

中国海洋 统计年鉴

CHINA
MARINE
STATISTICAL
YEARBOOK

2015



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China Ocean Press

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目 次

CONTENTS

2014年我国海洋经济发展综述	(1)
-----------------------	-----

SUMMARY OF CHINA'S MARINE ECONOMIC DEVELOPMENT IN 2014

1 综合资料

Integrated Data

1-1 沿海地区行政区划	(27)
Administrative Division of Coastal Regions	
1-2 沿海行政区划一览表	(28)
Table of Administrative Division of Coastal Regions	
1-3 海洋自然地理	(35)
Marine Physical Geography	
1-4 海区海洋石油天然气储量	(36)
Offshore Oil and Gas Reserves in the Sea Area	
1-5 沿海地区水资源情况	(37)
Water Resources by Coastal Regions	
1-6 沿海地区湿地面积	(38)
Area of Wetlands by Coastal Regions	
1-7 红树林各地类面积	(39)
Site Classification and Area of Sharpleaf Mangrove (<i>Rhizophora Apiculata</i>)	
1-8 主要沿海城市气候基本情况	(40)
Climate of Major Coastal Cities	

2 海洋经济核算

Marine Economic Accounting

2-1 全国海洋生产总值	(47)
National Gross Ocean Product	
2-2 全国海洋生产总值构成	(47)
Composition of National Gross Ocean Product	
2-3 海洋及相关产业增加值	(48)
Added Values of Marine and Related Industries	

2-4	海洋及相关产业增加值构成	(48)
	Composition of the Added Values of Marine and Related Industries	
2-5	全国主要海洋产业增加值	(49)
	Added Values of National Major Marine Industries	
2-6	海洋渔业增加值	(50)
	Added Value of Marine Fishery Industry	
2-7	海洋油气业增加值	(50)
	Added Value of Offshore Oil and Gas Industry	
2-8	海洋矿业增加值	(51)
	Added Value of Marine Mining Industry	
2-9	海洋盐业增加值	(51)
	Added Value of Marine Salt Industry	
2-10	海洋船舶工业增加值	(52)
	Added Value of Marine Shipbuilding Industry	
2-11	海洋化工业增加值	(52)
	Added Value of Marine Chemical Industry	
2-12	海洋生物医药业增加值	(53)
	Added Value of Marine Biomedicine Industry	
2-13	海洋工程建筑业增加值	(53)
	Added Value of Marine Engineering Architecture	
2-14	海洋电力业增加值	(54)
	Added Value of Marine Electric Power Industry	
2-15	海水利用业增加值	(54)
	Added Value of Seawater Utilization Industry	
2-16	海洋交通运输业增加值	(55)
	Added Value of Marine Communications and Transportation Industry	
2-17	滨海旅游业增加值	(55)
	Added Value of Coastal Tourism	
2-18	沿海地区海洋生产总值	(56)
	Gross Ocean Product by Coastal Regions	
2-19	沿海地区海洋生产总值构成	(57)
	Composition of Gross Ocean Product by Coastal Regions	

2-20	沿海地区海洋及相关产业增加值	(58)
	Added Values of Marine and Related Industries by Coastal Regions	
2-21	沿海地区海洋及相关产业增加值构成	(59)
	Composition of the Added Values of Marine and Related Industries by Coastal Regions	
3	主要海洋产业活动	
	Major Marine Industrial Activities	
3-1	全国海洋捕捞和海水养殖产量.....	(67)
	National Marine Catches and Mariculture Production	
3-2	沿海地区海洋捕捞和海水养殖产量.....	(68)
	Marine Catches and Mariculture Production by Coastal Regions	
3-3	沿海地区海洋原油产量	(69)
	Output of Offshore Crude Oil by Coastal Regions	
3-4	沿海地区海洋天然气产量	(69)
	Output of Offshore Natural Gas by Coastal Regions	
3-5	沿海地区海洋矿业产量	(70)
	Output of Marine Mining Industry by Coastal Regions	
3-6	沿海地区海盐产量	(71)
	Sea Salt Production by Coastal Regions	
3-7	沿海地区海洋化工产品产量	(72)
	Output of Marine Chemical Products by Coastal Regions	
3-8	沿海地区海洋生物医药产品产量*.....	(73)
	Production of the Marine Biomedicine Industry by Coastal Regions*	
3-9	沿海地区海洋修造船完工量.....	(75)
	Production of the Marine Shipbuilding Industry by Coastal Regions	
3-10	沿海地区海洋货物运输量和周转量	(76)
	Volume of Maritime Goods Transported and Turnover by Coastal Regions	
3-11	沿海地区海洋旅客运输量和周转量	(77)
	Volume of Maritime Passenger Traffic and Turnover by Coastal Regions	
3-12	沿海港口客货吞吐量	(78)
	Volume of Passenger and Freight Handled at Coastal Seaports	
3-13	沿海地区水路国际标准集装箱运量	(79)
	Volume of International Standardized Containers Traffic by Coastal Regions	

3-14	沿海港口国际标准集装箱吞吐量	(80)
	International Standardized Containers Handled at Coastal Seaports	
3-15	沿海城市国内旅游人数	(81)
	Domestic Visitors by Coastal Cities	
3-16	主要沿海城市接待入境游客人数	(83)
	Number of Inbound Tourists Received by Major Coastal Cities	
3-17	主要沿海城市接待入境游客情况	(84)
	Breakdown of Inbound Tourists Received by Major Coastal Cities	
4	主要海洋产业生产能力	
	Production Capacity of Major Marine Industries	
4-1	沿海地区渔港情况	(91)
	Fishing Ports in the Coastal Regions	
4-2	沿海地区海水养殖面积	(92)
	Mariculture Area by Coastal Regions	
4-3	海洋油气勘探情况	(93)
	Work Volume of Offshore Oil and Gas	
4-4	海洋油气生产井情况	(93)
	Survey of Offshore Oil and Gas Production Wells	
4-5	沿海地区盐田面积和海盐生产能力	(94)
	Salt Pan Area and Sea Salt Production Capacity by Coastal Regions	
4-6	2014 年海上风电开工项目	(95)
	Offshore Wind Power Generation Projects in 2014	
4-7	主要潮汐电站分布情况	(96)
	Distribution of Major Tidal Power Stations	
4-8	主要海上活动船舶	(97)
	Major Vessels Operating on the Sea	
4-9	沿海规模以上港口生产用码头泊位	(98)
	Berths for Productive Use at the coastal Seaports above Designed Size	
4-10	沿海地区星级饭店基本情况	(100)
	Star Grade Hotels and Occupancies by Coastal Regions	
4-11	沿海地区旅行社数	(101)
	Number of Travel Agencies by Coastal Regions	

5 涉海就业

Ocean-Related Employment

- 5-1 全国涉海就业人员情况····· (107)
National Ocean-Related Employed Personnel by Region
- 5-2 全国主要海洋产业就业人员情况····· (108)
Employed Personnel in the Major Marine Industries Throughout the Country

6 海洋科学技术

Marine Science and Technology

- 6-1 分行业海洋科研机构及人员情况····· (111)
Marine Scientific Research Institutions and Personnel by Industry
- 6-2 分行业海洋科研机构科技活动人员学历构成····· (113)
Educational Background Composition of the Personnel Engaged in Scientific and Technological Activities in Marine Scientific Research Institutions by Industry
- 6-3 分行业海洋科研机构科技活动人员职称构成····· (115)
Professional Title Composition of Personnel Engaged in Scientific and Technological Activities in the Marine Scientific Research Institutions by Industry
- 6-4 分行业海洋科研机构经费收入····· (117)
Research Funds Receipts of the Marine Scientific Research Institutions by Industry
- 6-5 分行业海洋科研机构科技课题情况····· (119)
Marine Scientific and Technological Research Projects of the Research Institutions by Industry
- 6-6 分行业海洋科研机构科技论著情况····· (121)
Marine Scientific and Technological Works of the Research Institutions by Industry
- 6-7 分行业科研机构科技专利情况····· (123)
Marine Scientific and Technological Patents of the Research Institutions by Industry
- 6-8 分行业海洋科研机构 R & D 情况····· (125)
R & D in the Marine Scientific Research Institutions by Profession
- 6-9 分地区海洋科研机构及人员情况····· (127)
Marine Scientific Research Institutions and Personnel by Regions
- 6-10 分地区海洋科研机构科技活动人员学历构成····· (128)
Educational Background Composition of the Personnel Engaged in Scientific and Technological Activities in Marine Scientific Research Institutions by Regions
- 6-11 分地区海洋科研机构科技活动人员职称构成····· (129)
Professional Title Composition of Personel Engaged in Marine Scientific Research Institutions by Regions

6-12	分地区海洋科研机构经费收入·····	(130)
	Research Funds Receipts of Marine Scientific Research Institutions by Regions	
6-13	分地区海洋科研机构科技课题情况·····	(131)
	Marine Scientific and Technological Research Projects of the Research Institutions by Regions	
6-14	分地区海洋科研机构科技论著情况·····	(132)
	Marine Scientific and Technological Works of the Research Institutions by Regions	
6-15	分地区海洋科研机构科技专利情况·····	(133)
	Marine Scientific and Technological Patents of the Research Institutions by Regions	
6-16	分地区海洋科研机构 R & D 情况·····	(134)
	R & D in the Marine Scientific Research Institutions by Regions	

7 海洋教育

Marine Education

7-1	全国各海洋专业博士研究生情况·····	(141)
	Doctoral Students from Marine Specialities	
7-2	全国各海洋专业硕士研究生情况·····	(143)
	Postgraduate Students from Marine Specialities	
7-3	全国普通高等教育各海洋专业本科学生情况·····	(145)
	Undergraduates from Marine Specialities in the National Ordinary Higher Education	
7-4	全国普通高等教育各海洋专业专科学生情况·····	(146)
	Students from Marine Specialities of the Colleges for Professional Training in the National Ordinary Higher Education	
7-5	全国成人高等教育各海洋专业本科学生情况·····	(148)
	Undergraduates from Marine Specialities in the National Adult Higher Education	
7-6	全国成人高等教育各海洋专业专科学生情况·····	(149)
	Students from Marine Specialities of the Colleges for Professional Training in the National Adult Higher Education	
7-7	全国中等职业教育各海洋专业学生情况·····	(151)
	Students from Marine Specialities in the National Secondary Vocational Education	
7-8	分地区各海洋专业博士研究生情况·····	(153)
	Doctoral Students in Marine Specialities by Regions	

7-9	分地区各海洋专业硕士研究生情况·····	(154)
	Postgraduate Students in Marine Specialities by Regions	
7-10	分地区普通高等教育各海洋专业本科学生情况·····	(155)
	Undergraduates in the Marine Specialities of Ordinary Higher Education by Regions	
7-11	分地区普通高等教育各海洋专业专科学生情况·····	(156)
	Students from of the Marine Specialities Colleges for Professional Training in the Ordinary Higher Education by Regions	
7-12	分地区成人高等教育各海洋专业本科学生情况·····	(157)
	Students from Marine Specialities in the Adult Higher Education by Regions	
7-13	分地区成人高等教育各海洋专业专科学生情况·····	(158)
	Students from Marine Specialities of the colleges for Professional Training in the Adult Higher Education by Regions	
7-14	分地区中等职业教育各海洋专业学生情况·····	(159)
	Students from Marine Specialities in the Secondary Vocational Education by Regions	
7-15	分地区开设海洋专业高等学校教职工数·····	(160)
	Number of Teaching and Administrative Staff in the Universities and Colleges Offering Marine Specialities by Regions	
8	海洋环境保护与防灾减灾	
	Marine Environmental Protection and Disaster Mitigation	
8-1	海区海水水质评价结果·····	(165)
	Seawater Quality Assessment Results	
8-2	海区废弃物海洋倾倒情况·····	(167)
	Ocean Dumping of Wastes by Sea Area	
8-3	海区海洋石油勘探开发污染物排放入海情况·····	(168)
	Discharge of Pollutants into the Sea from Offshore Oil Exploration and Exploitation	
8-4	沿海地区工业废水排放及处理情况·····	(169)
	Discharge and Treatment of Industrial Waste Water by Coastal Regions	
8-5	沿海城市工业废水排放及处理情况·····	(170)
	Discharge and Treatment of Industrial Waste Water by Coastal Cities	
8-6	沿海地带工业废水排放及处理情况·····	(173)
	Discharge and Treatment of Industrial Waste Water by Coastal Counties	

8-7 沿海地区一般工业固体废物倾倒丢弃、处理及综合利用情况..... (176)
Discharge, Treatment and Multipurpose Utilization of Common Industrial Solid Wastes
by Coastal Regions

8-8 沿海城市一般工业固体废物倾倒丢弃、处理及综合利用情况..... (177)
Discharge, Treatment and Multipurposed Utilization of Common Industrial Solid Wastes
by Coastal Cities

8-9 沿海地带一般工业固体废物倾倒丢弃、处理及综合利用情况..... (180)
Discharge, Treatment and Multipurposed Utilization of Common Industrial Solid Wastes
by Coastal Counties

8-10 主要沿海城市工业废气排放及处理情况..... (183)
Emission and Treatment of Industrial Waste Gas in Major Coastal Cities

8-11 沿海地区污染治理项目情况..... (189)
Pollution Treatment Projects in Coastal Regions

8-12 沿海城市污染治理项目情况..... (190)
Pollution Treatment Projects in Coastal Cities

8-13 沿海地带污染治理项目情况..... (193)
Pollution Treatment Projects in Coastal Counties

8-14 沿海区域海洋类型自然保护区建设情况..... (196)
Construction of Marine-Type Nature Reserves in Coastal Regions

8-15 沿海地区海洋类型自然保护区建设情况..... (197)
Construction of Marine-Type Nature Reserves

8-16 全国海洋生态监控区基本情况..... (198)
Basic Condition of the Marine Ecological Monitoring Areas throughout the Country

8-17 沿海地区风暴潮灾害情况..... (200)
Survey of Storm Surges by Coastal Regions

8-18 沿海地区赤潮灾害情况..... (202)
Survey of Red Tide by Coastal Regions

9 海洋行政管理及公益服务

Marine Administration and Public-Good Service

9-1 海域使用管理情况..... (209)
Sea Area Use Management

9-2	海洋倾废管理情况·····	(210)
	Management on the Ocean Dumping of Wastes	
9-3	海洋行政执法情况·····	(211)
	Marine Administrative Enforcement	
9-4	沿海地区海滨观测台站分布概况·····	(212)
	Distribution of Coastal Observation Stations by Coastal Regions	
9-5	海洋预报服务概况·····	(213)
	Marine Forecast Service	
9-6	海洋环境观测情况·····	(215)
	Condition of Marine Environmental Observation	
9-7	海洋调查概况·····	(215)
	Marine Survey Statistics	
9-8	涉外海洋科学研究审批情况·····	(216)
	Examination and Approval of Foreign-Related Marine Scientific Research	
9-9	海洋档案及利用情况·····	(216)
	Marine File and Its Use	
9-10	卫星遥感接收应用情况·····	(217)
	Remote-Sensing Receiving and Utilization	
9-11	海洋标准化监督管理情况·····	(218)
	Supervision and Management of Marine Standardization	
10	全国及沿海社会经济	
	National and Coastal Socioeconomy	
10-1	国内生产总值·····	(225)
	Gross Domestic Product	
10-2	国内生产总值增长速度·····	(225)
	Growth Rate of Gross Domestic Product	
10-3	沿海地区生产总值·····	(226)
	Gross Regional Product of Coastal Regions	
10-4	沿海地区生产总值增长速度·····	(227)
	Growth Rate of Gross Regional Product of Coastal Regions	
10-5	沿海城市生产总值(2013 年)·····	(228)
	Gross Regional Product of Coastal Cities, 2013	

10-6	县级单位主要统计指标(2013 年)	(230)
	Main Indicators of Regions at County Level, 2013	
10-7	沿海地区财政收支	(235)
	Financial Revenue and Expenditure by Coastal Regions	
10-8	沿海地区教育基本情况	(236)
	Basic Conditions of Education by Coastal Regions	
10-9	沿海地区卫生基本情况	(237)
	Basic Conditions of Public Health by Coastal Regions	
10-10	分地区电力消费量	(238)
	Electricity Consumption by Region	
10-11	沿海地区用水情况	(239)
	Water Use of Coastal Regions	
10-12	沿海地区全社会固定资产投资	(240)
	Total Investment in Fixed Assets by the Whole Society of Coastal Regions	
10-13	沿海地区按经营单位所在地分货物进出口总额	(241)
	Total Value of Imports and Exports by Location of Importers/Exporters of Coastal Regions	
10-14	沿海地区城镇居民平均每人全年家庭收入和消费性支出	(242)
	Per Capita Annual Income and Consumption Expenditure of Urban Households by Coastal Regions	
10-15	沿海地区农村居民家庭人均纯收入和生活消费支出	(243)
	Per Capita Annual Net Income and Consumption Expenditure of Rural Households by Coastal Regions	
10-16	沿海地区年末人口数	(244)
	Year-end Population by Coastal Regions	
10-17	沿海城市人口情况(2013 年)	(245)
	Population of Coastal Cities, 2013	
10-18	沿海县人口情况(2013 年)	(248)
	Population of Coastal Counties, 2013	
10-19	沿海地区城镇单位就业人员情况	(253)
	Employed Persons in Urban Units by Coastal Regions	
10-20	沿海城市就业人员情况(2012 年)	(254)
	Number of Employed Persons by Coastal Cities, 2012	

11 部分世界海洋经济统计资料

Part of the World's Marine Economic Statistics Data

11-1	世界海洋面积(2010年)	(265)
	World Ocean Area, 2010	
11-2	主要沿海国家(地区)海岸线长度	(266)
	Length of Coastline of Major Coastal Countries (Regions)	
11-3	世界主要沿海国家(地区)国土面积和人口	(267)
	Surface Area and Population of Major Coastal Countries (Regions)	
11-4	主要沿海国家(地区)国内生产总值	(268)
	Gross Domestic Product of Major Coastal Countries (Regions)	
11-5	主要沿海国家(地区)国内生产总值产业构成	(269)
	Industrial Composition of GDP of Major Coastal Countries (Regions) by Industry	
11-6	主要沿海国家(地区)就业人数	(270)
	Employment in the Major Coastal Countries (Regions)	
11-7	主要沿海国家(地区)鱼类产量(2013年)	(271)
	Fish Yields of Major Coastal Countries (Regions), 2013	
11-8	国家保护区面积和鱼类濒危物种	(272)
	Area of National Nature Reserves and Endangered Species of Fish	
11-9	主要沿海国家(地区)风力发电量	(273)
	Wind-Power Capacities of Major Coastal Countries (Regions)	
11-10	主要沿海国家(地区)捕捞产量	(274)
	Fishing Yields in the Major Coastal Countries (Regions)	
11-11	主要沿海国家水产养殖产量	(275)
	Aquaculture Production in the Major Coastal Countries (Regions)	
11-12	主要沿海国家(地区)石油主要指标(2013年)	(276)
	Main Oil Indicators of Major Coastal Countries (Regions), 2013	
11-13	万美元国内生产总值能耗	(277)
	Energy Use per Ten Thousand USD of GDP	
11-14	主要沿海国家(地区)国际海运装货量和卸货量	(278)
	International Maritime Freight Loaded and Unloaded in the Major Coastal Countries (Regions)	

11-15	世界主要外贸货物海运量及构成* (2013 年)	(279)
	World Major Maritime Freight Traffic in Foreign Trade*, 2013	
11-16	主要沿海国家(地区)国际旅游人数	(280)
	Number of International Tourists of Major Coastal Countries (Regions)	
11-17	主要沿海国家(地区)国际旅游收入	(282)
	International Tourism Receipts of Major Coastal Countries (Regions)	
11-18	集装箱吞吐量居世界前 20 位的港口	(284)
	World Top 20 Seaports in Terms of the Number of Containers Handled	
11-19	港口货物吞吐量居世界前 20 位的港口(2013 年)	(285)
	World Top 20 Seaports in Terms of the Cargo Handled, 2013	
11-20	海上商船拥有量居世界前 20 位的国家或地区(2013 年)	(286)
	World Top 20 Countries or Regions in Terms of the Number of Maritime Merchant Ships Owned, 2013	
11-21	集装箱船拥有量居世界前 20 位的国家或地区(2013 年)	(287)
	World Top 20 Countries or Regions in Terms of the Number of Container Ships Owned, 2013	
11-22	海上油轮拥有量居世界前 20 位的国家或地区(2013 年)	(288)
	Top 20 Countries or Regions in the World by the Possession of Ocean Going Oil Tankers, 2013	
11-23	海上散货船拥有量居世界前 20 位的国家或地区(2013 年)	(289)
	Top 20 Countries or Regions in the World by the Possession of Ocean Bulk Carriers, 2013	

2014 年我国海洋经济发展综述

2014 年,各级海洋行政主管部门认真贯彻落实党中央、国务院建设海洋强国和 21 世纪海上丝绸之路的战略部署,海洋产业转型升级势头良好,海洋经济在新常态下保持平稳的发展态势。

一、全国海洋经济发展概况

2014 年,全国海洋生产总值 60 699 亿元,比 2013 年增长 7.9% (除特别说明外,增长率均按可比价计算),海洋生产总值占国内生产总值的 9.54%,占沿海地区生产总值的 16.3%。全国涉海就业人员 3 554 万人,比 2013 年增加 39.4 万人。

二、主要海洋产业发展情况

2014 年,主要海洋产业实现增加值 25 303 亿元,比 2013 年增长 8.1%,占海洋生产总值的 41.7%,滨海旅游业和海洋交通运输业仍占主导地位。

海洋第一产业 2014 年,海洋渔业实现持续稳定增长,海洋水产品产量加快增长,海水养殖及远洋渔业生产能力不断提高。海洋水产品产量为 3 296.2 万吨,比 2013 年增长 5.0%。其中,海水养殖产量继续增加,达到 1 812.7 万吨,比 2013 年增长 4.2%;海洋捕捞产量也有所提高,为 1 280.8 万吨,比 2013 年增长 1.3%;由于远洋捕捞能力的加强,产量增长较大,达 202.7 万吨,比 2013 年增长 50.0%。海水养殖面积略有下降,为 230.6 万公顷,比 2013 年减少 0.4%。远洋渔船数量达到 2 460 艘,比 2013 年增加 13.9%;总功率达到 202.6 万千瓦,比 2013 年增长 27.9%。

海洋第二产业 2014 年,受国际原油价格的影响,海洋油气业呈现

下降，全年实现增加值1 530.4亿元，比2013年减少5.0%，海洋原油产量4 614万吨，比2013年增长1.6%，海洋天然气产量130.9亿立方米，比2013年增长11.3%。海洋矿产资源开采秩序进一步规范，全年实现增加值59.6亿元，比2013年增长11.2%。海洋盐业平稳发展，全年实现增加值68.3亿元，比2013年增长8.8%。海洋化工产业发展较快，全年实现增加值920亿元，比2013年增长15.4%。海洋生物医药产业持续稳步发展，全年实现增加值258.1亿元，比2013年增长7.3%。随着海上风电项目有序推进，海洋电力业发展较快，全年实现增加值107.7亿元，比2013年增长17.6%。海水利用业产业化水平不断提高，产业继续保持发展态势，全年实现增加值12.7亿元，比2013年增长3.7%。海洋船舶工业加快调整转型步伐，产业发展较快，全年实现增加值1 395.5亿元，比2013年增长15.5%。海洋工程建筑业继续保持稳步增长，全年实现增加值1 735亿元，比2013年增长7.5%。

海洋第三产业 2014年，全国沿海港口生产形势总体良好，但由于供求失衡加剧，国内航运市场仍在低迷与复苏之间徘徊，全年海洋交通运输业实现增加值5 337亿元，比2013年增长9.6%。沿海港口货物吞吐量803 307万吨，比2013年增长6.2%，国际标准集装箱吞吐量18 178亿标准箱，比2013年增长7.1%。滨海旅游产业规模继续扩大，沿海地区在加大旅游基础设施投入的同时，不断丰富海洋旅游产品，海洋邮轮游艇旅游发展步入新阶段。主要沿海城市接待入境旅游者人数3 886.6万人次，比2013年增加107.0万人次；滨海旅游业通过不断深挖国内旅游市场，全年实现增加值9 752.8亿元，比2013年增长11.1%。