"... useful programs

. . . saved hours

of trial and error"

—IBM PC User Group's praise for an earlier edition

LOTUS

DAVID BOLOCAN

Simplified

Lotus 1-2-3/G Simplified

David Bolocan



FIRST EDITION FIRST PRINTING

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About the author

David Bolocan has been using 1-2-3 for over seven years and used VisiCalc before 1-2-3 was released. During those seven years, he's taught 1-2-3 to individuals and groups, and written nine books on spreadsheet software. On weekdays, he uses 1-2-3 to model business problems, perform what-if analysis, do regression analysis, manipulate databases, and generate hundreds of graphs. On weekends, he uses 1-2-3 to do his personal taxes, real estate investments, and family budgets.

David recently built a 1-2-3 model that was 3.5 megabytes in size (equivalent to about 1,800 pages of text). The model predicted a bank's monthly profit and loss statements five years into the future. It tested the effect of pricing strategies, varying interest rates, scale effects, funding strategies, and a host of other variables. Last year, he built a 1-2-3 model that determined the feasibility of setting up phone networks to compete with local companies. The model took a database of over 3,000 large companies and determined which companies, buildings, and areas could profitably be connected to the network, and how effective the network was.

The bottom line is that this book has been written by someone with experience both teaching Lotus and using it to solve business problems.

Introduction

Version G of Lotus 1-2-3 is one of the best spreadsheet software programs in the world. The program not only has limitless spreadsheet applications, but also has database management and graphics capabilities that are designed to take advantage of the OS/2 environment. It possesses tremendous potential for use in business, because it's literally three powerful programs integrated in one package.

Lotus recently released 1-2-3/G. This version is a substantial improvement over earlier versions of 1-2-3, offering many new commands and features. This new edition of *Lotus 1-2-3 Simplified* explains how to use all the 1-2-3/G enhancements, including three-dimensional spreadsheets, a keystroke recorder, the Solver and Backsolver, the Undo command, the Range Search command, new recalculation algorithms, OS/2 windows, and much more.

A total of 20 everyday, real-life spreadsheet applications are included in the book. Furthermore, there are more than a dozen handy macro command programs that illustrate the Lotus macro programming language. This book is a great plus for those who want to learn 1-2-3/G and, at the same time, pick up some useful spreadsheet applications and macro programs.

Book outline

Chapters 1-6 cover the fundamentals of building, editing, storing, printing, and manipulating spreadsheets. Chapters 7-14 show you how to create and print graphs, manage and analyze databases, and use advanced functions. Chapters

15-24 teach advanced topics, including three-dimensional spreadsheets, linked files, and networking. You should read chapters 1-6 in order, but you can read subsequent chapters in any order. Note, however, that the chapters are arranged in order of increasing difficulty.

Chapters 1, 2, and 3 teach the basics of running 1-2-3/G, entering labels, creating formulas, formatting data, and storing spreadsheets. Chapter 4 details editing entries, moving ranges, and inserting and deleting rows and columns. (Chapter 22 contains a number of spreadsheet applications that can be built after you read chapters 1 through 6. These applications will increase your familiarity with 1-2-3/G commands and functions, and should inspire you to create other applications.)

Chapters 7 and 8 teach you how to create and print graphs. Chapters 9 and 10 explain how to create and manage databases in 1-2-3/G. Chapters 11 through 13 use spreadsheet applications to introduce numerous advanced functions, including lookup, net present value, standard deviation, logic, date, and others. Chapter 14 shows you how to use the Fill, Distribution, and Table commands to analyze databases and spreadsheet models.

Chapters 15 and 16 cover 1-2-3/G's three-dimensional features and multiple file handling. Chapters 17 and 20 cover networking and protecting spreadsheet data. Chapters 18 and 19 explain how to write macro programs. Chapter 21 shows you how to manage memory usage and control OS/2 windows. Chapter 23 covers the new Solver and Backsolver commands that enable you to maximize complex multivariable equations with constraints. Finally, chapter 24 shows you how to use matrices and linear regressions with 1-2-3/G.

Conventions

I developed several conventions to guide you through this book. They are as follows:

- All commands for you to type in are set in sans serif type.
- Although commands will most often appear in lowercase, 1-2-3/G doesn't distinguish between uppercase and lowercase. Use whatever is easier for you.
- Special keys, like Enter and Esc, are capitalized. Directional keys, like left arrow, are lowercase.
- Macro commands and function commands, or keys, are set in {braces}.
- 1-2-3 messages appear in *italics*.

The book's philosophy

This book offers you a chance to master 1-2-3/G by learning the essentials. Lotus 1-2-3/G contains over 300 commands, subcommands, functions, and macro com-

mands. Such an avalanche of commands is intimidating, not only for computer novices, but for computer experts as well. This book, unlike the manual, presents commands in a logical manner. Commands that are essential for the basic use of 1-2-3/G are presented first, while infrequently used commands are presented only after you've mastered the basics.

In addition, I'll give you numerous real-life applications to illustrate how commands work together to build complex spreadsheets. In this way, you can familiarize yourself with 1-2-3/G features while learning how to build spreadsheet applications.

This book is designed for readers of all levels. If you're a beginner, the book will guide you through the very first steps of using 1-2-3/G. If you already know how to run 1-2-3/G and can do simple tasks like editing data, then you can skip over the first few chapters and begin to learn 1-2-3/G's more advanced features. If you're a spreadsheet veteran, you can read about 1-2-3/G's advanced features and examine the spreadsheet applications proposed in the book.

Lotus 1-2-3/G Simplified makes it easy to learn 1-2-3/G because I show you the fundamental commands first, and leave the complex, rarely used commands for last. Finally, this book includes many spreadsheet applications that show you how to combine 1-2-3/G commands to build sophisticated, real-life applications to use for your own purposes.

Contents

About the Author	xi
Introduction	xvii
Chapter 1. 1-2-3/G basics	1
Running 1-2-3/G 1	
The 1-2-3/G spreadsheet 2	
Three-dimensional features 3	
Moving across the spreadsheet 3	
Scrolling the worksheet 3	
The {goto} function key 4	
Designing a budget spreadsheet 4	
Entering labels 5	
Editing while entering data 6	
Entering values 6	
Formula fundamentals 8	
Arithmetic operators and order of operations 10	
Choosing commands from the menu bar 12	
The File Save command 14	
Saving a new file 14	
Saving an existing file 14	
Retrieving files 16	
Getting Help 18	

The Quit command 18 Getting out of trouble 19 Summary 19	
Chapter 2. Essential spreadsheet commands	21
An introduction to functions 21 The Sum function 22 The Average function 23 1-2-3 commands 24 The Del key and Erase command 24 The Copy command 27 Relative versus absolute addressing 29 Summary 31	
Summary 51	
Chapter 3. Adding aesthetic appeal to your worksheet	35
Formatting worksheets 35 Currency format 36 Percent format 38 Some additional formats 39 1-2-3 version 3 formats 41 Label prefixes 42 Aligning titles 42 Creating horizontal lines 45 Designing your own workspace 46 Changing the screen font 46 The worksheet window 48 Summary 49	
Chapter 4. Editing cells and ranges	51
Editing entries 51 Moving ranges 53 Inserting rows and columns 56 Deleting rows and columns 59 Undo 60 Changing the column width 62 For a single column 62	
For a range of columns 63 Summary 64	

Chapter 5. Printing the worksheet	67
Printing a hardcopy 68	
Display options 69	
Headings 70	
Format output 70	
Preview 71	
Using the preview window 71	
Preview window commands 72	
Aligning paper in the printer 72	
Important print options 73	
Adding headers and footers 73	
Changing margins 75	
Named settings 75	
Copies, density, and pages 76	
Advanced layout and font commands 76	
Paper size 77	
Paper feed 77	
Orientation 78	
Resolution 78	
The Default Font Size command 79	
Hands-on practice with landscape printing 79	
Summary 81	
Chapter 6. Manipulating large worksheets	83
Stock analysis spreadsheet 83	
Adding dates 85	
The Title command 85	
Constructing titles 86	
Removing titles 89	
Constructing vertical lines 89	
Window commands 89	
Horizontal and vertical splits and clearing windows	90
Switching between windows 90	, ,
Synchronized and unsynchronized windows 90	
The Window Map command 92	
Max and Min 92	
Global formatting 92	
The Range Format Reset command 96	
The range remaining 70	

The Worksheet Column Reset-Width command 96 Moving labels and values across the spreadsheet 96 Adding spreadsheet items 98 Speeding up spreadsheet recalculation 98 Recalculation commands 98 Automatic versus manual recalculation 101 Summary 102	
Chapter 7. Creating graphs with 1-2-3/G	103
Creating a simple graph 103 Graph types 104	
Defining a data range 104	
The X range 105	
Defining additional data ranges 105 Review 107	
Graph options 109	
A graph legend 109	
Titles 109	
Saving graph settings with the Name command 111 Graph Name commands 111 A typical graph naming session 113 Hends on practice naming graphs 113	
Hands-on practice naming graphs 113 Quick graphs 114	
Summary 115	
Chapter 8. Printing and graph options	117
Selecting graphs for printing 117 The Print Graph dialog box 119	
Graph dimensions 119	
Location 119	
Other Print Graph commands 120 Final versus draft density 120	
Graph orientation 121	
Print queues and background printing 121	
Printing data and graphs on the same page 121	
File Print Status commands 122 Graph types 124	
Additional graph options 124	
Advanced graph options 125	

Chapter 9. Database management	127
What is a database? 127	
Data commands 128	
Data sort 129	
Using extra sort keys 132	
How 1-2-3/G sorts numbers 132	
Query commands 132	
Input and elementary criteria 134	
The Find command 135	
The Delete command 135	
Extract and Unique 136	
Criteria wildcards 138	
Searching for and replacing entries 139	
Searching for strings 139	
Replacing strings 140	
Summary 141	
	1.42
Chapter 10. Advanced data commands	143
Advanced criteria 143	
AND criteria 144	
OR criteria 146	
Database statistical functions 146	
Documenting complex formulas 150	
Note 151	
Range names 152	
Data Query Modify commands 152	
Edit commands 153	
Cut, Copy, and Paste 153	
Paste Special 154	
Chapter 11. Lookup, NPV, STD, and math functions	157
Lookup functions 157	107
The Net Present Value function 159	
Standard Deviation functions 161	
Math functions 163	
Mathematical 165	
Trigonometric 165	
Tilgonometric 105	

Chapter 12. Constructing a timecard Formula review 169 Logic operations 170 The If function 171 User formats 172	167
Chapter 13. Date, time, and advanced logic functions Date functions 176 Time functions 177 Advanced logical functions 177 Implementation 180	175
Chapter 14. Data Fill, Distribution, and Table commands The Data Fill command 185 Data Fill and the 3-D environment 188 Creating sequences of dates and times 188 The Data Distribution command 189 The Data Table command 191 One input cell 191 The table function key 193 Two input cells 195 The Data Table command in 3-D 196 Summary 199	185
Chapter 15. Working in three dimensions Viewing multiple sheets 202 Moving between sheets 203 Inserting and deleting sheets 203 Entering formulas 204 Entering 3-D ranges for commands 205 Hiding sheets 205 The Worksheet Global Group command 207 Spreadsheet practice 209 Summary 213	201
Chapter 16. Manipulating and linking multiple files Loading multiple files 216 Saving multiple files 217 Saving all modified files 217 Saving a single file 217	215

Saving file by file 217	
Removing files from active memory 218	
Viewing multiple files 218	
Moving between multiple files 219	
Linking files with formulas 220	
Examples of linked formulas 221	
Writing linked formulas 222	
Linked formulas containing range names	
and file references 222	
Recalculating linked formulas 223	
Examples of virtual files 223	
Listing active files and linked files 228	
Summary 228	
Chapter 17. Sharing files on a network	229
Commands that control networking 230	
File Admin Reservation 230	
File Admin Seal 231	
Working with files in a network 231	
Loading unreserved files 231	
Loading reserved files 232	
Saving networked files 232	
Summary 232	
•	
Chapter 18. Programming with macros	233
Macro fundamentals 234	
Naming macros 235	
Multi-character macro names 235	
Planning macros 237	
Multi-line macros 239	
Using named cell ranges in a macro 240	
A macro that adds records to a worksheet 240	
Speeding up macros 241	
Autoexecuting macros 241	
Keystroke recorder 242	
Debugging macros 243	
A library of macros 244	
Glossaries for the DOC environment 244	
Changing column width and formatting cells 245	
Converting labels to numbers and formulas 245	

Converting numbers and formulas to labels 246 Converting formulas to numbers 246 Summary 247	
Chapter 19. Macro commands and macro utilities Simple macro commands 249 Inputting data 250 The {?} command 251 Sending help messages 252 Program control 253 The {breakon}, {breakoff}, and {wait} commands 253 The {if} command 255 A range-printing program 256 The {for} command 257 The {let} command 259 Macro utilities 260 Changing column widths 261 Converting labels to numbers and other conversions 262 Nested loops 263	249
Chapter 20. Protecting spreadsheet data Hiding cells 268 Hiding columns 269 Protecting cells 270 Assigning passwords 271 Loading a spreadsheet with a password 272 Removing a password from a spreadsheet 272 The File Admin Seal commands 272 Summary 273	267
Chapter 21. Managing memory and OS/2 windows Conserving memory 275 Allocating more memory 276 The Window Control menu 277	275
Chapter 22. Spreadsheet applications Estimating project cost 281 Projecting future income 283 Maximizing income 283 Checkbook with interest calculations 285 Loan payment breakdown 289	281

Analyzing adjustable-rate loans 293	
Calculating return on depreciation 289	
Analyzing a real estate investment 298	
Analyzing other investments 302	
Chapter 23. Solver and Backsolver	305
The Backsolver 305	
The Solver 307	
Edmund buys a farm 307	
Adjustable cells 309	
Constraint cells 310	
Finding answers 310	
The Solver menu bar 312	
Report commands 312	
Summary 313	
Chapter 24. Matrices and linear regressions	315
Matrices 315	
The Data Matrix menu 317	
Matrix multiplication 317	
Calculating matrix inverses 318	
Regressions 319	
The Regression commands and running a regression 321	
Interpreting regression output 322	
Regression examples 322	
Summary 326	
Appendix A. System requirements	329
Appendix B. The mouse, cursor movement,	
and editing keys	331
Glossary	337
·	2.45
Index	341

1 CHAPTER

1-2-3/G basics

Once you've installed Lotus 1-2-3/G, launching the program is a straightforward process. Before you can design spreadsheets to calculate the world's GNP, however, you must go through the basics of spreadsheet use. These fundamentals are similar for all spreadsheet programs; so if you've used spreadsheets in the past you might want to skim this section. Spreadsheet basics involve moving across the spreadsheet, entering data into the spreadsheet, designing formulas for the spreadsheet, saving and retrieving files, getting help, and ending a 1-2-3/G session.

Running 1-2-3

1-2-3/G is started from the OS/2 Icon menu. If you've installed 1-2-3/G properly, the 1-2-3/G icon will be displayed on the Icon menu. To start, simply load OS/2 and double-click the 1-2-3/G icon. If you're not familiar with using a mouse, see appendix B or your OS/2 manual.

This spreadsheet program can also be started from the OS/2 window by entering the 123G directory and typing 123G. Thus, if your 1-2-3/G program files are on the C: drive in the 123G directory, type CD C: \ 123G and an Enter to change directories, and then 123G to start the program.