

雲
錫
百年

1883-2006
Centennial
Glory of
Yunnan Tin

八八三一二零零六

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沧桑巨变 彰显百年云锡



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和谐 诚信 创新 与社会共享成功

Harmony, Honesty, Innovation,
Share Benefit with Society



【企业经营宗旨】

和谐——深厚人文精神的延续。

诚信——企业立身之本的发扬光大。

创新——与时俱进的求实进取精神。

与社会共享成功——『达则兼善天下』的经营之道。



S 企业精神
PIRIT OF YTC

**热爱云锡
奋勇攻关
争创一流
多作贡献**

中国—云南锡业集团（代序） Yunnan Tin Company Group Limited

总经理：杨超

穿越千年历史时空隧道，展现百年云锡建业风采。物华天宝、人杰地灵的锡都个旧，是中国锡工业摇篮。

个旧锡业开发历史久远，上溯至汉代，兴盛于乾隆年间，1909年—1937年达到鼎盛。建国前，大锡产量及出口量均占全国的90%，成为世界著名的产锡地。

云南锡业集团历经百年沧桑，跨越了两个世纪，划分为三个阶段。

第一阶段：

初建期（1883年—1950年）。个旧产锡的历史，最早可追溯到2000多年前的汉代。元明时期以采银为主，铅、锡次之。清乾隆以后，银矿渐竭，锡矿增多，云南用锡铸币，锡业日渐兴旺，所产之锡开始行销各省。清康熙四十六年（1707年），朝廷开始征收个旧锡矿、龙树脚银厂课税。清同治五年（1866年），云贵总督招商采办个旧锡矿。光绪九年（1883年）云南当局改定新章，由藩司委员设局专管。光绪三十一年（1905年），个旧厅丞雷元澍、士绅李光翰为抵制英法隆兴公司开发云南七府矿产，经矿务大臣唐炯、云贵总督丁振鐸奏准，于同年八月成立个旧厂锡务股份有限公司。宣统元年（1909年）改组为个旧锡务股份有限公司，民国二十九年（1940年），云南省政府以个旧锡务股份有限公司、云南炼锡公司作价；资源委员会以云南锡矿工程处作价，不足部分现金补足；中国银行以现金入股，合组为云南锡业股份有限公司。1950年初个旧解放，云锡股份有限公司收归国有，更名为云南锡业公司。同年5月，云南矿业公司并入云南锡业公司。

第二阶段：

扩建和快速发展期（1950年—1996年）。建国以后，云锡被列为国家“一五”计划156个重点建设项目之一。对地质勘探、采选工程、冶炼工程进行大规模扩建，“二五”计划期间继续加大对矿山、冶炼工程的投入。“七五”、“八五”期间基本建成拥有7座露天采矿场、5座坑下矿山、9座选矿厂、3座冶炼厂的特大型以锡为主的有色金属工业联合企业。上世纪80年代末至90年代，尽管受群采和地表资源提前消失的影响，以及国有企业长期处在计划经济体制束缚下所遇到的困难，一度处于低谷，但云锡公司审时度势，坚定地进行“二次创业”和国企深化改革。建国后至1996年，锡产量占全国的40%，世界的12%，向国家提供了90%以上的统配锡，为国民经济的发展起到了基础产业的重要作用。

第三阶段：

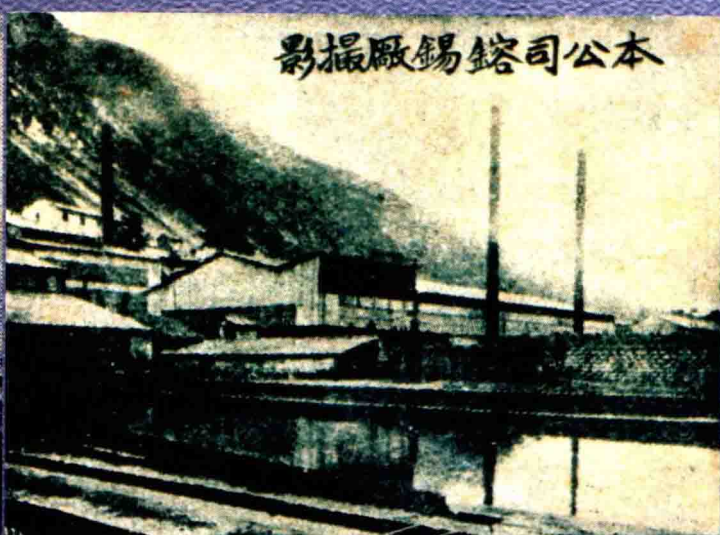
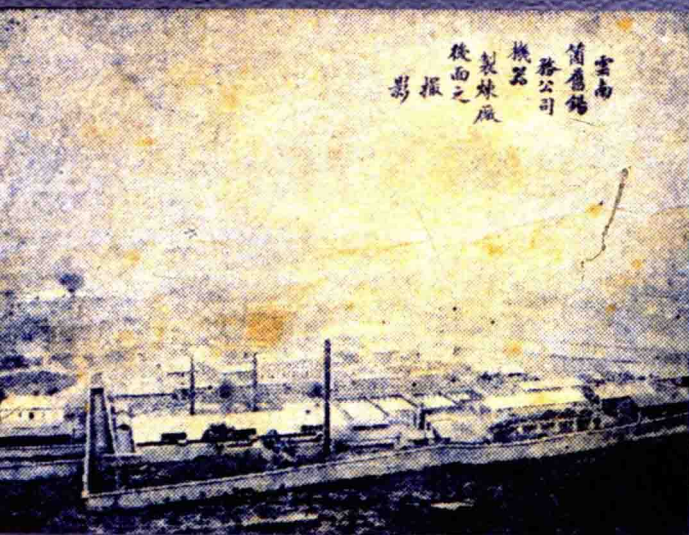
脱困改制，跨越式发展（1997年—2005年）。在国企改革大潮中，云锡公司不负党和国家的重托，风雨兼程，大胆改革。1997年以减人增效为突破口，通过98年打基础、99年攻坚战、2000年大决战，锡业股份成功上市，2001年整体改制为云南锡业集团有限责任公司（简称云南锡业集团）。至此，实现三年改制脱困，进入了“两个大多数”，实现了工厂制向现代企业制度的历史性转变。

进入新世纪，云南锡业集团又以崭新的面貌，按照“十五”规划描绘的蓝图，朝着云锡五年战略构想第三步发展目标，万众一心，开拓奋进，实现了观念上、体制上、机制上、产业上、地域上、科技上的跨越式发展，创造了个旧地区和云南省矿山资源整合的新模式，主动参与国际



化竞争，大力向省外、国外拓展，提前一年实现了云南省委、省政府“三年深化改革”的目标任务，迅速做大做强，形成了以锡为主，锡、铜、铅、锌、镍、贵金属六业并举的产业格局，成为中国最大的锡生产、出口基地，中国最大的锡材加工中心，中国最大的锡化工加工中心，中国最大的砷化工加工中心，中国最大的贵金属研发中心。作为国家520户重点企业、云南省重点培育的十大企业集团之一，凭借创新、管理、制度的优势，2005年锡产量跃居世界第一，荣列“中国大企业竞争力500强”第91位。

云南锡业集团拥有全国最大的锡业研究、稀贵金属研发机构、国家级企业技术中心，有各类专业技术人员5379人。其中有中国工程院院士1名，博士生导师5名，教授级高工（研究员）14名，高级工程师（副研究员）450名；有博士生5名，硕士生95名。



在锡的采、选、冶、锡化工、锡材深加工、砷化工、贵金属研发方面具有全国领先的技术开发能力和先进的采、选、冶配套装备。共取得400多项科研成果，其中国家级52项，省部级404项，获国家专利122项。尤其是锡冶炼整体技术达到了世界先进水平。卓越的质量管理与国际接轨。是全国有色金属行业率先实现ISO14001标准的特大型有色金属联合企业。产品以精锡、焊锡及锡材、锡化工系列为主，主导产品“云锡牌”精锡连续三届荣获国家质量金奖，锡铅焊料是国内同类产品中唯一获得国家质量金奖的产品。“YT”牌商标在伦敦金属交易所注册，为世界著名品牌，出口免检。企业自营出口创汇居云南省第一，销售额、利税额两项指标在全国同行业排序第一，合同履约率100%。是中国质量协会用户委员会命名的“全国用户满意单位”，被国家工商总局评为全国“守合同、重信用”先进单位。

千年传承，百年发展，铸就今天的辉煌，厚重的文化。作为中国锡工业的骄子，云南锡业集团始终以产业报国、振兴锡业为己任，恪守“和谐，诚信，创新，与社会共享成功”的经营宗旨，倾力打造世界级的“一大基地”、“四个中心”，大大增强国际竞争力，成为世界锡行业中一流的大企业集团。

新世纪的云南锡业集团已经实现了百年历史的伟大跨越，正昂首阔步走向世界，走向未来。

【云锡百年】

和谐 诚信 创新 与社会共享成功





解放前的个旧城区



Gejiu, tin city, is known as a land of attractive tin resource and a birth place of creative minds and gifted talents of tin industry in China.

The starting of tin mining in Gejiu can be traced back to the Han Dynasty(206 BC - 24 AD), it became prosperous in the Qian-long years of Qing Dynasty and reached the peak during the years between 1909-1937. Before the founding of the People's Republic of China, output and export volume of tin in this area accounted for around 90% of the nation's total amount respectively and Gejiu was renowned as famous tin city in the world. Yunnan Tin Company Group Limited (hereinafter called as "YTC") has experienced various vicissitudes of its one-hundred-year life since the beginning of last century and its development can be described as the following stages:

I. Initial Stage (1883-1950): The history of tin mining in Gejiu can be traced back to the Han Dynasty, about 2000 years ago. During the period of the Yuan and Ming Dynasty, silver mining occupied first place, tin and lead came second. During the reign of Emperor Qianlong of the Qing Dynasty, tin mining became prosperous due to gradual exhaustion of silver ore and tin was used in making coins in Yunnan. Tin started to be on sale throughout the country. From the 46th Year of Emperor Kangxi (A.D.1707) of the Qing Dynasty, the Court began to levy taxes on business of Gejiu Tin Mine and Longshujiao Silver Plant. In 1866, The Governor-general of Yunnan and Guizhou attracted

investment to build Gejiu Tin Mine. Afterwards, local authorities of Yunnan formulated the new regulations to establish the exclusive department to handle tin business in 1883. In order to prevent LongXing Company of Britain and France from exploring deposits of Yunnan Qifu mine, under the approval of Mr. Tang jiong, the minister of mineral, and Mr. Ding Zhenduo, the general governor of Yunnan and Guizhou, Mr.Lei Yunshu, Minister of Gejiu and local esquire Li Guanghan established Gejiu Tin Industry Company Limited in August of 1905. In 1909, it was incorporated to be Gejiu Tin Industry Stock Corporation. In 1940, Yunnan Tin Mine Engineering Department, Yunnan Tin Smelting Company and Gejiu Tin Industry Stock Corporation merged into a new company – Yunnan Tin Company Limited. In1950, after the liberation of Gejiu, Yunnan Tin Company Limited was nationalized and was renamed to be Yunnan Tin Corporation.

II. Expanding & Developing Stage (1950-1996): After the founding of our People's Republic, YTC was listed as one of the 156 Key Construction Projects within the First Five-year Plan Period of the nation. Large-scale extension was carried out in geological prospecting, dressing projects, smelting projects in YTC. During the Second Five-year Plan Period, the investment to mining

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and smelting projects was being continued. Up to 1980's, one non-ferrous metals extra-large complex (primarily on tin products) has began to take shape, in which 7 open pit mines, 5 underground mines, 9 ore dressing plants, 3 smelters included. From the end of 80's to 90's in last century, with the negative effects of nongovernmental mining and ahead-of-time exhaustion of earth surface tin resources, as well as the difficulties brought from long-term planned economy system in state-owned enterprise, the operation and business of YTC were once slumped into the low ebb. However, YTC evaluated the situation correctly and firmly initiate a program of reform and restored its prestige in tin



industry. From 1949 to 1996, the tin output of YTC occupied 40% of the total amount of the nation and 12% of the world. It has provided more than 90% unified distribution tin to the government and played vital role in the development of national economy.

III. Great-leap-forward Development (1997-2005): With the reform of increasing efficiency by downsizing payrolls in enterprise as break point, YTC started to restructure its management & operation system in 1997. Through three-year-reform, YTC successfully got listed on the stock market after being re-organized according to the modern corporate system in 2000. In 2001, Yunnan Tin Corporation was restructured to be Yunnan Tin Company Group Limited. The establishment of the Group Company signals that YTC has extricated itself from a difficult position and realized the historical transformation from factory system to the modern enterprise system.

Entering the new century, with the brand-new appearance, YTC continues its rapid development according to the blueprint described in the Tenth Five-Year Plan Period of the nation and its own five-year strategy goal. It created a new pattern of merging tin mines in Gejiu area and other places in Yunnan Province. With its own initiative, YTC actively participate in the international competition, vigorously expanded its business to the market inside and outside China and realized the goal of "Three-year Deepen Reform" set by Yunnan provincial government one year ahead of time. The new industrial structure is being formed in which primarily on tin and other products of copper, lead, zinc, nickel and the precious metals are being developed simultaneously. YTC has become the largest production and exporting base in China for the metal Tin and the largest production center for tin profiles, tin chemicals and the Chinese biggest precious metals research and development center. YTC is listed as one of the top 520 largest Chinese industrial enterprises sponsored by the Chinese government and one of top ten Enterprises Groups prioritized by Yunnan Province. Taking advantage of its powerful predominance in creation and management, tin output of Yunnan Tin in 2005 leapt to be number one in the world and ranked 91st in "Top 500 Competitive Large Enterprises Groups in China".



雲南錫業公司

民國十年十月五日

沧桑巨变 彰显百年云锡

The course of 100 years of vicissitudes has built Yunnan Tin

YTC owns the biggest national tin industry research & precious metals research and development organization and the state-level enterprise technology center. The company has 5379 experts and technical personnel engaged in all kinds of professions, in which there are 1 academician of Chinese Academy of Engineering, 5 doctoral tutors, 14 senior engineers of professor-level (researcher), 450 senior engineer (associate researcher), 5 doctoral students and 95 master's students. YTC is an integrate complex which operates from mineral exploration, mining, processing, smelting & refining, chemical production, precious metals, to down-stream products production out of tin and other non-ferrous metals. The company owns advanced tin smelting and refining technology and highly-developed processing skills & equipments on tin mineral dressing in the world. The whole company has achieved 300 items of academic researches, of which 19 items were at the state level while about 135 at the ministry and the provincial levels. Especially the whole tin smelting technology has come up with advanced world level. Excellent quality control is in line with the international management. In the fields of nonferrous metal, YTC is the extra large nonferrous metal united enterprise which realized ISO14001 standard first. Knockout products of YTC - refined tin, tin profiles, tin chemicals. It's leading product with trademark of "YT" Brand has won the golden medal for the national excellence three times successively. The solder materials made of tin and lead won the only national golden medal for its high quality among the same trades. It has been registered in LME, hence became a well-known brand worldwide. Self earning of foreign exchange through exports of YTC ranks first in Yunnan Province. The two indexes of sales amount and profits & tax both rank first in the same trade of China. Its contract honoring rate hits 100% and was named as "Satisfactory Enterprise for Customers in China" by the Chinese Quality Association User Committee and chosen as the advanced unit of "abiding by contracts and keeping one's words" by the National Industry and Commerce Bureau.



To be the pride of Chinese tin industry, Yunnan Tin Company Group Limited always regards the promotion of tin industry and service to motherland as its duty, scrupulously follows the management objective of "Harmony, Honesty, Innovation, Share Benefit with Society", make its all efforts to establish the world-class "One Base - Tin", "Four Centers" and becomes the first-class big enterprise group in the global tin industry.

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