CREATIVITY

A GUIDE FOR ENGINEERS MANAGERS

INVENTORS

BEN-ZION SANDLER

CREATIVITY

A GUIDE FOR
ENGINEERS
MANAGERS

BEN-ZION SANDLER, PH.D.

THE HY GREENHILL CHAIR IN CREATIVE MACHINE AND PRODUCT DESIGN BEN-GURION UNIVERSITY OF THE NEGEV, BEERSHEVA, ISRAEL

A Solomon Press Book

VAN NOSTRAND REINHOLD, Publishers

115 FIFTH AVENUE, NEW YORK, NY 10003

Copyright © 1994 by Van Nostrand Reinhold

Library of Congress Catalog Card Number 93-29285 ISBN 0-442-01406-6

All rights reserved. No part of this work covered by the copyright hereon may be reproduced or used in any form or by any means—graphic, electronic, or mechanical, including photocopying, recording, taping, or information storage and retrieval systems—without the written permission of the publisher.

I(T)P Van Nostrand Reinhold is an International Thomson Publishing company. ITP logo is a trademark under license.

Printed in the United States of America

Van Nostrand Reinhold

115 Fifth Avenue

New York, NY 10003

International Thomson Publishing

Berkshire House,168-173 High Holborn, London WC1V 7AA

England

Thomas Nelson Australia 102 Dodds Street

South Melbourne 3205

Victoria, Australia

Nelson Canada

1120 Birchmount Road Scarborough, Ontario

M1K 5G4, Canada

16 15 14 13 12 11 10 9 8 7 6 5 4 3 2 1

Library of Congress Cataloging in Publication Data

Sandler, B. Z., 1932-

Computer aided creativity / Ben-Zion Sandler.

p. cm.

"A Solomon Press book."

Includes bibliographical references and index.

ISBN 0-442-01406-6

1. Computer-aided design. 2. Computer-aided engineering.

I. Title.

TA174.S255 1994

620'.0042'0285-dc20

93-29285

CIP

ITP Germany

Königswinterer Str. 418

53227 Bonn

Germany

International Thomson Publishing Asia

38 Kim Tian Rd., #0105

Kim Tian Plaza

Singapore 0316

International Thomson Publishing Japan

Kyowa Building, 3F 2-2-1 Hirakawacho

Chiyada-Ku, Tokyo 102

Japan

Preface

The main purpose of this book is to improve the reader's inventivity.

To give him (or her) *new methods* to link the human mind, the computer and technology in what I hope will be a unique and useful manner. The potential of these methods and approaches can go beyond engineering into the fields of R & D, product development, marketing product evaluation, etc. Hopefully they will prove useful in medicine, genetics, psychology, and other fields.

We wish to create a kind of selective filter that helps us separate the ideas which have a better chance of being successful from those doomed to failure: how to use data bases to make such judgment calls, how to use the computer for simulation of intuitive thinking.

There is a saying that, "Medicine is a science, but the practice of medicine is an art." Like medicine, engineering is based on both intellectual activities. The conceptual stage of design, being close to an art, is less amenable to computation than are later stages. Nobody knows exactly how human brains work in solving creative problems. It is clear that the process is not one of simple trial and error. The duration of a human being's life is hardly enough to solve every creative problem by such an approach.

Computer Aided Creativity picks up where a previous book of mine, Creative Machine Design (1985, Solomon Press), leaves off. It teaches techniques to find formal ways of describing thought processes applicable to technical fields. I propose some principles to enable creativity in various domains of conceptual design to be simulated.

To be creative is to be curious. How can we compel the computer to express curiosity, to ask questions? The process of satisfying one's inquisitiveness can be considered, to some extent, an optimization xii Preface

process. It can be considered analogous to the process of seeking minimums (or maximums). We ask the computer to answer such questions as, "Is a bigger than b?" Obviously, the computer can answer such questions easily. (What the computer cannot do is to feel the necessity to ask such questions.) Computer Aided Creativity considers some examples where it is possible to simulate creativity by such optimization approaches.

The beginning of any design process is preceded by a mental image of what must be designed. The designer first has to "visualize" the main principles and concepts underlying his design. This preliminary design stage occurs before the stage at which well-known modern computer-aided design and graphics methods can be used. The preliminary stage of conceptual design includes elements of art.

What can help at this design stage is effective organization of thinking, knowledge of the basic "laws," principles, and approaches that govern the process of technical creativity, and some computerized simulation of these "laws." This latter aspect constitutes the subject of this book. Such a process does, of course, not replace the engineer's ingenuity. The computer-aided techniques in conceptual design that are considered in this book serve the same role as hand-books and encyclopedias play in conventional creative activities. The algorithms presented here will help save time and effort in searching for concepts, as do handbooks, diagrams and tables.

Taking into account the fact that readers who are familiar with programming are less informed about the peculiarities of the design process and vice versa, I have put the accent in this book on the approaches to conceptual design.

The book is divided into six chapters: Chapter I, *The Philosophy of Computerized Creativity*, discusses computer-aided activities in the design process, that is, what *can* and *cannot* be anticipated from the computer.

For example:

- A. You can "teach" computers how to help search for technical concepts.
- B. You can organize computers to aid in the miraculous creative processes of imitation of creativity, imitation of intuition, etc.
- C. You can even use computers to simulate the discovery of Kepler's laws, how to simulate the discovery of Ohm's Law, and to simulate the discovery of other earth-shaking laws in the history of science.

Chapter II explains several morphological approaches to creation of new technical ideas. The application of these approaches expedites the process of evolving original concepts. Formalization of these approaches is described, opening the way for computerized simulation.

Chapter III describes saturation, rehabilitation, analogy and inversion principles in creative thinking. "Recipes" designed to utilize the principles and the algorithms depicting them in a formal manner are included; these facilitate computerized and manual simulation to a certain extent.

Chapters IV and V deal with simulation of intuition and association thinking techniques. A stochastic description of these techniques illustrate how they can be utilized by computerized or manual simulation.

Chapter VI is devoted to the use of PROLOG language, the specific properties of which permit the building of algorithms for the extraction of new concepts from a data base. A triad method of solving technical problems (proposed by Dr. Altshuler) is briefly described and a simulation algorithm is presented.

Every statement is illustrated with numerous examples chosen from the history of technical development and from my own experience. The examples were chosen according to the following criteria: 1) They are simple to explain and understand; and 2) They belong to well-known domains (at least to those involved in technical work). To make the explanations easy to understand, I have followed the principle "qui vidit bis legit" (he who sees, reads twice) and have therefore used many graphical illustrations.

The examples also serve as a source of information about how others have solved their problems. The more examples, the more chance of finding either the desired solution or the necessary method for finding it. In addition, by studying the examples the reader will learn what constituted the failures and successes of his predecessors.

Almost every paragraph is accompanied by questions and/or exercises. Some of the exercises are provided with answers. The book also includes appendixes containing programs simulating the described techniques. The example programs are long enough to illustrate the idea of the algorithms. I hope that by substituting appropriate data into the program examples, the reader will be able to get the feeling of how the proposed algorithms work and to test them for various applications. Of course, the reader is free not to consider them.

Almost every subject is considered within the following framework:

- Objectives of the chapter or paragraph

xiv Preface

- Definitions of rules, principles, approaches, methods
- Examples illustrating how to use these rules, principles, etc.
- Discussion and explanation
- Algorithm, its formalization and how to use it.

It seems to us that regardless of the kind of occupation, profession, job titles, or maybe even age, many people are curious to learn something about innovative techniques, especially ideas on computerizing the process of innovative thinking. So we hope this book will interest design and general engineers, industrial and other profile researchers, math/science graduate students, college professors, beyond engineering intellectuals, marketing, product and manufacturing people, etc.

In conclusion I dare to quote one of the reviewers appraising the manuscript by saying:

"I believe Computer Aided Creativity has a major exalted mission that has real potential. In fact, this approach can be paralleled to (TQM) Total Quality Management methods. American needs better ways to arrive at more competitive product designs, polished existing products, and processes that have undergone precise scrutiny. CAC offer futuristic methodologies that can make this possible."

ACKNOWLEDGMENTS

I express my deep appreciation and respect to my colleagues at Ben-Gurion University of the Negev. Special thanks are due to Mr. K. Winnikof, who wrote and edited the programs (Appendixes III-X) and thus illustrated the ideas in computer language.

I also thank students O. Shai, N. Ozer and J. Halu for their help in demonstrating some ideas in the use of PROLOG and in simulation of associative thinking.

I am grateful to Dr. M. A. Tiefert and Ms. Inez Mureinik, who improved my English.

This is my third book under the guidance and management of the Solomon Press. I am indebted to both Raymond and Sidney Solomon for their devotion, their graphic skills and professional handling of the complex tasks of the publishing process.

And last, my thanks to my family, to my wife and especially to my wonderful grandchildren, Eden, Maya and Shani, who made all these efforts worthwhile.

Contents

Preface a	nd Acknowledgment	хi
Chapter 1	. The Philosophy of Computerized Creativity. What is This Book About?	1
1.1 For	mulation of Creativity	1
1.1.1	Example. "Geneticalgorithm" for the behavior of a wasp	3
1.1.2	Example. How to simulate the Ohm's Law discovery	5
1.1.3	Example. How to simulate the Kepler's Law discovery	6
1.1.4	Example. How to store information in the	
	artificial memory	8
1.1.5	Example. Conclusions	11
1.2 CA	D, CAG, and CAM	11
1.2.1	WEST CONTROL OF THE PROPERTY O	
	4-bar mechanism	13
1.2.2	Computer-aided strength design	15
1.2.3	Contradictions accompanying the design of a shaft	16
1.2.4	Example. Computerized design of a screw-jack	18
1.2.5	Computerized graphics. CAG	18
1.2.6	Manual graphics versus computer-aided graphics	19
1.2.7	Computer-aided manufacturing. CAM	24
1.2.8	Example. Computer-aided cam profile processing	26
1.3 Ho	w to formalize, algorthmize, computerize design	27
1.3.1	Example. Conceptual design of a typewriter	32
1.3.2	Example. Choice of piping joints	32
1.3.3	Possible advantages of computer-aided	
	conceptual design	34

vi Contents

1.4 Objectives of this book	39
Appendix A1.1 Program for animating the four-bar link mechanism	39
Appendix A1.2 Program for milling a cam profile	
(CNC450 milling machine)	43
Chapter 2. Morphological Approach to the Process o	f
Creation of Technical Ideas	47
2.1 Problems classification. What? and How? problems	48
2.1.1 Example. Car protection device conceptual design	52
2.2 Formal description of What? problems	54
2.2.1 Example. Possible concepts of propelling	57
2.2.2 Example. Concepts of mechanical drives	60
2.2.3 Example. Search for concepts of an entertainment a	device 64
2.2.4 Example. How to create a new material cutting ma	ichine 66
2.2.5 Exercises	68
2.3 Morphological approach to the What? problem sea	rch 69
2.3.1 Example. How to find new gastronomic ideas	70
2.3.2 Exercise	<i>7</i> 3
2.4 Regularities in the morphological approach. How to increase the concentration of useful ideas.	73
2441 DE 2 IL STENSTEINSTEIN WAS NO DEDONE IN SENTYDO SPACINGENINGS (DEST SENTY EXPRESS) OF SENTYDALISM.	/3
2.4.1 Speculative experiment as an empirical proof of the proposed assumption	77
2.4.2 Example. Combination of mechanical elements	85
2.4.3 Exercises	88
2.5 Three-dimensional morphological case	90
2.5.1 Example. Creation of a novel toy	93
2.6 Market demands. How to handle it.	98
2.6.1 Example. Market demand causing creation of a pro-	oduct 99
2.6.2 Example. Brilliant discovery creates the market	100
2.6.3 Example. Search for a fresh idea for an educationa	
2.6.4 Example. How to answer the market demand	
in irrigation domain	105

Contents	vii
----------	-----

Appendix A.2.1 This program defines a possible set of entities when a set of attributes is	
given. Binary combinations.	108
Appendix A.2.2 Program for creating new subjects by	
combination of entities.	117
Chapter 3. Principles in Conceptual Design	
3.1 Introduction. How to improve the	
solution seeking process.	128
3.2 The "ceiling" or saturation principle	129
3.2.1 Example. the conceptual development of weaponry	130
3.2.2 Example. Development of sports achievements	135
3.2.3 Example. Conceptual development of assembly of	
electronic circuits	137
3.2.4 Example. Conceptual development of bicycles	138
3.3 How to predict the approaching to the saturation point	140
3.3.1 Example. Patent applications in the	
field of solar energy	141
3.3.2 Example. Patent applications in the	
field of telecommunication	141
3.3.3 Example. Patent applications in the	
field of microelectronics	145
3.3.4 Conclusions	146
3.3.5 Exercises	147
3.4 The "spiral" principle. Rehabilitation of old concepts	150
3.4.1 Example. Plate glass manufacturing	150
3.4.2 Example. Rotory internal combustion engines.	153
3.5 How to use the "spiral" principle	156
3.5.1 Example. Archimedas idea	159
3.5.2 Example. Ball point pen	159
3.5.3 Conclusions	160
3.5.4 Exercises	160
3.6 Analogy as a solution production method	161
3.6.1 Nature as a source analogy	161

Manual activity as a source for analogy	162
Adjacent analogy	165
w to use the Analogy Method	168
orithmization of the Analogy principle.	
torial approach	171
Example. Search for a certain mechanism	172
Example. Search for a processing concept	181
Conclusions	187
ersion as a solution search method	188
Example. Domestic problem	186
Example. Turbine's blades fastening	189
orithmization of the inversion method	189
Example. windmill	192
Example. Cam profile measuring device	193
Example. How to empty containers from dirty bottles	198
Exercises	199
· ,	
the analogy principle	202
. Simulation of Intuitive Thinking	221
uition. General consideration	222
Example. Street crossing	252
Example. Aircraft designer's intuition	223
Examples. Quantitative intuition (cases 1-3)	224
Example. Gear calculations based on	
intuitive estimations	224
Example. Qualitative intuition. Brackets design	226
Example. Wrong intuition	228
Example. Wrong "invention"	228
ğ .	
	229
	005
pail-pearing choice (two-aimensional case)	235
Example. Three-dimensional regression	238
	Example. Search for a processing concept Conclusions Persion as a solution search method Example. Domestic problem Example. Turbine's blades fastening Orithmization of the inversion method Example. windmill Example. Cam profile measuring device Example. How to empty containers from dirty bottles Exercises X A.3.1 How? Problem solving by means of the analogy principle I. Simulation of Intuitive Thinking Unition. General consideration Example. Street crossing Example. Aircraft designer's intuition Examples. Quantitative intuition (cases 1–3) Example. Gear calculations based on

Contents	ix

4.2.3	Example. Model for intuitive choice of a	
	spring (five-dimensional case)	240
	nlinear intuition. Analytical approximation of	
exp	perimental results as a simulation model	242
4.3.1	Example. Evaluation of metal cutting conditions	243
4.3.2	Example. Pressure loss in water pipe	248
	nulation of intuitive search for technical	
sol	utions to qualitative problems	250
4.4.1	Example. Shaft design	250
4.4.2	Example. Choice of kinematics for	
	film-grab mechanisms	251
	nulation model for qualitative intuition	<i>253</i>
4.5.1	Example. Choice of an opening processing method	254
Append	ix A.4.1 Linear intuition model	262
Append	ix A.4.2 Intuition model. Program simulating	
	intuitive thinking for processing	2000
	of openings	265
Chapter 5	5. Simulation of Associative Thinking	
5.1 Ass	sociation. General consideration	269
5.1.1	Example. Associative invention of	
	an inflatable umbrella	271
5.2 Ho	w to use artificial associative thinking	273
5.3 Ex	tracting ideas from the associations chains	276
	ochastic interpretation of the	
mo	odel under discussion	278
5.5 As	sociations common for two initial concepts	285
5.5.1	Example. Associative ideas common for	
	two initial concepts	288
5.5.2	THE CONTRACTOR OF SECURITY AND ADDRESS OF SECURITY ADDRESS OF	
	for quantitative evaluation of the associative	200
5 C T	thinking model	290
	ample. Two-tonal tuning forks	291
Append	ix A.5.1 Model of associative thinking	292

x Contents

Chapter 6	i. PROLOG in Creative Conceptual Design	303
6.1 Th	e essence of PROLOG	303
6.1.1	Example. Alphanumeric exercise in PROLOG	304
6.1.2	Example. How to use PROLOG for a technical purpose	309
6.1.3	Example. Handling historical facts	311
6.1.4	Example. Optimal design of a beam	312
	chnical illustrations of using PROLOG	
to	search for concepts	314
6.2.1	Example. Model of associative thinking	
	written in PROLOG	315
6.2.2		
	mechanical transmission	319
6.2.3		204
< 0. TI	generation and consumption domain	324
	ing PROLOG to search for concepts by alytical means	327
	Example. PROLOG discovering Newton's Law	327
6.3.2	Example. Conceptual design of a cooking-gas,	200
	mass-consumption meter	329
	Example. Conceptual design of a correlator	331
	ade algorithm as a tool for finding	225
	chnical solutions	337
6.4.1	Example. Automatic bottle removal from	240
	their packing cases	349
6.4.2	Example. Metal plate strengthening. Car body repair	363
6.5 Ex		356
	ix A.6.1 Search for a mechanism	357
Append	ix A.6.2 "Discovery" of Newton's Law	359
Index		366

 \int

The Philosophy of Computerized Creativity. What is This Book About?

You tackle a problem, your mind has run dry, you have a lot of other problems on your mind which interfere with seeing the whole picture clearly.

Why not ask the computer to help you, to free your mind for the main work?

Let the computer determine the existing possibilities which may be hidden by the versatility of your knowledge and thinking.

You will learn about:

- Some ways to "teach" the computer to help you in seeking technical concepts.
- How to organize the computer for aiding the miraculous process of your creativity.
- How the process of finding new ideas in technique can become formalized in some way.

This book is not about replacing the human brain with a computer terminal and screen.

1.1 FORMULATION OF CREATIVITY

"To create" is part of "to think." The process of invention, of seeking technical solutions, of the creation of new products, is a game with

nature, in which nothing other than uncertainty and a lack of knowledge should daunt us. In this game, nature is an indifferent rather than a competing or helping partner. It may be said that we confront the unknown without a definite opponent.

Let us suppose that this process of invention or this game between man and nature takes place in the following stages:

- 1. The inventor has in his memory an abundance of different kinds of information. He does not necessarily know when he will have to apply his knowledge to seek a solution, but the wider the domains of his knowledge, the greater the chance he will have of hitting a "lucky" idea.
- 2. Irrespective of whether the inventor applies this information subconsciously, intentionally, or intuitively, he will use one or more of the following methods: systematic approach, morphologic approach, direct or indirect analogy, or inversion.
- 3. Once he has found solutions to his problem, the inventor will evaluate and compare the alternatives either intuitively or on the basis of certain "markers."

The question is, to what extent this procedure can be organized, formalized and perhaps utilized by a computer? The behavior of the computer is reminiscent of that of an insect. The insect is able to perform very complicated logical tasks, but is not innovative. Let us take the example of the bee. Although the bee does not have any scientific degrees or knowledge of optimization theory, it knows how to collect nectar and produce honey, and how to build a hexagon-based honey-comb. This insect, however, remains noncreative: when placed in a nonstandard situation, it becomes completely "illiterate." In contrast, man (who does not know how to produce honey) has created geometry and has defined the concept of polygons, including the optimal shape for the building block of the honey-comb—the hexagon.

Similarly, for millions of years the seasonal migration of birds has been controlled by a "navigation" technique which has not yet been elucidated. Some experts feel the sun and stars serve as indicators; others think the sea shores and other visual markers act as guides; still others have proposed a theory that magnetic sensitivity possessed by birds helps to orientate them. The point we wish to make here is that migrating birds are able to find their way even though they have no knowledge of geography, astronomy, or the theory of magnetism.

1.1.1. Example. "Geneticalgorithm" for the behavior of a wasp

Now let us write a "genetic program" for the behavior of an insect, say a wasp, when it comes into contact with an object—which may be food, a different kind of insect, or another wasp:

INSECT = YWASP MALE = WMWASP FEMALE = WFTEMPERATURE = TSMELL = SFOOD SMELL = SF WASP SMELL = SWA WASP MEETS AN OBJECT = AWF MEETS WF = B WF MEETS WM = CWM MEETS WM = DWM MEETS WF = EIF A GO TO 50 50 IF (S-SF) 60, 200, 60. 60 IF (S-SW) 500, 70, 500 70 IF (A-B) 80, 300, 80 80 IF (A-C) 90, 400, 90 90 IF (A-D) 100, 500, 100 100 IF (A-E) 500, 110, 500 110 IF (T-20) 300, 600, 600 200 EAT 300 PAY NO ATTENTION 400 CURRY FAVOUR WITH WM 500 FIGHT 600 MAKE LOVE TO WF

Let biologists forgive us for this primitive and free interpretation of the wasp's life. What we have done is to write a program for a situation in which a wasp meets an insect, and on the basis of smell "decides" whether the other insect is a wasp or not. If "not" it fights, if "yes" it investigates the sex of the partner, and depending on one of possible four combinations

- 1. Male-male
- 2. Male-female

- 3. Female-male
- 4. Female-female

"decides" whether to ignore the other insect, to mate with it, or to curry favor with it. But if there is a strong smell of food (or of an insect that can be eaten), or a change in temperature, the sequence will be broken even when the other conditions remain constant. Modern science explains these phenomena in terms of innate instincts, genetic codes, or inherent abilities. Thus, nature's "programs" are designed to dictate the behavior or responses of millions of different kinds of animals in a relatively limited number of combinations of situations. In a situation which deviates from its "program," the animal becomes confused and cannot function instinctively, resulting (in the worst event) in death.

The human brain, in contrast, has inherited the ability to handle "nonprogrammed" situations: in addition to man's ability to act instinctively, he is able to create ideas, tools, and concepts. Let us try to understand what makes a particular action creative, while another action, even though much more complicated, is not creative at all. Why should a child putting one brick on top of another be creative, while a computerized robot assembling an electronic circuit be stupid and non-innovative?

We do not pretend to analyze here what creativity in general is all about. But when the subject under consideration is the computerization of technical creativity, we must define (at least in part) where the boundaries of creativity lie. Let us return to the creative child. What makes him innovative? It is his capacity for imagination, and for formulating and asking questions? Why is the formulation and solution of a simple problem (such as how much is 3+1) worth more than the computing of a differential equation by a computer following some program?

The computer does not possess curiosity, imaginativeness, intuition, or the ability to take initiative. We do, however, know of chess-playing computers, and chess is certainly a creative game. What then is the difference between human and computerized creativity? The computer is not able (at least not yet) to invent a game such as chess—or even a simpler game—and, furthermore, the computer does not "feel" the game: its strategy does not include such concepts as aesthetics, a sense of elegance, inspiration, or "hitting on an idea." What the human brain is able to "jump-over" to reach the best solution, the computer must