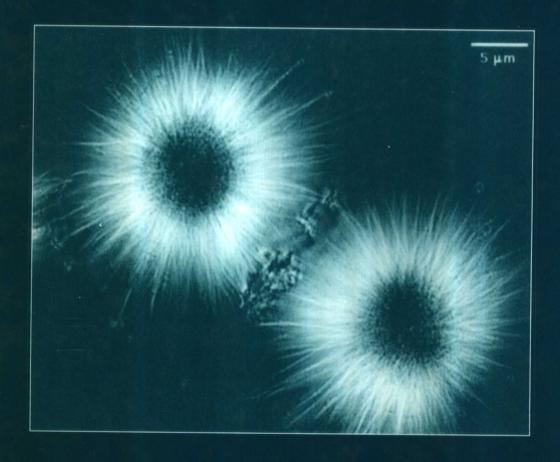
VIDEO MICROSCOPY

The Fundamentals



SHINYA INOUÉ AND KENNETH R. SPRING

Video Microscopy SECOND EDITION

The Fundamentals

Shinya Inoué

Marine Biological Laboratory Woods Hole, Massachusetts

and

Kenneth R. Spring

National Institutes of Health Bethesda, Maryland

```
Inoué, Shinya.

Video microscopy: the fundamentals / Shinya Inoué. -- 2nd ed.
p. cm.
Includes bibliographical references and index.
ISBN 0-306-45531-5
1. Video microscopy. I. Spring, Kenneth R. II. Title.
QH222.I56 1997
621.36'7--dc21
97-26274
CIP
```

ISBN 0-306-45531-5

© 1997, 1986 Plenum Press, New York A Division of Plenum Publishing Corporation 233 Spring Street, New York, N. Y. 10013

http://www.plenum.com

10987654321

All rights reserved

No part of this book may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, microfilming, recording, or otherwise, without written permission from the Publisher

Printed in the United States of America

Preface

The current edition of *Video Microscopy* has been totally revised to reflect the advances in the tools for electronic imaging, processing, recording, and analysis, as well as applications that are being made in video microscopy and related modes of electronic imaging. The less spiral organization of the revised edition reflects an audience expected to be more experienced in video and computer image processing than in the earlier days when coupling of video equipment and computers to the light microscope was still considered to be a novelty.

Nevertheless, we have emphasized the how-tos, as well as the fundamental principles, involved in imaging and processing in the light microscope, the human visual system, video and related electronic imaging, and the digital image processor in the hope that the reader will develop enough understanding, not only to apply rationally what is available, but also to contribute actively to the development of this evolving field. In the text, the terms appearing in the Glossary are printed in bold type, generally, at first appearance. Italics are used for emphasis.

As in the first edition, Chapter 1 reviews the history of video and briefly summarizes present applications and developments in video microscopy. A vastly expanded and updated Chapter 2 reviews the physical optics and basics of microscope image formation, including point spread functions, contrast transfer functions, major modes of contrast generation, and scanning microscopy. Chapter 3 covers practical aspects of microscopy, including selection, use, and care of the components. Chapter 4 characterizes the eye as a detector and covers the fundamentals of color vision. Chapter 5 deals with the fundamentals of the video signal as well as current video standards. Chapter 6 introduces a new section on the electronic detection of light and covers vidicon tube cameras.

Chapters 7–9, which are completely new, deal with solid-state detectors, both video rate and slow scan (Chapter 7); image intensification (Chapter 8); and the color video signal and color video cameras (Chapter 9). An updated and expanded Chapter 10 covers video monitors, projectors, and printers. Chapter 11 reviews devices for recording the video signal by both analog and digital means and includes advice on creating, editing, and presenting video data. An overview of digital image processing relevant to microscopy is presented in Chapter 12. The last chapter, Chapter 13, deals with system integration, including component selection, setup, troubleshooting, and computer interfacing. Principles of perfusion chamber design and temperature regulation have also been included. The chapter ends with selected examples of complex video microscopy systems that push performance to the present-day limits of the field. Updated appendixes include a Glossary and a List of Manufacturers.

Shinya Inoué Kenneth R. Spring

Acknowledgments

In assembling the material for this book, we were assisted by many individuals who contributed advice, time, original photographs, and microscope slides, loaned equipment, and provided other valuable material and information. They include Mort Abramovitz (Olympus), Takashi Akiyama (Yokogawa Electric), Brad Amos (Cambridge University), Rieko Arimoto (Nikon and MBL), Richard Baucom (Olympus), Steve Block (Princeton University), John Bogan (Dage-MTI), Mark Christenson (Princeton Instruments), Gordon Ellis (University of Pennsylvania), Paula Hancarik (Photometrics), John Harshbarger (Video Instruments), Jan Hinsch (Leica), Dave Hunter (Synergistic Imaging), Hitoshi Iida (Hamamatsu Photonics), Ted Inoué (Universal Imaging), Ernst Keller (Carl Zeiss), Richard Klotsche (DVC), Bob Lamberts (Sine Patterns), Fred Lanni (Carnegie-Mellon University), Jeff Lichtman (Washington University), Tom Lynch (Video Scope), Doug Murphy (Johns Hopkins University), Rudolf Oldenbourg (MBL), Masafumi Oshiro (Hamamatsu), the late Phil Presley (Carl Zeiss), Katsuji Rikukawa (Nikon), Rudi Rottenfusser (Carl Zeiss), Ted Salmon (University of North Carolina), Brian Salzberg (University of Pennsylvania), Stan Schwartz (Nikon), John Sedat (University of California, San Francisco), Ray Simpson (Princeton Instruments), Scott Sternberg (Photometrics), Keisuke Suzuki (Olympus Optics and MBL), Paul Thomas (Dage-MTI), Roger Tsien (University of California, San Diego), and Masaki Yamagishi (Olympus Optics).

Illustrations and tables without specific acknowledgment of source are originals, produced or compiled in the authors' laboratories. We thank McGraw-Hill and the Optical Society of America for permission to use modified text and figures from our article in the *Handbook of Optics, Volume II* (1995), the many publishers and authors of cited sources for their permission to reproduce figures, and those who provided original photographs and drawings for reproduction.

The rapid development of video microscopy would not have been possible without the willing and helpful participation by many commercial organizations, many of whom are listed above. Although trademarks are not designated in the text, it should be pointed out that the following are registered trademarks or copyrights of the indicated companies: Chalnicon, Toshiba; Image-I, MetaMorph, and MetaFluor, Universal Imaging Corporation; Kimwipe and Kleenex, Kimberly-Clark; Newvicon, Matsushita; Plumbicon, Philips-Amperex; Saticon, Hitachi; Scotch Cover-Up Tape, 3M Company; SIT, ST Vidicon, Ultricon, and Ultricon II, RCA; Videotherm, ISI Group.

We are grateful to these companies, and others, for permission to reproduce illustrations from their publications and produce specification sheets. In this regard, extensive use has been made of the RCA *Electro-Optics Handbook* (now *Burle/Electro-Optics Handbook*) and the Conrac *Raster Graphics Handbook*.

We are grateful to Dr. Gordon W. Ellis of the University of Pennsylvania, Dr. Rudolf

viii ACKNOWLEDGMENTS

Oldenbourg of the Marine Biological Laboratory, and Dr. Edward D. Salmon of the University of North Carolina for very carefully reviewing the manuscript and providing advice; Dr. Ferenc Harosi of the Marine Biological Laboratory for examining Chapter 4; Dr. Mark Christenson and Ray Simpsom of Princeton Instruments for critically reviewing and correcting Chapter 8; Ted Inoué of Universal Imaging Corporation for a valuable critique of Chapter 12; and Carter Gibson of the National Institutes of Health for providing advice and perspectives on Chapter 13.

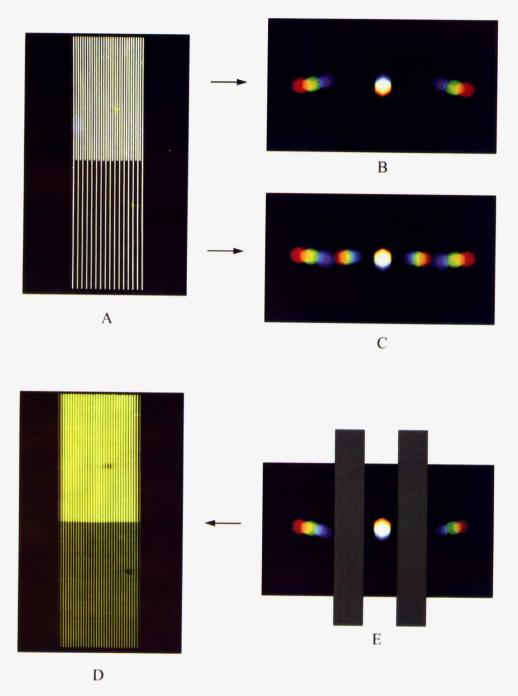
Last but not least of the many who helped put this volume together, NIH Grant R37 GM31617, NSF Grant MCB-8908169,* Hamamatsu Photonics, Nikon Corporation, Olympus Optics, Plenum Press, and Carl Zeiss provided generous support. Dage-MTI, Hamamatsu Photonics, Nikon Corporation, Photometrics, Princeton Instruments, Universal Imaging Corporation, Video Scope, and Carl Zeiss provided especially helpful cooperation. The staff of the MBL Photo Lab and MBL-WHOI Library and Cuong Vo of the NIH did an excellent job in drawing and editing many of the figures. Bob Knudson and Ed Horn, with input from Gordon Ellis, participated in the design and fabrication of the many high-precision microscope components and provided guiding hands in videography and photography, often under very short notice. We cannot thank Jane Leighton MacNeil enough for her outstanding job and long hours of dedication to organizing and typing the material in this volume.

Sylvia Inoué and Carole Purcell kept spirits up and the cozy home fires burning. To all our deepest thanks.

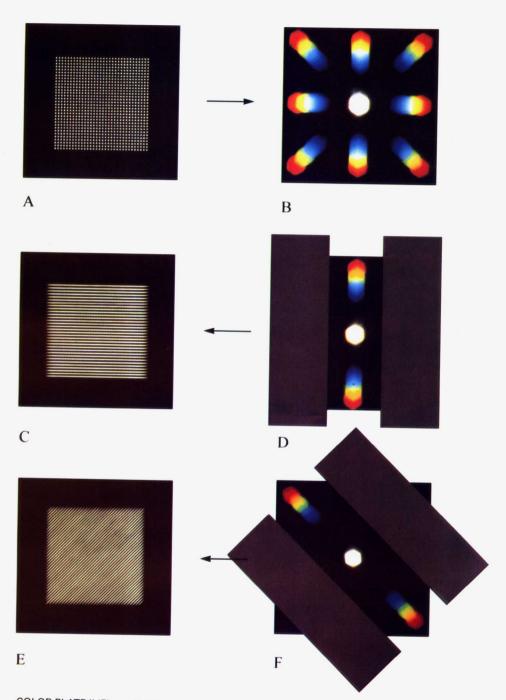
S.I., K.R.S.

^{*}Any opinions, findings, and conclusions or recommendations expressed in this publication are those of the authors and do not reflect the views of the National Science Foundation or the National Institutes of Health.

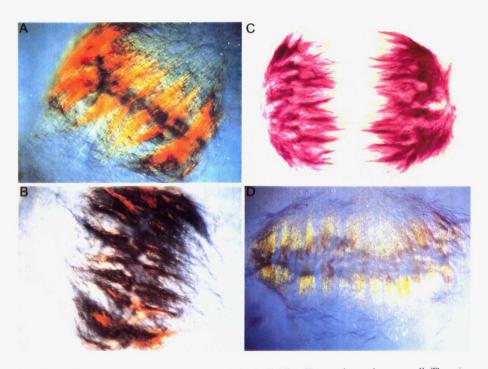
Color Plates



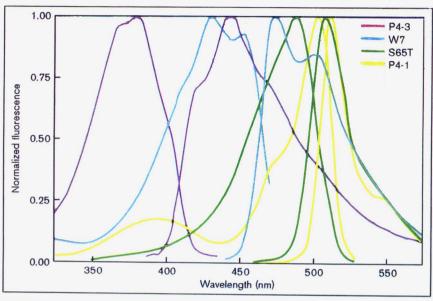
COLOR PLATE I (Figure 2-22). Orthoscopic and conoscopic images (actual photographs) of periodic gratings. (A) Orthoscopic image of fine grating (top) and grating with half the spatial frequency (bottom). (B, C) Corresponding diffraction patterns seen conoscopically at the back aperture of the objective lens. (D) Same test specimen as in panel A, but viewed through objective lens with masks (spatial filters, panel E) that eliminated the first-order diffraction patterns shown in panel C. Note that the coarser grating now appears as though it has twice the spatial frequency of the specimen itself. (See also Color Plate II and Fig. 2-24.) (Modified after slides kindly loaned by Ernst Keller of Carl Zeiss, Inc.)

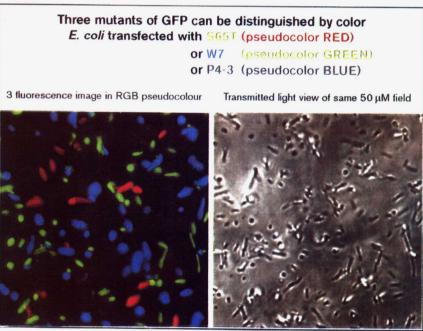


COLOR PLATE II (Figure 2-24). Orthoscopic and conoscopic images (actual photographs) of test target with orthogonally arranged dots. (A) Orthoscopic image viewed through the full aperture of the objective lens. (B) Corresponding diffraction pattern seen conoscopically at the back aperture of the objective lens. (C, E) Same test specimen as in panel A but viewed through objective lens with masks that eliminated selected diffraction patterns as shown in panels D and F. (See also Color Plate I and Fig. 2-22.) (Modified after slides kindly loaned by Ernst Keller of Carl Zeiss, Inc.)

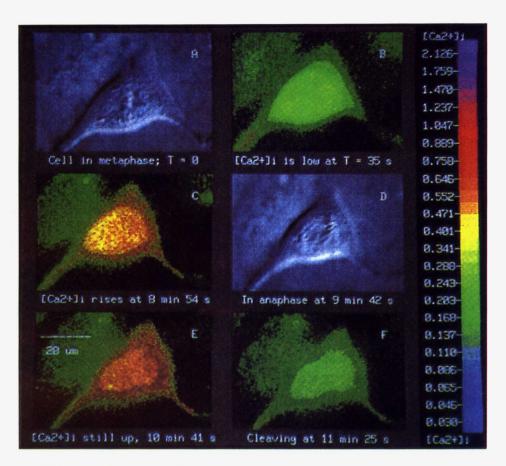


COLOR PLATE III. Polarization color of microtubules in dividing *Haemanthus* endosperm cell. The microtubules were decorated with 5-nm-diameter immunogold. (A, B) Cell in metaphase. Orientation of the stage of the polarizing microscope (illuminated with a quartz halogen bulb) was changed, while the settings of the λ /18 compensator, and the polarizer and analyzer (which were off-crossed by a few degrees), were kept constant. (C) A cell in late anaphase in bright-field microscopy. The microtubules appear in the brick red color characteristic of colloidal gold. (D) A flatter cell in anaphase at somewhat different compensator and polar settings. Depending on orientation, microtubules are visible in different colors, ranging from gold to purple. See comments at the end of Section 2.6.5.

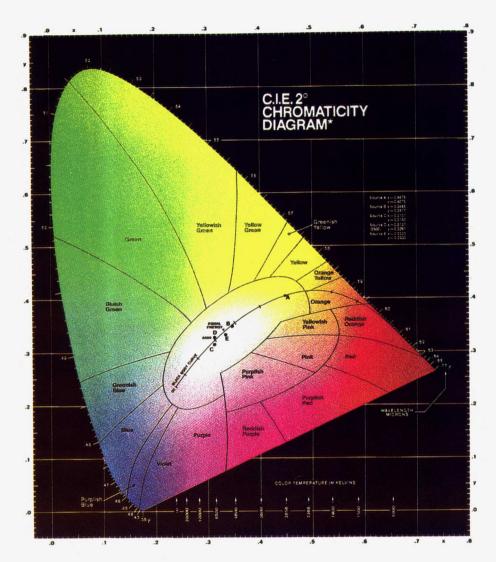




COLOR PLATE IV (Figure 2-67). *Top*: Excitation and emission spectra of different green fluorescent protein (GFP) mutants. *Lower left*: Mixed *E. coli* populations, each transfected with a cDNA encoding the P4-3, W7, or S65T mutant. The three mutants of GFP can be clearly distinguished by their pseudocolor. The red, green, and blue pseudocolors were applied to the fluorescence images acquired with three different filter sets, after which the images were superimposed. *Lower right*: The same 50-µm square area in bright-field microscopy. (From Heim and Tsien, 1996; photos courtesy of Dr. Roger Tsien.)



COLOR PLATE V. Fluctuation of $[Ca^{2+}]$ (cytoplasm-free calcium ion concentration) observed by ratio imaging at mitosis in a PtK_1 cell (Section 2.8.6). (A, D) DIC images in metaphase and anaphase. In panel B (taken 35 sec after panel A) and panel F (as the cell enters cleavage), $[Ca^{2+}]_i$ is uniformly low throughout the cell. (C) The rise, and (E) the (usually prolonged) decay of $[Ca^{2+}]_i$. The ratio-imaging dye, Fura-2, was applied as a membrane permeant ester that becomes hydrolyzed by the esterases inside the cell. To the right is a pseudocolor scale for $[Ca^{2+}]_i$ concentration. (From Tsien and Poenie, 1986.)



COLOR PLATE VI (Small inset in Fig. 4-19). The 1931 CIE Chromaticity Diagram shown schematically in Fig. 4-18. The 1976 version (the larger chromaticity diagram shown in Fig. 4-19) better reflects the responses of the average human visual system to light of different hues. (See Miller, 1985.) (Courtesy of Photo Research, Burbank, California.)

Contents

List of Tables					
Color Plates CHAPTER 1 Why Video?					
1.2.	Where	We Are Today	6		
1.4.		General Remarks	9		
	PTER 2 r oscop e	e Image Formation	13		
2.1.	•	ction: Essential Optical Train of the Light Microscope	13		
2.2.		g Components in the Light Microscope: Magnification	15		
2.3.		les of Koehler Illumination	22		
2.4.		Resolution and Wave Optics	26		
	2.4.1.	The Diffraction Pattern	26		
	2.4.2.	Image Resolution and the Diffraction Pattern	27		
	2.4.3.	Image Resolution and Spatial Frequency	32		
	2.4.4. 2.4.5.	Contrast and Modulation Transfer Functions, Test Targets	37		
	2.4.5.	Out-of-Focus Image	44		
	2.4.6.	Depth of Field	48		
2.5.		nance Characteristics of Microscope Optics	49		
	2.5.1.	Designation of Objective Lenses	50		
	2.5.2.	Coverslip Correction	52		
	2.5.3.	Tube Lengths and Tube Lenses for Which Microscope Objectives Are			
		Corrected	55		
	2.5.4.	Working Distance, Parfocal Distance	56		
	2.5.5.	Field Size, Distortion	57 50		
	2.5.6.	Design of Modern Microscope Objectives	58 59		
	2.5.7.	Oculars	39		
			ix		

	2.5.8.	Abberations, Modified Diffraction Patterns, and Point Spread Functions	61		
2.6.	Generat	Generation of Image Contrast			
	2.6.1.	Bright Field, Anaxial Illumination	66		
	2.6.2.	Reflection Contrast, Epi-Illumination	67		
	2.6.3.	Dark Field	70		
	2.6.4.	Phase Contrast, Modulation Contrast, Single-Sideband Edge Enhancement			
		(SSEE)	71		
	2.6.5.	Polarizing	76		
	2.6.6.	Interference	86		
	2.6.7.	Differential Interference Contrast (DIC)	89		
	2.6.8.	Fluorescence, Ratio Imaging	91		
	2.6.9.	Luminescence	97		
	2.6.10.	Holomicrography	99		
2.7.	Scannin	g Microscopy	100		
	2.7.1.	Field Scanning	100		
	2.7.2.	Confocal Microscopy	101		
	2.7.3.	Two-Photon Excitation	105		
	2.7.4.	Proximity Scanning	107		
	2.7.5.	Aperture Scanning	109		
	2.7.6.	Video Microscopy	110		
2.8.	Optical	Sectioning, Stereoscopy, and 3-D Imaging	112		
2.9.	•	Reduction and Optical Manipulation of the Specimen with the Light			
		ope	113		
	2.9.1.	Microbeam Irradiation, Caged Compounds	115		
	2.9.2.	Laser Trapping	116		
		Zabot trapping			
C	0				
	PTER 3				
Prac	ctical A	spects of Microscopy	119		
3.1.	Adjustir	ng the Microscope for Koehler Illumination	119		
	3.1.1.	Alignment and Focus of the Illuminator	119		
	3.1.2.	Focusing the Condenser; Alignment of the Illuminator Continued	120		
	3.1.3.	Centering the Condenser	121		
	3.1.4.	Alignment of Microscopes with a Built-in Illuminator	122		
	3.1.5.	Adjustment of the Field Diaphragm	122		
	3.1.6.	Adjustment of the Condenser Iris	123		
3.2.	Light So	ources and Microscope Image Brightness	125		
	3.2.1.	Brightness of Illumination	127		
	3.2.2.	Lasers	130		
	3.2.3.	Increasing the Signal from the Specimen	136		
	3.2.4.	Light-Gathering Power of the Objective Lens	137		
	3.2.5.	Image Brightness and Magnification	137		
	3.2.6.	Light Transmission through the Microscope	139		
3.3.		and Care of Lenses for Video Microscopy	142		
٥.٥.	3.3.1.	Objective Lenses, Mechanical Standards	142		
	3.3.2.	Oculars for Video Microscopy	143		
	3.3.3.	Collector and Condenser Lenses	143		

CONTENTS	ix

3.4.	3.3.4. Inspecting and Cleaning the Optics and Video Camera Faceplate The Microscope Stand	149 157	
Сна	APTER 4		
Phy	siological Characteristics of the Eye	163	
4.1.	Introduction	163	
4.2.	Structure, Refraction, and Accommodation of the Human Eye	163	
4.3.	Visual Sensitivity and Adaptation	165	
4.4.	Resolution, Visual Acuity	170	
4.5.	Contrast Discrimination and the Modulation Transfer Function		
4.6.	Flicker	178	
4.7.	Color Vision	180	
4.8.	Stereoscopy	184	
4.9.	Additional Remarks	186	
	APTER 5 eo Signal Fundamentals	189	
5.1.	The Video Image and Signal	189	
5.2.	How Video Works	191	
	5.2.1. Generation of the Video Signal	191	
	5.2.2. Sequential Scanning	192	
	5.2.3. H and V Scans	192	
	5.2.4. H and V Deflections	194	
	5.2.5. Blanking	195	
	5.2.6. Standard Scanning Rates	195	
	5.2.7. Interlacing	196	
	5.2.8. Active Picture Area	196	
	5.2.9. The Picture Signal	196	
5.3.	Timing Pulses and the Composite Video Signal	197	
	5.3.1. Sync Pulses and Composite Video	197	
	5.3.2. Conventions and Standards for CCTV	199	
	5.3.3. Sync Pulses during V Blanking	201	
	5.3.4. Other Interlace and Timing Conventions	203	
	5.3.5. High-Definition Television	206	
	5.3.6. Visualizing the Waveform, Pulse-Cross Display	207	
5.4.	Image Resolution and the Video Signal	214	
	5.4.1. Video Resolution Defined	214	
	5.4.2. Vertical Resolution	215	
	5.4.3. Horizontal Resolution	217	
	5.4.4. Modulation Transfer Function in Video	221	
	5.4.5. Signal-to-Noise Ratio in Video	223	
5.5.	Synchronizing the Video Equipment	225	
	5.5.1. Compatibilities of Scan Rates and Sync Pulses	225	
	5.5.2. Signal Termination	228	

xii CONTENTS

	5.5.3. 5.5.4.	Sync Stripper	228 231
	PTER 6	of Light and Monochrome Vidicon Cameras	233
6.1.			
0.1.	6.1.1.	Iltiplier Tubes	233
	6.1.2.	Responsivity	233
	6.1.3.	Photocathode Properties	234 234
	6.1.4.	Electron Multiplication	
	6.1.5.		235 236
6.2.		Signal-to-Noise (S/N) Ratio: From Photomultiplier Tubes to Video	238
0.2.	6.2.1.	Area Detection	238
	6.2.2.	Image Dissector Tube	238
	6.2.3.	The Modern Vidicon	230
6.3.		erizing Video Sensors	241
0.5.	6.3.1.	Sensitivity, Responsivity, and Wavelength Dependence	243
	6.3.2.	Light Transfer Characteristics	240
	6.3.3.	Gray Scale	247
	6.3.4.	Shading	250
	6.3.5.	Dark Current and Electrical Noise	251
	6.3.6.	MTF, Resolution, and Contrast	254
	6.3.7.	Dynamic Range	258
	6.3.8.	Geometrical Distortion	258
	6.3.9.	Lag	259
	6.3.10.	Blooming	262
	6.3.11.	Burn, Sticking	264
	6.3.12.	Blemishes	264
6.4.		ance Comparisons	265
	6.4.1.	Sensitivity	265
	6.4.2.	Contrast	265
	6.4.3.	Dynamic Range	266
	6.4.4.	Signal-Processing Features	267
	6.4.5.	Scan Rates, Interlace, and Clock Stability	268
	6.4.6.	Scan Direction and Image Size	268
	6.4.7.	External Sync Capability	268
	6.4.8.	Other Considerations	269
	PTER 7	Detectors and Cameras	273
7.1.		Solid-State Detectors	273
	7.1.1.	Photodiodes	273
7.2	7.1.2.	Avalanche and Hybrid Photodiodes	275
7.2.	7.2.1.	Discrimination with Solid-State Detector Arrays	276
	1.4.1.	Split Detectors	276