

# Clinical Orthopaedics

ANTHONY F. DePALMA Editor-in-Chief

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Number Three

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## SECTION I

## SOFT-TISSUE CONDITIONS AROUND JOINTS

# A Review of the Surgical Treatment of Congenital Dislocation, Recurrent Dislocation, or Slipping Patella

H. WINNETT ORR, M.D.\*

There are two reasons for reviewing, for all orthopedic surgeons, the management of congenital dislocation of the patella. (1) So many operative procedures have continued in use, for example, release of the patella on the outer side, and reefing of the capsule on the inner side, which long ago were shown to be inefficient but continue to be employed as procedures for the relief of this disability. (2) In published reports of the operative care of slipping patella, it is the exception rather than the rule to find that all of the "slipping" parts involved have been controlled adequately in the postoperative care so that there was a real expectation of sound healing in correct anatomic and functional position.

The protection of the usually relaxed knee and all of its surrounding structures against stretching and strain after operation and when weight-bearing on the limb is resumed, is important not only for the prevention of the motion and the irritation that sometimes lead to postoperative wound infection but also to secure sound healing with all the parts in the relationship that will cure the disability and give "maximum benefit" for function. A proper appreciation of all this demands what Sir Robert Jones called "the orthopaedic conscience." For such care the

compression bandage, or even compression by an elastic knee "stocking," is entirely inadequate. This is a matter of special importance in those cases in which effusion is present. When there is fluid in the knee after the operation, aspiration, in addition to good immobilization, is almost always indicated.

The obvious requirements of treatment in cases of slipping patella, or recurrent dislocation, have been the replacement of the quadriceps tendon and its bony constituent between the femoral condyles at the correct level, the restoration of quadriceps function, and the prevention of a return of the deformity. These indications have been met, usually only in part, by physiologic therapy, exercises and massage, by such an expedient as Thomas' percussion of the femoral condyle to cause a hypertrophy of the outer margin of the tendon groove, by mechanical devices such as pads or splints, or by surgical operation. Usually the last has been the shifting about of the patella and the soft parts, or the reconstruction of the entire mechanism of flexion and extension of the leg by the rearrangement of the structures at the front of the knee. It is to the latter technical procedures that we shall direct our particular attention.

It is of interest in this connection, to note that early American surgeons made significant contributions toward straightening and

<sup>\*</sup>Lincoln, Neb.

stabilizing deformed knees. Some years ago at a meeting of the American Medical Association in Philadelphia the Mayor, not a surgeon, in his address of welcome mentioned Jones, Physick, Dorsey, Mutter, Barton, Gibson, and others whose osteotomies and other corrections of deformity were "firsts" in laying the foundations of orthopedic surgery both at home and abroad.

That these men got training and inspiration from John Hunter, the Bells, Cooper, Velpeau, Bichat, Larrey and Dupuytren does not detract from their achievements and the influence of their teachers at the University of Pennsylvania, and their courage as pioneer surgeons immediately after the American Revolution.

Most of the surgical expedients proposed to retain the patella between the femoral condyles have been based upon using the soft tissues in the neighborhood either to pull the patella inward or to transfer bands of tissue to the outer side to prevent the patella from following its tendency toward outward displacement. None of these has been more than partially successful, yet they have continued to be employed. Now, better and sounder technics have been proposed and will be described.

Barton,<sup>1</sup> in the 1830's, and Gibson and Buck,<sup>2,3</sup> in the 1840's, gave us some useful suggestions by their use of arthroplasty and osteotomy to relieve deformity and to stabilize lower extremities in good position. One might do well, in many cases of knee operation, to follow their rules, especially those of Mutter, in the selection of patients for the treatment of fractures, and the after-care of this class of patients.

Pearson, a British surgeon,<sup>4</sup> employed a very good, early "knee cage" brace to hold a slipping patella in correct position. However, like its successors, it probably was not a great success. Some of the early operators who employed incision along the outer side of the patella and "reefing" along the inner side were Canton,<sup>5</sup> Roux<sup>6</sup> (see Goldthwait) and Appel.<sup>7</sup> The last had collected 30 cases from the literature.

William Anderson<sup>s</sup> reported the treatment of a fractured patella by a technic not utilized as it should have been by others until a long time afterward. He transfixed the upper and the lower parts of the fractured bone with long pins, then brought the fragments into correct relationship and fastened the pins at one end in a cork and at the other ends by wires so that all the parts were controlled in correct position. This was as good a method of pin fixation as any—except plaster of Paris—and much better than sutures, wires, or even the Malgaigne clamps.

Pollard<sup>15</sup> released the patella on the outer side and reefed the capsule on the inner side. When this failed, he persevered with an osteotomy of the femur to get a better line for the knee; later he deepened the groove for the quadriceps and resutured the capsule on the inner side, pulling the patella inward once more. Finally, he got a satisfactory result. J. S. McLaren<sup>10</sup> followed a similar program, using silk sutures for the internal capsule at the last operation; after 4 years he got some improvement in the knee and the limb.

In the meantime, some more courageous operators, J. W. Perkins, 11 Goldthwait, 12 and Krogius<sup>13</sup> introduced operative suggestions that have led to the more successful technics and results of the present time. Perkins (1893) had a patient with a dislocation of the patella of 6 years standing. He transplanted a long and fairly wide strip of the internal capsule and the tendon over the remainder of the tendon and the patella and to the outer side of the front of the knee. In this way he carried the patella with its tendon through the open knee joint to the inner side. By suturing these structures in their new position he closed the joint with a very strong correction of the dislocation He said that he obtained a good result. Hauser, in his paper in 1938, gave Perkins somewhat less than enough credit by referring to this operation as "an attempt to free the patella and hold it in medial displacement."

In 1900 Goldthwait operated upon a patient, doing a transference of a portion of the quadriceps tendon across from the outer to the inner side in one knee, and an inward transference of the tibial tubercle with its quadriceps attachment on the other. Dr. Goldthwait got a better result with his tendon transference, but he expressed a preference for the bone fixation on the inner side of the tibia as being the sounder surgical procedure. Several subsequent writers, including Hauser, who used a similar transference of the tibial insertion of the tendon, overlooked Goldthwait's second procedure, giving him credit for the tendon transference only.

Krogius really followed Perkins in his employment of a heavy band which he carried over from the inner to the outer side of the patella but without entering the knee joint. He sewed the band from the inner side into an incision on the outer side, in front of the knee, pulling the patella inward as he closed the space from which he had taken his flap. This procedure appeared, in his drawing, to disturb the mechanism of knee flexion and extension more than the more radical Perkins operation.

In connection with this discussion of knee surgery, we may do well to call attention to the encyclopedic paper of Paul Heinich<sup>14</sup> in which the entire field is covered, but with the common difficulty that one travels long distances and arrives nowhere in particular. It provides all kinds of surgeons with all kinds of expedients, but a choice of an operation for any particular occasion is difficult.

We had some experience with a problem very similar to the patellar displacement during World War I when Hey Groves at Bristol<sup>15</sup> and S. Alwyn Smith,<sup>16</sup> my Chief at the Welsh Metropolitan War Hospital, at Cardiff, were doing their reconstructions of damaged or lost cruciate ligaments of the knee. They employed long strands of fascia, through drill holes in the femoral condyles and the tibia, to restore stability to some very unstable knees. There were several very satisfactory results. As I remember, I

may have had something to do with the fact that Alwyn Smith immobilized the last 5 of his 7 cases in plaster of Paris and secured better results than he had in his first 2. Some of the lessons we learned from these cases were not taken advantage of as promptly and as thoroughly as they should have been. A. H. Edwards, 17 for example, reported cases, in 1920, in which he was still trying to hold slipping patellae in place with capsular sutures only.

Soutter, 18 of Boston, reported the use of a "new" fixation to the inner side of the tibia by the transference of a free fascia flap to make a reinforcement of the internal lateral ligament and capsule of the knee. He looped this strip of fascia lata through holes in the inner edge of the patella and sutured them in place somewhat as Sir Robert Jones and Gallie did their "tenodesis" operations in tendon plastic procedures. It appeared, however, that if the new ligament were tight it interfered with flexion of the knee, and if loose, the displacement of the patella recurred. Soutter referred to the Goldthwait operation of 25 years before as a "transplantation inward of the outer half of the quadriceps tendon" which seemed to be inadequate for a Boston neighbor only a few squares away.

H. Page Mauck<sup>19</sup> proposed "a new operative procedure" in which he did the Goldthwait transference of the tibial tubercle, with its quadriceps attachment, carrying along a good part of the internal lateral ligament inward and downward to place the patella well toward the inner side of the knee and tighten all of the structures involved in the "looseness" of the patella and its tendon. All of his 5 cases were improved.

Two years later, Emil D. W. Hauser,<sup>20</sup> of Chicago, employed a procedure which seems to combine all the best features of the various operations described above. Hauser took out a good-sized bone block, with the tibial tubercle and the quadriceps attachment, and transferred it inward and downward on the tibia to an opening prepared for it beforehand. He was careful to get the patella into

correct alignment and to obtain the tension upon the quadriceps tendon exactly right for the stabilization of the knee joint and the range of motion of the knee. He added a reef in the internal lateral capsule to assist in correcting the valgus that is present so often.

Regarding this operation of 15 years ago, Dr. Hauser has just sent me the following supplementary comments: "The quadriceps tendon, the patella and the patellar ligament are all brought to the mid-line, thus reestablishing the normal pull of the quadriceps muscle from its origin to its insertion. The new insertion of the patellar ligament is lower than the original, bringing about normal tension and increased strength to the quadriceps muscle.

"The countertransplant of the bone block is readily executed and gives an immediate, firm attachment. The procedure is relatively simple and logical and has been successful." Dr. Hauser makes this observation:

"I feel that the Soutter ligament operation is more complicated than need be. Also, it is not complete enough in that it does not presuppose a complete transplant of the quadriceps tendon and thus does not assure that the force exerted at the upper margin of the patella, where the greatest force is exerted in weight-bearing when the knee is flexed, would be in the right direction."

Steindler,<sup>21</sup> in his second book on *Operative Orthopedics*, commended the Krogius operation, but for his own work added the moving of the tibial tubercle with its quadriceps attachment. He said that Horwitz had failed in 2 cases (of 20) because of inadequate postoperative physiotherapy. (There might have been insufficient support for the weak knee after the operation. See my remarks elsewhere on that point.) (H.W.O.)

Willis Campbell,<sup>22</sup> who borrowed the title of his book from Steindler's first edition, reviews with approbation the operations of Ober (which resembled the Goldthwait tendon transference operation), Krogius, and Goldthwait's tibial tubercle transfer. He also

endorsed the Hauser bone block transference of the quadriceps attachment to the inner side of the tibia. Campbell went on, as so many writers do, to recommend the Gallie procedure (resembling Soutter's), elevation of the outer rim of the intercondylar groove (with which he credited Brackett, who did the operation two years before Albee), and Albee's own bone graft procedure. This fault of suggesting so many procedures, some of which must be combined with others for a good result, makes for a difficult choice by any except the most experienced surgeons. Campbell, with his own large experience and good judgment, was definite upon one matter; he employed plaster-of-Paris casts, good splints and adequate after-care to obtain real "end results" in these cases.

To recapitulate, usually too little attention has been paid to minimizing damage during and after operation, even by surgeons who are supposed to have an "orthopedic conscience." Injudicious manipulations or incisions sometimes contribute to disability instead of repair.

The old injunction to "do the patient no harm" should be borne in mind, especially at the operating table. After-care is, if anything, even more important. Valgus knees, backward displacement of the tibia on the femur, and undue stretching of the quadriceps tendon and the knee ligaments are all factors that have been neglected in the surgery of recurring dislocation of the patella. It always should be borne in mind that replacement of the patella in correct position is only one of the items in a reconstruction of the anatomy and the physiology of the affected knee joint.

I cannot close without reminding some of you that in our own work I have not hesitated to employ pin fixation through both tibia and femur, and in plaster-of-Paris casts, until healing is well established. The patient is certainly safer and more comfortable with this kind of immobilization.

For several years past, Dr. Fritz Teal and our other associates have performed patellectomies in cases of recurrent dislocation of the patella. Degenerative changes have been found on the adjacent articular surfaces of the patella and the femoral condyles. At the time of the operation these changes were sufficiently severe to suggest that the more conservative procedures would be inadequate. The results have been good. One large teen-age girl had the patellae removed on both sides and got an excellent result. Duncan McKeever (in a letter) suggests his patelloplasty in such cases.

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<sup>\*</sup>See the separate communication by Dr. Teal in this volume.

# Sprains

## GARRETT PIPKIN, M.D.\*

Scientifically, the subject of "sprains" is difficult to discuss, because such a diagnosis is no longer recognized. If one looks up "sprains" in the Index Medicus, one finds: "see individual joint, such as wrist, ankle"; subtitles read: "wounds and injuries of." In other words, there is no such thing pathologically as a sprain, and the scientists are insisting that the diagnosis be made more nearly accurate and they want the anatomic structure involved named specifically: e.g., a rupture of the deltoid ligament.

The average doctor and the laity are not concerned with scientific definitions and will continue to use the terms "strain" and "sprain" in spite of what the Index Medicus lists.

According to Blue Shield statistics for the Kansas City, Missouri, area, covering their fiscal year ending Dec. 31, 1952, the number of months of exposure to risk for all their members was 3,653,411. During this year they allowed payment for 114,698 claims. Included in this total were 1,486 sprains representing approximately a 1 per cent ratio. Their next largest allowance in their "Bone and Joint Classification" was for "Fracture of the Clavicle," which amounted to 257. "Colles' Fracture" was third, totaling 210 payments. The average of payments made to participating physicians covering sprains was \$5.33, to which must be added the overhead

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General Hospital and Kansas City St. Joseph Hos-

pital; Associate Editor, Missouri Medicine and

Clinical Medicine.

tics has been to show that strains and sprains "strains or sprains."

As late as 1930 acceptable medical terminology defined a sprain as: "a wrench or a strain resulting in stretching or laceration of the soft parts without external wound." The outcome of a "sprain" therefore depends

Insurance experts have pointed out that the individual would be financially ahead by assuming liability for sprains himself. They substantiate this statement with the following reasons: (1) that his recovery from Blue Shield is so small; and (2) that by eliminating the cost of processing these small claims, Blue Shield would be in a position to lower premiums.

Several of the major insurance companies

in this area issue policies which include pay-

ment for sprains. They also state that they

have trouble processing these claims for

sprains, since there is such a wide variance in

the reports made by the doctors covering

these injuries. One large company here re-

ports that they have processed a claim in ex-

cess of \$1,500 for which they received no

The purpose of the foregoing list of statis-

diagnosis other than "sprain."

are a real problem to the insured (the injured person), to the doctor and to the insurance companies. Any attempt made to resolve these difficulties must include some analysis of the injuries that are usually diagnosed as

upon (1) anatomic structures involved and (2) treatment received.

Sprains may be divided into two large classes: (1) articular, or those affecting the joints themselves, and (2) muscular, concerned with overstretching, or dislocation of muscles and their tendons.

Articular sprains may be divided into (a) simple sprains and (b) complicated sprains. In the simplest form of sprain, that is technically described as a strain, the soft parts merely are stretched beyond their capacity, and there is supposedly no laceration. No swelling is to be found, and the symptoms are only those of pain and stiffness with some loss of function. In the more severe forms of simple sprains, in which there has been more or less tearing of ligamentous structures, swelling occurs. Swelling immediately after an injury is due to hemorrhage. Arteries as well as veins are torn and pour their contents into surrounding tissues. Swelling that occurs hours, or even days later, is due to serous effusion. Delayed swelling in a joint injury in itself produces further symptoms and prolongs recovery It is not necessary, and proper early treatment can circumvent it. For emphasis then, joint injuries occur in which swelling is immediate, is generally extensive and is due to hemorrhage. In others, pain and limited function are immediate, and swelling is delayed for from 12 to 24 hours. In this period of grace something can be done to alleviate the occurrence of secondary effusion and to shorten greatly the period of convalescence, if not actually reduce the likelihood of some degree of permanent disability. Of this I shall talk later.

#### BRIEF REGIONAL ANALYSES

The most common injury involving the fingers manifests itself in the form of traumatic arthritis with serous or sanguinous effusion. Such injuries are best treated by immobilization in a slightly flexed position for 7 to 10 days. Unfortunately, many patients have such injuries bound to a tongue-depressor blade. In healing, the extensor sleeve or lateral digital

hinges shorten and create a stiff finger, which at that point may require many months of further treatment in an effort to restore usefulness. One of my many aphorisms to residents is: "The tongue depressor blade is the commonest cause of stiff fingers."

It is indeed a sad commentary on the ability of the average doctor that the Army, during World War II, found it necessary to issue a directive to the effect that no hand or finger injuries were to be immobilized in the forward units. Apparently an injured finger is not of sufficiently great importance for doctors as a whole to concern themselves to acquire the art of proper immobilization, even though all standard textbooks devote considerable space to the discussion of the proper immobilization of the hand and fingers. Our favorite finger dressing is composed of two longitudinal strips of gauze bandage overlaid with several coatings of collodion. This forms a well-fitting bandage which protects the injured finger, while permitting full use of the hand. A similar dressing may be used for injured toes.

In regard to the wrist joint and the hand, one sees few injuries which could be classified as a sprain. Washerwoman's sprain (DeQuervains' Disease—chronic stenosing tendosynovitis) is a chronic constriction of the extensor tendon sheath of the thumb. The principal disability is inability to wring clothes. It is more prevalent in women; hence, the name. Local infiltration of 0.1 cc. of hydrocortisone into the sheath relieves the symptoms dramatically. It may even result in a cure, if the patient can be educated sufficiently to avoid all motions comparable with the one used in wringing clothes. If the doctor is not sufficiently expert with a hypodermic needle to locate the swollen extensor sheath easily, or if the patient is an oversensitive subject, usually the same result may be obtained by the oral administration of hydrocortisone. The usual oral treatment consists of 4 daily doses of 20 mg. of hydrocortisone for as short a period as 2 days, at which time the disability may have cleared up completely. This latter method is a much