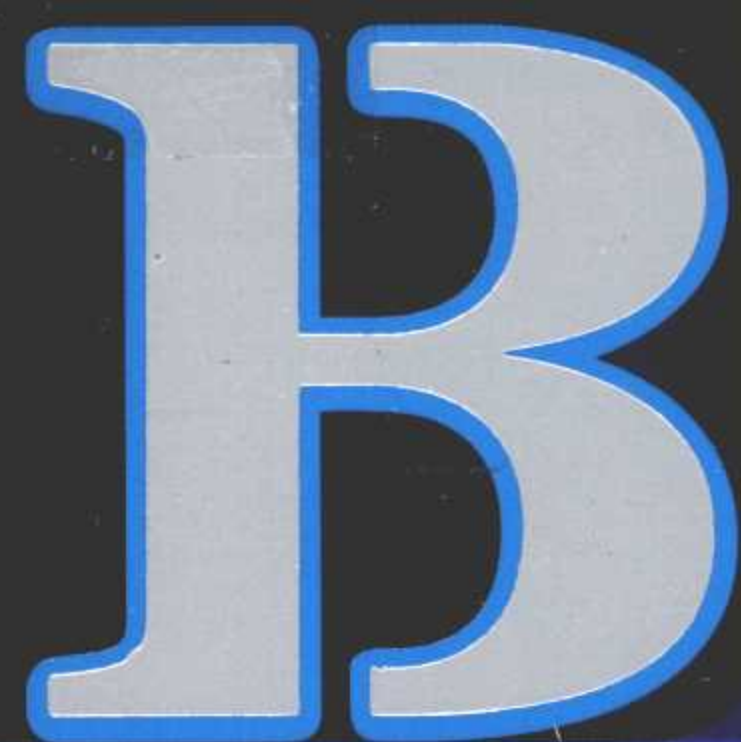


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河南经济蓝皮书

BLUE BOOK OF HENAN'S ECONOMY

2016年 河南经济形势 分析与预测

主编 / 胡五岳

副主编 / 俞肖云 刘朝阳

ECONOMY OF HENAN ANALYSIS AND FORECAST

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河南经济蓝皮书

BLUE BOOK OF
HENAN'S ECONOMY

广视角·全方位·多品种

- 本书依据2015年河南省最新统计数据，全面总结年度经济发展特征，认真梳理“十二五”时期经济发展态势，科学展望“十三五”经济发展趋势；在经济发展步入新常态的背景下，着眼于供给侧改革，积极寻求促进河南经济发展的有效途径，为“十三五”时期全面建成小康社会、加快实现现代化建设建言献策。
- 本书由河南省统计局主持编撰。本书秉承专业精神，发挥数据优势，依靠专家团队，探索经济发展规律，预判未来经济走势，数据权威、资料翔实、方法科学，以其客观性的分析、科学性的研判和针对性的建议服务于河南经济发展与决策。

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摘 要

本年度河南经济蓝皮书以大量“十二五”时期和2015年全省最新统计数据为依据，全面深入分析了河南省经济各方面发展的现状、问题和趋势，对于政府部门施政决策具有很高的参考价值。本书数据翔实、资料丰富、权威性高，对于广大研究机构和社会公众研究、了解河南经济发展状况， also 具有很高的文献资料价值。全书由河南省统计局主持编撰，主体内容分为三大部分：主报告、分析预测篇、专题研究篇。

本年度蓝皮书主报告由两篇构成，分别是“2015~2016年河南省经济形势分析与展望”、“河南省经济社会发展‘十二五’回顾与‘十三五’展望”。两篇文章分别对2015年和“十二五”时期全省经济运行的综合情况进行了客观、深入的分析，并对2016年以及整个“十三五”时期河南经济发展可能呈现的特征和走向进行了科学的预测和判断，给出了全书关于当前河南经济发展情况的基本观点。

主报告指出，2015年，面对依然复杂严峻的经济形势，河南通过实施一系列“稳增长、保态势”的举措，使经济在十分复杂困难的运行环境中呈现出总体平稳、稳中有进、稳中向好的良好发展态势；生产总值增速逐季加快，经济增长速度、结构、质量、效益总体协调，发展动能加快转换，人民生活持续改善。初步核算，2015年全省生产总值37010.25亿元，比上年增长8.3%。主要经济指标在全国的排位继续前移。2016年，河南经济发展的外部环境依然复杂多变，经济运行当中的结构性矛盾仍较突出。全省经济结构调整有望快速推进的同时，也可能会有短期经济波动，实现“稳增长、调结构”协调推进的难度较大。但是，全省经济社会持续健康发展仍有着许多有利条件和积极因素可利用。一是全省承接产业转移优势、空间持续扩大；二是临空经济迅猛发展，为全面融入国家“一带一路”战略、拓展河南经济发展空间提供了先发优势；三是新型城镇化推进正逐步拓展内需空间；四是基础设施、人力资源



和金融资本等要素支撑能力进一步增强；五是政府应对和驾驭复杂局面的调控能力也不断强化。总体上看，2016 年促进发展的条件明显多于制约经济发展的困难和问题，随着积极因素的持续积累，保持经济社会持续健康发展仍然可期。

主报告“河南省经济社会发展‘十二五’回顾与‘十三五’展望”指出，“十二五”时期，通过抢抓促进中部崛起的重大机遇，聚焦实施粮食生产核心区、中原经济区和郑州航空港经济综合实验区三大国家战略规划，河南经济总体保持良好发展态势，多项指标全国排名不断上升，综合实力大幅提升，经济结构进一步优化，发展动力活力不断增强，经济发展成果惠及全体人民。“十三五”时期，虽然宏观环境仍较复杂、困难依然较多，但经济继续较快增长的基本面没有发生根本改变，经济发展的基础、能力、环境等综合条件要好于“十二五”时期，保持经济较高速度增长依然可期。

本书分析预测篇和专题研究篇依靠政府及研究机构中的专家学者以及行业统计工作者组成的研究团队，重点对 2015 年及“十二五”时期河南省各行业发展情况、特点、走向以及经济发展中的各大热点问题，进行了深入的研究和分析，为读者全面认识河南经济年度及规划时期内的发展情况，提供了一个翔实、真切、多角度的参考资料。

Abstract

Based on a plenty of the latest statistical data of Henan Province during the “12th Five – Year Plan” Period and in 2015, Blue Book of Henan Economic made an in-depth analysis on the status quo, problems and tendency of economic development and other aspects in Henan Province, providing very useful reference for policy decisions by government sectors. Its full and accurate data, abundant materials and high authority also make it very valuable for many research institutions and social public institutions to have access to the status of economic development of Henan Province through document literatures. The whole book is compiled by the Statistics Department of Henan Province, and is composed of the main report, the analytical prediction section and the monographic study section.

Main report of the Blue Book of This Year is composed of two parts: the first one is “Analysis and Outlook of the Economic Situation of Henan Province in 2015 and 2016”, and the other one is “The “12th Five-Year Plan” Review and the “13th Five-Year Plan” Outlook of the Economic Society Development of Henan Province” . The first main report made objective and in – depth analysis of comprehensive situation of economic operation of Henan Province in 2015 and during the “12th Five – Year Plan” Period, while the second main report made scientific forecasting and judgment on the possible characteristics and trends of economic development of Henan Province in 2016 and the “13th Five – Year Plan” Period. The two main reports finally put forward to basic viewpoints on current economic development of Henan Province.

The annual main report holds that in the complicated and challenging economic situation of 2015, through implementing a series of “stabilizing growth and maintaining status” measures, Henan Province has achieved a stable performance while at the same time securing progress and better quality in its economic development with a good momentum in the complicated and difficult operation environment; GDP growth accelerates quarter by quarter and the growth speed,



structure, quality and benefit of economy are overall coordinated. Development momentum has been transformed with increasing speed and people's living standards has been improved continuously. By initial estimation, GDP of the whole province in 2015 is 3701025 million Yuan, increased by 8.3% over the previous year. Leading economic indicators have continuously moved up in national ranking. In 2016, the external economic development environment of Henan province is still complex and volatile and structural imbalance in economic performance is acute. It is expected to promote economic structural adjustment of the whole province at a rapid speed, while short-run economic fluctuation may occur with greater difficulty in realizing coordinated promotion of "stabilizing growth and maintaining status" at the meantime. However, there are still many favorable conditions and positive factors for sustainable and healthy economic and social development of the province. First, the advantage of accepting industry transfer and space of the province is continuously expanded; second, the airport economy is developing rapidly, which provides first mover advantages for fully integrating into the strategy of China's "The Belt and Road Initiative" and expanding economic development space of Henan province; fourth, the supporting capacity of many factors including infrastructure, human resource and financial capital has been enhanced; fifth, government's regulation ability of reacting to and controlling complex situation has been constantly strengthened. In general, conditions for promoting development are more than difficulties and problems limiting economic development. With constant accumulation of positive factors, keeping sustainable and healthy economic and social development has bright prospects.

The "12th Five - year Plan" Analysis and the "13th Five - year Plan" Outlook Report argues that, during the "12th Five - year" Period, Henan economy shows good momentum of growth in general, ranking of many indicators has been improving, economic comprehensive strength has grown significantly, economic structure has been more optimized, development power energy has been enhanced continually and benefits of development are fully shared by all the people by seizing the major opportunity for promoting the rise of Central China, focusing on implementation of strategic planning to core area of grain production, central plains economic region and Zhengzhou airport economy comprehensive experimental community. During the "13th Five - Year Plan" Period, although there is a complex

macro-environment and a lot of difficulties, that economy maintain a momentum of fairly rapid growth does not radically change. General conditions the basis, ability and environment of economy development is superior to “12th Five-year Plan” Period and rapid economy growth can be expected.

The book includes analytical prediction part and monographic study part. Depending on government and specialists and scholars from research institutes and research team consisted of industrial statisticians, carry out deep study and analysis on development, features and trend of each sector and hot issues in the process of economy development of Henan in 2015 and during the “12th Five – year Plan” Period and provide a detailed, actual and multi-angle reference corpus for readers comprehensively understanding Henan annual economy and development conditions during planning period.

目 录

I 主报告

B.1 2015 ~ 2016 年河南省经济形势分析与展望

.....	河南省统计局课题组 / 001
一 2015 年经济运行基本情况	/ 002
二 2016 年河南省经济运行展望	/ 011
三 迎接挑战, 抢抓机遇, 促进全省经济社会持续平稳 健康发展	/ 017

B.2 河南省经济社会发展“十二五”回顾与“十三五”展望

.....	河南省统计局课题组 / 020
一 “十二五”时期河南省经济社会发展取得巨大成就	/ 021
二 “十三五”时期河南省经济发展走势分析	/ 030
三 “十三五”时期河南省经济社会发展建议	/ 034

II 分析预测篇

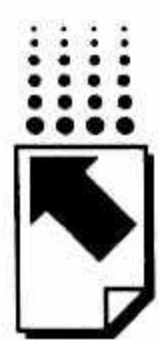
B.3 2015 ~ 2016 年河南农业经济形势分析与展望

.....	陆 洁 乔西宏 李 丽 / 037
-------	-------------------

B.4 新常态下稳中有进的河南工业经济

——2015 年及“十二五”时期河南工业经济发展报告

.....	王世炎 张奕琳 / 045
-------	---------------



B.5	2015 ~ 2016 年河南省第三产业形势分析与展望	
	..... 俞肖云 王予荷 孟 静 常伟杰 陈 哲 陈 琛 / 053	
B.6	2015 年及“十二五”时期河南省产业集聚区发展	
	形势分析及展望	冯文元 司景贤 / 060
B.7	2015 年及“十二五”时期河南固定资产投资发展报告	
	..... 司曼珈 马炬亮 刘俊华 邱 倩 / 075	
B.8	2015 年及“十二五”时期河南省消费品	
	市场形势分析与展望	赵清贤 周文瑞 张高峰 / 082
B.9	2015 年河南省外贸进出口再创历史新高,	
	亟待促进新型贸易业态快速成长	付喜明 / 092
B.10	2015 ~ 2016 年河南省财政形势分析与展望	
	..... 胡兴旺 王银安 孙先富 / 103	
B.11	2015 ~ 2016 年河南省金融业形势分析与展望	
	..... 崔晓芙 崔 凯 徐红芬 / 109	
B.12	2015 ~ 2016 年河南省交通运输业发展分析与展望	
	..... 王予荷 陈 琛 / 118	
B.13	2015 年及“十二五”时期河南省房地产发展	
	形势分析与展望	司曼珈 秦洪娟 朱丽玲 / 127
B.14	2015 ~ 2016 年河南省承接产业转移形势分析与展望.....	任秀革 / 136
B.15	2015 ~ 2016 年河南省能源形势分析及展望	
	..... 常冬梅 陈向真 贾 梁 张 旭 / 143	
B.16	2015 年及“十二五”时期河南省就业形势分析与展望	
	..... 孙斌育 王玉珍 / 153	
B.17	2015 ~ 2016 年河南省居民消费价格走势分析	
	..... 刘明宪 郑东涛 田少勇 王建国 / 165	
B.18	河南“十二五”服务业发展回顾与“十三五”展望	
	..... 俞肖云 王予荷 孟 静 常伟杰 陈 哲 陈 琛 / 174	
B.19	河南“十二五”时期能源形势分析与展望	
	..... 常冬梅 曹战峰 杨 琳 贾 梁 / 183	

III 专题研究篇

B.20	加快推进供给侧结构性改革	王作成 / 192
B.21	谈谈对当前河南经济形势的认识	王世炎 / 202
B.22	当前河南供给侧存在的问题和“十三五”时期调整建议 俞肖云 叶皓瑜 宗 方 曹 雷 崔 岚 张小科 / 209	
B.23	加快“互联网+工业”发展，推动先进制造业大省建设 ——河南省信息化和工业化融合发展现状研究 刘明宪 朱怀安 赵祖亮 刘文太 李 玉 / 231	
B.24	“十三五”时期河南经济竞争力研究 赵新池 李 伟 周文瑞 / 241	
B.25	新常态下河南经济增长趋势研究	俞肖云 罗勤礼 张喜峥 徐 良 董正阳 雷茜茜 胡昶昶 赵国顺 / 257
B.26	重要战略机遇期河南省区域经济社会发展差异分析 赵德友 徐委乔 / 273	
B.27	“十三五”时期加快建设河南自贸区，强化河南作为 全国战略支点作用研究 顾俊龙 李 玉 乔旭明 黄莹莹 岳 颖 / 290	
B.28	“十三五”时期河南全面建成小康社会的问题和建议 ——基于全面建成小康社会统计监测体系的分析 叶皓瑜 宗 方 / 302	
B.29	供给侧改革背景下，塑造河南工业重点产业 新优势的路径选择	方国根 王学青 / 313
B.30	提升河南工业经济效益问题研究	王学青 罗 迪 / 321
B.31	抓住供给侧改革机遇，着力提高投资政策效果与质量 俞肖云 司曼珈 马炬亮 邱 倩 朱丽玲 / 329	



B.32 郑州航空港经济综合实验区产业发展研究
..... 冯文元 赵 杨 刘秋香 方伟平 刘晓源 / 338

B.33 “十三五”期间河南城镇化发展目标的初步分析
..... 孙斌育 刘晓峰 马 召 / 354

B.34 后 记 本书编辑部 / 363

皮书数据库阅读**使用指南**

CONTENTS

I General Report

B.1 Analysis and Outlook of the Economic Situation of Henan Province in 2015 and 2016

The Research Group of Statistics Department of Henan Province / 001

1. Basic Condition of Economic Operation in 2015 / 002

2. Prospects of Economic Development of Henan Province in 2016 / 011

*3. Meeting Challenges, Seizing Opportunities, and Promoting Sustainable,
Stable and Healthy Development of the Economy and Society / 017*

B.2 The “12th Five-Year Plan” Review and the “13th Five-Year Plan” Outlook for the Economic Society Development of Henan Province

The Research Group of Statistics Department of Henan Province / 020

*1. The Great Achievements of Economic and Social Development of Henan
Province During the “12th Five-Year Plan” Period / 021*

*2. The Trend of Economic Development in Henan Province During the
“13th Five-Year Plan” Period / 030*

*3. The Suggestions on the Development of Economy and Society of Henan Province
During the “13th Five-Year Plan” Period / 034*



II The Analytical Prediction Section

- B.3** Analysis and Outlook of Agricultural Economy Situation of Henan Province in 2015 and 2016 *Lu Jie, Qiao Xibong and Li Li / 037*
- B.4** Stable & Progressing Industrial Economy of Henan Province in the “New Normal” Economy-Development Report of Industrial Economy of Henan Province in 2015 and the “12th Five-Year Plan” Period *Wang Shiyan, Zhang Yilin / 045*
- B.5** Analysis and Outlook of the Tertiary Industry Trend of Henan Province in 2015 and 2016 *Yu Xiaoyun, Wang Yube, Meng Jing, Chang Weijie, Chen Zhe and Chen Chen / 053*
- B.6** Analysis and Outlook of the Development Situation of Industry Cluster District in 2015 and the “12th Five-Year Plan” Period *Feng Wenyuan, Si Jingxian / 060*
- B.7** Development Report of Fixed Asset Investment in 2015 and the “12th Five-Year Plan” Period *Si Manjia, Ma Juliang, Liu Junhua and Qiu Qian / 075*
- B.8** Analysis and Outlook of the Consumable Market Situation of Henan Province in 2015 and the “12th Five-Year Plan” Period *Zhao Qingxian, Zhou Wenrui and Zhang Gaofeng / 082*
- B.9** Exports and Imports of Henan Province in 2015 Hit a New Record, Demanding Prompt Growth of New Trade Form *Fu Ximing / 092*
- B.10** Analysis and Outlook of the Fiscal Situation of Henan Province in 2015 and 2016 *Hu Xingwang, Wang Yin'an and Sun Xianfu / 103*
- B.11** Analysis and Outlook of the Financial Industry Situation of Henan Province in 2015 and 2016 *Cui Xiaofu, Cui Kai and Xu Hongfen / 109*

- B.12** Analysis and Outlook of the Transportation Industry Development of Henan Province in 2015 and 2016 *Wang Yube, Chen Chen / 118*
- B.13** Analysis and Outlook of the Real Estate Development Situation in 2015 and the “12th Five-Year Plan” Period
Si Manjia, Qin Hongjuan and Zhu Liling / 127
- B.14** Analysis and Outlook of the Undertaking Industry Transfer Situation of Henan Province in 2015 and 2016 *Ren Xiuping / 136*
- B.15** Analysis and Outlook of the Energy Situation of Henan Province in 2015 and 2016
Chang Dongmei, Chen Xiangzhen, Jia Liang and Zhang Xu / 143
- B.16** Analysis and Outlook of the Employment Situation of Henan Province in 2015 and the “12th Five-Year Plan” Period
Sun Binyu, Wang Yuzhen / 153
- B.17** Analysis on the Consumer Price Trend of Henan Province in 2015 and 2016
Liu Mingxian, Zheng Dongtao, Tian Shaoyong and Wang Jianguo / 165
- B.18** Review of Service Industry Development of the “12th Five-Year Plan” Period and Outlook for the “13th Five-Year Plan” Period
*Yu Xiaoyun, Wang Yube, Meng Jing, Chang Weijie,
Chen Zhe and Chen Chen / 174*
- B.19** Analysis and Outlook of the Energy Situation of Henan Province in the “12th Five-year Plan” Period
Chang Dongmei, Cao Zhanfeng, Yang Lin and Jia Liang / 183

III Monographic Study Section

- B.20** Acceleration of the Supply Side Structural Reform
Wang Zuocheng / 192



- B.21** Understanding of the Current Economic Situation in
Henan Province *Wang Shiyan / 202*
- B.22** Problems Existing in Supply Side of Henan Province and
Adjustment Suggestion for Problems in the “13th Five-Year
Plan” Period
Yu Xiaoyun, Ye Haoyu, Zong Fang, Cao Lei, Cui Lan and Zhang Xiaoke / 209
- B.23** Accelerate the Development of “Internet + Industry”, Promote the
Construction of Advanced Manufacturing Industry Power
Liu Mingxian, Zhu Huaian, Zhao Zuliang, Liu Wentai and Li Yu / 231
- B.24** Economic Competitiveness of Henan Province in the
“13th Five-Year Plan” Period *Zhao Xinchu, Li Wei and Zhou Wenrui / 241*
- B.25** Research of Economic Growth Trend of Henan Province
in the New Normal
*Yu Xiaoyun, Luo Qinli, Zhang Xizheng, Xu Liang, Dong Zhengyang,
Lei Xixi, Hu Changchang and Zhao Guoshun / 257*
- B.26** Social Development Difference of Regional Economy of
Henan Province in Important Strategic Opportunity Period
Zhao Deyou. Xu Weiqiao / 273
- B.27** Research of Accelerating the Construction of Henan Free Trade Zone
and Strengthening the Function of Henan Province in National
Strategic Fulcrum in the “13th Five-Year Plan” Period
Gu Junlong, Li Yu, Qiao Xuming, Huang Yingying and Yue Ying / 290
- B.28** Problems and Suggestions for Building Moderately Prosperous Society
of Henan Province in the “13th Five-Year Plan” Period
Ye Haoyu, Zong Fang / 302
- B.29** Path Selection of Shaping the New Advantage of Key Industry
Section in the Context of Supply Side Reform
Fang Guogen, Wang Xueqing / 313