IT in Business — Advanced Spreadsheets

HIGHER NATIONAL DIPLOMA

信息技术:高级电子制表

【英】苏格兰学历管理委员会 (SQA)

Unit Student Guide

COMPUTING: Software Development

DE1V 35



◆ 中国时代经济出版社



IT in Business — Advanced Spreadsheets

HIGHER NATIONAL DIPLOMA

信息技术: 高级电子制表

[英] 苏格兰学历管理委员会



◆ 中国时代经济出版社

SCOTTISH QUALIFICATIONS
AUTHORITY

著作权合同登记 图字: 01-2005-4083号

图书在版编目 (CIP) 数据

信息技术:高级电子制表/苏格兰学历管理委员会著.-北京:中国时代经济出版社,2005.8 ISBN 7-80169-930-0

I.I··· Ⅲ.苏··· Ⅲ.文字处理系统, Word-教材-英文 Ⅳ.TP391.12 中国版本图书馆CIP数据核字 (2005) 第048196号

"Authorized Apograph/ Translation/Adaptation of the editions by the Scottish Qualifications Authority. All Intellectual Property Rights vest in the Scottish Qualifications Authority and no part of these "Works" may be reproduced in any form without the express written permission of Scottish Qualifications Authority"

IT in	
Business	
-	
Advanced S	
preads	
heets	

高级电子制

苏格兰学历管理委员会著

出版	者	中国时代经济出版社
地	址	北京市东城区东四十条24号
		青蓝大厦东办公区11层
邮政约	扁码	100007
电	话	(010) 68320825 (发行部)
		(010) 88361317 (邮购)
传	其	(010) 68320634
发	行	各地新华书店
印	刷	北京鑫海达印刷有限公司印刷
开	本	787×1092 1/16
版	次	2005年8月第1版
EP	次	2005年8月第1次印刷
卸	张	16. 25
定	价	40.00元
书	号	ISBN 7-80169-930-0/G·269

版权所有 侵权必究

[&]quot;First published by CMEPH"

[&]quot;All Rights Reserved"

Contents

1	Introduction to the Scottish Qualifications Authority	1
2	Introduction to the Unit	3
	2.1 What is the Purpose of this Unit?	3
	2.2 What are the Outcomes of this Unit?	3
	2.3 What Do I Need to be Able to do in Order to Achieve this Unit?	4
	2.4 Approximate Study Time for This Unit	4
	2.5 Equipment/Material Required for this Unit	4
	2.6 Symbols used in this Unit	6
3	Assessment Information for this Unit	9
	3.1 What Do I Have to Do to Achieve This Unit?	9
4	Suggested Lesson Plan	11
5	Learning Materials	13

7	Solutions to Self-Assessed Questions	219
6	Additional Reading Material	217
	5.20 Forecasting Techniques	210
	5.19 Correlation	174
	5.18 Correlation and Regression	173
	5.17 Consolidation	166
	5.16 Adding/Removing Records from a Database List	152
	5.15 Pivot Tables	146
	5.14 Report Manager	144
	5.13 Views	140
	5.12 Scenarios	131
	5.11 Solver	124
	5.10 Goal Seek	119
	5.9 Macros	97
	5.8 Auditing	87
	5.7 Data Validation	78
	5.6 Filtering Data	63
	5.5 Sorting Data	58
	5.4 Importing Files	49
	5.3 Linked Objects in Another Application	45
	5.2 Links to Worksheets and Workbooks	39
	5.1 Functions	13

8	Copyright References	235
9	Acknowledgements	237
Аp	pendix 1 — Unit Specification	239

1

Introduction to the Scottish Qualifications Authority

This Unit **DE1V 35 IT in Business** — **Advanced Spreadsheets** has been devised and developed by the Scottish Qualifications Authority (SQA). Here is an explanation of the SQA and its work:

The SQA is the national body in Scotland responsible for the development, accreditation, assessment and certification of qualifications other than degrees.

Its website can be viewed on:www.sqa.org.uk.

SQA's functions are to:

- devise, develop and validate qualifications, and keep them under review
- accredit qualifications
- approve education and training establishments as being suitable for entering people for these qualifications
- arrange for, assist in, and carry out the assessment of people taking SQA qualifications

- quality-assure education and training establishments which offer SQA qualifications
- issue certificates to candidates.

In order to pass SQA units, students must complete prescribed assessments. These assessments must meet certain standards.

The Unit Specification outlines the three Outcomes that students must complete in order to achieve this Unit. The Specification also details the knowledge and/or skills required to achieve the Outcome or Outcomes. The Evidence Requirements prescribe the type, standard and amount of evidence required for each Outcome or Outcomes.

2

Introduction to the Unit

2.1
What is the Purpose of this Unit?

This Unit is about developing spreadsheet skills to be able to manage, analyse and forecast data. This Unit would be suitable for candidates wishing to be proficient in advanced spreadsheet features and techniques within a numeric working environment.

2.2 What are the Outcomes of this Unit?

There are three separate Outcomes. On completion of the Unit the candidate should be able to:

- 1. Use a wide range of data management features in a spreadsheet.
- 2. Use spreadsheet analysis tools.
- 3. Forecast statistical data using a spreadsheet application.

Further details can be found in Appendix -1 Unit Specifications.

2.3
What Do I Need to be Able to do in Order to Achieve this Unit?

To be able to achieve this Unit you must familiarise yourself with a wide variety of data management features in Microsoft Office Excel, coupled with analysis tools and forecasting features.

2.4
Approximate
Study Time for
This Unit

The notional study time for this Unit is 40 hours but actual time allocated is at the discretion of the centre.

2.5
Equipment/
Material
Required for this Unit

- PC
- Microsoft Word 2000
- the Internet
- Support files:

Advanced Computers.xls
Annual Profit.xls
Annual Sales Figures.xls
Attendance.xls
Bad Debts Control.xls
Bookings.xls
Careers Exhibition.txt
Company Bonuses.xls
Delivery Costs.xls

Distinctive Stationery Catalogue.xls

Employees.xls

Error.xls

Excel Advanced Course.xls

Falkirk Wheel.jpg

Forecasted Income.xls

Forth Bridges Enterprise.doc

Forth Productions.xls

Forth Road Bridge.jpg

Future Value.xls

Garage.mdb

Health and Safety Workshop.xls

Homework Question.xls

Invoice.xls

Methilhill Computers.xls

Monthly Contract Availability.xls

Monthly Data.xls

Payment Function.xls

Petrol.xls

Petty Cash.xls

PivotTable Sales.xls

Product A.xls

Rowanbank Sales of Product Z.xis

Scottish Electrics.xls

Short Courses.txt

Small Business Enterprise Tracing Errors.xls

Spreadsheet Test.xls

Stationery Order.xls

Stationery Request.xls

Stock Valuation Distinctive Stationery.xls

Tel Ext Nos.xls

Time Series Analysis.xls Training.xls Views.xls

2.6 Symbols used in this Unit The various Learning Materials sections are designed so that you can work at your own pace, with tutor support. As you work through the Learning Materials (see Section 5), you will encounter symbols. These symbols indicate that you are expected to do a task. These tasks are not Outcome Assessments. They are exercises designed to consolidate learning or encourage thought, in preparation for the Outcome Assessment (see Section 3—Assessment Information for this Unit).

Activity



This symbol indicates an Activity (A). Usually, activities are used to improve or consolidate your understanding of the subject in general or a particular feature of it.

In this unit, you are asked to undertake activities to learn new features.

Self-Assessed Question



This symbol indicates a Self-Assessed Question. Using a Self-Assessed Question helps you check your understanding of the content that you have already covered. The Self-Assessed Questions in this Guide will often take the form of consolidated tasks.

Everything is provided for you to check your own responses. Answers to the Self-Assessed Questions are to be found at the back of the Unit Student Guide. Where suggested responses to Self-Assessed Questions are provided in the Unit Student Guide, students are strongly discouraged from looking at these responses before they attempt the Self-Assessed

Questions. The Self-Assessed Questions throughout the Unit Student Guide will help you to prepare yourself for the formal assessments, and to identify topic areas in which you will require clarification and additional tutor support. The Self-Assessed Questions will not serve this purpose if you look at the answers before trying the question!

Self-Assessed Questions are designed to be checked by you. No tutor input is necessary at this stage unless special help is requested, although from time to time your tutor may wish to view your responses to Self-Assessed Questions to see how you are progressing.

3

Assessment Information for this Unit

3.1 What Do I Have to Do to Achieve This Unit?

- work your way through this Guide
- attempt the Assessments.



Suggested Lesson Plan

The Learning Materials (see Section 5) are designed to lead you through a series of Activities which will allow you to consolidate your learning and check on your own progress.

- work through the learning materials. The Activities are provided to support the learning process
- after each section of learning attempt the consolidation questions, i.e. SAQs
- finally, attempt the Assessment.