

SHANGHAI

吴明 / 主编

上海金融发展报告

2007

FINANCIAL
DEVELOPMENT REPORT

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2007

ANNUAL
DEVELOPMENT REPORT

 上海人民出版社

图书在版编目(CIP)数据

上海金融发展报告.2007/吴明主编. —上海:上海人民出版社,2007

ISBN 978-7-208-07331-9

I. 上... II. 吴... III. 金融事业—经济发展—研究报告—上海市—2007 IV. F832.751

中国版本图书馆 CIP 数据核字(2007)第 123286 号

责任编辑 齐书深 郭立群

封面设计 甘晓培

上海金融发展报告(2007)

吴 明 主编

世纪出版集团

上海人民出版社出版

(200001 上海福建中路 193 号 www.ewen.cc)

世纪出版集团发行中心发行

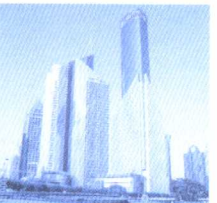
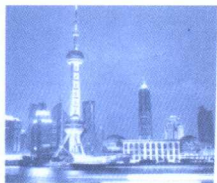
上海华成印刷装帧有限公司印刷

开本 889×1194 1/16 印张 14.75 插页 4 字数 420,000

2007 年 9 月第 1 版 2007 年 9 月第 1 次印刷

ISBN 978-7-208-07331-9/F·1655

定价 75.00 元



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前 言

2006 年是实施“十一五”规划的开局之年,也是上海国际金融中心构建框架体系的开局之年。在这一年中,上海国际金融中心建设按照胡锦涛总书记对上海提出的“四个率先”的要求,以科学发展观为指导,以国家战略为统领,大力加强金融市场体系、金融机构体系和金融生态环境建设,实现了“十一五”规划的良好开局。

一是金融市场体系建设取得重要进展。2006 年 9 月 8 日,中国金融期货交易所上海正式挂牌成立,标志着上海基本形成了包括货币、股票、债券、商品期货、金融期货、黄金、产权市场等现代金融要素市场在内的、比较完善的金融市场体系。2006 年 11 月,英国劳合社(中国)有限公司在上海成立,将有利于带动上海再保险和大额财险市场的发展。

二是金融改革创新向纵深推进。股权分置改革基本完成,截至 2006 年底,上海证券市场完成股改或进入股改程序的公司共 797 家,占全部应股改公司总数的 95.79%,完成股改或进入股改程序的总市值占全部应股改公司总市值的 99.40%。金融市场创新向深层次发展。上海证券交易所推出“新上证综指”、可分离交易的可转换公司债券;银行间同业拆借和债券市场推出利率互换和债券借贷业务,发布回购定盘利率,上海银行间同业拆放利率(SHIBOR)开始试运行并于 2007 年正式对外发布,银行间外汇市场推出人民币外汇掉期;黄金市场推出白银交易和个人黄金实物交易;期货市场新品种研究推进工作稳步,2007 年 3 月推出锌期货合约。

三是金融市场成交活跃。全年各类金融市场交易总额(不含外汇市场)达到 59 万亿元,同比增长 68.6%。其中:上海证券市场股票成交 5.8 万亿元,同比增加 200%,占全国份额 64%;上海期货市场成交 12.61 万亿元,同比增加 92.81%,占全国份额 60%;银行间市场成交 39.06 万亿元,同比增加 68.31%;黄金市场成交 2 045.13 亿元,同比增加 75%。

四是金融机构集聚与发展保持良好势头。截至 2006 年底,上海金融机构总数达 706 家,其中银行业机构 254 家,证券业机构 119 家,保险业机构 333 家,上海已形成了包括银行、证券、保险、基金、信托在内的中外资金融机构共同发展的格局。金融开放程度显著提高,已有 357 家各类外资和中外合资金融机构汇聚上海。特别是 2006 年底《外资银行管理条例》修订实施,到 2007 年 5 月已有 12 家外资银行选择将法人银行注册在上海,其中 7 家已经正式开业。随着法人银行的设立,外资银行在上海金融市场上的重要性将更加突出,也将大大提高上海银行业金融机构在全国的地位和影响力。

2007 年 1 月 19 日,温家宝总理在全国金融工作会议上指出,要“适应我国金融业进一步对外开放的新形势,加快推进上海国际金融中心建设”。2007 年 5 月 14 日,温家宝总理在上海视察工作时,再次强调要加快推进上海国际金融中心建设。党中央、国务院关于上海国际金融中心建设的新要求,为下一步上海国际金融中心建设指明了方向、注入了强大动力,必将推动上海国际金融中心建设不断前进,顺利实现“十一五”期间构建框架的目标。

吴 明

2007 年 6 月

Preface

The year of 2006 was an opening year to implement the “Eleventh five-year” plan and build the frame system of Shanghai International Financial Center. The construction of Shanghai International Financial Center followed the “Four Initiatives” required by CCP General Secretary Hu Jintao, took the view of scientific development as guidance and the state stratagem as command to greatly strengthen the construction of financial market system, financial institution system and financial ecological environment, thus realizing a good start of the “Eleventh five-year” plan.

First, the construction of financial market system had made important progress. On September 8 of 2006, China Financial Futures Exchange was founded in Shanghai, which represented that a comparably perfect financial market system including currency, stock, bond, commodity futures, financial futures, gold, property right and such like modern financial markets had been basically formed. In November of 2006, British Lloyd’s Underwriters Association (China) Co., Ltd. was founded in Shanghai, which was benefit to the development of Shanghai reinsurance and large-sum property insurance markets.

Second, the financial reform and innovation had been promoted in further development. By the end of 2006, the reform of stock right division had been basically accomplished. 797 companies, occupying 95.79% of all companies that should be reformed in stock right division in Shanghai securities market had finished or entered into the reform of stock right division with the total market value 99.40% of the whole. The innovation of financial market further developed. Shanghai Securities Exchange introduced the convertible bonds with “New Shanghai SE Index” and of separable transaction; the inter-bank funding and bonding market introduced the business of interest rate swap and bond loan, and issued the repurchase fixing rate; SHIBOR started for commissioning and was formally issued to the public in 2007, the inter-bank foreign exchange market introduced the RMB swap; the gold market introduced the silver transaction and individual gold barter; the futures market steadily promoted its development of new products and introduced the zinc futures contract.

Third, the financial market concluded transactions actively. The total transaction amount of various financial markets during the full year reached 59 trillion Yuan (foreign exchange markets were not included), up 68.6% over the same period last year, among which: the stock transaction conclusion of Shanghai securities market was 5.8 trillion Yuan, up 200% over the same period last year and occupied 64% of the state shares; the transaction conclusion of Shanghai futures market was 12.61 trillion Yuan, up 92.81% over the same period last year and occupied 60% of the state shares; the transaction conclusion of inter-bank market was 39.06 trillion Yuan, up 68.31% over the same period last year; the

transaction conclusion of the gold market was 204.513 billion, up 75% over the same period last year.

Fourth, the financial institutions were centralized and developed in satisfying tendency. By the end of 2006, there were 706 financial institutions in Shanghai, among which: 254 were banking institutions, 119 were securities institutions and 333 were insurance institutions. Shanghai had formed a together developing structure for both financial institutions owning Chinese or foreign capitals including bank, securities, insurance, fund and trust. The open ability of finance was obviously increased, meanwhile 357 foreign capital and joint venture financial institutions gathered in Shanghai. Especially, the *Regulations on Foreign-funded Banks* was revised and implemented by the end of 2006, and then 12 foreign banks chose Shanghai for their registration of corporate banks by May of 2007 and seven of them opened their business. With the establishment of corporate banks, the importance of foreign banks in Shanghai financial market would be more obvious, which greatly enhanced the position and influence of Shanghai banking financial institutions in China.

On January 19 of 2007, Chinese premier Wen Jiabao pointed out at the national conference on financial working that: "Adapt to the new situation of further open to the outside of our finance industry and expedite the construction of Shanghai International Financial Center." On May 14 of 2007, Wen Jiabao inspected the work in Shanghai and again emphasized to promote the construction of Shanghai International Financial Center. The new requirements for the construction of Shanghai International Financial Center by the Party Central Committee and the State Council directed the way of next-step construction of Shanghai International Financial Center and gave powerful impetus for the construction, which would promote the construction of Shanghai International Financial Center towards a sustained development and realize the target of building the frame of the "Eleventh five-year" plan.

WU MING

June 2007

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