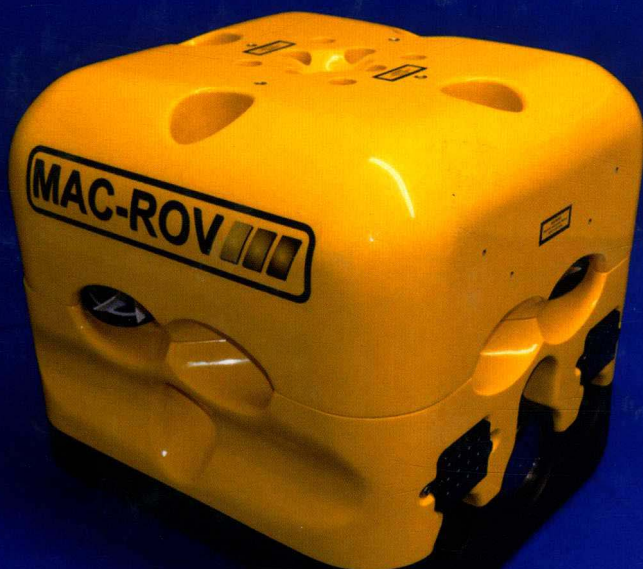


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(15th Edition)

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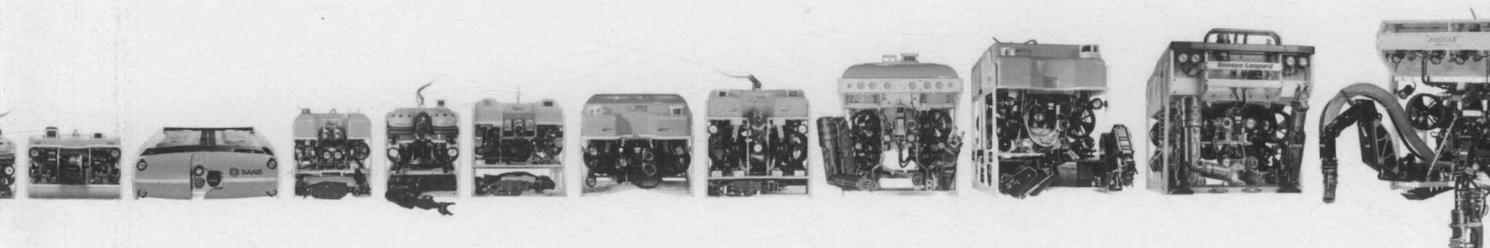
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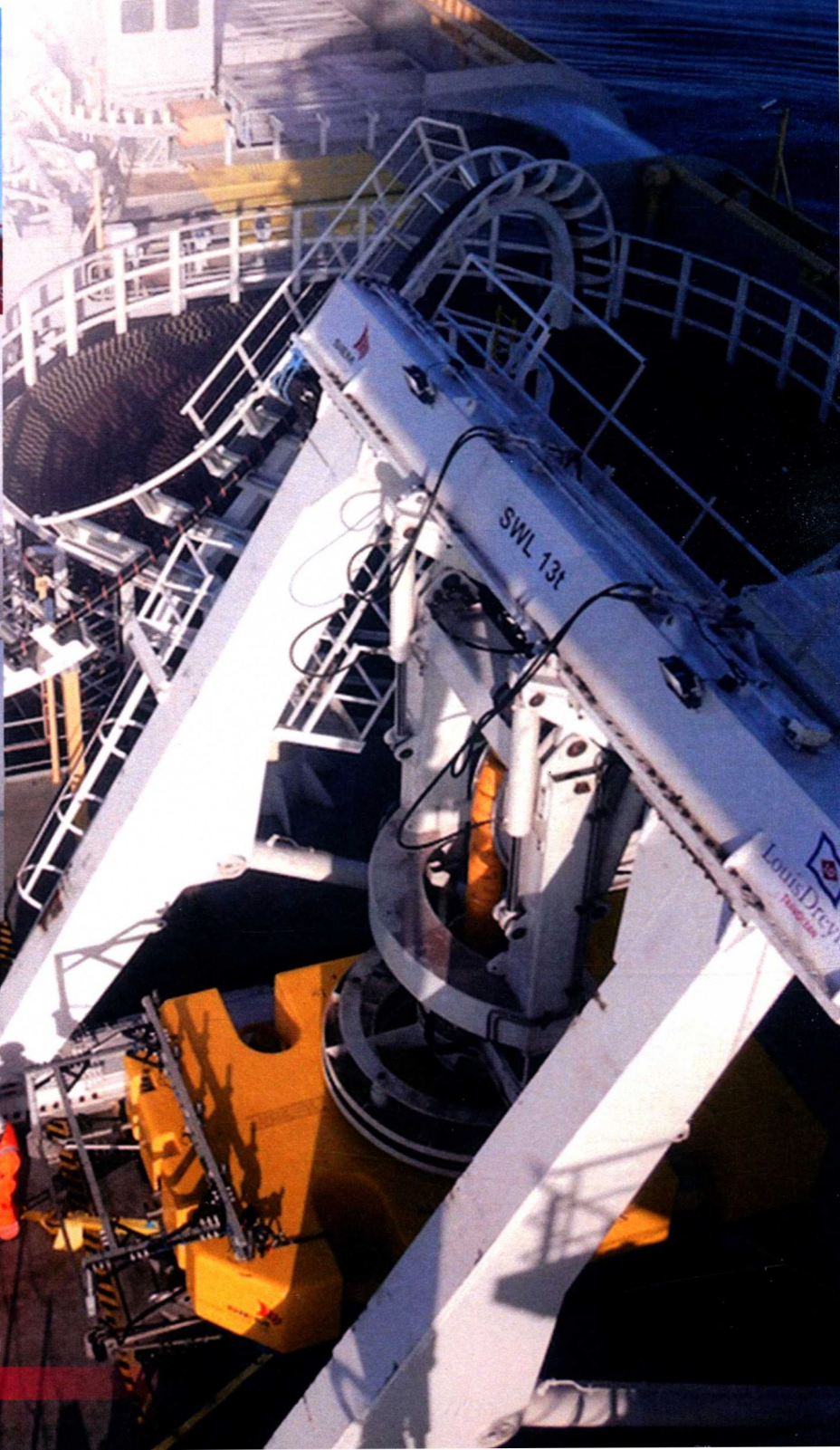
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Offshore Intelligence Monthly

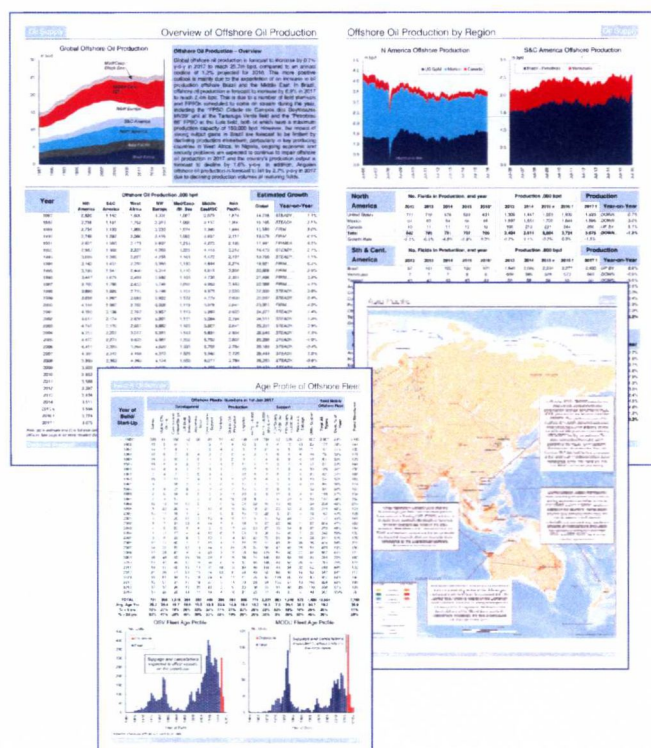
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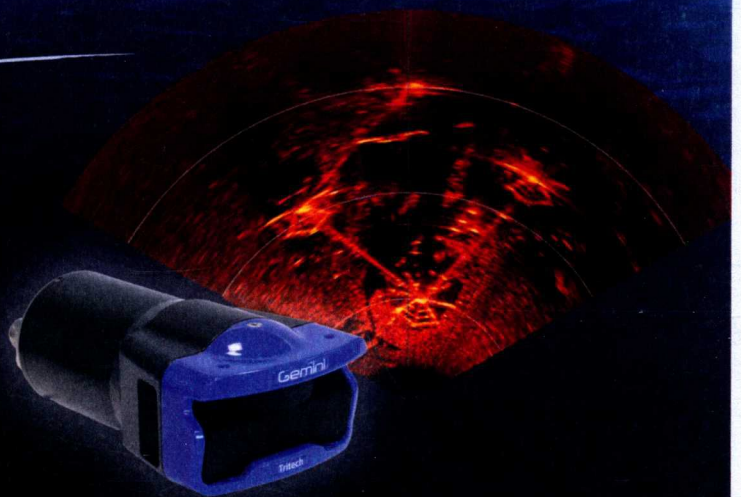
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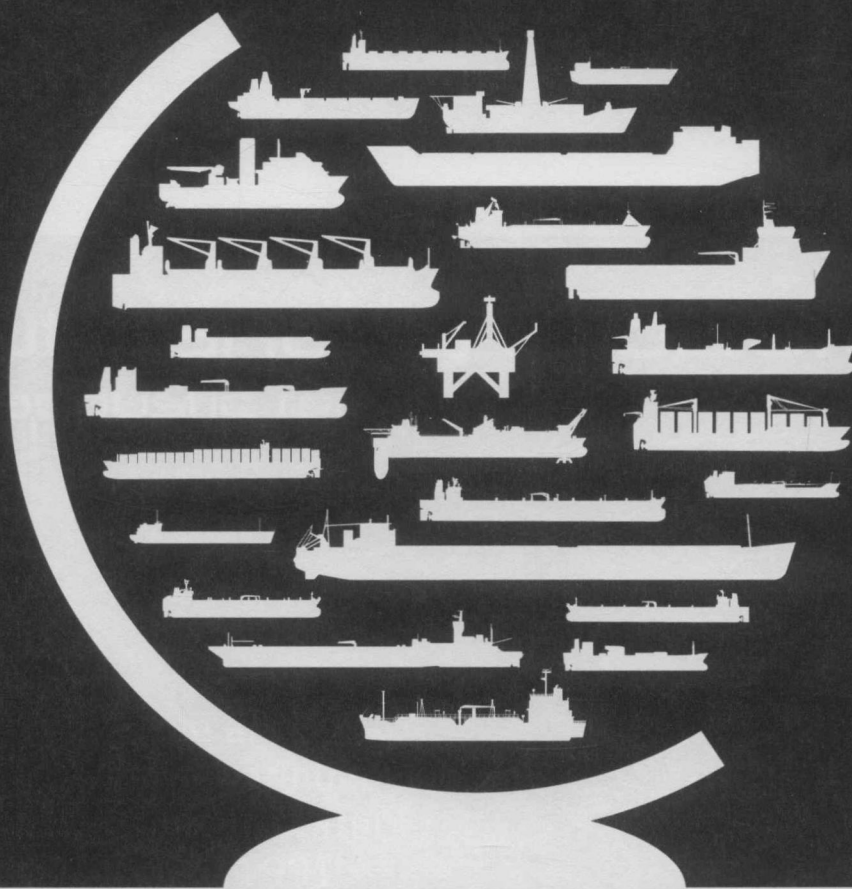


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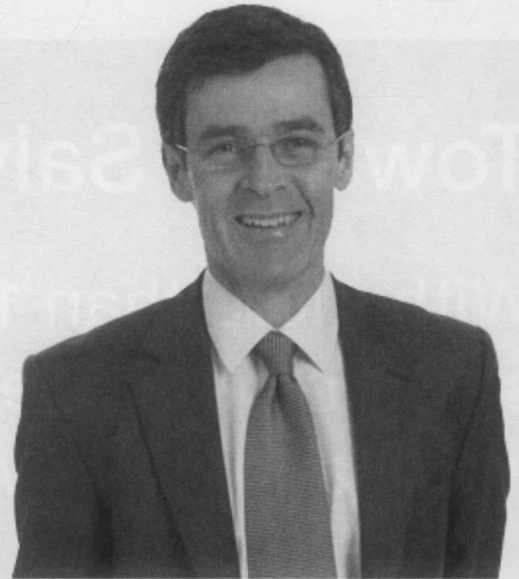
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Welcome to the fifteenth edition of the **Remotely Operated Vehicles (ROV) Register**. It's no secret that the subsea industry has faced another challenging year, as the low oil price sustained throughout 2016. However, it seems as though the industry may have turned a small corner in the second half of the year. Large-scale projects such as the Mariner and Culzean fields created both jobs and opportunities that were much needed in the North Sea region.

Quad 204, a large-scale redevelopment in the North Sea also took huge steps toward completion. The multi-billion pound offshore project saw a new purpose-built FPSO, the Glen Lyon, travelling to the Schiehallion and Loyal fields in the North Sea where production is estimated to extend past 2035.

These projects have taught us that perseverance and opportunity are still very much present in the North Sea. Despite the difficult environment, ROV sensors have remained key tools for new exploration as well as decommissioning projects. The downturn has also created opportunities for these products to be utilised in new markets. Many companies have witnessed business growth in sectors that may not have even been explored three years ago. Sensors are now being deployed in Search and Rescue (SAR) operations and used for mammal detection, which is heartening to see.

The North Sea was undoubtedly hit hard by the sudden drop in oil price, however the resilience of the region has not wavered. We have found new ways of working, new markets to enter and continued to develop technology that ensures our operations are as efficient and cost effective as possible. We have simply adapted to a new norm.



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Trenching Machine TMVII Series

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Wave Glider

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COPS - Seabed Crawler
ESV 12 - Vibro Plough
Mermed 1 (MED 1) - Multipurpose Crawler
R.O.S (Remote Operated mattress Spreader bar)
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