COMMUNICATION, STORAGE AND RETRIEVAL OF CHEMICAL INFORMATION

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J. ASH, Information Services Consultant and E, HYDE, ICI Pharmaceut; cals Division

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R. LEES and A. SMITH, Laboratory of the Government Chemist, London

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Editors: R. LEES and A. SMITH, Laboratory of the Government Chemist, London

COMMUNICATION, STORAGE AND RETRIEVAL OF CHEMICAL INFORMATION

JANET E. ASH, B.Sc., M.Sc.
Consultant (Information Services)
PAMELA A. CHUBB, B.Sc.
Consultant, Logica UK Limited
SANDRA E. WARD, B.Sc.Hons., Ph.D.
Head of Information Services, Glaxo Group Research Limited
STEPHEN M. WELFORD, B.Sc., M.Sc., Ph.D.
Research Assistant, University of Sheffield
PETER WILLETT, M.A., M.Sc., Ph.D.
Lecturer in Information Studies, University of Sheffield



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The Chemical Structure Association (CSA) Seminar 'The Future of Chemical Documentation' at the University of Exeter in September 1982, from which this book has been derived, had two major objectives: (1) to bring together all those who need or work with chemical information to discuss present systems and to predict and plan future developments; (2) to ensure that the discussions involved those who provide access to published information as well as those who are responsible for the development of internal data handling systems in large companies.

The second objective was stimulated by an awareness that over many years, techniques for handling the two types of information had diverged increasingly; within industry, priority had been given to the development of the databank to store a range of physico-chemical and biological data, accessible by a variety of sophisticated retrieval techniques based on the chemical structure. In the published literature field, developments in computerized information handling had, until the recent introduction of structure-based searching systems such as CAS ONLINE and DARC, centred on the development of text-based searching techniques for accessing bibliographic information. Because these two development paths were beginning to converge it seemed likely that the two groups would benefit from exposure to each other's activities.

Another reason for bringing these groups together at this time was the enormous growth in information technology which has already taken place and which will certainly continue. Information technology provides not only the background against which future information systems will evolve but also the stimulus for much of the evolution. Since it can also offer the opportunity to develop a single interface for the user to access both his own local data collection and the world's published literature, it was both logical and necessary to use the expertise of 'internal' and 'external' information specialists to consider the possibilities.

Any gathering held to discuss chemical information is sure to attract large numbers of information scientists. In addition, the importance of two further

groups to any real discussion was recognized — the database vendor and the chemist. The former needed to be involved because, in general, vendors have not appeared to be particularly susceptible to comments on their existing services and suggestions for improvement, nor do they seem to survey user needs actively. Also, vendors are slow to adopt the results of information research. The chemist is notoriously difficult to attract to discussions on information services yet as the end user, the chemist should be the prime focus of any discussion on chemical information requirements. This is particularly important at a time when new technology is laying the foundations on which major changes can be constructed.

This book is therefore directed towards those who generate and those who use chemical information, towards those involved in its organization and distribution. Covering the three distinct areas of chemical information handling — bibliographic, numeric, and structural — it aims to review fully all current techniques as well as the latest developments in research and relates them to user requirements. The authors have based their chapters in part on the material presented at the conference and on the contributions of those who participated in formal and informal discussion. The conference material has been heavily augmented to ensure that the information presented here gives a more thorough overview of the selected topics. The authors are aware, however, that the book's content is not absolutely comprehensive and that information, while current at the time of going to press, dates extremely quickly in such a fast-moving area.

The book begins by considering the information needs of chemists, looking at their working environment and commenting on the limitations of existing techniques and services. Following this, the book takes an historical perspective beginning with the longer established methods of handling textual information in Chapter 2. This reviews both primary and secondary publication and also includes sections on patents and the major printed reference books. Chapter 3 describes the computerization of bibliographic information pioneered by the growing online industry and includes references to the development of the electronic journal. The growing interest in the availability of databanks which contain directly usable numeric or textual information is reflected in Chapter 4 which describes the major databanks so far developed and problems and factors affecting the development of databanks.

The most important aspects of chemical information handling are obviously those techniques developed for storage and retrieval of chemical structures. They are extensively examined in Chapters 5 to 9 which cover existing methods for the representation and registration of structures in computer systems, the techniques developed for substructure searching, and software for the storage and retrieval of chemical structures, both commercially available packages and those developed for use with particular databases. The various approaches so far taken in attempts to develop generally applicable reaction indexing systems which are of prime interest to the chemist are described. Techniques used to exploit stored chemical structural information are also considered and include

structure—activity methods, molecular modelling and computer-aided chemical synthesis.

Since all of the topics covered in these chapters feature computerized information handling techniques, Chapter 10 examines current developments in computer and telecommunications technology. The general principles of graphics hardware and software are also discussed.

Chapter 11 highlights the important themes identified in previous chapters, indicating the main growth points for future developments and highlighting possible problems. But reviewing the most significant areas of change proves enormously difficult when so many influential developments will come undoubtedly from outside the traditional information world.

Work on individual chapters was undertaken as follows:

J. E. Ash — Chapters 2 and 3 P. A. Chubb — Chapters 4 and 11

S. E. Ward - Preface and Chapter 1

S. M. Welford - Chapters 5, 6, 7 and 9

P. Willett _ - Chapters 8, 9, 10 and 11

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Mr L. S. Adler, Chemical Industries Association Notification of Chemical Data and Questions of Confidentiality

Dr F. H. Allen, Crystallographic Data Centre, Cambridge

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Mrs F. H. Barker, Royal Society of Chemistry, Nottingham Development of Chemical Databanks

Dr K. P. Barr, The British Library Lending Division Obtaining Chemical Information Dr J.-C. Bonnet, Télésystèmes-Questel Chemical Databases

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A Systematic Classification of Reactions by Electron Shift Patterns

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Dr P. J. Hills, University of Leicester

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Dr P. L. Holmes, Blackwell, Technical Services, London Document Delivery Developments

Dr R. Hyde, Wellcome Research Laboratories, Beckenham Data Requirements for QSAR Studies

Dr R. A. Y. Jones, University of East Anglia Naming Organic Transformations

Dr H. Kaindl, Sandoz Ltd, Basle, Switzerland
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Dr J. S. Littler, University of Bristol

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The Beilstein Handbook – After the First Centennial

Dr A. Mackay, Birbeck College, University of London
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Dr D. S. Magrill, Fisons Pharmaceuticals Ltd, Loughborough
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Dr S. Marson, Molecular Design Ltd Interactive Graphics Systems for Chemical Research

Dr G. Moreau, Roussel-Uclaf Substructure Search System

Mr A. Negus, Consultant Software Trends

Mr P. Nichols, Pergamon InfoLine Ltd
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Mr J. F. B. Rowland, The Royal Society of Chemistry

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Miss K. Shenton, SDC Search Service You and ORBIT: the Chemist's Right

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Mr B. Stanford-Smith, National Computing Centre Ltd, Manchester Technology and the Availability of Information

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The information needs of chemists

1.1 INTRODUCTION

Chemistry, since its liberation from the secretive practices of the alchemists, has always been that branch of human endeavour where information is most effectively communicated and best organized for retrieval. This is partly because records of experiments in chemistry have lasting practical value — it is not uncommon to find a chemist following preparative details which were published more than a century ago or confirming the appearance of a substance with a physical description of similar antiquity. Also, chemical substances, by their nature, lend themselves to systematic documentation and indexing, based on concepts of chemical structure which have remained constant over a relatively long period and which are largely independent of language. Most of all, it is because the chemical task has bred a co-operative spirit among chemists which has fostered the exchange of information and encouraged the evolution of formal documentation procedures.

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Development of systematic information handling in chemistry is very firmly rooted in the efforts of chemists themselves. The chemist elucidated the principles of chemical structure, and, following this, invented nomenclature systems and other techniques for describing structures. The chemist, largely through the various national professional chemical societies, has been and continues to be responsible for the development and production of most chemical literature. Cooperation between groups of chemists has also led to the development of certain key data collections.

Although the chemist still produces chemical information, in recent years he has become divorced from overall control of its communication and retrieval. The two major factors contributing to this separation are, firstly, the huge increase in the volume of the chemical literature and, secondly, the growth in the use of computers for information handling. Over the past forty years the annual volume of chemical papers has increased roughly five-fold, while novel experimental techniques have greatly increased the information content of these

documents. As a result, at least in industry, much of the chemist's role in information gathering and analysis has been seconded to the information scientist for convenience and time saving. The centralization of searching expertise, initially required for the most efficient exploitation of online databases, has persisted in many organizations. Thus many chemists are still second-class information citizens making do with the traditional methods of searching the chemical literature, and frequently only the librarians and information scientists have the full spectrum of modern techniques at their disposal. The development of improved access methods to online chemical databases is reversing this trend although chemists are only slowly adopting online techniques.

Not only has the chemist become separated from the published literature but, in industry, this separation extends to the chemist's own research results. The development during the 1960s and 1970s of centralized industrial databanks maintained and accessed by information scientists is only now being succeeded by the introduction of online systems which are searchable by chemists as part of their daily routine and to which chemists themselves contribute data directly.

As the rest of this book will show, chemical information techniques are evolving extremely rapidly. The systems and services available to the chemist are already among the most sophisticated of any, yet there are still a large number of outstanding problems and opportunities. It is therefore appropriate to focus on the information needs of the chemist in this opening chapter.

There has been little or no formal documentation of the chemist's requirements for information. A complete survey of the enormous range of chemical activity and the variety of working environments is beyond the scope of this book. Likewise the considerable need of the non-chemist and non-scientist for chemical information cannot be considered. Instead, two types of chemists are selected for review, the teacher, and the research worker, particularly the research and development chemist in the pharmaceutical industry, an industry which has long recognized the importance of effective information provision for research and development. Both groups have exerted substantial influence on the evolution of chemical information services and the role and scientific information needs of both are examined. Recommendations are made for improvements in chemical information handling based on limitations noted in existing systems and services. Requirements for training chemists in information retrieval techniques are also included since the lack of training is recognized as being one of the causes of lack of acceptance of modern information methods by the chemist [1]. For completeness the changing role of the chemical information scientist is also considered since the information scientist will continue to play a crucial part in chemical information for some considerable time.

1.2 THE RANGE OF INFORMATION REQUIRED BY CHEMISTS

The data and text generated by chemists for use by chemists comprises both