MECHANICAL FASTENING OF PLASTICS

AN ENGINEERING HANDBOOK

BRAYTON LINCOLN KENNETH J. GOMES JAMES F. BRADEN

MECHANICAL FASTENING OF PLASTICS

An Engineering Handbook

Brayton Lincoln Kenneth J. Gomes James F. Braden

Library of Congress Cataloging in Publication Data

Lincoln, Brayton, [date]

Mechanical fastening of plastics.

(Mechanical engineering; 26) Includes index.

1. Fasteners--Handbooks, manuals, etc. 2. Plastics--Handbooks, manuals, etc. I. Gomes, Kenneth J., [date]. II. Braden, James F., [date]. III. Title. IV. Series.
TJ1320.L48 1984 621.8'8'028 83-19013
0-8247-7078-1

Values, data, opinions, and information contained in this book are not guaranteed for accuracy or for freedom from errors or omissions. They are not to be used directly for design criteria, without substantive evidence. The use and reliance thereon for any purpose is entirely voluntary and at the sole risk of the user. The publisher, author(s), and editor(s) disclaim any liability for loss, claim, or damage resulting from their use.

COPYRIGHT © 1984 by MARCEL DEKKER, INC. ALL RIGHTS RESERVED

Neither this book nor any part may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying, microfilming, and recording, or by any information storage and retrieval system, without permission in writing from the publisher.

MARCEL DEKKER, INC. 270 Madison Avenue, New York, New York 10016

Current printing (last digit): 10 9 8 7 6 5 4 3 2 1

PRINTED IN THE UNITED STATES OF AMERICA

MECHANICAL FASTENING OF PLASTICS

MECHANICAL ENGINEERING

A Series of Textbooks and Reference Books

EDITORS

L. L. FAULKNER

S. B. MENKES

Department of Mechanical Engineering
The Ohio State University
Columbus, Ohio

Department of Mechanical Engineering
The City College of the
City University of New York
New York, New York

- 1. Spring Designer's Handbook, by Harold Carlson
- 2. Computer-Aided Graphics and Design, by Daniel L. Ryan
- 3. Lubrication Fundamentals, by J. George Wills
- 4. Solar Engineering for Domestic Buildings, by William A. Himmelman
- Applied Engineering Mechanics: Statics and Dynamics, by G. Boothroyd and C. Poli
- 6. Centrifugal Pump Clinic, by Igor J. Karassik
- Computer-Aided Kinetics for Machine Design, by Daniel L. Ryan
- 8. Plastics Products Design Handbook, Part A: Materials and Components; Part B: Processes and Design for Processes, edited by Edward Miller
- 9. Turbomachinery: Basic Theory and Applications, by Earl Logan, Jr.
- 10. Vibrations of Shells and Plates, by Werner Soedel
- Flat and Corrugated Diaphragm Design Handbook, by Mario Di Giovanni
- 12. Practical Stress Analysis in Engineering Design, by Alexander Blake
- 13. An Introduction to the Design and Behavior of Bolted Joints, by John H. Bickford
- 14. Optimal Engineering Design: Principles and Applications, by James N. Siddall
- 15. Spring Manufacturing Handbook, by Harold Carlson

- Industrial Noise Control: Fundamentals and Applications, by Lewis H. Bell
- 17. Gears and Their Vibration: A Basic Approach to Understanding Gear Noise, by J. Derek Smith
- 18. Chains for Power Transmission and Material Handling: Design and Applications Handbook, by the American Chain Association
- 19. Corrosion and Corrosion Protection Handbook, edited by Philip A. Schweitzer
- 20. Gear Drive Systems: Design and Application, by Peter Lynwander
- 21. Controlling In-Plant Airborne Contaminants: Systems Design and Calculations, by John D. Constance
- 22. CAD/CAM Systems Planning and Implementation, by Charles S. Knox
- 23. Probabilistic Engineering Design: Principles and Applications, by James N. Siddall
- 24. Traction Drives: Selection and Application, by Frederick W. Heilich III and Eugene E. Shube
- 25. Finite Element Methods: An Introduction, by Ronald L. Huston and Chris E. Passerello
- 26. Mechanical Fastening of Plastics: An Engineering Handbook, by Brayton Lincoln, Kenneth J. Gomes, and James F. Braden

OTHER VOLUMES IN PREPARATION

PRFFACE

Robotics, automation, electronics, communication, plastics—these are some of the buzzwords of the world's current industrial directions. At the 1982 National Design Engineering Show approximately 30 percent of respondents to a questionnaire advised that they expected their current or new designs to encompass robotic assembly in one way or another. It is estimated that by the mid-1990s automation, made possible through electronic developments, will have displaced from industry all but 10 percent of our productive workforce, down from approximately 22 percent in the early 1980s.

For those of us engaged in manufacturing and/or marketing of such fundamental products as fasteners and tools, or in designing and assembling new components, the substitution of an electronic and communications base for traditional leading markets such as steel, automotive, building construction, and related industries is having profound consequences.

At the same time that the new industrial direction has been developing, it has been accompanied by a revolution in the manufacturing materials being used—and at about the same pace. This accompanying revolution is of course the switch from the use of metals to the use of plastics. It is very evident in many fields. The use of plastics has been expanding rapidly; over the past 20 years, there has been a tremendous expansion in the development of new ones—harder, more structural polymers and blends. Many plastics are hitting hard at specific uses of metals. More than 40 "families" of plastics are in current use. Each can have dozens of variable subgroups, all with different fastening characteristics.

The designer of plastic parts, already faced with a bewildering series of possible polymer and filler combinations, may face even more difficulties in the future because of possible material property overlaps.

vi Preface

In the field of metals there is a wealth of knowledge covering mechanical fastening, and yet, in spite of all the research that has been done over the past 100 years, not everything about fastening in metals has been researched or covered. In the field of plastics, because of the tremendous surge in material development, the research surface has hardly been scratched. Not much has been published about fastening plastics.

It seems quite evident, therefore, that for those of us now engaged or about to be engaged with the assembly and fastening of products, such as product designers, manufacturing engineers, buyers, fastener marketing personnel, and students, there is a pressing need to understand the new materials and how fasteners work in them and an accompanying requirement to understand how fastening methods will be affected by switches to automatic assembly. This book endeavors to be a modest beginning to the creation of such an understanding.

Brayton Lincoln Kenneth J. Gomes James F. Braden

ACKNOWLEDGMENTS

We are especially indebted to Continental/Midland, a unit of AMCA International Corporation for the generous permission to make copious use of material from their considerable publications, laboratory studies, and audiovisual programs previously developed by the authors while they were employed at Continental Screw on the subject of fastening in plastics. Most of the illustrations in Chapters 2, 7, and 8 are in this category.

The general ideas for Sec. 1.1, Chap. 1, "Organization of the Plastics Goods Manufacturing Process, came from *Plastic Design Forum's* published article "The Plastics Production Process," © 1980 Industry Media, Inc., Denver, Colorado. The authors wish to express their thanks to the publisher for permission to incorporate these ideas in this volume.

Many of the core ideas of this book were previously published in two articles by Kenneth J. Gomes in the August and September 1982 issues of Assembly Engineering, under the title "Fastening Plastics," © 1982, Hitchcock Publishing Co., Inc., Wheaton, Illinois. The authors gratefully acknowledge permission of the publisher to use illustrations and quote extensively from these articles.

Special thanks to:

AKKO Fastener Bob Adler Ken Delape

L. & C. Arnold Werner C. Berger Manfred Schwarz ARO Corp.
Phillips Milan
Thomas L. Reed

Assembly Engineering Magazine
Mary Emrich
Robert J. Kelly
Roland Laboissonierre
Terry Thompson

Black and Webster
Bob Dennen
Peter G. MacLaren

Bulten-Newall Malcolm MacGregor

Camcar/Textron
Bernard F. Reiland

Carr Division of TRW, Inc. Donald R. Portlock

Conti, A. G. Barry Hughes

Continental/Midland Claire Acheson George A. Andrews Arthur D. Bancroft Dennis Boyer Rick Caravalho Eugene Chapman H. Kurt Dieme Pat Graham Herman Muenchinger Louis G. Roehr Steven Roonev Doris Sanford Arthur E. Schneider David Walker Robert L. Welter

DuPont James H. Crate

ELCO Industries Joe Kordash Jack Rolf

General Electric Plastics,
Pittsfield
Renee Miller
Sam Miller
Edward Stumpek

GKN Screws & Fasteners, Ltd. W. John Heap Gobin Daude, S. A. Max Augenthaler

Greenfield Tap & Die Div., TRW Dino Emmanuele

Helicoil, Div. Mite Corp. Gary Canestrari Bill Downing Al Mussnug Jim Wilson

Japan Fastener Research and Engineering Co., Ltd. Akira Kasai Marty Kishiro

Linread, Ltd.
Donald G. Lynall
John Parker

Modern Plastics Encyclopedia Joan Agranoff

Plastics Design Forum Deb Brewer

The Polymer Corporation Leroy Q. Wenrich

PSM Fasteners, Ltd. Jimmy Tildesley

Reed and Prince Mfg. Co. Gil Rainsford

Sonics and Materials, Inc. Robert Armstrong Michael Donnaty

U.S. Army R & D Command, Plastics Technical Evaluation Center, Picatinny Arsenal John Nardonne

Weber Automatic Screw Drivers and Assembly Systems, Inc. John Grey Dieter Uckert

CONTENTS

Pre	race		V
Ack	nowledg	ments	vi
Cha	pter 1	Introduction to Plastics	1
1.1	Organi	ization of the Plastic Goods Manufacturing Process	2
		Resin Producers	2
	1.1.2	Compounders	2
	1.1.3	Processors	3
	1.1.4	Finished Goods Manufacturers	3
	1.1.5	Suppliers	4
		s Versus Metals	4
1.3	A Brie	f Explanation of Plastics for the Fastener Engineer	6
1.4	Thermo	oplastics Versus Thermoset (Cross-linked) Plastics	8
1.5		oplastic Subgroups	9
	1.5.1	Polyolefin Subgroups: Polypropylene and	
		Polyethylene	10
		Vinyls	10
		Styrenics	10
		Fluoropolymers	10
		Cellulosics	10
		Engineering Grades	11
	1.5.7	de la contracta de la contract	11
1.6		oset Plastics	12
1.7		n Injection Molding and Reinforced Reaction	
4.0		on Molding Processes	12
1.8	Fillers		12
1.9	- 10001101	zers	12
References		13	
RIDII	ography	<i>†</i>	13
			ix

x	Contents

Cha	pter 2	Mechanical Fasteners Used in Plastics	15
2.1	Perma	nent Assemblies	15
2.2	The C	Challenge: Disassembly	15
	2.2.1	Nonthreaded Fasteners	16
	2.2.2	Nuts and Bolts	16
	2.2.3	Inserts	16
	2.2.4	Studs	17
		Plastic Fasteners for Plastics	17
	2.2.6	Machine Screws Used in Tapped Holes	18
2.3	Metal	Thread-Forming and Thread-Cutting Screws for	
	Plastic	es	18
	2.3.1	First Screws Designed for Metals	19
	2.3.2	Qualified Success Achieved	22
	2.3.3	Thread-Cutting Screws	23
2.4		for New Screw Types	24
	2.4.1	High Drive Torque	24
	2.4.2	Induced Stress	25
2.5		d-Rolling Screws Especially Designed for Use	
	in Pla		25
		Characteristics of the New Screws for Plastics	25
		Double-Lead Threads	28
		Trilobular Shape	29
		Small Root Diameter	29
		Semibuttress Thread Form	30
		"Push-in" Fasteners	30
	0.70	Guidance Can Be Given	31
100	rence		31
Bibl	iograph	У	32
Cha	oter 3	Fastening Characteristics of Plastics	33
3.1	Stiffne	ess in Plastics	33
		Flexural Modulus: A Measure of Stiffness	33
		Polymers with Flex Moduli Less than 200×10^3 PSI	34
		Polymers with Flex Moduli from 200 to 400 × 10 ³ PSI	34
	3.1.4		01
		10 ³ PSI	35
	3.1.5	Polymers with Flex Moduli Over 1000 × 10 ³ PSI	35
3.2	Reinfo	rcements: Effects on Plastics	36
3.3	Crysta	allinity in Plastics	37
3.4	Molecu	lar Weight	40
3.5		re Content	40
3.6	Elastic	ity and Resiliency in Plastics	41
		Creep	41
	3.6.2		43
	3.6.3		43
3.7	Crazin	g	43
3.8	Anneal	ing and Thermal Treatments	45

-			
Cor	itents		xi
3.9	Cono	luding Thoughts	45
	erence		45
	liograp		46
DIO	nograp	niy	46
Cha	pter 4	Generic Name Plastics	47
The	rmopla	stic Resins, Crystalline	48
4.1	Polyo	lefins	48
	4.1.1	Polyethylene (PE): Low-Density (LDPE), High-Density (HDPE), and Ultrahigh-Molecular- Weight (UHMWPE)	48
	4.1.2		51
		Polyallomer	52
4.2		Performance, Thermoplastic Crystalline Polymers	53
	4.2.1		53
Cell	ulosics	oopoly mor	55
	4.2.2	Cellulose Acetate Butyrate (CAB)	55
	4.2.3	Cellulose (Acetate) Proprionate (CAP)	56
	4.2.4	Fluoropolymers: (poly) Tetrafluoroethylene	00
		(TFE/PTFE) and Fluoronated Ethylene Propylene	
		(FEP)	57
	4.2.5	Nylon (polyamide)	58
	4.2.6	Thermoplastic Polyester: Polybutylene Terephthal-	•
		ate (PBT) and Polyethylene Terephthalate (PET)	61
	4.2.7	Polyphenylene Sulfide (PPS)	63
The		stic Resins, Amorphous	64
4.3	Vinyls	3	64
	4.3.1		64
4.4	High-	Performance, Thermoplastic Amorphous Polymers	65
	4.4.1	Acrylics	65
	4.4.2	Polycarbonate (PC)	66
	4.4.3	Polyetherimide	68
	4.4.4	Polyimide (PI)	70
	4.4.5	Modified (poly)Phenylene Oxide (PPO)	71
Styr	enics		73
	4.4.6	Polystyrene (PS)	73
	4.4.7	Acrylonitrile-Butadiene-Styrene (ABS)	75
	4.4.8	Styrene-Acrylonitrile Copolymer (SAN)	77
	4.4.9	(= = =)	79
		Polysulfone	80
4.5		oplastic Structural Foam	81
4.6		oset Plastics	82
	4.6.1	Diallyl Pthalate (DAP)	82
	4.6.2	Amino Resins: Urea Formaldehyde and Melamine	
	4 0 0	Formaldehyde	83
	4.6.3	Phenolic	84
	4.6.4	Thermoset Polyester: Unsaturated Polyester or Alkyd Polyester	9.6

xii	Contents

4.7		87
	4.7.1 Urethane Foam 4.7.2 Reaction Injection Molding (Reinforced Reaction	87
	Injection Molding) Process	88
Trad	emarks Cross-referenced in Chapter 5	88
	rences	89
	ography	89
Chan	oter 5 Tradename Plastics	91
		91
5.1	Bakelite-Phenolic (Union Carbide Corporation, Specialty	01
E 0	Chemicals and Plastics Division)	91
5.2	Celanex (Celanese Plastics and Specialties Company)	92
5.3	Celcon (Celanese Plastics and Specialties Company)	92
5.4	Cycolac (Marbon Division, Borg-Warner Chemicals)	92
5.5	Delrin (E. I. Du Pont de Nemours and Co.)	93
5.6	Durez (Occidental Chemical Corporation)	93
5.7	Fiberesin (Formerly Made by United States Gypsum)	93
5.8	Gafite-Gaftuf (GAF Corporation, Engineering Plastics	
	Department)	94
5.9	Genal (General Electric Company, Specialty Plastics	
	Division)	94
5.10	Glaskyd (American Cyanimid Company, Organic Chemical	
	Division)	95
5.11	Glastic (Glastic Corporation)	95
5.12	Kralastic (Uniroyal Chemical, Division of Uniroyal, Inc.)	95
5.13	Lexan (General Electric Company, Specialty Plastics	
	Division)	95
	5.13.1 Standard Screws	96
	5.13.2 Special-Design Screws for Plastic	96
5.14	Merlon (Mobay Chemical Company)	96
5.15	Minlon (E. I. Du Pont de Nemours and Co.)	96
5.16	Moplen (USS Novamont, Inc.)	97
5.17	Noryl (General Electric Company, Specialty Plastics	
	Division)	97
5.18	Nylafil (Fiberfil Division, Dart Industries, Inc.)	97
5.19	Polycarbafil (Fiberfil Division, Dart Industries, Inc.)	98
5.20	1900 Ultrahigh Molecular Weight Polymer (Hercules,	
	Inc.)	98
5.21	Pro-Fax (Hercules, Inc.)	98
5.22	Profil (Fiberfil Division, Dart Industries, Inc.)	98
5.23	Royalex (Uniroyal Chemical, Division of Uniroyal, Inc.)	99
5.24	Rynite (E. I. Du Pont de Nemours and Co.)	99
5.25	Ryton (Phillips Chemical Company, Plastics Technical	33
	Center)	99
5.26	Teflon (E. I. Du Pont de Nemours and Co.)	100
5.27	Tenite (Eastman Chemical Products, Inc., Plastics	100
	Division)	100
	5.27.1 Tenite-Polyethylene	100
		100

Con	tents	xiii
	5.27.2 Tenite-Polypropylene	100
	5.27.3 Tenite-Cellulose Proprionate	100
5.28	B Tivar (Poly-Hi/Menasha Corp.)	101
5.29	Ultem (General Electric Company, Specialty Plastics Division)	101
5.30	Valox (General Electric Company, Specialty Plastics Division)	101
5.31	Vespel (E. I. Du Pont de Nemours and Co.)	102
5.32	Victrex (ICI Americas)	102
5.33	Vydyne (Monsanto Company)	102
5.34	Zytel (E. I. Du Pont de Nemours and Co.)	103
Cha	pter 6 Fastening-Site Design Considerations:	
Thr	eaded Fasteners	105
6.1	Fastening-Site Design: Self-Threading Screws	105
	6.1.1 Pilot Holes	105
	6.1.2 Boss Diameter	105
	6.1.3 Costs, Cosmetics, and Strength	107
	6.1.4 Screw Engagement	107 108
	6,1.5 Determining Screw Diameter	
	6.1.6 Boss Design: General Remarks	108
6.2	Assembly Considerations: Self-Threading Screws	108
	6.2.1 Drive and Fail Torque	109
	6.2.2 Torque Tension	109
6.3	Assembly Equipment: Self-Threading Screws	110
	6.3.1 Power Screwdrivers	111
	6 3 2 Equipment for UP 1 1 UP .	111
6.4	Troubleshooting, Galf William 1	111 112
	6 1 1 Stringing Descious A 11	$\frac{112}{112}$
	6 4 2 Charling of the Division of	112
	6 4 3 Tooganing of the Tit	
	6 4 4 Conoral Consideration	113
6.5	Tanning in Plactice	114
	6.5.1 Tenning in There at W.	114 114
	6.5.9 Tonning in Dia 1 II I	114 115
	6.5.2 Conomal Daniel III	115 115
Refer	rence	116
Biblio	ography	116
		110
		117
7.1	Machine Screws versus Special-Design Screws for Plastics	
	Application Study 1	17
7.2	Screw Selection Affords on Automatical	17
	Application Study 9	20
7.3	Failure to Check Out the Fastening Site with a	20
	Laboratory	
	Application Study 2	22
7.4	Effect of Different Molding Market	23
	Application Studen 4	24
	1	24

xiv	Contents
-----	----------

7.5	Obtaining a Consistent Magnitude of Torque with	
	Small Screws	127
	Application Study 5	127
7.6	A Problem Just the Opposite of the Usual	130
	Application Study 6	131
7.7	The Importance of Correct Boss Design	133
7.8	When Screw Selection Is Not Thoroughly Tested	133
	Application Study 7	134
7.9	A Case Study in Structural Foam and Some Famous	
	Last Words	135
	Application Study 8	136
7.10		
	Fastener Specifications	136
	Application Study 9	137
Bibli	ography	138
Chap	oter 8 The Fastener Laboratory	139
	•	
8.1	The Need for Reliable Laboratories in the Fastening	
0 0	Industry	139
8.2	Functions of a Fastener Laboratory	140
	8.2.1 Fastener Research: A Cooperative Venture	140
0 0	8.2.2 Subjects to Investigate	141
8.3	Definitions of Terms Used	141
8.4	Determining Optimum Hole Size	142
8.5	Laboratory Equipment in Analysis of Plastics Applications	144
8.6	Laboratory Study Examples	146
Kelei	rence	152
Chap	ter 9 Power Screwdriving Equipment	153
Selec	tion of the Driver Tool	154
9.1	Explanation of "Soft" and "Hard" Draw, Slam, or Pull-up	154
9.2	Screwdriver Configuration	156
	9.2.1 Straight Body: Lever or Push Control	156
	9.2.2 Pistol Grip	156
	9.2.3 Right-Angle Drivers	158
9.3	Electric or Pneumatic Drivers?	158
9.4	Driving Methods for Air-Powered Portable Screwdrivers	159
	9.4.1 Direct Drive-Air Stall	160
	9.4.2 Automatic or Mechanically Adjustable Clutch-Con-	
	trolled Screwdrivers	161
9.5	Making the Choice of Type of Screwdriver	163
9.6	Operating Speeds	165
9.7	Accuracy	165
9.8	Torque Level Ranges	166
9.9	Torque Control and Size Selection in Plastic Applications	167
9.10	Manufacturers (Portable, Air-Powered Screwdrivers)	168
9.11	A Word About Fastener Pick-up Methods	169

Contents	x^{2}
9.12 Bench Model Automatic Screwdrivers	170
References	174
Bibliography	174
Chapter 10 Inserts and Insertion Methods	175
10.1 Insert Categories	175
10.2 In-Place Molded Inserts	177
10.2.1 Design of In-Place Molded Inserts or Studs	179
10.3 Expansion Inserts	179
10.4 Cap Nuts	180
10.5 Helically Coiled Wire Thread Inserts	181
10.5.1 Insert Fastening-Site Design	182
10.5.2 Tapping in Plastics	184
10.6 Ultrasonic Insertion	184
10.6.1 Ultrasonic Equipment	184
10.6.2 Special-Design Inserts for Ultrasonic	
Installation in Thermoplastics	189
10.7 Summary: Inserts for Frequent Disassembly Usage and	i
Push-in Fasteners	189
References	192
Bibliography	192
Appendix 1: Tradenames and Manufacturers	193
Appendix 2: Some Questions to Ask About Fastener	
Applications in Plastics	199
Appendix 3: Summary: Fastener Recommendations	201
Index	207