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# 中国发展研究

——国务院发展研究中心研究报告选

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Center of the State Council

马 洪 孙尚清 主编

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## 编者前言

国务院发展研究中心是国务院直属的政策咨询研究机构，其主要职责是开展国民经济、社会发展与改革开放的政策研究，为国务院和中央财经工作领导小组决策服务。

国务院发展研究中心是国内国际知名的政策咨询研究机构，拥有一批国内外著名的经济学家和有关学科的专家。在过去的一年里，研究人员完成了大量的调研报告。现从经济社会协调发展、宏观经济政策与管理、企业改革与发展、对外经济和农村经济等方面选编一部分发表。

1996年4月24日

## PREFACE—Editor

The Development Research Center of the State Council (DRC) is a policy research and consulting institution directly under the State Council, the central government of the People's Republic of China. The main function of DRC is to undertake policy research on national economy, social development, reform and opening to the outside world and provide decision-making proposals for the State Council.

DRC is a noted policy research and consulting institution both domestically and internationally with a team of prominent economists and experts on relevant subjects. Over the past year, the research personnel of DRC has accomplished a large number of research reports. We have selected some reports for publication from different research subjects such as the coordinated development of economy and society, the macro-economy policy and management, the enterprise reform and development, the foreign economic relations and rural economy.

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# 经济社会协调发展

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# 90年代以来中国经济发展 回顾与展望

## 一、增长与结构

### (一) 经济增长概况

中国经济自 1991 年开始出现回升，GDP 增长从 1990 年 3.9% 的波谷上升到 8.0%。1992 年，由于邓小平南巡讲话的发表，经济增长迅速加快，全年 GDP 实际增长达 13.6%。1992 年 10 月召开的中共十四大，进一步刺激了本已旺盛的投资热情，使来年的经济形势更趋高涨。1993 年上半年，GDP 的增长幅度高达 14.1%。虽然下半年开始的金融整顿使经济增长势头趋缓，全年 GDP 增长仍高达 13.4%。1994 年，在财税、金融、外汇以及投资、价格等方面一系列重大改革相继出台的同时，政府在财政、金融等宏观政策上采取主动和适度的调控，使经济增长速度在高水平上稍有回落。全年 GDP 的增幅为 11.8%（见表 1）。

从经济周期的角度看，90 年代以来<sup>①</sup>的中国经济，处于新一轮经济增长的高峰期。这一时期经济的增长，既反映了周期性经济扩张的固有趋势，也受到了宏观经济政策的深刻影响。一方面，“保持国民经济持续、快速、健康发展”的战略要求，构成了宏观经济决策的主线，决定了经济迅速增长的基本格局；另一方面，以稳定经济、整顿经济秩序为着眼点的宏观经济政策，构成了政府

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<sup>①</sup> 为分析之便起见，本文所指的 90 年代不包括 1990 年，而是以该年作为分析的基年。