

廣西—澳門 經濟互動研討會



論文集



Economic Interaction between Guangxi and Macau

黃漢強
袁少芬
主編



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參加研討會的學者和嘉賓合照留念



澳門學者參觀廣西防城港與廣西大學常委書記馬繼匯教授（右三）及東南亞研究中心常務副主任袁少芬教授（左二）合照。



廣西大學領導與澳門及廣西部份學者合照。

序

這本論文集是澳門廣西兩地學術界首次交流和合作的成果，是具有開創性的。

我相信有了這一次的合作和這一本集子以後，必然有第二次、第三次……的合作和
第二本、第三本……的論文集。

學術研究和討論，是新思想、新科技、新事物的孵化器和催生劑。我亦相信，澳門
廣西的學術交流和合作，定會催生和促進兩地其他領域尤其是經濟領域的互動互補，共
同發展。

這本論文集的可貴之處及其價值，也在於此。

藉此機會，本人感謝廣西大學和澳門基金會為“桂澳經濟互動研討會”在美麗的北
海市順利召開和取得成果所作的貢獻，而這本論文集的出版面世，亦與他們的努力分不
開。

周禮杲
澳門大學校長、教授

一九九七年十二月

Preface

This theses collection is an achievement of the first exchange and cooperation of the academic circles of Macau and Guangxi Province. I believe that, after this cooperation and this theses collection, there must be the second, the third ... cooperations, and the second, the third ... theses collections.

Academic research and discussion is the incubator and activator of new thought, new technology and new matter. I also trust that the academic exchange and cooperation between Macau and Guangxi Province must activate and promote the interaction and mutual-aid of the two districts in other areas, especially in economic area, in order to develop at the same pace.

This is the treasure and value of this collection.

I would like to take this opportunity to thank Guangxi University and Macau Foundation, for their contributions to the successful opening and achievement of the seminar on "Economic Interaction between Guangxi and Macau", which was held in the beautiful Beihai City. Furthermore, the publication of this theses collection can not be separated from their endeavor.

Zhou Li-Gao
Rector of University of Macau, Professor

December, 1997

前言

澳門基金會、澳門大學與廣西大學於1997年6月3日至6日在廣西北海市聯合舉辦了“桂澳經濟互動研討會”，目的是從理論上實踐上探討在新的歷史時期中，廣西澳門兩地經濟如何不失時機地實行優勢互補，互利互動相互合作共同發展的戰略與途徑。出席會議約五十人，包括兩地的專家學者、企業家和主管經濟事務的政府官員。在會上發表的論文共二十二篇，內容豐富，涉及問題廣泛。與會者圍繞會議主題，通過討論與情況介紹，從多角度分析了桂澳兩地經濟互動的大背景，共有優勢和獨有優勢，合作的基礎、領域、方式與區域選擇，實現互動互補的原則及措施。研討會取得了預期的成果。

這次會議是澳門與廣西學術界就兩地經濟互動問題第一次合作舉行的學術研討會，它的成功預示著此種合作今後將有進一步的發展。現在將會上發表的論文結集出版，在每篇論文前加插英文摘要，一方面希望藉此廣泛推介這次會議的成果；另一方面希望引發和促請兩地專家學者、經濟界人士及政府有關部門對這類問題的進一步關注和研究，共同努力推動桂澳兩地的經濟合作和發展。誠然，本書所刊出的論文和講話，都是作者個人的觀點，文責作者自負。

本書出版，我們感謝廣西大學、澳門大學和澳門基金會三個主辦單位的領導對研討會的支持，感謝本書論文的作者將自己辛勤研究得來的成果公開同讀者分享。同時，還要十分感謝擔任本書主編廣西大學袁少芬教授、李欣廣副教授及澳門大學講師關鋒先生的努力，感謝廣西大學李紅助理研究員、澳門大學溫瑞雯小姐及吳家駒先生的協助。

本書倘有錯誤和未盡善之處，敬請讀者諸君批評指正。

黃漢強

澳門大學澳門研究中心副主任

一九九七年十二月

Foreword

The Conference Economic Interaction between Guangxi and Macau was jointly-held by the Macau Foundation, the University of Macau and the Guangxi University from June 3 to June 6, 1997 at Beihai of Guangxi. Based on theory and practice, this Conference investigated how the economies of Guangxi and Macau could take every opportunity to realize the strategy and method for the complementarity of the two places' advantages in this new era. There were around 50 participants in the Conference, including specialists, entrepreneurs and government officials in charge of economic affairs; and 22 papers with various aspects were presented. Through discussion, the background of economic interaction, advantages and uniqueness of the two economies, forms and choices of districts for cooperation, principles and measures for interaction were identified and analyzed.

This is the first cooperation between the academics of Macau and Guangxi, that aiming at the issues of interaction between the two economies. Its success indicates that this kind of cooperation could be developed further. The papers presented are compiled into conference proceedings with English abstracts. The purposes of this proceedings are to promote the conference findings extensively, to arouse the attention for further studies of specialists, scholars, economic people, and the concerned government departments. After all, it aims at actively promoting economic cooperation and development between Guangxi and Macau. The views expressed of the essays in this proceedings are those of the authors themselves and they are not necessarily those of the organizers.

We are grateful for the support of the three organizers - the Guangxi University, the University of Macau and the Macau Foundation, and all the authors who make contributions and dedication. Moreover, thanks also due to our associate editors professor Yuan Shao-Fan and associate professor Li Xin-Guang of the Guangxi University, and Kwan Fung of the University of Macau; also our thanks to Li Hong, assistant researcher of the Guangxi University, Celia Van and Ng Ka-Koi of the University of Macau for their assistance.

As usual, comments and suggestions are always welcome.

December 1997

Wong Hon-Keong
Vice Director
Centre of Macau Studies
University of Macau

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桂澳經濟合作的條件與途徑初探

劉朝明 *

摘要

本文以經典的“優勢互補”原理為指導思想，論証廣西澳門發展區域經濟合作的條件與途徑。根據澳門經濟結構的調整和發展方向定位，以及廣西獨特的區位優勢，判定兩地通過區域經濟合作將是最佳的戰略選擇，進而提出：控制源頭——用澳門的資金開發廣西的基礎產業；建設門戶——動員大西南資金合作開發澳門對外開放設施；開發通道——以西江作為實現桂澳經濟一體化的聯繫紐帶，正是桂澳經濟合作的基本途徑。

關鍵詞：經濟合作 區位優勢 雙重投資

* 廣西大學商學院院長、博士、教授

THEORY OF THE EARTH

CHAPTER I

SECTION I

The theory of the earth is a branch of natural philosophy which treats of the origin, structure, and history of the earth, and of the various phenomena which are connected with it. It is a science which has of late years attracted much of the public attention, and has become one of the most popular and interesting of the physical sciences.

It is a science which has of late years attracted much of the public attention, and has become one of the most popular and interesting of the physical sciences.

THEORY OF THE EARTH

ON THE CONDITIONS & MEANS OF ECONOMIC COOPERATION BETWEEN GUANGXI AND MACAU

Liu Chao-Ming*

Abstract

This paper takes the classical principle of comparative advantage as its guiding thinking. Judging from the adjustment of economic structure and development path of Macau and the location-specific advantage of Guangxi, regional economic cooperation is the best strategical selection. These strategies include (1)develop the Guangxi's industry by using Macau's capital; (2)assist Macau to open up itself by using capital from the south-western China; (3)choose the West River as the intermediary to integrate the economic co-operation between Guangxi and Macau.

* Dean, Doctor & Professor,
Department of Business, Guangxi University

桂澳經濟合作的條件與途徑初探

廣西和澳門雖然在地理上有廣東省間隔，但兩地通過西江流域卻形成一個首尾相連的開放性區域整體。處於西江上中游的廣西自治區，在南昆鐵路開通後將成為大西南腹地對外開放的前沿。這個前沿有三大對外通道：一是南向通道，經北海、欽州和防城港三個口岸從海路通向東南亞；二是西南向通道，經陸路通向越南；三是東向通道，經西江流域從水路通向澳門和香港。憑借這種一衣帶水的經濟聯繫，以及考慮到利用澳門的自由港體制，廣西對開展與澳門的經濟合作具有強烈的願望和要求。基於這個前提，本文著重討論桂澳之間開展經濟合作的可行性及其途徑。

一、澳門經濟結構的調整與發展方向定位

從1997年到1999年，可能是澳門對經濟發展方向重新定位的探索期。因為，無論香港或澳門，經濟發展的動力或引力因素主要來自於自由港體制，而兩埠的繁榮昌盛則在很大程度上取決於中資力量的壯大和中國大陸的支持。在1997年和1999年港、澳分別回歸祖國後，“中國因素”的作用可能會變得更為重要。所以，在新的歷史機遇和國際背景下，由發展方向重新定位所引發的經濟結構調整也就勢所必然。為了準確回答這個問題，我們有必要回顧一下澳門經濟發展過程中所經歷的幾次大的結構調整。自1557年葡萄牙人佔據澳門至鴉片戰爭前的300年間，澳門採取了貿易立埠的發展戰略。這一時期的澳門是中國對外貿易的主要商埠。中國的傳統產品如絲綢、茶葉、瓷器等經澳門銷往世界各地，不僅使中國長期處於貿易出超地位（大量白銀流入中國），而且還促進了中國境內工場手工業的產生（最早的資本主義萌芽）。鴉片戰爭後，香港取代澳門成為對外的最大商埠，澳門經濟才被迫轉向了博彩和鴉片貿易等特種行業。

從本世紀50年代後期始，葡萄牙允許澳門產品免稅進入葡屬地區，澳門才逐步發展起一些現代紡織工業。70年代，香港廠商利用歐美對澳門的貿易優惠，把一些勞動密集型出口加工業轉移到澳門，進一步促進了澳門的經濟增長，這一時期年均增長速度高達16.7%。至80年代中期，澳門的出口加工業佔澳門GDP比重高達36.9%，成為第一大產業。但進入90年代後，澳門的出口加工業放慢了增長步伐，其比重也降至25%左右，傳統的博彩旅遊業重新昂頭，其比重升至1/3以上，又成為澳門的最大產業。

在本世紀最後3年，港澳雙雙回歸祖國後，澳門經濟將朝甚麼方向發展，經濟結構將如何調整，已超過了澳門本土的意義。從發揮澳門的經濟優勢和它與大陸的關係出發，本文提出以下三種發展模式供選擇：

（一）主導產業模式

博彩業和出口加工業是澳門的兩大優勢產業，它在澳門未來的經濟發展中仍將發揮重要的作用。但是，這兩大產業在發展過程中其局限性也日漸顯露。就出口加工業來說，其勞動密集型特徵要求以勞動力充裕和成本低廉為條件，而澳門恰恰是一個勞動力短缺的地區，並且其生產成本已大大高於東南亞國家和與大陸鄰近地區。澳門的出口加工業以成衣業為主，其發展主要依賴歐美國家給予的貿易優惠及配額，一旦取消配額，澳門的成衣業必將陷入困境。就博彩業來說，它是澳門的最大產業，已佔澳門GDP的1/3。雖然《中華人民共和國澳門特別行政區基本法》規定，澳門可以根據本地整體利益