shunda Refractories Co., Ltd.	132
大石桥市汤池矿业有限公司	132	Dashiqiao Tangchi Mining Co., Ltd.	132
大石桥市威铭炉料有限公司	132	Dashiqiao Weiming Furnace Lining Materials Co., Ltd.	132
大石桥市韦达耐火材料有限公司	133	Dashiqiao Weida Refractories Co., Ltd.	133
大石桥市西江滑石粉厂	133	Dashiqiao Xijiang Talc Flour Factory	133
大石桥市欣立耐火材料厂	133	Dashiqiao Xinli Refractories Factory	133
大石桥市新耐耐火材料公司	133	Dashiqiao Xinnai Refractories Company	133
大石桥市新型镁制品有限公司	133	Dashiqiao New Magnesia Products Co., Ltd.	133
大石桥市鑫宇矿粉厂	133	Dashiqiao Xinyu Mineral Powder Plant	133
大石桥市兴华镁矿有限公司	134	Dashiqiao Xinghua Magnesite Mining Co., Ltd.	134
大石桥市兴泰特耐制品厂	134	Dashiqiao Xingtai Special Refractory Products Plant	134
大石桥市永安焊接耐火材料有限公司	134	Dashiqiao Yong'an Welding Refractories Co., Ltd.	134
大石桥市永安镁质材料厂	134	Dashiqiao Yong'an Magnesia Based Refractories Factory	134
大石桥市永安特种耐火材料厂	134	Dashiqiao Yong'an Special Refractories Factory	134
大石桥市永泰耐火材料厂	135	Dashiqiao Yongtai Refractories Factory	135
大洼县秋实耐火材料厂	135	Dawa Qiushi Refractories Plant	135
丹东国际经济技术合作公司	135	Dandong International Economic and Technical Cooperation Company	135
丹东金沅矿产有限公司	135	Dandong Jinyuan Minerals Co., Ltd.	135
丹东市化工研究所有限责任公司	135	Dandong Chemical Research Institute Co., Ltd.	135
丹东欣达矿产有限公司	135	Dandong Xinda Minerals Co., Ltd.	135
东北大学冶金技术研究所	136	Metallurgical Technology Research Institute of Northeast University	136
东港市圣化耐火材料厂	136	Donggang Shenghua Refractories Factory	136
东宁县耐火材料有限公司叶蜡石矿	136	Pyrophyllite Mine of Dongning Refractories Co., Ltd.	136
凤强大电熔镁厂	136	Fengcheng Qiangda Fused Magnesia Plant	136
凤城市镁炭砖厂	136	Fengcheng Magnesia-Carbon Bricks Factory	136
凤城市三勤耐火材料有限责任公司	137	Fengcheng Sanqin Refractories Co., Ltd.	137
凤城市通源耐火材料厂	137	Fengcheng Tongyuan Refractories Plant	137
抚顺宏基耐火材料有限公司	137	Fushun Hongji Refractories Co., Ltd.	137
抚顺市北方耐火材料厂	137	Fushun Beifang Refractories Co., Ltd.	137
抚顺市东方耐火材料厂	137	Fushun Dongfang Refractories Plant	137
抚顺市上进镁制品厂	137	Fushun Shangjin Magnesia Products Factory	137
抚顺市添泷耐火材料有限公司	138	Fushun Tianlong Refractories Co., Ltd.	138
抚顺市榆林耐火材料厂	138	Fushun Yulin Refractories Factory	138
抚顺市运兴炉料厂	138	Fushun Yunxing Furnace Lining Materials Factory	138
抚顺特钢集团耐火材料制造有限公司	138	Fushun Tegang Group Refractories Co., Ltd.	138
抚顺县程利镁制品厂	138	Fushun Chengli Magnesia Products Factory	138
哈尔滨诚通铸造材料有限公司	138	Ha'erbin Chengtong Foundry Materials Co., Ltd.	138
哈尔滨开发区工发贸易有限责任公司	139	Gongfa Trade Co., Ltd. of Ha'erbin Development Zone	139
海城承运矿产有限公司	139	Haicheng Chengyun Minerals Co., Ltd.	139
海城泛亚镁矿有限公司	139	Haicheng Fanya Magnesite Co., Ltd.	139
海城海英冶金矿业有限公司	139	Haicheng Haiying Metallurgical Mining Industry Co., Ltd.	139
海城华宇耐火材料有限公司	139	Haicheng Huayu Refractories Co., Ltd.	139
海城精华矿产有限公司	139	Haicheng Jinghua Minerals Co., Ltd.	139
海城镁矿亨通轻烧镁厂	140	Haicheng Magnesite Hengtong Light Burned Magnesite Plant	140
海城镁矿耐火材料总厂	140	Haicheng Magnesite Refactory General Factory	140
海城三奇耐火材料厂	140	Haicheng Sanqi Refractories Plant	140
海城市诚信微细目石粉厂	140	Haicheng Chengxin Ultrafine Talcum Powders Plant	140
海城市东润滑石粉厂	140	Haicheng Dongrun Talcum Powders Factory	140
海城市峰驰耐火材料总公司	141	Haicheng Fengchi Refractories Co.	141
海城市富林矿业有限公司	141	Haicheng Fulin Mining Industry Co., Ltd.	141
海城市富源微细石粉厂	141	Haicheng Fuyuan Superfine Talcum Powders Factory	141