Andrea Bondavalli
Francisco Brasileiro
Sergio Rajsbaum (Eds.)

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Dependable Computing

Third Latin-American Symposium, LADC 2007
Morelia, Mexico, September 2007
Proceedings

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Foreword

The Latin-American Symposium on Dependable Computing, LADC, is the main Latin-American event dedicated to the discussion of the many issues related to dependability in computer systems and networks. It is a forum for researchers and practitioners from all over the world to present and discuss their latest results and experiences in this field. LADC 2007, the third edition of this event, followed on the success of LADC 2005, which took place in Salvador, Bahia, Brazil, and LADC 2003, which took place at the Polytechnic School of the University of São Paulo.

LADC 2007 was co-located with the Mexican Annual Computing Conference (ENC), and AdHoc NOW 2007. It was organized by Universidad Autónoma Metropolitana (UAM) and Universidad Nacional Autónoma de México (UNAM). It was co-sponsored by the Brazilian Computer Society (SBC), the Mexican Society for Computer Science (SMCC), and IEEE TC on Dependable Computing and Fault Tolerance. It was organized in cooperation with IFIP Working Group 10.4 'Dependable Computing and Fault Tolerance,' the Chilean Computer Science Society (SCCC), and the Argentine Society for Informatics and Operations Research (SADIO). LADC 2007 included the following activities:

- Five Technical sessions: Fault-Tolerant Algorithms, Software Engineering of Dependable Systems, Networking and Mobile Computing, Experimental Dependability Evaluation, Intrusion Tolerance and Security
- Two keynote speeches: Philip Koopman (CMU, USA), Jean Arlat (LAAS-CNRS, France)
- Three tutorials: Lorenzo Alvisi (UT Austin, USA), Eduardo B. Fernandez (FAU, USA), Marco Vieira and Henrique Madeira (U Coimbra, Portugal)
- Two panels, chaired by: Henrique Madeira (U Coimbra, Portugal), Rogério de Lemos (U Kent, UK). The latter was a joint panel with AdHoc NOW 2007.

We would like to thank the LADC 2007 Organizing Committee and the support staff of ENC 2007 for having helped us with the organizational tasks, the Steering Committee for their advice, and the Program Committee Co-chairs for their cooperation. Special thanks go to Rogério de Lemos, who was a source of constant support and suggestions. Additionally, we would like to thank the invited guests, all the authors of submitted papers, the sponsoring partners, and Springer for accepting to publish the LADC proceedings in the LNCS series.

We hope all present at LADC 2007 enjoyed the symposium and their stay in Morelia.

September 2007

Sergio Rajsbaum

Preface

The Latin-American Dependable Computing Conference is in its third edition. LADC is the major Latin-American event dedicated to discussing the many issues related to computer system dependability. This symposium succeeded the well-established Brazilian Symposium on Fault-Tolerant Computers. Its objective is to provide a forum for international and Latin-American scientists and engineers to present their latest research results and application experience in this very dynamic field. The first LADC was held in São Paulo, Brazil, in October 2003, while the second was held in Salvador, Brazil, in October 2005. In its third edition the symposium took place in Morelia, Mexico.

This edition of LADC was co-organized by the Universidad Nacional Autónoma de México (UNAM) and the Universidad Autónoma Metropolitana (UAM). It was co-sponsored by SBC—Brazilian Computer Society, SMCC—Mexican Society for Computer Science, and IEEE TC on Dependable Computing and Fault Tolerance. Furthermore, committees of several global professional organizations, such as IFIP Working Group 10.4 'Dependable Computing and Fault-Tolerance', SCCC—Chilean Computer Science Society and SADIO—Argentine Society for Informatics and Operations Research, supported the symposium. LADC is thus the forum for Latin-American researchers in dependability and is extending towards a world-wide dimension as researchers from all over the world show their interest by choosing LADC to submit their manuscripts and present their work.

The selection process was very careful. Each manuscript was sent out for review to three PC members plus two external reviewers. Thirty-seven submissions from 17 countries were received and the 32 members of the Program Committee and 29 external reviewers returned on time a total of 150 reviews. This made the selection process very comprehensive. The committee met in cyberspace to arrange the technical program. A total of 14 papers were selected to appear in the proceedings. The rest of the technical program was defined to include two panels, a forum for 'Fast Abstracts' to report on very recent work and two invited talks by two distinguished scholars: Phil Koopman and Jean Arlat.

We would like to thank the Program Committee members for their help in putting together the final program. They helped us in many ways, right from the beginning, including topic identification, suggestion of external reviewers, refereeing and attending the virtual PC meeting in large numbers. We also thank all of the external reviewers for making available their time and their technical knowledge and the authors of all the manuscripts for their contributions and the timely submissions. Special thanks go to Sergio Rajsbaum, LADC 2007 General Chair, Fabíola Greve, the Fast Abstract Chair, Rogério de Lemos, and Henrique

Madeira, who took leadership in organizing two panels. Finally, we would like to acknowledge the support of the Steering Committee.

We hope you find these conference Proceedings interesting and stimulating.

September 2007

Andrea Bondavalli
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Intrusion Tolerance and Security

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Panels

Reliability, Safety, and Security in Everyday Embedded Systems
(Extended Abstract)

Philip Koopman

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Embedded systems permeate our everyday lives. From automobiles to elevators, kitchen appliances to televisions, and water heaters to cell phones, we increasingly depend upon embedded systems to operate as expected. A few obviously critical embedded application domains, such as aviation, have traditionally benefited from extraordinary care during development to ensure that everything is done correctly. But increasingly, everyday embedded applications are becoming "mission critical," with little fanfare and perhaps without the full attention to dependability properties that they truly deserve.

Consider the following potentially significant failure modes for embedded systems: A cell phone that doesn't work when the owner needs to call for emergency medical attention. A domestic hot water heater that overheats water, causing scalding burns on a child. A thermostat that doesn't turn on heat when needed, causing household water pipes to freeze and burst. A microwave oven that turns on with the door open. An automobile that unintendedly accelerates. Today, hardware interlocks mitigate many of these hazards. But, software is playing a bigger role as both a vulnerability and a mitigation mechanism for critical failures. Because most embedded systems have actuators that influence the environment, and because people count on them to operate as expected, special care must be taken to ensure that they are safe, reliable, and secure.

Safety in the context of embedded systems deals with minimizing the frequency of mishaps (especially loss of life, injuries, and damage to property). In many ways this is the most mature of the areas we are discussing, because there are several industry-specific standards that can be followed to create safe systems (e.g., IEC 61508). There are, however, some significant research challenges outstanding in this area, including:

- How can we be sure that following a given system development process actually results in the hoped-for level of safety?
- How can we make it easy for small, non-specialist teams of domain experts to follow complex, "heavy-weight" safety standards and actually get it right?
- How can we simplify the representation and specification of safety properties to make it easier to design safe systems?

Reliability in embedded systems has been studied for many years, and has to do with ensuring that once an embedded system starts a "mission," it has a high probability of completing that mission without experiencing a failure. Traditional high-reliability systems have used hardware redundancy (for example, two engines on an airplane instead of one). But, cost-sensitive everyday embedded systems often do not have a price structure that permits redundancy. An even bigger problem is

A. Bondavalli, F. Brasileiro, and S. Rajsbaum (Eds.): LADC 2007, LNCS 4746, pp. 1–2, 2007.

creating highly reliable software, especially with quick time-to-market and low development budget constraints. Some current research challenges in this area are:

- How can we make it easy for small, non-specialist teams of domain experts to create highly reliable software?
- How can we quantify software reliability to support testing for design requirements such as "software crashes no more than once per month"?
- Achieving absolute software perfection seems unrealistic. How can we create embedded systems that survive the activation of latent software defects?

Security is, of course, a hot topic. But currently, it seems to be getting less attention in embedded systems than in enterprise systems. While embedded systems have not yet experienced as many widely publicized security problems as enterprise systems have, the potential for widespread, significant impact to society is certainly there. What happens if malicious attackers gain control of many embedded systems with the ability to release energy (or hazardous substances) into the environment? What if some critical infrastructure, such as energy distribution, traffic flow control, building environmental services, or telecommunications, suddenly stops working? While there are no easy answers to security in any environment, embedded systems present unique challenges that require research beyond the scope of enterprise security research, including:

- How can we make it easy for small, non-specialist teams of domain experts to get security right, even on a small product?
- What unique security challenges arise when interconnecting embedded systems (for example, coordinating actuators across many systems)?
- What novel vulnerabilities arise in Internet-connected embedded systems?
- What security concerns arise due to threats unique to embedded systems (for example, when the system owner is the attacker).

Embedded systems have historically been simple, often non-critical, and usually very reliable, safe, and secure. Newer systems are becoming more complex, and starting to cross the fuzzy line from non-critical to criticality. Unfortunately, the techniques and culture of developers for newly critical applications often do not take into account this major shift. While improving developer literacy in the areas of reliability, safety, and security will help, significant research challenges remain.

A common, underlying challenge has to do with the central role of domain experts in embedded system design. It is common for embedded system development teams to be relatively small, and staffed more with domain experts than computing experts. This is often appropriate, because expert domain knowledge is crucial to success. However, small teams and companies that are concerned mostly with an application domain rather than computer technology often don't have access to expertise in dependability. So, even if researchers can solve the many outstanding research problems, there is still the issue of finding ways to deploy that knowledge to everyday working engineers whose training is often not primarily in computing. We must not only solve the research questions, but also find a way to deploy that knowledge.

This work was supported in part by the General Motors Collaborative Research Center at Carnegie Mellon University.