# 当代广告学 精要

Essentials of Contemporary Advertising

William F. Arens David H. Schaefer

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高等院校双语

教学适用教材

东北财经大学出版社 Dongbei University of Finance & Economics Press



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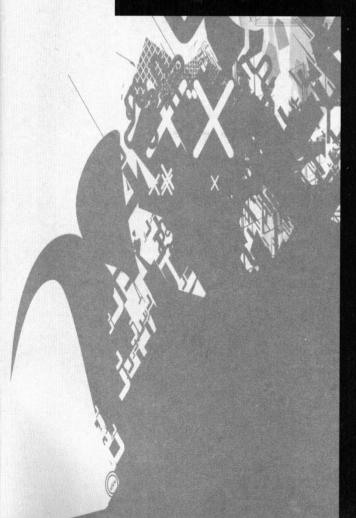
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## 出版者的獨

当前,在教育部的大力倡导下,财经和管理类专业的双语教学在我国各大高校已经逐步开展起来。一些双语教学开展较早的院校积累了丰富的经验,同时也发现了教学过程中存在的一些问题,尤其对教材提出了更高的要求;一些尚未进入这一领域的院校,也在不断探索适于自身的教学方式和方法以及适用的教材,以期时机成熟时加入双语教学的行列。总之,对各类院校而言,能否找到"适用"的教材都成为双语教学成功与否的关键因素之一。

然而,国外原版教材为国外教学量身定做的一些特点,如普遍篇幅较大、侧重于描述性讲解、辅助材料(如习题、案例、延伸阅读材料等)繁杂,尤其是许多内容针对性太强,与所在国的法律结构和经济、文化背景结合过于紧密等,显然不适于国内教学采用,并成为制约国内双语教学开展的重要原因。因此,对国外原版教材进行本土化的精简改编,使之变成更加"适用"的双语教材,已然迫在眉睫。

东北财经大学出版社作为国内较早涉足引进版教材的一家专业出版社,秉承自己一贯服务于财经教学的宗旨,总结自身多年的出版经验,同培生教育出版集团和汤姆森学习出版集团等国外著名出版公司通力合作,在国内再次领先推出了会计、工商管理、经济学等专业的"高等院校双语教学适用教材"。这套丛书的出版经过了长时间的酝酿和筛选,编选人员本着"品质优先、首推名作"的选题原则,既考虑了目前我国财经教育的现状,也考虑了我国财经高等教育所具有的学科特点和需求指向,在教材的遴选、改编和出版上突出了以下一些特点:

- ●优选权威的最新版本。入选改编的教材是在国际上多次再版的经典之作的最新版本,其中有些教材的以前版本已在国内部分高校中进行了试用,获得了一致的好评。
- 改编后的教材在保持英文原版教材特色的基础上,力求内容精要,逻辑严密,适合中国的双语教学。选择的改编人员既熟悉原版教材内容,又具有本书或本门课程双语教学的经验。
  - 改编后的教材配有丰富的辅助教学支持资源, 教师可在网上免费获取。
  - 改编后的教材篇幅合理,符合国内教学的课时要求,价格相对较低。

本套教材是在双语教学教材出版方面的一次新的尝试。我们在选书、改编及出版的过程中得到了国内许多高校的专家、教师的支持和指导,在此深表谢意,也期待广大读者提出宝贵的意见和建议。

尽管我们在改编的过程中已加以注意,但由于各教材的作者所处的政治、经济和文化 背景不同,书中的内容仍可能有不妥之处,望读者在阅读中注意比较和甄别。 A mi esposa Olivia, con mucho cariño. WFA

To the memory of my father, Klaus Schaefer, who laid the foundation for my marketing acumen; to my wife, Ellen, and my daughters, Kristen and Alison, who tolerated me working at the computer for the past eighteen months. DHS

## About the Authors 关于作者

## William F. Arens, President Stratimark Consulting

William F. Arens has spent his entire career in the advertising business, and after 35 years in the field he has literally done it all. As an undergraduate at Berkeley he worked part-time as a media rep for a San Francisco radio station, at the University of Paris he held a position in the Promotions Department for the Paris edition of *The New York Times*, and upon graduation from Whittier College, he began his career in earnest as a sales rep for various print media.

Within a few years, he changed tracks by taking an account management position at a large San Francisco-based high-tech advertising agency, where he rapidly rose to become the manager of their branch office in San Diego.

An entrepreneur at heart, Mr. Arens soon left that position to form his own agency with a partner, where he was both a principal and the chief creative officer. Specializing in business-to-business and financial accounts, that agency grew in stature and reputation over the years, accumulating many awards for creative excellence.

In 1975 he formed William F. Arens and Associates and began focusing on both national and international accounts. Among others, he did award-winning work for Banco Nacional de Mexico (Mexico's largest private bank), Gulfa Water (a bottled water brand in the United Arab Emirates), Bentley Bank (a diamond investment trust headquartered in the Cayman Islands), and Scripps Institute and Research Foundation (an internationally recognized health care institute in La Jolla, California).

A lifelong fascination with foreign languages propelled Mr. Arens into the field of multicultural advertising. In 1982 he formed one of the early Hispanic agencies, Arens & Guiterrez, as a joint venture between his agency and one of the largest in Mexico. Working with mainstream American Agencies, A&G created Spanish-language advertising for blue chip advertisers including McDonald's, General Mills, Sav-On Drugstores, and the California Lottery.

In 1989, Mr. Arens jumped to the client side when he bought a chain of quick-lube stores in San Diego. As chief marketing officer, Mr. Arens was responsible for all the firm's advertising and promotion. He oversaw the company's growth in daily revenue as it doubled and then tripled.

Currently, Mr. Arens heads Stratimark Consulting, which specializes in strategic integrated marketing com-

munications consulting for clients in the health care field. At the same time, he travels and lectures extensively, visiting, among other countries, Russia and France regularly.

## David H. Schaefer, Professor Sacramento City College

David H. Schaefer is a professor of Business and Marketing at Sacramento City College. He teaches introductory courses in business, marketing, advertising, customer service, and personal finance. He previously held an adjunct teaching position in the College of Business Administration at California State University, Sacramento.

He received his BA in Economics from the University of California, Santa Cruz and his Masters in Business from the Harvard Business School. He also spent six months as an intern on the President's Council of Economic Advisers, working under Chairman Paul McCracken.

Most of David Schaefer's career has been spent working in industry in marketing, advertising, and general management positions. He started his career in brand management at General Foods Corporation, marketing the Jell-O and Cool Whip brands. Then, during six years at Foote, Cone & Belding Advertising, as a vice president and management supervisor, he supervised accounts for the Clorox Corporation, Levi Strauss, and C&H Sugar. When Mount Zion Medical Center (San Francisco) recognized the need to market its services, he joined them as the vice president for Marketing and Planning and developed programs to promote the hospital's managed care services. He also served for several months as the hospital's CEO.

Mr. Schaefer has also provided his marketing skills in a number of small businesses. He founded a retail eyewear business and helped establish an automotive smog inspection service. Most recently he was the director of marketing and business development for Altaireyewear, a division of Vision Service Plan. In all of these positions he was responsible for developing marketing plans, advertising campaigns, and promotional programs.

His wife, Ellen, is also a marketer and the owner of Group Works, conducting qualitative research and facilitating meetings for businesses and not-for-profit organizations. Both of their daughters are currently attending the University of California.

## Preface 前言

Advertising is an ever-changing, creative discipline. The power of advertising is so remarkable in its ability to inspire, influence, and communicate that the study of advertising is more important today than ever before. It's important not just for students of business or journalism—who may be contemplating a career in the field—but also for students of sociology, psychology, political science, economics, history, language, science, or the arts. Many of these people will become creators of advertising; all will be lifetime consumers of it.

Essentials of Contemporary Advertising explores the core principles that drive advertising, using a concise and lively voice that goes beyond academic theory. Students in many short-format courses, some community college curricula, and other nontraditional learning programs may not have the time to successfully complete an exhaustive course in advertising. They are likely to be attending school while working part- or full-time. They may be exploring new majors or new careers. One introductory advertising course may be all they need to enhance their skills, or it might inspire them to take more advertising courses.

Our goal is to present advertising as it is actually practiced and make the fundamentals accessible and relevant to the student's "real life." Advertising should be taught as it really is—as a business, a marketing tool, a creative process, and a dynamic, hybrid discipline that draws upon various arts and sciences to influence our everyday lives. The study of advertising gives students, regardless of their major field of study, many valuable tools to use in any subsequent profession. It teaches them to think and plan strategically; gather and analyze primary and secondary research data; compute and evaluate alternative courses of action; cooperate with teams in developing creative solutions to problems; analyze competitive proposals; understand why people behave the way they do; express themselves and their ideas with clarity and simplicity; defend their points of view with others; appreciate and assess the quality of different creative endeavors; and use data to speak with knowledge, confidence, and conviction.

The spirit of advertising evokes enthusiasm and vital energy—our goal is to provide the tools so this energy can transcend to those studying advertising. Therein lies the key to this textbook—we want students to like it. We don't want them to be intimidated or overwhelmed. We do want them to be excited and inspired about the field of advertising. If we're successful, they will continue in their studies.

## Organization

Essentials of Contemporary Advertising is divided into six parts. Part 1, "An Introduction to Advertising," looks at what advertising is today and how it has evolved (Chapter 1). Chapter 2 looks at the social and economic impact of advertising and the role of regulatory policies. Then, Chapter 3 gives an overview of the advertising industry and each of the key players in the business.

Part 2, "Understanding the Target Audience," first explores marketing segmentation and its role in the marketing mix in Chapter 4. Then, Chapter 5 looks at the communication process, consumer behavior, and the steps involved in consumer decision making.

In Part 3, "The Planning Process," the account planning function and how research improves advertising decision making are discussed in Chapter 6. The roles of strategic planning and brand positioning are discussed in Chapter 7.

Part 4, "The Creative Process," begins by explaining why a creative strategy is essential to the creation of great advertising and proceeds to explore the creative process (Chapter 8). Next, in Chapter 9 we explore how art and copy come together to form ads. And, in Chapter 10, we discuss the different processes for producing advertising for print, television, radio, and the Internet.

Part 5, "Reaching the Target Audience," analyzes the different channels of communication through which advertising messages are conveyed. We begin with print advertising (Chapter 11) and discuss television and radio advertising in Chapter 12. Next, we explore interactive media and direct mail (Chapter 13) before concluding the part with an examination of outdoor and supplementary media such as billboards, specialty advertising, and trade shows (Chapter 14).

In Part 6, "Integrating Marketing Communications Elements," we first look at the role of media planning and how it helps to accomplish the advertising objectives (Chapter 15). Next, Chapters 16 and 17 focus on integrated marketing communications and how other elements of the marketing mix can be combined with advertising to build effective relationships with customers.

## Acknowledgments

Writing an advertising textbook would be nearly impossible without the assistance and cooperation of a legion of individuals and companies. We are therefore deeply indebted to many people and organizations on all sides of the advertising business (agencies, clients, media, and suppliers) and academia for their professional assistance and personal encouragement. These include, but are certainly not limited to, Joyce Harrington, John Wolfe, and Burtch Drake at the American Association of Advertising Agencies; Paula Alex and Linda McCreight at the Advertising Educational Foundation; Paula Veale at the Ad Council; Shawn O'Neill at New American Financial; Vonda LePage at Deutsch, New York; Roy Elvove at BBDO; David DeCecco at Pepsi-Cola Company; and Peter Farago at Farago & Partners.

We owe a tremendous thank-you to Susan Irwin at McCann-Erickson Worldwide for her many years of friendship and assistance. We are likewise very grateful to everybody at Saatchi & Saatchi Los Angeles, Tokyo, and New York, as well as Toyota Motor Sales U.S.A. for their invaluable assistance, openness, and cooperation in providing important material. We also thank Brannon Wait at Saatchi & Saatchi Chicago for his initiative in getting us together with the Saatchi people in the first place.

For our chapter on the scope of advertising, we are very grateful to our friends at Muse Cordero Chen & Partners for sharing their interesting work on the Honda Civic with us. A big thank you to Shelley Yamane, Wilky Lao, and Jo Muse.

The chapter on Internet advertising required extensive revisions and updating, and for his incredible contributions of time, knowledge, and material, we are indebted to John Keck, formerly senior VP/interactive media director at FCB San Francisco and to Christian Arens at Carat Interactive, Boston. Also, for the outstanding portfolio of layout styles in Chapter 9, thanks go to Tom Michael and Tabitha Ziegler at Market Design in Encinitas, CA.

For their warm, open, and gracious contributions of time, counsel, and materials, we extend our appreciation to all our Canadian friends, especially Paul Lavoie, Daniel Rabinowicz, and Ann Boldt at Taxi; Pierre Delagrave, Normand Chiasson, and Manon Caza at Cossette Communication-Marketing; Yves Gougoux at Publicis/BCP Stratégie Créativité; and Normand Grenier at Communications Grenier.

Preface

We are also grateful to our friends at the International Advertising Festival in Cannes for their cooperation and assistance in providing all the award winners for this book. We are especially appreciative of the efforts of Terry Savage, Amanda Benfel, and Monika Barrau. We are grateful for the tremendous personal assistance we've had the last two years at Cannes, first from the assistant video producer Severin Ledresseur and then from Elena Vorobyeva, most recently with Euro RSCG Mordapour, Moscow.

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Deadlines impact family life the worst. For their continued understanding and encouragement, we thank our children, William and Christian and Kristen and Alison, who over the years have paid the highest price for their dads to be teachers and authors. We also thank our wives, Olivia and Ellen, for their constancy, fortitude, and incredible patience.

Finally, we want to give special recognition to a very capable editorial assistant and research manager Sarah Steinberg. Her attention to detail, writing skills, and inimitable dry wit make her a pleasure to work with. We

really appreciate the opportunity to work with her.

We also appreciate the skill and dedication of our publishing team at McGraw-Hill/Irwin. Thank you John Biernat, Andy Winston, Anna Chan, and Trent Whatcott. The McGraw-Hill/Irwin A-team also included Laura Griffin, Mike Hruby, Janna Martin, Debra Sylvester, Matthew Baldwin, Ira Roberts, and Sue Lombardi. For moral support and wise counsel when needed, thanks also to Jerry Saykes, Steve Patterson, and Gary Burke. A major thank-you to all of you for again finding the way to do the impossible. We appreciate your patience, dedication to excellence, and your friendship more than you can possibly know.

We also want to recognize and thank the American Academy of Advertising, the American Association for Education in Journalism and Mass Communications, and the American Marketing Association, three organizations whose publications and meetings provide a valuable forum for the

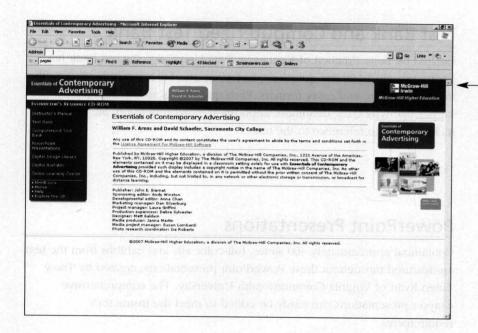
exchange of ideas and for professional growth.

We are deeply grateful to the many instructors, professors, academic reviewers, and friends in academia who do the real heavy lifting through their ongoing research, writing, and teaching. Their creative ideas and critical insights were invaluable in the preparation of this book. These people include, but are certainly not limited to, Robyn Blakeman, The University of Tennessee, Knoxville; Lisa Bogaty, Pellissippi State Technical Community College; Tom Hayden, Northwestern University; Won Jang, University of Wisconsin-Eau Claire; Joseph Reihing, Nassau Community College; Daniel Ricica, Sinclair Community College; Patricia Rose, Florida International University; Eugene Secunda, New York University; Shallin Suber, Tri-County Technical College; and Stacy Strawn, Northeast Community College. Finally, we must acknowledge the personal contributions of Hugh Cannon of Wayne State University, a good and generous friend whose wise counsel and brilliant suggestions have enriched this book immeasurably.

To each and every one of you, we thank you. It's your contributions

that make this thing work.

## Supplemental Teaching Aids 教学辅助材料



## Instructor's Resource CD-ROM

This presentation CD-ROM allows instructors to easily create their own custom presentations using resources on the CD like the instructor's manual, PowerPoint slides, and digital art from the text.

## Instructor's Manual

Prepared by Michael Weigold of the University of Florida, the Instructor's Manual contains learning objectives, teaching tips, lecture outlines, discussions of Commercial Breaks, Ethical Issues, and Exploring Advertising material, additional in-class exercises and homework assignments for students, Internet activities, and answers to end-of-chapter questions.

## Test Bank and Computerized Test Bank

Created by Betty Pritchett of Kennesaw State University, the test bank has approximately 1,600 test questions, including true/false, multiple-choice, fill-in, short answer, and essay formats. Each question is also designated by knowledge type (fact, definition, application, comprehension, etc.) and includes a page reference to the text.

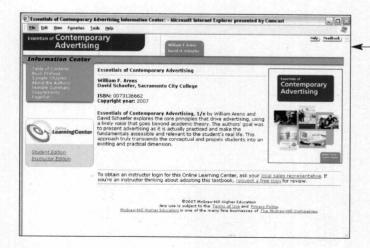
### **PowerPoint Presentations**

Containing approximately 400 slides, full-color ads and exhibits from the text are featured throughout these PowerPoint presentations, created by Tracy Tuten Ryan of Virginia Commonwealth University. The comprehensive chapter presentations can easily be edited to meet the instructor's requirements.



## NEW! Interactive Advertising Simulation

Advertising Target Practice: Creating Solutions to Marketing Problems, a new Web-based tool, combines video and interactive material to allow students to explore the concepts and theories presented in the text as they relate to real-world practice. Each segment takes an in-depth look at a real advertising agency and their work on a real-world based campaign. Students will watch interviews, examine objectives of the campaign process, choose a strategy, and then create their own versions of the campaigns. This exciting new tool allows students to view video and then apply their own critical thinking to build a campaign.



## Online Learning Center

Students and instructors will find a multitude of helpful resources online at www.mhhe.com/arensessentials1e. Student study tools include practice quizzes, video clips, a glossary of key terms, sample marketing and advertising plans, portfolios of outstanding creative work, and industry resources. The instructor's side includes downloadable versions of the Instructor's Manual, PowerPoint presentations, video clips, the Video Instructor's Manual, and a link to PageOut for access to test materials.

## A Guide to 本书学习指南 Essentials of Contemporary Advertising



## **Opening Vignettes**

Chapter-opening vignettes introduce each chapter, featuring an actual situation that illustrates a relevant concept in the study of advertising. Wherever possible, the opening story is then woven through the chapter to demonstrate how textbook concepts actually come to life in real-world situations.



## **Commercial Breaks**

Active participation enhances learning, so the Commercial Break plays a significant role in many chapters. These unique sidebars to the world of advertising introduce students to topics of current interest or controversy and then involve them in the subject by posing questions (Applying the Breaks) that stimulate critical thinking.

#### **Ethical Issues**



#### **Brand Niching May Cause Brand Switching**

Advertisers recognize that offensive advertisements don't pay. They know that alienating or stereotyping minorities and other demographic groups causes serious controversy and bad PR for their clients. And, in addition to avoiding the negative effects, there are benefits to being politically correct in advertising: Hispanica, African Americans, Saian Americans, Saian Americans, Says, and other minority groups are all sizable target markets with considerable buying power—so much buying power, in fact, that many marketing campaigns are designed specifically to appeal to these market sectors. Unfortunately, even advertisements that are designed to be sensitive can sometimes backfire. During the 2000 (Nympics, John Hancock Financial Services made a sudden revision to a commercial set to air during the events. In the spot, two women were shown together in an airport holding an Asian infant whom they presumably had just adopted. Although the ad never specifically identified the child's nationality, international adoption agencies pressured Hancock to amend the ad to avoid offending the Chinese government, which would be opposed to the evident homosexuality. ment, which would be opposed to the evident hom

ment, which would be opposed to the evident homosexuality of the American parents. But Hancock was lucky—the ad was caught before it aired. This lan't always the case, and the results can be disastrous when a controversial ad is aired. To counter recent accusations that they favored white clientele over their African American patrons, Denny's created some ads that attempted to resolve the issue—badly. The three-spot television campaign featured black customers being "welcomed back" to Denny's and having the time of their lives. However, 100 percent of the people Denny's "welcomed back" were black, affluent, well-dressed, and apparently aristocratic and successful. One

would think that if they were going to solely feature African American customers in the ad, they would do so with a fair representation of the group. Instead of creating an ad that proved Denny's was racially unbiased, as intended, the company had displayed the same behavior it

intended, the company had displayed the same behavior it was trying to resolve. Although the company later worked to improve its image, the damage was done.

Not only businesses and retailers have these problems; not-for-profit and government organizations also have to watch their step. During the 2002 Super Bowl, the White House introduced a new series of antitiong public service House introduced a new series of antidrug public service announcements. The campaign tried to link the money spent on drugs to the funding of terrorist activities. Print and television ads in muted black-and-white traced teens' use of drugs for recreation through the supply chain back to tragic, violent episodes in drug-producing regions. To say that the guilt-trip method did not go over well with teenagers would be putting it mildly. Teens felt that the ads were deliberately manipulative and misrepresented the facts in an attempt to support President George W. Bush's war on terrorism. As a result, studies showed that, over time, teers exposed to the ads shifted to a significantly more "prodrug" attitude than those of kids who did not view the ads. In short, the ads fostered enough resentment among their target audience that teens deliberately defied the message being sent.

Advertising sensitivity is a difficult issue. What is politically correct? And what should be done when a conflict cannot be avoided? Some groups simply cannot be targeted withand television ads in muted black-and-white traced tee

be avoided? Some groups simply cannot be targeted with-out excluding, and thereby offending, other groups. When this happens, a choice must be made, and it must be made carefully, with serious consideration of all potential

## Ethical Issues in Advertising

Ethics play a vital role in the practice of advertising. The Ethical Issues features focus attention on the most critical social questions facing advertisers today. These include debates over puffery, advertising to children, comparative advertising, targeting ethnic minorities, consumer profiling, manipulating research results, creative plagiarism, sexually explicit content, and others.

chapter four Segmentation, Targeting, and the Marketing Mix

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#### **Review Questions**

- How does the concept of shared characteristics relate to
   6. What are some examples of product positioning not the market segmentation process?
- How could you use VALS to develop the marketing strategy for a product of your choice?
- 3. How does the segmentation of business markets differ from that of consumer markets?
- What is the most important factor to consider when determining the elements of the marketing mix?
- 5. What is the difference between a product and a product
- discussed in this chanter?
- 7. What effect does the product life cycle have on the advertising a company uses?
- 8. What factors influence the price of a product?
- 9. How do the basic methods of distribution affect advertising?
- 10. What product characteristics encourage heavy advertising? Little advertising? Why?

## **Exploring Advertising**

- Find a print ad and identify the utility that is communicated in the ad. Does it address a functional need or a symbolic want? Describe that need or want.
- Bring in or describe an advertisement that seems to be directed toward a specific target market. Describe what you perceive to be the targeted market segment. Define it using behavioristic, demographic, psychographic, and geographic variables.
- Select a consumer product and describe what stage of the Product Life Cycle you believe it to be in. How would being in that stage affect the target market selected and the marketing mix used for this product or service?
- chapter) that is strongly positioned. Describe its positioning. Does its advertising differentiate it from other products with perceptible, hidden, or induced
- differences?

  5. Go to the VALS Web site (www.sric-bl.com) and take the VALS Survey. Do you agree with the results? Do they correctly describe your segment? How would this information be useful to a marketer who was trying to target its product or service to you?

## **Exploring Advertising**

Every chapter concludes with active learning exercises that provide students opportunities to apply what they just read to real-world situations. Instructors will find these activities extremely useful as homework assignments or in-class activities.

#### Checklist



The Pros and Cons of Outdoor Advertising

## **Practical Checklists**

Handy Checklists appear regularly throughout the text—they teach students how to handle a large volume of information and creatively convert this information into effective marketing communications. The Checklists can stimulate memory, organize thinking, and reinforce important concepts.

#### part A. The Creative Process











## **Built-in Learning Aids**

Learning objectives, concept checks, bold key terms, chapter summaries, and review questions facilitate learning and allow students to check their understanding of the material. The concept checks and review questions may be assigned as homework to confirm comprehension.

#### chapter three The Advertising Industry

#### **Chapter Summary**

### **Key Terms**

part 1 An Introduction to Advertising

media-buying service, 74 media commission, 79 multinational corporation, 68 national advertiser, 64

sale advertising, 62 sales promotion department, 77 speculative presentation, 81 straight-fee method, 80 supplier, 60 traffic department, 77 Web design house, 85

#### **Review Questions**

- Almost half of advertising dollars are spent on local advertising. Why is local advertising so important?
  What are the three types of local advertising and what purpose of they serve?
  Why do wholesalers and manufacturers provide co-op advertising into adm naterials to local advertiser?
  What services regist a modern full-service advertising agency offer a large business becauses advertiser?
  What additional challenges are faced by companies that advertise internationally?
  - How do the media in other countries tend to differ from that which we are accustomed to in the United States?
     Why do so many advertisers hire ad agencies?
     In what ways does the role of an Account Planner differ from that of an Account Executive?

  - from that of an Account Executive?

    9. What are the most important things an advertiser should consider when selecting an agency?

    10. What is the best way to compensate an agency? Explain work answer.

#### **Exploring Advertising**

- Top officers of the company

- Top offlices of the company
  Key clients
  Most notable campaigns
  Brief agency history
  Agency philosophy
  What makes this agency unique?
  If you were an advertiser seeking an agency, why might this agency appeal to you? What If you were a job

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