

INTELLECTUAL PROPERTY

CASES AND MATERIALS

Second Edition

David Lange
Mary LaFrance
Gary Myers

American Casebook Series®

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Second Edition

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The authors dedicate this edition to

To M BLACKWELL
1961 - 2002

Gladly wolde he leme, and gladly teche

*

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*

Preface to the Second Edition

This casebook offers comprehensive coverage of all of the basic doctrinal areas of study and practice in the field now known as intellectual property. We begin with a Prologue that invites students to reflect on the presuppositions they may bring to their study. We move on through an introduction that sketches the broad outlines of the field in bold strokes. We turn next to unfair competition and trademarks, to publicity rights and the law of ideas, and to trade secrets; and from there we move on into patents and copyright in all of their extraordinary complexity, with coverage worthy of stand-alone texts in these fields. Teachers will find our book thorough and detailed, while remaining remarkably “teachable”; and students will find the materials accessible, yet truly rich in learning.

In most respects the Second Edition of our casebook continues to reflect the underlying editorial judgments and values that were the hallmark of the First. Our observations then remain true today:

In at least one sense this is a deliberately old-fashioned casebook—a book, that is to say, in which, where possible, cases take unabashed precedence over the notes and textual materials that support them. In our experience this is often the best way to introduce the subject of intellectual property to students for whom the foundational principles are new and the necessary habits of thinking still unfamiliar and complex. Nothing surpasses Learned Hand’s marvelous language in Nichols and Sheldon, for example, in explaining the fundamental theory of copyright infringement among derivative works; nor the opinions of Judge Rich laying out, in one carefully crafted paragraph after another, the precepts of patent law; nor yet again the opinion of Mr. Justice Miller in the Supreme Court’s Trademark Cases delineating what is expected of legislation under the Intellectual Property Clause. Good cases, plentiful in number, chosen with respect for tradition as well as an eye to the future, and edited with a light touch to preserve the voice of the original author—we think these make for good classroom discussion.

At the same time, however, there is no escaping the central role that statutes play in this field today, and our book also acknowledges that reality. In trademark law, and more particularly still in the fields of copyright and patent law, certain doctrines embodied in contemporary federal statutes require students to pay close attention to complex provisions of the United States Code. Here our approach reflects the primacy of the statutory provisions; readings are designed not to reiterate the statutes but to supplement them. Some note questions are meant to test students’ understanding when assigned statutory provisions have not been highlighted or otherwise interpreted for them in preceding materials.

Other note questions invite a critical look at existing statutes and judicial interpretations, and suggest the merit in alternative approaches. Students who do not have significant experience in interpreting and applying statutes will find this aspect of the course challenging—and no doubt sometimes frustrating as well; but in any case they ought to find these materials of lasting value.

We should add that the book has been fashioned with the advent of the print-cum-digital millennium no less fully in mind. The organization and contents of this text amply reflect the achievements and the controversies embodied in intellectual property at a moment in time when the field itself has become a force to be reckoned with around the globe. In acknowledgment of the rich diversity of opinion the discipline now entails, we have deliberately fashioned room for all within these pages. Low protectionists, high protectionists and others will find their perspectives reflected here; disciples of postmodernism as well as classicists, traditionalists, liberals, conservatives, libertarians and Luddites are invited to make themselves at home. What we have designed, in short, is a casebook traditional in coverage, and then again quite new—with materials sufficient for a two-, three- or even four-hour comprehensive course in fundamental IP doctrines, as well as “break-out” courses in individual subject areas, both basic and advanced.

We hope that these materials will provide some moments of genuine pleasure as well as comprehensive instruction. Indeed, in our experience, it is usual for students and instructors alike to enjoy the subject of intellectual property. The field is complex, fast-moving and important; but it is also often fun. We trust that you will find it so.¹

1. A word about editing: Cases and materials in the text have been edited not only as required in the author's judgment but also to conform to style approved by West

Group. In particular, citations and footnotes are sometimes omitted without specific indication.

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