

中国人民银行统计季报

THE PEOPLE'S BANK OF CHINA QUARTERLY STATISTICAL BULLETIN

2009-2

总第54期

VOLUME LIV

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1.1 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	国内生产总值* (现价) Gross Domestic Product* (Current Price)	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry
2002	120333	16537	53897	49899
2003	135823	17382	62436	56005
2004	159878	21413	73904	64561
2005	183868	23070	87365	73433
2006	211924	24040	103162	84721
2007.01				
2007.02				
2007.03	52954	3586	25729	22039
2007.04				
2007.05				
2007.06	112308	9111	56025	43778
2007.07				
2007.08				
2007.09	174331	17604	84031	67427
2007.10				
2007.11				
2007.12	257306	28627	124799	103880
2008.01				
2008.02				
2008.03	61491	4720	30778	25993
2008.04				
2008.05				
2008.06	130619	11800	67419	51400
2008.07				
2008.08				
2008.09	201631	21800	101117	78714
2008.10				
2008.11				
2008.12	300670	34000	146183	120487
2009.01				
2009.02				
2009.03	65745	4700	31968	29077

* 季度国内生产总值为当年累计数。国家统计局根据2004年中国经济普查数据对2004年度GDP数据进行了调整,并对1993—2003年度GDP历史数据进行了修正。2006年第一季度开始,根据《国民经济行业分类》(2002)将“农林牧渔服务业”从第三产业调整到第一产业。2006年、2007年数据已调整为最终核实数。

* The quarterly data for GDP are grand totals of current year. National Bureau of Statistics (NBS) re-accounted the GDP of 2004 using the China's Economic Census data of 2004, and revised annually historical GDP data of certain years from 1993 to 2003. Beginning from 2006 Q1, according to the *Classification of National Economic Sectors*(2002) the agriculture, forestry, animal husbandry, fishery and service have been readjusted from the tertiary industry to the primary industry. The data in 2006 and 2007 are updated since the final verification was made according to GDP accounting and releasing process of the NBS.

1 2 主要经济指标

Major Economic Indicators

单位: %

Unit: %

	国内生产总值* Gross Domestic Product*	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry	工业增加值** Industrial Value-added**	国有及国有控股企业 State-owned and State-holding Enterprises	集体企业 Collective Enterprises	外商及港澳台投资企业 Foreign-funded Enterprises
2002	9.1	2.9	9.8	10.4	12.6	11.7	8.6	13.3
2003	10.0	2.5	12.7	9.5	17.0	14.3	11.5	20.0
2004	10.1	6.3	11.1	10.1	16.7	14.2	9.9	18.8
2005	10.4	5.2	11.7	10.5	16.4	10.7	12.4	16.6
2006	11.6	5.0	13.0	12.1	14.7	15.8	4.2	12.9
2007.01								
2007.02					12.6	10.1	6.9	12.0
2007.03	13.0	4.4	13.2	11.3	17.6	13.6	10.6	16.5
2007.04					17.4	13.2	12.2	15.4
2007.05					18.1	13.0	12.9	17.1
2007.06	13.4	4.0	13.7	12.1	19.4	13.3	14.6	18.3
2007.07					18.0	12.5	11.3	17.4
2007.08					17.5	13.6	8.5	15.9
2007.09	13.4	4.3	13.5	12.7	18.9	15.6	7.9	16.9
2007.10					17.9	13.6	8.8	16.7
2007.11					17.3	14.2	10.4	15.1
2007.12	13.0	3.7	14.7	13.8	17.4	13.6	9.8	17.2
2008.01								
2008.02					15.4	11.5	12.2	13.3
2008.03	10.6	2.8	11.5	10.9	17.8	14.3	10.7	15.6
2008.04					15.7	11.3	9.5	14.1
2008.05					16.0	12.6	8.8	14.4
2008.06	10.4	3.5	11.3	10.5	16.0	12.4	8.9	12.8
2008.07					14.7	11.8	7.4	11.9
2008.08					12.8	9.7	9.1	9.7
2008.09	9.9	4.5	10.5	10.3	11.4	7.4	10.4	8.2
2008.10					8.2	4.5	3.8	5.0
2008.11					5.4	0.7	4.4	1.5
2008.12	9.0	5.5	9.3	9.5	5.7	-0.6	1.8	0.3
2009.01								
2009.02					11.0	3.6	10.8	3.7
2009.03	6.1	3.5	5.3	7.4	8.3	2.7	5.1	3.0

* 国内生产总值累计增长率和工业增加值当月增长率按可比价格计算。国家统计局根据2004年中国经济普查数据对2004年度GDP数据进行了调整,并对1993—2003年度GDP历史数据进行了修正。2006年、2007年数据已调整为最终核实数。

* The growth rates of accumulative GDP and the growth rates of monthly industrial value-added are calculated on the basis of comparable price. National Bureau of Statistics (NBS) re-accounted the GDP of 2004 using the China's Economic Census data of 2004, and revised annually historical GDP data of certain years from 1993 to 2003. The data in 2006 and 2007 are updated since the final verification was made according to GDP accounting and releasing process of the NBS.

** 工业增加值口径自2007年1月起改为年主营业务收入500万元及以上的工业企业。

** The industrial value-added has been adjusted to industrial enterprises with the annual sales income from main business over 5 million yuan since January 2007.

1.3 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	城镇固定资产投资*	国有及国有控股	房地产	消费品零售额**
	Fixed Assets Investment in Urban Area*	State-owned and State-holding Units	Real Estate	Retail Sales**
2002	35488.8	—	7790.9	48135.9
2003	45811.7	—	10153.8	52516.3
2004	59028.2	33713	13158.3	59501.0
2005	75095.1	40047	15909.2	67176.6
2006	93368.7	45212	19422.9	76410.0
2007.01	—	—	—	7488
2007.02	6535	2946	1786	7014
2007.03	14544	6224	3544	6686
2007.04	22594	9857	5265	6673
2007.05	32045	13891	7214	7158
2007.06	46078	19749	9887	7026
2007.07	56698	24317	12135	6998
2007.08	66659	28778	14277	7117
2007.09	78247	33951	16814	7668
2007.10	88953	38800	19192	8263
2007.11	100605	43887	21632	8105
2007.12	117465	52293	25280	9015
2008.01	—	—	—	9077
2008.02	8121	3308	2374	8355
2008.03	18317	7290	4688	8123
2008.04	28410	11527	6952	8142
2008.05	40264	16397	9519	8704
2008.06	58436	23554	13196	8642
2008.07	72160	29404	15884	8629
2008.08	84920	34840	18430	8768
2008.09	99871	41360	21278	9447
2008.10	113189	47073	23918	10083
2008.11	127614	53365	26546	9791
2008.12	148167	64132	30580	10729
2009.01	—	—	—	10757
2009.02	10276	4486	2398	9324
2009.03	23562	10036	4880	9318

* 城镇固定资产投资月度数据为累计数,其统计口径为50万元以上的国有投资、城镇集体个体投资、城镇工矿企业及私人建房投资。受2004年经济普查影响,2004年投资总额和房地产开发投资绝对数与上年不具有可比性。

* The monthly investment data are grand totals of fixed assets investments in Urban Area of state-owned, collective, individual and other ownership units that locate in urban area and of which the size is over RMB 500000. Total investment and investment in real estate development in value terms of 2004 are not comparable with the previous year as a result of the Economic Census of 2004.

** 由于2004年经济普查因素影响,国家统计局对2004年以前的数据有所调整。

** Due to the influence of the Economic Census, the data before 2004 were readjusted by National Bureau of Statistics.

1.4 主要经济指标

Major Economic Indicators

单位: 亿美元(除另注明外)

Unit: 100 Million USD (unless noted otherwise)

	Income Per Capita (单位: 人民币元) (Unit:RMB Yuan)		进出口总值 Trade			贸易差额 Trade Balance	外商直接投资* Foreign Direct Investment*	外汇储备* Foreign Exchange Reserves*
	城镇居民可支配收入 Disposable Income of Urban Households	农村居民现金收入 Cash Income of Rural Households	Volume	出口 Export	进口 Import			
2002	7702.8	2713.0	6207.7	3256.0	2951.7	304.3	527.4	2864.1
2003	8472.2	2929.5	8509.9	4382.3	4127.6	254.7	535.1	4032.5
2004	9421.6	3234.2	11545.5	5933.3	5612.3	321.0	606.3	6099.3
2005	10493.0	3915.5	14219.1	7619.5	6599.5	1020.0	603.3	8188.7
2006	11759.5	4301.9	17604.3	9689.7	7914.6	1775.1	630.2	10663.4
2007.01			1573.2	865.9	707.3	158.7	51.8	11046.9
2007.02			1405.1	821.5	583.6	237.9	97.1	11573.7
2007.03	3934.9	1260.5	1602.6	835.8	766.9	68.9	158.9	12020.3
2007.04			1782.5	974.9	807.6	167.3	203.6	12465.7
2007.05			1657.2	940.7	716.4	224.3	252.6	12926.7
2007.06	7052.0	2110.6	1798.6	1033.9	764.7	269.3	318.9	13326.3
2007.07			1911.8	1078.3	833.5	244.8	369.3	13852.0
2007.08			1976.5	1114.2	862.2	252.0	419.5	14086.4
2007.09	10346.2	3320.6	2006.1	1123.5	882.6	240.9	472.2	14336.1
2007.10			1882.9	1077.5	805.5	272.0	540.0	14549.0
2007.11			2088.0	1175.9	912.0	263.9	616.7	14969.1
2007.12	13785.8	4958.4	2061.4	1144.1	917.2	226.9	747.7	15282.5
2008.01			1998.1	1095.8	902.3	193.6	112.0	15898.1
2008.02			1664.5	873.2	791.3	82.0	181.3	16471.3
2008.03	4385.6	1493.8	2047.3	1089.3	958.0	131.3	274.1	16821.8
2008.04			2211.5	1187.6	1023.9	163.7	350.2	17566.6
2008.05			2213.4	1205.7	1007.7	198.0	427.8	17970.0
2008.06	8065.0	2528.0	2216.4	1211.7	1004.7	207.1	523.9	18088.3
2008.07			2480.7	1366.4	1114.3	252.1	607.2	18451.6
2008.08			2408.7	1348.6	1060.1	288.4	677.3	18841.5
2008.09	11865.0	3971.0	2433.0	1363.5	1069.5	294.0	743.7	19055.9
2008.10			2211.6	1282.3	929.3	353.0	811.0	18796.9
2008.11			1897.9	1149.8	748.1	401.8	864.2	18847.2
2008.12	15781.0	5737.0	1833.3	1111.6	721.8	389.8	924.0	19460.3
2009.01			1418.0	904.5	513.4	391.1	75.4	19134.6
2009.02			1249.5	649.0	600.5	48.4	133.7	19120.7
2009.03	4834.0	1622.0	1620.2	902.9	717.3	185.6	217.8	19537.4

* 月度外商直接投资为累计数。外汇储备为余额数。

* Monthly data for foreign direct investment are grand totals. Data for foreign exchange reserves are outstanding amounts.

2.1 主要金融指标

Major Financial Indicators

单位: 亿元

Unit: 100 Million Yuan

	M ₂	M ₁	M ₀	金融机构各项存款 Total Deposits by All Financial Institutions	居民储蓄存款 Savings Deposits	金融机构各项贷款 Total Loans by All Financial Institutions
2002	185007.0	70882.0	17278.0	170917.4	86910.7	131293.9
2003	221222.8	84118.6	19746.0	208055.6	103617.7	158996.2
2004	254107.0	95969.7	21468.3	241424.3	119555.4	178197.8
2005	298755.7	107278.8	24031.7	287163.0	141050.1	194690.4
2006	345603.6	126035.1	27072.6	335459.8	161587.3	225347.2
2007.01	351498.8	128484.1	27949.1	340137.7	161815.0	231031.2
2007.02	358659.3	126258.1	30627.9	345444.4	170872.7	235168.7
2007.03	364093.7	127881.3	27388.0	354240.3	172402.6	239585.6
2007.04	367326.5	127678.3	27813.9	358746.3	170728.4	243805.2
2007.05	369718.2	130275.8	26728.0	360327.1	167869.6	246278.0
2007.06	377832.2	135847.4	26881.1	369368.3	169539.6	250792.6
2007.07	383884.9	136237.4	27326.3	370953.8	169457.6	253106.7
2007.08	387205.2	140993.3	27822.4	377416.1	169073.6	256135.4
2007.09	393098.9	142591.6	29030.6	382981.2	168973.0	258970.3
2007.10	394204.2	144649.3	28317.8	378483.7	163883.2	260331.4
2007.11	399757.9	148009.8	28987.9	385507.1	166538.7	261205.4
2007.12	403442.2	152560.1	30375.2	389371.2	172534.2	261690.9
2008.01	417818.8	154870.2	36673.2	391551.5	174304.2	269695.6
2008.02	421037.8	150177.9	32454.5	404927.6	183887.5	272166.0
2008.03	423054.7	150867.5	30433.1	415693.1	187547.9	275000.2
2008.04	429313.7	151694.9	30789.6	422275.0	188489.7	279690.2
2008.05	436221.6	153344.8	30169.3	431274.0	190691.7	282875.2
2008.06	443141.0	154820.2	30181.3	438989.3	194400.1	286199.4
2008.07	446362.2	154992.4	30687.2	443671.5	196928.6	290017.0
2008.08	448846.7	156889.9	30851.6	450172.3	200268.0	292732.4
2008.09	452898.7	155749.0	31724.9	454941.5	204687.6	296477.1
2008.10	453133.3	157194.4	31317.8	458331.5	207743.8	298295.7
2008.11	458644.7	157826.6	31607.4	462369.2	211378.3	295749.6
2008.12	425166.6	166217.1	34219.0	466203.3	217885.4	303394.6
2009.01	496135.3	165214.3	41082.4	481592.1	233225.0	319921.8
2009.02	506708.1	166149.6	35141.6	498100.3	237488.5	330637.7
2009.03	530626.7	176541.1	33746.4	522618.7	243069.9	349554.8

注1: 自2001年6月起, 将证券公司存放在金融机构的客户保证金计入广义货币供应量(M₂)。

Note 1: Since June 2001, the coverage of broad money (M₂) has been expanded to include the margin account of security companies maintained with financial institutions.

注2: 自2006年1月起, 货币供应量统计机构范围不再包括信托投资公司和租赁公司, 本表2005年该项数据作了同口径调整。

Note 2: From Jan. 2006, reporting institutions related to statistics of money supply do not include trust and investment companies and leasing companies. Data for 2005 on this table have been adjusted on the same basis accordingly.

注3: 本页2008年4月以前部分数据口径有所调整。

Note 3: Some data before Apr. 2008 on this page have been adjusted according to the change of coverage.

2.2 主要金融指标(消除季节因素)

Major Financial Indicators (Seasonally Adjusted)

单位: 亿元

Unit: 100 Million Yuan

	M ₂	M ₁	M ₀	金融机构各项存款 Total Deposits by All Financial Institutions	城乡居民储蓄存款 Savings Deposits	金融机构各项贷款* Total Loans by All Financial Institutions*
2002	185196.1	69167.6	16870.6	172644.8	88313.1	132675.3
2003	219099.7	81637.9	19347.3	210559.9	105794.1	160762.1
2004	250609.5	93083.2	20876.9	243479.9	121612.0	183535.9
2005	296018.7	104526.8	23295.9	291073.5	143125.6	208072.7
2006	347174.5	123059.8	26552.9	341067.7	164658.7	239171.4
2007.01	351197.5	126622.4	25050.2	345698.5	161981.2	242222.7
2007.02	354939.5	126950.2	27713.5	348526.2	166922.9	245583.2
2007.03	360890.9	128840.8	27182.0	351604.3	167452.9	247774.4
2007.04	365421.0	129802.6	27865.2	355197.6	167745.0	250977.3
2007.05	368866.1	131474.3	28040.0	357932.5	167462.2	254201.9
2007.06	374675.5	135336.8	28135.0	364199.3	168101.8	257923.5
2007.07	380490.4	137445.5	28557.7	368667.9	169470.2	261276.2
2007.08	387241.7	140358.7	28878.5	374062.9	169985.4	265049.5
2007.09	394361.9	142979.4	29422.5	381627.9	170853.8	268662.9
2007.10	400602.7	144742.2	29498.9	381389.1	168273.6	273165.1
2007.11	404791.3	147041.0	29710.7	388978.3	170617.3	275167.8
2007.12	406156.9	148274.1	29659.6	395194.8	175432.4	276698.8
2008.01	413145.5	151334.7	29939.9	398927.3	173328.9	279281.0
2008.02	417714.4	151613.7	31190.0	407100.5	179658.9	280937.6
2008.03	419212.8	152644.9	31253.0	412571.3	182668.1	283799.9
2008.04	426928.7	154128.7	30933.6	419333.7	185875.7	286256.2
2008.05	434634.7	154864.8	31282.0	426394.2	189087.0	290310.2
2008.06	439863.1	153690.0	31838.1	431671.0	193204.0	292273.8
2008.07	446213.6	155848.3	32208.5	440576.7	197613.6	297440.8
2008.08	450328.5	156917.6	32274.5	446273.1	201620.3	301919.6
2008.09	455321.3	156052.7	32022.7	453177.4	206573.9	306674.8
2008.10	458957.2	157135.7	32325.5	461462.8	212502.0	311843.6
2008.11	466426.7	157951.0	32659.4	468219.3	217139.1	318721.4
2008.12	479639.3	161622.1	33535.6	475871.3	222637.5	327912.3
2009.01	494141.2	162784.5	34529.7	490577.1	231085.7	338348.9
2009.02	507124.0	169241.6	33212.2	502780.5	231229.6	348980.8
2009.03	517710.8	177855.7	33672.6	517568.6	236313.2	361628.0

* 各项贷款按可比口径数字计算, 包含了2001—2008年剥离出去的不良贷款数字。

* Total loans are calculated on the basis of comparable basis, which include the non-performing loans separated from financial institutions from 2001 to 2008.

2.3 金融形势

第一季度货币信贷快速增长

一、货币供应量增长25.51%

2009年3月末,广义货币供应量(M_2)余额为53.06万亿元,同比增长25.51%,增幅比上年末高7.69个百分点,比上月末高5.11个百分点;狭义货币供应量(M_1)余额为17.65万亿元,同比增长17.04%,增幅比上年末高7.98个百分点,比上月末高6.41个百分点;市场货币流通量(M_0)余额为3.37万亿元,同比增长10.88%。2009年第一季度,净回笼现金473亿元,同比多回笼785亿元(上年同期净投放现金312亿元)。

二、金融机构人民币各项贷款增长29.78%

2009年3月末,金融机构本外币各项贷款余额为36.56万亿元,同比增长26.97%。金融机构人民币各项贷款余额34.96万亿元,同比增长29.78%,增幅比上年末高11.05个百分点,比上月末高5.6个百分点。2009年第一季度,人民币贷款增加4.58万亿元,同比多增3.25万亿元。从分部门情况看:居民户贷款增加4223亿元,同比多增1817亿元,其中短期贷款增加2347亿元,中长期贷款增加1875亿元;非金融性公司及其他部门贷款增加4.16万亿元,同比多增3.07万亿元,其中短期贷款增加9714亿元,中长期贷款增加1.68万亿元,票据融资增加1.48万亿元。3月当月人民币各项贷款增加1.89万亿元,同比多增1.61万亿元。

2009年3月末,金融机构外汇贷款余额2352亿美元,同比下降11.69%。2009年第一季度,外汇各项贷款减少85亿美元,同比多减573亿美元(上年同期增加488亿美元)。其中,3月外汇各项贷款增加43亿美元,同比少增64亿美元。

三、金融机构人民币各项存款增长25.73%

2009年3月末,金融机构本外币各项存款余额为53.63万亿元,同比增长25.72%。金融机构人民币各

项存款余额为52.26万亿元,同比增长25.73%,增幅比上年末高6个百分点,比上月末高2.72个百分点。2009年第一季度,人民币各项存款增加5.62万亿元,同比多增2.98万亿元。从分部门情况看:居民户存款增加2.56万亿元,同比多增1.06万亿元;非金融性公司存款增加2.93万亿元,同比多增2.36万亿元;财政存款减少882亿元,同比多减5890亿元(上年同期增加5008亿元)。非金融性公司存款中,企业存款增加2.8万亿元,同比多增2.15万亿元。2009年3月当月人民币各项存款增加2.45万亿元,同比多增1.38万亿元。

2009年3月末,外汇各项存款余额2003亿美元,同比增长28.92%。2009年第一季度,外汇各项存款增加75亿美元,同比多增130亿美元(上年同期减少54亿美元)。其中,3月外汇各项存款增加33亿美元,同比多增18亿美元。

四、银行间市场利率平稳

2009年3月,银行间市场人民币交易累计成交13.22万亿元,日均成交6010亿元,日均成交同比增长42.5%,同比多成交1791亿元。

2009年3月,银行间市场同业拆借月加权平均利率0.84%,比上月低0.03个百分点,比上年同期低1.42个百分点;质押式债券回购月加权平均利率0.84%,比上月低0.02个百分点,比上年同期低1.43个百分点。

五、国家外汇储备增长16.14%

2009年3月末,国家外汇储备余额为19537亿美元,同比增长16.14%。2009年第一季度,国家外汇储备增加77亿美元,同比少增1462亿美元。3月,外汇储备增加417亿美元,同比多增67亿美元。3月末,人民币汇率为1美元兑6.8359元人民币。

2.3 Financial Performance

Monetary Credit Increased Significantly

1. The money supply increased by 25.51%

At end-March 2009, broad money (M_2) stood at 53.06 trillion yuan, increasing by 25.51% year-on-year, up by 7.69 percentage points from the end of previous year and up by 5.11 percentage points from the end of previous month. Narrow money (M_1) registered 17.65 trillion yuan, increasing by 17.04% year-on-year, up by 7.98 percentage points from the end of last year and up by 6.41 percentage points from the end of previous month. Cash in circulation (M_0) grew by 10.88% year-on-year to 3.37 trillion yuan. Net cash withdrawal in 2009 Q1 totaled 47.3 billion yuan, increasing by 78.5 billion yuan year-on-year (net cash injection of 31.2 billion yuan for the same period of previous year).

2. RMB loans increased by 29.78%

At end-March 2009, outstanding loans denominated by RMB and foreign currencies of financial institutions totaled 36.56 trillion yuan, increasing by 26.97% year-on-year according to comparable statistical definition. Outstanding RMB loans totaled 34.96 trillion yuan, growing by 29.78% year-on-year according to the comparable statistical definition, up by 11.05 percentage points from the end of previous year and up by 5.6 percentage points from the end of previous month. In 2009 Q1, RMB loans registered an increase of 4.58 trillion yuan according to the comparable statistical definition, accelerating by 3.25 trillion yuan year-on-year. By sector, loans to households increased by 422.3 billion yuan, among which short-term loans rose by 234.7 billion yuan, and medium- and long-term loans rose by 187.5 billion yuan. Loans to non-financial institutions and other sectors expanded by 4.16 trillion yuan, among which short-term loans rose by 971.4 billion yuan, medium- and long-term loans rose by 1.68 trillion yuan, and paper financing witnessed an increase of 1.48 trillion yuan. In March, RMB loans rose by 1.89 trillion yuan, accelerating by 1.61 trillion yuan year-on-year.

At end-March 2009, outstanding loans denominated by foreign currencies of financial institutions totaled US\$235.2 billion, down by 11.69% year-on-year. In 2009 Q1, loans denominated in foreign currencies decreased by US\$ 8.5 billion, US\$ 57.3 billion more than that in the same period of previous year (the loans denominated by foreign currencies increased by US\$ 48.8 billion yuan year-on-year in the same period of previous year). In March, loans denominated in foreign currencies increased by US\$ 4.3 billion, US\$ 6.4 billion less than the growth in the same period of previous year.

3. RMB deposits increased by 25.73%

At end-March 2009, outstanding deposits denominated by RMB and foreign currencies of financial institutions totaled 53.63 trillion yuan with a year-on-year growth of 25.72%. Outstanding

RMB deposits totaled 52.26 trillion yuan with a year-on-year growth of 25.73%, up by 6 percentage points from the end of previous year and up by 2.72 percentage points from the end of last month. In 2009 Q1, RMB deposits registered an increase of 5.62 trillion yuan, accelerating by 2.98 trillion yuan year-on-year. By sector, household deposits grew by 2.56 trillion yuan, deposits of non-financial institutions grew by 2.93 trillion yuan, and fiscal deposits declined by 88.2 billion yuan, down by 589 billion yuan year-on-year (the fiscal deposits increased by 500.8 billion yuan for the same period of previous year). Among the deposits of non-financial corporations, enterprises deposits increased by 2.8 trillion yuan, up by 2.15 trillion yuan year-on-year. In March 2009, RMB deposits rose by 2.45 trillion yuan, that is, 1.38 trillion yuan more than the growth in the same period of previous year.

At end-March 2009, outstanding deposits denominated in foreign currencies of financial institutions increased by 28.92% to US\$200.3 billion. In 2009 Q1, deposits denominated in foreign currencies increased by US\$ 7.5 billion, US\$13 billion more than the growth in the same period of previous year (deposits denominated in foreign currencies decreased by US\$ 5.4 billion year-on-year in the same period of previous year). In March, deposits denominated in foreign currencies increased by US \$ 3.3 billion, US\$ 1.8 billion more than the growth in the same period of previous year.

4. Interest rates remained stable in the inter-bank market

In March 2009, RMB trade volume in the inter-bank market amounted to 13.22 trillion. The average daily turnover reached 601 billion yuan, increasing by 179.1 billion yuan, or 42.5% year-on-year.

In March 2009, the monthly weighted interest rate for inter-bank lending averaged at 0.84%, down by 0.03 percentage points from the previous month and down by 1.42 percentage points from the same period of previous year. The monthly weighted interest rate for bond pledged repo averaged at 0.84%, down by 0.02 percentage points from the previous month and down by 1.43 percentage points from the same period of previous year.

5. Official foreign exchange reserves increased by 16.14%

At end-March 2009, official foreign exchange reserves reached US\$1953.7 billion, registering an increase of 16.14% year-on-year. In 2009 Q1, official foreign exchange reserves rose by US\$7.7 billion, US\$ 146.2 billion less than the growth in the same period of previous year. In March, foreign exchange reserves increased by US\$ 41.7 billion, US\$ 6.7 billion more than the growth in the same period of previous year. At end-March, the RMB exchange rate stood at 6.8359 per US dollar.

2.4.1 金融机构信贷收支表(人民币)

Sources and Uses of Credit Funds of Financial Institutions (RMB)

单位: 亿元
Unit: 100 Million Yuan

	资金来源总计 Funds Sources	各项存款 Total Deposits	企业定期存款 Demand & Time Deposits of Enterprises	财政存款 Fiscal Deposits	储蓄存款 Savings Deposits	活期储蓄存款 Demand Deposits	定期储蓄存款 Time Deposits	其他类存款* Other Deposits*	金融债券** Financial Bonds**	流通中现金 Currency in Circulation	对国际金融机构负债 Liabilities to International Financial Institutions	其他 Other Items
2001	155876.1	143617.2	51546.6	3369.8	73762.4	22327.6	51434.9	14938.4	51.4	15688.8	484.5	-3965.8
2002	184024.5	170917.4	60028.6	3481.9	86910.7	28121.7	58788.9	20496.2	90.3	17278.0	423.1	-4684.3
2003	225313.3	208055.6	72487.1	5126.9	103617.7	35119.0	68499.0	26823.9	2226.3	19746.0	483.0	-5197.2
2004	262740.0	241424.3	84669.5	6236.2	119555.4	41416.5	78138.9	30963.2	3954.8	21468.3	562.3	-4669.8
2005.03	274399.8	255573.3	85044.3	8175.6	129259.4	44088.5	85170.9	33094.0	5241.9	21239.0	617.4	-8271.8
2005.06	281275.7	269140.6	90273.5	10054.9	132339.1	44871.8	87467.3	36473.1	5850.1	20848.3	622.3	-15186.0
2005.09	291163.4	279882.4	93167.0	10618.6	136316.3	46164.7	90151.9	39780.5	4668.7	22272.9	641.6	-16302.2
2005.12	302042.8	287169.5	96143.7	7996.3	141051.0	48787.5	92263.5	41978.5	5672.8	24031.7	641.6	-15472.7
2006.03	320431.3	305532.6	98486.0	10159.2	152819.0	52122.4	100696.7	44068.4	6579.4	23472.0	692.7	-15858.7
2006.06	336412.9	318455.7	103832.7	12382.7	154996.9	53765.0	101231.9	47243.5	5942.2	23469.1	717.9	-12172.1
2006.09	349992.7	327775.5	107196.7	14808.2	158108.9	55188.2	102920.7	47661.8	6703.3	25687.4	715.8	-10889.2
2006.12	365230.1	335459.8	113239.0	10926.7	161587.3	58575.9	103011.4	49706.8	6483.4	27072.6	926.3	-4712.0
2007.03	389933.6	354248.3	115605.3	14004.8	172402.6	63798.7	108603.9	52235.7	8794.9	27388.0	924.1	-1421.7
2007.06	409466.4	369368.3	124044.7	19166.2	169539.6	63814.4	105725.2	56617.0	9095.1	26881.1	925.2	3196.8
2007.09	437259.8	382981.2	133270.1	21327.0	168973.0	64464.3	104508.7	59411.1	10208.2	29030.6	931.7	14108.2
2007.12	454267.8	389371.2	138673.7	17632.5	172534.2	67599.7	104934.5	60530.1	11505.0	30375.2	947.3	22069.1
2008.03	482327.7	415693.2	143480.9	22780.0	187547.9	70626.5	116921.4	61884.5	15693.8	30433.1	948.6	19559.2
2008.06	505968.3	438989.3	149421.7	28005.4	194400.1	71640.8	122759.3	67162.1	16379.7	30181.3	904.9	19513.1
2008.09	524535.8	454941.5	151851.8	27781.5	204687.6	73783.4	130904.2	70620.7	20320.3	31724.9	892.3	16656.8
2008.12	538405.6	466203.3	157632.2	18040.0	217885.4	78585.2	139300.2	72645.7	20852.5	34219.0	732.6	16398.2
2009.03	590692.9	522618.7	175520.0	17162.3	243069.9	86884.1	156185.8	86866.5	16054.1	33746.4	750.3	17523.3

注1: 对金融机构信贷收支表的说明详见第104页。

Note 1: Notes to the sheet of the Sources and Uses of Credit Funds of Financial Institutions can be read on page 104.

注2: 自2002年第一季度起, 本表含外资银行。

Note 2: Since 2002 Q1, the statistical coverage of this sheet has been expanded to include foreign-funded banks.

* 其他类存款包括各项存款中除企业存款、财政存款、储蓄存款之外的所有存款。

* Other deposits include all the deposits except deposits by enterprises, fiscal deposits and savings deposits.

** 金融债券: 1993年至1996年此项目中含金融机构发行的债券, 如政策性银行发行的政策性金融债券; 自2003年第一季度起, 此项目中含各金融机构发行的债券中含非并表机构持有的部分。

** Financial Bonds: this item includes bonds issued by financial institutions from 1993 to 1996, e.g. the policy financial bonds issued by policy banks. Since 2003 Q1, this item has included bonds issued by financial institutions and held by institutions other than financial institutions.

2.4.2 金融机构信贷收支表(人民币)

Sources and Uses of Credit Funds of Financial Institutions (RMB)

 单位: 亿元
Unit: 100 Million Yuan

	资金运用总计 Funds Uses	各项贷款 Total Loans	短期贷款 Short-term Loans	中长期贷款 Medium-term & Long-term Loans	其他类贷款* Other Loans*	有价证券及投资 Portfolio Investment	金银占款** Position for Bullion & Silver Purchase**	外汇占款** Position for Foreign Exchange Purchase**	财政借款 Fiscal Debts	在国际金融机构资产 Assets with International Financial Institutions
2001	155876.1	112314.7	67327.2	39238.1	5749.4	23112.7	256.0	17856.4	1582.1	754.2
2002	184024.5	131293.9	74247.9	48642.0	8404.0	26789.7	337.2	23223.3	1582.1	798.2
2003	225313.3	158996.2	83661.2	63401.4	11933.6	30259.5	337.2	34846.9		873.4
2004	262740.0	178197.8	86840.6	76702.9	14654.3	30931.0	337.2	52591.0		682.9
2005.03	274399.8	185461.3	89437.5	80084.8	15939.0	30989.9	337.2	56679.7		931.7
2005.06	281275.7	186178.7	86853.1	81931.3	17394.3	31208.6	337.2	62622.9		928.3
2005.09	291163.4	190941.9	87523.9	84284.9	19133.1	32703.7	337.2	66300.8		879.8
2005.12	302042.8	194690.4	87449.2	87460.4	19780.8	34942.1	337.2	71211.1		862.0
2006.03	320431.3	206394.6	91773.8	92525.0	22095.9	36329.7	337.2	76492.8		877.0
2006.06	336412.9	215302.6	95126.7	97682.2	22493.7	37006.1	337.2	82874.2		892.7
2006.09	349992.7	221035.9	97846.3	102649.4	20540.11	38062.53	337.2	89667.8		889.3
2006.12	365230.1	225347.2	98534.4	106549.5	20263.4	39490.9	337.2	98980.3		1074.6
2007.03	389933.6	239585.6	105135.8	113404.8	21045.0	41207.0	337.2	107747.8		1055.9
2007.06	409466.4	250792.6	109949.7	120376.0	20466.0	42836.1	337.2	114449.6		1050.8
2007.09	437259.8	258970.3	112927.6	127190.2	18852.5	51159.1	337.2	125736.2		1057.1
2007.12	454267.8	261690.9	114477.9	131537.0	15676.0	62789.9	337.2	128377.3		1072.6
2008.03	482327.7	275000.2	120086.4	140104.3	14809.6	63426.5	337.2	142490.7		1073.0
2008.06	505968.3	286199.4	123879.6	146615.7	15704.1	64828.0	337.2	153568.8		1034.8
2008.09	524535.8	296477.1	127009.0	151968.8	17499.3	64189.7	337.2	162515.4		1016.3
2008.12	538405.6	303394.6	125181.7	154999.8	23213.2	65301.9	337.2	168431.1		940.7
2009.03	590692.9	349554.8	137150.2	174056.6	38348.1	67230.7	337.2	172630.5		939.6

* 其他类贷款包括各项贷款中除短期贷款和中长期贷款之外的所有贷款。

* Other loans include all the loans except short-term loans and medium long-term loans.

** 中国人民银行 2001 年 12 月、2002 年 12 月对金银占款进行了两次调整, 自 2002 年第一季度起对外汇占款进行了调整。

** Adjustments were made on "Position for Bullion and Silver Purchase" by the People's Bank of China in December 2001 and December 2002. Adjustments have also been made on "Position for Foreign Exchange Purchased" since 2002 Q1.

2.5.1 货币当局资产负债表(资产)

Balance Sheet of Monetary Authority (Assets)

单位: 亿元

Unit: 100 Million Yuan

	国外资产* Foreign Assets*	外汇** Foreign Exchange**	货币黄金** Monetary Gold**	其他国外资产 Other Foreign Assets	对政府债权*** Claims on Government***
2001	19351.3	18850.2	256.0	245.1	2821.3
2002	22819.8	22107.4	337.2	375.2	2863.8
2003.03	24788.7	24062.3	337.2	389.2	2863.8
2003.06	26711.1	25983.5	337.2	390.4	3007.2
2003.09	29494.6	28670.2	337.2	937.4	3058.6
2003.12	30659.3	29841.8	337.2	962.8	2901.0
2004.03	33463.6	32758.2	337.2	885.8	3007.0
2004.06	35894.2	35198.4	337.2	883.5	3007.0
2004.09	38927.8	38237.4	337.2	878.9	3007.0
2004.12	46397.9	45940.0	337.2	682.9	2969.6
2005.03	51432.3	50163.4	337.2	931.7	2969.6
2005.06	55963.7	54698.2	337.2	928.3	2929.7
2005.09	60121.5	58904.5	337.2	879.8	2929.7
2005.12	63339.3	62140.1	337.2	862.0	2892.4
2006.03	68440.0	67230.3	337.2	872.5	2891.9
2006.06	73446.3	72216.3	337.2	892.7	2875.5
2006.09	78201.6	76975.1	337.2	889.3	2862.5
2006.12	85772.6	84360.8	337.2	1074.6	2856.4
2007.03	95939.6	94546.4	337.2	1055.9	2839.3
2007.06	104870.8	103482.7	337.2	1050.8	2825.8
2007.09	115696.7	111776.3	337.2	3583.1	8825.3
2007.12	124825.2	115168.7	337.2	9319.2	16317.7
2008.03	137436.8	127126.1	337.2	9973.5	16367.7
2008.06	149580.2	134249.4	337.2	14993.5	16279.8
2008.09	157908.9	143122.9	337.2	14448.8	16233.9
2008.12	162543.5	149624.3	337.2	12582.0	16196.0
2009.03	166051.1	153130.8	337.2	12583.1	16196.0

注: 自 2008 年起, 本表增设“不计入储备货币的金融性公司存款”项目, 删除原表中“非金融性公司存款”项目及其子项“活期存款”。
 Note: Since 2008, the item of “deposits of financial corporations not included in reserve money” has been added to the balance sheet and the items of “deposits of non-financial corporations” and “demand deposits” have been excluded from the balance sheet.

* 国外资产: 本表自 2005 年起, 国外资产不再以净值反映。

* Since 2005, foreign assets are no longer presented on a net basis for this sheet.

** 中国人民银行 2001 年 12 月、2002 年 12 月对金银占款进行了两次调整, 自 2002 年第一季度起对外汇占款进行了调整。

** Adjustments were made on “Position for Bullion and Silver Purchase” by the People's Bank of China in December 2001 and December 2002. Adjustments have also been made on “Position for Foreign Exchange Purchased” since 2002 Q1.

*** 自 2001 年起, 包括人民银行所持有的国家债券。

*** Since 2001, the government bonds held by the PBC have been included in this item.

2.5.1 货币当局资产负债表(资产)

Balance Sheet of Monetary Authority (Assets)

单位: 亿元

Unit: 100 Million Yuan

	对其他 存款性公司债权*	对其他 金融性公司债权*	对非金融性公司 债权	其他资产	总资产
	Claims on Other Depository Corporations*	Claims on Other Financial Corporations*	Claims on Non-financial Corporations	Other Assets	Total Assets
2001	11311.6	8547.3	195.5	—	—
2002	12287.7	7240.3	206.7	5266.3	50684.5
2003.03	11819.4	7268.4	206.6	5426.8	52373.7
2003.06	11399.7	7283.8	206.5	5242.1	53850.5
2003.09	12350.0	7284.1	206.4	5104.6	57498.3
2003.12	11982.8	7256.0	206.3	8516.2	61521.5
2004.03	11370.1	7266.7	206.2	8739.9	64053.4
2004.06	11133.6	8891.0	149.1	9265.2	68340.1
2004.09	10856.0	8889.5	138.3	9290.8	71109.4
2004.12	10424.2	8865.1	136.3	9300.1	78093.1
2005.03	9777.4	9156.7	136.2	9576.8	83049.1
2005.06	9165.2	13687.1	95.2	10725.9	92566.8
2005.09	8531.8	15963.4	94.8	11203.3	98844.5
2005.12	8167.7	17750.5	66.7	11459.6	103676.0
2006.03	7808.6	18942.8	66.7	11608.0	109758.0
2006.06	6937.9	19097.3	66.4	13482.3	115905.8
2006.09	6920.5	20080.7	66.4	11607.9	119739.6
2006.12	6516.7	21949.8	66.3	11412.8	128574.7
2007.03	6526.6	21906.7	66.3	11829.8	139108.3
2007.06	6633.1	21861.2	63.7	11850.8	148105.4
2007.09	6612.4	16023.3	63.7	11975.9	159197.2
2007.12	7862.8	12972.3	63.6	7098.2	169139.8
2008.03	8037.3	12291.7	44.1	7920.1	182047.8
2008.06	8097.5	12190.1	44.1	7913.3	194104.9
2008.09	8544.4	12103.4	44.1	8089.6	202924.4
2008.12	8432.5	11852.7	44.1	8027.2	207096.0
2009.03	8457.5	11832.5	44.1	8061.5	210642.7

* 本表自 2005 年起, 采用其他存款性公司和其他金融性公司分类, 其机构范围详见第 106 页[注]。2005 年之前, 存款货币银行和特定存款机构加总的的数据可以替代其他存款性公司数据, 其他金融机构的数据可以替代其他金融性公司数据。

* For this sheet, new classification is adopted since 2005. Please refer to the notes on page 106 for the particular institution coverage of other depository corporations and other financial corporations. To keep comparability, the data of other depository corporations before 2005 could be approximately substituted by the aggregation of deposit money banks and specific monetary institutions. Similarly, data of other financial corporations could be substituted by data of other financial institutions before 2005.

2.5.2 货币当局资产负债表(负债)

Balance Sheet of Monetary Authority (Liabilities)

单位: 亿元

Unit: 100 Million Yuan

	储备货币 Reserve Money	货币发行 Currency Issue	金融性 公司存款 Deposits of Financial Institutions	其他存款性 公司存款 * Deposits of Other Depository Corporations*	其他金融性 公司存款 * Deposits of Other Financial Corporations*	非金融性 公司存款 Deposits of Non- financial Corporations	不计入储备货币的 金融性公司存款 Deposits of Financial Corporations not Included in Reserve Money
2001	39851.7	16868.7	17089.1	16853.4	—	5893.9	
2002	45138.2	18589.1	19138.4	19132.5	5.8	7410.7	
2003.03	44113.3	18676.0	17426.8	17417.5	9.1	8008.7	
2003.06	43206.0	18485.1	16323.7	16320.7	3.0	8397.1	
2003.09	46730.4	19988.0	17944.8	17941.1	3.7	8797.6	
2003.12	52841.4	21240.5	22558.0	22554.7	3.3	9042.8	
2004.03	50461.1	20981.8	29417.7	29415.8	2.0	62.0	
2004.06	51305.8	20695.2	30531.9	30527.3	4.5	78.7	
2004.09	53150.0	22548.1	30445.2	30441.7	3.5	156.8	
2004.12	58856.1	23104.0	35672.8	35633.2	39.6	79.3	
2005.03	57588.3	23135.2	34315.5	34213.1	102.5	137.6	
2005.06	57360.2	22641.3	34575.4	34448.4	127.0	143.5	
2005.09	60771.2	24368.9	36209.1	36091.4	117.6	193.3	
2005.12	64343.1	25854.0	38391.3	38225.2	166.1	97.9	
2006.03	62551.3	25501.6	36912.7	36802.6	110.1	137.0	
2006.06	63096.2	25452.7	37456.7	37327.9	128.9	186.8	
2006.09	66187.1	28008.4	37985.5	37856.6	128.8	193.2	
2006.12	77757.8	29138.7	48459.3	48223.9	235.4	159.9	
2007.03	76990.1	29867.8	46817.0	46698.2	118.8	305.3	
2007.06	82664.0	29240.2	53147.0	52984.3	162.7	276.8	
2007.09	88048.7	31804.8	55969.8	55815.6	154.2	274.1	
2007.12	101545.4	32971.6	68415.9	68094.8	321.0	158.0	
2008.03	104224.2	33437.6	70786.6	70608.4	178.1	0.0	492.3
2008.06	115353.1	33075.7	82277.3	82177.1	100.3	0.0	528.8
2008.09	117336.1	34876.1	82460.0	82378.5	81.4	0.0	585.0
2008.12	129222.3	37115.8	92106.6	91894.7	211.9	0.0	591.2
2009.03	124276.7	36853.8	87422.9	87318.8	104.1	0.0	596.5

* 见第15页。

* See page 15.