

中国人民银行统计季报

THE PEOPLE'S BANK OF CHINA QUARTERLY STATISTICAL BULLETIN

2008-4

总第52期

VOLUME LII

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1.1 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	国内生产总值* (现价) Gross Domestic Product* (Current Price)	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry
2001	109655	15781	49512	44362
2002	120333	16537	53897	49899
2003	135823	17382	62436	56005
2004	159878	21413	73904	64561
2005	183868	23070	87365	73433
2006.01				
2006.02				
2006.03	44420	3093	22076	19251
2006.04				
2006.05				
2006.06	93612	7974	47909	37729
2006.07				
2006.08				
2006.09	144570	15059	72008	57503
2006.10				
2006.11				
2006.12	211924	24040	103162	84721
2007.01				
2007.02				
2007.03	51354	3586	25729	22039
2007.04				
2007.05				
2007.06	108913	9111	56025	43778
2007.07				
2007.08				
2007.09	169062	17604	84031	67427
2007.10				
2007.11				
2007.12	249530	28095	121381	100054
2008.01				
2008.02				
2008.03	61491	4720	30778	25993
2008.04				
2008.05				
2008.06	130619	11800	67419	51400
2008.07				
2008.08				
2008.09	201631	21800	101117	78714

* 季度国内生产总值为当年累计数。国家统计局根据2004年中国经济普查数据对2004年度GDP数据进行了调整,并对1993-2003年度GDP历史数据进行了修正。2006年1季度开始,根据《国民经济行业分类》(2002)将“农林牧渔服务业”从第三产业调整到第一产业。2006年数据已调整为最终核实数,2007年数据已调整为初步核实数。

* The quarterly data for GDP are grand totals of current year. National Bureau of Statistics (NBS) re-accounted the GDP of 2004 using the China's Economic Census data of 2004, and revised annually historical GDP data of certain years from 1993 to 2003. Beginning from the first quarter, 2006, according to the Classification of National Economic Sectors(2002) the agriculture, forestry, animal husbandry, fishery and service have been readjusted from the tertiary industry to the primary industry. The data in 2006 are updated since the final verification was made according to GDP accounting and releasing process of the NBS. The data in 2007 are updated since the preliminary verification was made according to GDP accounting and releasing process of the NBS.

1 2 主要经济指标

Major Economic Indicators

单位: %

Unit: %

	国内生产总值*			工业增加值**				
	Gross Domestic Product*	第一产业 Primary Industry	第二产业 Secondary Industry	第三产业 Tertiary Industry	Industrial Value-added**	国有及国有控股企业 State-owned and State-holding Enterprises	集体企业 Collective Enterprises	外商及港澳台投资企业 Foreign-funded Enterprises
2001	8.3	2.8	8.4	10.3	9.9	8.1	7.2	11.9
2002	9.1	2.9	9.8	10.4	12.6	11.7	8.6	13.3
2003	10.0	2.5	12.7	9.5	17.0	14.3	11.5	20.0
2004	10.1	6.3	11.1	10.1	16.7	14.2	9.9	18.8
2005	10.4	5.2	11.7	10.5	16.4	10.7	12.4	16.6
2006.01								
2006.02					20.1	12.4	15.8	24.9
2006.03	11.4	4.5	12.6	11.3	17.8	9.0	14.7	20.4
2006.04					16.6	10.8	13.0	18.6
2006.05					17.9	13.6	12.4	17.9
2006.06	12.0	5.1	13.6	11.7	19.5	15.4	11.9	19.0
2006.07					16.7	12.7	12.9	15.5
2006.08					15.7	12.1	10.1	15.2
2006.09	11.8	4.9	13.3	11.8	16.1	12.4	14.2	16.0
2006.10					14.7	12.5	10.1	14.9
2006.11					14.9	13.6	7.1	14.7
2006.12	11.6	5.0	13.0	12.1	14.7	15.8	4.2	12.9
2007.01								
2007.02					12.6	10.1	6.9	12.0
2007.03	11.7	4.4	13.2	11.3	17.6	13.6	10.6	16.5
2007.04					17.4	13.2	12.2	15.4
2007.05					18.1	13.0	12.9	17.1
2007.06	12.2	4.0	13.7	12.1	19.4	13.3	14.6	18.3
2007.07					18.0	12.5	11.3	17.4
2007.08					17.5	13.6	8.5	15.9
2007.09	12.2	4.3	13.5	12.7	18.9	15.6	7.9	16.9
2007.10					17.9	13.6	8.8	16.7
2007.11					17.3	14.2	10.4	15.1
2007.12	11.9	3.7	13.4	12.6	17.4	13.6	9.8	17.2
2008.01								
2008.02					15.4	11.5	12.2	13.3
2008.03	10.6	2.8	11.5	10.9	17.8	14.3	10.7	15.6
2008.04					15.7	11.3	9.5	14.1
2008.05					16.0	12.6	8.8	14.4
2008.06	10.4	3.5	11.3	10.5	16.0	12.4	8.9	12.8
2008.07					14.7	11.8	7.4	11.9
2008.08					12.8	9.7	9.1	9.7
2008.09	9.9	4.5	10.5	10.3	11.4	7.4	10.4	8.2

* 国内生产总值累计增长率和工业增加值当月增长率按可比价格计算。国家统计局根据2004年中国经济普查数据对2004年度GDP数据进行了调整,并对1993-2003年度GDP历史数据进行了修正。2006年数据已调整为最终核实数,2007年数据已调整为初步核实数。

* The growth rates of accumulative GDP and the growth rates of monthly industrial value-added are calculated on the basis of comparable price. National Bureau of Statistics (NBS) re-accounted the GDP of 2004 using the China's Economic Census data of 2004, and revised annually historical GDP data of certain years from 1993 to 2003. The data in 2006 are updated since the final verification was made according to GDP accounting and releasing process of the NBS. The data in 2007 are updated since the preliminary verification was made according to GDP accounting and releasing process of the NBS.

** 工业增加值口径自2007年1月起改为年主营业务收入500万元及以上的工业企业。

** The industrial value-added has been adjusted to industrial enterprises with the annual sales income from main business over 5 million yuan since January 2007.

1 3 主要经济指标

Major Economic Indicators

单位: 亿元

Unit: 100 Million Yuan

	城镇固定资产投资* Fixed Assets Investment in Urban Area*	国有及国有控股 State-owned and State-holding Units		房地产 Real Estate	消费品零售额** Retail Sales**
2001	30001.2	—	—	6344.1	43055.4
2002	35488.8	—	—	7790.9	48135.9
2003	45811.7	—	—	10153.8	52516.3
2004	59028.2	33713	—	13158.3	59501.0
2005	75095.1	40047	—	15909.2	67176.6
2006.01	—	—	—	—	6642
2006.02	5294	2500	—	1436	6002
2006.03	11608	5243	—	2793	5797
2006.04	18006	8441	—	4131	5775
2006.05	25444	12016	—	5658	6176
2006.06	36368	16907	—	7695	6058
2006.07	44771	20879	—	9411	6012
2006.08	52594	24667	—	11063	6077
2006.09	61880	29219	—	12902	6554
2006.10	70071	33272	—	14611	6998
2006.11	79312	37746	—	16416	6822
2006.12	93369	45212	—	19423	7499
2007.01	—	—	—	—	7488
2007.02	6535	2946	—	1786	7014
2007.03	14544	6224	—	3544	6686
2007.04	22594	9857	—	5265	6673
2007.05	32045	13891	—	7214	7158
2007.06	46078	19749	—	9887	7026
2007.07	56698	24317	—	12135	6998
2007.08	66659	28778	—	14277	7117
2007.09	78247	33951	—	16814	7668
2007.10	88953	38800	—	19192	8263
2007.11	100605	43887	—	21632	8105
2007.12	117465	52293	—	25289	9015
2008.01	—	—	—	—	9077
2008.02	8121	3308	—	2374	8355
2008.03	18317	7290	—	4688	8123
2008.04	28410	11527	—	6952	8142
2008.05	40264	16397	—	9519	8704
2008.06	58436	23554	—	13196	8642
2008.07	72160	29404	—	15884	8629
2008.08	84920	34840	—	18430	8768
2008.09	99871	41360	—	21278	9447

* 城镇固定资产投资月度数据为累计数, 其统计口径为50万元以上的国有投资、城镇集体个体投资、城镇工矿企业及私人建房投资。受2004年经济普查影响, 2004年投资总额和房地产开发投资绝对数与上年不具有可比性。

* The monthly investment data are grand totals of fixed assets investments in Urban Area of state-owned, collective, individual and other ownership units that locate in urban area and of which size are over RMB 500000. Total investment and investment in real estate development in value terms of 2004 are not comparable with previous years as a result of the Economic Census of 2004.

** 由于2004年经济普查因素影响, 国家统计局对2004年以前的数据有所调整。

** Due to the influence of the Economic Census, the data before 2004 were readjusted by National Bureau of Statistics.

1.4 主要经济指标

Major Economic Indicators

单位: 亿美元(除另注明外)

Unit: 100 Million USD (unless indicated otherwise)

	人均收入 Income Per Capita (单位: 人民币元)(Unit: RMB Yuan)		进出口总值 Trade			贸易差额 Trade Balance	外商直接投资* Foreign Direct Investment*	外汇储备* Foreign Exchange Reserves*
	城镇居民可支配收入 Disposable Income of Urban Households	农村居民现金收入 Cash Income of Rural Households	进出口 Volume	出口	进口			
				Export	Import			
2001	6859.6	2534.7	5096.5	2661.0	2435.5	225.5	468.8	2121.7
2002	7702.8	2713.0	6207.7	3256.0	2951.7	304.3	527.4	2864.1
2003	8472.2	2929.5	8509.9	4382.3	4127.6	254.7	535.1	4032.5
2004	9421.6	3234.2	11545.5	5933.2	5612.3	320.9	606.3	6099.3
2005	10493.0	3915.5	14219.1	7619.5	6599.5	1020.0	603.3	8188.7
2006.01			1204.9	649.9	555.0	94.9	45.5	8451.8
2006.02			1058.5	541.5	517.0	24.5	85.9	8536.7
2006.03	3293.0	1094.0	1449.0	780.4	668.6	111.8	142.5	8750.7
2006.04			1434.4	769.5	664.9	104.6	184.8	8950.4
2006.05			1332.2	731.1	601.1	130.0	229.9	9250.2
2006.06	5996.7	1797.0	1481.2	813.1	668.1	145.0	284.3	9411.2
2006.07			1460.6	803.4	657.2	146.1	327.1	9545.5
2006.08			1627.4	907.7	719.7	188.0	371.9	9720.4
2006.09	8798.8	2761.9	1679.8	916.4	763.4	153.0	425.9	9879.3
2006.10			1524.3	881.3	643.0	238.3	485.8	10096.3
2006.11			1687.9	958.5	729.3	229.2	542.6	10387.5
2006.12	11759.5	4301.9	1672.0	941.0	731.0	210.0	630.2	10663.4
2007.01			1573.6	866.2	707.4	158.8	51.8	11046.9
2007.02			1404.4	821.0	583.4	237.6	97.1	11573.7
2007.03	3934.9	1260.5	1599.9	834.3	765.6	68.7	158.9	12020.3
2007.04			1780.2	974.4	805.7	168.7	203.6	12465.7
2007.05			1656.6	940.6	715.9	224.7	252.6	12926.7
2007.06	7052.0	2110.6	1796.3	1032.7	763.6	269.1	318.9	13326.3
2007.07			1911.3	1077.4	833.9	243.6	369.3	13852.0
2007.08			1977.4	1113.6	863.8	249.7	419.5	14086.4
2007.09	10346.2	3320.6	2009.4	1123.7	885.7	238.1	472.2	14336.1
2007.10			1884.0	1077.2	806.7	270.5	540.0	14549.0
2007.11			2089.6	1176.2	913.4	262.8	616.7	14969.1
2007.12	13785.8	4958.4	2061.4	1144.2	917.3	226.9	747.7	15282.5
2008.01			1998.1	1096.4	901.7	194.7	112.0	15898.1
2008.02			1661.8	873.7	788.1	85.5	181.3	16471.3
2008.03	4385.6	1493.8	2045.2	1089.6	955.6	134.1	274.1	16821.8
2008.04			2208.7	1187.7	1021.0	166.7	350.2	17566.6
2008.05			2207.8	1205.0	1002.9	202.1	427.8	17970.0
2008.06	8065.0	2528.0	2217.2	1215.3	1001.8	213.5	523.9	18088.3
2008.07			2480.7	1366.8	1114.0	252.8	607.2	18451.6
2008.08			2410.5	1348.7	1061.8	286.9	677.3	18841.5
2008.09	11865.0	3971.0	2435.0	1364.4	1070.7	293.7	743.7	19055.9

* 月度外商直接投资为累计数。外汇储备为余额数。

* Monthly data for foreign direct investment are grand totals. Data for foreign exchange reserves are outstanding amounts.

2.1 主要金融指标

Major Financial Indicators

单位: 亿元

Unit: 100 Million Yuan

	M2	M1	M0	金融机构各项存款		金融机构各项贷款
				Total Deposits by All Financial Institutions	居民储蓄存款 Savings Deposits	
2001	158301.9	59871.6	15688.8	143617.2	73762.4	112314.7
2002	185007.0	70882.0	17278.0	170917.4	86910.7	131293.9
2003	221222.8	84118.6	19746.0	208055.6	103617.7	158996.2
2004	254107.0	95969.7	21468.3	241424.3	119555.4	178197.8
2005	298755.7	107278.8	24031.7	287163.0	141050.1	194690.4
2006.01	303571.7	107250.7	29310.4	291472.0	148008.4	199529.8
2006.02	304516.3	104357.1	24482.0	297671.9	151179.6	201020.3
2006.03	310490.7	106737.1	23472.0	305532.6	152819.0	206394.6
2006.04	313702.3	106389.1	24155.7	310105.4	153401.0	209555.8
2006.05	316709.8	109219.2	23465.3	314347.8	153523.4	211650.0
2006.06	322756.4	112342.4	23469.1	318455.7	154996.9	215302.6
2006.07	324010.8	112653.0	23752.7	319860.4	155131.9	216935.6
2006.08	327885.6	114845.7	24185.4	323903.1	156282.1	218836.1
2006.09	331865.4	116814.1	25687.4	327775.5	158108.9	221035.9
2006.10	332747.2	118360.0	24964.2	329298.1	158033.4	221205.3
2006.11	337504.2	121645.0	25527.3	334361.4	159716.7	223141.6
2006.12	345603.6	126035.1	27072.6	335459.8	161587.3	225347.2
2007.01	351498.8	128484.1	27949.1	340137.7	161815.0	231031.2
2007.02	358659.3	126258.1	30627.9	345444.4	170872.7	235168.7
2007.03	364093.7	127881.3	27388.0	354240.3	172402.6	239585.6
2007.04	367326.5	127678.3	27813.9	358746.3	170728.4	243805.2
2007.05	369718.2	130275.8	26728.0	360327.1	167869.6	246278.0
2007.06	377832.2	135847.4	26881.1	369368.3	169539.6	250792.6
2007.07	383884.9	136237.4	27326.3	370953.8	169457.6	253106.7
2007.08	387205.2	140993.3	27822.4	377416.1	169073.6	256135.4
2007.09	393098.9	142591.6	29030.6	382981.2	168973.0	258970.3
2007.10	394204.2	144649.3	28317.8	378483.7	163883.2	260331.4
2007.11	399757.9	148009.8	28987.9	385507.1	166538.7	261205.4
2007.12	403442.2	152560.1	30375.2	389371.2	172534.2	261690.9
2008.01	417818.8	154870.2	36673.2	391551.5	174304.2	269695.6
2008.02	421037.8	150177.9	32454.5	404927.6	183887.5	272166.0
2008.03	423054.7	150867.5	30433.1	415693.1	187547.9	275000.2
2008.04	429313.7	151694.9	30789.6	422275.0	188489.7	279690.2
2008.05	436221.6	153344.8	30169.3	431274.0	190691.7	282875.2
2008.06	443141.0	154820.2	30181.3	438989.3	194400.1	286199.4
2008.07	446362.2	154992.4	30687.2	443671.5	196928.6	290017.0
2008.08	448846.7	156889.9	30851.6	450172.3	200268.0	292732.4
2008.09	452898.7	155749.0	31724.9	454941.5	204687.6	296477.1

注1: 从2001年6月起, 将证券公司存放在金融机构的客户保证金计入广义货币供应量(M2)。

Note 1: Since June 2001, the coverage of broad money (M2) has been expanded to include the margin account of security companies maintained with financial institutions.

注2: 自2006年1月起, 货币供应量统计机构范围不再包括信托投资公司和租赁公司, 本表2005年该项数据做了同口径调整。

Note 2: From Jan. 2006, reporting institutions related to statistics of money supply do not include trust and investment companies and leasing companies. Data for 2005 on this table have been adjusted on the same basis accordingly.

注3: 本页2008年4月以前部分数据口径有所调整。

Note 3: Some data before Apr. 2008 on this page has been adjusted according to the change of coverage.

2.2 主要金融指标(消除季节因素)

Major Financial Indicators (Seasonally Adjusted)

单位: 亿元

Unit: 100 Million Yuan

	M2	M1	M0	金融机构各项存款	城乡居民储蓄存款	金融机构各项贷款*
				Total Deposits by All Financial Institutions		Savings Deposits
2001	157923.3	58934.2	15320.3	144623.0	74934.6	113542.7
2002	184190.2	69218.8	16772.8	172689.8	88250.0	132653.8
2003	218582.7	81634.1	19388.3	210406.7	105928.2	160573.6
2004	250502.8	92998.3	20926.4	243605.2	121809.9	183130.8
2005	295589.8	104083.6	23369.6	290860.9	143505.0	207271.4
2006.01	300595.4	104303.3	23772.8	295679.1	146578.8	209117.7
2006.02	305273.3	106448.5	24178.9	299963.9	148236.1	212286.5
2006.03	307932.2	107296.2	23427.7	303825.9	149025.1	214843.8
2006.04	312645.8	108948.0	24221.9	308747.9	151281.8	217977.3
2006.05	316929.1	110467.7	24624.4	312785.3	153217.6	220570.7
2006.06	320173.6	111796.1	24662.5	314672.7	154071.9	222795.1
2006.07	325099.0	113535.6	24858.7	317839.6	154942.9	225486.6
2006.08	328626.4	115221.1	25360.8	322372.3	157222.9	227983.0
2006.09	331741.2	116693.4	25740.2	325301.4	158991.0	229992.8
2006.10	336484.5	119043.0	25778.0	331663.9	161454.6	232620.1
2006.11	340791.7	120770.3	26370.7	336552.5	164024.0	235113.6
2006.12	345670.9	122919.2	26588.6	340459.9	164551.0	238105.3
2007.01	350622.8	125263.6	25212.2	344825.1	162798.8	242161.7
2007.02	356543.7	126626.9	27637.5	348090.0	166820.6	245809.4
2007.03	361719.9	128869.8	27259.0	352066.6	167561.3	248849.4
2007.04	366726.8	130105.8	27841.2	355777.7	167898.9	251986.9
2007.05	369528.7	132155.2	28065.0	358841.9	167371.1	255013.0
2007.06	375652.0	135513.2	28171.1	364913.6	168175.2	258694.0
2007.07	380884.9	138124.7	28487.0	369576.6	168954.1	261902.1
2007.08	387416.1	140762.5	28915.8	374414.9	169632.9	264829.3
2007.09	393031.6	143361.5	29335.2	380373.0	170172.0	267645.7
2007.10	398563.5	144555.9	29497.0	381289.2	168635.4	271759.0
2007.11	402944.5	146310.9	29666.2	387801.0	171052.9	273406.6
2007.12	404273.6	147915.6	29746.0	393937.1	175347.8	274806.0
2008.01	414318.6	149781.5	30076.2	398441.4	173978.6	279307.9
2008.02	419336.2	151636.6	31188.2	406738.2	179777.1	282281.9
2008.03	420919.7	152415.0	31208.7	413281.0	183095.7	284806.1
2008.04	428210.8	154602.0	30962.4	419980.8	185952.8	288081.6
2008.05	435999.1	155254.5	31321.9	427902.4	189488.1	291599.2
2008.06	441360.0	154634.1	31830.1	432996.2	193011.6	293443.2
2008.07	446941.2	156482.7	32273.3	442022.9	197130.9	298014.1
2008.08	449728.5	157541.6	32262.8	446329.3	200811.7	301550.2
2008.09	453510.0	156749.8	31854.6	451763.7	205143.9	305364.1

* 各项贷款按可比口径计算, 包含了2001-2006年剥离出去的不良贷款数字。

* Total loans are calculated on the basis of comparable coverage, which includes the non-performing loans separated from state-owned commercial banks and the State Development Bank from 2001 to 2006.

2.3 金融形势

金融运行总体平稳

一、货币供应量增长15.29%

2008年9月末,广义货币供应量(M₂)余额为45.29万亿元,同比增长15.29%,比上月末低0.71个百分点;狭义货币供应量(M₁)余额为15.57万亿元,同比增长9.43%,比上月末低2.05个百分点;市场货币流通量(M₀)余额为3.17万亿元,同比增长9.28%。1-9月份净投放现金1350亿元,同比少投放608亿元。

二、金融机构人民币各项存款增加较多

2008年9月末,金融机构本外币各项存款余额为46.68万亿元,同比增长18.20%。金融机构人民币各项存款余额为45.49万亿元,同比增长18.79%,比上月末低0.49个百分点。1-9月份人民币各项存款增加6.56万亿元,同比多增1.81万亿元。从分部门情况看:居民户存款增加3.25万亿元,同比多增2.49万亿元;非金融性公司存款增加2.18万亿元,同比少增6951亿元;财政存款增加1万亿元,同比少增415亿元。当月人民币各项存款增加4769亿元,同比少增796亿元。

2008年9月末外汇各项存款余额为1742亿美元,同比增长9.37%,1-9月份外汇各项存款增加134亿美元,同比多增155亿美元。当月外汇各项存款减少1.75亿美元,同比少减33亿美元。

三、金融机构人民币各项贷款稳定增长

2008年9月末,金融机构本外币各项贷款余额为31.48万亿元,同比增长14.73%。金融机构人民币各项贷款余额为29.65万亿元,同比增长14.48%,比上月末高0.19个百分点。1-9月份人民币各项贷款增加3.48万亿元,同比多增1201亿元。从分部门情况看:

居民户贷款增加6210亿元,同比少增4359亿元。其中,短期贷款增加2735亿元;中长期贷款增加3475亿元。非金融性公司及其他部门贷款增加2.86万亿元,同比多增5560亿元。其中,短期贷款增加1.04万亿元;中长期贷款增加1.63万亿元;票据融资增加1601亿元。当月人民币贷款增加3745亿元,同比多增910亿元。

2008年9月末,金融机构外汇贷款余额为2692亿美元,同比增长30.86%,1-9月份外汇各项贷款增加492亿美元,同比多增122亿美元。当月外汇各项贷款减少25亿美元,同比多减少111亿美元(上年同期增加86亿美元)。

四、银行间市场交易活跃、利率平稳

2008年9月份银行间市场人民币交易累计成交9.49万亿元,日均成交4519亿元,日均成交同比增长17.0%,同比多成交656亿元。

2008年9月份银行间市场同业拆借月加权平均利率为2.89%,比上月高0.09个百分点,比去年同期低0.47个百分点;质押式债券回购月加权平均利率为2.90%,比上月高0.04个百分点,比去年同期低1.13个百分点。

2008年9月末全部金融机构超额储备率为2.07%,比上月末高0.14个百分点,比上年同期低0.77个百分点。

五、国家外汇储备增加

2008年9月末,国家外汇储备余额为19056亿美元,同比增长32.92%。1-9月份国家外汇储备增加3773亿美元,同比多增100亿美元。9月份国家外汇储备增加214亿美元,同比少增36亿美元。9月末人民币汇率为1美元兑6.8183元人民币。

2.3 ■ Financial Performance

Financial Performance Remained Stable

1. The money supply increased by 15.29%

At end-September 2008, broad money (M₂) stood at 45.29 trillion yuan, increasing by 15.29% year-on-year, down 0.71 percentage points from the end of last month. Narrow money (M₁) registered 15.57 trillion yuan, increasing by 9.43% year-on-year, down 2.05 percentage points from the end of last month. Cash in circulation (M₀) grew 9.28% year-on-year to 3.17 trillion yuan. January through September, net cash injection totaled 135.0 billion yuan, falling by 60.8 billion yuan year-on-year.

2. RMB deposits of financial institutions witnessed large increases

At end-September 2008, outstanding deposits denominated by RMB and foreign currencies of financial institutions totaled 46.68 trillion yuan with a year-on-year growth of 18.20%. Outstanding RMB deposits of financial institutions increased by 18.79% year-on-year to 45.49 trillion yuan, down 0.49 percentage points from the end of last month. In the first nine months of 2008, RMB deposits surged by 6.56 trillion yuan, up 1.81 trillion yuan year-on-year. By sector, household deposits grew 3.25 trillion yuan, accelerating by 2.49 trillion yuan year-on-year; deposits of non-financial corporations grew 2.18 trillion yuan, decelerating by 695.1 billion yuan year-on-year; fiscal deposits grew 1 billion yuan, decelerating by 41.5 billion yuan year-on-year. In September, RMB deposits rose 476.9 billion yuan, 79.6 billion yuan less than the growth in the same period last year.

At end-September 2008, outstanding deposits denominated by foreign currencies increased by 9.37% year-on-year to US\$174.2 billion. In the first nine months of 2008, deposits denominated by foreign currencies increased by US\$13.4 billion, US\$15.5 billion more than the growth in the same period last year. In September, deposits denominated by foreign currencies declined by US\$175 million, US\$3.3 billion less than the decline in the same period last year.

3. RMB loans of financial institutions grew steadily

At end-September 2008, outstanding loans denominated by RMB and foreign currencies of financial institutions increased by 14.73% year-on-year to 31.48 trillion yuan. Outstanding RMB loans of financial institutions grew 14.48% year-on-year to 29.65 trillion yuan, up 0.19 percentage points from the end of last month. In the first nine months of 2008, RMB loans registered an increase of 3.48 trillion yuan, accelerating by 120.1 billion yuan year-on-year. By sector, loans to households increased by 621.0 billion yuan, decelerating by 435.9 billion yuan year-on-year. In

breakdown, short-term loans rose 273.5 billion yuan, medium- and long-term loans rose 347.5 billion yuan. Loans to non-financial institutions and other sectors expanded by 2.86 trillion yuan, 556.0 billion yuan more than the growth in the same period last year, among which, short-term loans and medium- and long-term loans increased by 1.04 trillion and 1.63 trillion yuan respectively while commercial paper financing witnessed a 160.1 billion yuan increase. RMB loans in September rose 374.5 billion yuan, accelerating by 91.0 billion yuan year-on-year.

At end-September 2008, outstanding loans denominated by foreign currencies of financial institutions totaled US\$269.2 billion, growing 30.86% year-on-year. In the first nine months of 2008, foreign currency loans increased by US\$49.2 billion, US\$12.2 billion more than the growth year-on-year, loans denominated by foreign currencies declined by US\$2.5 billion in September, US\$11.1 billion more than the decline in the same period last year (the loans denominated by foreign currencies increased by US\$8.6 billion year-on-year the same period last year).

4. Trading were active and interest rates remained stable in the inter-bank market

In September 2008, RMB trade volume in the inter-bank market amounted to 9.49 trillion yuan. The average daily turnover reached 451.9 billion yuan, increasing by 17.0%, or 65.6 billion yuan, year-on-year.

In September 2008, the monthly weighted interest rate for inter-bank lending averaged at 2.89%, up 0.09 percentage points from the previous month, but down 0.47 percentage points from the same period last year. The monthly weighted interest rate for bond pledged repo averaged at 2.90%, up 0.04 percentage points from the previous month, but down 1.13 percentage points from the same period last year.

At end-September 2008, the excess reserve ratio of all financial institutions was 2.07%, up 0.14 percentage points from the end of last month, but down 0.77 percentage points from the same period last year.

5. Official foreign exchange reserves increased

At end-September 2008, the outstanding of official foreign exchange reserves reached US\$1.9056 trillion, registering an increase of 32.92% year-on-year. In the first nine months of 2008, official foreign exchange reserves rose US\$377.3 billion, an acceleration of US\$10.0 billion year-on-year. In September, official foreign exchange reserves increased by US\$21.4 billion, US\$3.6 billion less than the growth in the same period last year. At end-September, the RMB exchange rate stood at 6.8183 yuan per US dollar.

2.4 金融机构信贷收支表(人民币)

Sources and Uses of Credit Funds of Financial Institutions (RMB)

单位: 亿元

Unit: 100 Million Yuan

	资金来源总计 Funds Sources	各项存款 Total Deposits							金融债券** Financial Bonds**	流通中现金 Currency in Circulation	对国际金融机构负债 Liabilities to International Financial Institutions	其他 Other Items
		企业存款 Deposits of Enterprises	财政存款 Fiscal Deposits	储蓄存款 Savings Deposits	其他类存款* Other Deposits*							
					活期储蓄存款 Demand Deposits	定期储蓄存款 Time Deposits						
2000	135483.7	123804.4	44093.7	3508.1	64332.4	18190.7	46141.7	11870.2	30.2	14652.7	368.3	-3371.9
2001	155876.1	143617.2	51546.6	3369.8	73762.4	22327.6	51434.9	14938.4	51.4	15688.8	484.5	-3965.8
2002	184024.5	170917.4	60028.6	3481.9	86910.7	28121.7	58788.9	20496.2	90.3	17278.0	423.1	-4684.3
2003	225313.3	208055.6	72487.1	5126.9	103617.7	35119.0	68499.0	26823.9	2226.3	19746.0	483.0	-5197.2
2004.03	236583.8	220563.3	75025.9	6844.3	111872.2	38301.3	73570.9	26820.9	2239.7	19297.4	517.7	-6034.3
2004.06	241796.0	229670.8	79358.0	8192.3	113792.5	39617.8	74174.7	28328.0	2604.8	19017.6	524.9	-10022.1
2004.09	249254.8	235029.7	80546.2	9551.2	115458.7	40680.2	74778.6	29473.6	3081.7	20524.2	554.3	-9935.1
2004.12	262740.0	241424.3	84669.5	6236.2	119555.4	41416.5	78138.9	30963.2	3954.8	21468.3	562.3	-4669.8
2005.03	274399.8	255573.3	85044.3	8175.6	129259.4	44088.5	85170.9	33094.0	5241.9	21239.0	617.4	-8271.8
2005.06	281275.7	269140.6	90273.5	10054.9	132339.1	44871.8	87467.3	36473.1	5850.1	20848.3	622.3	-15186.0
2005.09	291163.4	279882.4	93167.0	10618.6	136316.3	46164.7	90151.9	39780.5	4668.7	22272.9	641.6	-16302.2
2005.12	302042.8	287169.5	96143.7	7996.3	141051.0	48787.5	92263.5	41978.5	5672.8	24031.7	641.6	-15472.7
2006.03	320431.3	305532.6	98486.0	10159.2	152819.0	52122.4	100696.7	44068.4	6579.4	23472.0	692.7	-15858.7
2006.06	336412.9	318455.7	103832.7	12382.7	154996.9	53765.0	101231.9	47243.5	5942.2	23469.1	717.9	-12172.1
2006.09	349992.7	327775.5	107196.7	14808.2	158108.9	55188.2	102920.7	47661.8	6703.3	25687.4	715.8	-10889.2
2006.12	365230.1	335459.8	113239.0	10926.7	161587.3	58575.9	103011.4	49706.8	6483.4	27072.6	926.3	-4712.0
2007.03	389933.6	354248.3	115605.3	14004.8	172402.6	63798.7	108603.9	52235.7	8794.9	27388.0	924.1	-1421.7
2007.06	409466.4	369368.3	124044.7	19166.2	169539.6	63814.4	105725.2	56617.0	9095.1	26881.1	925.2	3196.8
2007.09	437259.8	382981.2	133270.1	21327.0	168973.0	64464.3	104508.7	59411.1	10208.2	29030.6	931.7	14108.2
2007.12	454267.8	389371.2	138673.7	17632.5	172534.2	67599.7	104934.5	60530.1	11505.0	30375.2	947.3	22069.1
2008.03	482327.7	415693.2	143480.9	22780.0	187547.9	70626.5	116921.4	61884.5	15693.8	30433.1	948.6	19559.2
2008.06	505968.3	438989.3	149421.7	28005.4	194400.1	71640.8	122759.3	67162.1	16379.7	30181.3	904.9	19513.1
2008.09	524535.8	454941.5	151851.8	27781.5	204687.6	73783.4	130904.2	70620.7	20320.3	31724.9	892.3	16656.8

注1: 对金融机构信贷收支表的说明详见第104页。

Note 1: Notes to the sheet of the Sources and Uses of Credit Funds of Financial Institutions can be read on Page 104.

注2: 自2002年1季度起本表含外资银行。

Note 2: Since 2002 Q1, the statistical coverage of this sheet has been expanded to include foreign-funded banks.

* 其他类存款包括各项存款中除企业存款、财政存款、储蓄存款之外的所有存款。

* Other deposits include all the deposits except deposits by enterprises, fiscal deposits and savings deposits.

** 金融债券: 1993年至1996年此项目中含金融机构发行的债券, 如政策性银行发行的政策性金融债券; 自2003年1季度起, 此项目中各金融机构发行的债券中含非并表机构持有的部分。

** Financial Bonds: includes bonds issued by financial institutions from 1993 to 1996, e.g. the policy financial bonds issued by policy banks. Since 2003 Q1, this item has included bonds issued by financial institutions and held by institutions other than financial institutions.