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PULP AND PAPER MANUFACTURE

Energy Conservation and Pollution Prevention

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Marshall Sittig

NOYES DATA CORPORATION

Park Ridge, New Jersey, U.S.A.

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FOREWORD

The pulp and paper industry is especially hard hit by problems of pollution which are subject to restrictive environmental legislation. These problems include release of spent pulping and bleaching chemicals into waterways and emission of odorous sulfur gases into the air.

Efficiency in waste reduction may, in the case of the pulp and paper industry, fortuitously bring about energy-saving capabilities. It follows then, that pollution control procedures can also become an essential part of an energy conservation program. This feature of pollution control is amply demonstrated in this book which is based on government-funded studies and important U.S. patents. One should have to go no further than this compendium of condensed information to establish a sound background for action towards both combating pollution and saving energy in the pulp and paper industry.

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The table of contents is organized in such a way as to serve as a subject index and provides easy access to the information contained in this book. The bibliography at the end of the volume lists the highly important government reports and a source of their purchase.

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INTRODUCTION

The pulp and paper industry is deserving of special attention both in areas of energy and environmental concern.

As pointed out in a recent report by Arthur D. Little, Inc. (10), it is the fourth largest consumer of electricity and fuels (after chemicals, primary metals and petroleum industries in that order). Also it is the third largest consumer of fresh water (after the primary metals and chemicals industries in that order).

Table 1 shows the energy and power consumption picture and Table 2 the fresh water consumption picture.

Some additional perspective as to the relative magnitude of energy and pollution problems in the pulp and paper industry are given in Table 3 which focuses on the various major unit operations involved in paper and paperboard manufacture.

TABLE 1: LARGEST INDUSTRY CONSUMERS OF FUELS AND ELECTRIC ENERGY FOR HEAT AND POWER, 1971

Major Industry Group		Purchased Fuels and Electric Energy*
Chemicals and allied products		814.2
Primary metal industries		717.8
Petroleum and coal products		467.0
Paper and allied products		385.5
Stone, clay and glass products	(4)	382.4
Food		302.2
Transportation equipment		113.7
Machinery, excluding electrical	45.0	101.6
Textile mill products		106.6
Fabricated metal products		103.1
*billion kWh equiv		

Source: Reference (10)

TABLE 2: LARGEST INDUSTRY CONSUMERS OF FRESH WATER, 1973

Major Industry Group	Annual Consumption*
Primary metal industries	4396
Chemical and allied products	2927
Paper and allied products	2295
Petroleum and coal products	639
Food and kindred products	628
Transportation equipment	220
Stone, clay and glass products	179
Textile mill products	~ 175
Machinery, excluding electrial	158
Rubber and miscellaneous plastics	
products	150
*billions of gallons	er

Source: Reference (10)

TABLE 3: MAJOR UNIT OPERATIONS IN PAPER AND PAPERBOARD MANUFACTURE

	Preparation	Pulping	Heat & Chemical Recovery*	Washing & Bleaching**	Stock Preparation	Paper & Board Manufacture
	Barking Chipping	Chemical Chemi-Mech				Sheet formation, mechanical water removal, and drying
		Mechanical Deinking Nondeinking	•		n	
Energy Usage	Low	High	High	High	Moderate	High (in drying)
Pollution	Moderate	High	High	High	Low	Moderate
a	*for chemic	al and chemi-me	ch only			

Source: Reference (10)

Table 3 shows the energy usage and pollution characteristics of each process step. Obviously, this ranking of energy usage and contribution to pollution is quantitative and varies significantly from one technique to another. Nevertheless, the table puts into proper perspective the relative importance of the operations to these two variables.

The Paper and Allied Products group of Standard Industrial Classification (SIC) 26 includes six three-digit groups with seventeen four-digit industries. Four of the six three-digit groups include primary pulp and paper manufacturing. The two remaining groups contain industries engaged in paper converting operations.

The definitions of the six groups as found in the SIC Manual, 1972 edition, are substantially as follows:

SIC 261 (with one four-digit industry): Pulp Mills — Establishments primarily engaged in manufacturing pulp from wood or from other materials such as rags, linters, waste paper, and straw. Pulp mills combined with paper mills or paper-board mills, and not separately reported, are classified with the latter in Industries 2621 and 2631 respectively.

SIC 262 (with one four-digit industry): Paper Mills, Except Building Paper Mills — Establishments primarily engaged in manufacturing paper (except building paper—Industry 2661) from wood pulp and other fibers and which may also manufacture converted paper products. Pulp mills combined with paper mills, and not separately reported, are also included in this industry; where separately reported, they are classified in Industry 2611.

SIC 263 (with one four-digit industry): Paperboard Mills — Establishments primarily engaged in manufacturing paperboard, including paperboard coated on the paperboard machine, from wood pulp and other fibers; and which may also manufacture converted paperboard products. Pulp mills combined with paperboard mills, and separately reported, are classified in Industry 2611.

SIC 264 (with eight four-digit industries): Converted Paper and Paperboard Products, Except Containers and Boxes — Establishments primarily engaged in operations required to make a finished product, generally, but not necessarily from purchased paper or paperboard.

SIC 265 (with five four-digit industries): Paperboard Containers and Boxes — Establishments primarily engaged in manufacturing folding paperboard boxes and set-up paperboard boxes from purchased paperboard; corrugated and solid fiber boxes and fiber cans, tubes, drums and similar fiber products from purchased materials; and sanitary food containers from special food board.

SIC 266 (with one four-digit industry): Building Paper and Building Board Mills — Establishments primarily engaged in manufacturing building paper and building board from wood pulp and other fibrous materials. Pulp mills combined with building paper and building board mills, and not separately reported, are included in this industry; where separately reported, they are classified in Industry 2611.

The API (American Paper Institute) classifies paper and board into six product groups, and pulp into five process categories. They are as follows (2):

Paper and Board:

- (A) Newsprint
- (B) Printing, Writing and Related Types
 Groundwood uncoated
 Machine and off machine coated
 Book uncoated and chemical writing
 Cotton fiber
 Thin paper
 Solid bleached bristol
- Packing and Industrial Converting
 Unbleached kraft
 Other packaging and industrial converting
 Special industrial

(continued)

- (D) Tissue
- (E) Construction Grades
- (F) Paperboard

Unbleached kraft Solid bleached packaging Semichemical paperboard Recycled

Pulp:

(A) Dissolving Sulfite Sulfate

(B) Sulfite

Softwood-Bleached Hardwood-Bleached Unbleached

(C) Sulfaté and Soda

Softwood-Bleached Hardwood-Bleached Unbleached

- (D) Semichemical Bleached
 - Unbleached
- (E) Groundwood

The character of the 14 industry subcategories adopted by EPA, and the end products manufactured are summarized below (6).

Integrated Pulp and Paper Mills

Unbleached Kraft: Pulp production without bleaching, by a "full cook" process, utilizing a highly alkaline cooking liquor used principally to produce liner-board used for (1) the smooth facing of corrugated boxes, (2) wrapping paper, and (3) paper for bags and shipping sacks.

Bleached Kraft: Bleached pulp production utilizing pressure, heat and a highly alkaline sodium hydroxide and sodium sulfide cooking liquor used in the manufacture of market pulp, and papers and paperboards such as tissues, foodboard, printing and writing papers.

Soda: Bleached pulp production by a "full cook" process utilizing a highly alkaline sodium hydroxide cooking liquor, used principally to manufacture a wide variety of papers such as printing and writing papers.

Sulfite: Bleached pulp production utilizing a full cook acidic cooking liquor of bisulfites of calcium, magnesium, ammonium or sodium containing an excess of free sulfur dioxide used to manufacture papers.

Dissolving Sulfite: Highly bleached and purified pulp production by a full cook process using very strong solutions of bisulfites of calcium, magnesium, ammonia, or sodium containing an excess of free sulfur dioxide, used principally for the manufacture of rayon.

Sodium Base Neutral Sulfite Semichemical (NSSC-Sodium): Pulp production by

chemical treatment of chips followed by grinding or fiberizing and cooking in a sodium base sulfite solution used in the production of corrugating medium.

Ammonia Base Neutral Sulfite Semichemical (NSSC-Ammonia): Pulp production by chemical treatment of chips followed by grinding or fiberizing and cooking in an ammonium base sulfite solution used in the production of corrugating medium.

Neutral Sulfite Semichemical with Kraft (Kraft-NSSC): Pulp production by chemical treatment of chips followed by grinding or fiberizing and cooking in a sodium base sulfite solution used in the production of corrugating medium. This process is operated in conjunction with an unbleached kraft process thereby permitting recovery of the spent NSSC liquor in the kraft chemical recovery system.

Groundwood: Pulp production utilizing a stone grinder, chemi-groundwood and chemi-mechanical groundwood used principally for the production of newsprint.

Deinking: Pulp production from recycled wastepaper utilizing an alkaline treatment to remove contaminants such as ink and coating pigments used to manufacture a variety of papers such as business, bank and printing papers, tissues and toweling, and as liner for some paperboards.

Paperboard from Wastepaper: The conversion of wastepaper to pulp by ripping, shredding and defibering for the manufacture of paperboard such as file folders, match stems, tablet backs, etc.

Nonintegrated Paper Mills

Fine Paper: The manufacture of fine paper from wood or deinked pulp prepared at another site.

Tissue Paper: The manufacture of tissue paper from wood or deinked pulp prepared at another site.

Coarse Paper: The manufacture of coarse paper from wood or deinked pulp prepared at another site.

The paper industry in the United States produces 56.9 x 10⁶ tons of paper and fiberboard annually. It ranks as the fifth largest U.S. manufacturing industry, with annual sales of 26.5 billion dollars. The industry includes approximately 400 manufacturing plants, located predominantly in the northeast, north central, southeast, and Pacific states (1).

The U.S. paper and allied products industry is diverse and highly competitive; the largest firm controls only 9% of the market (4).

Capital expenditures by the industry rose from \$1.18 billion in the second quarter 1971 to \$2.86 billion in the third quarter of 1975. As reported by McGraw-Hill (2), the following percentages of annual expenditures have gone for replacement or modernization rather than for net additions to plant and equipment: 61% in 1971, 70% in 1972, 75% in 1973, 59% in 1974, 64% in 1975, and

59% planned in 1976. Because of rising fuel costs, it is expected that new plant and equipment will include energy saving capability as part of their design.

Approximately 55% of the total 1975 U.S. pulp and paper was produced in the South in approximately 27% of the mills. The high proportion can be explained by the many large integrated mills in the region. One reason for the concentration of integrated mills in the South is the extensive southern pine forest there. Of the other regions, the West contributed approximately 16%, the North Central States 15%, and the Northeast 14%.

Nonintegrated mills are generally smaller, though more numerous. As they refy more heavily on recycling wastepaper, they are usually located close to the more industrialized areas of the country. Of 805 installations listed in the Lockwood Directory, 475 were nonintegrated. Approximately 70% of these 475 facilities are in the Northeast and North Central Regions.

The API reported that, in 1972, approximately 64% of pulp capacity was in the South (compared with approximately 49% of the paper and board capacity). Similarly, pulp capacity was higher than paper and board capacity in the West, (18% against 14%). In the other two Regions, Northeast and North Central, paper and board capacity was more than the pulp capacity. API figures for 1974 indicated very little change from 1972.

The primary raw material consumed by the paper industry is cellulose, chiefly in the form of wood. Cotton rag and vegetable fibers are also used for certain grades. In addition, the industry consumes quantities of clay and other inorganic fillers, starches, resins, and chemical additives which appear in the final product, as well as pulping and bleaching chemicals. Product categories include newsprint, printing and writing papers, special industrial papers, tissue papers, container and boxboard, packaging papers, and building paper and board. The annual production for each of these categories is shown in Table 4.

TABLE 4: ANNUAL U.S. PRODUCTION OF PAPER BY CATEGORY

Paper Grade			Production 10 ⁶ tons/yea	ır
	Newsprint		3.435	
	Printing and Writing	ñ	13.497	
	Packaging Papers		5.033	
	Glassine, Greaseproof, Vegetable Parchment		0.236	
	Special Industrial		0.564	
	Tissue		3.984	
	Container Board		16.928	
	Boxboard		6.764	
	Building Paper and Board		6.412	

Source: Reference (1)

Estimates of future production trends are given in Table 5. Table 6 shows U.S. Forest Service projections of demand for paper and board by grade through 1985.

TABLE 5: PRODUCTION ESTIMATES BY ECONOMICS DEPARTMENT,
AMERICAN PAPER INSTITUTE

	1,000 Short Tons					
	Paper		Paperboard	Other Grades	Total	
1970	23,220		24,940	4,297	52,457	
1975	29,704		31,873	5,634	67,211	
1980	36,035	-	38,590	6,745	81,370	
1985	43,260	15	46,300	8,115	97,675	
1990	52,700		55,700	9,850	118,250	

Source: Reference (7)

TABLE 6: U.S. FOREST SERVICE PROJECTION OF DEMAND FOR PAPER AND BOARD

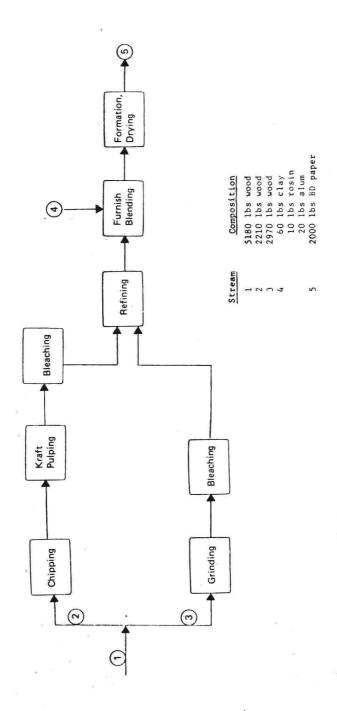
		Millio	ns of Tons -	
	1970.	1975	1980	1985
Newsprint	9.7	11.0	12.5	14.3
Groundwood paper	1.2	1.3	1.4	1.5
Book paper (total)	6.3	7.8	9.5	11.4
Coated	3.8	5.0	6.3	7.8
Uncoated	2.5	2.8	3.2	3.6
Fine Paper	3.1	3.7	4.6	5.6
Coarse and Industrial Paper	6.3	7.4	8.6	9.8
Sanitary and Tissue Paper	3.7	4.7	5.9	7.1
Construction Paper	1.7	1.8	1.9	2.0
Container Board	14.6	18.2	22.4	27.4
Bending Board (total)	7.1	8.4	9.9	11.6
Special Food Board	3.0	3.7	4.6	5.6
Folding Box Board	4.1	4.7	5.3	6.0
Building Board (total)	3.2	3.9	4.7	5.6
Insulating Board .	1.4	1.6	1.8	2.0
Hardboard	1.8	2.3	2.9	3.6
Other Board	3.4	3.9	4.5	5.2

Source: Reference (7)

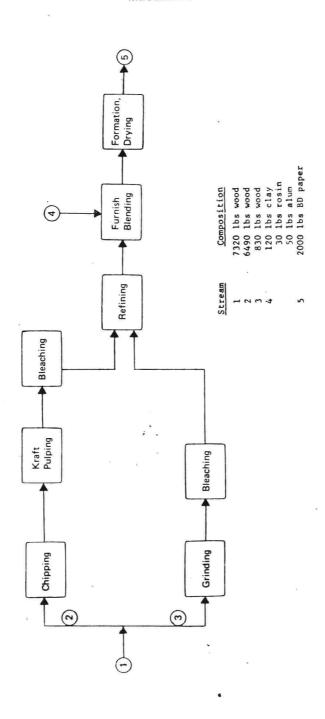
To deal adequately with the overall industry without generating an excessive number of subcategories, and for consistency with previous work, four subcategories of the paper industry were selected by Battelle (1). They are newsprint, writing paper, folding boxboard, and corrugated boxboard. In total, these 4 subcategories represent 71.4% of the industry production, and are typical of differences in processing and raw materials encountered in the paper industry. To further delineate the industry, the papermaking process was considered to begin with the first step of wood reduction (chipping or grinding) and to end as a finished product leaving the forming machine. Wood harvesting operations and paper finishing and converting operations were not included in the Battelle study.

The papermaking process may consist of as many as 11 different processes, depending upon the final product. Flowsheets for 4 major paper industry subcategories are shown in Figures 1 through 4. These flowsheets show typical practice and are not intended to represent conditions existing at every plant.





Source: Reference (1)



Source: Reference (1)