ON THE CLASSIFICATION OF THE SHIGELLA TYPES

With Special Reference to the Flexner Group

STEN MADSEN



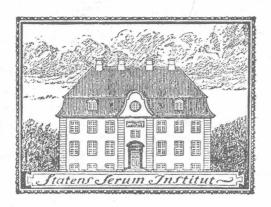
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Denne afhandling
er af det lægevidenskabelige fakultet
ved Københavns Universitet
antaget til offentlig at forsvares
for den medicinske
doktorgrad.

København, den 3. oktober 1949.

J. Engelbreth-Holm, h. a. dec.

> Translated from the Danish by Elisabeth Aagesen

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Preface.

The present work was carried out in the years 1947—49 at the State Serum Institute in Copenhagen. I am greatly obliged to the director of that Institute, Dr. J. Ørskov for the excellent working conditions and facilities placed at my disposal.

Dr. F. Kauffmann, chief of the International Salmonella Centre, has guided my studies of bacillary dysentery, and his extensive knowledge of enteric bacteriae has been of inestimable value to me during the performance of this work. I wish to thank him for his never-failing interest and stimulating criticism without which the present work would not have been possible.

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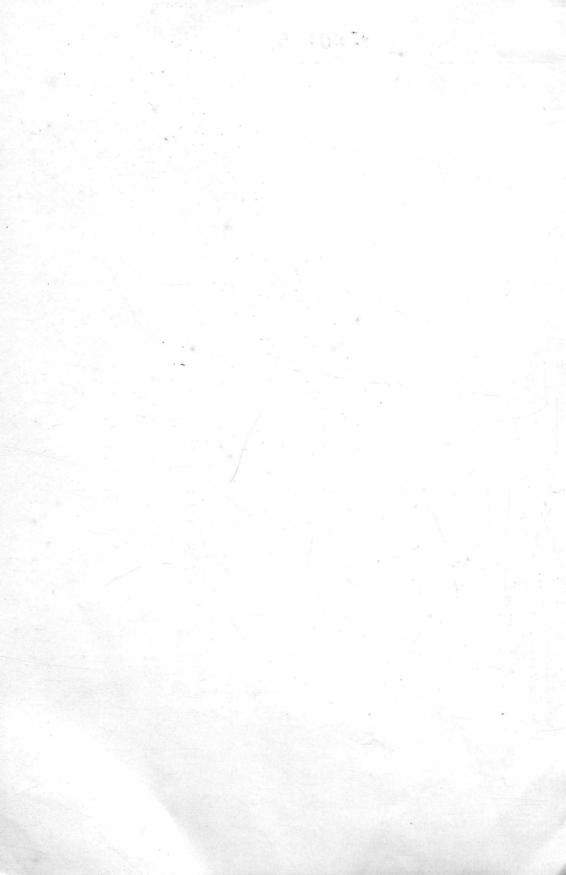
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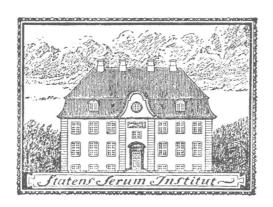
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Introduction.

A review of the comprehensive literature on dysentery shows plainly the difficulty of arriving at a proper classification of the dysentery group.

The constantly changing nomenclature, the frequent discoveries of new strains, and the difficulty of classifying them in the known systems have caused some confusion and disagreement within the literature on the subject.

Even though the recent investigations, based especially on the antigenic analysis, have contributed to greater stability in classification, the study of the dysentery group still gives rise to so many problems, that I willingly followed the suggestion of F. Kauffmann of taking up the entire question for revision.

The aim of the present work has thus been to contribute to an elucidation of the biochemistry and serology of the *Shigella* group, with special reference to the antigenic structure of the *Flexner* group, in which the greatest uncertainty prevails. Attention has here been focused particularly on the classification of strains "X" and "Y" and on the question of the justification of setting up the dual types, suggested among others by *Weil*.

For the routine work we tried to construct serviceable and easily applicable antigenic formulae and to prepare sera suitable for diagnostic purposes.

A number of alkalescens strains are included in the investigations but not designated as Shigella strains. According to Kauffmann (1949) these strains, together with the dispar group, are more closely related to the Escherichia group.

After a brief historical review the origin of each strain is indicated together with the nomenclature and classification used here. Next the procedure of the investigations is described. Then the biochemical and serological results are given, and finally these are discussed.



Chapter I.

HISTORICAL REVIEW

In 1898 Shiga (1898 a) reported that he had isolated a bacterium both from the feces and from the intestinal tract of 36 dysentery patients in Japan, a bacterium which agglutinated in fairly high dilutions in serum from these patients, but was not agglutinated by serum from normals. He described the bacillus, which he termed Bacillus dysenteriae, as a short, slowly motile rod, rounded at both ends. Morphologically it resembled the typhoid bacillus; it was non-stainable by Gram's method and non-sporing; it did not liquefy gelatine, did not coagulate milk, fermented glucose, and produced no indole. In addition Shiga (1898 b) found these bacilli to be toxic to guinea-pigs.

Shiga has since commonly been regarded as the discoverer of the dysentery bacillus.

Chantemesse and Widal had already described "le microbe de la dysenterie epidémique" in 1888. But they did not continue their investigations, which therefore were of no great importance to the dysentery research. The strain was, however, preserved, and in 1903 Vaillard and Dopter showed that the bacillus was really identical with that isolated by Shiga. In France Chantemesse and Widal are, however, still regarded as the proper discoverers of the dysentery bacillus (Dopter 1921).

Two years after Shiga's publication Flexner (1900), and, at the same time, Strong and Musgrave (1900), claimed to have found — on the Philippines, in North America and in Puerto Rico — a bacillus corresponding exactly to that described by Shiga, which was also slowly motile. Moreover they stated that dysentery could be produced in man by oral administration of the bacillus. Flexner, as later demonstrated by Martini and Lentz (1902) and others, had isolated both Shiga's bacillus and some distinct bacilli of the group which gradually came to bear his name.