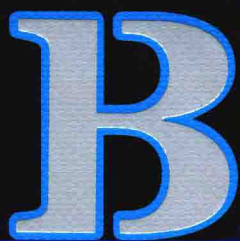


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# 温州蓝皮书

BLUE BOOK OF WENZHOU

编委会主任/马永良 陈作荣 执行主任/洪文滨

## 2017年 温州经济社会形势 分析与预测

主编/蒋儒标 王春光 金浩

副主编/朱康对 王健 任晓 陈中权

ANALYSIS AND FORECAST ON ECONOMY AND SOCIETY  
OF WENZHOU (2017)



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## 摘要

本书是中共温州市委党校和中国社会科学院社会学研究所合作推出的第十本温州蓝皮书，由总报告、经济篇、社会篇、文化篇、生态篇、专题篇和附录7个部分构成，共29篇研究报告。

总报告认为，2016年，温州积极应对各种挑战和机会，统筹处理以稳增长、调结构、惠民生、防风险为重点的各项任务，以深化供给侧改革和创新发展为动力，以推进经济转型、城市转型、社会转型为目标，有效化解了经济下行的压力，实现经济增速8.4%，为2011年温州区域金融风波爆发以来的最高增速，产业结构调整取得新的进展，多项社会事业改革试点工作得到有效推进，实现了“十三五”良好开局。开展以城乡危旧房治理改造、违法建筑排查整治和拆除、城中村改造等八项任务的“大拆大整”专项行动，全力治理长期影响城市发展的痼疾、顽疾和乱象，城市转型发展迎来了曙光。

总报告指出，2016年，温州三次产业发展平稳，结构调整取得成效。农业生产平稳向好，同比增长1个百分点；工业经济稳步回升，工业分化明显，内部结构调整继续优化；第三产业对经济的带动作用继续提高，实现三产增加值2793.91亿元，增长10.4%，对经济的贡献率达到65.7%，主导地位更加突出。不良贷款继续双下降，金融生态逐步恢复，经济运行进一步回升并企稳。地方立法坚实起步，颁布了三部地方性法规，立法成果显著。

总报告研究认为，当前，全球经济仍处于温和复苏中，但复苏的态势并不稳固，由于世界各主要经济体面对经济增长困境的立场难以统一，贸易保护和贸易摩擦不可避免。李克强总理在两会政府报告中，将2017年经济增长预期目标调低为6.5%，CPI控制在3%以内，M2预期增长12%。受国际



国内环境影响，温州经济增长将小幅放缓，预期目标为8%左右。

总报告指出了当前经济社会发展中值得重点关注的经济增长动能不足等问题，并提出了相应的建议。

经济篇聚焦农业、工业、服务业、投资、金融、财政、房地产、贸易等，全面反映了温州的经济运行状况，提出了要加快供给侧结构改革、大力发展服务业、改善信贷结构、防止金融风险反弹等建议。

社会篇继续研究年度居民收支、社会治安，关注了司法领域改革中的人民监督员的温州探索，反映了温州户籍制度改革的进展。

文化篇涉及文化发展、文化与金融合作、古建筑保护和公共图书馆系统改革。

生态篇涉及畜禽养殖业污染防治、水污染防治、大气污染源排放、工业园区的循环化改造。

专题篇对农村产权制度改革和担保链化解经验进行了总结性研究，对金融危机趋势进行了分析，研究了众创空间的发展，对在温大院名校运行进行了评估，提出了针对性意见。

附录反映了1978~2016年温州经济社会发展的主要指标。

## Abstract

This book is the tenth edition of Wenzhou blue book, consisting of seven parts with totally twenty-nine reports, including General Report, Economic Development, Social Development, Culture Development, Ecological Development, Special Topics and Appendix.

General Report points out that since 2016, Wenzhou has been actively dealing with sorts of challenges and opportunities, making overall plans on tasks of ensuring steady economic growth, readjusting industrial structures, improving living standards and preventing major risks. With deepening supply-side structural reform and innovation development as the main drives, and promoting economic transformation, urban transformation and social transformation as principal aims, Wenzhou has effectively conquered economic downward pressure and witnessed an economic growth rate of 8.4% , which is the highest since 2011 financial crisis. New progress has been made on strategic adjustment of industry structure, and numbers of social programs, which promises a solid start of 13th Five-Year Plan. By means of specific project – Comprehensive Regulation and Renovation, which focuses on 8 tasks including renovating dilapidated buildings in urban and rural areas, investigating, taking administrative actions to regulate or demolish illegal constructions, renewing urban villages, etc. , Wenzhou made every effort to eliminate all factors that have been long hindering the city's development. The future of urban transformation cause appears to be bright.

It also reports that in 2016, Wenzhou kept a steady development in three industries and achieved effective results in structural adjustment. The agricultural production has gained a stable 1% growth. There was also a steady rise and obvious differentiation in industrial economy, with its internal structure adjustment being continuously optimized. The tertiary industry played a more important role in leading economic development, which realized a 10.4% growth and generated





added value of 279391 million. The tertiary industry's 65.7% contribution to the total economy proved its dominant position. Meanwhile, NPL was maintaining its "double decline" trend, financial ecology was gradually recovering, and economy went back up and stabilized. Wenzhou also made a solid start in local legislation by introducing three new local regulations, which yielded favorable results.

According to the research in the general report, the current global economy is still in a modest recovery in 2017, but in an unstable state, for some of the world's major economies are reluctant to fall into lines when confronting economic dilemma, while protectionism and trade friction are still inevitable. In Chinese government work report during China's "Two Sessions", Premier Li Keqiang denoted that the economic growth is expected to decrease to 6.5%, the annual target of CPI shall be within 3%, and M2 is expected to increase by 12%. Influenced by international and domestic economic environment, the speed of Wenzhou's economic growth is believed to slow down slightly, with the target rate expected to be about 8%.

The General Report also listed worthy – of – attention issues existing in current economic and social development, such as lack of robust driving forces for economic growth, then render advices accordingly.

Economic Development includes reports on agriculture, industry, service industry, investment, finance, public finance, real-estate and trade, which fully reflect the economic operative situation in Wenzhou. Suggestion like strengthening structural reform of the supply front, further development of service industry, improving the credit structure and preventing financial risks from reemergence are proposed in these reports.

Social Development includes reports on annual income and expenses, changes in public security and its reason, Wenzhou's exploration of people supervisors policy in judicature reform as well as the progress of Wenzhou household registration system reform.

Culture Development includes reports on culture development, cultural and financial industries' cooperation, historic building conservation and reform of library system.

Ecological Development is consisted of reports on contamination prevention

and control in animal husbandry and poultry farming, water pollution prevention and control, emission of air pollution sources and circulating reform of the industrial parks.

Special Topics includes summative studies on rural property rights system reform trial, defusing guarantee circle risks among enterprises, the trend of financial crisis and the development of co-working space. It also includes reports on evaluating the progress of introducing advantageous resources of famous institutions and universities in Wenzhou's scientific research institutions and proposed specific advice.

Main indexes of Wenzhou's social and economical development during 1978 – 2016 are listed in Appendix.

# 目 录



## I 总报告

- B. 1** 2016年温州经济社会发展报告 ..... 课题组 / 001

## II 经济篇

- B. 2** 温州经济运行分析与预测（2016 ~2017） ..... 高顺岳 / 024
- B. 3** 温州工业经济运行分析与预测（2016 ~2017） ..... 任 晓 / 035
- B. 4** 温州农村经济发展分析与预测（2016 ~2017）  
..... 谢小荣 潘国义 / 052
- B. 5** 温州服务业运行分析与预测（2016 ~2017） ..... 郑黎明 / 062
- B. 6** 温州市对外贸易发展分析（2016 ~2017）  
..... 林 俐 耿 颖 / 076
- B. 7** 温州市固定资产投资形势分析与展望  
（2016 ~2017） ..... 孙福国 王克静 虞臣肖 / 088
- B. 8** 温州金融形势分析及展望（2016 ~2017） ..... 陈斌杰 / 098
- B. 9** 温州市地方财税运行分析（2016 ~2017） ..... 余中平 / 115



- B. 10** 温州市区商品住房市场运行分析与研判  
(2016~2017) ..... 金 瓯 / 127

### III 社会篇

- B. 11** 2016年温州居民收支情况分析 ..... 陈海艇 陈斌峰 林焱锋 / 139
- B. 12** 2016年温州社会治安形势分析 ..... 黄建春 / 149
- B. 13** 人民监督员制度改革的温州探索 ..... 蔡多多 卢成仁 / 159
- B. 14** 温州市户籍制度改革进展报告 ..... 陈忠谊 / 170

### IV 文化篇

- B. 15** 2016年温州文化发展报告 ..... 课题组 / 183
- B. 16** 温州文化产业与金融合作研究 ..... 吴春艳 / 194
- B. 17** 温州古建筑保护研究 ..... 课题组 / 201
- B. 18** 温州市图书馆系统发展与改革研究 ..... 谢中榜 / 212

### V 生态篇

- B. 19** 温州市畜禽养殖业污染防治研究报告 ..... 唐庆蝉 / 225
- B. 20** 温州市大气污染源排放水平调查报告  
..... 王强强 宋跃群 叶舒帆 薛 设 / 233
- B. 21** 温州市工业园区循环化改造对策研究  
..... 薛 设 叶舒帆 王强强 / 251
- B. 22** 温州市水污染防治研究报告 ..... 麻素挺 孙肖泓 林海转 / 260

### VI 专题篇

- B. 23** 领导干部对温州2016年经济社会发展评价和  
2017年趋势判断 ..... 朱康对 朱呈访 夏择民 / 272

<b>B. 24</b>	2016年温州工业企业生产经营状况分析 .....	课题组 / 288
<b>B. 25</b>	温州农村产权制度改革试验报告 .....	徐 炯 / 297
<b>B. 26</b>	温州化解企业担保链风险的实践与启示 .....	张震宇 李飞琰 杨 勇 / 312
<b>B. 27</b>	温州众创空间发展报告 (2016) .....	王 健 周义邦 谢益鹏 / 330
<b>B. 28</b>	国际金融危机以来温州金融纠纷态势研究 .....	高兴兵 / 345
<b>B. 29</b>	大院名校在温州科研机构发展情况调查 .....	朱康对 / 363

## VII 附录

<b>B. 30</b>	1978 ~ 2016年温州经济社会发展主要指标 .....	/ 375
--------------	--------------------------------	-------

皮书数据库阅读 **使用指南**

# CONTENTS



## I General Report

- B.1** The General Report of Economic and Social Development of Wenzhou in 2016 *The Research Group / 001*

## II Economic Development

- B.2** Analysis and Forecast on Economic Operation Situation of Wenzhou (2016-2017) *Gao Shunyue / 024*
- B.3** Analysis and Forecast on Industrial Economic Operation of Wenzhou (2016-2017) *Ren Xiao / 035*
- B.4** The Analysis and Forecast of Wenzhou Rural Economy Development (2016-2017) *Xie Xiaorong, Pan Guoyi / 052*
- B.5** The Analysis and Forecast of Wenzhou's Service Industry Development (2016-2017) *Zheng Liming / 062*
- B.6** The Analysis of Wenzhou's Foreign Trade Development (2016-2017) *Lin Li, Geng Ying / 076*
- B.7** The Analysis and Prospect on the Situation of Fixed Assets Investment of Wenzhou (2016-2017) *Sun Fuguo, Wang Kejing and Yu Chenxiao / 088*

- B.8** The Analysis and Prospect of Financial Situation in Wenzhou  
(2016-2017) *Chen Binjie* / 098
- B.9** The Analysis on Operational Aspect of Wenzhou's Local Finance  
and Taxation (2016-2017) *Yu Zhongping* / 115
- B.10** The Analysis and Assessment on Operational Aspect of  
Wenzhou's Residential Real Estate Market (2016-2017)  
*Jin Ou* / 127

### III Social Development

- B.11** The Analysis of Residents' Income and Expenditure in  
Wenzhou (2016) *Chen Haiting, Chen Binfeng and Lin Yanfeng* / 139
- B.12** The Analysis on the Public Security Situation of Wenzhou in 2016  
*Huang Jianchun* / 149
- B.13** Wenzhou's Exploration of People Supervisors Policy Reform  
*Cai Duoduo, Lu Chengren* / 159
- B.14** Report on the Progress of Wenzhou Household Registration  
System Reform *Chen Zhongyi* / 170

### IV Culture Development

- B.15** Report on Wenzhou's Cultural Development in 2016  
*The Research Group* / 183
- B.16** Research on Cultural and Financial Industries' Corperation  
in Wenzhou *Wu Chunyan* / 194
- B.17** Research Report of Wenzhou's Historic Building  
Conservation *The Research Group* / 201
- B.18** Research on Library System's Development and Reform in  
Wenzhou *Xie Zhongbang* / 212



## V Ecological Development

- B.19** Research on Wenzhou's Contamination Prevention and Control in  
Animal Husbandry and Poultry Farming *Tang Qingchan* / 225
- B.20** Report on Emission Levels Survey of Air Pollution Sources in  
Wenzhou *Wang Qiangqiang, Song Yuequn, Ye Shufan and Xue She* / 233
- B.21** Countermeasures Research on Circulating Reform of the  
Industrial Parks in Wenzhou *Xue She, Ye Shufan and Wang Qiangqiang* / 251
- B.22** Research Report on Water Pollution Prevention and Control in  
Wenzhou *Ma Suting, Sun Xiaofeng and Lin Haizhuan* / 260

## VI Special Topics

- B.23** Leading Cadres' Comments on Wenzhou's Economic and  
Social Development Situation in 2016 and Trend  
Judgments of 2017  
*Zhu Kangdui, Zhu Chengfang and Xia Zemin* / 272
- B.24** The Analysis on Production Operation State of Industrial  
Enterprises of Wenzhou in 2016 *The Research Group* / 288
- B.25** Report on Rural Property Rights System Reform Trial in Wenzhou  
*Xu Jiong* / 297
- B.26** The Practice and Instructive Meaning of Defusing Guarantee  
Circle Risks among Enterprises in Wenzhou  
*Zhang Zhenyu, Li Feili and Yang Yong* / 312
- B.27** Report on the Development of Co-working Space in Wenzhou  
*Wang Jian, Zhou Yibang and Xie Yipeng* / 330
- B.28** Research on Wenzhou's Financial Dispute Situation since Global  
Financial Crisis *Gao Xingbing* / 345



- B.29** A Survey on the Implementation Progress of Introducing  
Advantageous Resources of Famous Institutions and  
Universities in Wenzhou's Scientific Research  
Institutions *Zhu Kangdui* / 363

## VII Appendix

- B.30** Main Index of Wenzhou's Social and Economic  
Development During 1978-2016 / 375