

PHILIPPINE DEVELOPMENT REPORT 1984



REPUBLIC OF THE PHILIPPINES
National Economic And Development Authority

PHILIPPINE DEVELOPMENT REPORT 1984

Republic of the Philippines
NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY
Manila, 1985



REPUBLIC OF THE PHILIPPINES
NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY

February 27, 1985

His Excellency
President Ferdinand E. Marcos
Republic of the Philippines
Malacañang, Manila

Dear Mr. President:

Pursuant to the provisions of Presidential Decree No. 1 and in compliance with Proclamation No. 2369, I have the honor to submit herewith the 1984 Philippine Development Report.

The report presents an appraisal of the performance of the Philippine economy in 1984 in the context of the Updated Philippine Development Plan for 1984-1987.

It essentially covers developments in the following areas: general economy; public resources and expenditures; money and credit; balance of payments and external financing; trade and international economic cooperation; agriculture and agrarian reform; natural resources development and management; industry; energy; tourism; infrastructure; science and technology; education and manpower; health and nutrition; housing; population and social services; regional development and human settlements; and development administration.

Very truly yours,

VICENTE B. VALDEPEÑAS, JR.
Director-General

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Abbreviations

A. AGENCIES, INSTITUTIONS AND ORGANIZATIONS

ADB	Asian Development Bank
AIPC	Association International de Palais de Congress
ASEAN	Association of Southeast Asian Nations
BAEcon	Bureau of Agricultural Economics
BCE	Bureau of Continuing Education
BCGS	Bureau of Coast and Geodetic Survey
BFAR	Bureau of Fisheries and Aquatic Resources
BFD	Bureau of Forest Development
BMG	Bureau of Mines and Geo-Sciences
BOE	Board of Energy
BOI	Board of Investments
BT	Bureau of Treasury
CB/CBP	Central Bank of the Philippines
CFO	Commission on Filipinos Overseas
COA	Commission on Audit
CSC	Civil Service Commission
CVRPO	Central Visayas Regional Projects Office
DBP	Development Bank of the Philippines
EEC	European Economic Community
ECC	Employees' Compensation Commission
EIS-NEDA	Economic Information Staff, National Economic and Development Authority
EPRS-NEDA	Economic Planning and Research Staff, National Economic and Development Authority
EPZA	Export Processing Zone Authority
ESCAP	Economic and Social Commission for Asia and the Pacific
ESF	Economic Support Fund
EXIMBANK	Export-Import Bank
FAO	Food and Agriculture Organization
FIDC	Fishery Industry Development Council
GCMCC	Government Corporate Monitoring and Coordinating Committee
GSIS	Government Service and Insurance System
HDMF	Home Development Mutual Fund
HFC	Home Financing Corporation
HSDC	Human Settlements Development Corporation
HSRC	Human Settlements Regulatory Commission
IBRD	International Bank for Reconstruction and Development
IFA	Industrial Fuel Oil Authority
IMF	International Monetary Fund
IMO	International Maritime Organization
IS-NEDA	Infrastructure Staff, National Economic and Development Authority
JICA	Japan International Cooperation Agency
LBP	Land Bank of the Philippines
LRTA	Light Rail Transit Authority

LWUA	Local Water Utilities Administration
MAC	Management Advisory Council
MA	Ministry of Agriculture
MAF	Ministry of Agriculture and Food
MAR	Ministry of Agrarian Reform
MECO (MERALCO)	Manila Electric Company
MECS	Ministry of Education, Culture and Sports
MHS	Ministry of Human Settlements
MMC	Metropolitan Manila Commission
MMTC	Metro Manila Transit Corporation
MNR	Ministry of Natural Resources
MOE	Ministry of Energy
MOLE	Ministry of Labor and Employment
MOTC	Ministry of Transportation and Communications
MPWH	Ministry of Public Works and Highways
MSSD	Ministry of Social Services and Development
MTI	Ministry of Trade and Industry
MWSS	Metropolitan Waterworks and Sewerage System
NACIAD	National Council on Integrated Area Development
NACIDA	National Cottage Industries Development Authority
NAS-NEDA	National Accounts Staff, National Economic and Development Authority
NCA	National Cartography Authority
NCA (Energy)	National Coal Authority
NCSO	National Census and Statistics Office
NDC	National Development Company
NEA	National Electrification Administration
NEDA	National Economic and Development Authority
NEPC	National Environmental Protection Council
NFA	National Food Authority
NFAC	National Food and Agriculture Council
NHA	National Housing Authority
NHC	National Housing Corporation
NHMFC	National Home Mortgage Finance Corporation
NIA	National Irrigation Administration
NLUC	National Land Use Committee
NMYC	National Manpower and Youth Council
NNC	National Nutrition Council
NPC	National Power Corporation
NSC	National Subclassification Committee
NSTA	National Science and Technology Authority
NTC	National Telecommunications Commission
NWC	National Wages Council
OBM	Office of Budget and Management
OECF	Overseas Economic Cooperation Fund
OIMD	Office of Industry Manpower Development
OMA	Office of Muslim Affairs
OMACC	Office of Muslim Affairs and Cultural Communities
OPEC	Organization of Petroleum Exporting Countries
PAEC	Philippine Atomic Energy Commission
PAGASA	Philippine Atmospheric, Geophysical and Astronomical Services
PAGCOR	Philippine Amusement and Gaming Corporation
PAL	Philippine Air Lines
PANAMIN	Presidential Assistant on National Minorities
PATA	Pacific Area Travel Association
PCA	Philippine Coconut Authority
PFDA	Philippine Fisheries Development Authority
PHILSUCOM	Philippine Sugar Commission
PHIVIDEC	Philippine Veterans Investment and Development Corporation
PIDS	Philippine Institute for Development Studies

PMCC	Philippine Medical Care Commission
PMS-NEDA	Project Monitoring Staff, National Economic and Development Authority
PNB	Philippine National Bank
PNOC	Philippine National Oil Company
PNR	Philippine National Railways
POEA	Philippine Overseas Employment Administration
POPCOM	Commission on Population
PPA	Philippine Ports Authority
PTA	Philippine Tourism Authority
PWPA	Philippine Wood Products Association
RDC	Regional Development Council
SEAFDEC	Southeast Asian Fisheries Development Center
SEC	Securities and Exchange Commission
SSS	Social Security System
TTB	Technology Transfer Board
UL	University of Life
UN	United Nations
UNCTAD	United Nations Conference on Trade and Development
UNDP	United Nations Development Programme
UNICEF	United Nations Children's Fund
UP	University of the Philippines
USAID	United States Agency for International Development
WACA	World Airlines Club Association

B. OTHER TERMS

AAC	Annual Allowable Cut
ACA	Asian Congress of Architects
AEP	Accreditation and Equivalency Program
AIJVP	ASEAN Industrial Joint Venture Program
BAIDS	Balanced Agro-Industrial Development Strategy
BHWs	Barangay Health Workers
BHSs	Barangay Health Stations
BIADP	Bohol Integrated Area Development Project
BOP	Balance of Payments
BP	Batas Pambansa
BRBDP	Bicol River Basin Development Project
CAD	Current Account Deficit
CAL	Certificate of Agricultural Leasehold
CAVAIDP	Cagayan Valley Agro-Industrial Development Project
CBCI	Central Bank Certificate of Indebtedness
CBR	Crude Birth Rate
CDC	Cash Disbursement Ceiling
CDR	Crude Death Rate
CERA	Currency Exchange Rate Adjustment
CESDP	Career Executive Service Development Program
CHWs	Community Health Workers
CIADP	Cagayan Integrated Agricultural Development Project
CIGLF	Cottage Industry Guarantee and Loan Fund
CLDS	Continuing Learning Delivery System
CLT	Certificate of Land Transfer
CPI	Consumer Price Index
CPO	Central Post Office
CPO	Central Project Office
CRBI	Construction, Rehabilitation, Betterment and Improvement Program
CSMI	Cottage, Small- and Medium-Industries
CU. M.	Cubic Meter
CVRP	Central Visayas Regional Project

DLDS	Distance Learning Delivery System
DPSDS	Development Program for School District Supervisors
ECC	Environmental Compliance Certificate
ECDC	Economic Cooperation Among Developing Countries
EDS	Export Deduction Scheme
EEZ	Exclusive Economic Zone
ELM	Executive Leadership and Management Program
EIA	Environmental Impact Assessment
EIS	Environmental Impact Statement
EO	Executive Order
EP	Emancipation Patent
EPZs	Export Processing Zones
ERP	Educational Reorientation Program
EXPONET	Export Assistance Network
FEWCF	Foreign Exchange Working Capital Fund
FOB	Freight on Board
FOCs	Flags of Convenience
GATT	General Agreement on Tariffs and Trade
GDP	Gross Domestic Product
GFI	Government Financial Institutions
GNP	Gross National Product
GPTC	Guaranteed Pass-through Certificates
GSTP	Global System of Trade Preferences Among Developing Countries
HAS	Hectares
HRD	Human Resources Development
IAD	Integrated Area Development
IB	Industry Board
IBCL	Interbank Call Loan Rate
ICA	International Coffee Agreement
ICS	Internal Control System
IEC	Information, Education and Communication
IGLF	Industrial Guarantee and Loan Fund
IMR	Infant Mortality Rate
IPP	Investment Priorities Plan
IRPP	Intensified Rice Production Program
ISA	International Sugar Agreement
ITA	International Timber Agreement
ITPs	Industrial Tree Plantations
JET/STREAM	Junior Executive Training/Supervisory Training for Effective Administrative Management Program
KG	Kilogram
KKK	Kilusang Kabuhayan at Kaunlaran
KM	Kilometer
KW	Kilowatt
KWH	Kilowatt Hour
LADP	Local Administration Development Program
L/Cs	Letters of Credit
LOI	Letter of Instructions
LPG	Liquefied Petroleum Gas
MAAB	Memorandum to All Authorized Agent Banks
MAP	Marketing Assistance Program
MASICAP	Medium and Small Industries Coordinated Action Program
MBOE	Thousand Barrels of Fuel Oil Equivalent
MCRA	Married Couples of Reproductive Age
MDC	Mail Distribution Center
MDF	Municipal Development Fund
MEDICARE	Medical Care
MEGMA	Market Encounter Goes to Manila
MINDA	Mindanao Integrated Development Area
MIRDP	Mindoro Integrated Rural Development Project

MLS	Mainline South
MMBOE	Million Barrels of Fuel Oil Equivalent
MMIC	Marinduque Mining and Industrial Corporation
MPCs	Manpower Planning Committees
MRD	Mineral Resources Development
MRR	Manila Reference Rate
MSc	Master of Science
MSPI	Monitoring System for Plan Implementation
MT	Metric Ton
MTIP	Medium-Term Public Investment Program
MTPY	Metric Tons Per Year
MW	Megawatt
NCEE	National College Entrance Examinations
NCR	National Capital Region
NELAC	National Educational Loan Assistance Center
NETC	National Education and Testing Center
NGOs	Non-Government Organizations
NMP	National Manpower Plan
NPIED	National Program for Industrial Estate Development
NORMAID	Northern Mindanao Agricultural Industrial Development
NSC	National Scholarship Center
ONFE	Office of Non-Formal Education
OPSF	Oil Price Stabilization Fund
Pag-IBIG	Pagtutulungan sa Kinabukasan, Ikaw, Bangko, Industriya at Gobyerno
PAPM	Program of Assistance on Personnel Management
PAS	Performance Appraisal System
PASAR	Philippine Associated Smelting and Refining Corporation
PDIMO	Project Development, Implementation and Monitoring Office
PD	Presidential Decree
PEP	Power Expansion Program
PEPT	Philippine Educational Placement Test
PHC	Primary Health Care
PIADP	Palawan Integrated Area Development Project
PO	Post Office
PPA	Purchased Power Adjustment
PRIP	Philippine Rural Infrastructure Project
PROC	People's Republic of China
PRODED	Program for Decentralized Education Development
PS	Product Standard
PTA	Preferential Trading Arrangement
PUSH	Panay Unified Services for Health
RA	Republic Act
R & D	Research and Development
RWSA	Rural Waterworks and Sanitation Associations
RDIP	Regional Development Investment Program
RFTC	Regional Fishermen's Training Center
RHU	Rural Health Unit
RIFT	Regional Institute of Fishery Technology
RPTA	Real Property Tax Administration Project
RTDP	Regional Telecommunications Development Project
SBAC	Small Business Assistance Center
SDRs	Special Drawing Rights
SEAP	Self-Employment Assistance Program
SIRDP	Samar Integrated Rural Development Project
SKEM	Survey of Key Manufacturing Enterprises
SMILE	Small and Medium Industries Lending Program
SNPLP	Study Now Pay Later Plan
SQ. M.	Square Meter
STC	Specialized Training Center
STCW	Standards of Training Certification and Watchkeeping

SWIM	Small Water Impounding Management Projects
SY	School Year
TIMP	Textile Industry Modernization Program
TIS	Training Incentive Scheme
TOPAS	Total Personnel Action System
TPAE	Technical Panel for Agricultural Education
TPEE	Technical Panel for Engineering Education
TPTVE	Technical Panel for Technical and Vocational Education
US	United States
USSR	Union of Soviet Socialist Republics
WDC	Work Development Circle
ZDSDP	Zamboanga del Sur Development Project
VCC	Venture Capital Corporation

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Summary Table of Philippine Development Indicators

SELECTED PHILIPPINE DEVELOPMENT INDICATORS
Summary Table

Item	Actual		Estimate	Compound Annual Growth	
	1972	1983	1984	1972-84 (%)	1983-84 (%)
I. NATIONAL INCOME ACCOUNTS					
Gross National Product (Million Pesos, at Current Prices)					
Gross National Product	55,939	379,347	535,885	20.7	41.3
Personal Consumption	40,013	268,188	404,367	21.3	50.8
Government Consumption	5,260	30,890	33,404	16.7	8.1
Gross Domestic Investment	10,890	104,414	99,278	20.2	-4.9
Exports of Goods and Nonfactor Services	9,877	75,267	113,294	22.5	50.5
Imports of Goods and Nonfactor Services	10,334	100,536	116,212	22.3	15.6
Gross National Product (Million Pesos, at Constant 1972 Prices)					
Gross National Product	55,939	98,767	93,345	4.4	-5.5
Gross Domestic Product	56,464	100,068	96,073	4.5	-4.0
By Industrial Origin					
Agriculture, Fishery and Forestry					
Forestry	16,135	24,845	25,141	3.8	1.2
Agriculture	11,436	19,619	20,438	5.0	4.2
Fishery	2,689	4,407	4,032	3.4	-8.5
Forestry	2,010	819	671	-8.7	-18.1
Industry					
Mining and Quarrying	18,068	35,955	32,746	5.1	-8.9
Manufacturing	1,346	1,966	1,589	1.4	-19.2
Construction	14,014	25,108	23,732	4.5	-5.5
Electricity, Gas and Water	2,240	7,689	6,214	8.9	-19.2
Services	468	1,192	1,211	8.2	1.6
Transport, Communication and Storage					
Transport, Communication and Storage	22,261	39,268	38,186	4.6	-2.8
Trade	2,732	5,266	5,019	5.2	-4.7
Finance and Housing	7,527	13,930	14,247	5.5	2.3
Other Services	4,515	7,726	7,255	4.0	-6.1
	7,487	12,346	11,665	3.8	-5.5
By Region ¹					
National Capital Region (NCR)	16,690	32,359	30,882	5.3	-4.6
Region I	2,392	3,787	3,550	3.3	-6.3
II	1,805	2,585	2,421	2.5	-6.3
III	4,824	8,731	8,533	4.9	-2.3
IV	7,666	13,872	13,142	4.6	-5.3
V	2,040	3,087	2,843	2.8	-7.9
VI	5,552	8,288	7,856	2.9	-5.2
VII	4,013	7,098	6,771	4.4	-4.6
VIII	1,687	2,327	2,283	2.5	-1.9
IX	1,437	3,323	3,262	7.1	-1.8
X	2,583	4,492	4,384	4.5	-2.4
XI	3,817	6,564	6,491	4.5	-1.1
XII	1,958	3,555	3,658	5.3	2.9