CHEMFACTS JAPAN

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FOREWORD

The Japanese chemical industry is in a state of change. The dependence on increasingly expensive naphtha feedstock has led to a decline in competitiveness in the petrochemical and fertilizer industries. Efforts at diversification have resulted in the increased output of higher value-added products such as engineering resins, specialty chemicals and pharmaceuticals. In planning for the future, various government-promoted research projects are under way, with the aim of developing new sources of energy and the technology for production of various chemicals from coal, natural gas, heavy oil and oil shale, as alternatives to naphtha feedstock.

Surveying the present position of the industry in Japan, this entirely new addition to the CDS Chemfacts series covers 103 major industrial chemicals and 235 chemical manufacturers.

In Section 1 each product profile starts with a product description, followed by tables giving figures for production, imports and exports covering a period of ten years, and tables of trade breakdowns for 1979 and 1980, including percentages of the volume of trade with the major importing and exporting countries; an asterisk indicates estimated figures. In addition a plant data table lists manufacturing details, and wherever possible states capacity figures for each product. Where company information was not available, figures based on estimates from reliable published sources have been included. In these cases, the designation 'Estimated capacity' appears in the Remarks section. Where neither company information nor reliable estimates were available, the capacity columns have been left blank. A map of Japan showing the locations of the plants listed and described completes each product profile. Section 2 consists of profiles of 235 chemical manufacturers mentioned in the plant data tables in Section 1.

During this year we have conducted a detailed postal survey of chemical companies in Japan, and we would like to thank them for their willing help in checking and where necessary amplifying our data. Their response has been supplemented by the study of published sources, including official statistics, company annual reports, and leading chemical, industrial and economic journals and newspapers published throughout the world.

While every care has been taken to ensure that the information given is accurate, under no circumstances can the publishers be liable in respect of any errors in or omissions from this survey.

Sutton, Surrey, England December 1981

Chemical Data Services

Product Data: George Cranford
Plant Data: Martin Edwards
Company Profiles: Carol Rowland

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Note: the following abbreviations are used in Section 1.

 $P = Process \quad F = Feedstock \quad L = Licensor \quad C = Contractor$

- = None . . . = No details stated/Not available

*Estimated figure

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Note: the following abbreviations are used in Section 1.

 $\label{eq:Percess} \begin{array}{lll} P = Process & F = Feedstock & L = Licensor & C = Contractor \\ - = None & . & . & . = No \ details \ stated/Not \ available \\ & *Estimated \ figure \end{array}$

ABS Resins

Empirical formula: No simple formula

Synonyms: Acrylonitrile-Butadiene-Styrene resins.

Translation: French — Resinas ABS; German — ABS Kunstharze; Italian — Resina ABS; Spanish — Resinas ABS.

Description: The commercial resins are usually:—1) a mixture of styrene - acrylonitrile copolymer with acrylonitrile butadiene rubber. 2) a terpolymer of styrene, butadiene, and acrylonitrile. ABS resins offer a good balance of impact, tensile strength, hardness and modulus of elasticity in the range 40° to 107° C. They are non-staining and have a high gloss, high chemical resistance, and low specific gravity.

Derivation: Can be made by mechanical or latex blending of styrene-acrylonitrile resins with butadiene acrylonitrile rubbers or with graft polymer rubbers. Also by polymerisation of basic resins to form homogenous resins.

Grades: Over 70 grades available, including self-extinguishing, cold-forming, antistatic expandable, glass-reinforced, electroplating, low-gloss, and high blend grades.

Uses: The largest markets are for plastic pipe and fittings, automotive applications, large home appliances. Other uses include telephones, shoe heels, luggage, etc.

MARKET TRENDS

gen e		ID. 4	0 - 4 -		reger
Figures	1173	DV.	Ieti	ric	IONS

Year	Production	Imports	Exports
1971	153 374	_	16 549
1972	222 096	_	36 474
1973	247 476		24 760
1974	196 482	_	27 428
1975	164 925		29 462
1976	231 840	_	39 124
1977	228 842	_	40 620
1978	266 198	-	50 464
1979	353 013	_	38 374
1980	260 000	_	36 770
A STATE OF THE PARTY OF THE PAR			

Exports: blocks, granules and other solid primary forms.



CHEMICAL PLANT DATA -

Company	Plant Loc	ation		pacity c tons/vr.	Remarks				
Company	Tiuric Loc		Present	Planned	110111411140				
Asahi-Dow Limited	Mizushim	а	24 000		F - butadiene, styre	ene, acrylonitrile	e; L - A	sahi/Dow.	
Daicel Chemical Industries Ltd	Sakai		19 000		Capacity for ABS ar merization; F — but				aicel.
Denki Kagaku Kogyo KK	Chiba		21 600		F — butadiene, styre	ene, acrylonitrile	9.		
Japan Synthetic Rubber Co Ltd	Yokkaich	i.	60 000		Also 10 000 tpa AE acrylonitrile; L — JS		adiene, s	styrene,	
Mitsubishi Monsanto Chemical Company	Yokkaich	i	42 000		Capacity for ABS re F — butadiene, styre				
Mitsubishi Rayon Co Ltd	Yokoham	a	38 400		F - butadiene, styre	ene, acrylonitrile	e; L - M	itsubishi Ray	yon.
Sumitomo Naugatuck Co Ltd	Niihama		30 000		F — butadiene, styre	ene, acrylonitrile	e; L – U	niroyal.	
Toray Industries Inc	Chiba		32 000		P — mass polymerize L — Firestone/Tora		diene, sty	rene, acrylo	nitrile;
Ube Cycon Ltd	Ube		6 000		F - butadiene, styre		e; L — B	org-Warner.	
TRADE BREAKDOWN	X 1.50 93		TWO OFF	W (0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. 100.00	eysaa arc	360	District April 1915	regus.
Figures in Metric Tons									
Imports	1979	%	1980	%	Exports to	1979	%	1980	%
					Australia	2 404	6		
					China	1 220	3	1 279	3
					Hong Kong	8 050	21	7 037	19
					Indonesia			1 258	3
					Malaysia	1 066	3	1 141	3
No det	tails stated				Singapore	4 914	13	4 605	13
					South Korea	3 721	10	2 867	8
					Spain	1 225	3		
					Taiwan	9 594	25	10 690	29
					Thailand	1 386	4	968	3
					USSR			1 749	5
					Others	4 794	12	5 176	14

Acetaldehyde

Empirical formula: CH₃CHO

Synonyms: Acetic aldehyde, Ethyl aldehyde, Ethanal

Translation: French - Acétaldéhyde; German - Acetaldehyd;

Italian - Acetaldeide; Spanish - Acetaldehido.

Description: Colourless liquid, with pungent fruity odour. Soluble in water and in most organic solvents. Melting point: -123.5°C. Boiling point: 20.2°C. Specific gravity: 0.7834.

Derivation: a) air oxidation of ethylene (e.g. Wacker process) b) oxidation of ethanol, c) hydration of acetylene with sulphuric acid and mercuric sulphate catalyst (the original route).

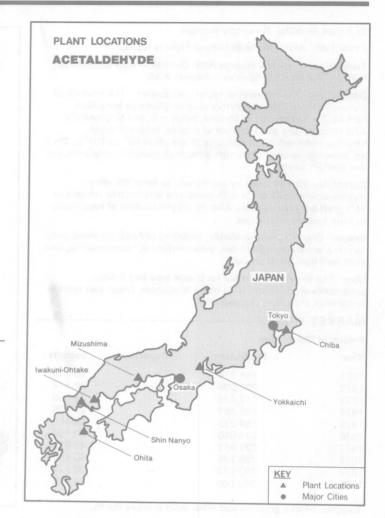
Grades: Various technical grades.

Uses: Main use is as chemical intermediate in the manufacture of acetic acid and of acetic anhydride, but also used in many other chemical processes, e.g. production of n-butyl alcohol, 2-ethyl hexanol and pentaerythritol.

Hazards: Fire: Highly inflammable, flash point-38°C. Stability: Very reactive, can form explosive peroxides under atmospheric pressure and reacts vigorously with oxidising materials. Personnel: Vapour toxic, exposure to more than 10,000 ppm for 1-2 hours can prove fatal.

MARKET TRENDS Figures in Metric Tons Year Production Import

Year	Production	Imports	Exports
1971	523 024		
1972	570 579		
1973	610 778	Po	p
1974	576 477	tat	ate
1975	520 419	S	ts s
1976	615 259	<u></u>	
1977	624 486	detail	ett
1978	586 738		0
1979	583 333	2	Z
1980	431 746		



CHEMI	CAL	PL	ANT	DA	TA

Company	Plant Location	Capacity Metric tons/yr. Present Planned	Remarks
Denki Kagaku Kogyo KK Japan Aldehyde Co Ltd Kyowa Yuka Co Ltd Mitsubishi Chemical Industries Ltd	Chiba Chiba Yokkaichi Mizushima	60 000 130 000 125 000 120 000	P - oxidation; F - ethylene; L - Aldehyd; C - JGC. P - oxidation; F - ethylene; L - Aldehyd. P - oxidation; F - ethylene; L - Aldehyd. P - oxidation; F - ethylene; L - Aldehyd.
Mitsui Petrochemical Industries Ltd	Iwakuni- Ohtake	54 000	Estimated capacity, $P-$ oxidation; $F-$ ethylene; $L-$ Aldehyd.
Showa Acetyl Chemicals Co Ltd	Ohita	100 000	P - oxidation; F - ethylene.
Tokuyama Petrochemical Co Ltd	Shin Nanyo	100 000	Estimated capacity, $P-oxidation$; $F-ethylene$; $L-Aldehyd$.

TRADE BREAKDOWN.

	11000			医(抗療性(能)) 元子					
Figures in	Metric Tons								
Imports		1979	%	1980 %	Exports	1979	%	1980	%
		tails stated				No details stated			

Acetic Acid

Empirical formula: CH₃COOH

Synonyms: Ethanoic acid, Methane carboxylic acid

Translation: French — Acide acétique; German — Essigsäure; Italian — Acido acetico; Spanish — Acido acético.

Description: Clear colourless liquid with a very pungent odour. Miscible with water, alcohol, glycerine and ether. Melting point: 16.1°C. Boiling point: 118.1°C. Specific gravity: 1.04.

Derivation: (a) From catalytic combination of methanol and carbon monoxide. (b) From oxidation of acetaldehyde in air at 70-80°C in the presence of manganous acetate. There are certain modifications of this process. The acetaldehyde is obtained industrially from ethylene oxidation (e.g. Wacker process), by oxidation of ethanol or by hydration of acetylene. (c) Liquid and vapour-phase catalytic oxidation of butane and other light hydrocarbons.

Grades: The pure acid (minimum 99.8%) is often referred to as glacial acetic acid. There are also many commercial and technical grades with lower acetic acid contents.

Uses: In the manufacture of vinyl acetate and acetic anhydride as well as acetate esters such as ethyl and butyl acetates. Much of the acetic anhydride is used in the production of cellulose acetate.

Hazards: Fire: Combustible liquid, flash point 43.3°C. Stability: Reacts vigorously with oxidising materials and violently with caustic potash and caustic soda. Compatibility: Highly corrosive to metals. Personnel: Vapour causes irritation of eyes and respiratory system. Liquid causes severe burning of skin.

MARKET TRENDS

Figures in Metric Tons

Year	Production	Imports	Exports
1971	428 938	1	26 619
1972	474 032	6	30 910
1973	526 494	3	20 933
1974	508 840	4 045	12 943
1975	443 222	9	18 802
1976	550 439	<1	45 717
1977	543 773	<1	42 827
1978	517 968	3	46 452
1979	502 149	5 107	24 655
1980	417 626	16	16 280

Production: synthetic 99%, Trade: acetic acid and salts.



CHEMICAL PLANT DATA-

Plant Location	Metric	tons/yr.	Remarks
	Present	Planned	
Goi	30 000		P — oxidation; F — acetaldehyde.
Ohtake	40 000		By-product of glycerol manufacture. F — peracetic acid, propylene oxide.
Ohtake	15 000		P - oxidation; F - naphtha; L - BP; C - Lummus.
Chiba	60 000		P - oxidation; F - acetaldehyde from ethylene.
Aboshi	225 000		Recent expansion from 150 000 tpa. P — carbonylation; F — methanol, carbon monoxide; L — Monsanto.
Yokkaichi	75 000		P - oxidation; F - acetaldehyde from ethylene.
Mizushima	144 000		P - oxidation; F - acetaldehyde.
Mizushima		200 000	Plant planned to start in 1983. Will replace present plant. P — carbonylation; F — methanol, carbon monoxide; L — Monsanto.
Ohita	130 000		P - oxidation; F - acetaldehyde.
Shin Nanyo	60 000		Estimated capacity, ${\sf P}-{\sf oxidation}$; ${\sf F}-{\sf acetaldehyde}$ from et ethylene.
	Ohtake Chiba Aboshi Yokkaichi Mizushima Mizushima Ohita	Plant Location Metric Present Goi 30 000 Ohtake 40 000 Ohtake 15 000 Chiba 60 000 Aboshi 225 000 Yokkaichi 75 000 Mizushima 144 000 Mizushima 130 000	Present Planned

Figures in Metric	Tons									
Imports from		1979	%	1980	%	Exports to	1979	%	1980	%
China		51	1			Australia	114	100	686	4
Taiwan				13	81	China	6 779	27		
USA		5 056	99	3	19	Hong Kong			194	1
						Indonesia	1 014	4	84	1
						Philippines	1 886	8	1 298	8
						Singapore	591	2	2 027	12
						South Korea	670	3	7 861	48
						Taiwan	6 845	28	3 050	19
						Thailand	1 639	7	316	2
						USA	4 467	18		District St
						Vietnam			400	2
Others				<1		Others	652	3	376	2

Acetic Anhydride

Empirical formula: (CH₃CO)₂O

Synonyms: Acetyl oxide, ethanoic anhydride

Translation: French — Anhydride acétique; German — Essigsäureanhydrid; Italian — Anidride acetica; Spanish —

Anhidrido acetico.

Description: The anhydride is a colourless liquid with an acrid odour. It reacts with water to form acetic acid, but is miscible with alcohol, ether and acetic acid. Melting point: -73° C; Boiling point: 140° C; Specific gravity: 1.082.

Derivation: Acetic anhydride is derived either by reaction of acetic acid and ketene (from acetic acid cracking) or by direct catalytic oxidation of acetaldehyde. A recently developed method (Tennessee Eastman) uses methanol and acetic acid as starting materials, whereby acetic anhydride is formed by carbonylation of methyl acetate with carbon monoxide.

Uses: The major use for acetic anhydride is in production of cellulose acetate by reaction with cellulose. It is also used in the manufacture of aspirin and other pharmaceuticals, and as an esterifying agent for starch.

Hazards: Fire: acetic anhydride is a flammable liquid; flash point: 54°C. It can react rapidly with water and some alkalis. The vapour causes irritation to the eyes and respiratory system, while the liquid may cause severe burns.

MARKET TRENDS-

Figures in Metric Tons

9			
Year	Production	Imports	Exports
1971 1972 1973 1974 1975 1976 1977 1978	96 220* 103 721 110 002 116 084 102 164 110 723 119 833 116 366 114 112	No details stated	No details stated
1980	150 491		



CHEMICAL PLANT DATA-

		Cap	acity	
Company	Plant Location	Metric	tons/yr.	Remarks
		Present	Planned	
Chisso Corporation	Minamata	3 000		F — acetic acid.
	Moriyama	10 000		F — acetic acid.
Daicel Chemical Industries Ltd	Aboshi	120 000		P- ketene route; $F-$ acetic acid, ketene.
The Nippon Synthetic Chemical Industry Co Ltd	Ogaki	3 600		P-ketene route; $F-Acetic$ acid, ketene.
Teijin Ltd	Matsuyama			

TRADE BREAKDOWN -

Figures in Metric Tons									
Imports	1979	%	1980	%	Exports	1979	%	1980	%
No details stated					No details stated				

Acetone

Empirical formula: CH3COCH3

Synonyms: Dimethyl ketone, 2-propanone

Translation: French - Acétone; German - Aceton; Italian -

Acetone; Spanish - Acetona.

Description: Colourless volatile and highly inflammable liquid with a characteristic odour. Miscible with water and most organic solvents. Melting point: -95° C. Boiling point: 56.5° C. Specific gravity: 0.792.

Derivation: From a) catalytic oxidation of isopropyl alcohol, b) oxidation of cumene, c) vapour-phase oxidation of butane.

Grades: Pure and various commercial and technical grades.

Uses: As an intermediate for many chemical processes, e.g. in the manufacture of methyl isobutyl ketone, methyl methacrylate, Bisphenol A and other chemicals. Also as a solvent for lacquers, cellulose acetate, vinyl resins, acetylene, gums, chlorophyll etc. Much used as a solvent in the plastics and paint industries.

Hazards: Fire: Highly inflammable liquid, flash point — 9.4°C. If water is used in fire-fighting, large quantities must be applied to prevent re-ignition; a 4% acetone/96% water solution has a flash point as low as 54°C. Compatibility: Will dissolve rubber and many plastics. Personnel: Vapour toxic.

MARKET TRENDS.

Figures i	n Met	ric T	ons
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Year	Production	Imports	Exports
1971	212 846	2	28 919
1972	204 078	17 730	8 151
1973	223 442	23 156	6 767
1974	225 501	13 445	5 730
1975	169 651	8 189	7 284
1976	233 271	18 648	6 642
1977	238 090	12 272	11 824
1978	260 805	11 065	18 675
1979	254 490	30 493	12 730
1980	234 585	27 187	12 795

Production: synthetic.

PLANT LOCATIONS ACETONE JAPAN JAPAN Tokyo Chiba Kawasaki Vokkaichi Plant Locations Major Cities

CHEMICAL PLANT DATA

Company	Plant Location		acity tons/yr. Planned	
Kyowa Yuka Co Ltd	Yokkaichi	36 000	Flanned	
Mitsubishi Chemical Industries Ltd	Mizushima	55 000		
Mitsui Petrochemical Industries Ltd	Chiba	90 000		
	Iwakuni-Ohtake	36 000		
Mitsui Toatsu Chemicals	Osaka	60 000		
Nippon Petrochemicals Co Ltd	Kawasaki	26 000		
Sumitomo Chemical Co Ltd	Ohita	12 000		

Remarks

 $P-direct \ oxidation; F-isopropanol; L-Aldehyd.$

P - direct oxidation; F - isopropanol; L - Aldehyd;

C - Uhde.

Estimated capacity, P - oxidation; F - cumene; C - Mitsui.

Estimated capacity, P - oxidation; F - cumene; L - BP;

C – Stone & Webster.

Estimated capacity, P - oxidation; F - cumene; L - BP.

P-oxidation; F-cumene, isopropanol.

P-oxidation; F-cymene.

TRADE BREAKDOWN

THADE BITEARDOWN									
Figures in Metric Tons									
Imports from	1979	%	1980	%	Exports to	1979	%	1980	%
China Germany, FR USA	6 2 30 485	_ _ 100	3 445 23 741	13	Australia China Cuba	1 491 559	12	2 553	20
					Hong Kong Indonesia	59 210	2	200 203	2 2
					North Korea Philippines	180 788	1	260 431	2
					Singapore South Korea	6 185	49	898 2 828	7
					Taiwan Thailand	2 836	22	4 473	22 35
Others			1	_	Others	399 23	3	575 374	3

Acrylic Esters

 $\begin{array}{ll} \textbf{Empirical formulae:} & \text{CH}_2\text{=CH COOCH}_3 \text{ (methyl acrylate),} \\ \text{CH}_2\text{=CHCOOC}_2\text{H}_5 \text{ (ethyl acrylate),} \\ \text{CH}_2\text{=CHCOOC}_4\text{H}_9 \text{ (n-butyl acrylate).} \end{array}$

Synonyms: Acrylic monomers

Translation: French — Esters acrylques; German — Acrylester; Italian — Esteri dello acido acrilico; Spanish — Esteres acrilicos.

Description: The three main esters in this group are colourless liquids with acrid odours, immiscible with water, and may polymerize explosively. Boiling points: (methyl acrylate) 80°C; (ethyl acrylate) 100°C; (n-butyl acrylate) 145°C.

Derivation: In general, the esters may be prepared from acrylic acid by esterification with alcohols. Acrylic acid itself may be prepared by oxidation of propylene. A specific method for preparation of methyl acrylate involves the reaction of sulphuric acid and methanol with ethylene cyanohydrin; while ethyl acrylate can be prepared from ethylene cyanohydrin, ethanol and sulphuric acid

Uses: Acrylic esters are used primarily as monomers for formation of acrylic resins, acrylate-methacrylate copolymers, paints and lacquer resins.

Hazards: All three esters are highly flammable, flash point: (methyl acrylate) –2.8°C; (ethyl acrylate) 16°C. The esters, in particular methyl acrylate, are strongly irritating to the eyes and respiratory system.

MARKET TRENDS

Figures in Metric Tons

Year	Production	Imports	Exports
1971	53 656*		
1972	64 628	D	
1973	70 114	4	6 000
1974	63 195	stated	12 000
1975	66 184	<u>s</u>	20 000*
1976	93 968	deta	
1977	97 721		18 100
1978	108 798	2	20 333
1979	126 248	_	20 000
1980	116 035		

Production: acrylic acid ester.



CHEMICAL PLANT DATA

Company	Capacity Plant Location Metric tons/yr,			Remarks
Company	Turre modulion	Present	Planned	Tollians
Asahi Chemical Industry Co Ltd	Kawasaki	10 000		Estimated capacity for methyl acrylate. P – direct oxidation; F – propylene; L – BP.
DIA Acrylate Co Ltd	Yokkaichi			Production of methyl, ethyl, butyl, and 2-ethylhexyl acrylates.
Mitsubishi Petrochemical Co Ltd	Yokkaichi	20 500		Capacity for acrylic esters, P — direct oxidation; F — propylene; L — Mitsubishi Petrochem; C — JGC.
Nippon Shokubai Kagaku Kogyo Co Ltd	Himeji	45 000		Capacity for acrylic acid. Esters capacity is 60 000 tpa. P — direct oxidation; F — propylene; L — Nippon Shokubai; C — Nippon Shokubai.
Nissho Kayaku Co Ltd	Ohita	21 000		Capacity for acrylic esters, acrylic acid and acrolein. P — direct oxidation; F — propylene; L — Nippon Kayaku; C — JGC.
Osaka Organic Chemical Industry Co Ltd	Kashiwara	3 000		Estimated capacity for acrylic acid and esters.
Sumitomo Chemical Co Ltd	Niihama	32 000		Capacity for acrylic acid.
Toagosei Chemical Industry Co Ltd	Nagoya	60 000		Capacity for acrylic esters.

TRADE BREAKDOWN

Figures in Metric Tons